

FlexPod Datacenter with Cisco UCS X-Series, VMware 7.0 U2, and NetApp ONTAP 9.9

Deployment Guide for FlexPod with VMware vSphere 7.0 U2, Cisco UCS X9508 Chassis with Cisco UCS X210c M6 Compute Nodes and Cisco UCS 5108 Chassis with Cisco UCS B200 M6 Blade Servers, deployed using Cisco Intersight Managed Mode, NetApp AFF Storage and NetApp Active IQ Unified Manager

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Executive Summary

The FlexPod Datacenter solution is a validated approach for deploying Cisco and NetApp technologies and products to build shared private and public cloud infrastructure. Cisco and NetApp have partnered to deliver a series of FlexPod solutions that enable strategic data-center platforms. The success of the FlexPod solution is driven through its ability to evolve and incorporate both technology and product innovations in the areas of management, compute, storage, and networking. This document covers deployment details of incorporating the Cisco X-Series modular platform into the FlexPod Datacenter and the ability to manage and orchestrate FlexPod components from the cloud using Cisco Intersight. Some of the key advantages of integrating Cisco UCS X-Series into the FlexPod infrastructure are:

- **Simpler and programmable infrastructure:** infrastructure as a code delivered through a single partner integrable open API
- **Power and cooling innovations:** higher power headroom and lower energy loss due to a 54V DC power delivery to the chassis
- **Better airflow:** midplane-free design with fewer barriers, therefore lower impedance
- **Fabric innovations:** PCIe/Compute Express Link (CXL) topology for heterogeneous compute and memory composability
- **Innovative cloud operations:** continuous feature delivery and no need for maintaining on-premise virtual machines supporting management functions
- **Built for investment protections:** design ready for future technologies such as liquid cooling and high-Wattage CPUs; CXL-ready

In addition to the compute-specific hardware and software innovations, the integration of the Cisco Intersight cloud platform with VMware vCenter and NetApp Active IQ Unified Manager delivers monitoring, orchestration, and workload optimization capabilities for different layers (virtualization and storage) of the FlexPod infrastructure. The modular nature of the Cisco Intersight platform also provides an easy upgrade path to additional services, such as workload optimization and Kubernetes.

This deployment guide also showcases configuring and managing Cisco UCS 5108 chassis equipped with Cisco UCS B200 M6 blades using Cisco Intersight. Both Cisco UCS B200 M6 blades and Cisco UCS X210c compute nodes fit seamlessly in the FlexPod architecture and can be deployed and managed using common server profiles and configuration policies.

Customers interested in understanding the FlexPod design and deployment details, including the configuration of various elements of design and associated best practices, should refer to Cisco Validated Designs for FlexPod, here: <https://www.cisco.com/c/en/us/solutions/design-zone/data-center-design-guides/flexpod-design-guides.html>.

Solution Overview

Introduction

The Cisco Unified Compute System (Cisco UCS) X-Series is a brand-new modular compute system, configured and managed from the cloud. It is designed to meet the needs of modern applications and to improve operational efficiency, agility, and scale through an adaptable, future-ready, modular design. The Cisco Intersight platform is a Software-as-a-Service (SaaS) infrastructure lifecycle management platform that delivers simplified configuration, deployment, maintenance, and support.

Powered by the Cisco Intersight cloud-operations platform, the Cisco UCS X-Series enables the next-generation cloud-operated FlexPod infrastructure that not only simplifies data-center management but also allows the infrastructure to adapt to the unpredictable needs of modern applications as well as traditional workloads. With the Cisco Intersight platform, customers get all the benefits of SaaS delivery and the full lifecycle management of Intersight-connected distributed servers and integrated NetApp storage systems across data centers, remote sites, branch offices, and edge environments. Cisco Intersight can provide uniform management policies for both Cisco UCS X9508 chassis with Cisco UCS X210c M6 compute nodes and Cisco UCS 5108 chassis with Cisco UCS B200 M6 blades in the FlexPod environment.

Audience

The intended audience of this document includes but is not limited to IT architects, sales engineers, field consultants, professional services, IT managers, partner engineering, and customers who want to take advantage of an infrastructure built to deliver IT efficiency and enable IT innovation.

Purpose of this Document

This document provides deployment guidance around incorporating the Cisco Intersight-managed UCS X-Series platform and Cisco UCS B200 M6 blades within FlexPod Datacenter infrastructure. The document covers both configurations and best practices for a successful deployment. This deployment guide also highlights integration of VMware vCenter and NetApp Active IQ Unified Manager to Cisco Intersight to deliver a true cloud-based integrated approach to infrastructure management.

What's New in this Release?

The following design elements distinguish this version of FlexPod from previous models:

- Integration of Cisco UCS X-Series into FlexPod Datacenter
- Deploying and managing Cisco UCS X9508 chassis equipped with Cisco UCS X210c M6 compute nodes from the cloud using Cisco Intersight
- Deploying and managing Cisco UCS 5108 chassis equipped with Cisco UCS B200 M6 blades using Cisco Intersight
- Integration of Cisco Intersight with NetApp Active IQ Unified Manager for storage monitoring and orchestration

-
- Integration of Cisco Intersight with VMware vCenter for interacting with, monitoring, and orchestrating the virtual environment

Deployment Hardware and Software

Design Requirements

The FlexPod Datacenter with Cisco UCS and Intersight meets the following general design requirements:

- Resilient design across all layers of the infrastructure with no single point of failure
- Scalable design with the flexibility to add compute capacity, storage, or network bandwidth as needed
- Modular design that can be replicated to expand and grow as the needs of the business grow
- Flexible design that can support different models of various components with ease
- Simplified design with ability to integrate and automate with external automation tools
- Cloud-enabled design which can be configured, managed, and orchestrated from the cloud using GUI or APIs

To deliver a solution which meets all these design requirements, various solution components are connected and configured as covered in the upcoming sections.

Physical Topology

The FlexPod Datacenter solution with Cisco UCS and Intersight is built using following hardware components:

- Cisco UCS X9508* Chassis with up to eight Cisco UCS X210c M6 Compute Nodes
- Cisco UCS 5108* Chassis with up to eight Cisco UCS B200 M6 blade servers
- Fourth-generation Cisco UCS 6454 Fabric Interconnects to support 25GbE, and 100GbE connectivity from various components
- High-speed Cisco NX-OS-based Nexus 93180YC-FX3 switching design to support up to 100GE connectivity
- NetApp AFF A400 end-to-end NVMe storage with high-speed Ethernet and (optional) Fibre Channel connectivity
- Cisco MDS 9132T** switches to support Fibre Channel storage configuration



* This document covers Cisco UCS X9508 chassis and Cisco UCS 5108 chassis connected to the same set of fabric interconnect to show common management and compatibility. Customers can choose to deploy either one or both these platforms in their environment depending on their requirements.



** Cisco MDS 9132T and FC connectivity is not needed when implementing IP-based connectivity design supporting iSCSI boot from SAN and NFS.

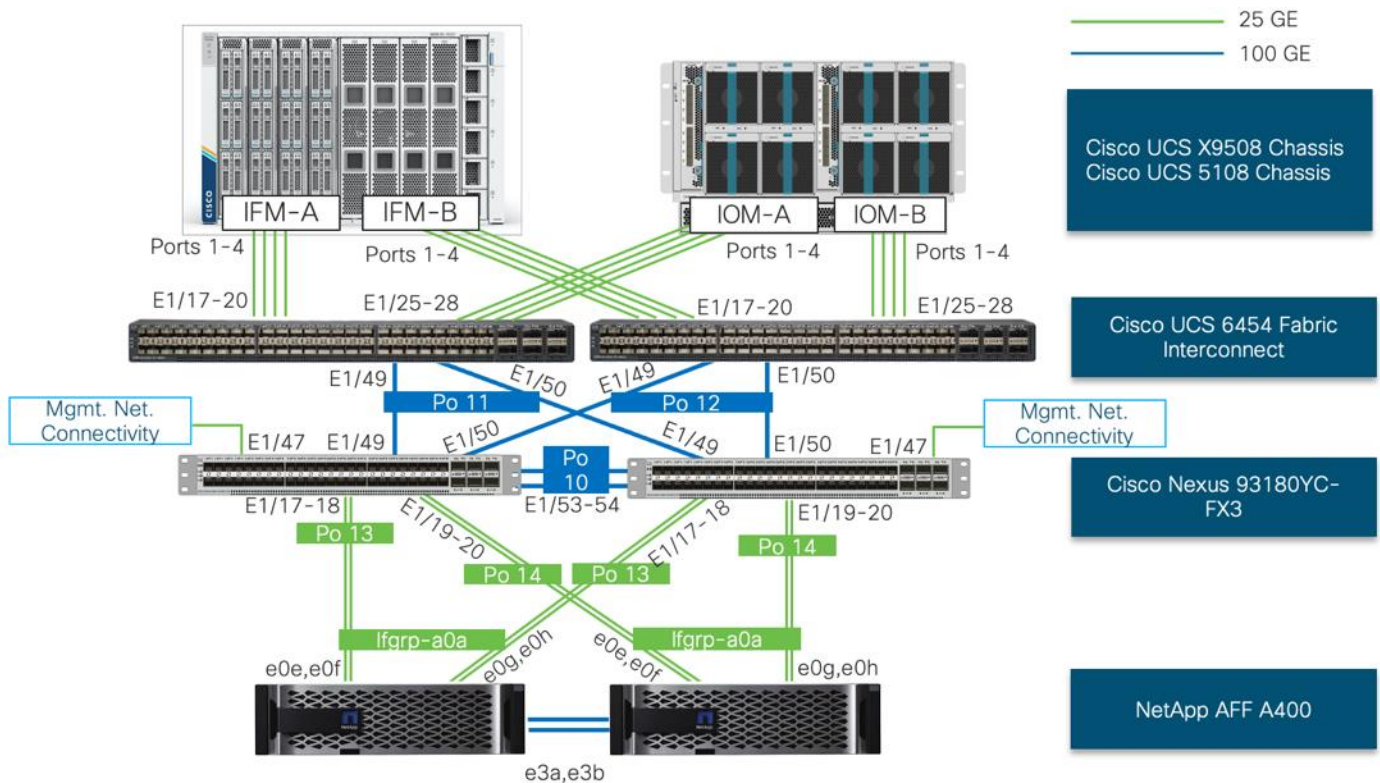
The software components of the solution consist of:

- Cisco Intersight SaaS platform to deploy, maintain and support the FlexPod components
- Cisco Intersight Assist Virtual Appliance to help connect NetApp ONTAP and VMware vCenter with Cisco Intersight
- NetApp Active IQ Unified Manager to monitor and manage the storage and for NetApp ONTAP integration with Cisco Intersight
- VMware vCenter to set up and manage the virtual infrastructure as well as Cisco Intersight integration

FlexPod Datacenter for IP-based Storage Access

[Figure 1](#) shows various hardware components and the network connections for IP-based FlexPod design.

Figure 1. FlexPod Datacenter Physical Topology for IP-based storage access



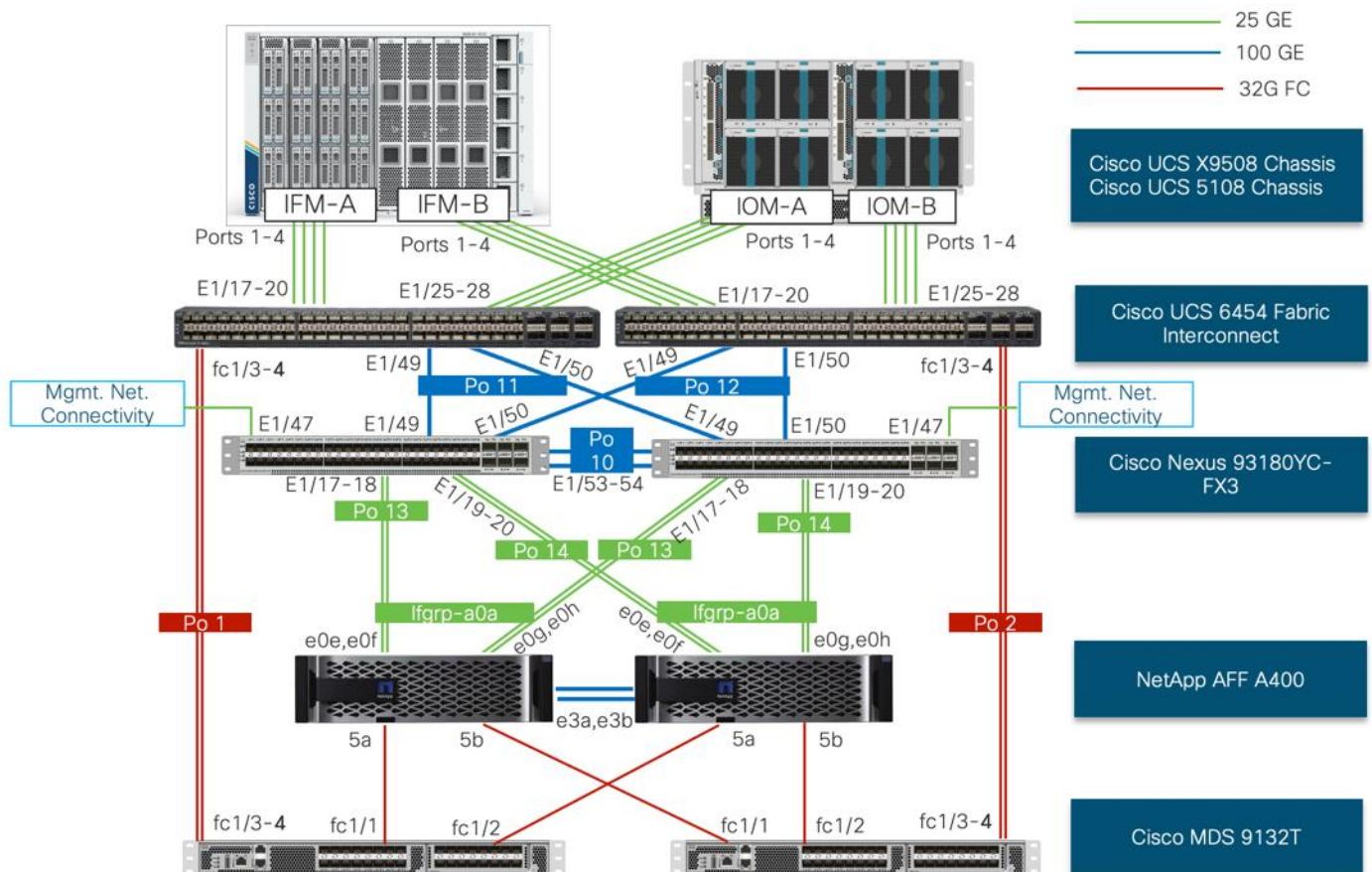
The reference hardware configuration includes:

- Two Cisco Nexus 93180YC-FX3 Switches in Cisco NX-OS mode provide the switching fabric.
- Two Cisco UCS 6454 Fabric Interconnects (FI) provide the chassis connectivity. One 100 Gigabit Ethernet port from each FI, configured as a Port-Channel, is connected to each Nexus 93180YC-FX3.
- One Cisco UCS X9508 Chassis connects to fabric interconnects using Cisco UCSX 9108-25G Intelligent Fabric Modules (IFMs), where four 25 Gigabit Ethernet ports are used on each IFM to connect to the appropriate FI. If additional bandwidth is required, all eight 25G ports can be utilized.
- One Cisco UCS 5108 Chassis connects to fabric interconnects using Cisco UCS 2408 Fabric Extender (FEX), where four 25 Gigabit Ethernet ports are used on each FEX to connect to the appropriate FI. If additional bandwidth is required, all eight 25G ports can be utilized.
- One NetApp AFF A400 HA pair connects to the Cisco Nexus 93180YC-FX3 Switches using four 25 GE ports from each controller configured as a Port-Channel.

FlexPod Datacenter for FC-based Storage Access

Figure 2 shows various hardware components and the network connections for FC-based FlexPod design.

Figure 2. FlexPod Datacenter Physical Topology for FC-based storage access



The reference hardware configuration includes:

- Two Cisco Nexus 93180YC-FX3 Switches in Cisco NX-OS mode provide the switching fabric.
- Two Cisco UCS 6454 Fabric Interconnects (FI) provide the chassis connectivity. One 100 Gigabit Ethernet port from each FI, configured as a Port-Channel, is connected to each Nexus 93180YC-FX3. Two FC ports are connected to the Cisco MDS 9132T switches using 32-Gbps Fibre Channel connections configured as a single port channel for SAN connectivity.
- One Cisco UCS X9508 Chassis connects to fabric interconnects using Cisco UCSX 9108-25G Intelligent Fabric Modules (IFMs), where four 25 Gigabit Ethernet ports are used on each IFM to connect to the appropriate FI. If additional bandwidth is required, all eight 25G ports can be utilized.
- One Cisco UCS 5108 Chassis connects to fabric interconnects using Cisco UCS 2408 Fabric Extender (FEX), where four 25 Gigabit Ethernet ports are used on each FEX to connect to the appropriate FI. If additional bandwidth is required, all eight 25G ports can be utilized.
- One NetApp AFF A400 HA pair connects to the Cisco Nexus 93180YC-FX3 Switches using four 25 GE ports from each controller configured as a Port-Channel. One 32Gbps FC port from each controller is connected to each Cisco MDS 9132T for SAN connectivity.



The NetApp storage controller and disk shelves should be connected according to best practices for the specific storage controller and disk shelves. For disk shelf cabling, refer to NetApp Support: <https://docs.netapp.com/us-en/ontap-systems/index.html>

VLAN Configuration

[Table 1](#) lists VLANs configured for setting up the FlexPod environment along with their usage.

Table 1. VLAN Usage

VLAN ID	Name	Usage	IP Subnet used in this deployment
2	Native-VLAN	Use VLAN 2 as native VLAN instead of default VLAN (1).	
3072	OOB-MGMT-VLAN	Out-of-band management VLAN to connect management ports for various devices	10.81.72.0/24; GW: 10.81.72.254
17	IB-MGMT-VLAN	In-band management VLAN utilized for all in-band management connectivity - for example, ESXi hosts, VM management, and so on.	192.168.17.0/24; GW: 192.168.17.254
172	VM-Traffic	VM data traffic VLAN	10.1.72.0/24; GW: 10.1.72.254
3017	NFS-VLAN	NFS VLAN for mounting datastores in ESXi servers for VMs	192.168.30.0/24 **

VLAN ID	Name	Usage	IP Subnet used in this deployment
3117*	iSCSI-A	iSCSI-A path for storage traffic including boot-from-san traffic	192.168.31.0/24 **
3217*	iSCSI-B	iSCSI-B path for storage traffic including boot-from-san traffic	192.168.32.0/24 **
3317	vMotion	VMware vMotion traffic	192.168.33.0/24 **

* iSCSI VLANs are not required if using FC storage access.

** IP gateway is not needed since no routing is required for these subnets

Some of the key highlights of VLAN usage are as follows:

- VLAN 3072 allows customers to manage and access out-of-band management interfaces of various devices.
- VLAN 17 is used for in-band management of VMs, ESXi hosts, and other infrastructure services
- VLAN 3017 provides ESXi hosts access to the NSF datastores hosted on the NetApp Controllers for deploying VMs.
- A pair of iSCSI VLANs (3117 and 3217) is configured to provide access to boot LUNs for ESXi hosts. These VLANs are not needed if customers are using FC-only connectivity.
- VLAN 3317 is used for VM vMotion

[Table 2](#) lists the infrastructure VMs necessary for deployment as outlined in this document.

Table 2. Virtual Machines

Virtual Machine Description	VLAN	IP Address	Comments
vCenter Server		10.81.72.101	Hosted on pre-existing management infrastructure
NetApp ONTAP Tools	17	192.168.17.8	Hosted on FlexPod
NetApp SnapCenter for vSphere	17	192.168.17.10	Hosted on FlexPod
Active IQ Unified Manager	17	192.168.17.9	Hosted on FlexPod
Cisco Intersight Assist		10.81.72.99	Hosted on pre-existing management Infrastructure

Software Revisions

[Table 3](#) lists the software revisions for various components of the solution.

Table 3. Software Revisions

Layer	Device	Image Bundle	Comments
Compute	Cisco UCS	4.2(1h)	Cisco UCS X-series GA release for infrastructure including FIs and IOM/IFM.
Network	Cisco Nexus 93180YC-FX3 NX-OS	9.3(8)	
	Cisco MDS 9132T	8.4(2c)	
Storage	NetApp AFF A400	ONTAP 9.9.1P2	
Software	Cisco UCS X210c	5.0(1b)	Cisco UCS X-series GA release for compute nodes
	Cisco UCS B200 M6	4.2(1b)	
	Cisco Intersight Assist Appliance	1.0.9-342	
	VMware vSphere	7.0 Update 2b	
	VMware ESXi nfnic FC Driver	5.0.0.15	Supports FC-NVMe
	VMware ESXi nenic Ethernet Driver	1.0.35.0	
	NetApp ONTAP Tools for VMware vSphere	9.8P1	Formerly Virtual Storage Console (VSC)
	NetApp NFS Plug-in for VMware VAAI	2.0	
	NetApp SnapCenter for vSphere	4.5	Includes the vSphere plug-in for SnapCenter
	NetApp Active IQ Unified Manager	9.9P1	

Network Switch Configuration

This section provides a detailed procedure for configuring the Cisco Nexus 93180YC-FX3 switches for use in a FlexPod environment. The Cisco Nexus 93180YC-FX3 will be used for LAN switching in this solution.

Physical Connectivity

Follow the physical connectivity guidelines for FlexPod as explained in section [Physical Topology](#).

Initial Configuration

The following procedures describe this basic configuration of the Cisco Nexus switches for use in the FlexPod environment. This procedure assumes the use of Cisco Nexus 9000 9.3(8), the Cisco suggested Nexus switch release at the time of this validation.

Set Up Initial Configuration

To set up the initial configuration for the Cisco Nexus A switch on <nexus-A-hostname>, follow these steps from a serial console:

1. Configure the switch.



On initial boot, the NX-OS setup should automatically start and attempt to enter Power on Auto Provisioning.

```
Abort Power On Auto Provisioning [yes - continue with normal setup, skip - bypass password and basic
configuration, no - continue with Power On Auto Provisioning] (yes/skip/no) [no]: yes
Disabling POAP.....Disabling POAP
poap: Rolling back, please wait... (This may take 5-15 minutes)

----- System Admin Account Setup -----

Do you want to enforce secure password standard (yes/no) [y]: Enter
Enter the password for "admin": <password>
Confirm the password for "admin": <password>
Would you like to enter the basic configuration dialog (yes/no): yes
Create another login account (yes/no) [n]: Enter
Configure read-only SNMP community string (yes/no) [n]: Enter
Configure read-write SNMP community string (yes/no) [n]: Enter
Enter the switch name: <nexus-A-hostname>
Continue with Out-of-band (mgmt0) management configuration? (yes/no) [y]: Enter
Mgmt0 IPv4 address: <nexus-A-out_of_band_mgmt0-ip>
Mgmt0 IPv4 netmask: <nexus-A-mgmt0-netmask>
Configure the default gateway? (yes/no) [y]: Enter
IPv4 address of the default gateway: <nexus-A-mgmt0-gw>
Configure advanced IP options? (yes/no) [n]: Enter
Enable the telnet service? (yes/no) [n]: Enter
Enable the ssh service? (yes/no) [y]: Enter
Type of ssh key you would like to generate (dsa/rsa) [rsa]: Enter
Number of rsa key bits <1024-2048> [1024]: Enter
Configure the ntp server? (yes/no) [n]: Enter
Configure default interface layer (L3/L2) [L2]: Enter
Configure default switchport interface state (shut/noshut) [noshut]: shut
Enter basic FC configurations (yes/no) [n]: n
Configure CoPP system profile (strict/moderate/lenient/dense) [strict]: moderate
```

Would you like to edit the configuration? (yes/no) [n]: **Enter**

2. Review the configuration summary before enabling the configuration.

Use this configuration and save it? (yes/no) [y]: **Enter**

To set up the initial configuration of the Cisco Nexus B switch, repeat the steps above with appropriate host and IP address information.

Enable Nexus Features

Cisco Nexus A and Cisco Nexus B

1. Log in as admin using ssh.
2. Run the following commands:

```
config t
feature nxapi
feature udd
feature interface-vlan
feature lacp
feature vpc
feature lldp
```

Set Global Configurations

Cisco Nexus A and Cisco Nexus B

To set global configurations, follow this step on both switches:

1. Run the following commands to set global configurations:

```
spanning-tree port type network default
spanning-tree port type edge bpduguard default
spanning-tree port type edge bpdufilter default
port-channel load-balance src-dst l4port
ntp server <global-ntp-server-ip> use-vrf management
ntp master 3
clock timezone <timezone> <hour-offset> <minute-offset>
(For Example: clock timezone EST -5 0)
clock summer-time <timezone> <start-week> <start-day> <start-month> <start-time> <end-week> <end-day> <end-month> <end-time> <offset-minutes>
(For Example: clock summer-time EDT 2 Sunday March 02:00 1 Sunday November 02:00 60)
copy run start
```



For more information on configuring the timezone and daylight savings time or summer time, please see [Cisco Nexus 9000 Series NX-OS Fundamentals Configuration Guide, Release 9.3\(x\)](#).

Create VLANs

Cisco Nexus A and Cisco Nexus B

To create the necessary virtual local area networks (VLANs), follow this step on both switches:

1. From the global configuration mode, run the following commands:

```
vlan <oob-mgmt-vlan-id for example, 3072>
name oob-mgmt
vlan <ib-mgmt-vlan-id for example, 17>
name ib-mgmt
vlan <native-vlan-id for example, 2>
name Native-Vlan
vlan <vmotion-vlan-id for example, 3317>
name vmotion
vlan <vm-traffic-vlan-id for example, 172>
name vm-traffic
vlan <infra-nfs-vlan-id for example, 3017>
name nfs-vlan
```

2. If configuring iSCSI storage access, create following two additional VLANs:

```
vlan <iscsi-a-vlan-id for example, 3117>
name iscsi-a
vlan <iscsi-b-vlan-id for example, 3217>
name iscsi-b
```

Create Port Channels

Cisco Nexus A and Cisco Nexus B

To create the necessary port channels between devices, follow these steps on both switches:

1. From the global configuration mode, run the following commands:

```
interface Po10
description vPC peer-link
interface Eth1/53-54
channel-group 10 mode active
no shutdown
!
! UCS Connectivity
!
interface Po11
description <ucs-hostname>-a
!
interface Eth1/49
channel-group 11 mode active
no shutdown
!
interface Po12
description <ucs-hostname>-b
!
interface Eth1/50
channel-group 12 mode active
no shutdown
!
! Storage Connectivity
!
interface Po13
description <st-clustername>-01
!
interface Eth1/17-18
channel-group 13 mode active
no shutdown
!
interface Po14
description <st-clustername>-02
```

```
!  
interface Eth1/19-20  
channel-group 14 mode active  
no shutdown  
!  
! Management Switch Connectivity  
!  
interface Po17  
description MGMT-Uplink  
!  
interface Eth1/47  
channel-group 17 mode active  
no shutdown  
exit  
copy run start
```

Configure Port Channel Parameters

Cisco Nexus A and Cisco Nexus B

To configure port channel parameters, follow this step on both switches.



iSCSI VLANs in these steps are only configured when setting up iSCSI storage access.

1. From the global configuration mode, run the following commands to setup VPC Peer-Link port-channel:

```
interface Po10  
switchport mode trunk  
switchport trunk native vlan <native-vlan-id>  
switchport trunk allowed vlan <oob-mgmt-vlan-id>, <ib-mgmt-vlan-id>, <infra-nfs-vlan-id>, <vmotion-vlan-id>,  
<vm-traffic-vlan-id>, <iscsi-a-vlan-id>, <iscsi-b-vlan-id>  
spanning-tree port type network  
speed 100000  
duplex full
```

2. From the global configuration mode, run the following commands to setup port-channels for UCS FI 6454 connectivity:

```
interface Po11  
switchport mode trunk  
switchport trunk native vlan <native-vlan-id>  
switchport trunk allowed vlan <oob-mgmt-vlan-id>, <ib-mgmt-vlan-id>, <infra-nfs-vlan-id>, <vmotion-vlan-id>,  
<vm-traffic-vlan-id>, <iscsi-a-vlan-id>, <iscsi-b-vlan-id>  
spanning-tree port type edge trunk  
mtu 9216  
!  
interface Po12  
switchport mode trunk  
switchport trunk native vlan <native-vlan-id>  
switchport trunk allowed vlan <oob-mgmt-vlan-id>, <ib-mgmt-vlan-id>, <infra-nfs-vlan-id>, <vmotion-vlan-id>,  
<vm-traffic-vlan-id>, <iscsi-a-vlan-id>, <iscsi-b-vlan-id>  
spanning-tree port type edge trunk  
mtu 9216
```

3. From the global configuration mode, run the following commands to setup port-channels for NetApp A400 connectivity:

```
interface Po13
switchport mode trunk
switchport trunk native vlan <native-vlan-id>
switchport trunk allowed vlan <ib-mgmt-vlan-id>, <infra-nfs-vlan-id>, <iscsi-a-vlan-id>, <iscsi-b-vlan-id>
spanning-tree port type edge trunk
mtu 9216
!
interface Po14
switchport mode trunk
switchport trunk native vlan <native-vlan-id>
switchport trunk allowed vlan <ib-mgmt-vlan-id>, <infra-nfs-vlan-id>, <iscsi-a-vlan-id>, <iscsi-b-vlan-id>
spanning-tree port type edge trunk
mtu 9216
```

4. From the global configuration mode, run the following commands to setup port-channels for connectivity to existing management switch:

```
interface Po17
switchport mode trunk
switchport trunk native vlan <native-vlan-id>
switchport trunk allowed vlan <oob-mgmt-vlan-id>, <ib-mgmt-vlan-id>
spanning-tree port type network
mtu 9216
!
exit
copy run start
```

UDLD for Cisco UCS Interfaces

For fibre-optic connections between Cisco UCS Fabric Interconnects and Cisco Nexus 93180YC-FX3 switches, UDLD configuration is automatically enabled, and no additional configuration is required on either device.

Configure Virtual Port Channels

Cisco Nexus A

To configure virtual port channels (vPCs) for switch A, follow this step:

1. From the global configuration mode, run the following commands:

```
vpc domain <nexus-vpc-domain-id for example, 10>
role priority 10
peer-keepalive destination <nexus-B-mgmt0-ip> source <nexus-A-mgmt0-ip>
peer-switch
peer-gateway
auto-recovery
delay restore 150
ip arp synchronize
!
interface Po10
vpc peer-link
!
interface Po11
vpc 11
!
interface Po12
vpc 12
!
```

```
interface Po13
vpc 13
!
interface Po14
vpc 14
!
interface Po17
vpc 17
!
exit
copy run start
```

Cisco Nexus B

To configure vPCs for switch B, follow this step:

1. From the global configuration mode, run the following commands:

```
vpc domain <nexus-vpc-domain-id for example, 10>
role priority 20
peer-keepalive destination <nexus-A-mgmt0-ip> source <nexus-B-mgmt0-ip>
peer-switch
peer-gateway
auto-recovery
delay restore 150
ip arp synchronize
!
interface Po10
vpc peer-link
!
interface Po11
vpc 11
!
interface Po12
vpc 12
!
interface Po13
vpc 13
!
interface Po14
vpc 14
!
interface Po17
vpc 17
!
exit
copy run start
```

Storage Configuration

NetApp AFF A400 Controllers

See the following section ([NetApp Hardware Universe](#)) for planning the physical location of the storage systems:

- Site Preparation
- System Connectivity Requirements
- Circuit Breaker, Power Outlet Balancing, System Cabinet Power Cord Plugs, and Console Pinout Requirements
- AFF Series Systems

NetApp Hardware Universe

The NetApp Hardware Universe (HWU) application provides supported hardware and software components for any specific ONTAP version. It also provides configuration information for all the NetApp storage appliances currently supported by ONTAP software and a table of component compatibilities.

To confirm that the hardware and software components that you would like to use are supported with the version of ONTAP that you plan to install, follow these steps at the [NetApp Support](#) site.

1. Access the [HWU application](#) to view the System Configuration guides. Click the Platforms menu to view the compatibility between different version of the ONTAP software and the NetApp storage appliances with your desired specifications.
2. Alternatively, to compare components by storage appliance, click Compare Storage Systems.

Controllers

Follow the physical installation procedures for the controllers found here: <https://docs.netapp.com/us-en/ontap-systems/index.html>.

Disk Shelves

NetApp storage systems support a wide variety of disk shelves and disk drives. The complete list of [disk shelves](#) that are supported by the AFF A400 and AFF A800 is available at the [NetApp Support](#) site.

When using SAS disk shelves with NetApp storage controllers, refer to: <https://docs.netapp.com/us-en/ontap-systems/sas3/index.html> for proper cabling guidelines.

When using NVMe drive shelves with NetApp storage controllers, refer to: <https://docs.netapp.com/us-en/ontap-systems/ns224/index.html> for installation and servicing guidelines.

NetApp ONTAP 9.9.1P2

Complete Configuration Worksheet

Before running the setup script, complete the [Cluster setup worksheet](#) in the ONTAP 9 Documentation Center. You must have access to the [NetApp Support](#) site to open the cluster setup worksheet.

Configure ONTAP Nodes

Before running the setup script, review the configuration worksheets in the [Software setup section](#) of the [ONTAP 9 Documentation Center](#) to learn about configuring ONTAP. [Table 4](#) lists the information needed to configure two ONTAP nodes. Customize the cluster-detail values with the information applicable to your deployment.

Table 4. ONTAP Software Installation Prerequisites

Cluster Detail	Cluster Detail Value
Cluster node 01 IP address	<node01-mgmt-ip>
Cluster node 01 netmask	<node01-mgmt-mask>
Cluster node 01 gateway	<node01-mgmt-gateway>
Cluster node 02 IP address	<node02-mgmt-ip>
Cluster node 02 netmask	<node02-mgmt-mask>
Cluster node 02 gateway	<node02-mgmt-gateway>
ONTAP 9.9 URL (http server hosting ONTAP software)	<url-boot-software>

Configure Node 01

To configure node 01, follow these steps:

1. Connect to the storage system console port. You should see a Loader-A prompt. However, if the storage system is in a reboot loop, press Ctrl-C to exit the autoboot loop when the following message displays:

```
Starting AUTOBOOT press Ctrl-C to abort...
```

2. Allow the system to boot up.

```
autoboot
```

3. Press Ctrl-C when prompted.



If ONTAP 9.9.1P2 is not the version of software being booted, continue with the following steps to install new software. If ONTAP 9.9.1P2 is the version being booted, choose option 8 and `y` to reboot the node. Then continue with section [Set Up Node](#).

4. To install new software, select option 7 from the menu.
5. Enter `y` to continue the installation.
6. Select `e0M` for the network port for the download.
7. Enter `n` to skip the reboot.
8. Select option 7 from the menu: `Install new software first`
9. Enter `y` to continue the installation
10. Enter the IP address, netmask, and default gateway for `e0M`.

```
Enter the IP address for port e0M: <node01-mgmt-ip>
Enter the netmask for port e0M: <node01-mgmt-mask>
Enter the IP address of the default gateway: <node01-mgmt-gateway>
```

11. Enter the URL where the software can be found.



The `e0M` interface should be connected to management network and the web server must be reachable (using ping) from node 01.

```
<url-boot-software>
```

12. Press Enter for the user name, indicating no user name.
13. Enter `y` to set the newly installed software as the default to be used for subsequent reboots.
14. Enter `yes` to reboot the node.

```
Do you want to set the newly installed software as the default to be used for
subsequent reboots? {y/n} y

The node must be rebooted to start using the newly installed software. Do you
want to reboot now? {y/n} y

Please answer yes or no

The node must be rebooted to start using the newly installed software. Do you
want to reboot now? {y/n} yes
```



When installing new software, the system might perform firmware upgrades to the BIOS and adapter cards, causing reboots and possible stops at the Loader-A prompt. If these actions occur, the system might deviate from this procedure.



During the ONTAP installation a prompt to reboot the node requests a Y/N response. The prompt requires the entire Yes or No response to reboot the node and continue the installation.

15. Press Ctrl-C when the following message displays:

```
Press Ctrl-C for Boot Menu
```

16. Select option 4 for Clean Configuration and Initialize All Disks.

17. Enter `y` to zero disks, reset config, and install a new file system.

18. Enter `yes` to erase all the data on the disks.



The initialization and creation of the root aggregate can take 90 minutes or more to complete, depending on the number and type of disks attached. When initialization is complete, the storage system reboots. Note that SSDs take considerably less time to initialize. You can continue with the configuration of node 02 while the disks for node 01 are zeroing.

Configure Node 02

To configure node 02, follow these steps:

1. Connect to the storage system console port. You should see a Loader-B prompt. However, if the storage system is in a reboot loop, press Ctrl-C to exit the autoboot loop when the following message displays:

```
Starting AUTOBOOT press Ctrl-C to abort...
```

2. Allow the system to boot up.

```
autoboot
```

3. Press Ctrl-C when prompted.
-



If ONTAP 9.9.1P2 is not the version of software being booted, continue with the following steps to install new software. If ONTAP 9.9.1 is the version being booted, choose option 8 and `y` to reboot the node, then continue with section [Set Up Node](#).

4. To install new software, select option 7.

-
5. Enter `y` to continue the installation.
 6. Select `e0M` for the network port you want to use for the download.
 7. Enter `n` to skip the reboot.
 8. Select option 7: Install new software first
 9. Enter `y` to continue the installation
 10. Enter the IP address, netmask, and default gateway for `e0M`.

```
Enter the IP address for port e0M: <node02-mgmt-ip>  
Enter the netmask for port e0M: <node02-mgmt-mask>  
Enter the IP address of the default gateway: <node02-mgmt-gateway>
```

11. Enter the URL where the software can be found.



The web server must be reachable (ping) from node 02.

```
<url-boot-software>
```

12. Press `Enter` for the username, indicating no user name.
13. Enter `y` to set the newly installed software as the default to be used for subsequent reboots.
14. Enter `yes` to reboot the node.

```
Do you want to set the newly installed software as the default to be used for  
subsequent reboots? {y|n} y  
  
The node must be rebooted to start using the newly installed software. Do you  
want to reboot now? {y|n} y  
  
Please answer yes or no  
  
The node must be rebooted to start using the newly installed software. Do you  
want to reboot now? {y|n} yes
```



When installing new software, the system might perform firmware upgrades to the BIOS and adapter cards, causing reboots and possible stops at the Loader-A prompt. If these actions occur, the system might deviate from this procedure.



During the ONTAP installation a prompt to reboot the node requests a Y/N response. The prompt requires the entire `Yes` or `No` response to reboot the node and continue the installation.

15. Press Ctrl-C when you see this message:

```
Press Ctrl-C for Boot Menu
```

16. Select option 4 for Clean Configuration and Initialize All Disks.

17. Enter `y` to zero disks, reset config, and install a new file system.

18. Enter `yes` to erase all the data on the disks.



The initialization and creation of the root aggregate can take 90 minutes or more to complete, depending on the number and type of disks attached. When initialization is complete, the storage system reboots. Note that SSDs take considerably less time to initialize.

Set Up Node

From a console port program attached to the storage controller A (node 01) console port, run the node setup script. This script appears when ONTAP 9.9.1P2 boots on the node for the first time. To set up the node, follow these steps:

1. Follow the prompts to set up node 01.

```
Welcome to node setup.
```

```
You can enter the following commands at any time:
```

```
"help" or "?" - if you want to have a question clarified,  
"back" - if you want to change previously answered questions, and  
"exit" or "quit" - if you want to quit the setup wizard.  
Any changes you made before quitting will be saved.
```

```
You can return to cluster setup at any time by typing "cluster setup".
```

```
To accept a default or omit a question, do not enter a value.
```

```
This system will send event messages and weekly reports to NetApp Technical Support.
```

```
To disable this feature, enter "autosupport modify -support disable" within 24 hours.
```

```
Enabling AutoSupport can significantly speed problem determination and resolution should a problem occur on your system.
```

```
For further information on AutoSupport, see:
```

```
http://support.netapp.com/autosupport/
```

```
Type yes to confirm and continue {yes}: yes
```

```
Enter the node management interface port [e0M]: Enter
```

```
Enter the node management interface IP address: <node01-mgmt-ip>
```

```
Enter the node management interface netmask: <node01-mgmt-mask>
```

```
Enter the node management interface default gateway: <node01-mgmt-gateway>
```

```
A node management interface on port e0M with IP address <node01-mgmt-ip> has been created
```

```
Use your web browser to complete cluster setup by accessing https://<node01-mgmt-ip>
```

```
Otherwise press Enter to complete cluster setup using the command line interface:
```

2. To complete cluster setup, open a web browser and navigate to <https://<node01-mgmt-ip>>.

Table 5. Cluster Create in ONTAP Prerequisites

Cluster Detail	Cluster Detail Value
Cluster name	<clustername>
Cluster Admin SVM	<cluster-adm-svm>
Infrastructure Data SVM	<infra-data-svm>
ONTAP base license	<cluster-base-license-key>
Cluster management IP address	<clustermgmt-ip>
Cluster management netmask	<clustermgmt-mask>
Cluster management gateway	<clustermgmt-gateway>
Cluster node 01 IP address	<node01-mgmt-ip>
Cluster node 01 netmask	<node01-mgmt-mask>
Cluster node 01 gateway	<node01-mgmt-gateway>
Cluster node 02 IP address	<node02-mgmt-ip>
Cluster node 02 netmask	<node02-mgmt-mask>
Cluster node 02 gateway	<node02-mgmt-gateway>
Node 01 service processor IP address	<node01-sp-ip>
Node 01 service processor network mask	<node01-sp-mask>
Node 01 service processor gateway	<node01-sp-gateway>
Node 02 service processor IP address	<node02-sp-ip>
Node 02 service processor network mask	<node02-sp-mask>
Node 02 service processor gateway	<node02-sp-gateway>
Node 01 node name	<st-node01>
Node 02 node name	<st-node02>
DNS domain name	<dns-domain-name>

Cluster Detail	Cluster Detail Value
DNS server IP address	<dns-ip>
NTP server A IP address	<switch-a-ntp-ip>
NTP server B IP address	<switch-b-ntp-ip>
SNMPv3 User	<snmp-v3-usr>
SNMPv3 Authentication Protocol	<snmp-v3-auth-PROTO>
SNMPv3 Privacy Protocol	<snmpv3-priv-PROTO>



Cluster setup can also be performed using the CLI. This document describes the cluster setup using the NetApp ONTAP System Manager guided setup.

3. Complete the required information on the Initialize Storage System screen:

ONTAP System Manager

ONTAP 9.9.1P2 [Tips for initializing a storage system](#)

Health

2 healthy nodes were found.

AFF-A400

Initialize Storage System

STORAGE SYSTEM NAME

Enter cluster name

ADMINISTRATIVE PASSWORD

Enter new password

Confirm password

Networking

CLUSTER MANAGEMENT IP ADDRESS: IP Address

SUBNET MASK: Length

GATEWAY: IP Address

NODE SERIAL NUMBERS

72: IP Address

72: IP Address

Use Domain Name Service (DNS)

4. In the Cluster screen, follow these steps:

- a. Enter the cluster name and administrator password.

- b. Complete the Networking information for the cluster and each node.
- c. Check the box for Use time services (NTP) and enter the IP addresses of the time servers in a comma separated list.



The nodes should be discovered automatically; if they are not, Refresh the browser page. By default, the cluster interfaces are created on all the new factory shipping storage controllers.



If all the nodes are not discovered, then configure the cluster using the command line.



The node management interface can be on the same subnet as the cluster management interface, or it can be on a different subnet. In this document, we assume that it is on the same subnet.

- 5. Click **Submit**.
- 6. A few minutes will pass while the cluster is configured. When prompted, login to ONTAP System Manager to continue the cluster configuration.
- 7. From the Dashboard click the **Cluster** menu on the left and select **Overview**.
- 8. Click the **More** ellipsis button in the Overview pane at the top right of the screen and select **Edit**.

The screenshot shows the ONTAP System Manager interface. The top navigation bar includes the ONTAP logo and the text 'ONTAP System Manager'. Below the navigation bar is a search bar with the placeholder text 'Search actions, objects, and pages'. The main content area is titled 'Overview' and displays the following information:

NAME	AA17-A400	DNS DOMAINS	b1.cspg.local
VERSION	NetApp Release 9.9.1P2: Thu Aug 19 13:53:06 UTC 2021	NAME SERVERS	10.81.72.40, 10.81.72.41
UUID	a988f2f6-...	MANAGEMENT INTERFACES	10.81.72.60

On the right side of the Overview pane, there is a 'More' button. A dropdown menu is open, showing the following options: 'ONTAP Update', 'Rename', 'Edit', and 'Login Banner Message'. The 'Edit' option is highlighted with a red box.

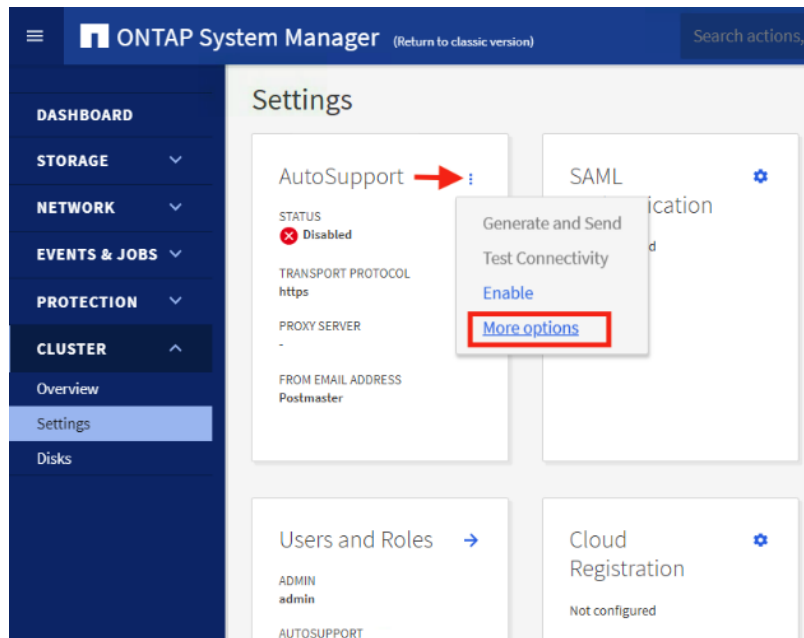
- 9. Add additional cluster configuration details and click **Save** to make the changes persistent:
 - a. Cluster location
 - b. DNS domain name
 - c. DNS server IP addresses



DNS server IP addresses can be added individually or with a comma separated list on a single line.

10. Click **Save** to make the changes persistent.

11. Select the **Settings** menu under the **Cluster** menu.



12. If AutoSupport was not configured during the initial setup, click the ellipsis in the AutoSupport tile and select **More options**.

13. To enable AutoSupport click the slider.

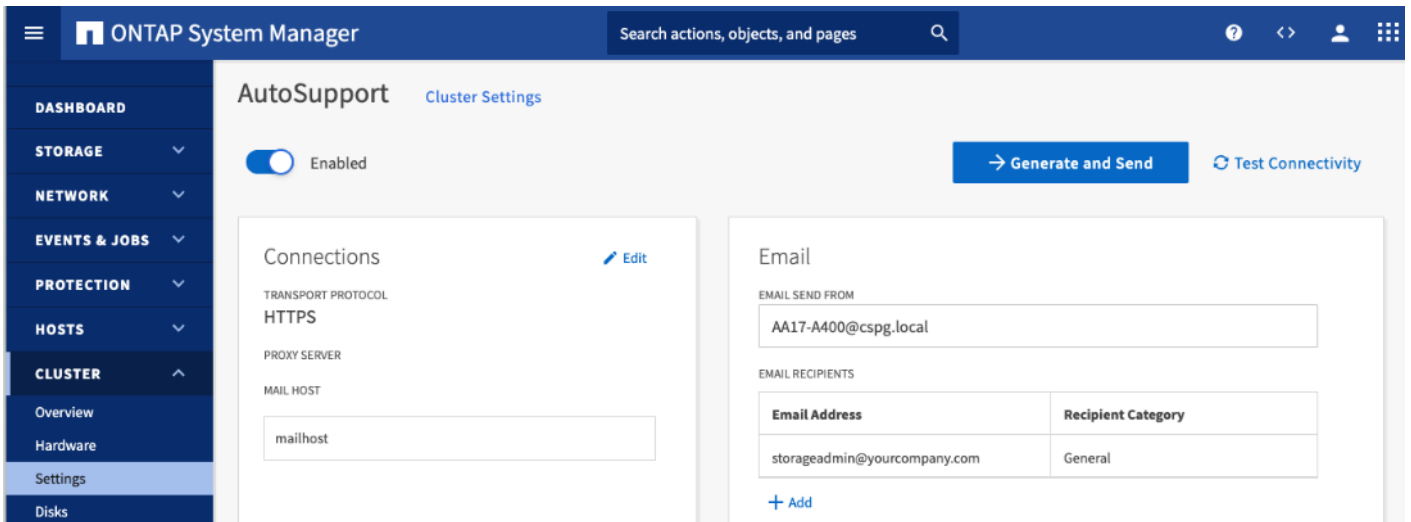
14. Click **Edit** to change the transport protocol, add a proxy server address and a mail host as needed.

15. Click **Save** to enable the changes.

16. In the Email tile to the right, click **Edit** and enter the desired email information:

- a. Email send from address
- b. Email recipient addresses.
- c. Recipient Category.

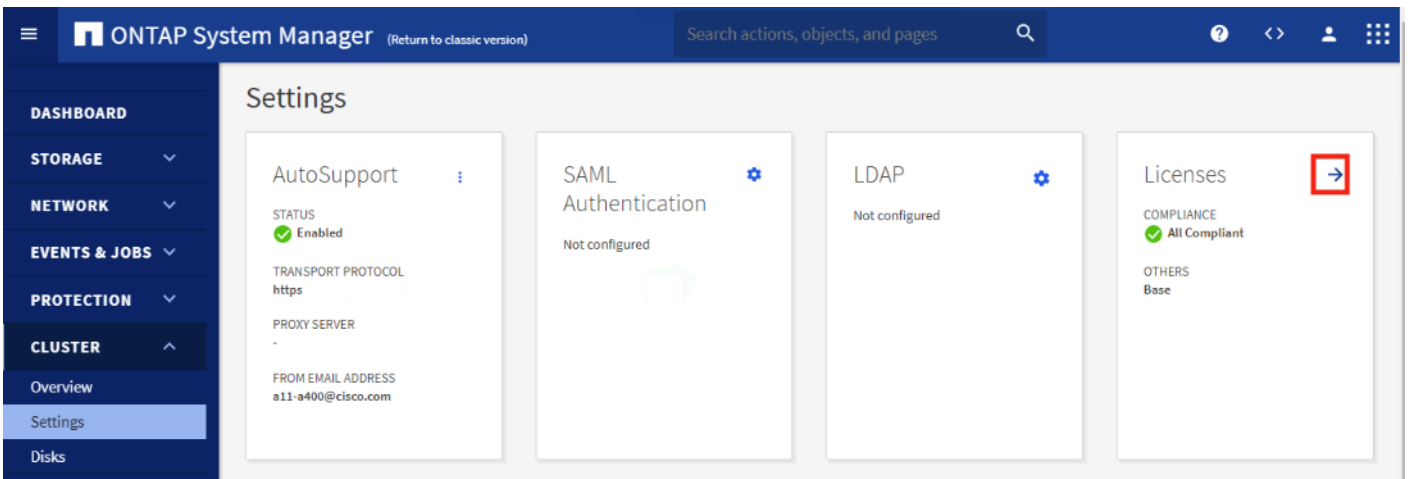
17. Click **Save** when complete.

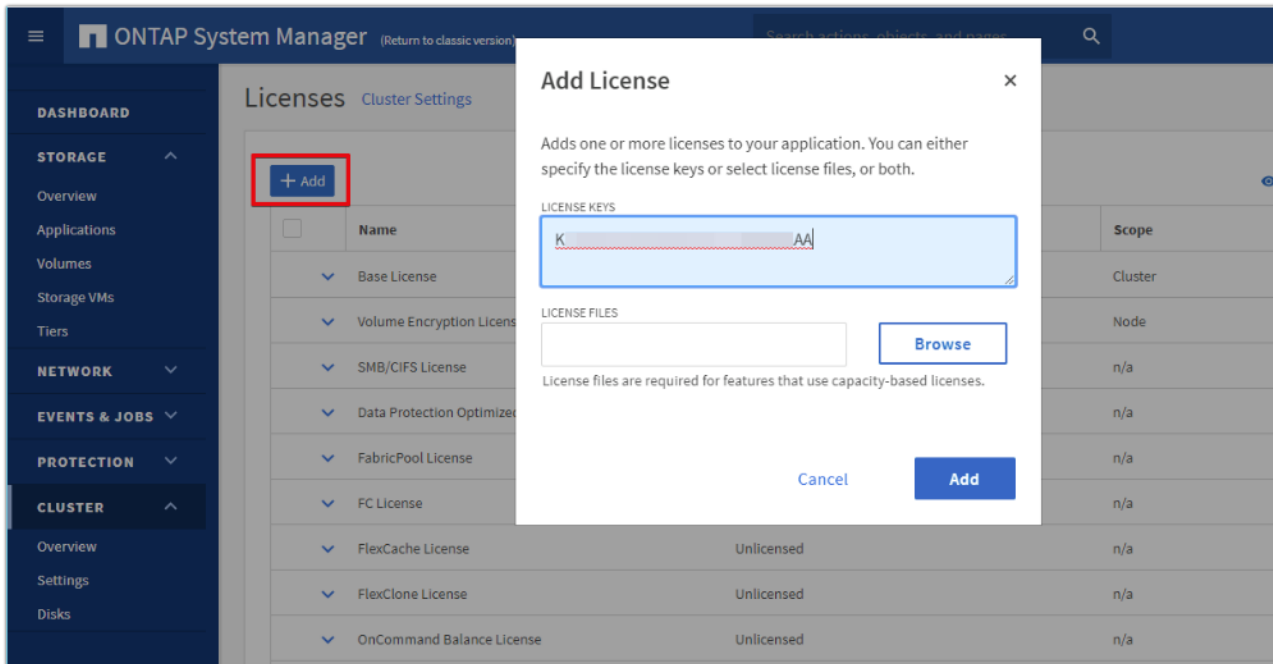


18. Select **CLUSTER > Settings** at the top left of the page to return to the cluster settings page.

19. Locate the **Licenses** tile on the right and click the detail arrow.

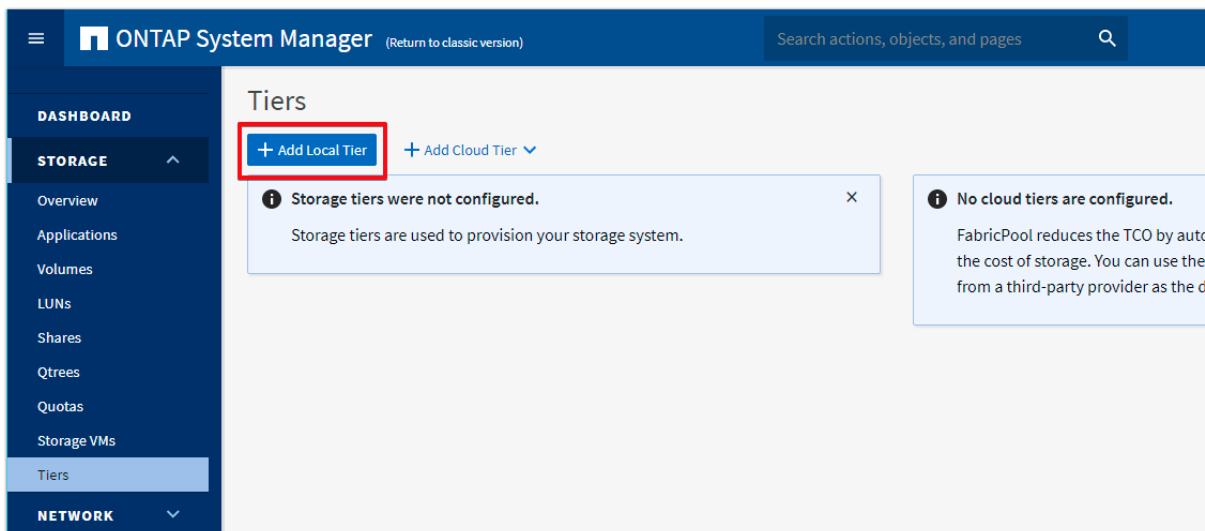
20. Add the desired licenses to the cluster by clicking **Add** and entering the license keys in a comma separated list.





21. Configure storage aggregates by selecting the **Storage** menu on the left and selecting **Tiers**.

22. Click **Add Local Tier** and allow ONTAP System Manager to recommend a storage aggregate configuration.



23. ONTAP will use best practices to recommend an aggregate layout. Click the **Recommended details** link to view the aggregate information.

24. Optionally, enable NetApp Aggregate Encryption (NAE) by checking the box for Configure Onboard Key Manager for encryption.

25. Enter and confirm the passphrase and save it in a secure location for future use.

26. Click **Save** to make the configuration persistent.

Add Local Tier ✕

Storage Recommendation

32.6 TB
USABLE

2 local tiers can be added on nodes aa16-a400-02 and aa16-a400-01.

^ Recommendation details ←

LOCAL TIER DETAILS

Node Name	Local Tier	Usable Size	Type
aa16-a400-02	aa16_a400_02_NVME_...	16.3 TB	SSD
aa16-a400-01	aa16_a400_01_NVME_...	16.3 TB	SSD

Encryption Considerations

Configure Onboard Key Manager for encryption

..... ✕

.....

Save the passphrase for future use. You will need the passphrase if the system needs to be recovered.

Cancel Save

Aggregate encryption may not be supported for all deployments. Please review the [NetApp Encryption Power Guide](#) and the [Security Hardening Guide for NetApp ONTAP 9 \(TR-4569\)](#) to help determine if aggregate encryption is right for your environment.

Log into the Cluster

To log into the cluster, follow these steps:

1. Open an SSH connection to either the cluster IP or the host name.
2. Log into the admin user with the password you provided earlier.

Verify Storage Failover

To confirm that storage failover is enabled, run the following commands for a failover pair:

1. Verify the status of the storage failover.

```
AA17-A400::> storage failover show
Node           Partner           Takeover
Possible State Description
-----
AA17-A400-01  AA17-A400-02    true    Connected to AA17-A400-02
AA17-A400-02  AA17-A400-01    true    Connected to AA17-A400-01
2 entries were displayed.
```



Both `<st-node01>` and `<st-node02>` must be capable of performing a takeover. Continue with step 2 if the nodes can perform a takeover.

2. Enable failover on one of the two nodes if it was not completed during the installation.

```
storage failover modify -node <st-node01> -enabled true
```



Enabling failover on one node enables it for both nodes.

3. Verify the HA status for a two-node cluster.



This step is not applicable for clusters with more than two nodes.

```
AA17-A400::> cluster ha show
High-Availability Configured: true
```

4. If HA is not configured use the below commands. Only enable HA mode for two-node clusters. Do not run this command for clusters with more than two nodes because it causes problems with fail-over.

```
cluster ha modify -configured true
Do you want to continue? {y|n}: y
```

5. Verify that hardware assist is correctly configured.

```
AA17-A400::> storage failover hwassist show
Node
-----
AA17-A400-01
                Partner: AA17-A400-02
                Hwassist Enabled: true
                Hwassist IP: 192.x.x.84
```

```
                Hwassist Port: 162
                Monitor Status: active
                Inactive Reason: -
                Corrective Action: -
                Keep-Alive Status: healthy
AA17-A400-02
                Partner: AA17-A400-01
                Hwassist Enabled: true
                Hwassist IP: 192.x.x.85
                Hwassist Port: 162
                Monitor Status: active
                Inactive Reason: -
                Corrective Action: -
                Keep-Alive Status: healthy
2 entries were displayed.
```

6. If hwassist storage failover is not enabled, enable using the following commands.

```
storage failover modify -hwassist-partner-ip <node02-mgmt-ip> -node <st-node01>
storage failover modify -hwassist-partner-ip <node01-mgmt-ip> -node <st-node02>
```

Set Auto-Revert on Cluster Management

To set the `auto-revert` parameter on the cluster management interface, follow this step:



A storage virtual machine (SVM) is referred to as a Vserver or `vserver` in the GUI and CLI.

1. Run the following command:

```
net interface modify -vserver <clustername> -lif cluster_mgmt_lif_1 -auto-revert true
```

Zero All Spare Disks

To zero all spare disks in the cluster, run the following command:

```
disk zerospares
```



Advanced Data Partitioning creates a root partition and two data partitions on each SSD drive in an AFF configuration. Disk autoassign should have assigned one data partition to each node in an HA pair. If a different disk assignment is required, disk autoassignment must be disabled on both nodes in the HA pair by running the `disk option modify` command. Spare partitions can then be moved from one node to another by running the `disk removeowner` and `disk assign` commands.

Set Up Service Processor Network Interface

To assign a static IPv4 address to the Service Processor on each node, run the following commands:

```
system service-processor network modify -node <st-node01> -address-family IPv4 -enable true -dhcp none -ip-address <node01-sp-ip> -netmask <node01-sp-mask> -gateway <node01-sp-gateway>
```

```
system service-processor network modify -node <st-node02> -address-family IPv4 -enable true -dhcp none -ip-address <node02-sp-ip> -netmask <node02-sp-mask> -gateway <node02-sp-gateway>
```



The Service Processor IP addresses should be in the same subnet as the node management IP addresses.

Create Manual Provisioned Aggregates (Optional)

An aggregate containing the root volume is created during the ONTAP setup process. To manually create additional aggregates, determine the aggregate name, the node on which to create it, and the number of disks it should contain.

To create new aggregates, run the following commands:

```
storage aggregate create -aggregate <aggr1_node01> -node <st-node01> -diskcount <num-disks> -disktype SSD-NVM
storage aggregate create -aggregate <aggr1_node02> -node <st-node02> -diskcount <num-disks> -disktype SSD-NVM
```



Customer should have the minimum number of hot spare disks for the recommended hot spare disk partitions for their aggregate.



For all-flash aggregates, you should have a minimum of one hot spare disk or disk partition. For non-flash homogenous aggregates, you should have a minimum of two hot spare disks or disk partitions. For Flash Pool aggregates, you should have a minimum of two hot spare disks or disk partitions for each disk type.



In an AFF configuration with a small number of SSDs, you might want to create an aggregate with all but one remaining disk (spare) assigned to the controller.



The aggregate cannot be created until disk zeroing completes. Run the `storage aggregate show` command to display the aggregate creation status. Do not proceed until both `aggr1_node1` and `aggr1_node2` are online.

Remove Default Broadcast Domains

By default, all network ports are included in separate default broadcast domain. Network ports used for data services (for example, `e0e`, `e0f`, and so on) should be removed from their default broadcast domain and that broadcast domain should be deleted.

To perform this task, run the following commands:

```
network port broadcast-domain delete -broadcast-domain <Default-N> -ip-space Default
network port broadcast-domain show
```



Delete the Default broadcast domains with Network ports (Default-1, Default-2, and so on).

Disable Flow Control on 25/100GbE Data Ports

To disable flow control on 25 and 100GbE data ports, follow these steps:

1. Run the following command to configure the ports on node 01:

```
network port modify -node <st-node01> -port e3a,e3b -flowcontrol-admin none
network port modify -node <st-node01> -port e0e,e0f,e0g,e0h -flowcontrol-admin none
```

2. Run the following command to configure the ports on node 02:

```
network port modify -node <st-node02> -port e3a,e3b -flowcontrol-admin none
network port modify -node <st-node02> -port e0e,e0f,e0g,e0h -flowcontrol-admin none
```

```
AA17-A400::> net port show -node * -port e0e,e0f,e0g,e0h -fields speed-admin,duplex-admin,flowcontrol-admin
(network port show)
node          port duplex-admin speed-admin flowcontrol-admin
-----
AA17-A400-01 e0e  auto          auto      none
AA17-A400-01 e0f  auto          auto      none
AA17-A400-01 e0g  auto          auto      none
AA17-A400-01 e0h  auto          auto      none
AA17-A400-02 e0e  auto          auto      none
AA17-A400-02 e0f  auto          auto      none
AA17-A400-02 e0g  auto          auto      none
AA17-A400-02 e0h  auto          auto      none
8 entries were displayed.
```

```
AA17-A400::> net port show -node * -port e3a,e3 -fields speed-admin,duplex-admin,flowcontrol-admin
(network port show)
node          port duplex-admin speed-admin flowcontrol-admin
-----
AA17-A400-01 e3a  auto          auto      none
AA17-A400-01 e3b  auto          auto      none
AA17-A400-02 e3a  auto          auto      none
AA17-A400-02 e3b  auto          auto      none
4 entries were displayed.
```

Disable Auto-Negotiate on Fibre Channel Ports (Required only for FC configuration)

In accordance with the best practices for FC host ports, to disable auto-negotiate on each FCP adapter in each controller node, follow these steps:

1. Disable each FC adapter in the controllers with the `fcp adapter modify` command.

```
fcp adapter modify -node <st-node01> -adapter 5a -status-admin down
fcp adapter modify -node <st-node01> -adapter 5b -status-admin down
fcp adapter modify -node <st-node02> -adapter 5a -status-admin down
fcp adapter modify -node <st-node02> -adapter 5b -status-admin down
```

2. Set the desired speed on the adapter and return it to the online state.

```
fcg adapter modify -node <st-node01> -adapter 5a -speed 32 -status-admin up
fcg adapter modify -node <st-node01> -adapter 5b -speed 32 -status-admin up
fcg adapter modify -node <st-node02> -adapter 5a -speed 32 -status-admin up
fcg adapter modify -node <st-node02> -adapter 5b -speed 32 -status-admin up
```

Enable Cisco Discovery Protocol

To enable the Cisco Discovery Protocol (CDP) on the NetApp storage controllers, run the following command to enable CDP in ONTAP:

```
node run -node * options cdpd.enable on
```

Enable Link-layer Discovery Protocol on all Ethernet Ports

To enable the exchange of Link-layer Discovery Protocol (LLDP) neighbor information between the storage and network switches, follow this step:

Enable LLDP on all ports of all nodes in the cluster.

```
node run * options lldp.enable on
```

Create Management Broadcast Domain

If the management interfaces are required to be on a separate VLAN, create a new broadcast domain for those interfaces by running the following command:

```
network port broadcast-domain create -broadcast-domain IB-MGMT -mtu 1500
```

Create NFS Broadcast Domain

To create an NFS data broadcast domain with a maximum transmission unit (MTU) of 9000, run the following commands to create a broadcast domain for NFS in ONTAP:

```
network port broadcast-domain create -broadcast-domain Infra-NFS -mtu 9000
```

Create iSCSI Broadcast Domains (Required only for iSCSI configuration)

To create an iSCSI-A and iSCSI-B data broadcast domain with a maximum transmission unit (MTU) of 9000, run the following commands to create a broadcast domain for NFS in ONTAP:

```
network port broadcast-domain create -broadcast-domain Infra-iSCSI-A -mtu 9000
network port broadcast-domain create -broadcast-domain Infra-iSCSI-B -mtu 9000
```

Create Interface Groups

To create the LACP interface groups for the 25GbE data interfaces, run the following commands:

```
network port ifgrp create -node <st-node01> -ifgrp a0a -distr-func port -mode multimode_lacp
network port ifgrp add-port -node <st-node01> -ifgrp a0a -port e0e
network port ifgrp add-port -node <st-node01> -ifgrp a0a -port e0f
network port ifgrp add-port -node <st-node01> -ifgrp a0a -port e0g
network port ifgrp add-port -node <st-node01> -ifgrp a0a -port e0h
network port ifgrp create -node <st-node02> -ifgrp a0a -distr-func port -mode multimode_lacp
```

```

network port ifgrp add-port -node <st-node02> -ifgrp a0a -port e0e
network port ifgrp add-port -node <st-node02> -ifgrp a0a -port e0f
network port ifgrp add-port -node <st-node02> -ifgrp a0a -port e0g
network port ifgrp add-port -node <st-node02> -ifgrp a0a -port e0h

```

To Verify:

```

AA17-A400::> network port ifgrp show

```

Node	Port IfGrp	Distribution Function	MAC Address	Active Ports	Ports
AA17-A400-01	a0a	port	d2:39:ea:29:d4:4a	full	e0e, e0f, e0g, e0h
AA17-A400-02	a0a	port	d2:39:ea:29:ce:d5	full	e0e, e0f, e0g, e0h

2 entries were displayed.

Change MTU on Interface Groups

To change the MTU size on the base interface-group ports before creating the VLAN ports, run the following commands:

```

network port modify -node <st-node01> -port a0a -mtu 9000
network port modify -node <st-node02> -port a0a -mtu 9000

```

Create VLANs

To create VLANs, follow these steps:

1. Create the management VLAN ports and add them to the management broadcast domain.

```

network port vlan create -node <st-node01> -vlan-name a0a-<ib-mgmt-vlan-id>
network port vlan create -node <st-node02> -vlan-name a0a-<ib-mgmt-vlan-id>

network port broadcast-domain add-ports -broadcast-domain IB-MGMT -ports <st-node01>:a0a-<ib-mgmt-vlan-id>,<st-node02>:a0a-<ib-mgmt-vlan-id>

```

To verify, issue the following command:

```

AA17-A400::> network port vlan show

```

Node	VLAN Name	Port	VLAN ID	MAC Address
AA17-A400-01	a0a-17	a0a	17	d2:39:ea:29:d4:4a
	a0a-3017	a0a	3017	d2:39:ea:29:d4:4a
	a0a-3117	a0a	3117	d2:39:ea:29:d4:4a
	a0a-3217	a0a	3217	d2:39:ea:29:d4:4a
AA17-A400-02	a0a-17	a0a	17	d2:39:ea:29:ce:d5
	a0a-3017	a0a	3017	d2:39:ea:29:ce:d5
	a0a-3117	a0a	3117	d2:39:ea:29:ce:d5
	a0a-3217	a0a	3217	d2:39:ea:29:ce:d5

8 entries were displayed.

2. Create the NFS VLAN ports and add them to the `Infra-NFS` broadcast domain.

```
network port vlan create -node <st-node01> -vlan-name a0a-<infra-nfs-vlan-id>
network port vlan create -node <st-node02> -vlan-name a0a-<infra-nfs-vlan-id>

network port broadcast-domain add-ports -broadcast-domain Infra-NFS -ports <st-node01>:a0a-<infra-nfs-vlan-id>,<st-node02>:a0a-<infra-nfs-vlan-id>
```

3. If configuring iSCSI, create VLAN ports for the iSCSI LIFs on each storage controller and add them to the broadcast domain:

```
network port vlan create -node <st-node01> -vlan-name a0a-<infra-iscsi-a-vlan-id>
network port vlan create -node <st-node01> -vlan-name a0a-<infra-iscsi-b-vlan-id>
network port vlan create -node <st-node02> -vlan-name a0a-<infra-iscsi-a-vlan-id>
network port vlan create -node <st-node02> -vlan-name a0a-<infra-iscsi-b-vlan-id>

network port broadcast-domain add-ports -broadcast-domain Infra-iSCSI-A -ports <st-node01>:a0a-<infra-iscsi-a-vlan-id>
network port broadcast-domain add-ports -broadcast-domain Infra-iSCSI-B -ports <st-node01>:a0a-<infra-iscsi-b-vlan-id>

network port broadcast-domain add-ports -broadcast-domain Infra-iSCSI-A -ports <st-node02>:a0a-<infra-iscsi-a-vlan-id>
network port broadcast-domain add-ports -broadcast-domain Infra-iSCSI-B -ports <st-node02>:a0a-<infra-iscsi-b-vlan-id>
```

Configure Timezone

To configure time synchronization on the cluster, follow these steps:

1. Set the time zone for the cluster.

```
timezone -timezone <timezone>
```



For example, in the eastern United States, the time zone is `America/New_York`.

Configure Simple Network Management Protocol

To configure the Simple Network Management Protocol (SNMP), follow these steps:

1. Configure basic SNMP information, such as the location and contact. When polled, this information is visible as the `sysLocation` and `sysContact` variables in SNMP.

```
snmp contact <snmp-contact>
snmp location "<snmp-location>"
snmp init 1
options snmp.enable on
```

2. Configure SNMP traps to send to remote hosts, such as an Active IQ Unified Manager server or another fault management system.

```
snmp traphost add <oncommand-um-server-fqdn>
```

Configure SNMPv3 Access

SNMPv3 offers advanced security by using encryption and passphrases. The SNMPv3 user can run SNMP utilities from the trap host using the authentication and privacy settings that you specify. To configure SNMPv3 access, run the following commands:

```
security login create -user-or-group-name <<snmp-v3-usr>> -application snmp -authentication-method usm
Enter the authoritative entity's EngineID [local EngineID]:
Which authentication protocol do you want to choose (none, md5, sha, sha2-256) [none]: <<snmp-v3-auth-proto>>
Enter the authentication protocol password (minimum 8 characters long):
Enter the authentication protocol password again:
Which privacy protocol do you want to choose (none, des, aes128) [none]: <<snmpv3-priv-proto>>
Enter privacy protocol password (minimum 8 characters long):
Enter privacy protocol password again:
```



Refer to the [SNMP Configuration Express Guide](#) for additional information when configuring SNMPv3 security users.

Create SVM

To create an infrastructure SVM, follow these steps:

1. Run the `vserver create` command.

```
vserver create -vserver Infra-SVM -rootvolume infra_svm_root -aggregate aggr1_node01 -rootvolume-security-style unix
```

2. Remove the unused data protocols from the SVM:

```
vserver remove-protocols -vserver Infra-SVM -protocols cifs
```



It is recommended to remove iSCSI or FCP protocols if the protocol is not in use.

3. Add the two data aggregates to the Infra-SVM aggregate list for the NetApp ONTAP Tools.

```
vserver modify -vserver Infra-SVM -aggr-list <aggr1_node01>,<aggr1_node02>
```

4. Enable and run the NFS protocol in the Infra-SVM.

```
vserver nfs create -vserver Infra-SVM -udp disabled -v3 enabled -v4.1 enabled -vstorage enabled
```



If the NFS license was not installed during the cluster configuration, make sure to install the license before starting the NFS service.

5. Verify the NFS `vstorage` parameter for the NetApp NFS VAAI plug-in was enabled.

```
AA17-A400::> vserver nfs show -fields vstorage
vserver   vstorage
-----
Infra-SVM enabled
```

Create Load-Sharing Mirrors of SVM Root Volume

To create a load-sharing mirror of an SVM root volume, follow these steps:

1. Create a volume to be the load-sharing mirror of the infrastructure SVM root volume on each node.

```
volume create -vserver Infra-SVM -volume infra_svm_root_m01 -aggregate <aggr1_node01> -size 1GB -type DP
volume create -vserver Infra-SVM -volume infra_svm_root_m02 -aggregate <aggr1_node02> -size 1GB -type DP
```

2. Create a job schedule to update the root volume mirror relationships every 15 minutes.

```
job schedule interval create -name 15min -minutes 15
```

3. Create the mirroring relationships.

```
snapmirror create -source-path Infra-SVM:infra_svm_root -destination-path Infra-SVM:infra_svm_root_m01 -type
LS -schedule 15min

snapmirror create -source-path Infra-SVM:infra_svm_root -destination-path Infra-SVM:infra_svm_root_m02 -type
LS -schedule 15min
```

4. Initialize the mirroring relationship.

```
snapmirror initialize-ls-set -source-path Infra-SVM:infra_svm_root

To verify:

AA17-A400::> snapmirror show -type ls
```

Source Path	Destination Type Path	Mirror State	Relationship Status	Total Progress	Progress Healthy	Last Updated
AA17-A400://Infra-SVM/Infra_SVM_root	LS AA17-A400://Infra-SVM/infra_svm_root_m01	Snapmirrored Idle	-	-	true	-
AA17-A400://Infra-SVM/Infra_SVM_root	LS AA17-A400://Infra-SVM/infra_svm_root_m02	Snapmirrored Idle	-	-	true	-

2 entries were displayed.

Create FC Block Protocol Service (required only for FC configuration)

Run the following command to create the FCP service. This command also starts the FCP service and sets the worldwide name (WWN) for the SVM:

```
vserver fcp create -vserver Infra-SVM -status-admin up
```

To verify:

```
AA17-A400::> vserver fcp show
```

Vserver	Target Name	Status Admin
-----	-----	-----
Infra-SVM	20:00:d0:39:ea:29:ce:d4	up



If the FC license was not installed during the cluster configuration, make sure to install the license before creating the FC service.

Create iSCSI Block Protocol Service (required only for iSCSI configuration)

Run the following command to create the iSCSI service:

```
vserver iscsi create -vserver <infra-data-svm>
```

To verify:

```
AA17-A400::> vserver iscsi show
```

Vserver	Target Name	Target Alias	Status Admin
-----	-----	-----	-----
Infra-SVM	iqn.1992-08.com.netapp:sn.63144a05ad1211eb8a7ad039ea29d44a:vs.3	Infra-SVM	up



If the iSCSI license was not installed during the cluster configuration, make sure to install the license before creating the iSCSI service.

Vserver Protocol Verification

Verify the protocols are added to the Infra vserver

```
AA17-A400::> vserver show-protocols -vserver Infra-SVM
```

```
Vserver: Infra-SVM
Protocols: nfs, fcp, iscsi, ndmp, nvme
```

If a protocol is not present, use the following command to add the protocol to the vserver:

```
vserver add-protocols -vserver <infra-data-svm> -protocols < isci or fcp >
```

Configure HTTPS Access

To configure secure access to the storage controller, follow these steps:

1. Increase the privilege level to access the certificate commands.

```
set -privilege diag
Do you want to continue? {y|n}: y
```

2. Generally, a self-signed certificate is already in place. Verify the certificate and obtain parameters (for example, the <serial-number>) by running the following command:

```
security certificate show
```

- For each SVM shown, the certificate common name should match the DNS fully qualified domain name (FQDN) of the SVM. Delete the two default certificates and replace them with either self-signed certificates or certificates from a certificate authority (CA). To delete the default certificates, run the following commands:

```
security certificate delete -vserver Infra-SVM -common-name Infra-SVM -ca Infra-SVM -type server -serial <serial-number>
```



Deleting expired certificates before creating new certificates is a best practice. Run the `security certificate delete` command to delete the expired certificates. In the following command, use TAB completion to select and delete each default certificate.

- To generate and install self-signed certificates, run the following commands as one-time commands. Generate a server certificate for the Infra-SVM and the cluster SVM. Use TAB completion to aid in the completion of these commands.

```
security certificate create -common-name <cert-common-name> -type server -size 2048 -country <cert-country> -state <cert-state> -locality <cert-locality> -organization <cert-org> -unit <cert-unit> -email-addr <cert-email> -expire-days <cert-days> -protocol SSL -hash-function SHA256 -vserver Infra-SVM
```

- To obtain the values for the parameters required in step 5 (`<cert-ca>` and `<cert-serial>`), run the `security certificate show` command.
- Enable each certificate that was just created by using the `-server-enabled true` and `-client-enabled false` parameters. Use TAB completion to aid in the completion of these commands.

```
security ssl modify -vserver <clustername> -server-enabled true -client-enabled false -ca <cert-ca> -serial <cert-serial> -common-name <cert-common-name>
```

- Disable HTTP cluster management access.

```
system services firewall policy delete -policy mgmt -service http -vserver <clustername>
```



It is normal for some of these commands to return an error message stating that the entry does not exist.

- Change back to the normal admin privilege level and verify that the system logs are available in a web browser.

```
set -privilege admin  
  
https://<node01-mgmt-ip>/spi  
  
https://<node02-mgmt-ip>/spi
```

Configure NFSv3 and NFSv4.1

To configure NFS on the SVM, follow these steps:

1. Create a new rule for the infrastructure NFS subnet in the default export policy.

```
vserver export-policy rule create -vserver Infra-SVM -policyname default -ruleindex 1 -protocol nfs -clientmatch <infra-nfs-subnet-cidr> -rorule sys -rwrule sys -superuser sys -allow-suid true
```

2. Assign the FlexPod export policy to the infrastructure SVM root volume.

```
volume modify -vserver Infra-SVM -volume infra_svm_root -policy default
```

Create FlexVol Volumes

The following information is required to create a NetApp FlexVol® volume:

- The volume name
- The volume size
- The aggregate on which the volume exists

To create a FlexVol volume, run the following commands:

```
volume create -vserver Infra-SVM -volume infra_datastore_1 -aggregate <aggr1_node01> -size 1TB -state online -policy default -junction-path /infra_datastore_01 -space-guarantee none -percent-snapshot-space 0

volume create -vserver Infra-SVM -volume infra_datastore_2 -aggregate <aggr1_node02> -size 1TB -state online -policy default -junction-path /infra_datastore_02 -space-guarantee none -percent-snapshot-space 0

volume create -vserver Infra-SVM -volume infra_swap -aggregate <aggr1_node01> -size 100GB -state online -policy default -junction-path /infra_swap -space-guarantee none -percent-snapshot-space 0 -snapshot-policy none.

volume create -vserver Infra-SVM -volume esxi_boot -aggregate <aggr1_node01> -size 320GB -state online -policy default -space-guarantee none -percent-snapshot-space 0

snapmirror update-ls-set -source-path Infra-SVM:infra_svm_root
```



If you are going to setup and use SnapCenter to backup the infra_datastore volume, add “-snapshot-policy none” to the end of the volume create command for the infra_datastore volume.

Modify Volume Efficiency

On NetApp AFF systems, deduplication is enabled by default. To disable the efficiency policy on the infra_swap volume, run the following command:

```
volume efficiency off -vserver Infra-SVM -volume infra_swap
```

Create NFS LIFs

To create NFS LIFs, run the following commands:

```
network interface create -vserver Infra-SVM -lif nfs-lif-01 -role data -data-protocol nfs -home-node <st-
node01> -home-port a0a-<infra-nfs-vlan-id> -address <node01-nfs-lif-01-ip> -netmask <node01-nfs-lif-01-mask>
-status-admin up -failover-policy broadcast-domain-wide -firewall-policy data -auto-revert true

network interface create -vserver Infra-SVM -lif nfs-lif-02 -role data -data-protocol nfs -home-node <st-
node02> -home-port a0a-<infra-nfs-vlan-id> -address <node02-nfs-lif-02-ip> -netmask <node02-nfs-lif-02-mask>
-status-admin up -failover-policy broadcast-domain-wide -firewall-policy data -auto-revert true
```

To verify:

```
AA17-A400::> network interface show -vserver Infra-SVM -data-protocol nfs
Vserver      Logical   Status   Network   Current   Current   Is
Interface    Admin/Oper Address/Mask Node       Port      Home
-----
Infra-SVM
nfs-lif-01   up/up    192.168.30.1/24 AA17-A400-01 a0a-3017
nfs-lif-02   up/up    192.168.30.2/24 AA17-A400-02 a0a-3017
true
true
```

2 entries were displayed.

Create FC LIFs (required only for FC configuration)

Run the following commands to create four FC LIFs (two on each node):

```
network interface create -vserver Infra-SVM -lif fcp-lif-01a -role data -data-protocol fcp -home-node <st-
node01> -home-port 5a -status-admin up

network interface create -vserver Infra-SVM -lif fcp-lif-01b -role data -data-protocol fcp -home-node <st-
node01> -home-port 5b -status-admin up

network interface create -vserver Infra-SVM -lif fcp-lif-02a -role data -data-protocol fcp -home-node <st-
node02> -home-port 5a -status-admin up

network interface create -vserver Infra-SVM -lif fcp-lif-02b -role data -data-protocol fcp -home-node <st-
node02> -home-port 5b -status-admin up
```

To verify:

To verify:

```
AA17-A400::> network interface show -vserver Infra-SVM -data-protocol fcp
Vserver      Logical   Status   Network   Current   Current   Is
Interface    Admin/Oper Address/Mask Node       Port      Home
-----
Infra-SVM
fcp-lif-01a  up/up    20:01:d0:39:ea:29:ce:d4
AA17-A400-01 5a        true
fcp-lif-01b  up/up    20:02:d0:39:ea:29:ce:d4
AA17-A400-01 5b        true
fcp-lif-02a  up/up    20:03:d0:39:ea:29:ce:d4
AA17-A400-02 5a        true
fcp-lif-02b  up/up    20:04:d0:39:ea:29:ce:d4
AA17-A400-02 5b        true
```

4 entries were displayed.

Create iSCSI LIFs (required only for iSCSI configuration)

To create four iSCSI LIFs, run the following commands (two on each node):

```

network interface create -vserver <infra-data-svm> -lif iscsi-lif-01a -role data -data-protocol iscsi -home-
node <st-node01> -home-port a0a-<infra-iscsi-a-vlan-id> -address <st-node01-infra-iscsi-a-ip> -netmask
<infra-iscsi-a-mask> -status-admin up

network interface create -vserver <infra-data-svm> -lif iscsi-lif-01b -role data -data-protocol iscsi -home-
node <st-node01> -home-port a0a-<infra-iscsi-b-vlan-id> -address <st-node01-infra-iscsi-b-ip> -netmask
<infra-iscsi-b-mask> -status-admin up

network interface create -vserver <infra-data-svm> -lif iscsi-lif-02a -role data -data-protocol iscsi -home-
node <st-node02> -home-port a0a-<infra-iscsi-a-vlan-id> -address <st-node02-infra-iscsi-a-ip> -netmask
<infra-iscsi-a-mask> -status-admin up

network interface create -vserver <infra-data-svm> -lif iscsi-lif-02b -role data -data-protocol iscsi -home-
node <st-node02> -home-port a0a-<infra-iscsi-b-vlan-id> -address <st-node02-infra-iscsi-b-ip> -netmask
<infra-iscsi-b-mask> -status-admin up

```

To verify:

```

AA17-A400::> network interface show -vserver Infra-SVM -data-protocol iscsi

```

Vserver	Logical Interface	Status Admin/Oper	Network Address/Mask	Current Node	Current Port	Is Home
Infra-SVM	iscsi-lif-01a	up/up	192.168.31.1/24	AA17-A400-01	a0a-3117	true
	iscsi-lif-01b	up/up	192.168.32.1/24	AA17-A400-01	a0a-3217	true
	iscsi-lif-02a	up/up	192.168.31.2/24	AA17-A400-02	a0a-3117	true
	iscsi-lif-02b	up/up	192.168.32.2/24	AA17-A400-02	a0a-3217	true

4 entries were displayed.

Configure FC-NVMe Datastore for vSphere 7U2 (for FC-NVMe configuration only)

To Configure FC-NVMe Datastores for vSphere 7U2 enable the FC-NVMe protocol on an existing SVM or create a separate SVM for FC-NVMe workloads. In this deployment, Infra-SVM was used for FC-NVMe datastore configuration.

To configure FC-NVMe datastore on existing SVM (Infra-SVM) follow these steps:

1. Verify NVMe Capable adapters are installed in the cluster.

```
network fcp adapter show -data-protocols-supported fc-nvme
```

2. Add the NVMe protocol to the SVM and list it.

```
vserver add-protocols -vserver Infra-SVM -protocols nvme
```

To verify:

```

AA17-A400::> vserver show -vserver Infra-SVM -fields allowed-protocols
vserver  allowed-protocols
-----  -----
Infra-SVM  nfs, fcp, iscsi, ndmp, nvme

```

3. Create NVMe service.

```
vserver nvme create -vserver Infra-SVM

To verify:

AA17-A400::> vserver nvme show -vserver Infra-SVM

      Vserver Name: Infra-SVM
Administrative Status: up
```

4. Create NVMe FC LIFs.

```
network interface create -vserver Infra-SVM -lif fc-nvme-lif-01a -role data -data-protocol fc-nvme -home-node
<st-node01> -home-port 5a -status-admin up

network interface create -vserver Infra-SVM -lif fc-nvme-lif-01b -role data -data-protocol fc-nvme -home-node
<st-node01> -home-port 5b -status-admin up

network interface create -vserver Infra-SVM -lif fcp-nvme-lif-02a -role data -data-protocol fc-nvme -home-
node <st-node02> -home-port 5a -status-admin up

network interface create -vserver Infra-SVM -lif fcp-nvme-lif-02b -role data -data-protocol fc-nvme -home-
node <st-node02> -home-port 5b -status-admin up

To verify:

AA17-A400::> network interface show -vserver Infra-SVM -data-protocol fc-nvme
```

Vserver	Logical Interface	Status Admin/Oper	Network Address/Mask	Current Node	Current Port	Is Home
Infra-SVM	fc-nvme-lif-01a	up/up	20:06:d0:39:ea:29:ce:d4	AA17-A400-01	5b	true
	fc-nvme-lif-01b	up/up	20:08:d0:39:ea:29:ce:d4	AA17-A400-01	5a	true
	fc-nvme-lif-02a	up/up	20:07:d0:39:ea:29:ce:d4	AA17-A400-02	5b	true
	fc-nvme-lif-02b	up/up	20:09:d0:39:ea:29:ce:d4	AA17-A400-02	5a	true



You can only configure two NVMe LIFs per node on a maximum of four nodes.

5. Create Volume.

```
vol create -vserver Infra-SVM -volume NVMe_Datastore_01 -aggregate AA17_A400_01_NVME_SSD_1 -size 500G -state
online -space-guarantee none -percent-snapshot-space 0
```

Add Infrastructure SVM Administrator

To add the infrastructure SVM administrator and SVM administration LIF in the in-band management network, follow these steps:

1. Run the following commands:

```
network interface create -vserver Infra-SVM -lif svm-mgmt -role data -data-protocol none -home-node <st-
node02> -home-port a0a-<ib-mgmt-vlan-id> -address <svm-mgmt-ip> -netmask <svm-mgmt-mask> -status-admin up -
failover-policy broadcast-domain-wide -firewall-policy mgmt -auto-revert true
```

2. Create a default route that enables the SVM management interface to reach the outside world.

```
network route create -vserver Infra-SVM -destination 0.0.0.0/0 -gateway <svm-mgmt-gateway>
```

To verify:

```
AA17-A400::> network route show -vserver Infra-SVM
Vserver          Destination      Gateway          Metric
-----
Infra-SVM        0.0.0.0/0       192.168.17.254  20
```

3. Set a password for the SVM vsadmin user and unlock the user.

```
security login password -username vsadmin -vserver Infra-SVM
Enter a new password: <password>
Enter it again: <password>

security login unlock -username vsadmin -vserver Infra-SVM
```



A cluster serves data through at least one and possibly several SVMs. These steps have created a single data SVM. Customers can create additional SVMs depending on their requirement.

Configure AutoSupport

NetApp AutoSupport® sends support summary information to NetApp through HTTPS. To configure AutoSupport, run the following command:

```
system node autosupport modify -node * -state enable -mail-hosts <mailhost> -transport https -support enable -noteto <storage-admin-email>
```

Cisco Intersight Managed Mode Configuration

The Cisco Intersight™ platform is a management solution delivered as a service with embedded analytics for Cisco® and third-party IT infrastructures. The Cisco Intersight managed mode (also referred to as Cisco IMM or Intersight managed mode) is a new architecture that manages Cisco Unified Computing System™ (Cisco UCS®) fabric interconnect-attached systems through a Redfish-based standard model. Cisco Intersight managed mode standardizes both policy and operation management for Cisco UCS B200 M6 and Cisco UCSX X210c M6 compute nodes used in this deployment guide.



Cisco UCS C-Series M6 servers, connected and managed through UCS FIs, are also supported by IMM. For a complete list of supported platforms, visit:

https://www.cisco.com/c/en/us/td/docs/unified_computing/Intersight/b_Intersight_Managed_Mode_Configuration_Guide/b_intersight_managed_mode_guide_chapter_01010.html

Set up Cisco Intersight Managed Mode on Cisco UCS Fabric Interconnects

The Cisco UCS fabric interconnects need to be set up to support Cisco Intersight managed mode. When converting an existing pair of Cisco UCS fabric interconnects from Cisco UCS Manager mode to Intersight Managed Mode (IMM), first erase the configuration and reboot your system.



Converting fabric interconnects to Cisco Intersight managed mode is a disruptive process, and configuration information will be lost. Customers are encouraged to make a backup of their existing configuration. If a software version that supports Intersight Managed Mode (4.1(3) or later) is already installed on Cisco UCS Fabric Interconnects, do not upgrade the software to a recommended recent release using Cisco UCS Manager. The software upgrade will be performed using Cisco Intersight to make sure Cisco UCS X-series firmware is part of the software upgrade.

1. Configure Fabric Interconnect A (FI-A). On the Basic System Configuration Dialog screen, set the management mode to Intersight. All the remaining settings are similar to those for the Cisco UCS Manager managed mode (UCSM-Managed).

Cisco UCS Fabric Interconnect A

To configure the Cisco UCS for use in a FlexPod environment in ucs managed mode, follow these steps:

1. Connect to the console port on the first Cisco UCS fabric interconnect.

```
Enter the configuration method. (console/gui) ? console
```

```
Enter the management mode. (ucsm/intersight)? intersight
```

```
You have chosen to setup a new Fabric interconnect in "intersight" managed mode. Continue? (y/n): y
```

```
Enforce strong password? (y/n) [y]: Enter
```

```
Enter the password for "admin": <password>
```

```
Confirm the password for "admin": <password>
```

```
Enter the switch fabric (A/B) []: A
```

```
Enter the system name: <ucs-cluster-name>

Physical Switch Mgmt0 IP address : <ucsa-mgmt-ip>

Physical Switch Mgmt0 IPv4 netmask : <ucsa-mgmt-mask>

IPv4 address of the default gateway : <ucsa-mgmt-gateway>

Configure the DNS Server IP address? (yes/no) [n]: y

    DNS IP address : <dns-server-1-ip>

Configure the default domain name? (yes/no) [n]: y

    Default domain name : <ad-dns-domain-name>
<SNIP>

Verify and save the configuration.
```

2. After applying the settings, make sure you can ping the fabric interconnect management IP address. When Fabric Interconnect A is correctly set up and is available, Fabric Interconnect B will automatically discover Fabric Interconnect A during its setup process as shown in the next step.
3. Configure Fabric Interconnect B (FI-B). For the configuration method, choose console. Fabric Interconnect B will detect the presence of Fabric Interconnect A and will prompt you to enter the admin password for Fabric Interconnect A. Provide the management IP address for Fabric Interconnect B and apply the configuration.

```
Cisco UCS Fabric Interconnect A
Enter the configuration method. (console/gui) ? console

    Installer has detected the presence of a peer Fabric interconnect. This Fabric interconnect will be added
to the cluster. Continue (y/n) ? y

Enter the admin password of the peer Fabric interconnect: <password>
Connecting to peer Fabric interconnect... done
Retrieving config from peer Fabric interconnect... done
Peer Fabric interconnect Mgmt0 IPv4 Address: <ucsa-mgmt-ip>
Peer Fabric interconnect Mgmt0 IPv4 Netmask: <ucsa-mgmt-mask>

    Peer FI is IPv4 Cluster enabled. Please Provide Local Fabric Interconnect Mgmt0 IPv4 Address

Physical Switch Mgmt0 IP address : <ucsb-mgmt-ip>

Local fabric interconnect model(UCS-FI-6454)
Peer fabric interconnect is compatible with the local fabric interconnect. Continuing with the installer...

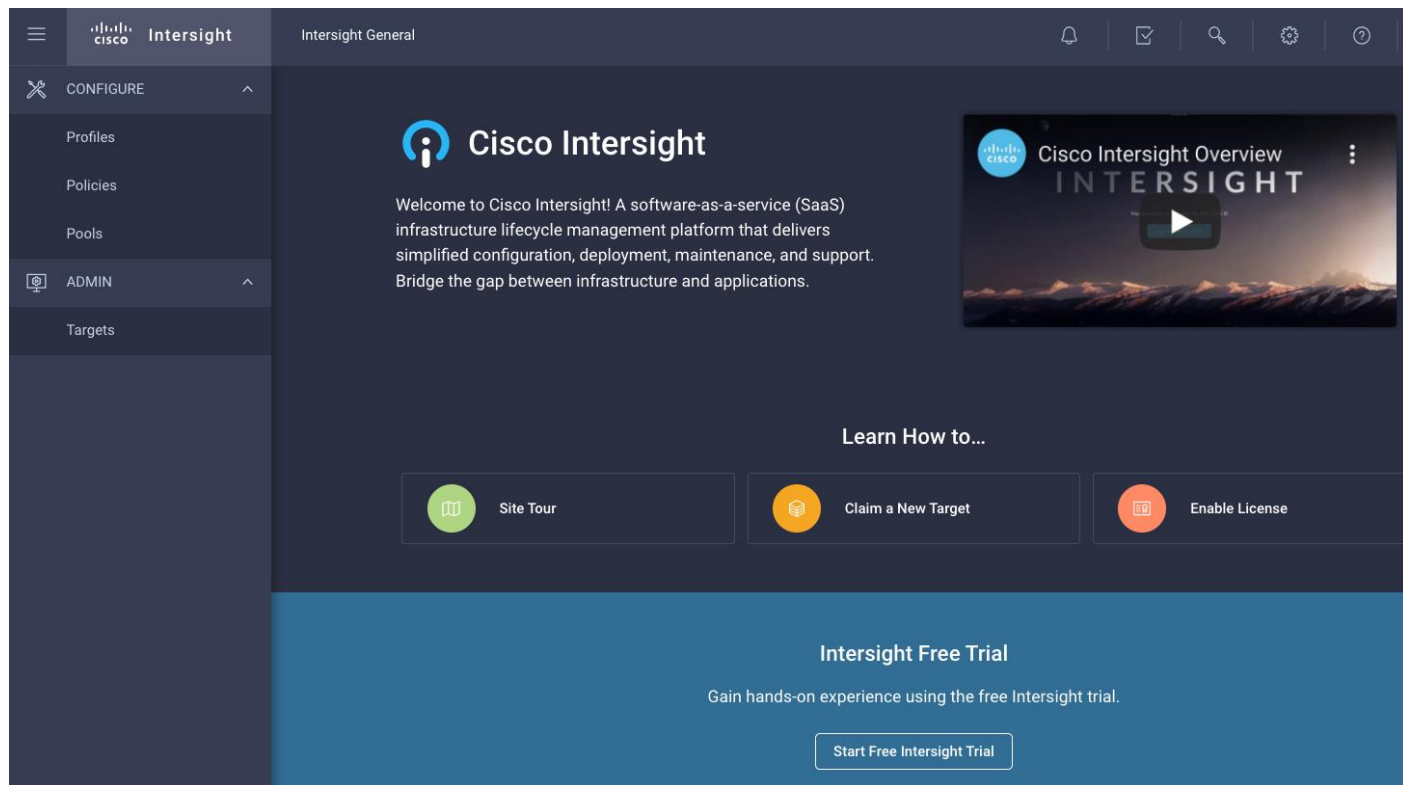
Apply and save the configuration (select 'no' if you want to re-enter)? (yes/no): yes
```

Set Up Cisco Intersight Account

In this step customers are setting up a new Cisco Intersight account.

1. Go to <https://intersight.com> and click **Create an account**.
2. Read and accept the license agreement. Click **Next**.
3. Provide an Account Name and click **Create**.

4. On successful creation of the Intersight account, following page will be displayed:



Customers also can choose to add the Cisco UCS FIs to an existing Cisco Intersight account.

Set up Cisco Intersight licensing

When setting up a new Cisco Intersight account (as discussed in this document), the account needs to be enabled for Cisco Smart Software Licensing.

Associate the Cisco Intersight account with Cisco Smart Licensing by following these steps:

1. Log in to the Cisco Smart Licensing portal:
https://software.cisco.com/software/cs/ws/platform/home?locale=en_US#module/SmartLicensing.
2. Verify that the correct virtual account is selected.
3. Under **Inventory > General**, generate a new token for product registration.
4. Copy this newly created token.

Create Registration Token



This will create a token that is used to register product instances, so that they can use licenses from this virtual account. Once it's created, go to the Smart Licensing configuration for your products and enter the token, to register them with this virtual account.

Virtual Account: Cisco  Intersight


Description : RTP IMM

* Expire After: 30 Days

Between 1 - 365, 30 days recommended

Max. Number of Uses:

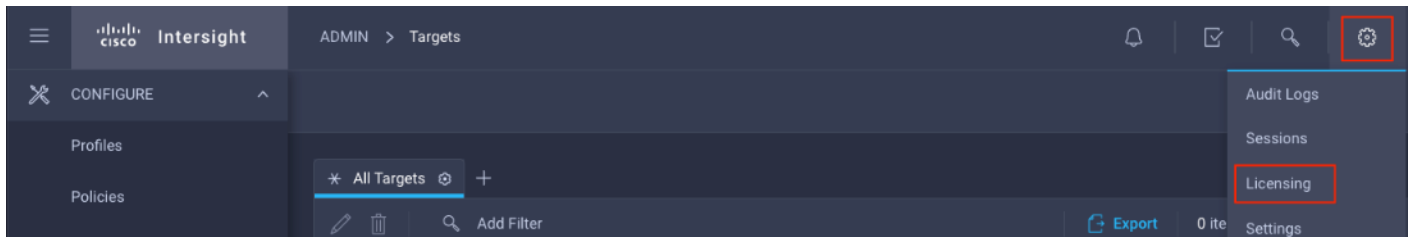
The token will be expired when either the expiration or the maximum uses is reached

Allow export-controlled functionality on the products registered with this token 

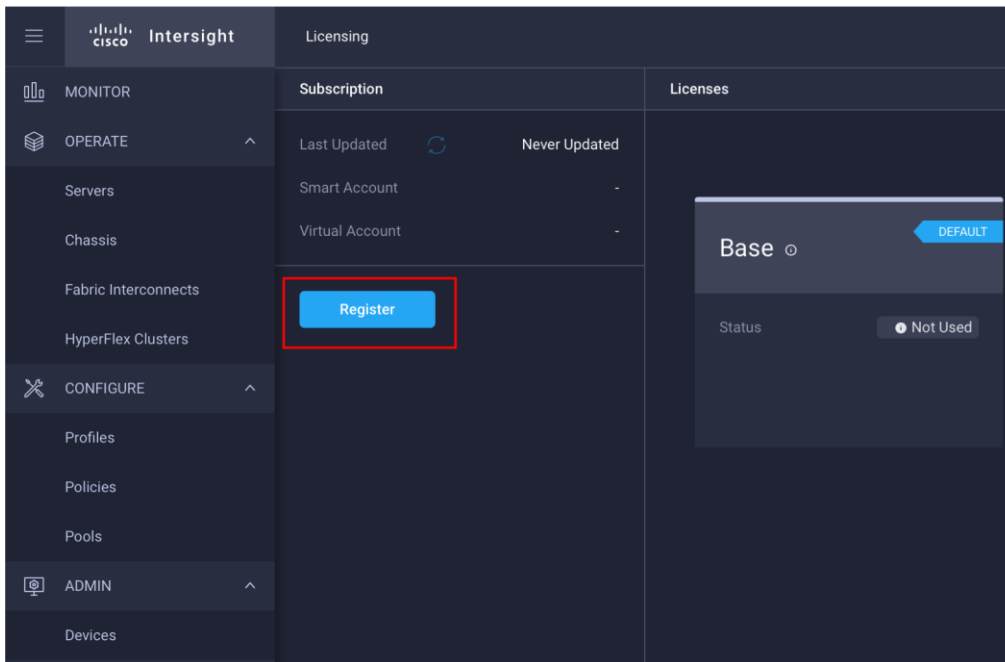
Create Token

Cancel

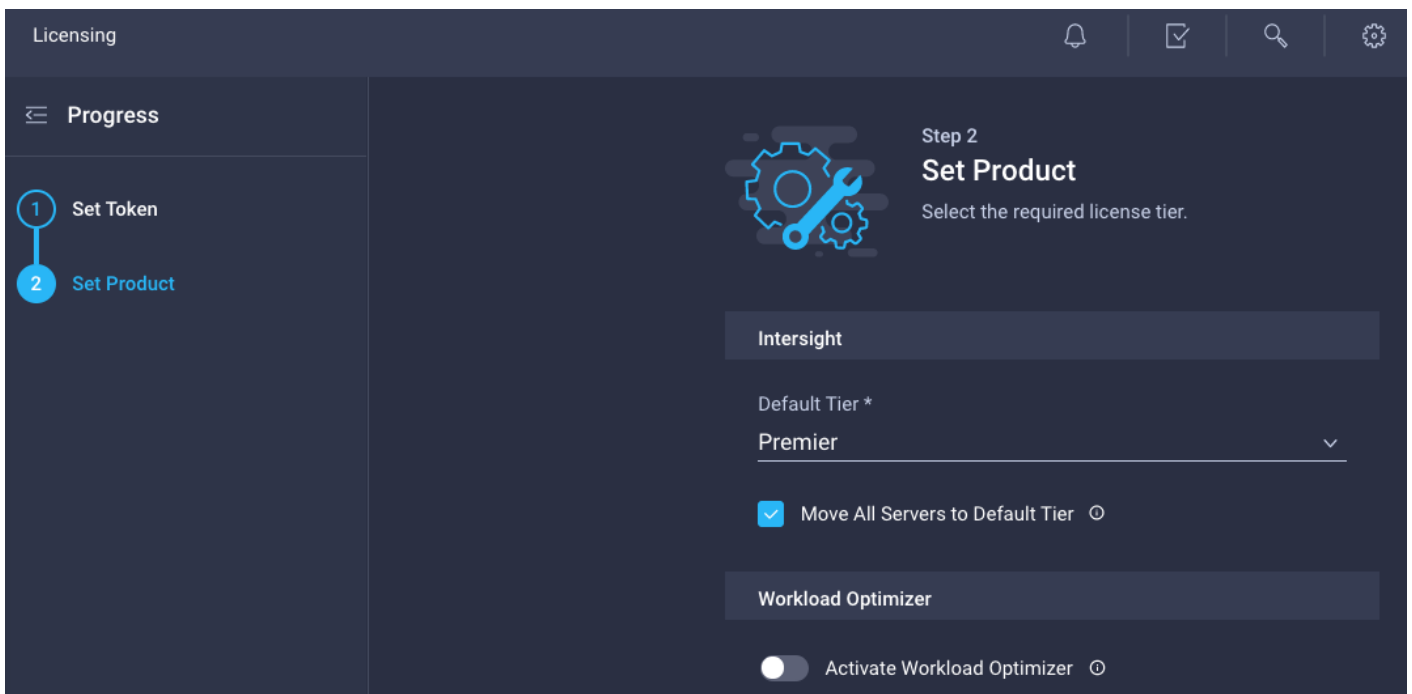
5. Log in to the Cisco Intersight portal and click **Settings** (the gear icon) in the top-right corner. Select **Licensing**.



6. Under Cisco Intersight > Licensing, click **Register**.

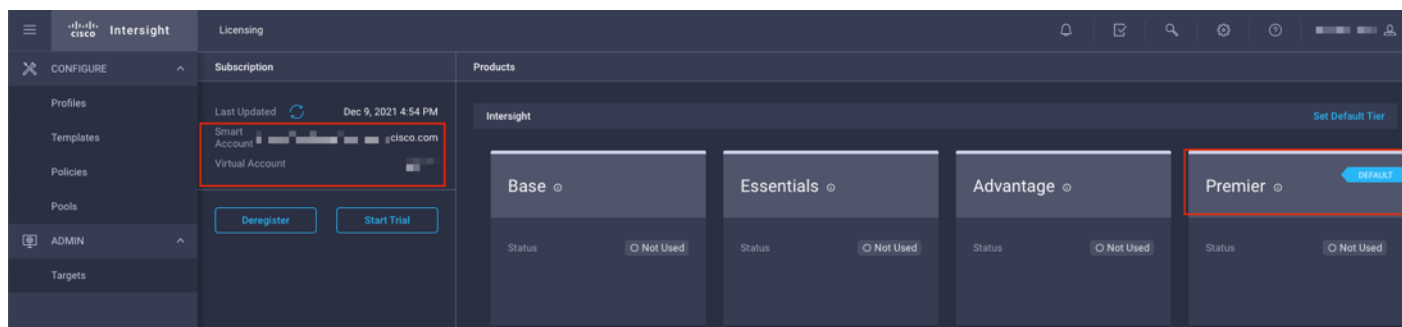


7. Enter the copied token from the Cisco Smart Licensing portal. Click **Next**.
8. Drop-down the pre-selected Default Tier * and select the license type (for example, Premier).
9. Select Move All Servers to Default Tier.



10. Click Register.

11. When the registration is successful (takes a few minutes), the information about the associated Cisco Smart account and default licensing tier selected in the last step is displayed.

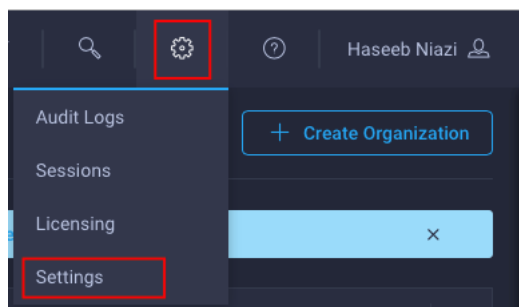


Set Up Cisco Intersight Resource Group

In this step an Intersight resource group is created where resources such as targets will be logically grouped. In this deployment, a single resource group is created to host all the resources, but customers can choose to create multiple resource groups for granular control of the resources.

To define a new resource group, follow these steps:

1. Log in to the Cisco Intersight.
2. Click **Settings** (the gear icon) and choose Settings.



3. Click **Resource Groups** in the middle panel.
4. Click **+ Create Resource Group** in the top-right corner.

5. Provide a name for the Resource Group (for example, AA17-rg).

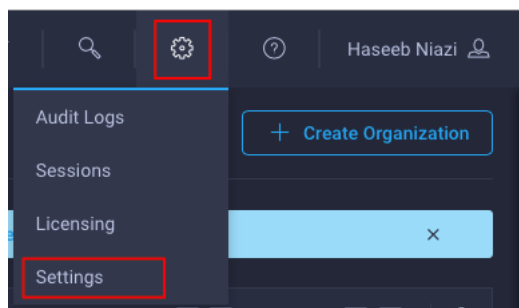
6. Under Memberships, select **Custom**.

7. Click **Create**.

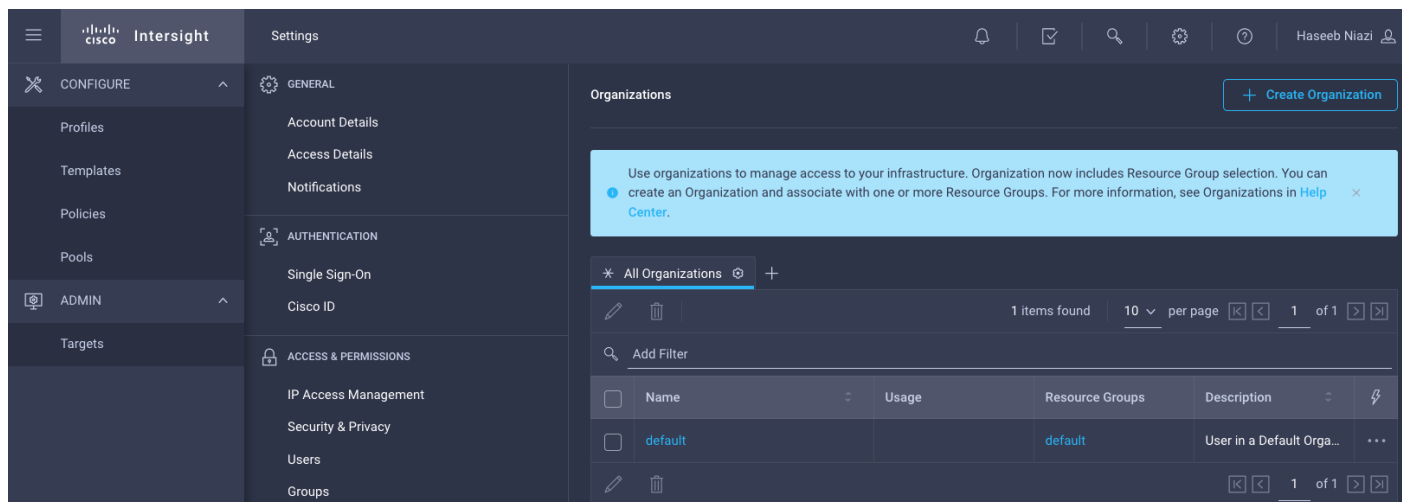
Set Up Cisco Intersight Organization

In this step an Intersight organization is created where all Cisco Intersight managed mode configurations including policies are defined. To define a new organization, follow these steps:

1. Log in to the Cisco Intersight portal.
2. Click **Settings** (the gear icon) and choose Settings.



3. Click **Organizations** in the middle panel.
4. Click **+ Create Organization** in the top-right corner.



5. Provide a name for the organization (for example, AA17).
6. Select the Resource Group created in the last step (for example, AA17-rg).
7. Click **Create**.



Create Organization

Create an organization to manage and access the resources associated with Resource Groups.

General

Name *

AA17



Description

Resource Groups

Select the Resource Groups to be associated with the Organization. Organization created will provide access to the resources in the selected Resource Groups.

<input type="checkbox"/>	Name	Used Organizations	Description
<input type="checkbox"/>	default	default	The Default Resource Group automa...
<input checked="" type="checkbox"/>	AA17-rg	-	-

Selected 1 of 2 [Show Selected](#) [Unselect All](#)

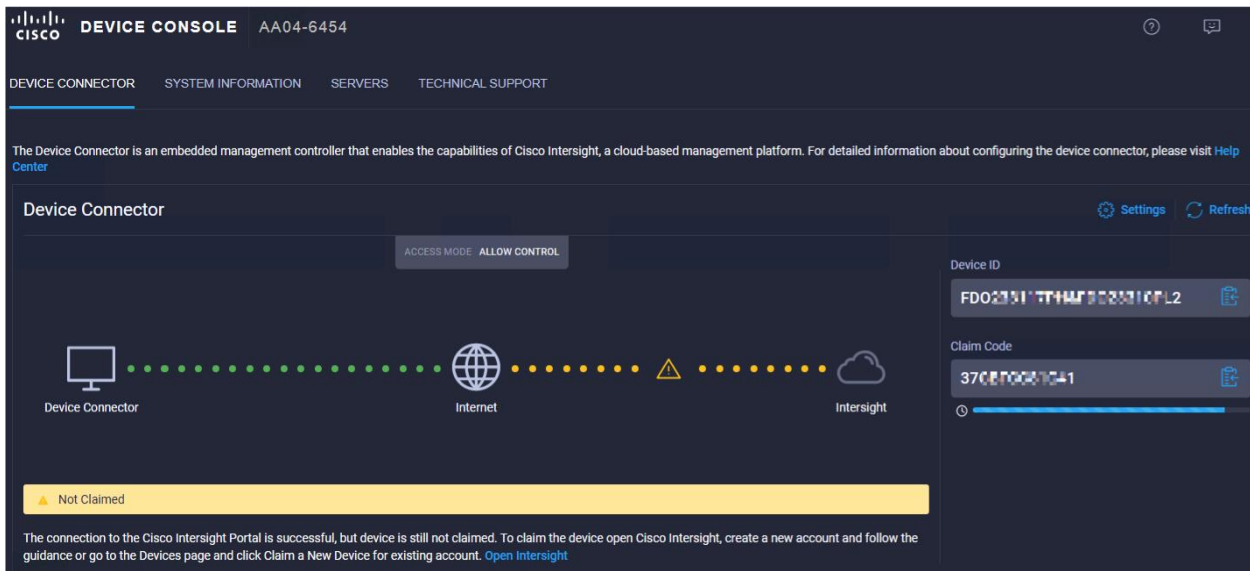
Cancel

Create

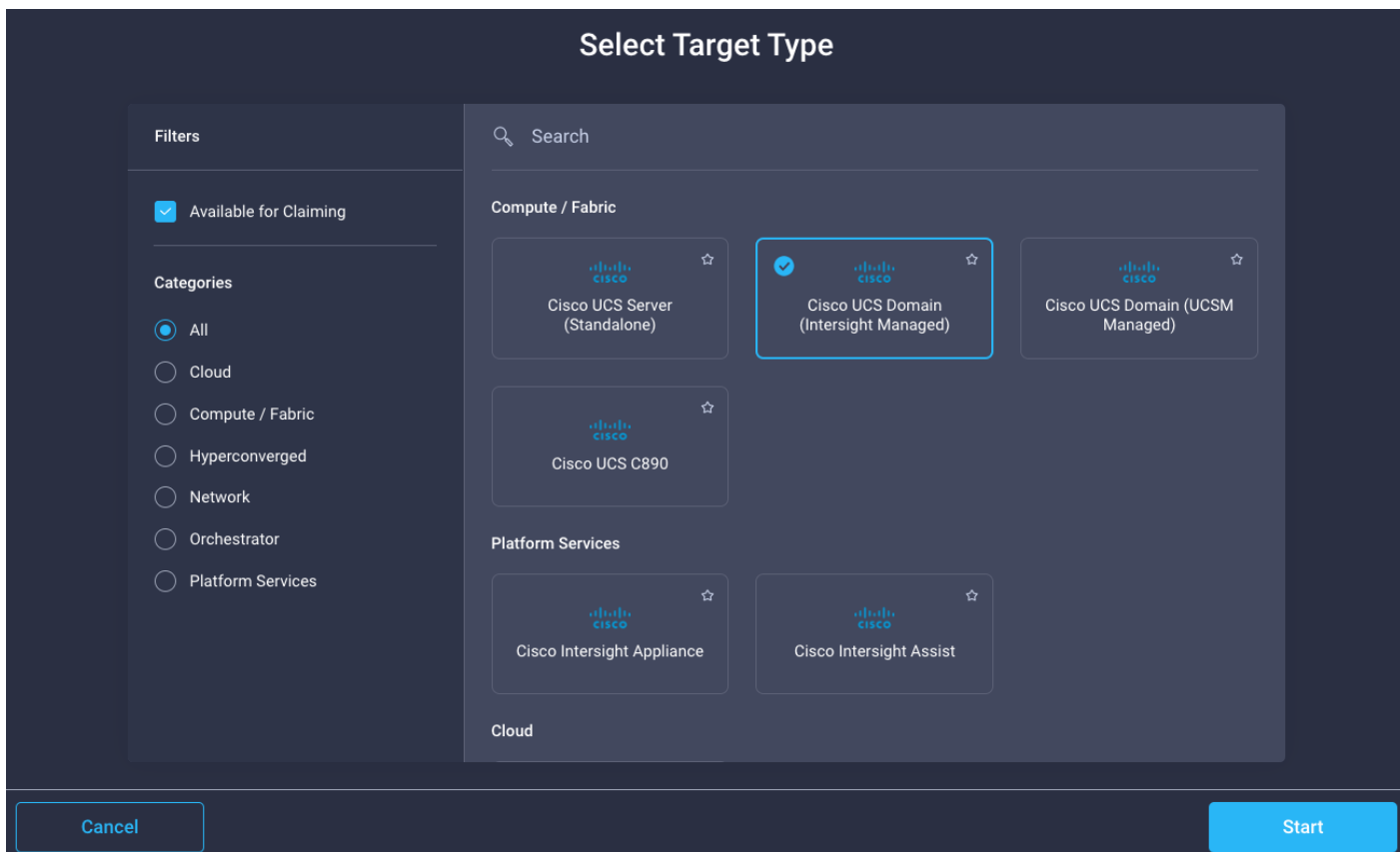
Claim Cisco UCS Fabric Interconnects in Cisco Intersight

Make sure the initial configuration for the fabric interconnects has been completed. Log in to Fabric Interconnect A using a web browser to capture the Cisco Intersight connectivity information. To claim Cisco UCS Fabric Interconnects in Cisco Intersight, follow these steps:

1. Use the management IP address of Fabric Interconnect A to access the device from a web browser and the previously configured admin password to log in to the device.
2. Under DEVICE CONNECTOR, the current device status will show "Not claimed". Note or copy, the Device ID and Claim Code information for claiming the device in Cisco Intersight.



3. Log into Cisco Intersight.
4. Click **Targets** from the left menu.
5. Click Claim New Target.
6. Select Cisco UCS Domain (Intersight Managed) and click Start.



7. Enter the Device ID and Claim Code captured from the Cisco UCS FI.

8. Select the previously created Resource Group and click **Claim**.



Claim Cisco UCS Domain (Intersight Managed) Target

To claim your target, provide the Device ID, Claim Code and select the appropriate Resource Groups.

General

Device ID *



Claim Code *



Resource Groups



Select the Resource Groups if required. However, this selection is not mandatory as one or more Resource Group type is 'All'. The claimed target will be part of all Organizations with the Resource Group type 'All'.

1 items found

10 per page



1

of 1



Add Filter

<input type="checkbox"/>	Name	Usage	Description
<input type="checkbox"/>	AA17-rg	AA17	

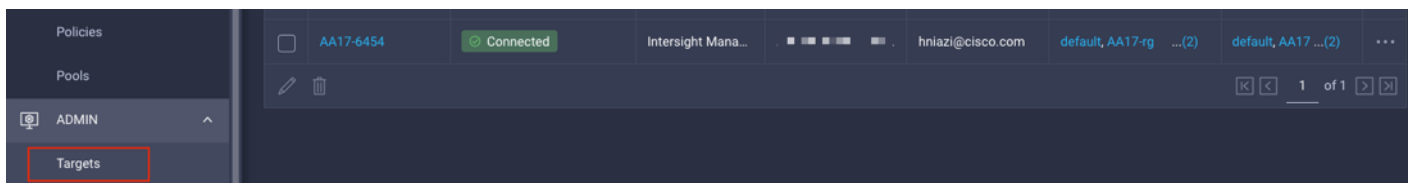


1

of 1



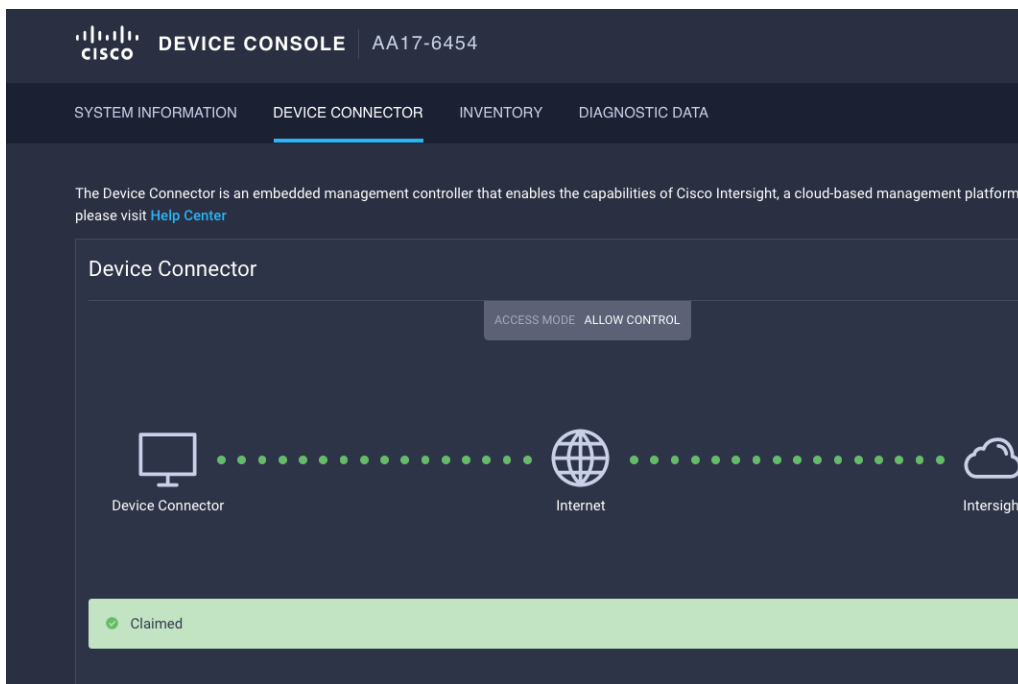
9. On a successful device claim, Cisco UCS FI should appear as a target in Cisco Intersight.



Verify Addition of Cisco UCS Fabric Interconnects to Cisco Intersight

To verify Cisco UCS fabric interconnects are added to Intersight account, follow these steps:

1. Log back to the web GUI of the Cisco UCS fabric interconnect and click the browser refresh button.
2. The fabric interconnect status should now be set to **Claimed**.



Upgrade Fabric Interconnect Firmware using Cisco Intersight

Cisco UCS Manager does not support Cisco UCS X-Series therefore Fabric Interconnect software upgrade performed using UCS Manager does not contain the firmware for Cisco UCS X-series. Before setting up UCS domain profile and discovering the chassis, upgrade the Fabric Interconnect firmware to the latest recommended release using Cisco Intersight.



If Cisco UCS Fabric Interconnects were upgraded to the latest recommended software using Cisco UCS Manager, this upgrade process through Intersight will still work and will copy the X-Series firmware to the Fabric Interconnects.

To perform the software upgrade, follow these steps:

1. Log in to the Cisco Intersight portal.
2. Click to expand **OPERATE** in the left pane and select **Fabric Interconnects**.
3. Click the three dots “...” at the end of the row for either of the Fabric Interconnects and select **Upgrade Firmware**.
4. Click **Start**.
5. Verify the Fabric Interconnect information and click **Next**.
6. Enable **Advanced Mode** using the toggle switch and uncheck Fabric Interconnect Traffic Evacuation.

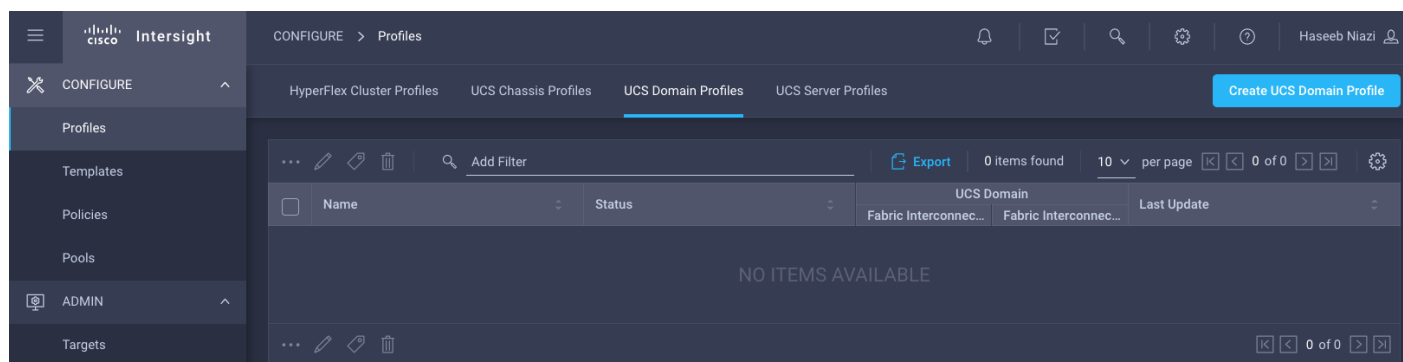
7. Select the recommended release from the list and click **Next**.
8. Verify the information and click **Upgrade** to start the upgrade process.
9. Keep an eye on the Request panel of the main Intersight screen as the system will ask for user permission before upgrading each FI. Click on the Circle with Arrow and follow the prompts on screen to grant permission.
10. Wait for both the FIs to successfully upgrade.

Configure a Cisco UCS Domain Profile

A Cisco UCS domain profile configures a fabric interconnect pair through reusable policies, allows configuration of the ports and port channels, and configures the VLANs and VSANs in the network. It defines the characteristics of and configured ports on fabric interconnects. The domain-related policies can be attached to the profile either at the time of creation or later. One Cisco UCS domain profile can be assigned to one fabric interconnect domain.

To create a Cisco UCS domain profile, follow these steps:

1. Log in to the Cisco Intersight portal.
2. Click to expand **CONFIGURE** in the left pane and select **Profiles**.
3. In the main window, select UCS Domain Profiles and click Create UCS Domain Profile.



4. On the Create UCS Domain Profile screen, click **Start**.

CONFIGURE > Create UCS Domain Profile

Haseeb Niazi

Create UCS Domain Profile

A UCS domain profile streamlines fabric interconnect assignment, port, and fabric interconnect configuration to eliminate failures caused by inconsistent configuration.

UCS Domain Configuration

Configure fabric interconnects by selecting and attaching policies to the domain profile.

[About UCS Domain Profile Creation](#)

Do not show this page again

Cancel Start >

Step 1: General

Follow these steps for the general configuration:

1. Select the organization from the drop-down list (for example, AA17).
2. Provide a name for the domain profile (for example, AA17-Domain-Profile).
3. Provide an optional Description.

Step 1
General
Add a name, description and tag for the UCS domain profile.

Organization *
AA17

Name *
AA17-Domain-Profile

Set Tags

Description
<= 1024

4. Click **Next**.

Step 2: Cisco UCS Domain Assignment

Follow these steps for Cisco UCS domain assignment:

1. Assign the Cisco UCS domain to this new domain profile by clicking **Assign Now** and selecting the previously added Cisco UCS domain (for example, AA17-6454).

Progress

- 1 General
- 2 **UCS Domain Assignment**
- 3 VLAN & VSAN Configuration
- 4 Ports Configuration
- 5 UCS Domain Configuration
- 6 Summary

Step 2
UCS Domain Assignment

Choose to assign a fabric interconnect pair to the profile now or later.

Assign Now
Assign Later

Choose to assign a fabric interconnect pair now or later. If you choose Assign Now, select a pair that you want to assign and click Next . If you choose Assign Later, click Next to proceed to policy selection.

Show Assigned

Domain Name	Fabric Interconnect A			Fabric Interconnect B		
	Model	Serial	Firmware Ver...	Model	Serial	Firmware Ver...
<input checked="" type="radio"/> AA17-6454	UCS-FI-6454	FD024350M...	9.3(5)I42(1f)	UCS-FI-6454	FD024350G32	9.3(5)I42(1f)

< Back
Close
Next >

2. Click **Next**.

Step 3: VLAN and VSAN Configuration

In this step, a single VLAN policy is created for both fabric interconnects and two individual VSAN policies are created because the VSAN IDs are unique for each fabric interconnect.

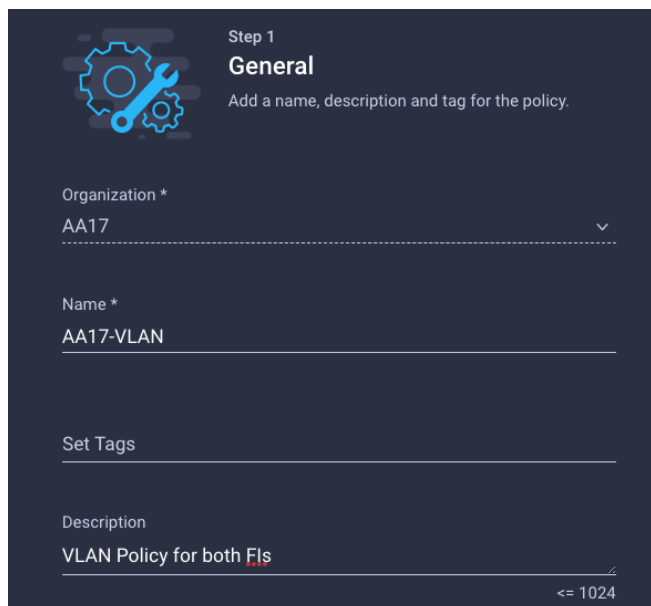
Create and apply VLAN policy

Follow these steps to create and apply the VLAN policy:

1. Click **Select Policy** next to VLAN Configuration under Fabric Interconnect A.

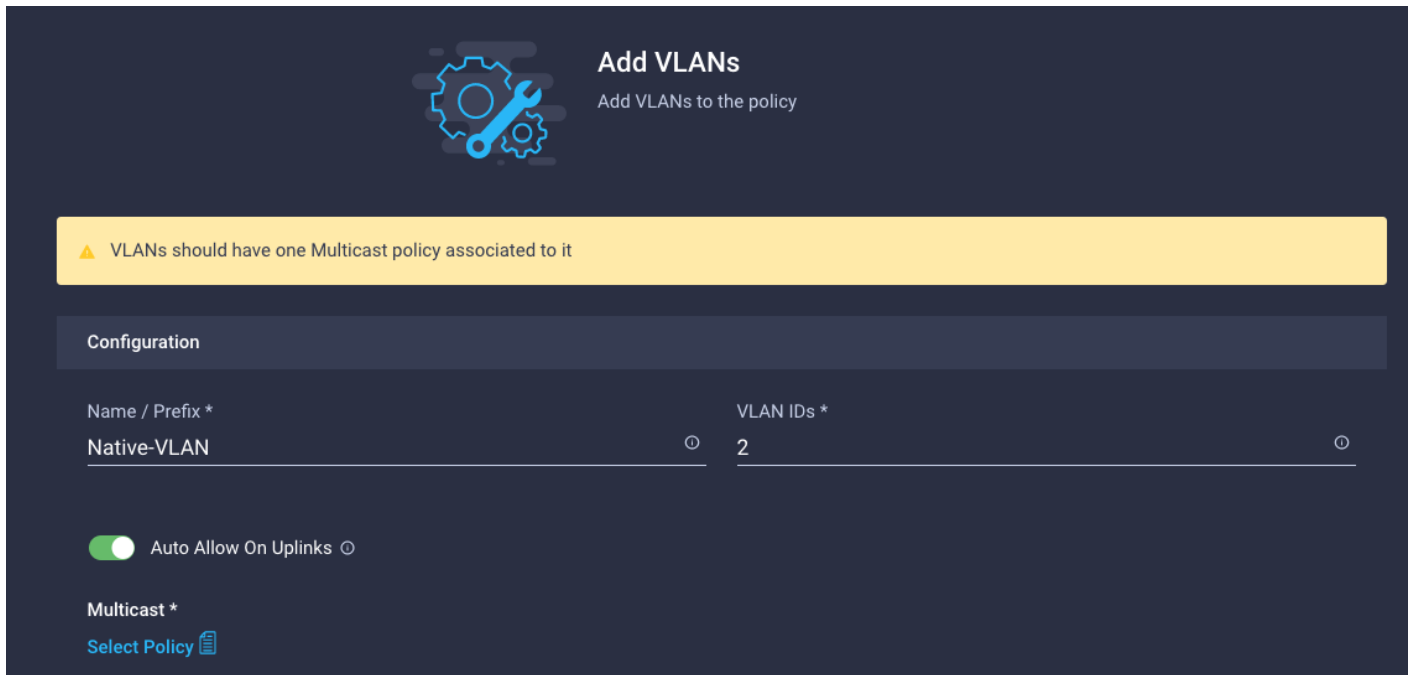


2. In the pane on the right, click **Create New**.
3. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-VLAN).



4. Click **Next**.
5. Click Add VLANs.

6. Provide a name and VLAN ID for the native VLAN.



Add VLANs
Add VLANs to the policy

⚠ VLANs should have one Multicast policy associated to it

Configuration

Name / Prefix *

VLAN IDs *

Auto Allow On Uplinks

Multicast *

[Select Policy](#)

7. Make sure **Auto Allow On Uplinks** is enabled.

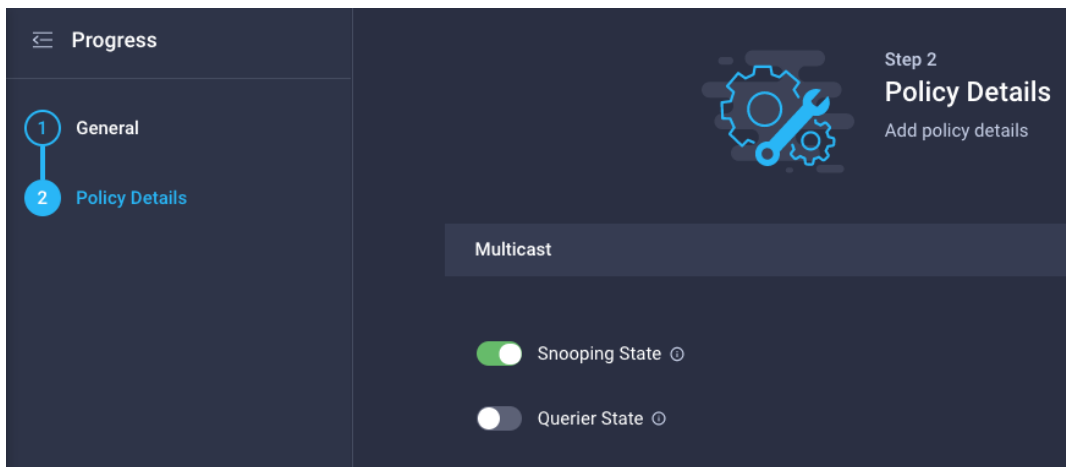
8. To create the required Multicast policy, click **Select Policy** under Multicast*.

9. In the window on the right, Click **Create New** to create a new Multicast Policy.

10. Provide a Name for the Multicast Policy (for example, AA17-MCAST-Pol).

11. Provide optional Description and click **Next**.

12. Leave the Snooping State selected and click **Create**.



Progress

1 General

2 Policy Details

Step 2 Policy Details
Add policy details

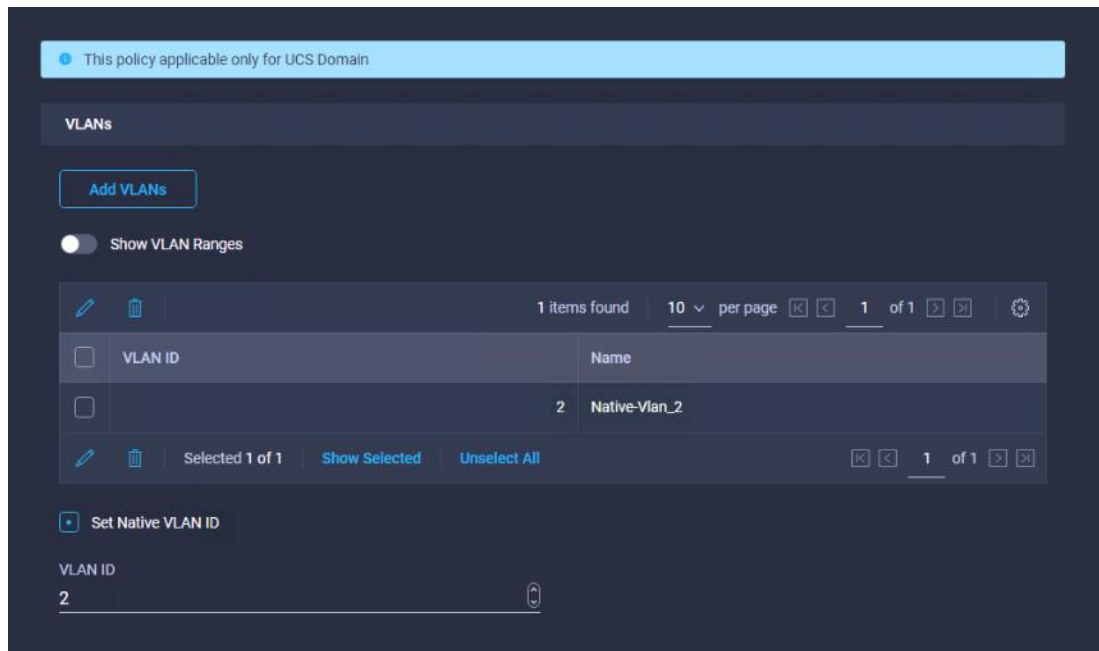
Multicast

Snooping State

Querier State

13. Click **Add** to add the VLAN.

14. Select **Set Native VLAN ID** and enter the VLAN number (for example, 2) under VLAN ID.



15. Add the remaining VLANs for FlexPod by clicking Add VLANs and entering the VLANs one by one. Reuse the previously created multicast policy for all the VLANs.

16. The VLANs created during this validation are shown in the screen image below.

<input type="checkbox"/>	VLAN ID	Name	Multicast	Auto Allow On Uplinks
<input type="checkbox"/>	2	Native_2	AA17-MCAST-Pol	Yes
<input type="checkbox"/>	17	AA17-IB-Mgmt_17	AA17-MCAST-Pol	Yes
<input type="checkbox"/>	172	vm-traffic_172	AA17-MCAST-Pol	Yes
<input type="checkbox"/>	3017	nfs_3017	AA17-MCAST-Pol	Yes
<input type="checkbox"/>	3072	OOB-Mgmt_3072	AA17-MCAST-Pol	Yes
<input type="checkbox"/>	3117	iscsi-a_3117	AA17-MCAST-Pol	Yes
<input type="checkbox"/>	3217	iscsi-b_3217	AA17-MCAST-Pol	Yes
<input type="checkbox"/>	3317	vmotion_3317	AA17-MCAST-Pol	Yes

8 items found | 15 per page | 1 of 1

Set Native VLAN ID

VLAN ID
2



The iSCSI VLANs shown in the screen image above are only needed when iSCSI is configured in the environment.

17. Click **Create** at bottom right to finish creating the VLAN policy and associated VLANs.
18. Click **Select Policy** next to VLAN Configuration for Fabric Interconnect B and select the same VLAN policy.

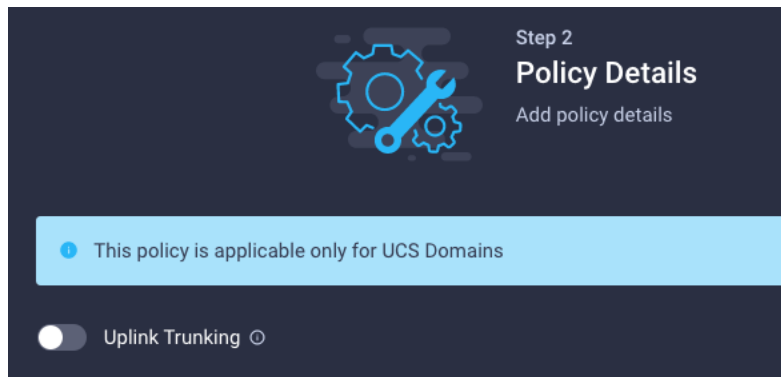
Create and Apply VSAN Policy (FC configuration only)

Follow these steps to create and apply the VSAN policy. A VSAN policy is only needed when configuring Fibre Channel and can be skipped when configuring IP-only storage access.

1. Click **Select Policy** next to VSAN Configuration under Fabric Interconnect A. Then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-VSAN-Pol-A).

3. Click **Next**.

4. Enable Uplink Trunking.



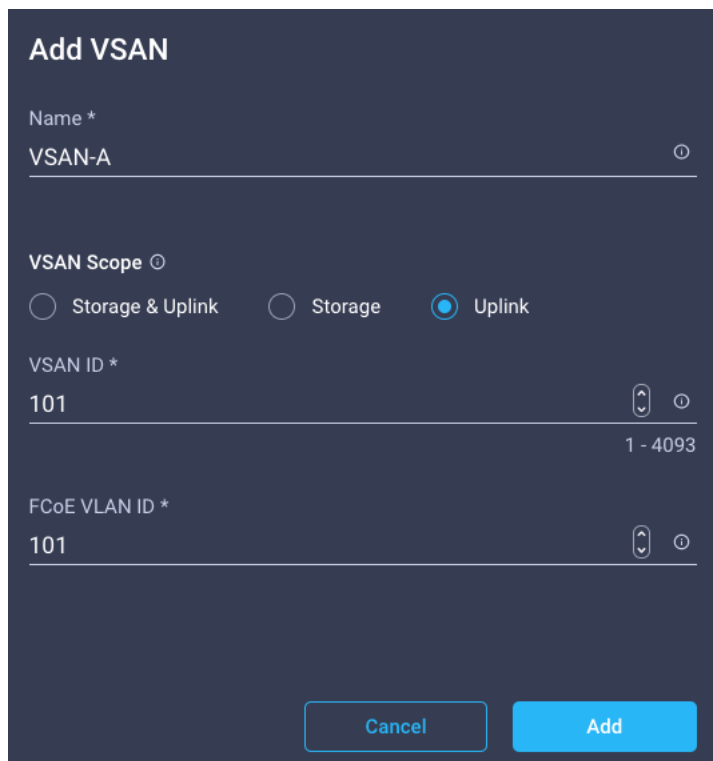
Step 2
Policy Details
Add policy details

i This policy is applicable only for UCS Domains

Uplink Trunking ⓘ

5. Click **Add VSAN** and provide a name (for example, VSAN-A), VSAN ID (for example, 101), and associated Fibre Channel over Ethernet (FCoE) VLAN ID (for example, 101) for SAN A.

6. Set VLAN Scope as **Uplink**.



Add VSAN

Name *
VSAN-A ⓘ

VSAN Scope ⓘ
 Storage & Uplink Storage Uplink

VSAN ID *
101 ⓘ ⓘ
1 - 4093

FCoE VLAN ID *
101 ⓘ ⓘ

7. Click **Add**.

8. Click **Create** to finish creating VSAN policy for fabric A.

- Repeat the same steps to create a new VSAN policy for SAN-B. Name the policy to identify the SAN-B configuration (for example, AA17-VSAN-Pol-B) and use appropriate VSAN and FCoE VLAN (for example, 102).
- Verify that a common VLAN policy and two unique VSAN policies are associated with the two fabric interconnects.

The screenshot shows the configuration interface for two fabric interconnects, A and B. Each interconnect has tabs for General, Identifiers, and Connectivity. Underneath, there are sections for VLAN Configuration and VSAN Configuration. For Fabric Interconnect A, the VLAN Configuration is set to AA17-VLAN and the VSAN Configuration is set to AA17-VSAN-Pol-A. For Fabric Interconnect B, the VLAN Configuration is set to AA17-VLAN and the VSAN Configuration is set to AA17-VSAN-Pol-B.

- Click **Next**.

Step 3: Ports Configuration

Follow these steps to configure the ports on the fabric interconnects:

- Click **Select Policy** for Fabric Interconnect A.
- Click **Create New** in the pane on the right to define a new port configuration policy.

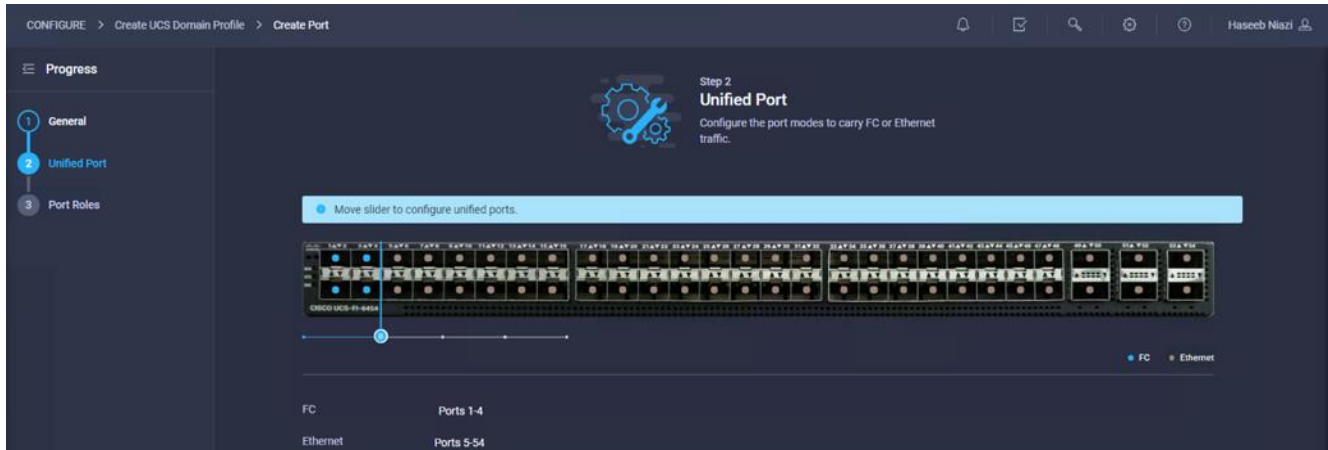


Use two separate port policies for the fabric interconnects. Using separate policies provide flexibility when port configuration (port numbers or speed) differs between the two FIs. When configuring Fibre Channel, two port policies are required because each fabric interconnect uses unique Fibre Channel VSAN ID.

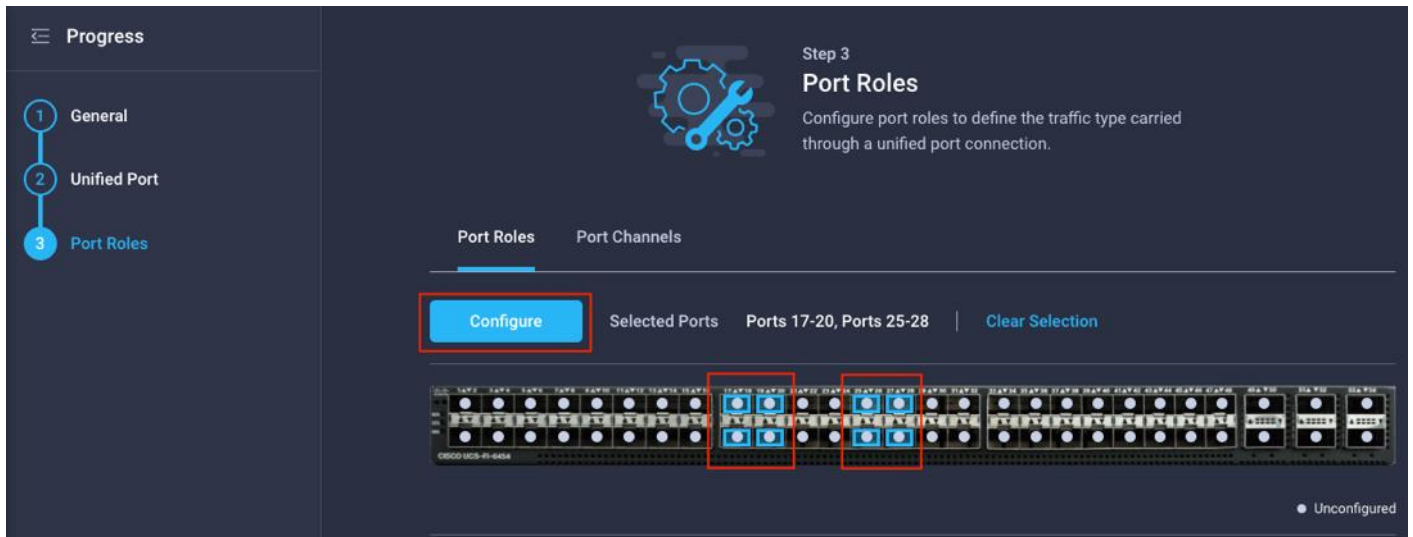
- Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-PortPol-A).

4. Click **Next**.

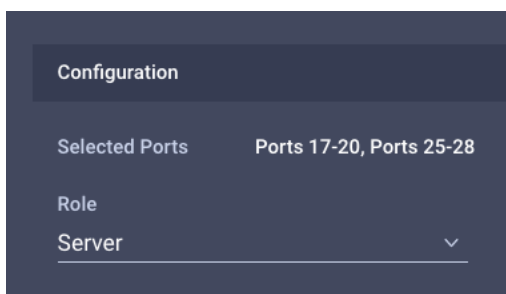
5. Move the slider to set up unified ports. In this deployment, the first four ports were selected as Fibre Channel ports. Click **Next**.



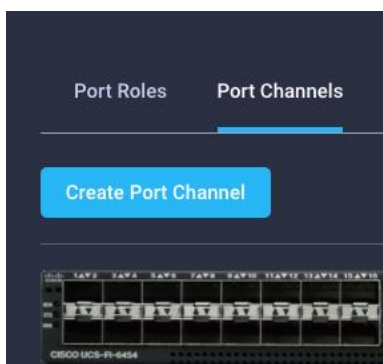
6. Select all the ports that need to be configured as server ports by clicking the ports in the graphics (or select from the list below the graphic). When all ports are selected, click **Configure**.



7. From the drop-down list, select **Server** as the role.



8. Click **Save**.
9. Configure the Ethernet uplink port channel by selecting the Port Channel in the main pane and then clicking **Create Port Channel**.



10. Select **Ethernet Uplink Port Channel** as the role, provide a port-channel ID (for example, 11), and select a value for Admin Speed from drop-down list (for example, Auto).



Customers can create the Ethernet Network Group, Flow Control, Link Aggregation or Link control policy for defining disjoint Layer-2 domain or fine tune port-channel parameters. These policies were not used in this deployment and system default values were utilized.

11. Scroll down and select uplink ports from the list of available ports (for example, port 49 and 50)
12. Click **Save**.

Configure FC Port Channel (FC configuration only)

FC uplink port channel is only needed when configuring FC SAN and can be skipped for IP-only (iSCSI) storage access. To configure FC port-channel, follow these steps:

1. Configure a Fibre Channel Port Channel by selecting the **Port Channel** in the main pane again and clicking **Create Port Channel**.
2. In the drop-down list under Role, choose **FC Uplink Port Channel**.

3. Provide a port-channel ID (for example, 1), select a value for Admin Speed (for example, 32Gbps), and provide a VSAN ID (for example, 101).

Create Port Channel

Configuration

Role
FC Uplink Port Channel

Port Channel ID * 1 Admin Speed 32Gbps VSAN ID * 101

Select Ports

FC or Ethernet ports with unconfigured role are available for port channel creation.

CISCO UCS-FI-6454

4. Select ports (for example, 3 and 4).
5. Click **Save**.
6. Verify the port-channel IDs and ports after both the Ethernet uplink port channel and the Fibre Channel uplink port channel have been created.

Step 3
Port Roles
Configure port roles to define the traffic type carried through a unified port connection.

Port Roles Port Channels

Create Port Channel

Legend: ● Ethernet Uplink Port Channel Member ● FC Uplink Port Channel Member

ID	Role	Ports
11	Ethernet Uplink Port Channel	Port 49, Port 50
1	FC Uplink Port Channel	Port 3, Port 4

7. Click **Save** to create the port policy for Fabric Interconnect A.



Use the summary screen to verify that the ports were selected and configured correctly.

Port Configuration for Fabric Interconnect B

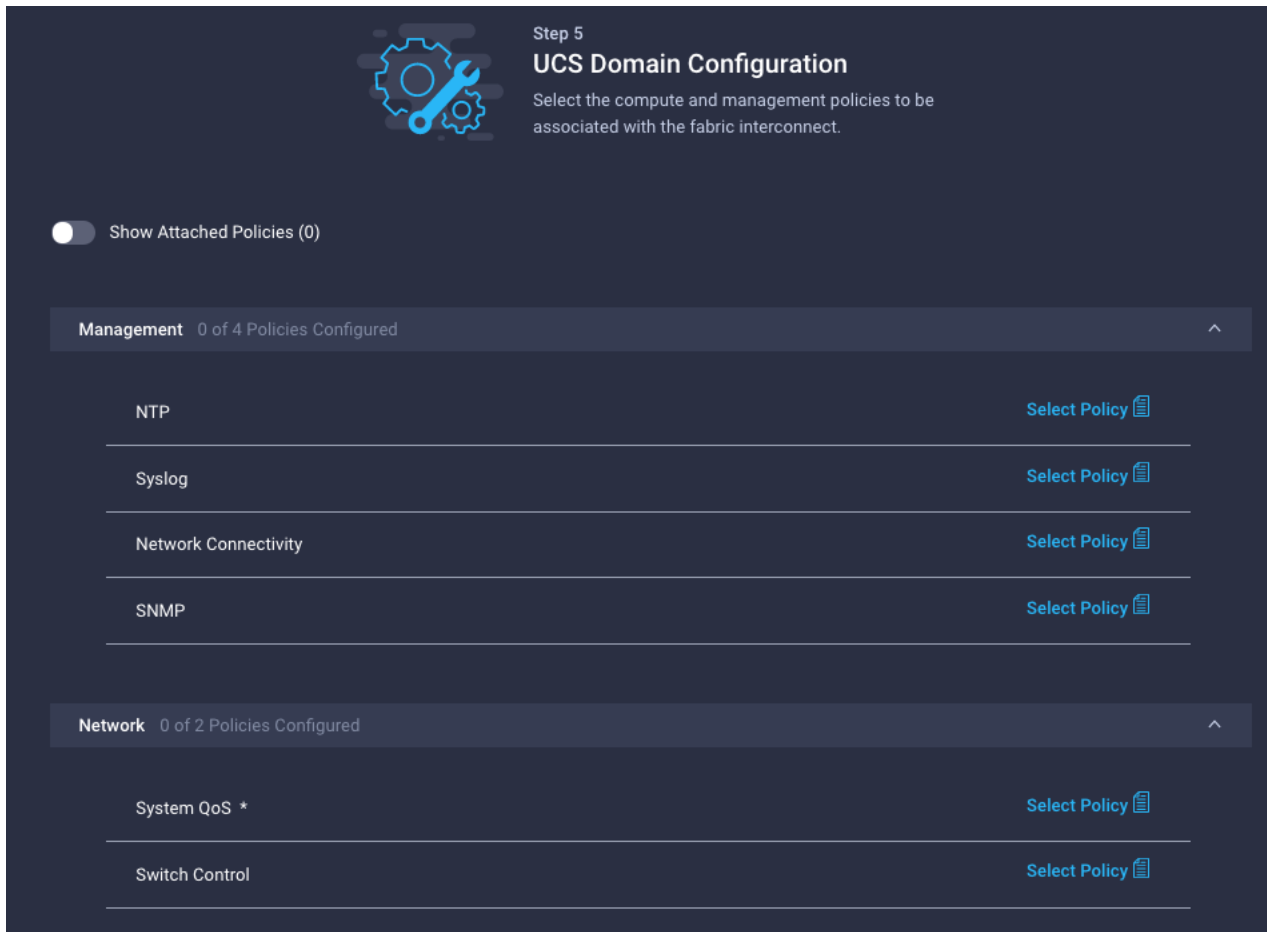
Repeat the steps above to create the port policy for Fabric Interconnect B including the Ethernet port-channel and the FC port-channel (if configuring SAN). Use the following values for various parameters:

- Name of the port policy: AA17-PortPol-B
- Ethernet port-Channel ID: 12
- FC port-channel ID: 2
- FC VSAN ID: 102

When the port configuration for both fabric interconnects is complete and looks good, click **Next**.

Step 5: UCS Domain Configuration

Under UCS domain configuration, additional policies can be configured to setup NTP, Syslog, DNS settings, SNMP, QoS and UCS operating mode (end host or switch mode). For this deployment, three policies (NTP, Network Connectivity and System QoS) will be configured.

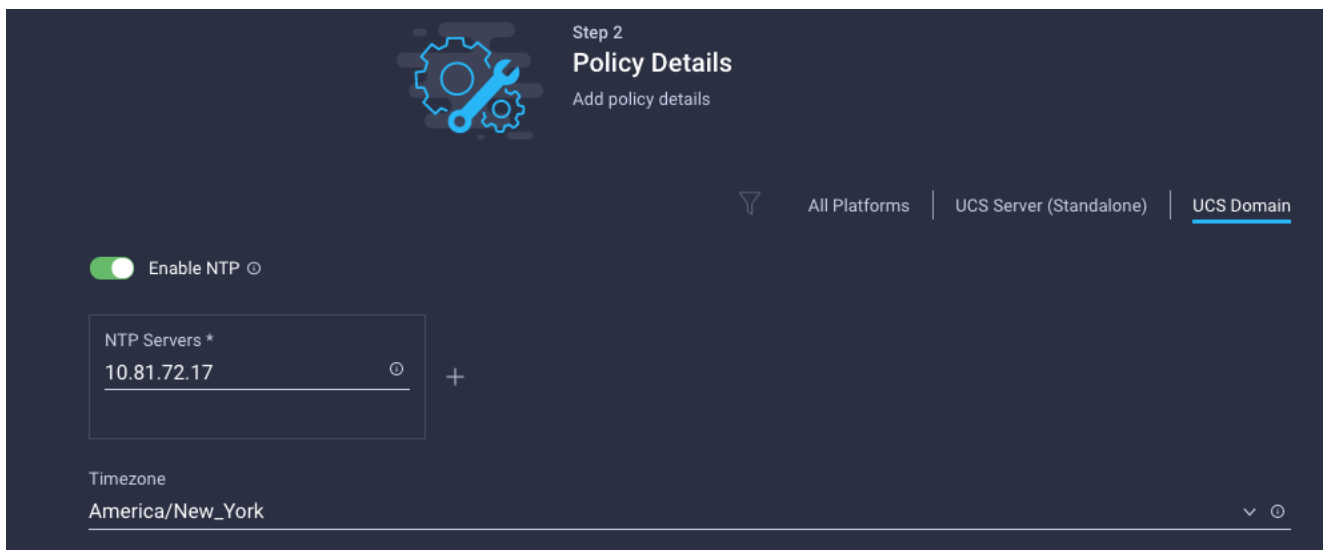


The screenshot displays the 'Step 5: UCS Domain Configuration' interface. It features a gear and wrench icon, a title 'Step 5 UCS Domain Configuration', and a subtitle 'Select the compute and management policies to be associated with the fabric interconnect.' Below this, there is a toggle for 'Show Attached Policies (0)'. The interface is divided into two main sections: 'Management' and 'Network'. The 'Management' section shows '0 of 4 Policies Configured' and lists four categories: NTP, Syslog, Network Connectivity, and SNMP, each with a 'Select Policy' button. The 'Network' section shows '0 of 2 Policies Configured' and lists two categories: System QoS * and Switch Control, each with a 'Select Policy' button.

Configure NTP Policy

To define an NTP server for the Cisco UCS domain, follow these steps:

1. Click **Select Policy** next to NTP and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-NTPPoI).
3. Click **Next**.
4. Enable NTP, provide the NTP server IP addresses, and select the time zone from the drop-down list.
5. If required, add a second NTP server by clicking + next to the first NTP server IP address.

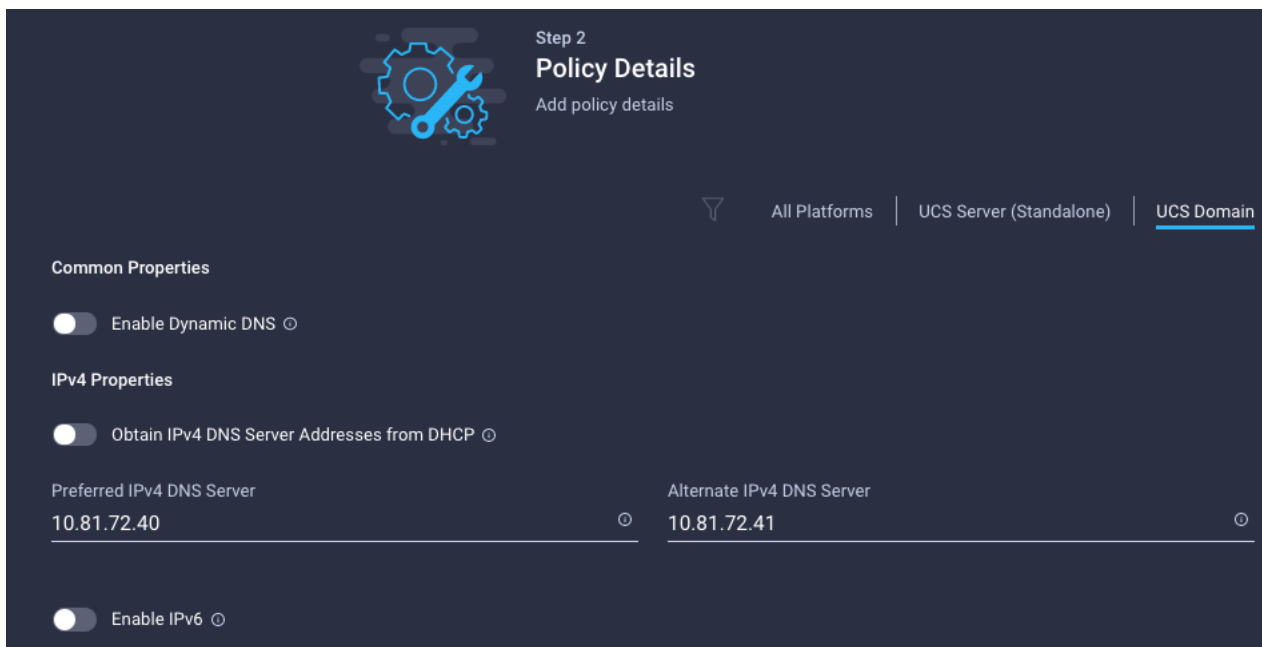


6. Click **Create**.

Configure Network Connectivity Policy

To define the Domain Name Service (DNS) servers for Cisco UCS, configure network connectivity policy.

1. Click **Select Policy** next to Network Connectivity and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-NetConn-Pol).
3. Provide DNS server IP addresses for Cisco UCS (for example, 10.81.72.40 and 10.81.72.41).



Step 2
Policy Details
Add policy details

All Platforms | UCS Server (Standalone) | UCS Domain

Common Properties

Enable Dynamic DNS ⓘ

IPv4 Properties

Obtain IPv4 DNS Server Addresses from DHCP ⓘ

Preferred IPv4 DNS Server: 10.81.72.40 ⓘ

Alternate IPv4 DNS Server: 10.81.72.41 ⓘ

Enable IPv6 ⓘ

4. Click **Create**.

Configure System QoS Policy

To define the QoS settings for Cisco UCS, follow these steps:

1. Click **Select Policy** next to System QoS* and in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-QoSPol).
3. Click **Next**.
4. Change the MTU for Best Effort class to 9216.
5. Keep the default selections or change the parameters if necessary.



Step 2

Policy Details

Add policy details

This policy is applicable only for UCS Domains

Configure Priorities

Platinum

Gold

Silver

Bronze

Best Effort

CoS

255

0 - 6

Weight

5

0 - 10

Allow Packet Drops

MTU

9216

1500 - 9216

Fibre Channel

CoS

3

0 - 6

Weight

5

0 - 10

Allow Packet Drops

MTU

2240

1500 - 9216

6. Click **Create**.

7. Click **Next**.

Step 6: Summary

Verify all the settings including the fabric interconnect settings, by expanding the settings and make sure that the configuration is correct.

Deploy the Cisco UCS Domain Profile

After verifying the domain profile configuration, deploy the Cisco UCS profile.

1. From the UCS domain profile Summary view, Click **Deploy**.
2. Acknowledge any warnings and click **Deploy** again.

The system will take some time to validate and configure the settings on the fabric interconnects. Log into the console servers to see when the Cisco UCS fabric interconnects have finished configuration and are successfully rebooted.

Verify Cisco UCS Domain Profile Deployment

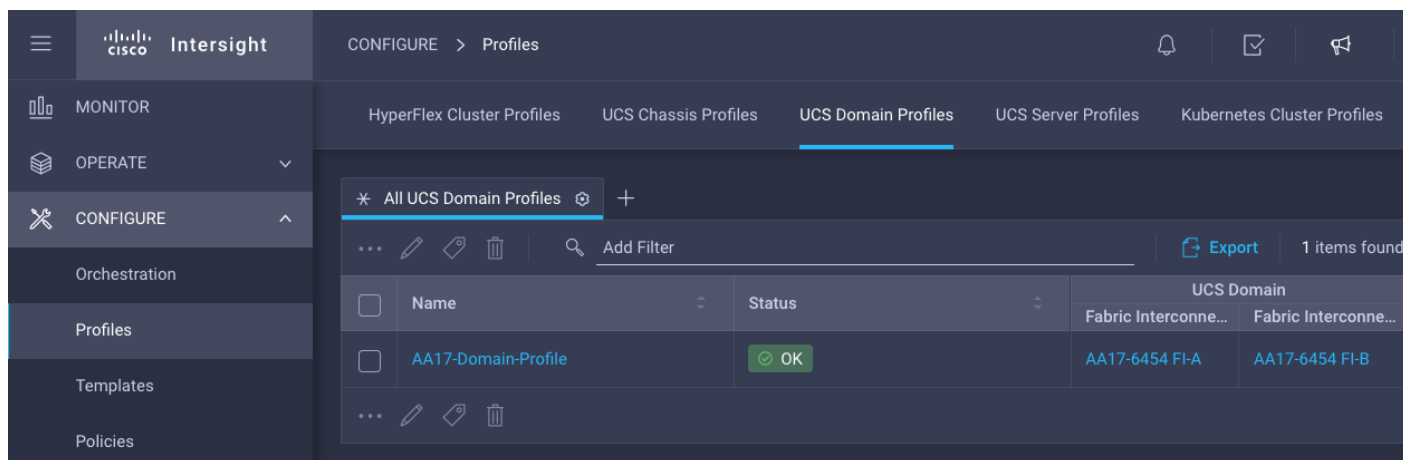
When the Cisco UCS domain profile has been successfully deployed, the Cisco UCS chassis and the blades should be successfully discovered.



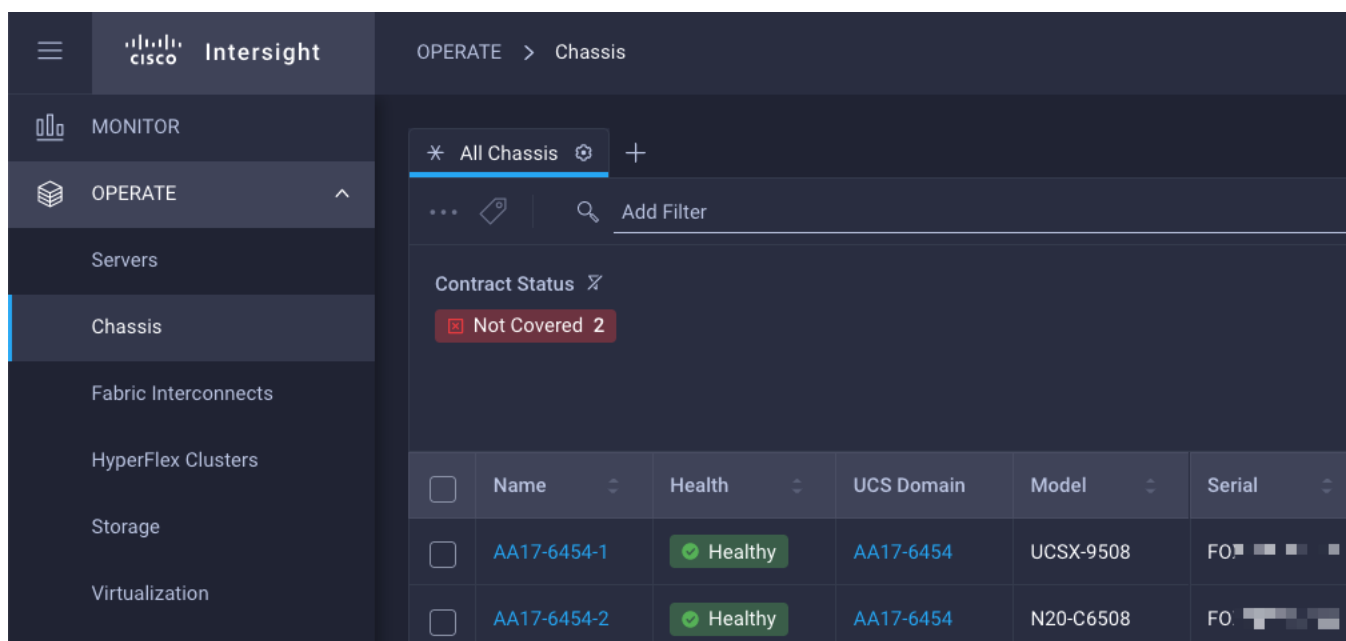
It takes a while to discover the blades for the first time. Watch the number of outstanding tasks in Cisco Intersight:









- Log in to the Cisco Intersight. Under **CONFIGURE > Profiles > UCS Domain Profiles**, verify that the domain profile has been successfully deployed.





- Verify that the chassis (in this deployment both UCSX-9508 and UCS 5108 chassis) has been discovered and is visible under **OPERATE > Chassis**.



- Verify that the servers have been successfully discovered and are visible under **OPERATE > Servers**.

<input type="checkbox"/>	 AA17-6454-1-1	UCSX-210C-M6	140.8	5.0(1b)
<input type="checkbox"/>	 AA17-6454-1-2	UCSX-210C-M6	140.8	5.0(1b)
<input type="checkbox"/>	 AA17-6454-1-3	UCSX-210C-M6	140.8	5.0(1b)
<input type="checkbox"/>	 AA17-6454-1-5	UCSX-210C-M6	166.4	5.0(1b)
<input type="checkbox"/>	 AA17-6454-1-6	UCSX-210C-M6	166.4	5.0(1b)
<input type="checkbox"/>	 AA17-6454-1-7	UCSX-210C-M6	166.4	5.0(1b)

<input type="checkbox"/>	 AA17-6454-2-5	UCSB-B200-M6	112.0	4.2(1b)
<input type="checkbox"/>	 AA17-6454-2-6	UCSB-B200-M6	112.0	4.2(1b)

Configure Cisco UCS Chassis Profile

Cisco UCS Chassis profile in Cisco Intersight allow customers to configure various parameters for chassis, including:

- IMC Access Policy: IP configuration for the in-band chassis connectivity. This setting is independent of Server IP connectivity and only applies to communication to and from chassis.
- SNMP Policy, and SNMP trap settings.
- Power Policy to enable power management and power supply redundancy mode.
- Thermal Policy to control the speed of FANs (only applicable to Cisco UCS 5108)

A chassis policy can be assigned to any number of chassis profiles to provide a configuration baseline for a chassis. In this deployment, no chassis profile was created or attached to the chassis, but customers can configure policies to configure SNMP or Power parameters and attach them to the chassis.

Configure Server Profile Template

In the Cisco Intersight platform, a server profile enables resource management by simplifying policy alignment and server configuration. The server profiles are derived from a server profile template. Server profile template and its associated policies can be created using the server profile template wizard. After creating server profile template, customers can derive multiple consistent server profiles from the template.



The server profile captured in this deployment guide supports both Cisco UCS B200 M6 blades and Cisco UCSX X210c M6 compute nodes.

vNIC and vHBA Placement for Server Profile Template

In this deployment, separate server profile templates are created for iSCSI connected storage and for FC connected storage. The vNIC and vHBA layout is covered below. While most of the policies are

common across various templates, the LAN connectivity and SAN connectivity policies are unique and will use the information in the tables below.

- Six vNICs are configured to support iSCSI boot from SAN. These vNICs are manually placed as follows:

Table 6. vNIC placement for iSCSI connected storage

vNIC/vHBA Name	Slot	Switch ID	PCI Order
01-vSwitch0-A	MLOM	A	0
02-vSwitch0-B	MLOM	B	1
03-VDS0-A	MLOM	A	2
04-VDS0-B	MLOM	B	3
05-ISCSI-A	MLOM	A	4
06-ISCSI-B	MLOM	B	5

- Four vNICs and two vHBAs are configured to support FC boot from SAN. These devices are manually placed as follows:

Table 7. vHBA and vNIC placement for FC connected storage

vNIC/vHBA Name	Slot	Switch ID	PCI Order
vHBA-A	MLOM	A	0
vHBA-B	MLOM	B	1
01-vSwitch0-A	MLOM	A	2
02-vSwitch0-B	MLOM	B	3
03-VDS0-A	MLOM	A	4
04-VDS0-B	MLOM	B	5

- Four vNICs and four vHBAs are configured to support FC boot from SAN. Two vHBAs (vHBA-A and vHBA-B) are used for boot from SAN connectivity and the remaining two vHBAs are used to support NVMe-o-FC. These devices are manually placed as follows:

Table 8. vHBA and vNIC placement for FC with NVMe-o-FC connected storage

vNIC/vHBA Name	Slot	Switch ID	PCI Order	Comment
vHBA-A	MLOM	A	0	Used for boot from SAN
vHBA-B	MLOM	B	1	Used for boot from SAN
01-vSwitch0-A	MLOM	A	2	

02-vSwitch0-B	MLOM	B	3	
03-VDS0-A	MLOM	A	4	
04-VDS0-B	MLOM	B	5	
vHBA-NVMe-A	MLOM	A	6	Used for NVMe-o-FC
vHBA-NVMe-B	MLOM	B	7	Used for NVMe-o-FC

Server Profile Template Creation

To configure a server profile template, follow these steps:

1. Log in to the Cisco Intersight.
2. Go to CONFIGURE > Templates and in the main window click Create UCS Server Profile Template.

Step 1: General

Follow these steps for the general configuration:

1. Select the organization from the drop-down list (for example, AA17).
2. Provide a name for the server profile template. The names used in this deployment are:
 - ISCSI-Boot-Template (iSCSI boot from SAN)
 - FC-Boot-Template (FC boot from SAN)
 - FC-Boot-NVME-Template (FC boot from SAN with support for NVMe-o-FC).
3. Select UCS Server (FI-Attached).
4. Provide an optional description.

Step 1
General

Enter a name, description, tag and select a platform for the server profile template.

Organization *
AA17

Name *
ISCSI-Boot-Templete

Target Platform

UCS Server (Standalone) UCS Server (FI-Attached)

Set Tags

Description
Supports iSCSI boot from SAN

<= 1024

5. Click **Next**.

Step 2: Compute Configuration

Follow these steps to complete compute configuration:

Configure UUID Pool

1. Click **Select Pool** under UUID Pool and then in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the UUID Pool (for example, AA17-UUID-Pool).
3. Provide an optional Description and click **Next**.
4. Provide a UUID Prefix (for example, a random prefix of 33FB3F9C-BF35-4BDE was used).
5. Add a UUID block.

Configuration

Prefix *
33FB3F9C-BF35-4BDE

UUID Blocks

From *	Size *
0000-0000A1700001	64

1 - 1000

6. Click **Create**.

Configure BIOS policy

1. Click **Select Policy** next to BIOS and in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-NTPPol).
3. Click **Next**.
4. On the Policy Details screen, select appropriate values for the BIOS settings. In this deployment, the BIOS values were selected based on recommendations in the performance tuning guide for Cisco UCS M6 BIOS: <https://www.cisco.com/c/en/us/products/collateral/servers-unified-computing/ucs-b-series-blade-servers/performance-tuning-guide-ucs-m6-servers.html>.



Step 2

Policy Details

Add policy details



All Platforms

UCS Server (Standalone)

UCS Server (FI-Attached)

⚠ The BIOS settings will be applied only on next host reboot.

+ Boot Options

+ Intel Directed IO

+ LOM And PCIe Slots

+ Main

+ Memory

- LOM and PCIe Slot > CDN Support for LOM: Enabled
- Processor > Enhanced CPU performance: Auto
- Memory > NVM Performance Setting: Balanced Profile

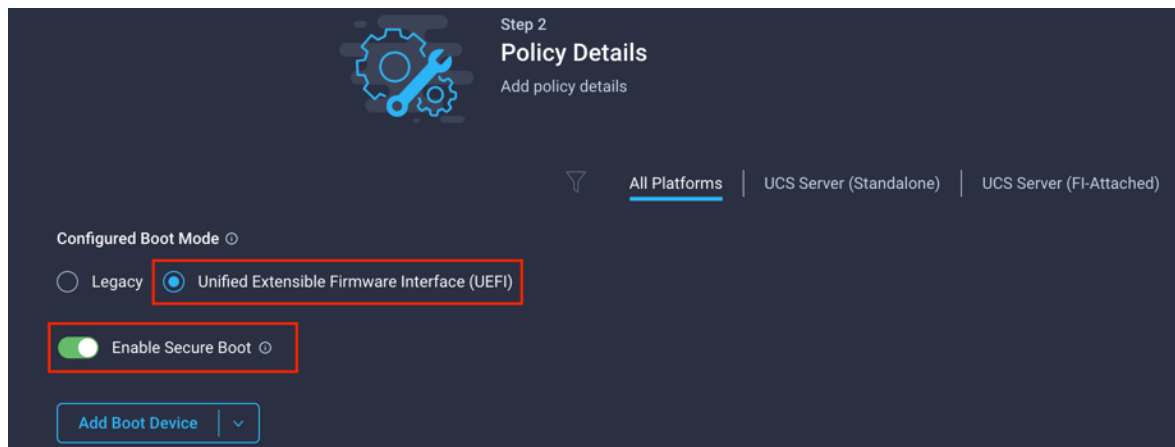
5. Click **Create**.

Configure Boot Order Policy for iSCSI Hosts

Follow these steps to configure Boot Order policy for iSCSI hosts. The FC boot order policy is different from iSCSI boot policy and is covered next.

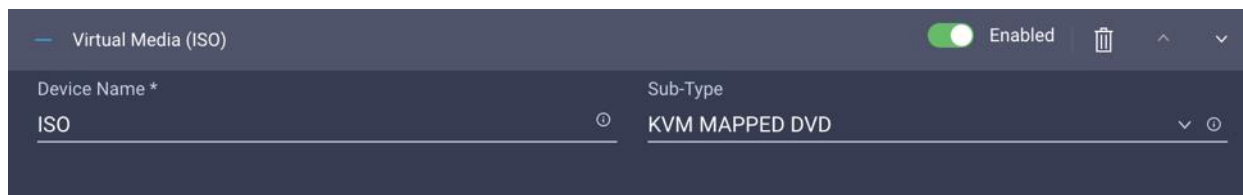
1. Click **Select Policy** next to BIOS Configuration and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCASI-BootOrder-Pol).
3. Click **Next**.
4. For Configured Boot Mode, select Unified Extensible Firmware Interface (UEFI).

5. Turn on Enable Secure Boot.






6. Click **Add Boot Device** drop-down list and select Virtual Media.


7. Provide a device name (for example, ISO) and then, for the subtype, select **KVM Mapped DVD**.





8. From the **Add Boot Device** drop-down list, select **iSCSI Boot**.




9. Provide the Device Name: ISCSI-A-Boot and the exact name of the interface used for iSCSI boot under Interface Name: 05-ISCSI-A.



— iSCSI Boot (iSCSI-A-Boot) Enabled   


Device Name *
iSCSI-A-Boot 

Slot 

Interface Name *
05-ISCASI-A 

Port
0   
0 - 255




Bootloader Name  Bootloader Description 


Bootloader Path 



The device names (iSCSI-A-Boot and iSCSI-B-Boot) are being defined here and will be used in the later steps of the iSCSI configuration.

- From the **Add Boot Device** drop-down list, select **iSCSI Boot**.
- Provide the Device Name: iSCSI-B-Boot and the exact name of the interface used for iSCSI boot under Interface Name: 06-ISCASI-B.
- From the **Add Boot Device** drop-down list, select **UEFI Shell**.
- Add Device Name UEFIShell.

— UEFI Shell (UEFIShell) Enabled   

Device Name *
UEFIShell 

14. Verify the order of the boot policies and adjust the boot order as necessary using arrows next to delete button.

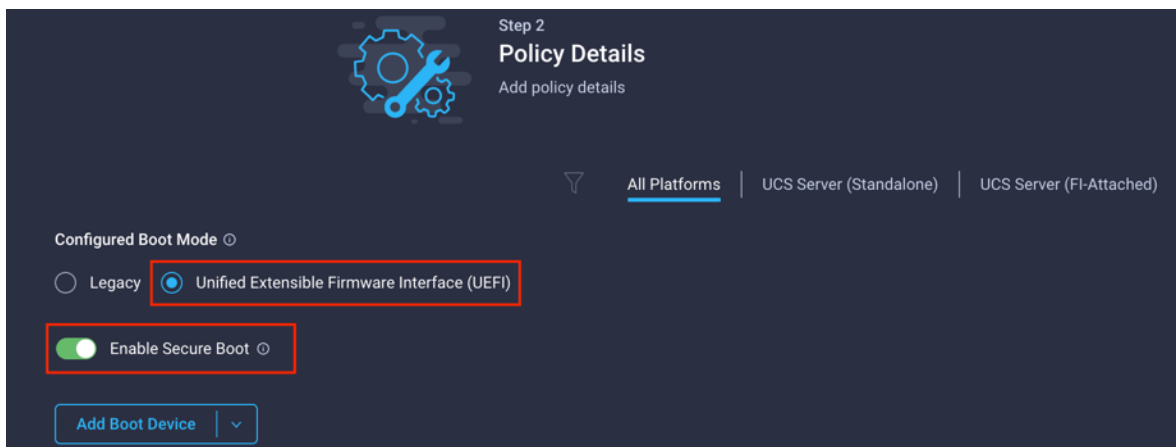
The screenshot shows the 'Policy Details' configuration page. At the top, there is a gear icon and the text 'Step 2 Policy Details Add policy details'. Below this, there are three tabs: 'All Platforms' (selected), 'UCS Server (Standalone)', and 'UCS Server (FI-Attached)'. The 'Configured Boot Mode' section has two radio buttons: 'Legacy' and 'Unified Extensible Firmware Interface (UEFI)', with 'UEFI' selected. Below this is a toggle switch for 'Enable Secure Boot', which is turned on. There is an 'Add Boot Device' button with a dropdown arrow. Below the button is a list of four boot devices, each with a plus sign on the left, a name, a toggle switch, the word 'Enabled', a trash icon, and up/down arrows. The devices are: 'Virtual Media (ISO)', 'iSCSI Boot (iSCSI-A-Boot)', 'iSCSI Boot (iSCSI-B-Boot)', and 'UEFI Shell (UEFI Shell)'. All toggle switches are turned on.

15. Click **Create**.

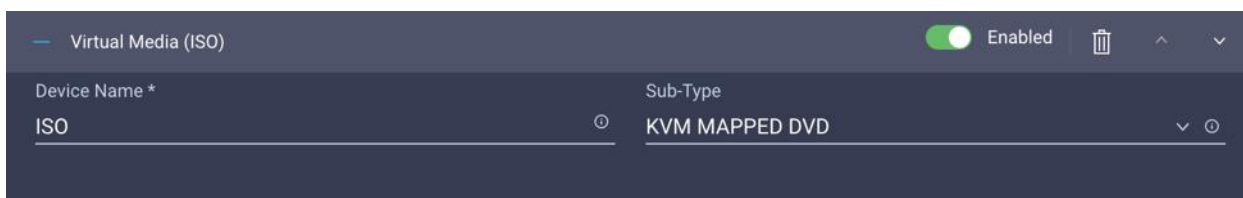
Configure Boot Order Policy for FC Hosts

Follow these steps to configure Boot Order policy for FC hosts. The FC boot order policy applies to all FC hosts including hosts that support NVMe-o-FC storage access.

1. Click **Select Policy** next to BIOS Configuration and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-FC-BootOrder-Pol).
3. Click **Next**.
4. For Configured Boot Mode, select Unified Extensible Firmware Interface (UEFI).
5. Turn on Enable Secure Boot.



6. Click **Add Boot Device** drop-down list and select Virtual Media.
7. Provide a device name (for example, ISO) and then, for the subtype, select **KVM Mapped DVD**.



For Fibre Channel SAN boot, all four NetApp controller LIFs will be added as boot options. The four LIFs are named as follows:

- **FCP-LIF01a**: NetApp Controller 1, LIF for Fibre Channel SAN A
- **FCP-LIF01b**: NetApp Controller 1, LIF for Fibre Channel SAN B
- **FCP-LIF02a**: NetApp Controller 2, LIF for Fibre Channel SAN A
- **FCP-LIF02b**: NetApp Controller 2, LIF for Fibre Channel SAN B

8. From the **Add Boot Device** drop-down list, select **SAN Boot**.
9. Provide the Device Name: FCP-LIF01a and the Logical Unit Number (LUN) value (for example, 0).
10. Provide an interface name vHBA-A. This value is important and should match the vHBA name.

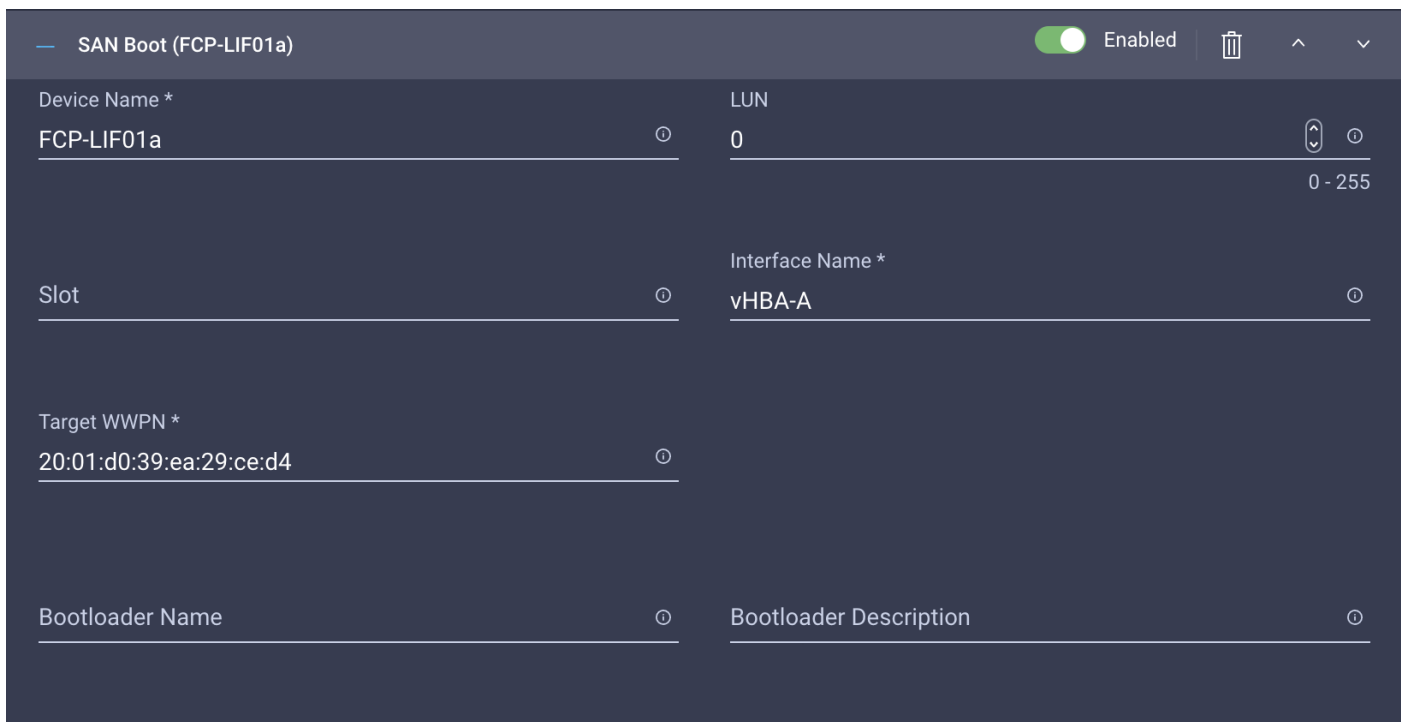


vHBA-A is used to access FCP-LIF01a and FCP-LIF02a and vHBA-B is used to access FCP-LIF01b and FCP-LIF02b.

11. Add the appropriate World Wide Port Name (WWPN) as the Target WWPN.



To obtain the WWPN values, log into NetApp controller using SSH and enter the following command: **network interface show -vserver Infra-SVM -data-protocol fcp**.



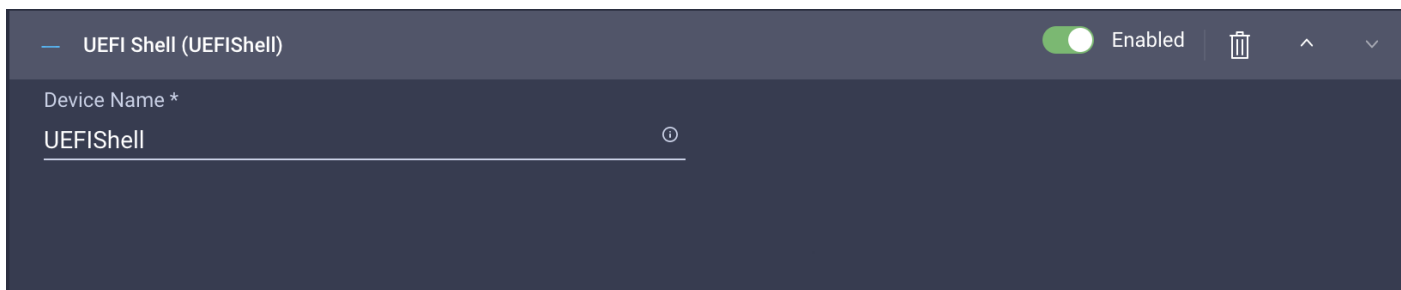
The screenshot shows a configuration panel for a SAN Boot device named "SAN Boot (FCP-LIF01a)". The panel is dark-themed and includes a toggle switch for "Enabled" (which is turned on), a trash icon, and up/down arrows. The configuration fields are as follows:

Field	Value
Device Name *	FCP-LIF01a
LUN	0
Slot	
Interface Name *	vHBA-A
Target WWPN *	20:01:d0:39:ea:29:ce:d4
Bootloader Name	
Bootloader Description	

12. Repeat steps 8-11 three more times to add all the NetApp LIFs.

13. From the **Add Boot Device** drop-down list, select **UEFI Shell**.

14. Add Device Name UEFIShell.



The screenshot shows a configuration panel for a UEFI Shell device named "UEFI Shell (UEFIShell)". The panel is dark-themed and includes a toggle switch for "Enabled" (which is turned on), a trash icon, and up/down arrows. The configuration fields are as follows:

Field	Value
Device Name *	UEFIShell

15. Verify the order of the boot policies and adjust the boot order as necessary using the arrows next to the Delete button.

Step 2
Policy Details
Add policy details

All Platforms | UCS Server (Standalone) | UCS Server (FI-Attached)

Configured Boot Mode

Legacy Unified Extensible Firmware Interface (UEFI)

Enable Secure Boot

Add Boot Device

+ Virtual Media (ISO)	<input checked="" type="checkbox"/> Enabled			
+ SAN Boot (FCP-LIF01a)	<input checked="" type="checkbox"/> Enabled			
+ SAN Boot (FCP-LIF01b)	<input checked="" type="checkbox"/> Enabled			
+ SAN Boot (FCP-LIF02a)	<input checked="" type="checkbox"/> Enabled			
+ SAN Boot (FCP-LIF02b)	<input checked="" type="checkbox"/> Enabled			
+ UEFI Shell (UEFIShell)	<input checked="" type="checkbox"/> Enabled			

16. Click **Create**.

17. Click **Next** to move to Management Configuration.

Step 4: Management Configuration

Next, configure management policy. These policies will be added to the management configuration

- IMC Access to define the pool of IP addresses for compute node KVM access
- IPMI Over LAN to allow Intersight to manage IPMI messages
- Local User to provide local administrator to access KVM

Configure Cisco IMC Access Policy

Follow these steps to configure Cisco IMC access policy:

1. Click **Select Policy** next to IMC Access and then, in the pane on the right, click **Create New**.

2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-IMC-Access).
3. Click **Next**.



Customers can select in-band management access to the compute node using an in-band management VLAN (for example, VLAN 17) or out-of-band management access via the Mgmt0 interfaces of the FIs. KVM Policies like SNMP, vMedia and Syslog are currently not supported via Out-Of-Band and will require an In-Band IP to be configured. Since these policies were not configured in this deployment, out-of-band management access was configured so that KVM access to compute nodes is not impacted by any potential switching issues in the fabric.

4. Click UCS Server (FI-Attached).
5. Enable Out-Of-Band Configuration.

6. Under IP Pool, click **Select IP Pool** and then, in the pane on the right, click **Create New**.
7. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-IMC-OOB-Pool).
8. Select **Configure IPv4 Pool** and provide the information to define a pool for KVM IP address assignment including an IP Block.

Step 2
IPv4 Pool Details
Network interface configuration data for IPv4 interfaces.

Configure IPv4 Pool

Configuration

Netmask *	Gateway *
<input type="text" value="255.255.255.0"/>	<input type="text" value="10.81.72.254"/>
Primary DNS	Secondary DNS
<input type="text" value="10.81.72.40"/>	<input type="text" value="10.81.72.41"/>

IP Blocks

From *	Size *
<input type="text" value="10.81.72.171"/>	<input type="text" value="12"/>

1 - 256



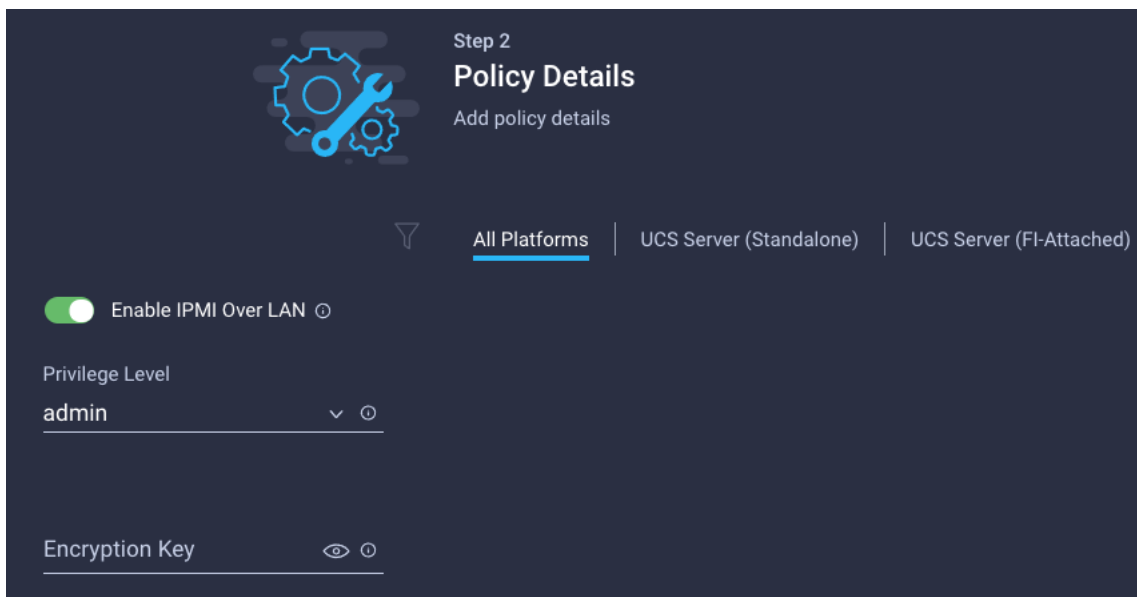
The management IP pool subnet should be accessible from the host that is trying to open the KVM connection. In the example shown here, the hosts trying to open a KVM connection would need to be able to route to 10.81.72.0/24 subnet.

9. Click **Next**.
10. Unselect Configure IPv6 Pool.
11. Click **Create** to finish configuring the IP address pool.
12. Click **Create** to finish configuring the IMC access policy.

Configure IPMI Over LAN policy

Follow these steps to configure IPMI Over LAN policy:

1. Click **Select Policy** next to IPMI Over LAN and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, Enable-IPMIoLAN).
3. Turn on Enable IPMI Over LAN.
4. From the **Privilege Level** drop-down list, select **admin**.
5. Click **Create**.



Configure Local User Policy

Follow these steps to configure local user policy:

1. Click **Select Policy** next to Local User and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-LocalUser-Pol).
3. Verify that **UCS Server (FI-Attached)** is selected.
4. Verify that **Enforce Strong Password** is selected.

Step 2
Policy Details
 Add policy details

All Platforms | UCS Server (Standalone) | UCS Server (FI-Attached)

Password Properties

Enforce Strong Password ⓘ

Enable Password Expiry ⓘ

Password History
 5 ⓘ
 0 - 5

Always Send User Password ⓘ

Local Users

This policy will remove existing user accounts other than the ones configured with this policy. However, the default admin user account is not deleted from the endpoint device. You can only enable/disable or change account password for the admin account by creating a user with the user name and role as 'admin'. If there are no users in the policy, only the admin user account will be available on the endpoint device. By default, IPMI support is enabled for all users

[Add New User](#)

5. Click **Add New User** and then click + next to the New User
6. Provide the username (for example, fpadding), choose a role for example, admin), and provide a password.

[Add New User](#)

— fpadding (admin) ✓ Enable

Username * ⓘ Role ⓘ

Password * ⓘ Password Confirmation * ⓘ



The username and password combination defined here will be used to log in to KVMs. The typical Cisco UCS admin username and password combination cannot be used for KVM access.

7. Click Create to finish configuring the user.
8. Click Create to finish configuring local user policy.
9. Click Next to move to Storage Configuration.

Step 5: Storage Configuration

Click **Next** on the Storage Configuration screen. No configuration is needed in the local storage system.

Step 6a: Network Configuration > LAN Connectivity

LAN connectivity policy defines the connections and network communication resources between the server and the LAN. This policy uses pools to assign MAC addresses to servers and to identify the vNICs that the servers use to communicate with the network. For iSCSI hosts, this policy also defined an IQN address pool.

For consistent vNIC and vHBA placement, manual vHBA/vNIC placement is utilized. iSCSI boot from SAN hosts and FC boot from SAN hosts require different number of vNICs/vHBAs and different placement order therefore the iSCSI host and the FC host LAN connectivity policies are covered separately in this section.

LAN Connectivity Policy for iSCSI hosts.

The iSCSI boot from SAN hosts uses 6 vNICs configured as follows:

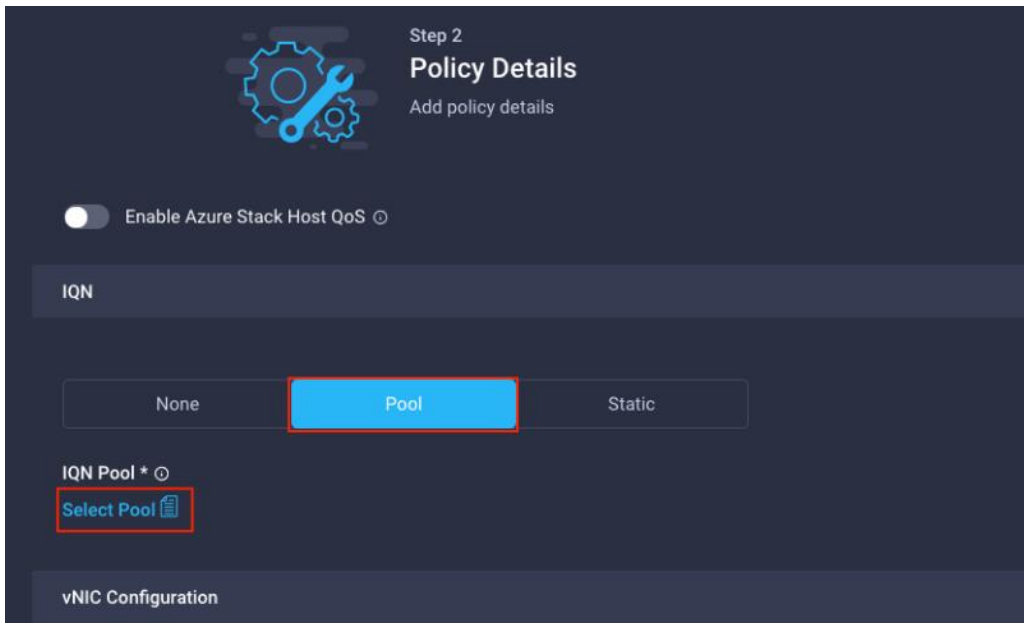
Table 9. vNICs for iSCSI LAN Connectivity

vNIC/vHBA Name	Slot ID	Switch ID	PCI Order	VLANs
01-vSwitch0-A	MLOM	A	0	IB-MGMT, NFS
02-vSwitch0-B	MLOM	B	1	IB-MGMT, NFS
03-VDS0-A	MLOM	A	2	VM Traffic, vMotion
04-VDS0-B	MLOM	B	3	VM Traffic, vMotion
05-ISCASI-A	MLOM	A	4	iSCSI-A-VLAN
06-ISCASI-B	MLOM	B	5	iSCSI-B-VLAN

Follow these steps to create LAN connectivity policy for iSCSI hosts:

1. Click **Select Policy** next to LAN Connectivity and then, in the pane on the right, click **Create New**.

2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCSI-ESXi-LanConn). Click **Next**.
3. Under IQN, select **Pool**.
4. Click on **Select Pool** under IQN Pool and then, in the pane on the right, click **Create New**.



5. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the IQN Pool (for example, AA17-IQN Pool).
6. Click **Next**.
7. Provide the values for Prefix and IQN Block to create the IQN pool.

Step 2
Pool Details
Collection of IQN Blocks.

Configuration

Prefix *
iqn.2010-11.com.flexpod

IQN Blocks

Suffix *	From *	Size *
aa17-host	1	32

> 0 1 - 1000

8. Click **Create**.
9. Under vNIC Configuration, select **Manual vNICs Placement**.
10. Click Add vNIC.

vNIC Configuration

Manual vNICs Placement Auto vNICs Placement

For manual placement option you need to specify placement for each vNIC. Learn more at [Help Center](#)

Add vNIC Graphic vNICs Editor

Create MAC address pool

When creating the first vNIC, the MAC address pool has not been defined yet therefore a new MAC address pool will need to be created. Two separate MAC address pools are configured for each Fabric. MAC-Pool-A will be reused for all Fabric-A vNICs, and MAC-Pool-B will be reused for all Fabric-B vNICs.

Table 10. MAC Address Pools

Pool Name	Starting MAC Address	Size	vNICs
MAC-Pool-A	00:25:B5:17:0A:00	64*	01-vSwitch0-A, 03-VDS0-A, 05-ISCSI-A
MAC-Pool-B	00:25:B5:17:0B:00	64*	02-vSwitch0-B, 04-VDS0-B, 06-ISCSI-B



Each server requires 3 MAC addresses from the pool. Adjust the size of the pool according to your requirements.

To define the MAC pool for Fabric A/B:

1. Click **Select Pool** under MAC Address Pool and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the pool from [Table 10](#) depending on the vNIC being created (for example, MAC-Pool-A for Fabric A).
3. Click **Next**.
4. Provide the starting MAC address from Table 10 (for example, 00:25:B5:17:0A:00)



For ease of troubleshooting FlexPod, some additional information is always coded into the MAC address pool. For example, in the starting address 00:25:B5:17:0A:00, 17 is the rack ID and 0A indicates Fabric A.

5. Provide the size of the MAC address pool from [Table 10](#) (for example, 64).

From *	Size *
00:25:B5:17:0A:00	64

1 - 1000

6. Click **Create** to finish creating the MAC address pool.

Back in the Add vNIC window:

7. Provide vNIC Name, Slot ID, Switch ID and PCI Order information from [Table 9](#).

The screenshot shows a configuration interface with the following fields and values:

- Name ***: 01-vSwitch0-A
- MAC Address**: (Empty)
- Pool**: Pool (Selected), Static
- MAC Address Pool ***: Selected Pool AA17-MacPool-A
- Placement**: (Empty)
- Slot ID ***: MLOM
- PCI Link**: 0
- Switch ID ***: A
- PCI Order**: 0

8. For Consistent Device Naming (CDN), from the drop-down list, select **vNIC Name**.

9. Verify that Failover is disabled because the failover will be provided by attaching multiple NICs to the VMware vSwitch and VDS.

The screenshot shows the Consistent Device Naming (CDN) configuration interface with the following settings:

- Consistent Device Naming (CDN)**: (Section Header)
- Source**: vNIC Name
- Failover**: Enabled (Toggle Switch)

Create Ethernet Network Group Policy

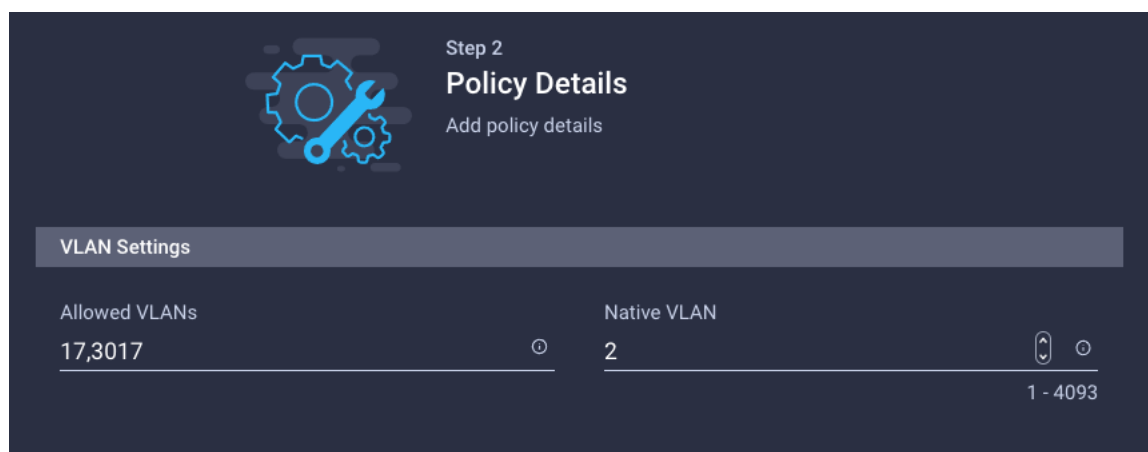
Ethernet Network Group policies will be created and reused on applicable vNICs as covered below. Ethernet network group policy defines the VLANs allowed for a particular vNIC therefore multiple network group policies will be defined for this deployment as follows:

Table 11. Ethernet Group Policy Values

Group Policy Name	Native VLAN	Apply to vNICs	VLANs
AA17-vSwitch0-NetGrp	Native-VLAN (2)	01-vSwitch0-A, 02-vSwitch0-B	IB-MGMT, NFS
AA17-VDS0-NetGrp	Native-VLAN (2)	03-VDS0-A, 04-VDS0-B	VM Traffic, vMotion
AA17-ISCSI-A-NetGrp	iSCSI-A-VLAN	05-ISCSI-A	iSCSI-A-VLAN
AA17- ISCSI-B-NetGrp	iSCSI-B-VLAN	06-ISCSI-B	iSCSI-B-VLAN

To define Ethernet Group Policy for a vNIC, follow these steps:

10. Click **Select Policy** under Ethernet Network Group Policy and then, in the pane on the right, click **Create New**.
11. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy from the [Table 11](#) (for example, AA17-vSwitch0-NetGrp).
12. Click **Next**.
13. Enter the allowed VLANs (for example, 17,3017) and the native VLAN ID from [Table 11](#) (for example, 2).

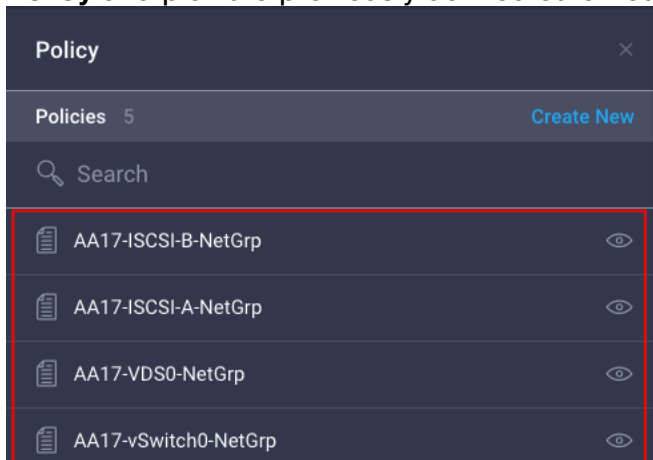


14. Click **Create** to finish configuring the Ethernet network group policy.



When ethernet group policies are shared between two vNICs, the ethernet group policy only needs to be defined for the first vNIC. For subsequent vNIC policy mapping, just click **Select**

Policy and pick the previously defined ethernet group policy from the list.

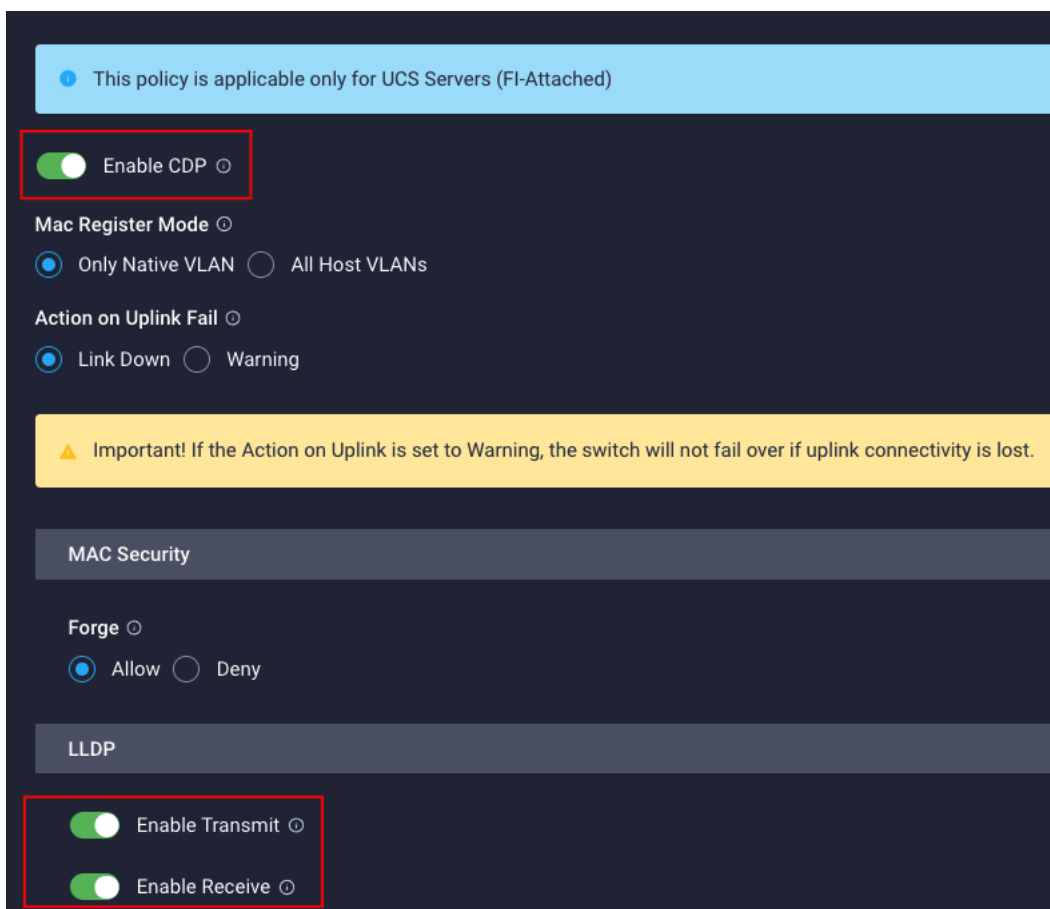


Create Ethernet Network Control Policy

Ethernet Network Control Policy is used to enable Cisco Discovery Protocol (CDP) and Link Layer Discovery Protocol (LLDP) for the vNICs. A single policy will be created here and reused for all the vNICs.

To create the Ethernet Network Control Policy, follow these steps:

1. Click **Select Policy** under Ethernet Network Control Policy and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-Enable-CDP-LLDP).
3. Click **Next**.
4. Enable Cisco Discovery Protocol and both Enable Transmit and Enable Receive under LLDP.

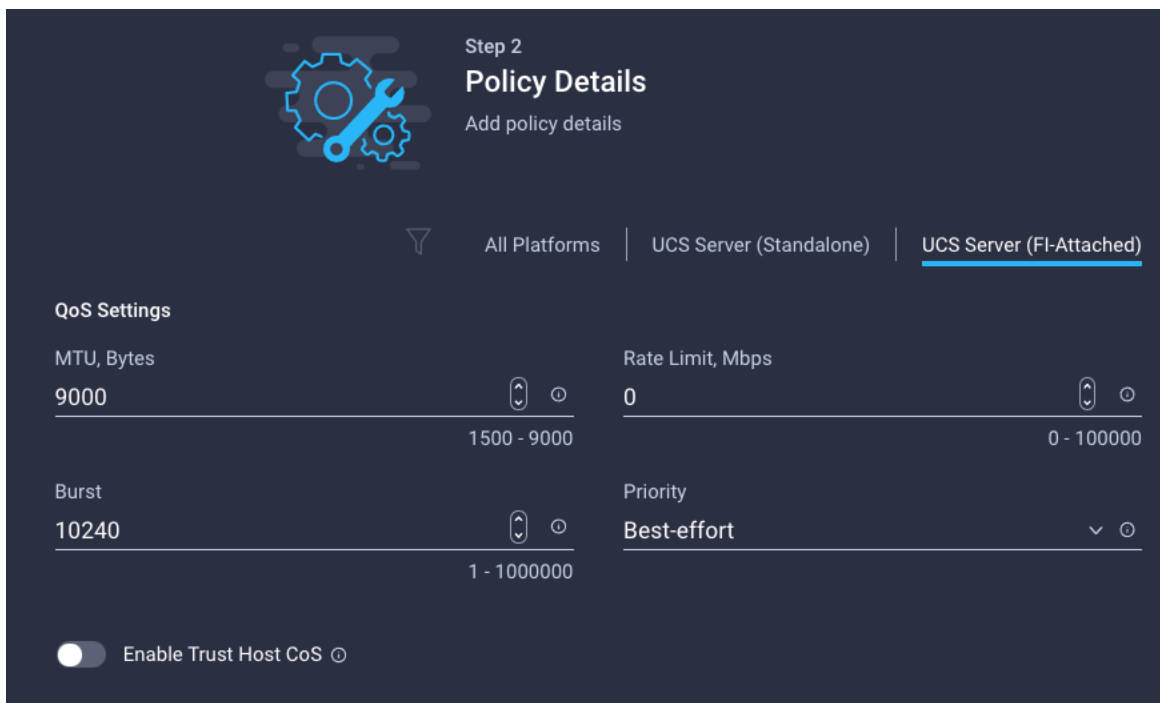


5. Click **Create** to finish creating Ethernet network control policy.

Create Ethernet QoS policy

Ethernet QoS policy is used to enable jumbo maximum transmission units (MTUs) for all the vNICs. A single policy will be created and reused for all the vNICs.

1. Click **Select Policy** under Ethernet QoS and in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-EthQos-Pol).
3. Click **Next**.
4. Change the MTU, Bytes value to 9000.



5. Click **Create** to finish setting up the Ethernet QoS policy.

Create Ethernet Adapter Policy

Ethernet adapter policy is used to set the interrupts and the send and receive queues. The values are set according to the best-practices guidance for the operating system in use. Cisco Intersight provides default VMware Ethernet Adapter policy for typical VMware deployments.

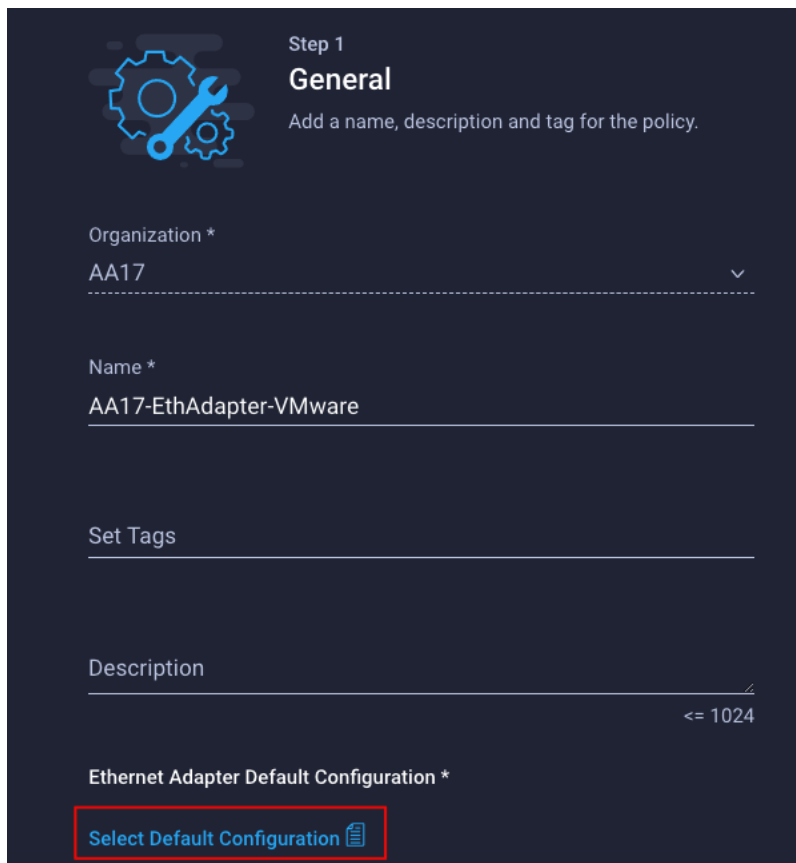
Customers can optionally configure a tweaked ethernet adapter policy for additional hardware receive queues handled by multiple CPUs in scenarios where there is a lot of vMotion traffic and multiple flows. In this deployment, a modified ethernet adapter policy, AA17-VMware-High-Traffic, is created and attached to the 03-VDS0-A and 04-VDS0-B interfaces which handle vMotion.

Table 12. Ethernet Adapter Policy association to vNICs

Policy Name	vNICs
AA17-EthAdapter-VMware	01-vSwitch0-A, 02-vSwitch0-B, 05- ISCSI-A, 06-ISCSI-B
AA17-VMware-High-Traffic	03-VDS0-A, 04-VDS0-B,

1. Click **Select Policy** under Ethernet Adapter and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-EthAdapter-VMware).

3. Click **Select Default Configuration** under Ethernet Adapter Default Configuration.



Step 1
General
Add a name, description and tag for the policy.

Organization *
AA17

Name *
AA17-EthAdapter-VMware

Set Tags

Description
≤ 1024

Ethernet Adapter Default Configuration *

Select Default Configuration

4. From the list, select **VMware**.

5. Click **Next**.

6. For the AA17-EthAdapter-VMware policy, click **Create** and skip the rest of the steps in this “Create Ethernet Adapter Policy” section.

7. For the optional AA17-VMware-High-Traffic policy (for VDS interfaces), make the following modifications to the policy:

- Increase Interrupts to 11
- Increase Receive Queue Count to 8
- Increase Completion Queue Count to 9
- Enable Receive Side Scaling

Interrupt Settings

Interrupts: 11 (Range: 1 - 1024)

Interrupt Mode: MSix

Interrupt Timer, us: 125 (Range: 0 - 65535)

Interrupt Coalescing Type: Min

Receive

Receive Queue Count: 8 (Range: 1 - 1000)

Receive Ring Size: 512 (Range: 64 - 4096)

Transmit

Transmit Queue Count: 1 (Range: 1 - 1000)

Transmit Ring Size: 256 (Range: 64 - 4096)

Completion

Completion Queue Count: 9 (Range: 1 - 2000)

Completion Ring Size: 1 (Range: 1 - 256)

Uplink Failback Timeout (seconds): 5 (Range: 0 - 600)

TCP Offload

- Enable Tx Checksum Offload
- Enable Rx Checksum Offload
- Enable Large Send Offload
- Enable Large Receive Offload

Receive Side Scaling

- Enable Receive Side Scaling

8. Click **Create**.



For all the non-iSCSI vNIC, skip past the iSCSI-A and iSCSI-B policy creation sections

Create iSCSI-A Policy

iSCSI-A policy only applied to vNICs 05-iSCSI-A and should not be created for data vNICs (vSwitch0 and VDS). The iSCSI-B policy creation is covered next.

To create this policy, the following information will be gathered from NetApp:

iSCSI Target:

```
AA17-A400::> iscsi show -vserver Infra-SVM

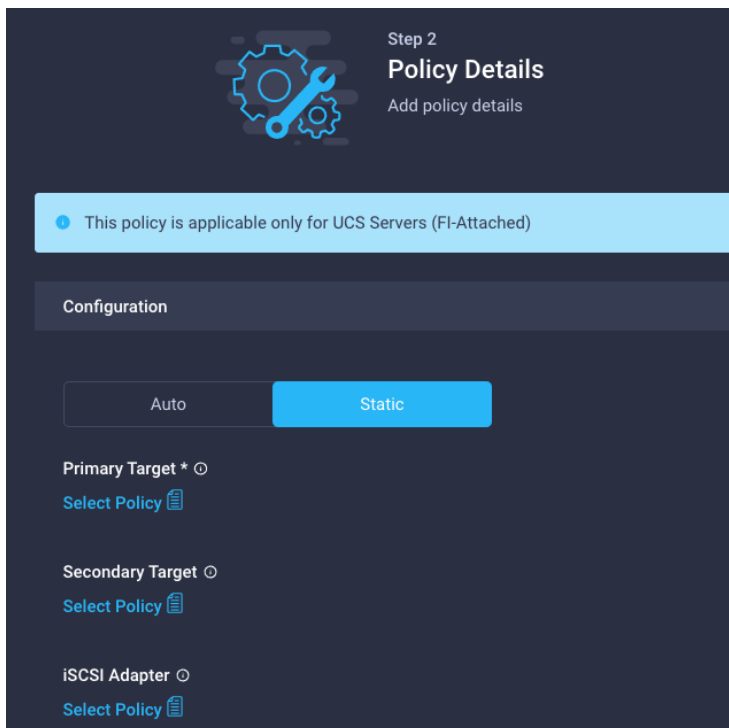
          Vserver: Infra-SVM
    Target Name: iqn.1992-08.com.netapp:sn.63144a05ad1211eb8a7ad039ea29d44a:vs.3
    Target Alias: Infra-SVM
Administrative Status: up
```

iSCSI LIFs:

```
network interface show -vserver Infra-SVM -data-protocol iscsi
```

To create the iSCSI boot policy, follow these steps:

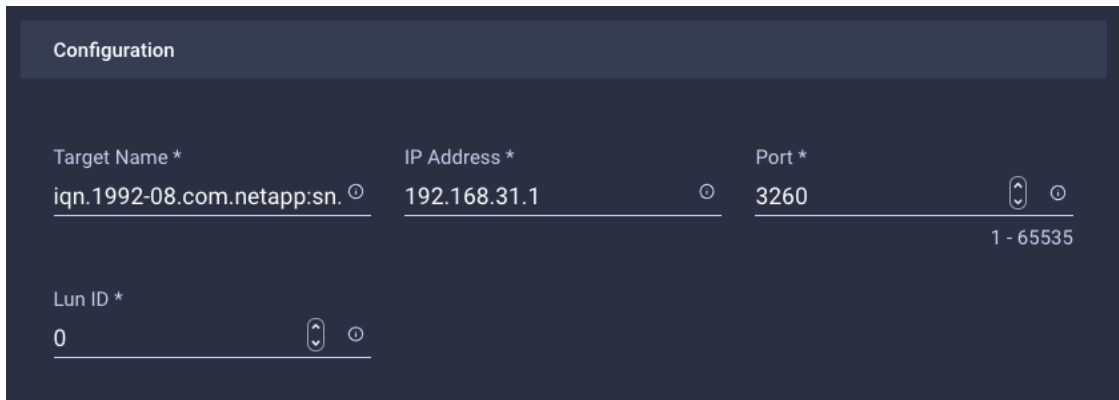
1. Click **Select Policy** under iSCSI Boot and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCASI-Boot-A).
3. Click **Next**.
4. Select **Static** under Configuration.



5. Click **Select Policy** under Primary Target and then, in the pane on the right, click **Create New**.
6. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCASI-A-Primary-Target).

7. Click **Next**.

8. Provide the Target Name captured from NetApp, IP Address of iscsi-lif01a, Port 3260 and Lun ID of 0



The screenshot shows a configuration form titled "Configuration" with a dark background. It contains the following fields:

Target Name *	IP Address *	Port *
<input type="text" value="iqn.1992-08.com.netapp:sn."/>	<input type="text" value="192.168.31.1"/>	<input type="text" value="3260"/>

Below the Port field, there is a range indicator: "1 - 65535".

Below the IP Address and Port fields, there is a "Lun ID *" field with the value "0".

9. Click **Create**.

10. Click **Select Policy** under Secondary Target and then, in the pane on the right, click **Create New**.

11. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCSI-A-Secondary-Target).

12. Click **Next**.

13. Provide the Target Name captured from NetApp, IP Address of iscsi-lif02a, Port 3260 and Lun ID of 0

14. Click **Create**.

15. Click **Select Policy** under iSCSI Adapter and then, in the pane on the right, click **Create New**.

16. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCSI-AdapterPol).

17. Click **Next**.

18. Accept the default policies. Customers can adjust the timers if necessary.

19. Click **Create**.

20. Scroll down to Initiator IP Source and make sure Pool is selected.

Initiator IP Source

Pool DHCP Static

IP Pool * ▾

21. Click **Select Pool** under IP Pool and then, in the pane on the right, click **Create New**.
22. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the pool (for example, AA17-ISCSI-A-Pool).
23. Click **Next**.
24. Make sure Configure IPv4 Pool is selected. Enter the IP pool information for iSCSI-A subnet.

Configuration

Netmask * 255.255.255.0 Gateway * 192.168.31.254

Primary DNS Secondary DNS

IP Blocks

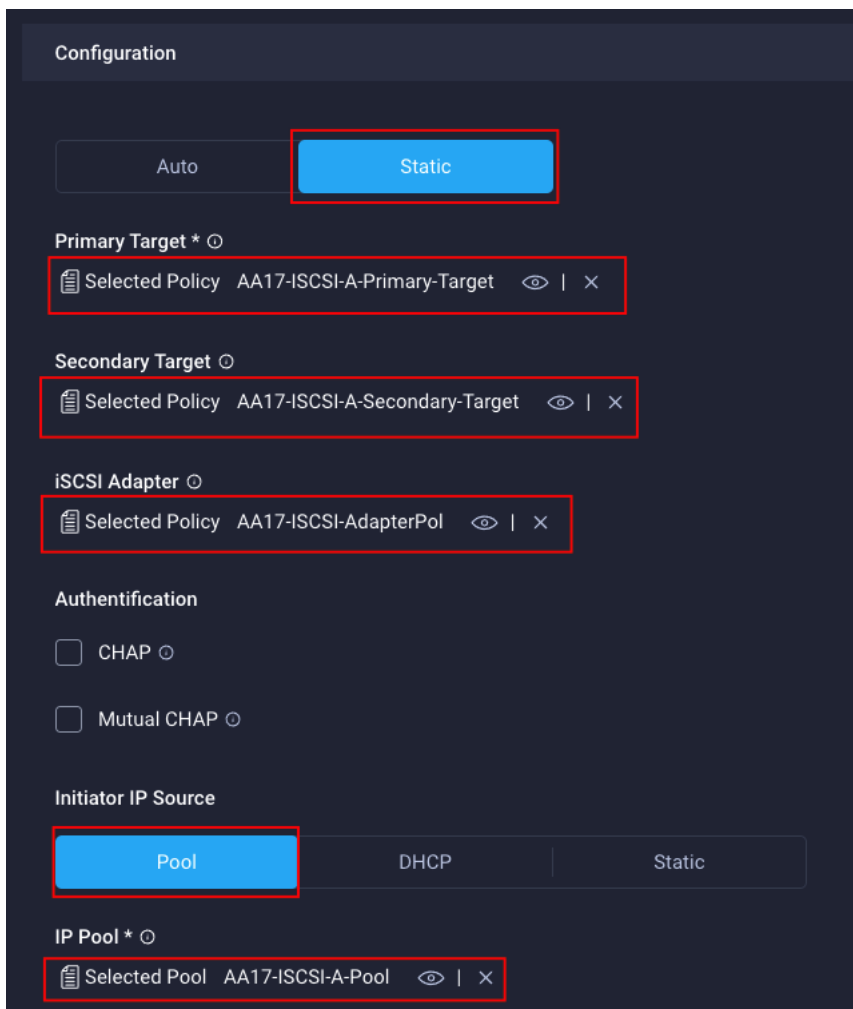
From *	Size *
192.168.31.201	32

1 - 256



Since the iSCSI network is not routable and all the VMkernel ports and LIFs are layer-2 adjacent, there is no need to define a gateway or DNS.

25. Click **Next**.
26. Disable Configure IPv6 Pool.
27. Click **Create**.
28. Verify all the policies and pools are correctly mapped for the iSCSI-A policy.



29. Click **Create**.

Create iSCSI-B Policy

iSCSI-B policy only applied to vNICs 06-ISCSI-B and should not be created for data vNICs (vSwitch0 and VDS).

To create this policy, following information will be gathered from NetApp:

iSCSI Target:

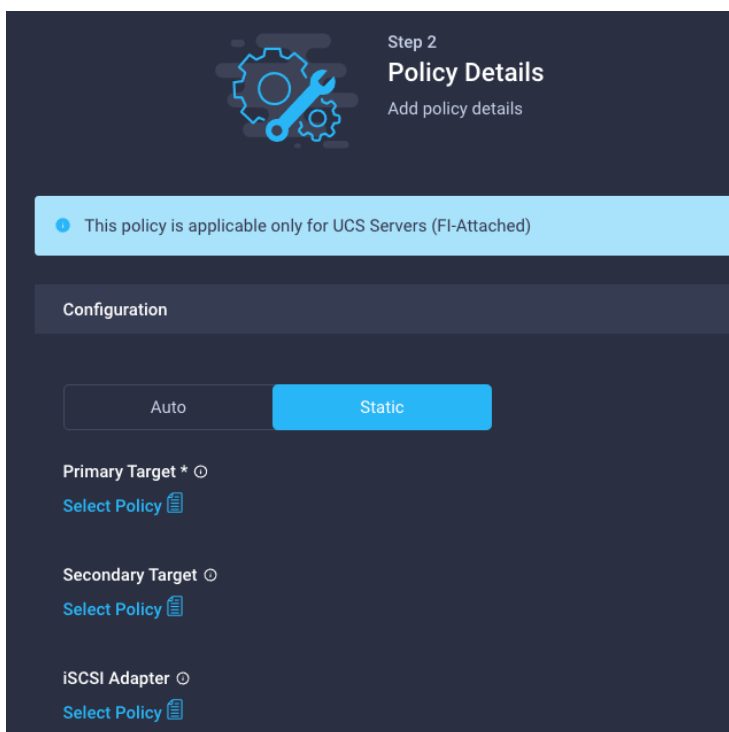
```
AA17-A400::> iscsi show -vserver Infra-SVM
                Vserver: Infra-SVM
                Target Name: iqn.1992-08.com.netapp:sn.63144a05ad1211eb8a7ad039ea29d44a:vs.3
                Target Alias: Infra-SVM
                Administrative Status: up
```

iSCSI LIFs:

```
network interface show -vserver Infra-SVM -data-protocol iscsi
```

To create the iSCSI boot policy, follow these steps:

1. Click **Select Policy** under iSCSI Boot and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCASI-Boot-B).
3. Click **Next**.
4. Select **Static** under Configuration.



5. Click **Select Policy** under Primary Target and then, in the pane on the right, click **Create New**.
6. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCASI-B-Primary-Target).
7. Click **Next**.
8. Provide the Target Name captured from NetApp, IP Address of iscsi-lif01b, Port 3260 and Lun ID of 0

Configuration

Target Name *

IP Address *

Port *

Lun ID *

1 - 65535

9. Click **Create**.
10. Click **Select Policy** under Secondary Target and then, in the pane on the right, click **Create New**.
11. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-ISCSI-B-Secondary-Target).
12. Click **Next**.
13. Provide the Target Name captured from NetApp, IP Address of iscsi-lif02b, Port 3260 and Lun ID of 0
14. Click **Create**.
15. Click **Select Policy** under iSCSI Adapter and then, in the pane on the right, select the previously configured adapter policy AA17-ISCSI-AdapterPol).
16. Scroll down to Initiator IP Source and make sure Pool is selected.

Initiator IP Source

Pool DHCP Static

IP Pool *

17. Click **Select Pool** under IP Pool and then, in the pane on the right, click **Create New**.
18. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the pool (for example, AA17-ISCSI-B-Pool).
19. Click **Next**.
20. Make sure Configure IPv4 Pool is selected. Enter the IP pool information for iSCSI-B subnet.

Configuration

Netmask *	Gateway *
255.255.255.0	192.168.32.254
Primary DNS	Secondary DNS

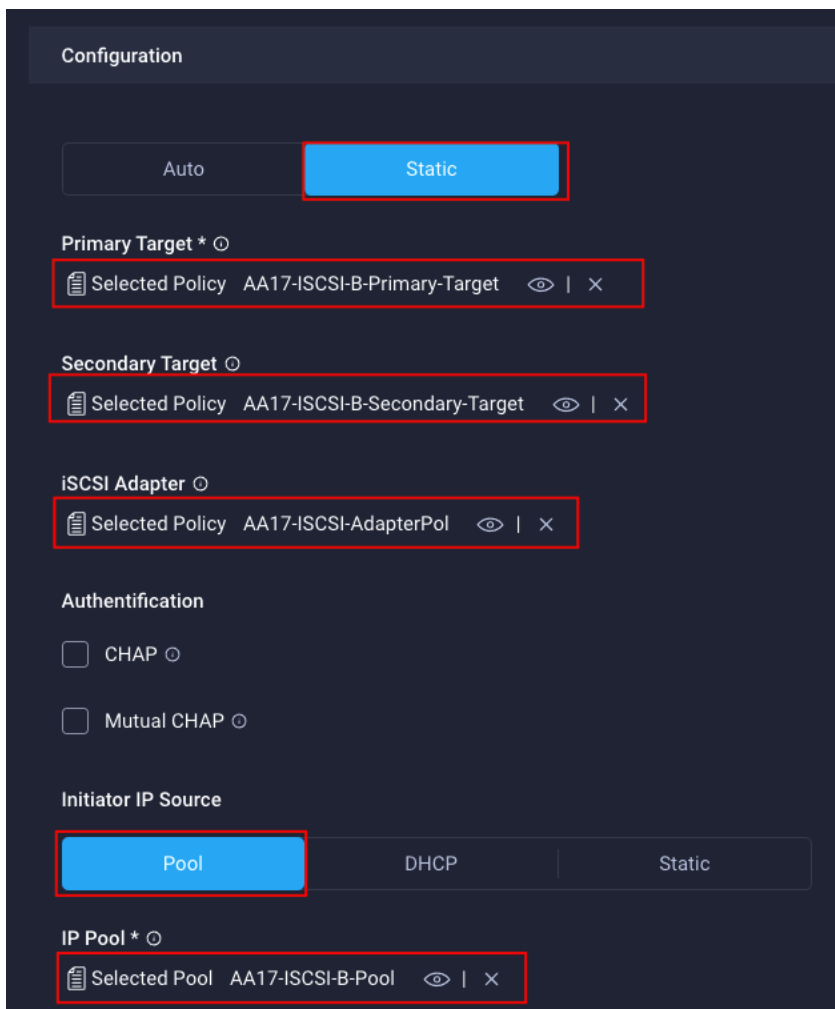
IP Blocks

From *	Size *	
192.168.32.201	32	1 - 256



Since the iSCSI network is not routable and all the VMkernel ports and LIFs are layer-2 adjacent, there is no need to define a gateway or DNS.

21. Click **Next**.
22. Disable Configure IPv6 Pool.
23. Click **Create**.
24. Verify all the policies and pools are correctly mapped for the iSCSI-B policy.

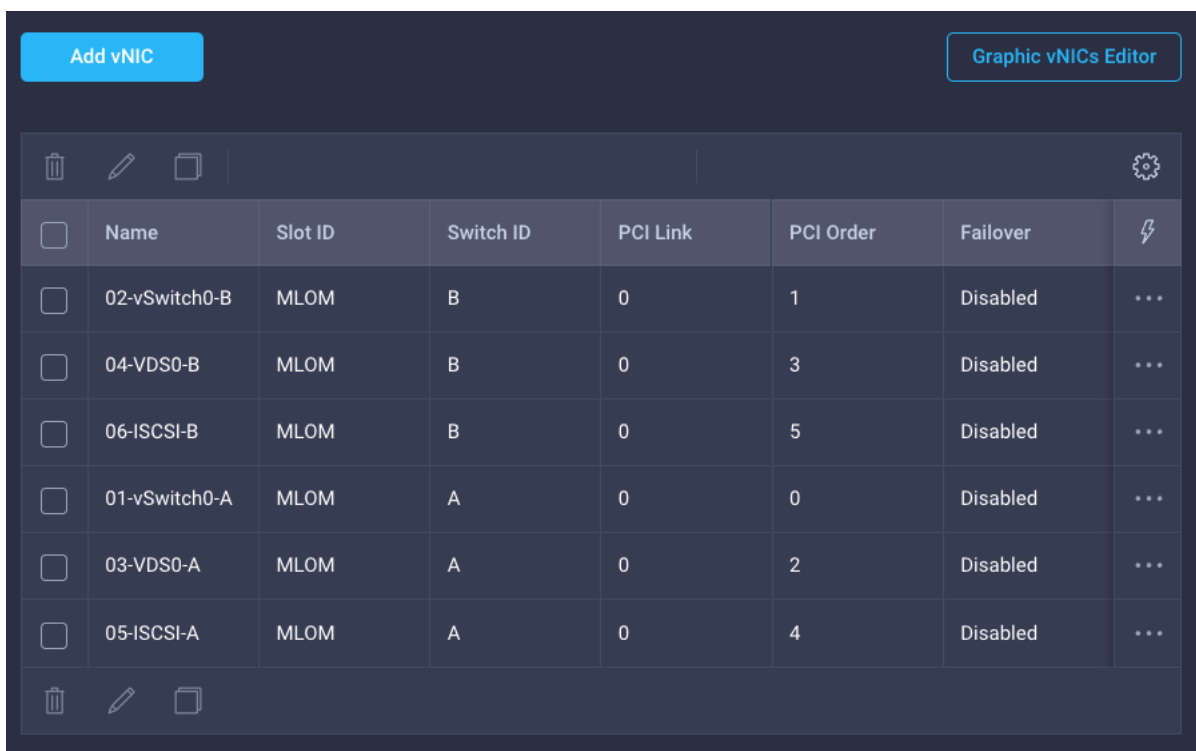


25. Click **Create**.

26. Click **Create** to finish creating the vNIC.

27. Jump back to step 10 [Add vNIC](#) and repeat vNIC creation for all six vNICs.

28. Verify all six vNICs were successfully created.



29. Click **Create** to finish creating the LAN Connectivity policy for iSCSI hosts.

LAN Connectivity Policy for FC hosts.

The FC boot from SAN hosts uses 4 vNICs configured as follows:

Table 13.vNICs for FC LAN Connectivity

vNIC/vHBA Name	Slot ID	Switch ID	PCI Order	VLANs
01-vSwitch0-A	MLOM	A	2	IB-MGMT, NFS
02-vSwitch0-B	MLOM	B	3	IB-MGMT, NFS
03-VDS0-A	MLOM	A	4	VM Traffic, vMotion
04-VDS0-B	MLOM	B	5	VM Traffic, vMotion

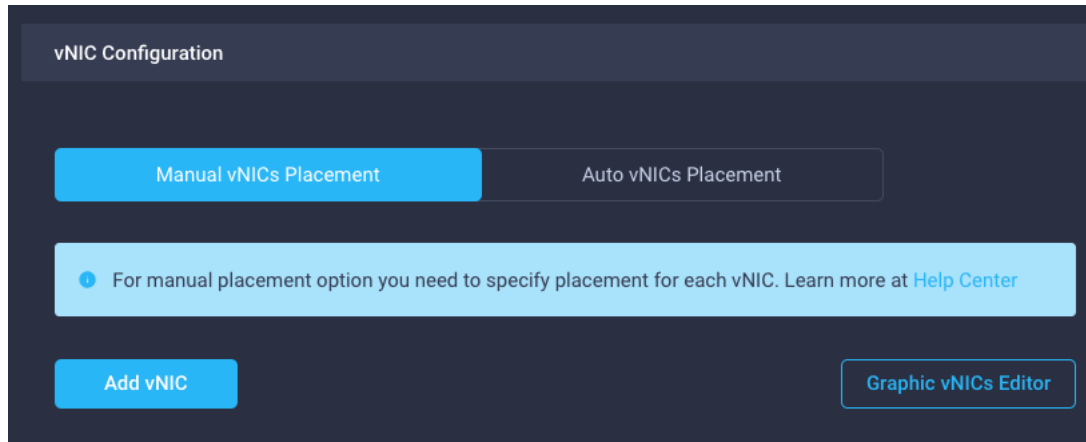


The PCI order 0 and 1 will be used in the SAN Connectivity policy to create vHBA-A and vHBA-B.

Follow these steps to create LAN connectivity for FC hosts:

1. Click **Select Policy** next to LAN Connectivity and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-FC-ESXi-LanConn). Click **Next**.

- Under vNIC Configuration, select **Manual vNICs Placement**.
- Click Add vNIC.



Create MAC Address Pool

When creating the first vNIC, the MAC address pool has not been defined yet therefore a new MAC address pool will need to be created. Two separate MAC address pools are configured for each Fabric. MAC-Pool-A will be reused for all Fabric-A vNICs, and MAC-Pool-B will be reused for all Fabric-B vNICs.

Table 14. MAC Address Pools

Pool Name	Starting MAC Address	Size	vNICs
MAC-Pool-A	00:25:B5:17:0A:00	64*	01-vSwitch0-A, 03-VDS0-A
MAC-Pool-B	00:25:B5:17:0B:00	64*	02-vSwitch0-B, 04-VDS0-B



Each server requires 2 MAC addresses from the pool. Adjust the size of the pool according to your requirements.

To define the MAC pool for Fabric A/B, follow these steps:

- Click **Select Pool** under MAC Address Pool and then, in the pane on the right, click **Create New**.
- Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the pool from Table 14 depending on the vNIC being created (for example, MAC-Pool-A for Fabric A).
- Click **Next**.
- Provide the starting MAC address from [Table 14](#) (for example, 00:25:B5:17:0A:00)



For ease of troubleshooting FlexPod, some additional information is always coded into the MAC address pool. For example, in the starting address 00:25:B5:17:0A:00, 17 is the rack ID and 0A indicates Fabric A.

5. Provide the size of the MAC address pool from [Table 14](#) (for example, 64).

From *	Size *
00:25:B5:17:0A:00	64

6. Click **Create** to finish creating the MAC address pool.

Back in the Add vNIC window:

7. Provide vNIC Name, Slot ID, Switch ID and PCI Order information from [Table 13](#).

The screenshot shows a configuration page with the following elements:

- Name ***: A text input field containing "01-vSwitch0-A".
- MAC Address**: A section header.
- Pool**: A blue button, currently selected.
- Static**: A button.
- MAC Address Pool ***: A section header.
- Selected Pool**: A text input field containing "AA17-MacPool-A" with an eye icon and a close icon.
- Placement**: A section header.
- Slot ID ***: A text input field containing "MLOM".
- PCI Link**: A text input field containing "0" with a range indicator "0 - 1" and a refresh icon.
- Switch ID ***: A dropdown menu containing "A".
- PCI Order**: A text input field containing "2" with a refresh icon.

- For Consistent Device Naming (CDN), from the drop-down list, select **vNIC Name**.
- Verify that Failover is disabled because the failover will be provided by attaching multiple NICs to the VMware vSwitch and VDS.

The screenshot shows the "Consistent Device Naming (CDN)" configuration section with the following elements:

- Source**: A dropdown menu containing "vNIC Name".
- Failover**: A section header.
- Enabled**: A toggle switch that is currently turned off.

Create Ethernet Network Group Policy

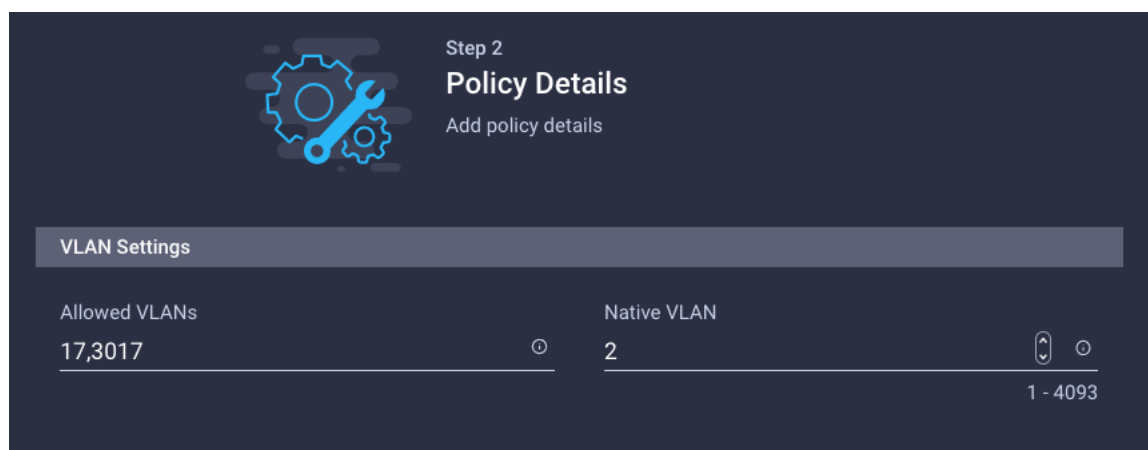
Ethernet Network Group policies will be created and reused on applicable vNICs as covered below. Ethernet network group policy defines the VLANs allowed for a particular vNIC therefore multiple network group policies will be defined for this deployment as follows:

Table 15. Ethernet Group Policy Values

Group Policy Name	Native VLAN	Apply to vNICs	VLANs
AA17-vSwitch0-NetGrp	Native-VLAN (2)	01-vSwitch0-A, 02-vSwitch0-B	IB-MGMT, NFS
AA17-VDS0-NetGrp	Native-VLAN (2)	03-VDS0-A, 04-VDS0-B	VM Traffic, vMotion

To define Ethernet Group Policy for a vNIC, follow these steps:

1. Click **Select Policy** under Ethernet Network Group Policy and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy from the [Table 15](#) (for example, AA17-vSwitch0-NetGrp).
3. Click **Next**.
4. Enter the allowed VLANs (for example, 17,3017) and the native VLAN ID from [Table 15](#) (for example, 2).



5. Click **Create** to finish configuring the Ethernet network group policy.



When ethernet group policies are shared between two vNICs, the ethernet group policy only needs to be defined for the first vNIC. For subsequent vNIC policy mapping, just click **Select Policy** and pick the previously defined ethernet group policy from the list on the right.

Create Ethernet Network Control Policy

Ethernet Network Control Policy is used to enable Cisco Discovery Protocol (CDP) and Link Layer Discovery Protocol (LLDP) for the vNICs. A single policy will be created here and reused for all the vNICs.

To create the Ethernet Network Control Policy, follow these steps:

1. Click **Select Policy** under Ethernet Network Control Policy and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-Enable-CDP-LLDP).
3. Click **Next**.
4. Enable Cisco Discovery Protocol and both Enable Transmit and Enable Receive under LLDP.

The screenshot displays a configuration page for an Ethernet Network Control Policy. At the top, a light blue banner states: "This policy is applicable only for UCS Servers (FI-Attached)". Below this, the "Enable CDP" toggle is turned on and highlighted with a red box. Under "Mac Register Mode", "Only Native VLAN" is selected. Under "Action on Uplink Fail", "Link Down" is selected. A yellow warning box contains the text: "Important! If the Action on Uplink is set to Warning, the switch will not fail over if uplink connectivity is lost." The "MAC Security" section shows "Forge" set to "Allow". The "LLDP" section at the bottom has "Enable Transmit" and "Enable Receive" toggles both turned on, with a red box highlighting both.

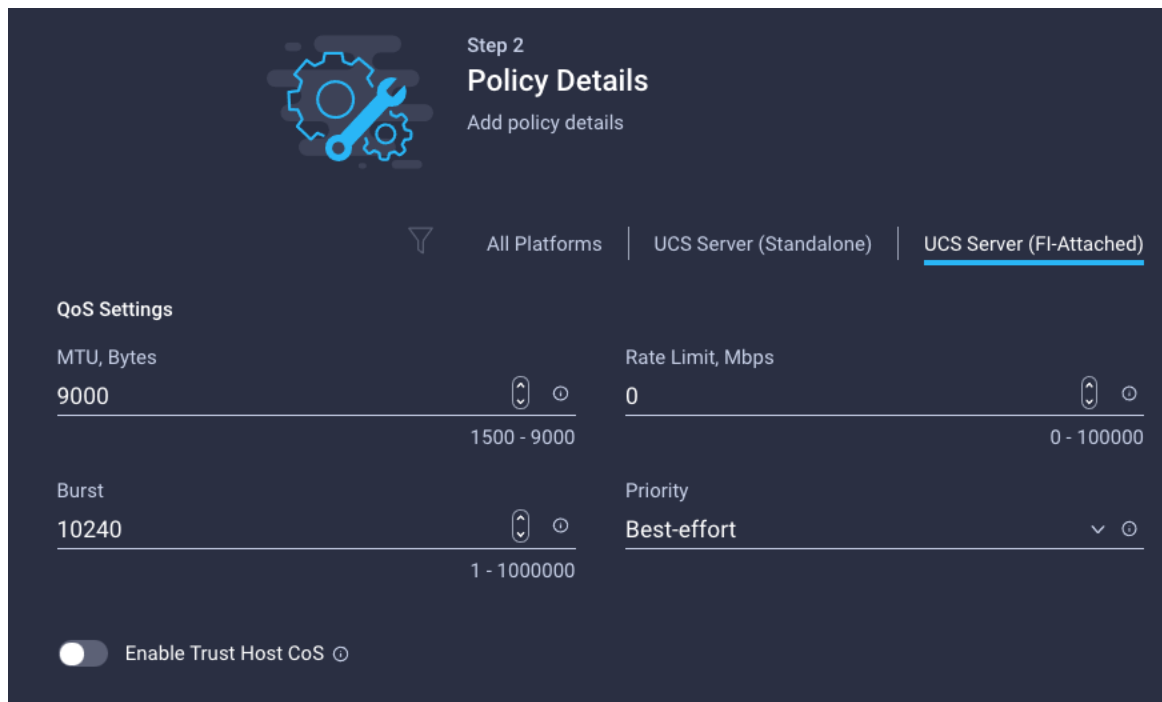
5. Click **Create** to finish creating Ethernet network control policy.

Create Ethernet QoS Policy

Ethernet QoS policy is used to enable jumbo maximum transmission units (MTUs) for all the vNICs. A single policy is created and reused for all the vNICs. To create the ethernet QoS policy, follow these steps:

1. Click **Select Policy** under Ethernet QoS and in the pane on the right, click **Create New**.

2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-EthQos-Pol).
3. Click **Next**.
4. Change the MTU, Bytes value to **9000**.



5. Click **Create** to finish setting up the Ethernet QoS policy.

Create Ethernet Adapter Policy

Ethernet adapter policy is used to set the interrupts and the send and receive queues. The values are set according to the best-practices guidance for the operating system in use. Cisco Intersight provides default VMware Ethernet Adapter policy for typical VMware deployments.

Customers can optionally configure a tweaked ethernet adapter policy for additional hardware receive queues handled by multiple CPUs in scenarios where there is a lot of vMotion traffic and multiple flows. In this deployment, a modified ethernet adapter policy, AA17-VMware-High-Traffic, is created and attached to the 03-VDS0-A and 04-VDS0-B interfaces which handle vMotion.

Table 16. Ethernet Adapter Policy association to vNICs

Policy Name	vNICs
AA17-EthAdapter-VMware	01-vSwitch0-A, 02-vSwitch0-B

AA17-VMware-High-Traffic	03-VDS0-A, 04-VDS0-B,
--------------------------	-----------------------

To create the ethernet adapter policy, follow these steps:

1. Click **Select Policy** under Ethernet Adapter and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-EthAdapter-VMware).
3. Click **Select Default Configuration** under Ethernet Adapter Default Configuration.

Step 1
General
Add a name, description and tag for the policy.

Organization *
AA17

Name *
AA17-EthAdapter-VMware

Set Tags

Description
≤ 1024

Ethernet Adapter Default Configuration *

Select Default Configuration

4. From the list, select **VMware**.
5. Click **Next**.
6. For the AA17-EthAdapter-VMware policy, click **Create** and skip the rest of the steps in this “Create Ethernet Adapter Policy” section.
7. For the optional AA17-VMware-High-Traffic policy (for VDS interfaces), make the following modifications to the policy:

- Increase Interrupts to 11
- Increase Receive Queue Count to 8
- Increase Completion Queue Count to 9
- Enable Receive Side Scaling

The screenshot shows the configuration interface for a network adapter. Several settings are highlighted with red boxes:

- Interrupt Settings:** The 'Interrupts' value is set to 11 (range 1 - 1024).
- Receive:** The 'Receive Queue Count' is set to 8 (range 1 - 1000).
- Completion:** The 'Completion Queue Count' is set to 9 (range 1 - 2000).
- Receive Side Scaling:** The 'Enable Receive Side Scaling' toggle is turned on.


Other visible settings include: Interrupt Mode (MSix), Interrupt Timer (125 us), Interrupt Coalescing Type (Min), Receive Ring Size (512), Transmit Queue Count (1), Transmit Ring Size (256), Completion Ring Size (1), and Uplink Failback Timeout (5 seconds). TCP Offload options for Tx Checksum, Rx Checksum, Large Send, and Large Receive are all enabled.

8. Click **Create**.

9. Click **Create** to finish creating the vNIC.

10. Jump back to step 4 (Add vNIC) and repeat vNIC creation for all four vNICs.

11. Verify all four vNICs were successfully created.



<input type="checkbox"/>	Name	Slot ID	Switch ID	PCI Link	PCI Order	Failover	⚡
<input type="checkbox"/>	01-vSwitch0-A	MLOM	A	0	2	Disabled	...
<input type="checkbox"/>	03-VDS0-A	MLOM	A	0	4	Disabled	...
<input type="checkbox"/>	02-vSwitch0-B	MLOM	B	0	3	Disabled	...
<input type="checkbox"/>	04-VDS0-B	MLOM	B	0	5	Disabled	...

12. Click **Create** to finish creating the LAN Connectivity policy for FC hosts.

Step 6b: Network Connectivity > SAN Connectivity

A SAN connectivity policy determines the network storage resources and the connections between the server and the storage device on the network. This policy enables customers to configure the vHBAs that the servers use to communicate with the SAN.



SAN Connectivity policy is not needed for iSCSI boot from SAN hosts and can be skipped.

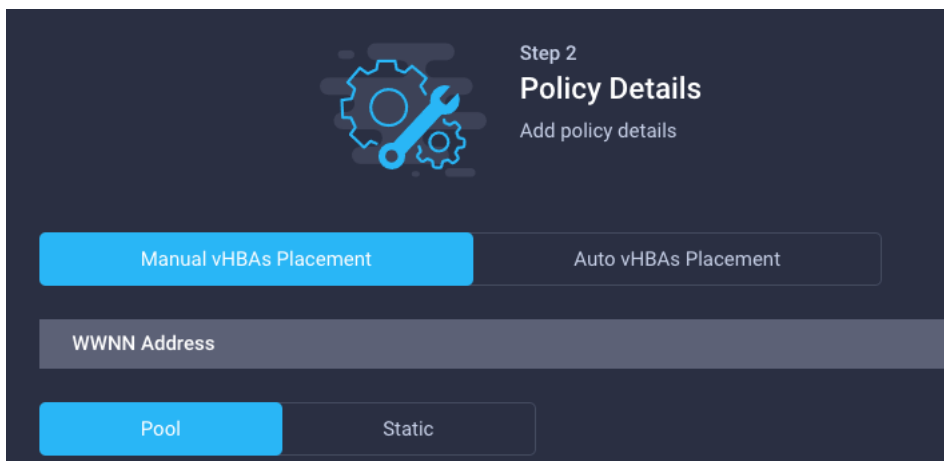
[Table 17](#) lists the details of two vHBAs that are used to provide FC connectivity and boot from SAN functionality.

Table 17. vHBA for boot from FC SAN

vNIC/vHBA Name	Slot	Switch ID	PCI Order
vHBA-A	MLOM	A	0
vHBA-B	MLOM	B	1

To create the SAN connectivity policy, follow these steps:

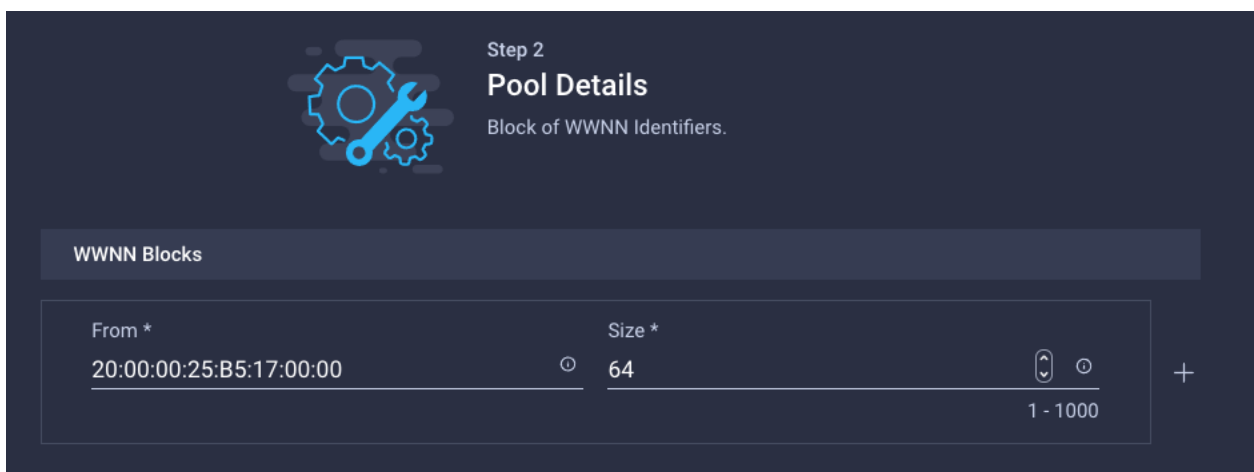
1. Click **Select Policy** next to SAN Connectivity and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-SanConn-Pol).
3. Select Manual vHBAs Placement.
4. Select **Pool** under WWNN Address.



Create the WWNN Address Pool

The WWNN address pools have not been defined yet therefore a new WWNN address pool has to be defined. To create the WWNN address pool, follow these steps:

1. Click **Select Pool** under WWNN Address Pool and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-WWNN-Pool).
3. Click **Next**.
4. Provide the starting WWNN block address and the size of the pool.



As a best practice, in FlexPod some additional information is always coded into the WWNN address pool for ease of troubleshooting. For example, in the address 20:00:00:25:B5:17:00:00, 17 is the rack ID.

5. Click **Create** to finish creating the WWNN address pool.

Create the vHBA-A for SAN A

To create a vHBA for SAN A, follow these steps:

1. Click Add vHBA.
2. For vHBA Type, select **fc-initiator** from the drop-down list.

Create the WWPN Pool for SAN A

The WWPN address pool has not been defined yet therefore a WWPN address pool for Fabric A will be defined. This pool will also be used for the NVMe-o-FC vHBAs if the vHBAs are defined. To create the WWPN pool for SAN A, follow these steps:

1. Click **Select Pool** under WWPN Address Pool and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-WWPN-Pool-A).
3. Provide the starting WWPN block address for SAN A and the size.



As a best practice, in FlexPod some additional information is always coded into the WWPN address pool for ease of troubleshooting. For example, in the address 20:00:00:25:B5:17:0A:00, 17 is the rack ID and 0A signifies SAN A.

From *	Size *	
20:00:00:25:B5:17:0A:00	64	1 - 1000 +

4. Click **Create** to finish creating the WWPN pool.

5. Back in the Create vHBA window, provide the Name (for example, vHBA-A), Switch ID (for example, A) and PCI Order from Table 17.

Name *
vHBA-A

vHBA Type
fc-initiator

WWPN Address

Pool Static

WWPN Address Pool *
Selected Pool AA17-WWPN-Pool-A

Placement

Slot ID *
MLOM

Switch ID *
A

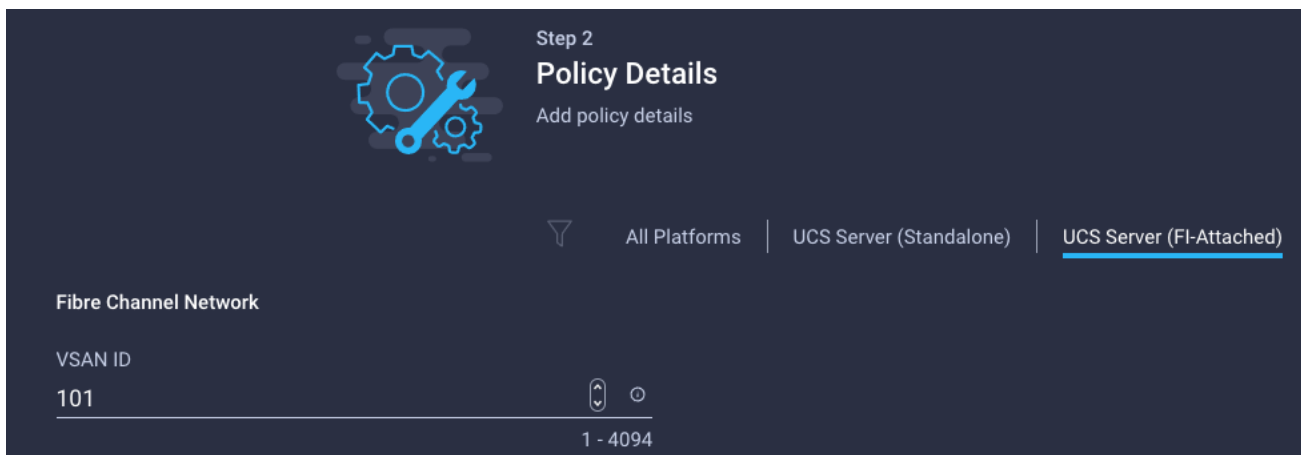
PCI Link
0

PCI Order
0

Create Fibre Channel Network Policy for SAN A

A Fibre Channel network policy governs the VSAN configuration for the virtual interfaces. In this deployment, VSAN 101 will be used for vHBA-A. To create the fibre channel network policy for SAN A, follow these steps:

1. Click **Select Policy** under Fibre Channel Network and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-SAN-A-Network).
3. For the scope, select UCS Server (FI-Attached).
4. Under VSAN ID, provide the VSAN information (for example, 101).

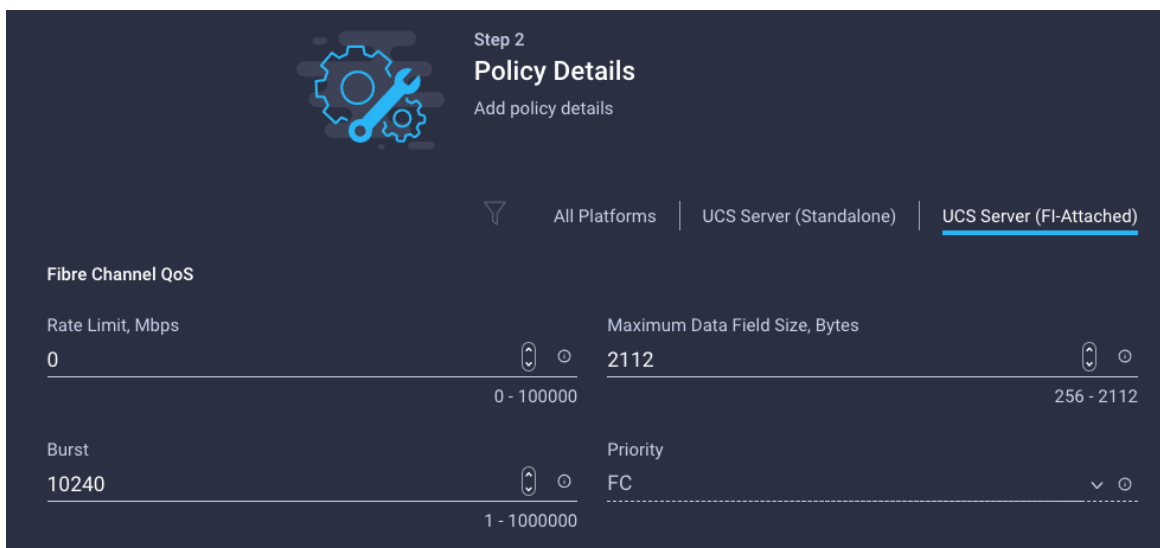


5. Click **Create** to finish creating the Fibre Channel network policy.

Create Fibre Channel QoS Policy

The Fibre Channel QoS policy assigns a system class to the outgoing traffic for a vHBA. This system class determines the quality of service for the outgoing traffic. The Fibre Channel QoS policy used in this deployment uses default values and will be shared by all vHBAs. To create the fibre channel QoS policy , follow these steps:

1. Click **Select Policy under Fibre Channel QoS** and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-FC-QoS).
3. For the scope, select UCS Server (FI-Attached).
4. Do not change the default values on the Policy Details screen.

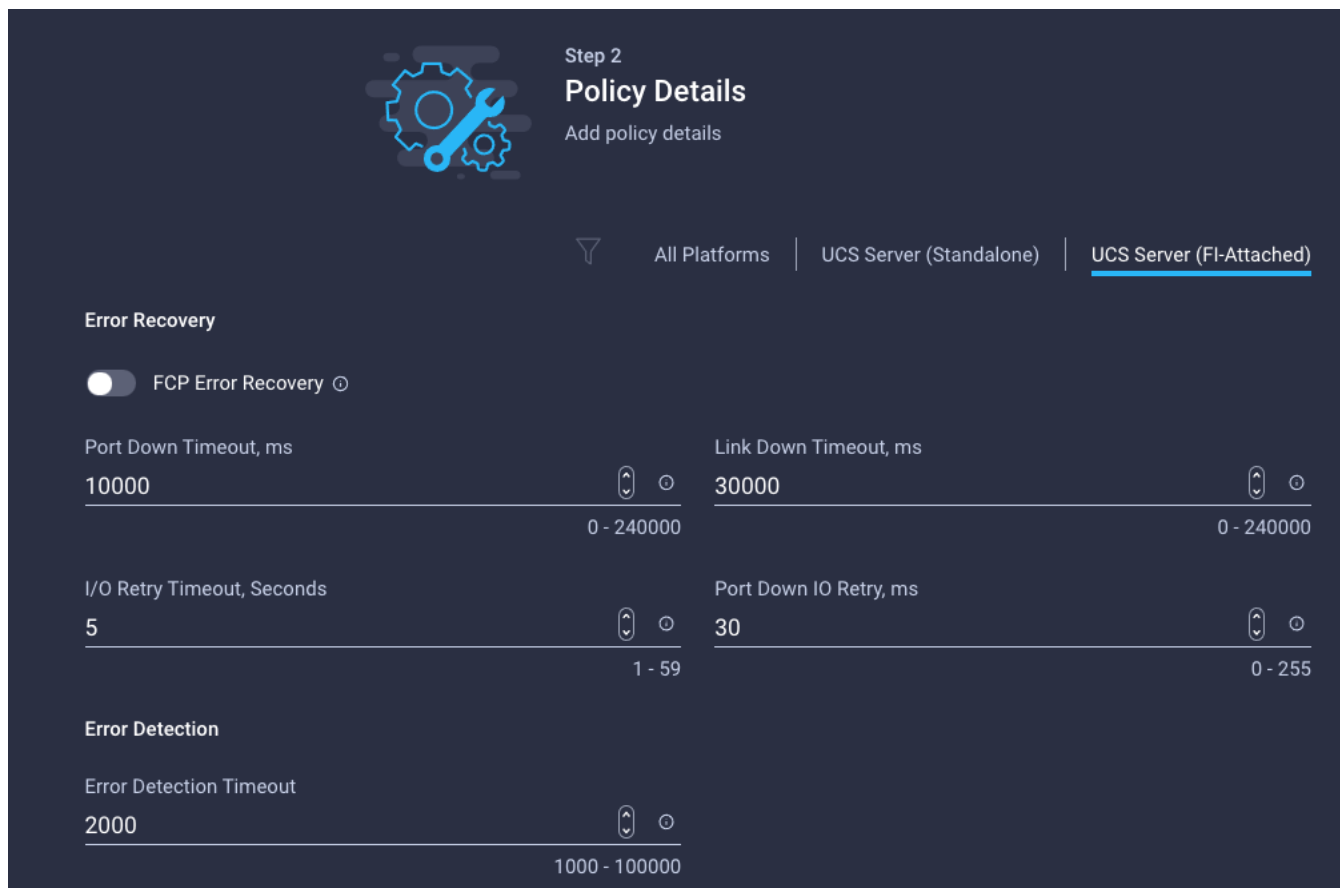


5. Click **Create** to finish creating the Fibre Channel QoS policy.

Create Fibre Channel Adapter Policy

A Fibre Channel adapter policy governs the host-side behavior of the adapter, including the way that the adapter handles traffic. This validation uses the default values for the adapter policy, and the policy will be shared by all the vHBAs. To create the fibre channel adapter policy, follow these steps:

1. Click **Select Policy** under Fibre Channel Adapter and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-FC-Adapter).
3. For the scope, select UCS Server (FI-Attached).
4. Do not change the default values on the Policy Details screen.



5. Click **Create** to finish creating the Fibre Channel adapter policy.

6. Click **Add** to create vHBA-A.

Create the vHBA for SAN B

To add vHBA-B for SAN B, follow these steps:

1. Click Add vHBA.
2. For vHBA Type, select **fc-initiator** from the drop-down list.

Create the WWPN Pool for SAN B

The WWPN address pool has not been defined yet therefore a WWPN address pool for Fabric B will be defined. This pool will also be used for the NVMe-o-FC vHBAs if the vHBAs are defined. To create the WWPN pool for SAN B, follow these steps:

1. Click **Select Pool** under WWPN Address Pool and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-WWPN-Pool-B).
3. Provide the starting WWPN block address for SAN B and the size.



As a best practice, in FlexPod some additional information is always coded into the WWPN address pool for ease of troubleshooting. For example, in the address 20:00:00:25:B5:17:0B:00, 17 is the rack ID and 0B signifies SAN B.

From *	Size *
20:00:00:25:B5:17:0B:00	64

4. Click **Create** to finish creating the WWPN pool.
5. Back in the Create vHBA window, provide the Name (for example, vHBA-B), Switch ID (for example, B) and PCI Order from [Table 17](#).

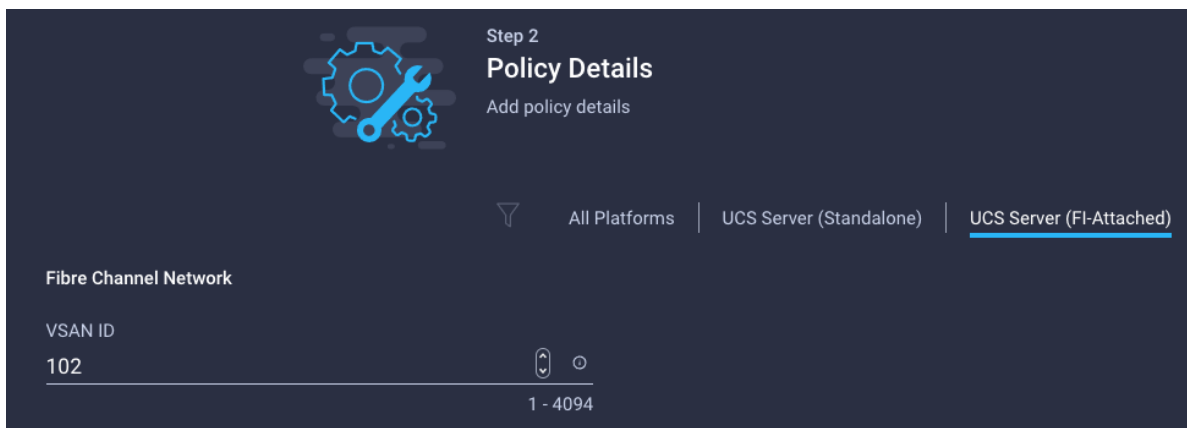
The screenshot shows a configuration form for a Fibre Channel Network Policy. The form is divided into several sections:

- Name *:** vHBA-B
- vHBA Type:** fc-initiator
- WWPN Address:** A section with two buttons: **Pool** (highlighted) and **Static**.
- WWPN Address Pool *:** Selected Pool AA17-WWPN-Pool-B
- Placement:**
 - Slot ID *:** MLOM
 - Switch ID *:** B
 - PCI Link:** 0
 - PCI Order:** 1

Create Fibre Channel Network Policy for SAN B

In this deployment, VSAN 102 will be used for vHBA-B. To create the fibre channel network policy for SAN B, follow these steps:

1. Click **Select Policy** under Fibre Channel Network and then, in the pane on the right, click **Create New**.
2. Verify correct organization is selected from the drop-down list (for example, AA17) and provide a name for the policy (for example, AA17-SAN-B-Network).
3. For the scope, select UCS Server (FI-Attached).
4. Under VSAN ID, provide the VSAN information (for example, 102).



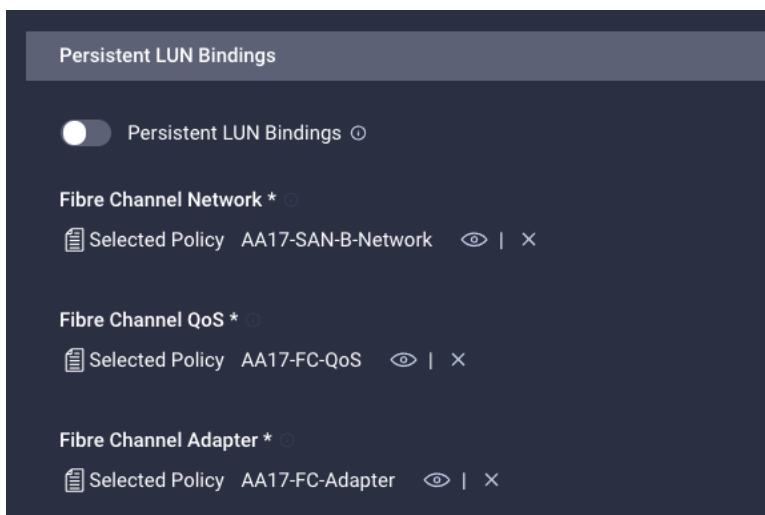
5. Click **Create**.

Select Fibre Channel QoS Policy for SAN B

1. Click **Select Policy** under Fibre Channel QoS and then, in the pane on the right, select the previously created QoS policy AA17-FC-QoS.

Select Fibre Channel Adapter Policy for SAN B

1. Click **Select Policy** under Fibre Channel Adapter and then, in the pane on the right, select the previously created Adapter policy AA17-FC-Adapter.
2. Verify all the vHBA policies are mapped.



3. Click **Add** to add the vHBA-B.

4. Verify both the vHBAs are added to the SAN connectivity policy.

<input type="checkbox"/>	Name	Slot ID	Switch ID	PCI Link	PCI Order	⚡
<input type="checkbox"/>	vHBA-A	MLOM	A	0	0	...
<input type="checkbox"/>	vHBA-B	MLOM	B	0	1	...



If the customers don't need the NVMe-o-FC connectivity, skip the next sections for creating NVMe vHBAs.

Create the NVMe-o-FC vHBA

To configure (optional) NVMe-o-FC, two vHBAs, one for each fabric, need to be added to the server profile template. These vHBAs are in addition to the FC boot from SAN vHBAs, vHBA-A and vHBA-b.

Table 18. vHBA placement for NVMe-o-FC

vNIC/vHBA Name	Slot	Switch ID	PCI Order
vHBA-NVMe-A	MLOM	A	6
vHBA-NVMe-B	MLOM	B	7

Configure vHBA-NVMe-A

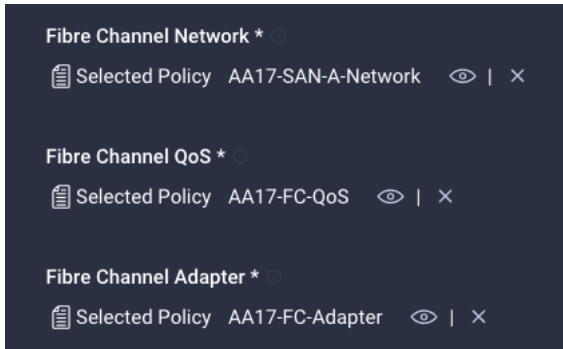
To add vHBA-NVMe-A for SAN A, follow these steps:

1. Click Add vHBA.
2. For vHBA Type, select **fc-nvme-initiator** from the drop-down list.
3. Click **Select Pool** under WWPN Address Pool and then, in the pane on the right, select the previously created pool AA17-WWPN-Pool-A.
4. Provide the Name (for example, vHBA-NVMe-A), Switch ID (for example, A) and PCI Order from [Table 18](#).

The screenshot shows a configuration interface for a vHBA. The fields are as follows:

- Name ***: vHBA-NVMe-A
- vHBA Type**: fc-nvme-initiator
- WWPN Address**: Pool (selected), Static
- WWPN Address Pool ***: Selected Pool AA17-WWPN-Pool-A
- Slot ID ***: MLOM
- Switch ID ***: A
- PCI Link**: 0 (range 0-1)
- PCI Order**: 6

5. Click **Select Policy** under Fibre Channel Network and then, in the pane on the right, select the previously created policy for SAN A, AA17-SAN-A-Network.
6. Click **Select Policy** under Fibre Channel QoS and then, in the pane on the right, select the previously created QoS policy AA17-FC-QoS.
7. Click **Select Policy** under Fibre Channel Adapter and then, in the pane on the right, select the previously created Adapter policy AA17-FC-Adapter.
8. Verify all the vHBA policies are mapped.



Configure vHBA-NVMe-B

To add vHBA-NVMe-B for SAN B, follow these steps:

1. Click Add vHBA.
2. For vHBA Type, select **fc-nvme-initiator** from the drop-down list.
3. Click **Select Pool** under WWPN Address Pool and then, in the pane on the right, select the previously created pool AA17-WWPN-Pool-B.
4. Provide the Name (for example, vHBA-NVMe-B), Switch ID (for example, B) and PCI Order from [Table 18](#).

The screenshot shows a configuration interface for a vHBA. The fields are as follows:

- Name ***: vHBA-NVMe-B
- vHBA Type**: fc-nvme-initiator
- WWPN Address**: Pool (selected), Static
- WWPN Address Pool ***: Selected Pool AA17-WWPN-Pool-B
- Placement**:
 - Slot ID ***: MLOM
 - Switch ID ***: B
 - PCI Link**: 0 (range 0-1)
 - PCI Order**: 7

5. Click **Select Policy** under Fibre Channel Network and then, in the pane on the right, select the previously created policy for SAN B, AA17-SAN-B-Network.
6. Click **Select Policy** under Fibre Channel QoS and then, in the pane on the right, select the previously created QoS policy AA17-FC-QoS.
7. Click **Select Policy** under Fibre Channel Adapter and then, in the pane on the right, select the previously created Adapter policy AA17-FC-Adapter.
8. Verify all the vHBA policies are mapped correctly.

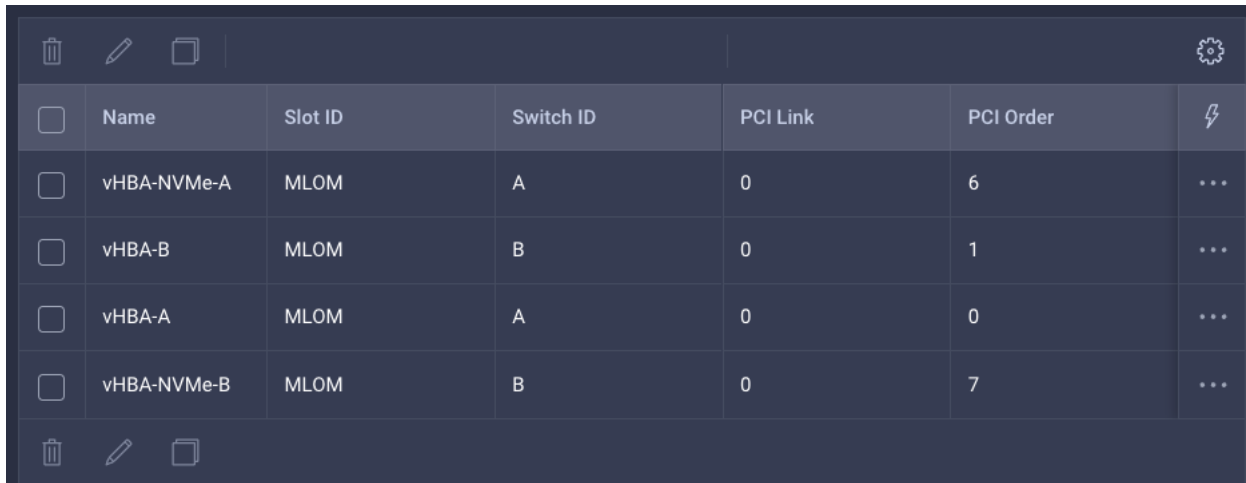
The screenshot shows three policy selection panes:

- Fibre Channel Network ***: Selected Policy AA17-SAN-B-Network
- Fibre Channel QoS ***: Selected Policy AA17-FC-QoS
- Fibre Channel Adapter ***: Selected Policy AA17-FC-Adapter

Verify all the vHBAs

To verify the vHBAs, follow these steps:

1. Verify all four vHBAs are added to the SAN connectivity policy.



The screenshot shows a table with columns: Name, Slot ID, Switch ID, PCI Link, PCI Order, and a menu icon. The table contains four rows of vHBA configurations. Each row has a checkbox in the first column and a three-dot menu icon in the last column.

<input type="checkbox"/>	Name	Slot ID	Switch ID	PCI Link	PCI Order	⚡
<input type="checkbox"/>	vHBA-NVMe-A	MLOM	A	0	6	...
<input type="checkbox"/>	vHBA-B	MLOM	B	0	1	...
<input type="checkbox"/>	vHBA-A	MLOM	A	0	0	...
<input type="checkbox"/>	vHBA-NVMe-B	MLOM	B	0	7	...

2. Click **Create** to create the SAN connectivity policy with NVMe-o-FC support.

Step 7: Summary

When the LAN connectivity policy and SAN connectivity policy (for FC) is created, click **Next** to move to the Summary screen.

On the summary screen, verify policies mapped to various settings. The screenshots below provide summary view for a FC boot from SAN server profile template.



Step 6

Summary

Verify details of the template and the policies, resolve errors and deploy.

General

Template Name	FC-Boot-Template	Organization	AA17
Target Platform	UCS Server (FI-Attached)		

Description
FC Boot



Compute Configuration	Management Configuration	Storage Configuration	Network Configuration	Errors/Warnings (0)
-----------------------	--------------------------	-----------------------	-----------------------	---------------------

BIOS	AA17-BIOS-Pol	
Boot Order	AA17-FC-BootOrder-Pol	
UUID	AA17-UUID-Pool	

Description
FC Boot

Compute Configuration	Management Configuration	Storage Configuration	Network Configuration	Errors/Warnings (0)
-----------------------	--------------------------	-----------------------	-----------------------	---------------------

IMC Access	AA17-IMC-Access	
IPMI Over LAN	Enable-IPMIoLAN	
Local User	AA17-LocalUserPol	

Description				
FC Boot				
Compute Configuration	Management Configuration	Storage Configuration	Network Configuration	Errors/Warnings (0)
LAN Connectivity			AA17-FC-ESXi-LANConn-Manual	
SAN Connectivity			AA17-SanConn-Pol	
Adapter #MLOM (vNICs)	4	Adapter #MLOM (vHBAs)	2	

Derive Server Profile

To derive one or many server profiles from the configured template, follow these steps:

1. From the Server profile template Summary screen, click Derive Profiles.



This action can also be performed later by navigating to **Templates**, clicking “...” next to the template name and selecting **Derive Profiles**.

2. Under the Server Assignment, select **Assign Now** and select Cisco UCS X210c M6 or Cisco UCS B200 M6 servers. Customers can select one or more servers depending on the number of profiles to be deployed.

Server Assignment

Assign Now Assign Server from a Resource Pool Assign Later

11 items found 25 per page

Add Filter

<input type="checkbox"/>	Name	U...	Health	Model
<input type="checkbox"/>	AA17-6454-2-2	192.1...	Healthy	UCSB-B200-M5
<input type="checkbox"/>	AA17-6454-2-1	192.1...	Healthy	UCSB-B200-M5
<input type="checkbox"/>	AA17-6454-2-6	192.1...	Healthy	UCSB-B200-M6
<input checked="" type="checkbox"/>	AA17-6454-2-5	192.1...	Healthy	UCSB-B200-M6
<input checked="" type="checkbox"/>	AA17-6454-1-3	192.1...	Healthy	UCSX-210C-M6
<input checked="" type="checkbox"/>	AA17-6454-1-2	192.1...	Healthy	UCSX-210C-M6



The server profile template and policies in this document apply to both Cisco UCS X210x M6 and Cisco UCS B200 M6 servers.

3. Click **Next**.
4. Intersight will fill in default information for the number of servers selected (3 in this case).



Step 2 Details

Edit the description, tags, and auto-generated names of the profiles.

General

Organization *

AA17

Target Platform

UCS Server (FI-Attached)

Description

FC Boot

Set Tags

<= 1024

Derive

Profile Name Prefix

FC-Boot-Template_DERIVED-

Start Index for Suffix

1



> 0

1 Name *

FC-Boot-Template_DERIVED-1

2 Name *

FC-Boot-Template_DERIVED-2

3 Name *

FC-Boot-Template_DERIVED-3

5. Adjust the Prefix and number if needed.

Derive

Profile Name Prefix
VM-Host-0

Start Index for Suffix
1 > 0

1 Name *
VM-Host-01

2 Name *
VM-Host-02

3 Name *
VM-Host-03

6. Click **Next**.
7. Verify the information and click Derive to create the Server Profiles.
8. Intersight will start configuring the server profiles and will take some time to apply all the policies. Use the Requests tab to see the progress.



9. When the Server Profiles are deployed successfully, they will appear under the Server Profiles with the status of OK.

HyperFlex Cluster Profiles

UCS Chassis Profiles

UCS Domain Profiles

UCS Server Profiles

Kubernetes Cluster Profiles

* All UCS Server Profiles






 Add Filter

 10 items found 15 per page

<input type="checkbox"/>	Name	Status	Target Platform	UCS Server Template	Server
<input type="checkbox"/>	VM-Host-ISCSI-04	OK	UCS Server (FI-Attached)	ISCSI-Boot-Template	AA17-6454-2-1
<input type="checkbox"/>	VM-Host-ISCSI-03	OK	UCS Server (FI-Attached)	ISCSI-Boot-Template	AA17-6454-2-5
<input type="checkbox"/>	VM-Host-ISCSI-02	OK	UCS Server (FI-Attached)	ISCSI-Boot-Template	AA17-6454-1-2
<input type="checkbox"/>	VM-Host-ISCSI-01	OK	UCS Server (FI-Attached)	ISCSI-Boot-Template	AA17-6454-1-1

SAN Switch Configuration

This section explains how to configure the Cisco MDS 9000s for use in a FlexPod environment. The configuration covered in this section is only needed when configuring Fibre Channel and FC-NVMe storage access.



If FC connectivity is not required in the FlexPod deployment, this section can be skipped.

Physical Connectivity

Follow the physical connectivity guidelines for FlexPod as explained in [Physical Topology](#) section.

FlexPod Cisco MDS Base

The following procedures describe how to configure the Cisco MDS switches for use in a base FlexPod environment. This procedure assumes you are using the Cisco MDS 9132T with NX-OS 8.4(2c).

Cisco MDS 9132T A and 9132T B

To set up the initial configuration for the Cisco MDS A switch, <mds-A-hostname>, follow these steps:



On initial boot and connection to the serial or console port of the switch, the NX-OS setup should automatically start and attempt to enter Power on Auto Provisioning. Enter y to get to the System Admin Account Setup.

1. Configure the switch using the command line.

```
----- System Admin Account Setup -----

Do you want to enforce secure password standard (yes/no) [y]: Enter

Enter the password for "admin": <password>
Confirm the password for "admin": <password>

Would you like to enter the basic configuration dialog (yes/no): yes

Create another login account (yes/no) [n]: Enter

Configure read-only SNMP community string (yes/no) [n]: Enter

Configure read-write SNMP community string (yes/no) [n]: Enter

Enter the switch name : <mds-A-hostname>

Continue with Out-of-band (mgmt0) management configuration? (yes/no) [y]: Enter

Mgmt0 IPv4 address : <mds-A-mgmt0-ip>

Mgmt0 IPv4 netmask : <mds-A-mgmt0-netmask>

Configure the default gateway? (yes/no) [y]: Enter
```

```
IPv4 address of the default gateway : <mds-A-mgmt0-gw>
Configure advanced IP options? (yes/no) [n]: Enter
Enable the ssh service? (yes/no) [y]: Enter
Type of ssh key you would like to generate (dsa/rsa) [rsa]: Enter
Number of rsa key bits <1024-2048> [1024]: Enter
Enable the telnet service? (yes/no) [n]: Enter
Configure congestion/no_credit drop for fc interfaces? (yes/no) [y]: Enter
Enter the type of drop to configure congestion/no_credit drop? (con/no) [c]: Enter
Enter milliseconds in multiples of 10 for congestion-drop for logical-type edge
in range (<200-500>/default), where default is 500. [d]: Enter
Enable the http-server? (yes/no) [y]: Enter
Configure clock? (yes/no) [n]: Enter
Configure timezone? (yes/no) [n]: Enter
Configure summertime? (yes/no) [n]: Enter
Configure the ntp server? (yes/no) [n]: Enter
Configure default switchport interface state (shut/noshut) [shut]: Enter
Configure default switchport trunk mode (on/off/auto) [on]: auto
Configure default switchport port mode F (yes/no) [n]: yes
Configure default zone policy (permit/deny) [deny]: Enter
Enable full zoneset distribution? (yes/no) [n]: Enter
Configure default zone mode (basic/enhanced) [basic]: Enter
```

2. Review the configuration.

```
Would you like to edit the configuration? (yes/no) [n]: Enter
Use this configuration and save it? (yes/no) [y]: Enter
```

To set up the initial configuration of the Cisco MDS B switch, repeat the steps above with appropriate host and IP address information.

Enable Feature

Cisco MDS 9132T A and Cisco MDS 9132T B

To enable the correct features on the Cisco MDS switches, follow these steps:

1. Log in as admin.
2. Run the following commands:

```
configure terminal
feature npiv
```

```
feature fport-channel-trunk
```

Add NTP Servers and Local Time Configuration

Cisco MDS 9132T A and Cisco MDS 9132T B

To configure the NTP server and add local time configuration, follow this step:

1. From the global configuration mode, run the following command:

```
ntp server <NTP-Server-1-IP>
ntp server <NTP-Server-2-IP>
clock timezone <timezone> <hour-offset> <minute-offset>
clock summer-time <timezone> <start-week> <start-day> <start-month> <start-time> <end-week> <end-day> <end-month> <end-time> <offset-minutes>
```



It is important to configure the network time so that logging time alignment, any backup schedules, and SAN Analytics forwarding are correct. For more information on configuring the timezone and daylight savings time or summer time, please see [Cisco MDS 9000 Series Fundamentals Configuration Guide, Release 8.x](#). Sample clock commands for the United States Eastern timezone are:

```
clock timezone EST -5 0
```

```
clock summer-time EDT 2 Sunday March 02:00 1 Sunday November 02:00 60
```

Configure Individual Ports

Cisco MDS 9132T A

To configure individual ports and port-channels for switch A, follow this step:

1. From the global configuration mode, run the following commands:

```
interface fc1/1
switchport description <storage-node-1>:5a
switchport speed 32000
switchport trunk mode off
port-license acquire
no shutdown
!
interface fc1/2
switchport description <storage-node-2>:5a
switchport speed 32000
switchport trunk mode off
port-license acquire
no shutdown
!
interface port-channel1
channel mode active
switchport trunk allowed vsan <vsan-a-id for example, 101>
switchport description <ucs-clustername>-a
switchport speed 32000
no shutdown
!
interface fc1/3
switchport description <ucs-clustername>-a:1/3
channel-group 1
```

```
port-license acquire
no shutdown
!
interface fc1/4
switchport description <ucs-clustername>-a:1/4
channel-group 1
port-license acquire
no shutdown
!
```



If VSAN trunking is not being used between the Cisco UCS Fabric Interconnects and the MDS switches, do not enter “switchport trunk allowed vsan <vsan-a-id>” for interface port-channel1.

Cisco MDS 9132T B

To configure individual ports and port-channels for switch B, follow this step:

1. From the global configuration mode, run the following commands:

```
interface fc1/1
switchport description <storage-node-1>:5b
switchport speed 32000
switchport trunk mode off
port-license acquire
no shutdown
!
interface fc1/2
switchport description <storage-node-2>:5b
switchport speed 32000
switchport trunk mode off
port-license acquire
no shutdown
!
interface port-channel2
channel mode active
switchport trunk allowed vsan <vsan-b-id for example, 102>
switchport description <ucs-clustername>-b
switchport speed 32000
no shutdown
!
interface fc1/3
switchport description <ucs-clustername>-b:1/3
channel-group 2 force
port-license acquire
no shutdown
!
interface fc1/4
switchport description <ucs-clustername>-b:1/4
channel-group 2 force
port-license acquire
no shutdown
!
```



If VSAN trunk is not configured between the Cisco UCS Fabric Interconnects and the Cisco MDS switches, do not enter “switchport trunk allowed vsan <vsan-b-id>” for interface port-channel2.

Create VSANs

Cisco MDS 9132T A

To create the necessary VSANs for fabric A and add ports to them, follow this step:

1. From the global configuration mode, run the following commands:

```
vsan database
vsan <vsan-a-id>
vsan <vsan-a-id> name Fabric-A
exit
zone smart-zoning enable vsan <vsan-a-id>
vsan database
vsan <vsan-a-id> interface fcl/1
vsan <vsan-a-id> interface fcl/2
vsan <vsan-a-id> interface port-channel1
exit
```

Cisco MDS 9132T B

To create the necessary VSANs for fabric B and add ports to them, follow this step:

1. From the global configuration mode, run the following commands:

```
vsan database
vsan <vsan-b-id>
vsan <vsan-b-id> name Fabric-B
exit
zone smart-zoning enable vsan <vsan-b-id>
vsan database
vsan <vsan-b-id> interface fcl/1
vsan <vsan-b-id> interface fcl/2
vsan <vsan-b-id> interface port-channel2
exit
```

Create Device Aliases

Cisco MDS 9132T A

To create the device aliases, follow these steps:

1. The WWPN information required to create device-alias and zones can be gathered from NetApp using the following command:

```
network interface show -vserver Infra-SVM -data-protocol fcp
```

2. The WWPN information for a Server Profile can be obtained by logging into Intersight, go to **CON-FIGURE > Profiles > UCS Server Profile**. Click on a Server Profile and then click on the name of SAN Connectivity policy.

To create device aliases for Fabric A that will be used to create zones, follow these steps:

1. From the global configuration mode, run the following commands:

```
device-alias mode enhanced
device-alias database
device-alias name Infra-SVM-fcp-lif-01a pwnn <fcp-lif-01a-wwpn>
device-alias name Infra-SVM-fcp-lif-02a pwnn <fcp-lif-02a-wwpn>

device-alias name VM-Host-Infra-FCP-01-A pwnn <vm-host-infra-fcp-01-wwpna>
device-alias name VM-Host-Infra-FCP-02-A pwnn <vm-host-infra-fcp-02-wwpna>
device-alias name VM-Host-Infra-FCP-03-A pwnn <vm-host-infra-fcp-03-wwpna>
```

2. If configuring FC-NVMe, following device alias entries also needs to be defined:

```
device-alias name Infra-SVM-fc-nvme-lif-01a pwnn <fc-nvme-lif-01a-wwpn>
device-alias name Infra-SVM-fc-nvme-lif-02a pwnn <fc-nvme-lif-02a-wwpn>
device-alias name VM-Host-Infra-FC-NVMe-01-A pwnn <vm-host-infra-fc-nvme-01-wwpna>
device-alias name VM-Host-Infra-FC-NVMe-02-A pwnn <vm-host-infra-fc-nvme-02-wwpna>
device-alias name VM-Host-Infra-FC-NVMe-03-A pwnn <vm-host-infra-fc-nvme-03-wwpna>
```

3. Commit the device alias database changes:

```
device-alias commit
```

Cisco MDS 9132T B

1. The WWPN information required to create device-alias and zones can be gathered from NetApp using the following command:

```
network interface show -vserver Infra-SVM -data-protocol fcp
```

2. The WWPN information for a Server Profile can be obtained by logging into Intersight, go to **CON-FIGURE > Profiles > UCS Server Profile**. Click on a Server Profile and then click on the name of SAN Connectivity policy.

To create device aliases for Fabric B that will be used to create zones, follow these steps:

1. From the global configuration mode, run the following commands:

```
device-alias mode enhanced
device-alias database
device-alias name Infra-SVM-fcp-lif-01b pwnn <fcp-lif-01b-wwpn>
device-alias name Infra-SVM-fcp-lif-02b pwnn <fcp-lif-02b-wwpn>
device-alias name VM-Host-Infra-FCP-01-B pwnn <vm-host-infra-fcp-01-wwpnb>
device-alias name VM-Host-Infra-FCP-02-B pwnn <vm-host-infra-fcp-02-wwpnb>
device-alias name VM-Host-Infra-FCP-03-B pwnn <vm-host-infra-fcp-03-wwpnb>
```

2. If configuring FC-NVMe, following device alias entries also needs to be defined:

```
device-alias name Infra-SVM-FC-NVMe-lif-01b pwnn <fc-nvme-lif-01b-wwpn>
device-alias name Infra-SVM-FC-NVMe-lif-02b pwnn <fc-nvme-lif-02b-wwpn>
device-alias name VM-Host-Infra-FC-NVMe-01-B pwnn <vm-host-infra-fc-nvme-01-wwpnb>
device-alias name VM-Host-Infra-FC-NVMe-02-B pwnn <vm-host-infra-fc-nvme-02-wwpnb>
device-alias name VM-Host-Infra-FC-NVMe-03-B pwnn <vm-host-infra-fc-nvme-03-wwpnb>
```

3. Commit the device alias database changes:

```
device-alias commit
```

Create Zones and Zoneset

Cisco MDS 9132T A

1. To create the required zones for FC on Fabric A, run the following commands:

```
configure terminal

zone name FCP-Infra-SVM-A vsan <vsan-a-id>
member device-alias VM-Host-Infra-FCP-01-A init
member device-alias VM-Host-Infra-FCP-02-A init
member device-alias VM-Host-Infra-FCP-03-A init
member device-alias Infra-SVM-fcp-lif-01a target
member device-alias Infra-SVM-fcp-lif-02a target
exit
```

2. To create the required zones for FC-NVMe on Fabric A, run the following commands:

```
zone name FC-NVMe-Infra-SVM-A vsan <vsan-a-id>
member device-alias VM-Host-Infra-FC-NVMe-01-A init
member device-alias VM-Host-Infra-FC-NVMe-02-A init
member device-alias VM-Host-Infra-FC-NVMe-03-A init
member device-alias Infra-SVM-FC-NVMe-lif-01a target
member device-alias Infra-SVM-FC-NVMe-lif-02a target
exit
```

3. To create the zoneset for the zone(s) defined above, issue the following command:

```
zoneset name Fabric-A vsan <vsan-a-id>
member FCP-Infra-SVM-A
member FC-NVMe-Infra-SVM-A
exit
```

4. Activate the zoneset:

```
zoneset activate name Fabric-A vsan <vsan-a-id>
```

5. Save the configuration:

```
copy run start
```



Since Smart Zoning is enabled, a single zone for each storage protocol (FCP and FC-NVMe) is created with all host initiators and targets for the Infra_SVM instead of creating separate zones for each host. If a new host is added, its initiator can simply be added to appropriate zone in each MDS switch and the zoneset is reactivated.

Cisco MDS 9132T B

1. To create the required zones and zoneset on Fabric B, run the following commands:

```
configure terminal

zone name FCP-Infra-SVM-B vsan <vsan-b-id>
member device-alias VM-Host-Infra-FCP-01-B init
```

```
member device-alias VM-Host-Infra-FCP-02-B init
member device-alias VM-Host-Infra-FCP-03-B init
member device-alias Infra-SVM-fcp-lif-01b target
member device-alias Infra-SVM-fcp-lif-02b target
exit
```

2. To create the required zones for FC-NVMe on Fabric A, run the following commands:

```
zone name FC-NVMe-Infra-SVM-B vsan <vsan-b-id>
member device-alias VM-Host-Infra-FC-NVMe-01-B init
member device-alias VM-Host-Infra-FC-NVMe-02-B init
member device-alias VM-Host-Infra-FC-NVMe-03-B init
member device-alias Infra-SVM-FC-NVMe-lif-01b target
member device-alias Infra-SVM-FC-NVMe-lif-02b target
exit
```

3. To create the zoneset for the zone(s) defined above, issue the following command:

```
zoneset name Fabric-B vsan <vsan-b-id>
member FCP-Infra-SVM-B
member FC-NVMe-Infra_SVM-B
exit
```

4. Activate the zoneset:

```
zoneset activate name Fabric-B vsan <vsan-b-id>
```

5. Save the configuration:

```
copy run start
```

Storage Configuration – ONTAP Boot Storage Setup

This configuration requires information from both the server profiles and NetApp storage system. After creating the boot LUNs, initiator groups and appropriate mappings between the two, UCS server profiles will be able to see the boot disks hosted on NetApp controllers.

Create Boot LUNs

To create boot LUNs for all the ESXi servers, run the following commands on NetApp cluster management console:

```
lun create -vserver Infra-SVM -path /vol/esxi_boot/VM-Host-Infra-01 -size 32GB -ostype vmware -space-reserve disabled
lun create -vserver Infra-SVM -path /vol/esxi_boot/VM-Host-Infra-02 -size 32GB -ostype vmware -space-reserve disabled
lun create -vserver Infra-SVM -path /vol/esxi_boot/VM-Host-Infra-03 -size 32GB -ostype vmware -space-reserve disabled
```

Create Initiator Groups

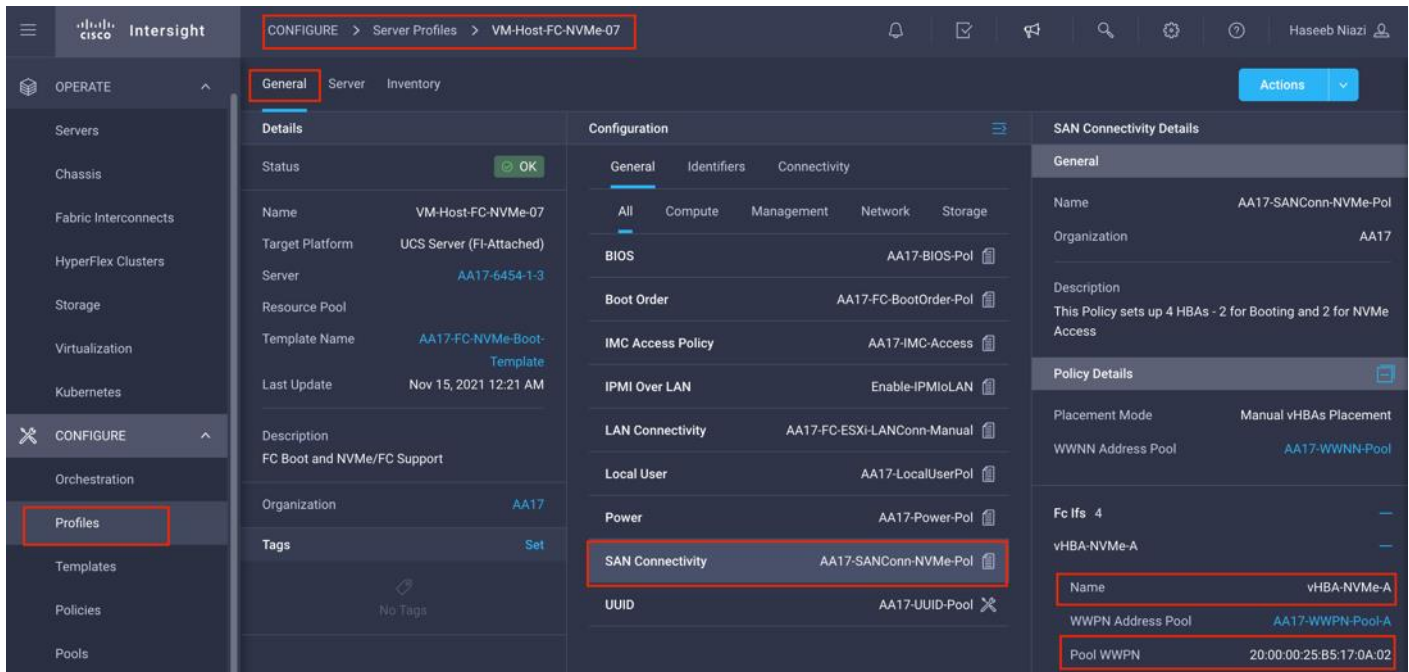
Obtain the WWPNs for NetApp FC LIFs (only for FC configuration)

Run the following commands on NetApp cluster management console:

```
network interface show -vserver Infra-SVM -data-protocol fcp
```

Obtain the WWPNs for UCS Server Profiles (only for FC configuration)

From the Intersight GUI, follow: **CONFIGURE > Profile**. Select **UCS Server Profile** and click on **[Server Profile Name]**. Under **General**, click **SAN Connectivity** and find the WWPN information for various vHBAs in the window on the right.



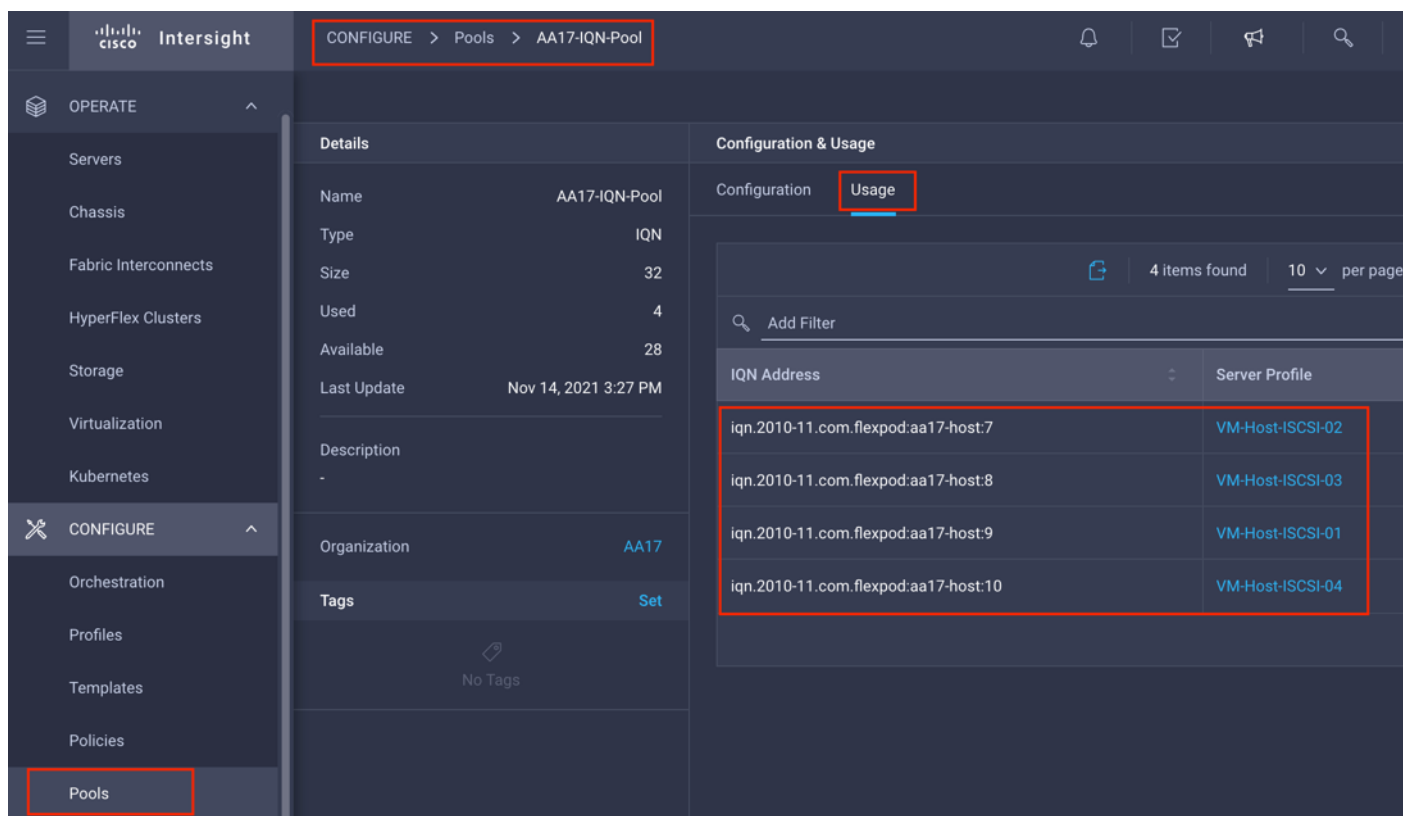
Obtain the IQN for NetApp Storage Virtual Machine (only for iSCSI configuration)

Run the following commands on NetApp cluster management console:

```
iscsi show -vserver Infra-SVM
```

Obtain the IQNs for UCS Server Profiles (only for iSCSI configuration)

From Intersight, go to: **Pools > [IQN Pool Name] > Usage** and find the IQN information for various servers:



Create Initiator Groups for FC Storage Access

To create initiator groups (igroups) by entering the following commands on NetApp cluster management console:

1. To access boot LUNs, following igroups for individual hosts are created:

```
lun igroup create -vserver Infra-SVM -igroup VM-Host-FC-01 -protocol fcp -ostype vmware -initiator <vm-host-infra-01-wwpna>, <vm-host-infra-01-wwpnb>

lun igroup create -vserver Infra-SVM -igroup VM-Host-FC-02 -protocol fcp -ostype vmware -initiator <vm-host-infra-02-wwpna>, <vm-host-infra-02-wwpnb>

lun igroup create -vserver Infra-SVM -igroup VM-Host-FC-03 -protocol fcp -ostype vmware -initiator <vm-host-infra-03-wwpna>, <vm-host-infra-03-wwpnb>
```

2. To view and verify the FC igroups just created, use the following command:

```
AA17-A400::> lun igroup show -vserver Infra-SVM -protocol fcp
Vserver  Igroup      Protocol OS Type  Initiators
-----
Infra-SVM VM-Host-FC-01
                fcp      vmware  20:00:00:25:b5:17:0a:00
                20:00:00:25:b5:17:0b:00
Infra-SVM VM-Host-FC-02
                fcp      vmware  20:00:00:25:b5:17:0a:01
                20:00:00:25:b5:17:0b:01
Infra-SVM VM-Host-FC-03
```

```
                fcp          vmware    20:00:00:25:b5:17:0a:03
                20:00:00:25:b5:17:0b:02
3 entries were displayed.
```

3. (Optional) To access a common datastore from all the hosts, a common igroup for all the servers can be created as follows:

```
lun igroup create -vserver Infra-SVM -igroup MGMT-Hosts -protocol fcp -ostype vmware -initiator <vm-host-
infra-01-wwpna>, <vm-host-infra-01-wwpnb>, <vm-host-infra-02-wwpna>, <vm-host-infra-02-wwpnb>, <vm-host-
infra-03-wwpna>, <vm-host-infra-03-wwpnb>
```

Create Initiator Groups for iSCSI Storage Access

1. To create initiator groups (igroups) by entering the following commands on NetApp cluster management console:

```
lun igroup create -vserver <infra-data-svm> -igroup VM-Host-iSCSI-01 -protocol iscsi -ostype vmware -
initiator <vm-host-infra-01-iqn>

lun igroup create -vserver <infra-data-svm> -igroup VM-Host-iSCSI-02 -protocol iscsi -ostype vmware -
initiator <vm-host-infra-02-iqn>

lun igroup create -vserver <infra-data-svm> -igroup VM-Host-iSCSI-03 -protocol iscsi -ostype vmware -
initiator <vm-host-infra-03-iqn>

lun igroup create -vserver <infra-data-svm> -igroup VM-Host-iSCSI-04 -protocol iscsi -ostype vmware -
initiator <vm-host-infra-04-iqn>
```

2. To view and verify the igroups just created, use the following command:

```
AA17-A400::> lun igroup show -vserver Infra-SVM -protocol iscsi
Vserver  Igroup      Protocol OS Type  Initiators
-----
Infra-SVM VM-Host-iSCSI-01
          iscsi      vmware  iqn.2010-11.com.flexpod:aa17-host:9
Infra-SVM VM-Host-iSCSI-02
          iscsi      vmware  iqn.2010-11.com.flexpod:aa17-host:7
Infra-SVM VM-Host-iSCSI-03
          iscsi      vmware  iqn.2010-11.com.flexpod:aa17-host:8
Infra-SVM VM-Host-iSCSI-04
          iscsi      vmware  iqn.2010-11.com.flexpod:aa17-host:10
4 entries were displayed.
```

3. (Optional) To access a common datastore from all the hosts, a common igroup for all the servers can be created as follows:

```
lun igroup create -vserver Infra-SVM -igroup MGMT-Hosts -protocol iscsi -ostype vmware -initiator < vm-host-
infra-01-iqn >, < vm-host-infra-02-iqn>, < vm-host-infra-03-iqn>, < vm-host-infra-04-iqn>
```

Map Boot LUNs to igroups (required only for FC configuration)

1. Map the boot LUNs to FC igroups, by entering the following commands on NetApp cluster management console:

```
lun mapping create -vserver Infra-SVM -path /vol/esxi_boot/VM-Host-Infra-01 -igroup VM-Host-FC-01 -lun-id 0
```

```
lun mapping create -vserver Infra-SVM -path /vol/esxi_boot/VM-Host-Infra-02 -igroup VM-Host-FC-02 -lun-id 0
lun mapping create -vserver Infra-SVM -path /vol/esxi_boot/VM-Host-Infra-03 -igroup VM-Host-FC-03 -lun-id 0
```

2. To verify the mapping was setup correctly, issue the following command:

```
lun mapping show -vserver Infra-SVM -protocol fcp
```

Map Boot LUNs to igroups (required only for iSCSI configuration)

1. Map the boot LUNs to FC igroups, by entering the following commands on NetApp cluster management console:

```
lun mapping create -vserver <infra-data-svm> -path /vol/esxi_boot/VM-Host-Infra-01 -igroup VM-Host-Infra-01 -lun-id 0
lun mapping create -vserver <infra-data-svm> -path /vol/esxi_boot/VM-Host-Infra-02 -igroup VM-Host-Infra-02 -lun-id 0
lun mapping create -vserver <infra-data-svm> -path /vol/esxi_boot/VM-Host-Infra-03 -igroup VM-Host-Infra-03 -lun-id 0
lun mapping create -vserver <infra-data-svm> -path /vol/esxi_boot/VM-Host-Infra-04 -igroup VM-Host-Infra-04 -lun-id 0
```

2. To verify the mapping was setup correctly, issue the following command:

```
lun mapping show -vserver Infra-SVM -protocol iscsi
```

VMware vSphere 7.0U2 Setup

VMware ESXi 7.0U2

This section provides detailed instructions for installing VMware ESXi 7.0 in a FlexPod environment. On successful completion of these steps, multiple ESXi hosts will be provisioned and ready to be added to VMware vCenter.

Several methods exist for installing ESXi in a VMware environment. These procedures focus on how to use the built-in keyboard, video, mouse (KVM) console and virtual media features in Cisco UCS Manager to map remote installation media to individual servers.

Download ESXi 7.0U2 from VMware

To download VMware ESXi ISO, follow these steps:

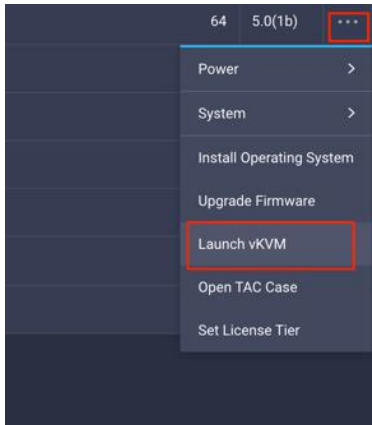
1. Click the following link: Cisco [Custom Image for ESXi 7.0 U2 Install ISO](#).
2. You will need a VMware user id and password on vmware.com to download this software.
3. Download the .iso file.

Log into Cisco Intersight and launch KVM

The Cisco Intersight KVM enables the administrators to begin the installation of the operating system (OS) through remote media. It is necessary to log into the Cisco Intersight to access KVM.

To access server KVM, follow these steps:

1. Log into Cisco Intersight.
2. From the main menu, click **Servers**.
3. Find the Server and click “...” to see more options
4. Click Launch vKVM.



5. Follow the prompts to ignore certificate workings (if any) and launch the HTML5 KVM console.
6. Repeat steps 1 - 5 to launch the HTML5 KVM console for all the servers.

Set Up VMware ESXi Installation

To prepare the server for the OS installation, follow these steps on **each** ESXi host:

1. In the KVM window, click **Virtual Media > vKVM-Mapped vDVD**.
2. Browse and select the **ESXi installer ISO image** file downloaded in the last step.
3. Click Map Drive.
4. Select **Macros > Static Macros > Ctrl + Alt + Delete** to reboot the Server if the server is showing shell prompt. If the server is shutdown, from Intersight, select “...” next to server and click **Power On**.
5. Monitor the server boot process in the KVM. Server should find the boot LUNs and begin to load the ESXi installer.



If the ESXi installer fails to load because the software certificates cannot be validated, reset the server, and when prompted, press F2 to go into BIOS and set the system time and date to current. The ESXi installer should load properly.

Install ESXi

To install VMware ESXi onto the bootable LUN of the UCS servers, follow these steps on **each** host:

1. After the ESXi installer is finished loading (from the last step), press **Enter** to continue with the installation.
2. Read and accept the end-user license agreement (EULA). Press **F11** to accept and continue.



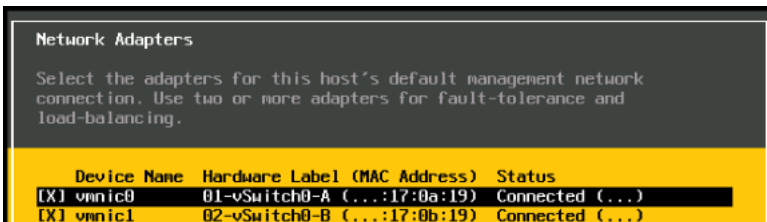
It may be necessary to map function keys as User Defined Macros under the Macros menu in the KVM console.

3. Choose the NetApp boot LUN that was previously set up as the installation disk for ESXi and press **Enter** to continue with the installation.
4. Choose the appropriate keyboard layout and press **Enter**.
5. Enter and confirm the root password and press **Enter**.
6. The installer issues a warning that the selected disk will be repartitioned. Press **F11** to continue with the installation.
7. After the installation is complete, click **Virtual Media** to unmap the installer ISO. Press **Enter** to reboot the server.

Set Up Management Networking for ESXi Hosts

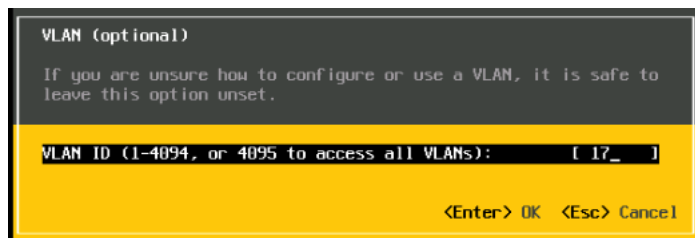
Adding a management network for each VMware host is required for managing the host. To configure ESXi host with access to the management network, follow these steps on **each** ESXi host:

1. After the server has finished rebooting, in the UCS KVM console, press **F2** to customize VMware ESXi.
2. Log in as root, enter the password set during installation, and press **Enter** to log in.
3. Use the down arrow key to choose **Troubleshooting Options** and press **Enter**.
4. Choose **Enable SSH** and press **Enter**.
5. Press **Esc** to exit the Troubleshooting Options menu.
6. Select the Configure Management Network option and press **Enter**.
7. Select Network Adapters and press **Enter**.
8. Using the spacebar, choose **vmnic1** in addition to the pre-selected **vmnic0**.



9. Press **Enter**.

10. Under **VLAN (optional)** enter the IB-MGMT VLAN and press **Enter**.



11. Choose IPv4 Configuration and press Enter.



When using DHCP to set the ESXi host networking configuration, setting up a manual IP address is not required.

12. Choose the **Set static IPv4 address and network configuration** option by using the arrow keys and space bar.

13. Under **IPv4 Address**, enter the IP address for managing the ESXi host.

14. Under **Subnet Mask**, enter the subnet mask.

15. Under **Default Gateway**, enter the default gateway.

16. Press **Enter** to accept the changes to the IP configuration.

17. Choose the **IPv6 Configuration** option and press **Enter**.

18. Using the spacebar, choose **Disable IPv6 (restart required)** and press **Enter**.

19. Choose the **DNS Configuration** option and press **Enter**.



If the IP address is configured manually, the DNS information must be provided.

20. Using the spacebar, choose Use the following DNS server addresses and hostname:

- Under **Primary DNS Server**, enter the IP address of the primary DNS server.
- Optional: Under **Alternate DNS Server**, enter the IP address of the secondary DNS server.
- Under **Hostname**, enter the fully qualified domain name (FQDN) for the ESXi host.
- Press **Enter** to accept the changes to the DNS configuration.
- Press **Esc** to exit the Configure Management Network submenu.
- Press **Y** to confirm the changes and reboot the ESXi host.

(Optional) Reset VMware ESXi Host VMkernel Port MAC Address

By default, the MAC address of the management VMkernel port vmk0 is the same as the MAC address of the Ethernet port it is placed on. If the ESXi host's boot LUN is remapped to a different server with different MAC addresses, a MAC address conflict will exist because vmk0 will retain the assigned MAC address unless the ESXi System Configuration is reset. To reset the MAC address of vmk0 to a random VMware-assigned MAC address, follow these steps:

1. From the ESXi console menu main screen, type **Ctrl-Alt-F1** to access the VMware console command line interface. In the UCSM KVM, Ctrl-Alt-F1 appears in the list of Static Macros.
2. Log in as **root**.
3. Type `esxcfg-vmknic -l` to get a detailed listing of interface vmk0. vmk0 should be a part of the "Management Network" port group. Note the IP address and netmask of vmk0.
4. To remove vmk0, type `esxcfg-vmknic -d "Management Network"`.
5. To re-add vmk0 with a random MAC address, type `esxcfg-vmknic -a -i <vmk0-ip> -n <vmk0-netmask> "Management Network"`.
6. Verify vmk0 has been re-added with a random MAC address by typing `esxcfg-vmknic -l`.
7. Tag vmk0 as the management interface by typing `esxcli network ip interface tag add -i vmk0 -t Management`.
8. When vmk0 was re-added, if a message pops up saying vmk1 was marked as the management interface, type `esxcli network ip interface tag remove -i vmk1 -t Management`.



Steps 9 through 13 are optional steps and only apply to ESXi hosts that support iSCSI boot.

9. If this VMware ESXi host is iSCSI booted, the vmk1, iScsiBootPG-A interface's MAC address can also be reset to a random, VMware-assigned MAC address.
10. Type `esxcfg-vmknic -l` to get a detailed listing of interface vmk1. vmk1 should be a part of the "iScsiBootPG-A" port group and should have a MAC address from the UCS MAC Pool. Note the IP address and netmask of vmk1.
11. To remove vmk1, type `esxcfg-vmknic -d "iScsiBootPG-A."`
12. To re-add vmk1 with a random MAC address, type `esxcfg-vmknic -a -i <vmk1-ip> -n <vmk1-netmask> -m 9000 "iScsiBootPG-A."`
13. Verify vmk1 has been re-added with a random MAC address by typing `esxcfg-vmknic -l`.

Exit the ESXi host configuration:

14. Type `exit` to log out of the command line interface.

15. Type **Ctrl-Alt-F2** to return to the ESXi console menu interface.

Install Cisco VIC Drivers and NetApp NFS Plug-in for VAAI

Download the offline bundle for the Cisco VIC nfnic driver and the NetApp NFS Plug-in for VMware VAAI to the Management workstation:

- Download the ISO Image of UCS related VMware drivers only from:
[https://software.cisco.com/download/home/286329080/type/283853158/release/5.0\(1a\)](https://software.cisco.com/download/home/286329080/type/283853158/release/5.0(1a)).
Mount ISO image and follow Storage > Cisco > VIC > ESXi_7.0U2 > nfnic_5.0.0.15 and copy the Cisco-nfnic_5.0.0.15-1OEM.700.1.0.15843807_18697950.zip file.
- NetApp NFS Plug-in for VMware VAAI 2.0 (NetAppNasPluginV2.0.zip) from
<https://mysupport.netapp.com/site/products/all/details/nfsplugin-vmware-vaai/downloads-tab/download/61278/2.0>



Cisco VIC nfnic version 1.0.35.0 is already included in the Cisco Custom ISO for VMware vSphere version 7.0.2.



Consult the [Cisco UCS Hardware Compatibility List](#) and the [NetApp Interoperability Matrix Tool](#) to determine latest supported combinations of firmware and software.

To install VMware VIC Drivers and the NetApp NFS Plug-in for VMware VAAI on the ESXi hosts, follow these steps:

1. Using an SCP program, copy the two bundles referenced above to the `/tmp` directory on each ESXi host.
2. SSH to each VMware ESXi host and log in as **root**.
3. Run the following commands on each host:

```
esxcli software component apply -d /tmp/Cisco-nfnic_5.0.0.15-1OEM.700.1.0.15843807_18697950.zip
esxcli software vib install -d /tmp/NetAppNasPluginV2.0.zip
reboot
```

4. After reboot, SSH back into each host and use the following commands to ensure the correct version are installed:

```
esxcli software component list | grep nfnic
esxcli software vib list | grep NetApp
```

FlexPod VMware ESXi Configuration for first ESXi host

In this procedure, you're only setting up the first ESXi host. The remaining hosts will be added to vCenter and setup from the vCenter.

To log into the first ESXi host using the VMware Host Client, follow these steps.

1. Open a web browser and navigate to the first ESXi server's management IP address.
2. Enter **root** as the User name.
3. Enter the **<root password>**.
4. Click **Log in** to connect.
5. Decide whether to join the VMware Customer Experience Improvement Program or not and click **OK**.

Set Up VMkernel Ports and Virtual Switch


To set up the VMkernel ports and the virtual switches on the first ESXi host, follow these steps:

1. From the Host Client Navigator, choose **Networking**.
2. In the center pane, choose the **Virtual switches** tab.
3. Highlight the **vSwitch0** line.
4. Click Edit settings.
5. Change the **MTU** to 9000.
6. Expand NIC teaming.
7. In the Failover order section, choose **vmnic1** and click **Mark active**.
8. Verify that vmnic1 now has a status of Active.
9. Click **Save**.
10. Choose **Networking**, then choose the **Port groups** tab.
11. In the center pane, right-click **VM Network** and choose **Edit settings**.
12. Name the port group **IB_MGMT**. Set the VLAN ID to **<IB-MGMT-VLAN>** (for example, 17).



(Optional) The IB-MGMT VLAN can be set as the native VLAN for the vSwitch0 vNIC templates and the port group's VLAN ID can be set to 0.

13. Click **Save** to finalize the edits for the IB-MGMT Network port group.
14. At the top, choose the **VMkernel NICs** tab.
15. Click Add VMkernel NIC.
16. For New port group, enter **VMkernel-Infra-NFS**.
17. For Virtual switch, choose **vSwitch0**.
18. Enter **<infra-nfs-vlan-id>** (for example, 3017) for the VLAN ID.
19. Change the MTU to **9000**.
20. Choose **Static IPv4 settings** and expand IPv4 settings.
21. Enter the NFS IP address and netmask.
22. Leave TCP/IP stack set at Default TCP/IP stack and do not choose any of the Services.
23. Click **Create**.
24. Choose the **Virtual Switches** tab, then **vSwitch0**. The properties for vSwitch0 should be similar to the following screenshot:



vSwitch0
 Type: Standard vSwitch
 Port groups: 3
 Uplinks: 2

Standard vSwitch

3

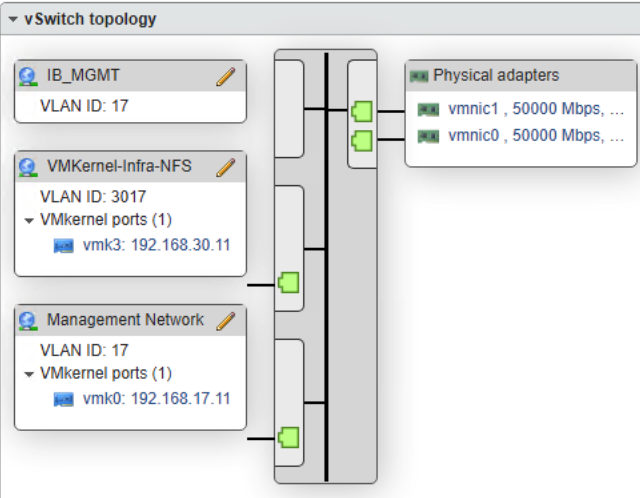
2

vSwitch Details	
MTU	9000
Ports	5374 (5352 available)
Link discovery	Listen / Cisco discovery protocol (CDP)
Attached VMs	0 (0 active)
Beacon interval	1

NIC teaming policy	
Notify switches	Yes
Policy	Route based on originating port ID
Reverse policy	Yes
Failback	Yes

▶ Security policy

▶ Shaping policy



vSwitch topology

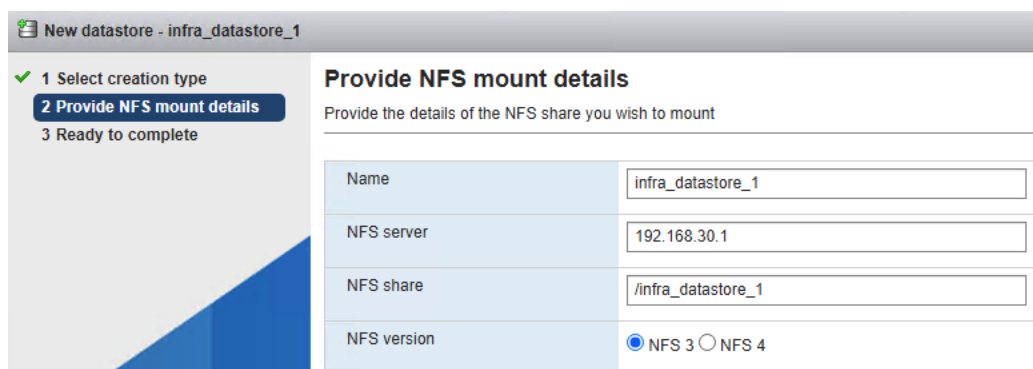
- IB_MGMT (VLAN ID: 17)
- VMkernel-Infra-NFS (VLAN ID: 3017)
 - VMkernel ports (1)
 - vmk3: 192.168.30.11
- Management Network (VLAN ID: 17)
 - VMkernel ports (1)
 - vmk0: 192.168.17.11

Physical adapters: vmnic1, 50000 Mbps, ...; vmnic0, 50000 Mbps, ...

Mount Datastores

To mount the required datastores, follow these steps on the first ESXi host:

1. From the Web Navigator, choose **Storage**.
2. In the center pane, choose the **Datastores** tab.
3. In the center pane, choose **New Datastore** to add a new datastore.
4. In the New datastore popup, choose **Mount NFS datastore** and click **Next**.
5. Enter `infra_datastore_1` for the datastore name and IP address of NetApp nfs-lif-01 LIF for the NFS server. Enter `/infra_datastore_1` for the NFS share. Select the NFS version. Click **Next**.



Provide NFS mount details	
Provide the details of the NFS share you wish to mount	
Name	infra_datastore_1
NFS server	192.168.30.1
NFS share	/infra_datastore_1
NFS version	<input checked="" type="radio"/> NFS 3 <input type="radio"/> NFS 4

6. Review information and click **Finish**.
7. The datastore should now appear in the datastore list.
8. In the center pane, choose **New Datastore** to add a new datastore.
9. In the New datastore popup, choose **Mount NFS datastore** and click **Next**.
10. Enter `infra_datastore_2` for the datastore name and IP address of NetApp nfs-lif-02 LIF for the NFS server. Enter `/infra_datastore_2` for the NFS share. Select the NFS version. Click **Next**.
11. Click **Finish**. The datastore should now appear in the datastore list.
12. In the center pane, choose **New Datastore** to add a new datastore.
13. In the New datastore popup, choose **Mount NFS datastore** and click **Next**.
14. Enter `infra_swap` for the datastore name and IP address of NetApp nfs-lif-01 LIF for the NFS server. Enter `/infra_swap` for the NFS share. Select the NFS version. Click **Next**.
15. Click **Finish**. The datastore should now appear in the datastore list.

Configure NTP Server

To configure Network Time Protocol (NTP) on the first ESXi host, follow these steps:

1. From the Web Navigator, choose **Manage**.
2. In the center pane, choose **System > Time & date**.
3. Click Edit NTP Settings.
4. Select Use Network Time Protocol (enable NTP client).
5. Use the drop-down list to choose **Start and stop with host**.
6. Enter the NTP server IP address(es) in the NTP servers.

7. Click **Save** to save the configuration changes.
8. Select the **Services** tab.
9. Right-click **ntpd** and choose **Start**.
10. **System > Time & date** should now show “Running” for the NTP service status.


System	
Advanced settings	✎ Edit NTP Settings ✎ Edit PTP Settings 🔄 Refresh ⚙️ Actions
Autostart	Current date and time Thursday, December 02, 2021, 06:06:32 UTC
Swap	NTP service status Running
Time & date	NTP servers 1. 10.81.72.17

Configure ESXi Host Swap

To configure host swap, follow these steps on the first ESXi host:

1. From the Web Navigator, choose **Manage**.

2. In the center pane, choose **System > Swap**.
3. Click Edit settings.
4. Use the drop-down list to choose **infra_swap**. Leave all other settings unchanged.



Edit swap configuration	
Enabled	<input checked="" type="radio"/> Yes <input type="radio"/> No
Datastore	infra_swap
Local swap enabled	<input checked="" type="radio"/> Yes <input type="radio"/> No
Host cache enabled	<input checked="" type="radio"/> Yes <input type="radio"/> No

Save Cancel

5. Click **Save** to save the configuration changes.

Configure Host Power Policy

To configure the host power policy on the first ESXi host, follow these steps on the host:



Implementation of this policy is recommended in Performance Tuning Guide for Cisco UCS M6 Servers: <https://www.cisco.com/c/en/us/products/collateral/servers-unified-computing/ucs-b-series-blade-servers/performance-tuning-guide-ucs-m6-servers.html> for maximum VMware ESXi performance. This policy can be adjusted based on customer requirements.

1. From the Web Navigator, choose **Manage**.
2. In the center pane, choose **Hardware > Power Management**.
3. Click Change policy.
4. Select **High performance** and click **OK**.

Edit Power Policy Settings | 192.168.17.11



- High performance
Do not use any power management features
- Balanced
Reduce energy consumption with minimal performance compromise
- Low power
Reduce energy consumption at the risk of lower performance
- Custom
User-defined power management policy


CANCEL


OK


Set Up iSCSI VMkernel Ports and Virtual Switch (required only for iSCSI configuration)

This configuration section only applies to iSCSI ESXi hosts. To setup VMkernel ports and virtual switches on ESXi hosts on VM-Host-Infra-01, follow these steps:

1. From the Web Navigator, click **Networking**.
2. In the center pane, choose the **Virtual switches** tab.
3. Highlight the **iScsiBootvSwitch** line.
4. Click Edit settings.
5. Change the MTU to **9000**.
6. Click **Save** to save the changes to iScsiBootvSwitch.
7. Choose Add standard virtual switch.
8. Name the switch **vSwitch1**.
9. Change the MTU to **9000**.
10. From the drop-down list select **vmnic5 for Uplink 1**.

 Add standard virtual switch - vSwitch1

 Add uplink

vSwitch Name	<input type="text" value="vSwitch1"/>
MTU	<input type="text" value="9000"/>
Uplink 1	<input type="text" value="vmnic5 - Up, 50000 mbps"/> 
▶ Link discovery	Click to expand
▶ Security	Click to expand

11. Choose **Add** to add vSwitch1.

12. In the center pane, choose the **VMkernel NICs** tab.

13. Highlight the **iScsiBootPG** line.

14. Click Edit settings.

15. Change the MTU to **9000**.

16. Expand **IPv4 Settings** and enter a unique IP address in the Infra-iSCSI-A subnet but outside of the Cisco UCS iSCSI-IP-Pool-A.



It is recommended to enter a unique IP address for this VMkernel port to avoid any issues related to IP Pool reassignments in Cisco UCS.

Edit settings - vmk1	
Port group	iScsiBootPG
MTU	9000
IP version	IPv4 only
▼ IPv4 settings	
Configuration	<input type="radio"/> DHCP <input checked="" type="radio"/> Static
Address	192.168.31.11
Subnet mask	255.255.255.0
TCP/IP stack	Default TCP/IP stack
Services	<input type="checkbox"/> vMotion <input type="checkbox"/> Provisioning <input type="checkbox"/> Fault tolerance logging <input type="checkbox"/> Management <input type="checkbox"/> Replication <input type="checkbox"/> NFC replication
<input type="button" value="Save"/> <input type="button" value="Cancel"/>	

17. Click **Save** to save the changes to iScsiBootPG VMkernel NIC.

18. Choose Add VMkernel NIC.

19. For New port group, enter **iScsiBootPG-B**.

20. For Virtual switch, from the drop-down list choose vSwitch1.

21. Change the MTU to **9000**.

22. For IPv4 settings, select **Static**.

23. Expand IPv4 Settings and enter a unique IP address in the Infra-iSCSI-B subnet but outside of the Cisco UCS iSCSI-IP-Pool-B.

24. Click **Create** to complete creating the VMkernel NIC.

25. In the center pane, choose the **Port groups** tab.

26. Highlight the **iScsiBootPG** line.

27. Click Edit settings.

28. Change the Name to **iScsiBootPG-A**.

-
29. Click **Save** to complete editing the port group name.
 30. On the left choose **Storage**, then in the center pane choose the **Adapters** tab.
 31. Select **vmhba64 Software iSCSI** to configure software iSCSI for the host and click **Configure iSCSI**.
 32. In the Configure iSCSI window, under Dynamic targets, click **Add dynamic target**.
 33. Choose **Click to add address** and enter the IP address of iscsi-lif-01a from Infra-SVM. Press **Enter**.
 34. Repeat steps 32-33 to add the IP addresses for iscsi-lif-02a, iscsi-lif-01b, and iscsi-lif-02b.
 35. Click **Save** configuration.
 36. Click **Configure iSCSI** again open configuration window for iSCSI software adapter.
 37. Verify that four static targets and four dynamic targets are listed for the host.

Configure iSCSI - vmhba64

▶ Name & alias: iqn.2010-11.com.flexpod:aa17-host:9 (iscsi_vmk)

▶ CHAP authentication: Do not use CHAP

▶ Mutual CHAP authentication: Do not use CHAP

▶ Advanced settings: Click to expand

Network port bindings: Add port binding Remove port binding

VMkernel NIC Port group IPv4 address

Static targets: Add static target Remove static target Edit settings Search

Target	Address	Port
iqn.1992-08.com.netapp:sn.63144a05ad1211eb8a7...	192.168.31.1	3260
iqn.1992-08.com.netapp:sn.63144a05ad1211eb8a7...	192.168.32.2	3260
iqn.1992-08.com.netapp:sn.63144a05ad1211eb8a7...	192.168.31.2	3260
iqn.1992-08.com.netapp:sn.63144a05ad1211eb8a7...	192.168.32.1	3260

Dynamic targets: Add dynamic target Remove dynamic target Edit settings Search

Address	Port
192.168.31.1	3260
192.168.31.2	3260
192.168.32.1	3260
192.168.32.2	3260

Save configuration Cancel

38. Click **Cancel** to close the window.



If the host shows an alarm stating that connectivity with the boot disk was lost, place the host in Maintenance Mode and reboot the host.

VMware vCenter 7.0U2c

The procedures in the following subsections provide detailed instructions for installing the VMware vCenter 7.0U2c Server Appliance in a FlexPod environment.

Download vCenter 7.0U2c from VMware

To download vCenter 7.0U2c, follow these steps:

1. Click the following link:

<https://customerconnect.vmware.com/downloads/details?downloadGroup=VC70U2C&productId=974&rPId=78220> and download the VMware-VCSA-all-7.0.2-18356314.iso.

-
2. You will need a VMware user id and password on vmware.com to download this software.

Install the VMware vCenter Server Appliance

The VCSA deployment consists of 2 stages: installation and configuration. To install the VMware vCenter virtual machine, follow these steps:

1. Locate and copy the **VMware-VCSA-all-7.0.2-18356314.iso** file to the desktop of the management workstation. This ISO is for the VMware vSphere 7.0 U2 vCenter Server Appliance.
2. Mount the ISO image as a disk on the management workstation. (For example, with the Mount command in Windows Server 2012 and above).
3. In the mounted disk directory, navigate to the **vcsa-ui-installer > win32** directory and double-click `installer.exe`. The vCenter Server Appliance Installer wizard appears.
4. Click **Install** to start the vCenter Server Appliance deployment wizard.
5. Click **NEXT** in the Introduction section.
6. Read and accept the license agreement and click **NEXT**.
7. In the “vCenter Server deployment target” window, enter the FQDN or IP address of the destination host, User name (root) and Password. Click **NEXT**.



Installation of vCenter on a separate existing management infrastructure is recommended. If a separate management infrastructure is not available, customers can choose the recently configured first ESXi host as an installation target.

8. Click **YES** to accept the certificate.
9. Enter the Appliance VM name and password details shown in the “Set up vCenter Server VM” section. Click **NEXT**.
10. In the “Select deployment size” section, choose the Deployment size and Storage size. For example, choose “Small” and “Default.” Click **NEXT**.
11. Select the datastore (for example, `infra_datastore_02`) for storage. Click **NEXT**.
12. In the Network Settings section, configure the following settings:
 - a. Select a Network: **IB-MGMT Network**



It is important that the vCenter VM stay on the IB-MGMT Network on vSwitch0 and not moved to a vDS. If vCenter is moved to a vDS and the virtual environment is completely shut down and then brought back up, trying to bring up vCenter on a different host than the one it was running

on before the shutdown, will cause problems with the network connectivity. With the vDS, for a virtual machine to move from one host to another, vCenter must be up and running to coordinate the move of the virtual ports on the vDS. If vCenter is down, the port move on the vDS cannot occur correctly. Moving vCenter to a different host on vSwitch0 does not require vCenter to already be up and running.

- b. IP version: **IPV4**
- c. IP assignment: **static**
- d. FQDN: <**vcenter-fqdn**>
- e. IP address: <**vcenter-ip**>
- f. Subnet mask or prefix length: <**vcenter-subnet-mask**>
- g. Default gateway: <**vcenter-gateway**>
- h. DNS Servers: <**dns-server1**>,<**dns-server2**>

13. Click **NEXT**.

14. Review all values and click **FINISH** to complete the installation.



The vCenter Server appliance installation will take a few minutes to complete.

15. When Stage 1, Deploy vCenter Server, is complete, Click **CONTINUE** to proceed with stage 2.

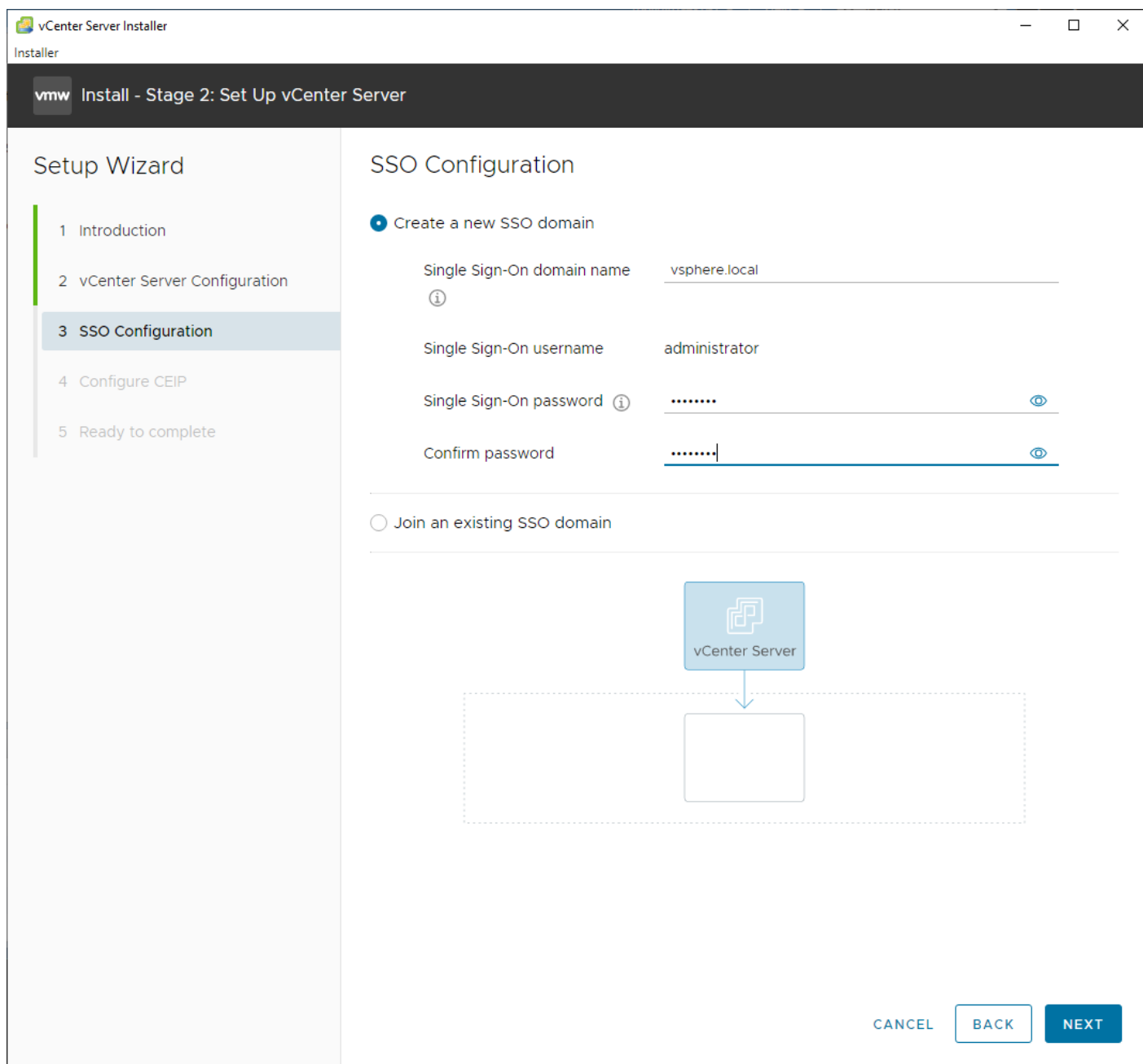
16. Click **NEXT**.

17. In the vCenter Server configuration window, configure these settings:

- a. Time Synchronization Mode: **Synchronize time with NTP servers.**
- b. NTP Servers: **NTP server IP addresses.**
- c. SSH access: **Enabled.**

18. Click **NEXT**.

19. Complete the SSO configuration as shown below (or according to your organization's security policies):



20. Click **NEXT**.

21. Decide whether to join VMware's Customer Experience Improvement Program (CEIP).

22. Click **NEXT**.

23. Review the configuration and click **FINISH**.

24. Click **OK**.



vCenter Server setup will take a few minutes to complete and Install - Stage 2 with show Complete

25. Click **CLOSE**. Eject or unmount the VCSA installer ISO.

Verify vCenter CPU Settings

If a vCenter deployment size of Small or larger was selected in the vCenter setup, it is possible that the VCSA's CPU setup does not match the Cisco UCS server CPU hardware configuration. Cisco UCS X210c M6 and B200 M6 servers are 2-socket servers. During this validation, the Small deployment size was selected and vCenter was setup for a 4-socket server. This setup can cause issues in the VMware ESXi cluster Admission Control. To resolve the Admission Control issue, follow these steps:

1. Open a web browser on the management workstation and navigate to vCenter or ESXi server where vCenter appliance was deployed and login.
2. Click the **vCenter VM**, right-click and choose **Edit settings**.
3. In the **Edit settings** window, expand CPU and check the value of Sockets.

Virtual Hardware VM Options

▼ CPU	2	▼
Cores per Socket	1	▼ Sockets: 2
CPU Hot Plug	<input checked="" type="checkbox"/> Enable CPU Hot Add	

4. If the number of Sockets match the server configuration, click **Cancel**.
5. If the number of Sockets does not match the server configuration, it will need to be adjusted:
6. Right-click the vCenter VM and choose **Guest OS > Shut down**. Click **Yes** on the confirmation.
7. When vCenter is shut down, right-click the vCenter VM and choose **Edit settings**.
8. In the Edit settings window, expand CPU and change the Cores per Socket value to make the Sockets value equal to the server configuration.
9. Click **Save**.

10. Right-click the vCenter VM and choose **Power > Power on**. Wait approximately 10 minutes for vCenter to come up.

Setup VMware vCenter Server

To setup the VMware vCenter Server, follow these steps:

1. Using a web browser, navigate to <https://<vcenter-ip-address>:5480>. Navigate security screens.
2. Log into the **VMware vCenter Server Management** interface as **root** with the root password set in the vCenter installation.
3. In the menu on the left, choose **Time**.
4. Choose **EDIT** to the right of Time zone.
5. Select the appropriate Time zone and click **SAVE**.
6. In the menu on the left select **Administration**.
7. According to your Security Policy, adjust the settings for the root user and password.
8. In the menu on the left choose **Update**.
9. Follow the prompts to stage and install any available vCenter updates.
10. In the upper right-hand corner of the screen, choose **root > Logout** to logout of the Appliance Management interface.
11. Using a web browser, navigate to <https://<vcenter-ip-address>> and navigate through security screens.



With VMware vCenter 7.0 and above, the use of the vCenter FQDN is required.

12. Choose LAUNCH VSPHERE CLIENT (HTML5).



The VMware vSphere HTML5 Client is the only option in vSphere 7. All the old clients have been deprecated.

13. Log in using the Single Sign-On username (administrator@vsphere.local) and password created during the vCenter installation. Dismiss the Licensing warning.

Add AD User Authentication to vCenter (Optional)

To add an AD user authentication to the vCenter, follow these steps:

-
1. In the **AD Infrastructure**, using the Active Directory Users and Computers tool, setup a Domain Administrator user with a user name such as flexadmin (FlexPod Admin).
 2. Connect to <https://<vcenter-ip>> and choose LAUNCH VSPHERE CLIENT (HTML5).
 3. Log in as **Administrator@vsphere.local** (or the SSO user set up in vCenter installation) with the corresponding password.
 4. Under **Menu**, choose **Administration**. In the list on the left, under **Single Sign On**, choose **Configuration**.
 5. In the center pane, under **Configuration**, choose the **Identity Provider** tab.
 6. In the list under **Type**, select **Active Directory Domain**.
 7. Choose **JOIN AD**.
 8. Fill in the AD domain name, the Administrator user, and the domain Administrator password. Do not fill in an Organizational unit. Click **JOIN**.
 9. Click Acknowledge.
 10. In the list on the left under **Deployment**, choose **System Configuration**. Choose the radio button to choose the vCenter, then choose **REBOOT NODE**.
 11. Input a reboot reason and click **REBOOT**. The reboot will take approximately 10 minutes for full vCenter initialization.
 12. Log back into the vCenter vSphere HTML5 Client as Administrator@vsphere.local.
 13. Under **Menu**, choose **Administration**. In the list on the left, under **Single Sign On**, choose **Configuration**.
 14. In the center pane, under **Configuration**, choose **the Identity Provider** tab. Under **Type**, select **Identity Sources**. Click **ADD**.
 15. Make sure Active Directory (Integrated Windows Authentication) is selected, your Windows Domain name is listed and Use machine account is selected. Click **ADD**.
 16. In the list select the **Active Directory (Integrated Windows Authentication) Identity** source type. If desired, select SET AS DEFAULT and click **OK**.
 17. On the left under Access Control, select Global Permissions.
 18. In the center pane, click the **+** sign to add a Global Permission.
 19. In the **Add Permission** window, choose your AD domain for the Domain.

20. On the User/Group line, enter either the FlexPod Admin username or the Domain Admins group. Leave the Role set to Administrator. Check the box for **Propagate to children**.



The FlexPod Admin user was created in the Domain Admins group. The selection here depends on whether the FlexPod Admin user will be the only user used in this FlexPod. If additional users will be added later, by selecting the Domain Admins group, any user placed in that AD Domain group will be able to login to vCenter as an Administrator.

21. Click **OK** to add the selected User or Group. The user or group should now appear in the Global Permissions list with the Administrator role.

22. Log out and log back into the vCenter HTML5 Client as the FlexPod Admin user. You will need to add the domain name to the user, for example, flexadmin@domain.

vCenter - Initial Configuration

1. In the center pane, choose **ACTIONS > New Datacenter**.
2. Type **FlexPod-DC** in the Datacenter name field.
3. Click **OK**.
4. Expand the **vCenter**.
5. Right-click the datacenter FlexPod-DC in the list in the left pane. Choose **New Cluster...**
6. Provide a name for the cluster (for example, AA17-Cluster).
7. Turn on **DRS** and **vSphere HA**. Do not turn on vSAN.

New Cluster

1 Basics

2 Review

Basics	
Name	AA17-Cluster
Location	FlexPod-DC
vSphere DRS	<input checked="" type="checkbox"/>
vSphere HA	<input checked="" type="checkbox"/>
vSAN	<input type="checkbox"/>

8. Click **NEXT** and then click **FINISH** to create the new cluster.

9. Right-click the cluster and choose **Settings**.

-
10. Choose **Configuration > General** in the list located and click **EDIT**.
 11. Choose Datastore specified by host for the Swap file location and click **OK**.
 12. Right-click the cluster and select **Add Hosts**.
 13. In the IP address or FQDN field, enter either the IP address or the FQDN of the first VMware ESXi host. Enter **root** as the Username and the root password. Click **NEXT**.
 14. In the **Security Alert** window, choose the host and click **OK**.
 15. Verify the Host summary information and click **NEXT**.
 16. Ignore warnings about the host being moved to Maintenance Mode and click **FINISH** to complete adding the host to the cluster.



The added ESXi host will have Warnings that the ESXi Shell and SSH have been enabled. These warnings can be suppressed. The host will also have a TPM Encryption Key Recovery alert that can be reset to green.

17. In the list, right-click the added ESXi host and choose **Settings**.
18. In the center pane under **Virtual Machines**, choose **Swap File location**.
19. On the right, click **EDIT**.
20. Because of a known issue with the vCenter UI, you will need to use the TAB key to move the cursor to the first datastore in the datastore list. Then use the arrow keys to move the highlight to the infra_swap datastore. Once the infra_swap datastore is highlighted, use the spacebar to select it and click **OK**.

Edit Swap File Location | 192.168.17.11



Select a location to store the swap files.

Virtual machine directory

Store the swap files in the same directory as the virtual machine.

Use a specific datastore

Store the swap files in the specified datastore. If not possible, store the swap files in the same directory as the virtual machine. Using a datastore that is not visible to both hosts during vMotion might affect the vMotion performance for the affected virtual machines.

	Name	Capacity	Provisioned	Free Space	Type	Thin Provisioned
<input checked="" type="radio"/>	Infra_Swap_DS	300 GB	575.39 MB	299.44 GB	NFS	Supported
<input type="radio"/>	NX_NFS_DS_01	500 GB	4.27 GB	495.73 GB	NFS	Supported
<input type="radio"/>	infra_datastore...	1 TB	557.46 GB	1005.22 GB	NFS	Supported
<input type="radio"/>	infra_datastore_1	1 TB	798.07 GB	950.36 GB	NFS	Supported

4 items

21. In the center pane under **Storage**, click **Storage Devices**. Make sure the NETAPP Fibre Channel Disk LUN 0 or NETAPP iSCSI Disk LUN 0 is selected.

22. Choose the **Paths** tab.

23. Ensure that 4 paths appear, two of which should have the status Active (I/O). The output below shows the paths for an iSCSI LUN.

Storage Devices

REFRESH ATTACH DETACH RENAME TURN ON LED TURN OFF LED ERASE PARTITIONS ...

<input type="checkbox"/>	Name	LUN
<input checked="" type="checkbox"/>	NETAPP iSCSI Disk (naa.600a0980383146514324523637542d77)	0
<input type="checkbox"/>	Local ATA Disk (t10.ATA_____Micron_5300_MTFDDAV240TDS_____MSA24220AW...	0
<input type="checkbox"/>	Local ATA Disk (t10.ATA_____Micron_5300_MTFDDAV240TDS_____MSA24220AW...	0

1 EXPORT 4 items

Properties Paths Partition Details

<input type="radio"/>	Runtime Name	Status	Target	Name	Preferred
<input checked="" type="radio"/>	vmhba64:CO:T0:LO	Active (I/O)	iqn.1992-08.com.netapp:sn...	vmhba64:CO:T0:LO	
<input type="radio"/>	vmhba64:C3:T0:LO	Active (I/O)	iqn.1992-08.com.netapp:sn...	vmhba64:C3:T0:LO	
<input type="radio"/>	vmhba64:C2:T0:LO	Active	iqn.1992-08.com.netapp:sn...	vmhba64:C2:T0:LO	
<input type="radio"/>	vmhba64:C1:T0:LO	Active	iqn.1992-08.com.netapp:sn...	vmhba64:C1:T0:LO	

EXPORT 4 items

FlexPod VMware vSphere Distributed Switch (vDS)

This section provides detailed procedures for setting up VMware vDS in vCenter. Based on the VLAN configuration in Intersight, a vMotion, and a VM-Traffic port group will be added to the vDS. Any additional VLAN-based port groups added to the vDS would require changes in Intersight and the Cisco Nexus 9K switches.

In this document, the infrastructure ESXi management VMkernel ports, the In-Band management interfaces including the vCenter management interface, and the infrastructure NFS VMkernel ports are left on vSwitch0 to facilitate bringing the virtual environment back up in the event it needs to be completely shut down. The vMotion VMkernel ports are moved to the vDS to allow for future QoS support. The vMotion port group is also pinned to Cisco UCS fabric B and pinning configuration in vDS ensures consistency across all ESXi hosts.

Configure the VMware vDS in vCenter

To configure the vDS, follow these steps:

1. After logging into the VMware vSphere HTML5 Client, choose **Networking** under Menu.
2. Right-click the FlexPod-DC datacenter and choose **Distributed Switch > New Distributed Switch**.
3. Give the Distributed Switch a descriptive name (for example, AA17_App_DVS) and click **NEXT**.
4. Make sure version 7.0.2 - ESXi 7.0.2 and later is selected and click **NEXT**.

-
5. Change the Number of uplinks to 2. If VMware Network I/O Control is to be used for Quality of Service, leave Network I/O Control Enabled. Otherwise, Disable Network I/O Control. Enter VM-Traffic for the Port group name. Click **NEXT**.
 6. Review the information and click **FINISH** to complete creating the vDS.
 7. Expand the FlexPod-DC datacenter and the newly created vDS. Click the newly created vDS.
 8. Right-click the VM-Traffic port group and click **Edit Settings**.
 9. Choose **VLAN**.
 10. Choose **VLAN** for VLAN type and enter the VM-Traffic VLAN ID (for example, 172). Click **OK**.
 11. Right-click the vDS and choose **Settings > Edit Settings**.
 12. In the Edit Settings window, choose the **Advanced** tab.
 13. Change the MTU to **9000**. The Discovery Protocol can optionally be changed to Link Layer Discovery Protocol and the Operation to Both. Click **OK**.

General **Advanced** Uplinks

MTU (Bytes)

Multicast filtering mode

Discovery protocol

Type

Operation

Administrator contact

Name

Other details

14. To create the vMotion port group, right-click the vDS, select **Distributed Port Group > New Distributed Port Group**.
15. Enter VMKernel-vMotion as the name and click **NEXT**.
16. Set the VLAN type to **VLAN**, enter the VLAN ID used for vMotion (for example, 3317), check the box for Customize default policies configuration, and click **NEXT**.
17. Leave the Security options set to Reject and click **NEXT**.
18. Leave the Ingress and Egress traffic shaping options as Disabled and click **NEXT**.
19. Select Uplink 1 from the list of Active uplinks and click MOVE DOWN twice to place Uplink 1 in the list of Standby uplinks. This will pin all vMotion traffic to UCS Fabric Interconnect B except when a failure occurs.

New Distributed Port Group

- 1 Name and location
- 2 Configure settings
- 3 Security
- 4 Traffic shaping
- 5 Teaming and failover
- 6 Monitoring
- 7 Miscellaneous
- 8 Ready to complete

Teaming and failover ✕

Controls load balancing, network failure detection, switches notification, failback, and uplink failover order.

Load balancing	Route based on originating virtual port ▾
Network failure detection	Link status only ▾
Notify switches	Yes ▾
Failback	Yes ▾

Failover order ⓘ

MOVE UP
MOVE DOWN
SELECT ALL
DESELECT ALL

Active uplinks

Uplink 2

Standby uplinks

Uplink 1

Unused uplinks

CANCEL
BACK
NEXT

20. Click **NEXT**.

21. Leave NetFlow disabled and click **NEXT**.

22. Leave Block all ports set as **No** and click **NEXT**.

23. Confirm the options and click **FINISH** to create the port group.

24. Right-click the vDS and choose **Add and Manage Hosts**.

25. Make sure Add hosts is selected and click **NEXT**.

26. Click the green + sign to add new hosts. Choose the first ESXi host and click **OK**. Click **NEXT**.

27. Select vmnic2 and click **Assign uplink**. Choose Uplink 1 and click **OK**.

28. Select vmnic3 and click **Assign uplink**. Choose Uplink 2 and click **OK**.



It is important to assign the uplinks as shown below. This allows the port groups to be pinned to the appropriate Cisco UCS fabric.

vDS0 - Add and Manage Hosts

- ✓ 1 Select task
- ✓ 2 Select hosts
- 3 Manage physical adapters**
- 4 Manage VMkernel adapt...
- 5 Migrate VM networking
- 6 Ready to complete

Manage physical adapters

Add or remove physical network adapters to this distributed switch.

Assign uplink Unassign adapter View settings

Host/Physical Network Adapters	In Use by Switch	Uplink	Uplink Port Group
nx-esxi-1.flexpod.cisco.com			
On this switch			
vmnic2 (Assigned)	--	Uplink 1	vDS0-DVUplinks-...
vmnic3 (Assigned)	--	Uplink 2	vDS0-DVUplinks-...
On other switches/unclaimed			
vmnic0	vSwitch0	--	--
vmnic1	vSwitch0	--	--

CANCEL

BACK

NEXT

29. Click **NEXT**.

30. Do not migrate any VMkernel ports and click **NEXT**.

31. Do not migrate any virtual machine networking ports. Click **NEXT**.

32. Click **FINISH** to complete adding the ESXi host to the vDS.

33. Select **Hosts and Clusters** under Menu and select the first ESXi host. In the center pane, select the **Configure** tab.

34. In the list under Networking, select **VMkernel adapters**.

35. Select **ADD NETWORKING**.

36. In the Add Networking window, ensure that VMkernel Network Adapter is selected and click **NEXT**.

37. Ensure that **Select an existing network** is selected and click **BROWSE**.

38. Select **VMKernel-vMotion** and click **OK**.

39. Click **NEXT**.

40. From the MTU drop-down list, select **Custom** and ensure the MTU is set to 9000.

41. From the TCP/IP stack drop-down list, select **vMotion**. Click **NEXT**.

✓ 1 Select connection type

✓ 2 Select target device

3 Port properties

4 IPv4 settings

5 Ready to complete

Port properties
Specify VMkernel port settings.

VMkernel port settings

Network label VMKernel-vMotion (AA17_App_DVS)

MTU Custom 9000

TCP/IP stack vMotion

Available services

Enabled services

- vMotion
- Provisioning
- Fault Tolerance logging
- Management
- vSphere Replication
- vSphere Replication NFC
- vSAN
- vSphere Backup NFC

42. Select **Use static IPv4 settings** and fill in the IPv4 address and Subnet mask for the first ESXi host's vMotion IP address. Click **NEXT**.

43. Review the information and click **FINISH** to complete adding the vMotion VMkernel port.

Add and Configure VMware ESXi Hosts in vCenter

This section details the steps to add and configure an ESXi host in vCenter.

Add the ESXi Hosts to vCenter

To add the ESXi host(s) to vCenter, follow these steps:

1. From the Home screen in the VMware vCenter HTML5 Interface, choose **Menu > Hosts and Clusters**.
2. Right-click the cluster and click **Add Hosts**.
3. In the IP address or FQDN field, enter either the IP address or the FQDN name of the configured VMware ESXi host. Also enter the user id (root) and associated password. If more than one host is

being added, add the corresponding host information, optionally selecting “Use the same credentials for all hosts.” Click **NEXT**.

4. Choose all hosts being added and click **OK** to accept the thumbprint(s).
5. Review the host details and click **NEXT** to continue.
6. Review the configuration parameters and click **FINISH** to add the host(s).



The added ESXi host(s) will be placed in Maintenance Mode and will have Warnings that the ESXi Shell and SSH have been enabled. These warnings can be suppressed. The TPM Encryption Recovery Key Backup Alarm can also be Reset to Green.

Set Up VMkernel Ports and Virtual Switch

To set up the VMkernel ports and the virtual switches on the ESXi host, follow these steps:

1. In the vCenter HTML5 Interface, under **Hosts and Clusters** choose the ESXi host.
2. In the center pane, choose the **Configure** tab.
3. In the list, choose **Virtual switches** under **Networking**.
4. Expand Standard Switch: **vSwitch0**.
5. Choose **EDIT** to Edit settings.
6. Change the MTU to **9000**.
7. Choose **Teaming and failover** located on the left.
8. In the Failover order section, use the arrow icons to move the vmnics until both are Active adapters.

vSwitch0 - Edit Settings

Properties

Security



Traffic shaping

Teaming and failover

Load balancing	Route based on originating virtual port	▼
Network failure detection	Link status only	▼
Notify switches	Yes	▼
Failback	Yes	▼

Failover order

↑ ↓

Active adapters	
 vmnic0	
 vmnic1	
Standby adapters	
Unused adapters	

Select active and standby adapters. During a failover, standby adapters activate in the order specified above.

All	Properties	CDP	LLDP
-----	------------	-----	------

Adapter Name	Cisco Systems Inc Cisco VIC Ethernet NI
Location	vmnic0
Driver	PCI 0000:1b:00.0 nenic
Status	
Status	Connected
Actual speed, Duplex	50 Gbit/s, Full Duplex
Configured speed, Duplex	50 Gbit/s, Full Duplex
Networks	10.81.72.1-10.81.72.254 (VLAN3072)
SR-IOV	
Status	Not supported

9. Click **OK**.

10. In the center pane, to the right of VM Network click “...” > **Remove** to remove the port group. Click **YES** on the confirmation.

11. Click **ADD NETWORKING** to add a new VM port group.

12. Select Virtual Machine Port Group for a Standard Switch and click **NEXT**.

13. Ensure vSwitch0 is shown for Select an existing standard switch and click **NEXT**.

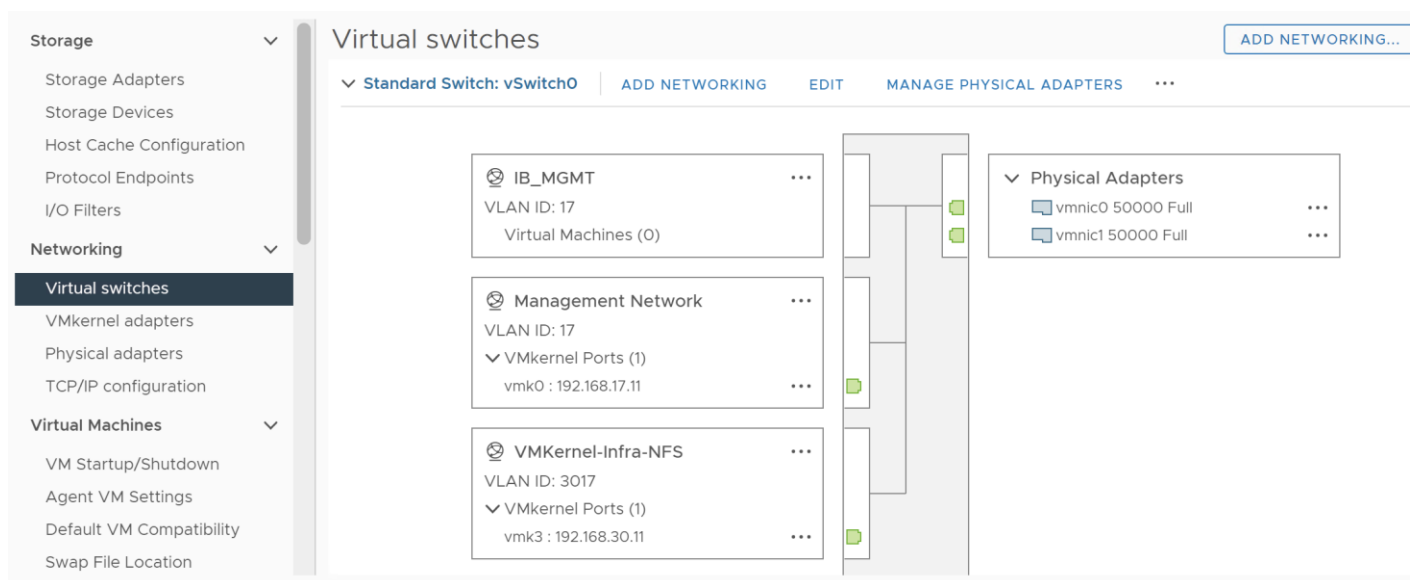
14. Name the port group “IB_MGMT” and set the VLAN to IB-MGMT-VLAN (for example, 17). Click **NEXT**.



(Optional) The IB-MGMT VLAN can be set as the native VLAN for the vSwitch0 vNIC templates on Cisco Intersight. The port group’s VLAN ID can then be set to 0.

15. Click **FINISH** to complete adding the IB_MGMT VM port group.

16. Under Networking, choose **VMkernel adapters**.
17. In the center pane, click **Add Networking**.
18. Make sure VMkernel Network Adapter is selected and click **NEXT**.
19. Choose Select an existing standard switch and click BROWSE. Choose vSwitch0 and click OK. Click NEXT.
20. For Network label, enter **VMkernel-Infra-NFS**.
21. Enter <infra-nfs-vlan-id for example, 3017> for the VLAN ID.
22. Choose **Custom for MTU** and set the value to **9000**.
23. Leave the Default TCP/IP stack selected and do not choose any of the Enabled services. Click **NEXT**.
24. Select **Use static IPv4 settings** and enter the IPv4 address and subnet mask for the Infra-NFS VMkernel port for this ESXi host.
25. Click **NEXT**.
26. Review the settings and click **FINISH** to create the VMkernel port.
27. To verify the vSwitch0 setting, under **Networking**, choose **Virtual switches**, then expand vSwitch0. The properties for vSwitch0 should be similar to:



28. Repeat steps 1 – 27 for all the ESXi hosts being added.

Mount Required Datastores

To mount the required datastores, follow these steps on the ESXi host(s):

1. From the vCenter Home screen, choose **Menu > Storage**.
2. Expand FlexPod-DC.
3. Right-click `infra_datastore_1` and select **Mount Datastore to Additional Hosts**.
4. Choose all the ESXi host(s) and click **OK**.
5. Repeat steps 1 - 4 to mount the `infra_datastore_2` and `infra_swap` datastores on all the ESXi host(s).
6. Select **infra_datastore_1** and in the center pane, click **Hosts**. Verify that all the ESXi host(s) are listed. Repeat this process to verify that both `infra_datastore_2` and `infra_swap` datastores are also mounted on all hosts.

Configure NTP on ESXi Host

To configure Network Time Protocol (NTP) on the ESXi host(s), follow these steps:

1. In the vCenter HTML5 Interface, under **Hosts and Clusters** select the ESXi host.
2. In the center pane, select the **Configure** tab.
3. In the list under **System**, choose **Time Configuration**.
4. Click **EDIT** next to Network Time Protocol.
5. Check the box for **Enable**.
6. Enter the NTP Server IP address(es) in the NTP servers box separated by a comma.
7. Check the box for **Start NTP Service**.
8. Use the drop-down list to select **Start and stop with host**.
9. Click **OK** to save the configuration changes.
10. Verify that NTP service is now enabled and running, and the clock is now set to correct time.
11. Repeat these steps for all the ESXi hosts.

Change ESXi Power Management Policy

To change the ESXi power management policy, follow these steps:



Implementation of this policy is recommended in Performance Tuning Guide for Cisco UCS M6 Servers: <https://www.cisco.com/c/en/us/products/collateral/servers-unified-computing/ucs-b-series-blade-servers/performance-tuning-guide-ucs-m6-servers.html> for maximum VMware ESXi performance. This policy can be adjusted based on customer requirements.

1. In the vCenter HTML5 Interface, under **Hosts and Clusters** select the ESXi host.
2. In the center pane, select the **Configure** tab.
3. Under **Hardware**, choose **Overview**. Scroll to the bottom and next to Power Management, choose **EDIT POWER POLICY**.
4. Select **High performance** and click **OK**.

Add the ESXi Host(s) to the VMware Virtual Distributed Switch

To add the ESXi host(s) to the VMware vDS, follow these steps:

1. From the VMware vSphere HTML5 Client, choose **Networking** under Menu.
2. Right-click the vDS and select **Add and Manage Hosts**.
3. Ensure that **Add hosts** is selected and click **NEXT**.
4. Click the green + sign to add New hosts. Choose the ESXi host(s) and click **OK**. Click **NEXT**.
5. Choose vmnic2 on each host and click **Assign uplink**. Select Uplink 1 and click **OK**.
6. Select vmnic3 on each host and click **Assign uplink**. Select Uplink 2 and click **OK**.
7. If more than one host is being connected to the vDS, check the box for **Apply this uplink assignment to the rest of the hosts**.



It is important to assign the uplinks as defined in these steps. This allows the port groups to be pinned to the appropriate Cisco UCS fabric.

8. Click **NEXT**.
9. Do not migrate any VMkernel ports and click **NEXT**.
10. Do not migrate any VM ports and click **NEXT**.
11. Click **FINISH** to complete adding the ESXi host(s) to the vDS.

Add the vMotion VMkernel Port(s) to the ESXi Host

To add the vMotion VMkernel Port to the ESXi host(s), follow these steps on the host:

1. In the vCenter HTML5 Interface, under **Hosts and Clusters** select the ESXi host.
2. Click the **Configure** tab.
3. In the list under **Networking**, choose **VMkernel adapters**.
4. Select **Add Networking** to add host networking.
5. Make sure VMkernel Network Adapter is selected and click **NEXT**.
6. Select **BROWSE** to the right of Select an existing network.
7. Select VMKernel-vMotion on the vDS and click **OK**.
8. Click **NEXT**.
9. Make sure the Network label is VMkernel-vMotion with the vDS in parenthesis. From the drop-down list, select **Custom** for MTU and make sure the MTU is set to 9000. Select the **vMotion TCP/IP stack** and click **NEXT**.
10. Select **Use static IPv4 settings** and input the host's vMotion IPv4 address and Subnet mask.
11. Click **NEXT**.
12. Review the parameters and click **FINISH** to add the vMotion VMkernel port.

Add iSCSI Configuration (required only for iSCSI configuration)

This section only applies to ESXi host that require iSCSI connectivity. To add an iSCSI configuration to ESXi hosts, follow these steps:

1. In the vSphere HTML5 Client, under **Hosts and Clusters**, select the ESXi host.
2. In the center pane, click **Configure**. In the list under **Networking**, select **Virtual switches**.
3. In the center pane, expand iScsiBootvSwitch. Click **EDIT** to edit settings for the vSwitch.
4. Change the MTU to 9000 and click **OK**.
5. Choose “...” > **Edit Settings** to the right of iScsiBootPG. Change the Network label to iScsiBootPG-A and click **OK**.
6. Choose “...” > **Edit Settings** to the right of the VMkernel Port IP address. Change the MTU to 9000.

-
7. Click IPv4 settings on the left. Change the IP address to a unique IP address in the Infra-iSCSI-A subnet but outside of the Cisco UCS iSCSI-IP-Pool-A.



It is recommended to enter a unique IP address for this VMkernel port to avoid any issues related to IP Pool reassignments.

8. Click **OK**.
9. In the upper right-hand corner, choose **ADD NETWORKING** to add another vSwitch.
10. Make sure VMkernel Network Adapter is selected and click **NEXT**.
11. Choose New standard vswitch and change the MTU to 9000. Click **NEXT**.
12. Choose **+** to add an adapter. Make sure vmnic5 is highlighted and click **OK**.
13. vmnic5 should now be under Active adapters. Click **NEXT**.
14. Enter iScsiBootPG-B for the Network label, leave VLAN ID set to None (0), select **Custom** and set 9000 for MTU. Click **NEXT**.
15. Select **Use static IPv4 settings**. Enter a unique IP address and netmask in the Infra-iSCSI-B subnet but outside of the Cisco UCS iSCSI-IP-Pool-B. Click **NEXT**.
16. Click FINISH to complete creating the vSwitch and the VMkernel port.
17. In the list under **Storage**, choose **Storage Adapters**.
18. Select the **iSCSI Software Adapter** and in the window below, choose the **Dynamic Discovery** tab.
19. Click **Add**.
20. Enter the IP address of the storage controller's Infra-SVM LIF iscsi-lif-01a and click **OK**.
21. Repeat this process to add the IPs for iscsi-lif-02a, iscsi-lif-01b, and iscsi-lif-02b.
22. Under Storage Adapters, click **Rescan Adapter** to rescan the iSCSI Software Adapter.
23. Under **Static Discovery**, four static targets should now be listed.
24. Under Paths, four paths should now be listed with two of the paths having the "Active (I/O)" Status.



(Optional) If NetApp VSC is installed, under Hosts and Clusters, right-click the host and click **NetApp ONTAP Tools > Set Recommended Values**. Reboot the host. If this is a brand-new installation, this step will be executed when NetApp ONTAP Tools is setup later in this document

Finalized the vCenter and ESXi Setup

Execute the following steps to finalize the VMware installation.

Configure ESXi Host Swap

To configure host swap on the ESXi host(s), follow these steps on all the hosts:

1. In the vCenter HTML5 Interface, under **Hosts and Clusters** choose the ESXi host.
2. In the center pane, choose the **Configure** tab.
3. In the list under **System**, choose **System Swap**.
4. In the right pane, click **EDIT**.
5. Select **Can use datastore** and use the drop-down list to select `infra_swap`. Leave all other settings unchanged.

Edit System Swap Settings | nx-esxi-2.flexpo... X

- Can use datastore:
- Can use host cache
- Can use datastore specified by host for swap files

CANCEL

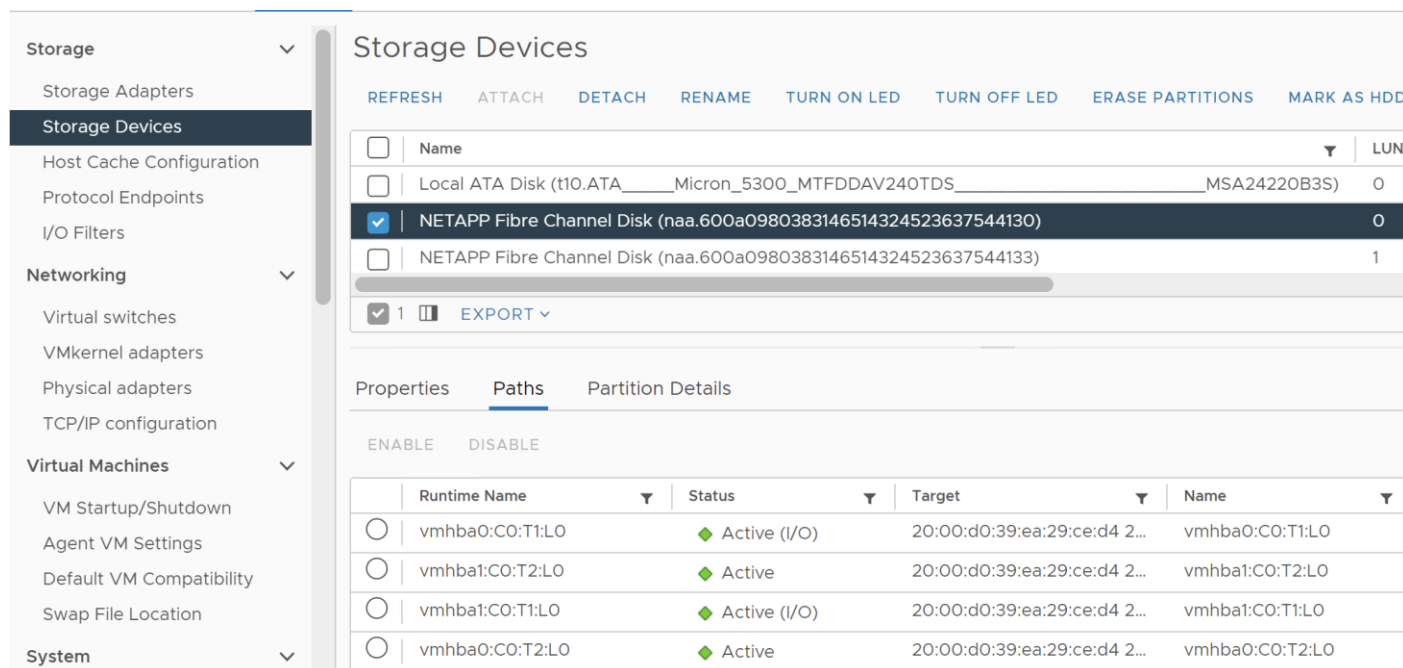
OK

6. Click **OK** to save the configuration changes.
7. In the list under Virtual Machines, select Swap File Location.
8. In the window on the right, click **EDIT**.
9. Because of a known issue with the vCenter UI, use the TAB key to move the cursor to the first datastore in the datastore list. Then use the arrow keys to move the highlight to the `infra_swap` datastore. Once the `infra_swap` datastore is highlighted, use the spacebar to select it and click **OK**.
10. Repeat this step for all the ESXi hosts.

Verify ESXi Host Fibre Channel Multi-Path configuration

For FC SAN-booted ESXi hosts, verify that the boot disk contains all required FC paths.

1. In the vCenter HTML5 Interface, under **Hosts and Clusters** choose the ESXi host.
2. In the center pane, choose the **Configure** tab.
3. In the list under **Storage**, choose **Storage Devices**. Make sure the NETAPP Fibre Channel Disk is selected.
4. Choose the **Paths** tab.
5. Ensure that 4 FC paths appear, two of which should have the status Active (I/O).



The screenshot shows the vCenter Storage Devices configuration page. The left sidebar is expanded to 'Storage Devices'. The main area shows a table of storage devices with the 'NETAPP Fibre Channel Disk (naa.600a0980383146514324523637544130)' selected. Below the table, the 'Paths' tab is active, showing a table of paths with their runtime names, status, targets, and names.

Runtime Name	Status	Target	Name
vmhba0:CO:T1:LO	Active (I/O)	20:00:d0:39:ea:29:ce:d4 2...	vmhba0:CO:T1:LO
vmhba1:CO:T2:LO	Active	20:00:d0:39:ea:29:ce:d4 2...	vmhba1:CO:T2:LO
vmhba1:CO:T1:LO	Active (I/O)	20:00:d0:39:ea:29:ce:d4 2...	vmhba1:CO:T1:LO
vmhba0:CO:T2:LO	Active	20:00:d0:39:ea:29:ce:d4 2...	vmhba0:CO:T2:LO

VMware ESXi 7.0 U2 TPM Attestation

If your Cisco UCS servers have Trusted Platform Module (TPM) 2.0 modules installed, the TPM can provide assurance that ESXi has booted with UEFI Secure Boot enabled and using only digitally signed code. In the [Cisco UCS Configuration](#) section of this document, UEFI secure boot was enabled in the boot policy. A server can boot with UEFI Secure Boot with or without a TPM 2.0 module. If it has a TPM, VMware vCenter can attest that the server booted with UEFI Secure Boot. To configure the VMware ESXi 7.0 U2 TPM, follow these steps:

1. For Cisco UCS servers that have TPM 2.0 modules installed, TPM Attestation can be verified in the vSphere HTML5 Client.
2. In the vCenter HTML5 Interface, under **Hosts and Clusters** choose the cluster.

3. In the center pane, choose the **Monitor** tab.

4. Click **Monitor > Security**. The Attestation status will show the status of the TPM:

The screenshot shows the vCenter interface for an AA17-Cluster. The 'Monitor' tab is selected, and the 'Security' section is active. A table displays the attestation status for various hosts. The host 192.168.17.13 is highlighted, showing a 'Passed' status with a last verification time of 12/03/2021, 11:43 AM.

Name	Attestation	Last verified	Attested by	TPM version	TXT
192.168.17.11	Passed	11/16/2021, 10:59 AM	vCenter Server	2.0	N/A
192.168.17.12	Passed	11/16/2021, 11:00 AM	vCenter Server	2.0	N/A
192.168.17.13	Passed	12/03/2021, 11:43 AM	vCenter Server	2.0	N/A
192.168.17.14 (M...)	N/A	N/A	N/A	N/A	N/A
192.168.17.15	Passed	11/16/2021, 10:53 AM	vCenter Server	2.0	N/A
192.168.17.16	Passed	11/16/2021, 10:53 AM	vCenter Server	2.0	N/A
192.168.17.17	Passed	11/16/2021, 10:53 AM	vCenter Server	2.0	N/A
192.168.17.18	Passed	11/16/2021, 10:59 AM	vCenter Server	2.0	N/A
192.168.17.19	Passed	12/03/2021, 11:26 AM	vCenter Server	2.0	N/A
192.168.17.20 (...)	N/A	N/A	N/A	N/A	N/A



It may be necessary to disconnect and reconnect or reboot a host from vCenter to get it to pass attestation the first time.

Finalize the ONTAP configuration

Make the following configuration changes to finalize the NetApp controller configuration.

Configure DNS

To configure DNS for the Infra-SVM, run the following commands:

```
dns create -vserver <vserver name> -domains <dns-domain> -nameserve <dns-servers>
```

Example:

```
dns create -vserver Infra-SVM -domains cspg.local -nameservers 10.81.72.40,10.81.72.41
```

Delete Residual Default Domains (Applicable for 2-node cluster only)

To delete the Default domains that are not in use, run the following commands:

```
broadcast-domain delete -broadcast-domain <broad-domain-name>
```

Use the following command to find unused default domains:

```
broadcast-domain show
```

Test Auto Support

To test the Auto Support configuration by sending a message from all nodes of the cluster, run the following commands:

```
autosupport invoke -node * -type all -message "FlexPod storage configuration completed"
```

Configure NVMe over Fabric

The configuration in this section is only required for configuring NVMe over Fabric.

NetApp ONTAP NVMe Configuration

To configure NetApp ONTAP NVMe, follow these steps:

1. Create NVMe namespace:

```
vserver nvme namespace create -vserver <SVM_name> -path <path> -size <size_of_namespace> -ostype <OS_type>
AA17-A400:> vserver nvme namespace create -vserver Infra-SVM -path /vol/NVMe_Datastore_01/NVMe_namespace_01
-ostype vmware -size 500G
```

2. Create NVMe subsystem:

```
vserver nvme subsystem create -vserver <SVM_name> -subsystem <name_of_subsystem> -ostype <OS_type>
AA17-A400:> vserver nvme subsystem create -vserver Infra-SVM -subsystem nvme_infra_hosts -ostype vmware
```

3. Verify the subsystem was created:

```
AA17-A400:> vserver nvme subsystem show -vserver Infra-SVM
Vserver Subsystem Target NQN
-----
Infra-SVM
      nvme_infra_hosts
      nqn.1992-08.com.netapp:sn.e01bbb1de4f911ebac6fd039ea166b8c:subsystem. nvme_infra_hosts
```

VMware vSphere NVMe Configuration

Configure NVMe over FC on ESXi Host

To configure NVMe over FC on all the NVMe ESXi hosts, follow these steps:

1. Enable NVMe/FC with Asymmetric Namespace Access (ANA):

```
[root@AA17-ESXi-FC-07:~] esxcfg-advcfg -s 0 /Misc/HppManageDegradedPaths
```

2. Reboot the Host. After reboot, verify that the HppManageDegradedPaths parameter is now disabled:

```
[root@AA17-ESXi-FC-07:~] esxcfg-advcfg -g /Misc/HppManageDegradedPaths
The Value of HppManageDegradedPaths is 0
```

3. Get the ESXi host NQN string and add this to corresponding subsystem on the ONTAP array:

```
[root@AA17-ESXi-FC-07:~] esxcli nvme info get
Host NQN: nqn.2014-08.com.vmware:nvme:AA17-ESXi-FC-07
```

4. Add the host NQN(s) obtained in the last step to the NetApp ONTAP subsystem one by one:

```
AA17-A400::> vserver nvme subsystem host add -vserver Infra-SVM -subsystem nvme_infra_hosts -host-nqn
nqn.2014-08.com.vmware:nvme:AA17-ESXi-FC-07
```

```
AA17-A400::> vserver nvme subsystem host add -vserver Infra-SVM -subsystem nvme_infra_hosts -host-nqn
nqn.2014-08.com.vmware:nvme:AA17-ESXi-FC-08
```



It is important to add the host NQNs using separate commands as shown. ONTAP will accept a comma separated list of host NQNs without generating an error message however the ESXi hosts will not be able to map the namespace.

5. Verify the host NQNs were added successfully:

```
AA17-A400::> vserver nvme subsystem host show
Vserver Subsystem Host NQN
-----
Infra-SVM
  nvme_infra_hosts
    nqn.2014-08.com.vmware:nvme:AA17-ESXi-FC-07
    nqn.2014-08.com.vmware:nvme:AA17-ESXi-FC-08
2 entries were displayed.
```



In the example above, host NQNs for two FC ESXi hosts in an ESXi cluster were added to the same subsystem to create a shared datastore.

6. Map the Namespace to the subsystem:

```
AA17-a400::> vserver nvme subsystem map add -vserver Infra-SVM -subsystem nvme_infra_hosts -path
/vol/NVMe_datastore_01/NVMe_namespace_01
```

7. Verify the Namespace is mapped to the subsystem:

```
AA17-A400::> vserver nvme subsystem map show -vserver Infra-SVM -instance

Vserver Name: Infra-SVM
  Subsystem: nvme_infra_host_01
    NSID: 00000001h
Namespace Path: /vol/NVMe_Datastore_01/NVMe_namespace_01
Namespace UUID: 01add6cf-d1c3-4d17-92f9-149f683a1e4d
```

8. Reboot each ESXi host and then verify that the ONTAP target NVMe/FC controllers are properly discovered on the ESXi Host:

```
[root@AA17-ESXi-FC-07:~] esxcli nvme controller list
Name
Controller Number  Adapter  Transport Type  Is Online
-----
nqn.1992-
08.com.netapp:sn.63144a05ad1211eb8a7ad039ea29d44a:subsystem.nvme_infra_hosts#vmhba65#2005d039ea29ced4:2008d03
9ea29ced4          259  vmhba65  FC              true
nqn.1992-
08.com.netapp:sn.63144a05ad1211eb8a7ad039ea29d44a:subsystem.nvme_infra_hosts#vmhba64#2005d039ea29ced4:2006d03
9ea29ced4          260  vmhba64  FC              true
```

```

ngn.1992-
08.com.netapp:sn.63144a05ad1211eb8a7ad039ea29d44a:subsystem.nvme_infra_hosts#vmhba65#2005d039ea29ced4:2009d03
9ea29ced4                265  vmhba65  FC                true
ngn.1992-
08.com.netapp:sn.63144a05ad1211eb8a7ad039ea29d44a:subsystem.nvme_infra_hosts#vmhba64#2005d039ea29ced4:2007d03
9ea29ced4                266  vmhba64  FC                true

```

ESXi Host NVMe over FC Datastore Configuration

To configure the ESXi host NVMe over FC datastore, follow these steps:

1. To verify that the NVMe Fibre Channel Disk is mounted on each ESXi host, log into the VMware vCenter using a web-browser.
2. Under **Hosts and Clusters** select the ESXi host. In the center pane, select **Configure > Storage > Storage Devices**. The NVMe Fibre Channel Disk should be listed under Storage Devices.
3. Select the NVMe Fibre Channel Disk, then select **Paths** underneath. Verify 2 paths have a status of Active (I/O) and 2 paths have a status of Active.



During lab verification

Summary Monitor **Configure** Permissions VMs Datastores Networks Updates

Storage **Storage Devices**

Storage Adapters
Host Cache Configuration
Protocol Endpoints
I/O Filters

Networking
Virtual switches
VMkernel adapters
Physical adapters
TCP/IP configuration

Virtual Machines
VM Startup/Shutdown
Agent VM Settings
Default VM Compatibility
Swap File Location
System

Storage Devices

REFRESH ATTACH DETACH RENAME TURN ON LED TURN OFF LED ERASE PARTITIONS MARK AS HDD DISK

<input type="checkbox"/>	Name	LUN	Type
<input type="checkbox"/>	NETAPP Fibre Channel Disk (naa.600a0980383146514324523637544135)	0	disk
<input checked="" type="checkbox"/>	NVMe Fibre Channel Disk (uuid.01add6cfd1c34d1792f9149f683a1e4d)	0	disk
<input type="checkbox"/>	Local ATA Disk (t10.ATA_____Micron_5300_MTFDDAV240TDS_____MSA24220B3...	0	disk

1 EXPORT

Properties **Paths** Partition Details

ENABLE DISABLE

	Runtime Name	Status	Target	Name	Preferred
<input type="radio"/>	vmhba64:CO:TO:LO	Active (I/O)	20:05:d0:39:ea:29:ce:d4 2...	vmhba64:CO:TO:LO	
<input type="radio"/>	vmhba65:CO:T1:LO	Active	20:05:d0:39:ea:29:ce:d4 2...	vmhba65:CO:T1:LO	
<input type="radio"/>	vmhba65:CO:TO:LO	Active (I/O)	20:05:d0:39:ea:29:ce:d4 2...	vmhba65:CO:TO:LO	
<input type="radio"/>	vmhba64:CO:T1:LO	Active	20:05:d0:39:ea:29:ce:d4 2...	vmhba64:CO:T1:LO	

4. Repeat step 4 for all the NVMe hosts.
5. For one of these hosts, right-click the host under **Hosts and Clusters** and select **Storage > New Datastore**. Leave VMFS selected and click **NEXT**.
6. Name the datastore (for example, FC_NVMe_DS_01) and select the **NVMe Fibre Channel Disk**. Click **NEXT**.

7. Leave VMFS 6 selected and click **NEXT**.

8. Leave all Partition configuration values at the default values and click **NEXT**.

9. Review the information and click **FINISH**.

10. Select **Storage** and select the new NVMe datastore. In the center pane, select **Hosts**. Ensure all the NVMe hosts have mounted the datastore.

The screenshot shows the vSphere Storage browser interface. On the left, a tree view shows the hierarchy: rtpb1-fp-vcetner.b1.cspg.local > FlexPod-DC > FC_NVMe_DS_01. The main pane displays the configuration for FC_NVMe_DS_01, with the 'Hosts' tab selected. The 'Hosts' tab shows a table with two hosts connected to the datastore.

Name ↑	State	Status	Cluster
192.168.17.17	Connected	✓ Normal	AA17-Cluster
192.168.17.18	Connected	✓ Normal	AA17-Cluster

FlexPod Management Tools Setup

Cisco Intersight Hardware Compatibility List (HCL) Status

Cisco Intersight evaluates the compatibility of customer's UCS system to check if the hardware and software have been tested and validated by Cisco or Cisco partners. Intersight reports validation issues after checking the compatibility of the server model, processor, firmware, adapters, operating system and drivers, and displays the compliance status with the Hardware Compatibility List (HCL).

To determine HCL compatibility for VMware ESXi, Cisco Intersight uses Cisco UCS Tools. The Cisco UCS Tools is part of VMware ESXi Cisco custom ISO, and no additional configuration is required.



For more details on Cisco UCS Tools manual deployment and troubleshooting, refer to: https://intersight.com/help/saas/resources/cisco_ucs_tools#about_cisco_ucs_tools

To find detailed information about the hardware compatibility of a compute node, in Intersight select **Servers** in the left menu bar, click a server, select **HCL**.

The screenshot displays the Cisco Intersight interface for a server (AA17-6454-1-1). The left sidebar shows the 'Servers' menu item selected. The main content area shows the 'HCL Status' as 'Validated'. The 'HCL Validation' section is expanded, showing three categories: 'Server Hardware Compliance' (Validated), 'Server Software Compliance' (Validated), and 'Adapter Compliance' (Validated). Below this, a table lists the details for the UCSX-V4-Q25GML adapter.

Model	Hardware Status	Software Status	Firmwa...	D...	Driver Version
UCSX-V4-Q25GML	Validated	Validated	5.2(1b)	nenic	1.0.35.0-10EM.670.0.0.81699

NetApp ONTAP Tools 9.8P1 Deployment

The ONTAP tools for VMware vSphere provide end-to-end life cycle management for virtual machines in VMware environments that use NetApp storage systems. It simplifies storage and data management for VMware environments by enabling administrators to directly manage storage within the vCenter Server. This section describes the deployment procedures for the NetApp ONTAP Tools for VMware vSphere

NetApp ONTAP Tools for VMware vSphere 9.8P1 Pre-installation Considerations

The following licenses are required for ONTAP Tools on storage systems that run ONTAP 9.8 or above:

- Protocol licenses (NFS, FCP, and/or iSCSI)
- NetApp FlexClone® ((optional) Required for performing test failover operations for SRA and for vVols operations of VASA Provider.
- NetApp SnapRestore® (for backup and recovery).
- The NetApp SnapManager® Suite.
- NetApp SnapMirror® or NetApp SnapVault® (Optional - required for performing failover operations for SRA and VASA Provider when using vVols replication).



The Backup and Recovery capability has been integrated with SnapCenter and requires additional licenses for SnapCenter to perform backup and recovery of virtual machines and applications.

Table 19. Port Requirements for NetApp ONTAP Tools

TCP Port	Requirement
443 (HTTPS)	Secure communications between VMware vCenter Server and the storage systems
8143 (HTTPS)	ONTAP Tools listens for secure communications
9083 (HTTPS)	VASA Provider uses this port to communicate with the vCenter Server and obtain TCP/IP settings
7	ONTAP tools sends an echo request to ONTAP to verify reachability and is required only when adding storage system and can be disabled later.

The requirements for deploying NetApp ONTAP Tools are listed [here](#).

Install NetApp ONTAP Tools

To install the NetApp ONTAP tools for VMware vSphere 7.0U2 software by using an Open Virtualization Format (OVF) deployment, follow these steps:

1. Download the NetApp ONTAP Tools 9.8P1 OVA (NETAPP-ONTAP-TOOLS-FOR-VMWARE-VSPHERE-9.8P1-7879.OVA) from NetApp support:

<https://mysupport.netapp.com/site/products/all/details/otv/downloads-tab/download/63792/9.8P1>

2. Launch the vSphere Web Client and navigate to **Hosts and Clusters**.
3. Select **ACTIONS** for the FlexPod-DC datacenter and select **Deploy OVF Template**.
4. Browse to the ONTAP tools OVA file and select the file.
5. Enter the VM name and select a datacenter or folder to deploy the VM and click **NEXT**.
6. Select a host cluster resource to deploy OVA and click **NEXT**.
7. Review the details and accept the license agreement.
8. Select the infra_datastore_2 volume and Select the **Thin Provision** option for the virtual disk format.
9. From **Select Networks**, select a destination network (for example, IB-MGMT) and click **NEXT**.
10. From Customize Template, enter the ONTAP tools administrator password, vCenter name or IP address and other configuration details and click **NEXT**.
11. Review the configuration details entered and click **FINISH** to complete the deployment of NetApp ONTAP-Tools VM.

Deploy OVF Template

- 1 Select an OVF template
- 2 Select a name and folder
- 3 Select a compute resource
- 4 Review details
- 5 License agreements
- 6 Select storage
- 7 Select networks
- 8 Customize template
- 9 Ready to complete

Ready to complete

Folder	AA17
Resource	AA17-Cluster
Storage mapping	1
All disks	Datastore: infra_datastore_2; Format: Thin provision
Network mapping	1
nat	IB_MGMT
IP allocation settings	
IP protocol	IPV4
IP allocation	Static - Manual
Properties	NTP Servers = 10.81.72.17 vCenter Server Address (*) = 10.81.72.101 Port (*) = 443 Username (*) = administrator@vsphere.local Host Name = ontap-tools IP Address = 192.168.17.8 Prefix length (Only for IPv6) = Netmask (Only for IPv4) = 255.255.255.0 Gateway = 192.168.17.254 Primary DNS = 10.81.72.40 Secondary DNS = 10.81.72.41 Search Domains =

CANCEL BACK FINISH

12. Power on the ONTAP-tools VM and open the VM console.

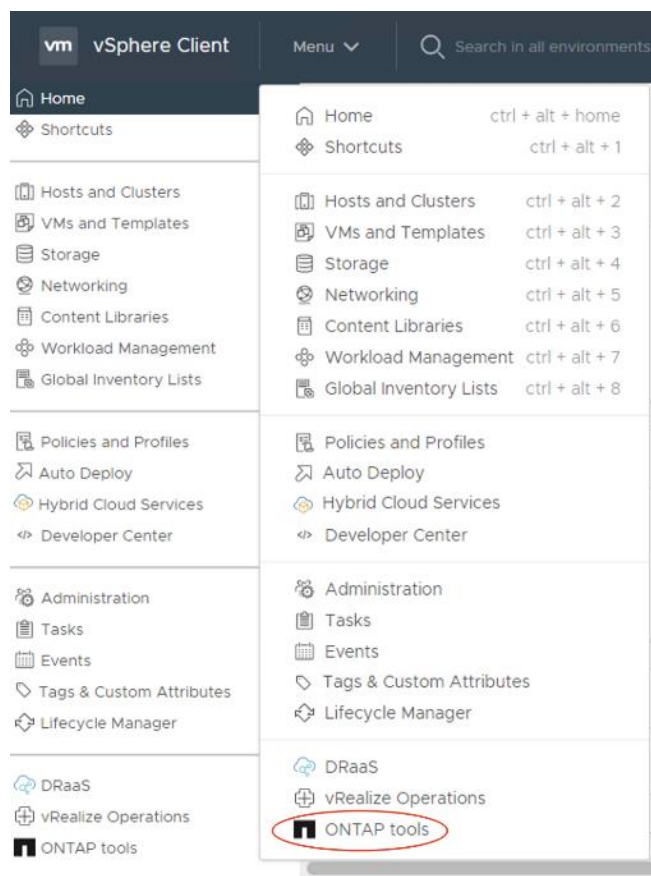
13. During the ONTAP-tools VM boot process, you see a prompt to install VMware Tools. From vCenter, right-click the **ONTAP-tools VM > Guest OS > Install VMware Tools**.

14. Networking configuration and vCenter registration information was provided during the OVF template customization, therefore after the VM is up and running, ONTAP-Tools and vSphere API for Storage Awareness (VASA) is registered with vCenter.

15. Refresh the vCenter Home Screen and confirm that the ONTAP tools is installed.



The NetApp ONTAP tools vCenter plug-in is only available in the vSphere HTML5 Client and is not available in the vSphere Web Client.



Download the NetApp NFS Plug-in for VAAI

The NFS Plug-in for VAAI was previously installed on the ESXi hosts along with the Cisco UCS VIC drivers; it is not necessary to re-install the plug-in at this time. However, for any future additional ESXi host setup, instead of using esxcli commands, NetApp ONTAP-Tools can be utilized to install the NetApp NFS plug-in. The steps below upload the latest version of the plugin to ONTAP tools.

1. Download the NetApp NFS Plug-in 2.0 for VMware file from:
<https://mysupport.netapp.com/site/products/all/details/nfsplugin-vmware-vaai/downloads-tab>.
2. Unzip the file and extract NetApp_bootbank_NetAppNasPlugin_2.0-15.vib from **vib20 > NetAppNasPlugin**.
3. Rename the .vib file to NetAppNasPlugin.vib to match the predefined name that ONTAP tools uses.
4. Click **Settings** in the ONTAP tool Getting Started page.
5. Click NFS VAAI Tools tab.
6. Click **Change** in the Existing version section.

7. Browse and select the renamed .vib file, and then click **Upload** to upload the file to the virtual appliance.



The next step is only required on the hosts where NetApp VAAI plug-in was not installed alongside Cisco VIC driver installation.

8. In the Install on ESXi Hosts section, select the ESXi host where the NFS Plug-in for VAAI is to be installed, and then click Install.

The screenshot shows the 'Settings' page for 'NFS VAAI tools' in the NetApp ONTAP tools interface. The left sidebar contains a navigation menu with 'Settings' selected. The main content area has three tabs: 'Administrative Settings', 'ONTAP tools Settings', and 'NFS VAAI tools'. The 'NFS VAAI tools' tab is active, displaying the following text: 'NFS Plug-in for VMware VAAI', 'The NFS plug-in for VMware VAAI is a software library that integrates with VMware's Virtual Disk Libraries, which are installed on the ESXi hosts. These libraries enable VMware to execute various primitives on files stored on NetApp storage systems. You can install the plug-in on a host using ONTAP tools for VMware vSphere. You can download NFS VAAI plugin from NetApp Support site.', 'Existing version: 2.0-15 CHANGE', and a note: 'Note: Before you install NFS plug-in for VMware VAAI, check the release notes for more information on the latest version of the plug-in.'

9. Reboot the ESXi host after the installation finishes.

Verify the VASA Provider

The VASA provider for ONTAP is enabled by default during the installation of the NetApp ONTAP tools. To verify the VASA provider was enabled, follow these steps:

1. From the vSphere Client, click **Menu > ONTAP tools**.
2. Click Settings.
3. Click **Manage Capabilities** in the Administrative Settings tab.
4. In the Manage Capabilities dialog box, click **Enable VASA Provider** if it was not pre-enabled.
5. Enter the IP address of the virtual appliance for ONTAP tools, VASA Provider, and VMware Storage Replication Adapter (SRA) and the administrator password, and then click **Apply**.

Manage Capabilities



Enable VASA Provider

vStorage APIs for Storage Awareness (VASA) is a set of application program interfaces (APIs) that enables vSphere vCenter to recognize the capabilities of storage arrays.



Enable vVols replication

Enables replication of vVols when used with VMware Site Recovery Manager 8.3 or later.



Enable Storage Replication Adapter (SRA)

Storage Replication Adapter (SRA) allows VMware Site Recovery Manager (SRM) to integrate with third party storage array technology.

Enter authentication details for VASA Provider and SRA server:

IP address or hostname:	192.168.17.8
Username:	Administrator
Password:

Discover and Add Storage Resources

To Add storage resources for the Monitoring and Host Configuration capability and the Provisioning and Cloning capability, follow these steps:

1. Using the vSphere Web Client, log in to the vCenter. If the vSphere Web Client was previously opened, close the tab, and then reopen it.
2. In the Home screen, click the **Home** tab and click **ONTAP tools**.



When using the cluster admin account, add storage from the cluster level.



You can modify the storage credentials with the vsadmin account or another SVM level account with role-based access control (RBAC) privileges. Refer to the [ONTAP 9 Administrator Authentication and RBAC Power Guide](#) for additional information.

3. Click **Overview > Getting Started**, and then click **ADD** under Add Storage System.
4. Specify the vCenter Server where the storage will be located.
5. In the IP Address/Hostname field, enter the storage cluster management IP.
6. Confirm Port 443 to Connect to this storage system.
7. Enter admin for the username and the admin password for the cluster.
8. Click **Save** to add the storage configuration to ONTAP tools.

Add Storage System

vCenter server rtpb1-fp-vcetner.b1.cspg.local

Name or IP address:

Username:

Password:

Port:

CANCEL

SAVE & ADD MORE

ADD

9. Wait for the Storage Systems to update. You might need to click **Refresh** to complete this update.

To discover the cluster and, follow these steps:

ONTAP tools

- Overview
- Storage Systems**
- Storage Capability Profiles
- Storage Mapping
- Settings

Reports

- Datastore Report
- Virtual Machine Report

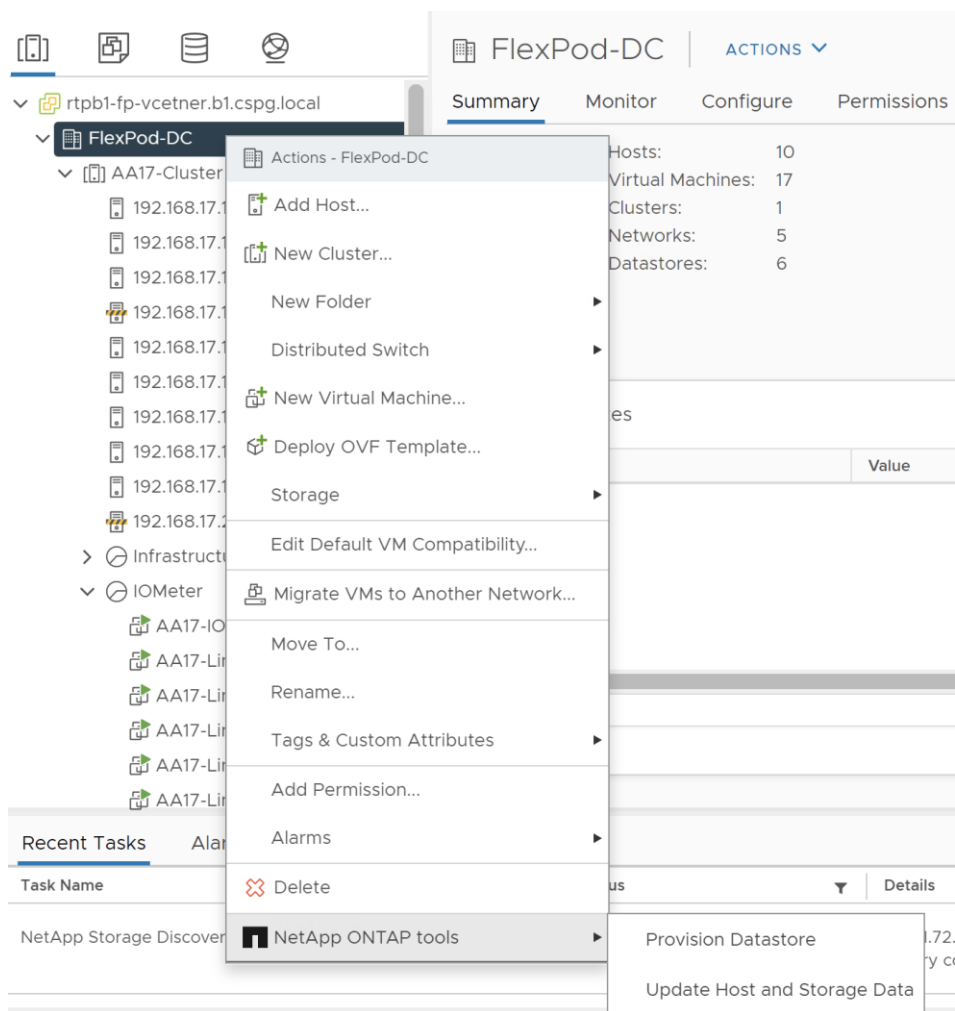
Storage Systems vCenter server

ADD REDISCOVER ALL

Name	Type	IP Address	ONTAP Release	Status	Capacity
AA17-A400	Cluster	10.81.72.60	9.9.1	Normal	1.33%

10. From the vSphere Client **Home** page, click **Hosts and Clusters**.

11. Right-click the FlexPod-DC datacenter, click NetApp ONTAP tools > Update Host and Storage Data.

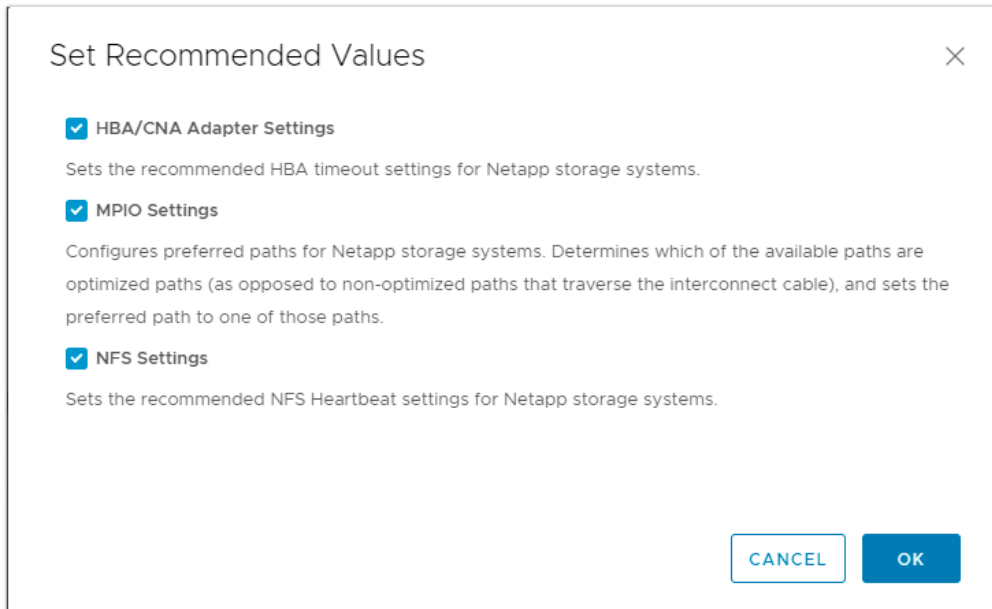


12. On the Confirmation dialog box, click **OK**. It might take a few minutes to update the data.

Optimal Storage Settings for ESXi Hosts

ONTAP tools enables the automated configuration of storage-related settings for all ESXi hosts that are connected to NetApp storage controllers. To use these settings, follow these steps:

1. From the VMware vSphere Web Client Home page, click **vCenter > Hosts and Clusters**.
2. Select a host and then click **Actions > NetApp ONTAP tools > Set Recommended Values**.
3. In the NetApp Recommended Settings dialog box, select all the applicable values for the ESXi host.



This functionality sets values for HBAs and converged network adapters (CNAs), sets appropriate paths and path-selection plug-ins, and verifies appropriate settings for NFS I/O. A vSphere host reboot may be required after applying the settings.

4. Click **OK**.

Provision Datastores using ONTAP Tools (Optional)

Using ONTAP tools, the administrator can provision an NFS, FC, FC-NVMe or iSCSI datastore and attach it to a single or multiple hosts in the cluster. The following steps describe provisioning a datastore and attaching it to the cluster.



It is a NetApp best practice to use ONTAP tools to provision any additional datastores for the FlexPod infrastructure. When using VSC to create vSphere datastores, all NetApp storage best practices are implemented during volume creation and no additional configuration is needed to optimize performance of the datastore volumes.


Storage Capabilities

A storage capability is a set of storage system attributes that identifies a specific level of storage performance (storage service level), storage efficiency, and other capabilities such as encryption for the storage object that is associated with the storage capability.

Create the Storage Capability Profile

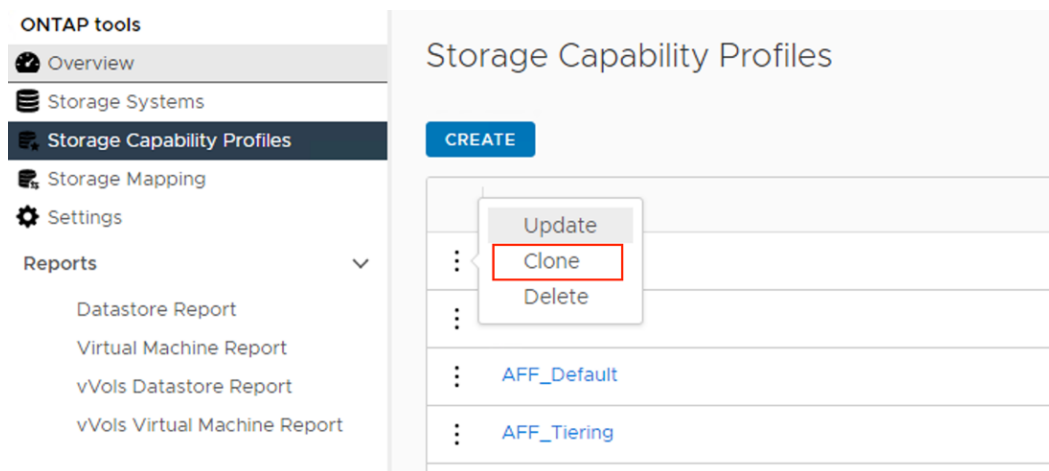
In order to leverage the automation features of VASA two primary components must first be configured. The Storage Capability Profile (SCP) and the VM Storage Policy. The Storage Capability Profile expresses a specific set of storage characteristics into one or more profiles used to provision a Virtual

Machine. The SCP is specified as part of VM Storage Policy. NetApp ONTAP tools comes with several pre-configured SCPs such as Platinum, Bronze, and so on.

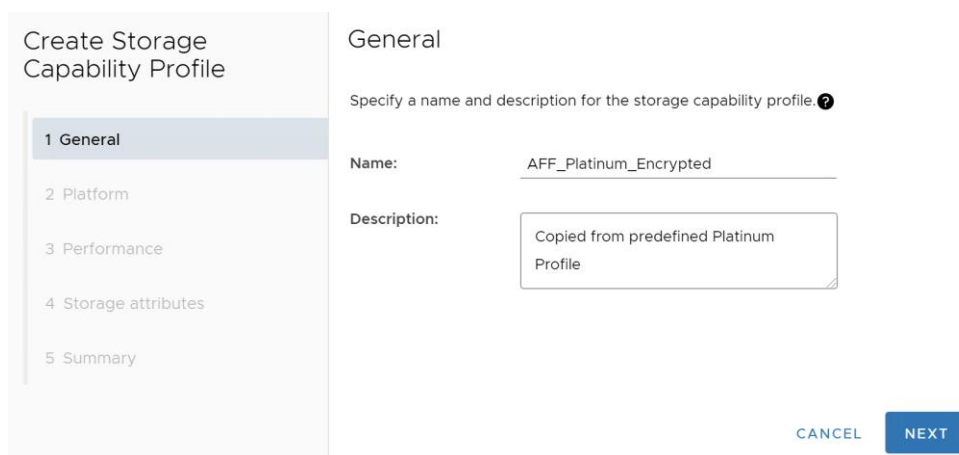
 The ONTAP tools for VMware vSphere plug-in also allows customers to set Quality of Service (QoS) rule using a combination of maximum and/or minimum IOPs.

To review or edit one of the built-in profiles pre-configured with ONTAP tools, follow these steps:

1. From the vCenter console, click **Menu > ONTAP tools**.
2. In the NetApp ONTAP tools click **Storage Capability Profiles**.
3. Select the **Platinum** Storage Capability Profile and select **Clone** from the toolbar.



4. Enter a name for the cloned SCP (for example, AFF_Platinum_Encrypted) and add a description if desired. Click **NEXT**.



Create Storage Capability Profile

1 General

2 Platform

3 Performance

4 Storage attributes

5 Summary

General

Specify a name and description for the storage capability profile. ?

Name: AFF_Platinum_Encrypted

Description: Copied from predefined Platinum Profile

CANCEL NEXT

5. Select **All Flash FAS(AFF)** for the storage platform and click **NEXT**.

6. Select **None** to allow unlimited performance or set a the desired minimum and maximum IOPS for the QoS policy group. Click **NEXT**.
7. On the Storage attributes page, change the Encryption and Tiering policy to the desired settings and click **NEXT**. In the example below, Encryption was turned.

The screenshot shows a wizard titled 'Clone Storage Capability Profile' with a sidebar on the left containing five steps: 1 General, 2 Platform, 3 Performance, 4 Storage attributes (highlighted), and 5 Summary. The main area is titled 'Storage attributes' and contains five rows of settings, each with a label and a dropdown menu:

Deduplication:	Yes	▼
Compression:	Yes	▼
Space reserve:	Thin	▼
Encryption:	Yes	▼
Tiering policy (FabricPool):	Any	▼

At the bottom right, there are three buttons: 'CANCEL', 'BACK', and 'NEXT'.

8. Review the summary page and click **FINISH** to create the storage capability profile.



It is recommended to Clone the Storage Capability Profile if you wish to make any changes to the predefined profiles rather than editing the built-in profile.

Create a VM Storage Policy

Create a VM storage policy and associate SCP to the datastore that meets the requirements defined in the SCP. To create a new VM Storage policy, follow these steps:

1. From the vCenter console, click **Menu > Policies and Profiles**.
2. Select VM Storage Policies and click **CREATE**.
3. Create a name for the VM storage policy and enter a description and click **NEXT**.

Create VM Storage Policy

1 Name and description

2 Policy structure

3 Storage compatibility

4 Review and finish

Name and description

vCenter Server:

 RTPB1-FP-VCETNER.B1.CSPG.LOCAL ▾

Name:

VM AFF Platinum Encrypted Policy

Description:

4. Choose **Enable rules for NetApp.clustered.Data.ONTAP.VP.VASA10 storage** located under the **Datstore specific rules** section and click **NEXT**.

Create VM Storage Policy

- 1 Name and description
- 2 Policy structure**
- 3 NetApp.clustered.Data.ONTAP.VP...
- 4 Storage compatibility
- 5 Review and finish

Policy structure

Host based services

Create rules for data services provided by hosts. Available data services could include encryption, I/O control, caching, etc. Host based services will be applied in addition to any datastore specific rules.

Enable host based rules

Datstore specific rules

Create rules for a specific storage type to configure data services provided by the datastores. The rules will be applied when VMs are placed on the specific storage type.

- Enable rules for "vSAN" storage
- Enable rules for "NetApp.clustered.Data.ONTAP.VP.VASA10" storage
- Enable rules for "NetApp.clustered.Data.ONTAP.VP.vvol" storage
- Enable tag based placement rules

[CANCEL](#) [BACK](#) [NEXT](#)

5. On the **Placement** tab select the SCP created in the previous step and click **NEXT**.

Create VM Storage Policy

1 Name and description

2 Policy structure

3 **NetApp.clustered.Data.ONTAP.VP.V**

4 Storage compatibility

5 Review and finish

NetApp.clustered.Data.ONTAP.VP.VASA10 rules

Placement Tags

SystemLabel.label ⓘ AFF_Platinum_Encrypted

6. All the datastores with matching capabilities are displayed, click **NEXT**.

7. Review the policy summary and click **FINISH**.

Provision NFS Datastore

To provision the NFS datastore, follow these steps:

1. From the vCenter console, click **Menu > ONTAP tools**.
2. From the ONTAP tools Home page, click **Overview**.
3. In the Getting Started tab, click **Provision**.
4. Click **Browse** to choose the destination to provision the datastore.
5. Select the type as **NFS** and Enter the datastore name (for example, NFS_DS_1).
6. Provide the size of the datastore and the NFS Protocol.
7. Check the storage capability profile and click **NEXT**.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes
- 4 Summary

General

Specify the details of the datastore to provision. BROWSE

Provisioning destination:

Type: NFS VMFS vVols

Name:

Size:

Protocol: NFS 3 NFS 4.1

Distribute datastore data across the ONTAP cluster.

Use storage capability profile for provisioning

[Advanced options >](#)

8. Choose the desired Storage Capability Profile, cluster name and the desired SVM to create the datastore. In this example, the Infra-SVM is selected.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes
- 4 Summary

Storage system

Specify the storage capability profiles and the storage system you want to use.

Storage capability profile:

Storage system:

Storage VM:

9. Click **NEXT**.

10. Select the aggregate name and click **NEXT**.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes
- 4 Summary

Storage attributes

Specify the storage details for provisioning the datastore.

Aggregate:

Volumes:

[Advanced options >](#)

11. Review the Summary and click **FINISH**.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes
- 4 Summary

Summary

vCenter server:	rtpb1-fp-vcetner.b1.cspg.local
Provisioning destination:	FlexPod-DC
Datastore name:	NFS_DS_01
Datastore size:	500 GB
Datastore type:	NFS
Protocol:	NFS 3
Datastore cluster:	None
Storage capability profile:	AFF_Platinum_Encrypted

Storage system details

Storage system:	AA17-A400
SVM:	Infra-SVM

Storage attributes

Aggregate:	AA17_A400_01_NVME_SSD_1
Volume style:	FlexVol
Space reserve:	Thin

CANCEL
BACK
FINISH

The datastore is created and mounted on the hosts in the cluster. Click Refresh from the vSphere Web Client to see the newly created datastore.

Distributed datastore is supported from ONTAP 9.8, which provides FlexGroup volume on ONTAP storage. To create a Distributed Datastore across the ONTAP Cluster select NFS 4.1 and check the box for Distributed Datastore data across the ONTAP Cluster as shown below.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes
- 4 Summary

General

Specify the details of the datastore to provision. ?

i Distributed datastore is supported from ONTAP 9.8 release, which provides a FlexGroup volume on ONTAP storage.

A FlexGroup volume is a scale-out NAS container that provides high performance along with automatic load distribution and scalability. Recommended minimum size for a FlexGroup datastore per node is 800 GB.

Provisioning destination:	FlexPod-DC BROWSE
Type:	<input checked="" type="radio"/> NFS <input type="radio"/> VMFS <input type="radio"/> vVols
Name:	NX_NFS_DS_02
Size:	900 GB
Protocol:	<input type="radio"/> NFS 3 <input checked="" type="radio"/> NFS 4.1

Distribute datastore data across the ONTAP cluster.

CANCEL
NEXT

Provision FC Datastore

To provision the FC datastore, follow these steps:

1. From the vCenter console, click **Menu > ONTAP tools**.
2. From the ONTAP tools Home page, click **Overview**.
3. In the Getting Started tab, click **Provision**.
4. Click **Browse** to choose the destination to provision the datastore.
5. Select the type as **VMFS** and Enter the datastore name.
6. Provide the size of the datastore and the FC Protocol.
7. Check the Use storage capability profile and click **NEXT**.

The screenshot shows the 'New Datastore' wizard with the 'General' tab selected. The left sidebar lists the steps: 1 General, 2 Storage system, 3 Storage attributes, and 4 Summary. The main content area is titled 'General' and contains the following fields:

- Provisioning destination:** FlexPod-DC (with a **BROWSE** button to the right)
- Type:** Radio buttons for NFS, VMFS (selected), and vVols
- Name:** FC_DS_01
- Size:** 100 GB (with a dropdown arrow)
- Protocol:** Radio buttons for iSCSI and FC / FCoE (selected)
- Use storage capability profile for provisioning
- [Advanced options >](#)

8. Select the **Storage Capability Profile**, **Storage System** and the desired **Storage VM** to create the datastore.

The screenshot shows the 'New Datastore' wizard with the 'Storage system' tab selected. The left sidebar lists the steps: 1 General, 2 Storage system (highlighted), 3 Storage attributes, and 4 Summary. The main content area is titled 'Storage system' and contains the following fields:

- Storage capability profile:** AFF_Platinum_Encrypted (dropdown)
- Storage system:** AA17-A400 (10.81.72.60) (dropdown)
- Storage VM:** Infra-SVM (dropdown)

9. Click **NEXT**.

10. Choose the aggregate name and click **NEXT**.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes**
- 4 Summary

Storage attributes

Specify the storage details for provisioning the datastore.

Aggregate: AA17_A400_02_NVME_SSD_1 - (16628.79 GB Free) ▼

Volumes: Automatically creates a new volume.

Advanced options >

11. Review the Summary and click **FINISH**.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes
- 4 Summary**

Summary

vCenter server:	rtpb1-fp-vcetner.b1.cspg.local
Provisioning destination:	FlexPod-DC
Datastore name:	FC_DS_01
Datastore size:	100 GB
Datastore type:	VMFS
Protocol:	FCP
File system:	VMFS6
Datastore cluster:	None
Storage capability profile:	AFF_Platinum_Encrypted

Storage system details

Storage system:	AA17-A400
SVM:	Infra-SVM

Storage attributes

Aggregate:	AA17_A400_02_NVME_SSD_1
Volume style:	FlexVol

12. Click **OK**.



The datastore is created and mounted on all the hosts in the cluster. Click Refresh from the vSphere Web Client to see the newly created datastore.

Create Virtual Machine with Assigned VM Storage Policy

To create a virtual machine assigned to a VM storage policy, follow these steps:

1. Log into vCenter and navigate to the **VMs and Templates** tab and click to select the datacenter (for example, Flexpod-DC).
2. Click Actions and click New Virtual Machine.
3. Choose Create a new virtual machine and click **NEXT**.
4. Enter a name for the VM and select the datacenter (for example, FlexPod-DC).
5. Select the cluster (for example, AA17-Cluster) and click **NEXT**.
6. Select the VM storage policy from the selections and select a compatible datastore. Click **NEXT**.

New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- 4 Select storage**
- 5 Select compatibility
- 6 Select a guest OS
- 7 Customize hardware
- 8 Ready to complete

Select storage

Select the storage for the configuration and disk files

Encrypt this virtual machine (Requires Key Management Server)

VM Storage Policy

VM AFF Platinum Encrypted Storage Policy

Disable Storage DRS for this virtual machine

	Name	Storage Con	Capacity	Provisioner	Free	Type	Clust
<input type="radio"/>	infra_datastore_1	Compatible	1 TB	798.82 GB	949.49 GB	NFS v3	
<input type="radio"/>	infra_datastore...	Compatible	1 TB	544.71 GB	1,005.05 GB	NFS v3	
<input type="radio"/>	Infra_Swap_DS	Compatible	300 GB	581.62 MB	299.43 GB	NFS v3	
<input type="radio"/>	NX_FC_DS_01	Compatible	500 GB	41.41 GB	458.59 GB	VMFS 6	

7. Choose Compatibility (for example, ESXi 7.0 U2 or later) and click **NEXT**.
8. Choose the Guest OS and click **NEXT**.
9. Customize the hardware for the VM and click **NEXT**.
10. Review the details and click **FINISH**.

By selecting the VM storage policy in Step 6, the VM will be deployed on the compatible datastores.

Virtual Volumes - vVol (Optional)

NetApp VASA Provider enables customers to create and manage VMware virtual volumes (vVols). A vVols datastore consists of one or more FlexVol volumes within a storage container (also called "backing storage"). A virtual machine can be spread across one vVols datastore or multiple vVols datastores. All of the FlexVol volumes within the storage container must use the same protocol (NFS, iSCSI, or FCP) and the same SVMs.



Lab testing has shown that if a virtual machine (VM) has one or more disks in vVol datastores and the VM is migrated to another host, under heavy load the VM can be stunned or frozen for 45 or more seconds.

Verify NDMP Vserver Scope Mode

To verify the NDMP Vserver scope mode, follow these steps:

1. View NDMP scope mode with the following command:

```
AA17-A400::> system services ndmp node-scope-mode status
NDMP node-scope-mode is disabled.
```

2. If NDMP node-scope is enabled, disable NDMP node-scoped mode:

```
system services ndmp node-scope-mode off
```

3. Enable NDMP services on the SVM:

```
vserver add-protocols -protocols ndmp -vserver Infra-SVM
vserver services ndmp on -vserver Infra-SVM
```

Create the Storage Capability Profile

Select one or more VASA Provider storage capability profiles for a vVols datastore. A default storage capability profile can also be specified for any vVols datastores that are automatically created in that storage container.

To create storage capability profile for the vVol datastore, follow these steps:

1. From the vCenter console, click **Menu > ONTAP tools**.
2. From the ONTAP tools Home page, click **Storage Capability Profiles**.
3. Choose the **Platinum Storage Capability Profile** and select **Clone** from the toolbar.
4. Enter a name for the cloned SCP (for example, AFF_Gold_Encrypted_VVOL) and add a description if desired. Click **NEXT**.
5. Select **All Flash FAS(AFF)** for the storage platform and click Next.
6. Select None to allow unlimited performance or set a the desired minimum and maximum IOPS for the QoS policy group. Selecting a value for Max IOPS enables customers to use the QoS functionality.



When applied for a virtual datastore, a QoS policy with "MAX IOPS" value is created for each data vVols.



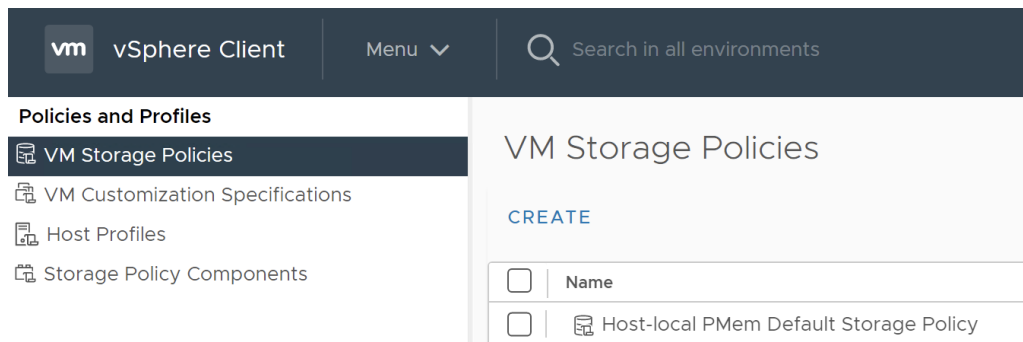
When you select ONTAP Service Level, then the existing adaptive QoS policies of ONTAP are applied to a data vVols. You can select one of three service levels: Extreme, Performance, or Value. The ONTAP service level is applicable only to vVols datastores.

7. On the Storage attributes page, change the Encryption and Tiering policy to the desired settings and click **NEXT**.
8. Review the summary page and choose **FINISH** to create the storage capability profile.

Create a VM Storage Policy

Create a VM storage policy and associate a storage capability profile (SCP) to the datastore that meets the requirements defined in the SCP. To create a new VM Storage policy, follow these steps:

1. From the vCenter console, click **Menu > Policies and Profiles**.
2. Select VM Storage Policies and click **CREATE**.



3. Enter a new name for the VM storage Policy and click **NEXT**.

Create VM Storage Policy

1 Name and description

2 Policy structure

3 Storage compatibility

4 Review and finish

Name and description

vCenter Server: RTPB1-FP-VCETNER.B1.CSPG.LOCAL

Name: VM Policy for VVOLs

Description:

4. Select Enable rules for NetApp.clustered.Data.ONTAP.VP.VASA.10 storage and NetApp.clustered.Data.ONTAP.VP.vvol storage and click **NEXT**.

Create VM Storage Policy
Policy structure ✕

- 1 Name and description
- 2 Policy structure
- 3 NetApp.clustered.Data.ONTAP.VP.V
- 4 NetApp.clustered.Data.ONTAP.VP.v
- 5 Storage compatibility
- 6 Review and finish

Host based services

Create rules for data services provided by hosts. Available data services could include encryption, I/O control, caching, etc. Host based services will be applied in addition to any datastore specific rules.

Enable host based rules

Datastore specific rules

Create rules for a specific storage type to configure data services provided by the datastores. The rules will be applied when VMs are placed on the specific storage type.

Enable rules for "vSAN" storage

Enable rules for "vSANDirect" storage

Enable rules for "NetApp.clustered.Data.ONTAP.VP.VASA10" storage

Enable rules for "NetApp.clustered.Data.ONTAP.VP.vvol" storage

Enable tag based placement rules

5. Select a pre-defined SCP or SCP created in the previous step under BOTH NetApp.clustered.Data.ONTAP.VP.VASA10 and NetApp.clustered.Data.ONTAP.VP.vvol rules. Click **NEXT**.

Create VM Storage Policy
NetApp.clustered.Data.ONTAP.VP.vvol rules

- 1 Name and description
- 2 Policy structure
- 3 NetApp.clustered.Data.ONTAP.VP.V
- 4 NetApp.clustered.Data.ONTAP.VP.v
- 5 Storage compatibility
- 6 Review and finish

Placement
Replication
Tags

ProfileName ⓘ AFF_Gold_Encrypted_VVOL ▾

6. The datastores (if any) with matching capabilities are displayed, click **NEXT**.
7. Review the Policy Summary and click **Finish**.

Provision a vVols Datastore

To provision the vVols datastore over NFS protocol, follow these steps:

1. From the vCenter console, click **Menu > ONTAP tools**.
2. From the NetApp ONTAP tools Home page, click **Overview**.

3. In the Getting Started tab, click **Provision**.
4. Click Browse to select the destination cluster to provision the datastore.
5. Select the type as **vVols** and Enter the datastore name.
6. Select **NFS** for protocol and click **NEXT**.

The screenshot shows the 'New Datastore' wizard in the 'General' tab. On the left, a sidebar lists the steps: 1 General (selected), 2 Storage system, 3 Storage attributes, and 4 Summary. The main area is titled 'General' and contains the following fields:

- Provisioning destination:** AA17-Cluster (with a 'BROWSE' button to the right)
- Type:** Three radio buttons: NFS (unselected), VMFS (unselected), and vVols (selected).
- Name:** VVOL_DS_01
- Description:** An empty text box.
- Protocol:** Three radio buttons: NFS (selected), iSCSI (unselected), and FC / FCoE (unselected).

7. Select the Storage capability profile previously created for vVols.
8. Select the Storage system and the Storage SVM. Click **NEXT**.

The screenshot shows the 'New Datastore' wizard in the 'Storage system' tab. The sidebar on the left now highlights '2 Storage system'. The main area is titled 'Storage system' and contains the following fields:

- Storage capability profiles:** A dropdown menu showing 'FAS_Default', 'FAS_Max20', 'Custom profiles', 'AFF_Platinum_Encrypted', and 'AFF_Gold_Encrypted_VVOL' (which is highlighted in blue).
- Storage system:** AA17-A400 (10.81.72.60) (with a dropdown arrow)
- Storage VM:** Infra-SVM (with a dropdown arrow)

9. Select Create new volumes.
10. Enter the name and size for one or more vVols and Click **ADD**.



You can create multiple vVols for a datastore.

11. Verify the correct Default storage capability profile is selected. click **NEXT**.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes**
- 4 Summary

Storage attributes

Specify the storage details for provisioning the datastore.

Volumes: Create new volumes Select volumes

Create new volumes

Name	Size	Storage Capability Profile	Aggregate
VVOL1_DS_01	500 GB	AFF_Gold_Encrypted_VVOL	AA17_A400_02_NVME_SSD_1

1 - 1 of 1 Item

Name	Size(GB)	Storage capability profile	Aggregates	Space reserve
<input type="text"/>	<input type="text"/>	AFF_Gold_Encrypted_VV <input type="text"/>	AA17_A400_02_NVME_S <input type="text"/>	Thin

Default storage capability profile: AFF_Gold_Encrypted_VVOL

12. Review all the fields on the summary page and click **FINISH**.

New Datastore

- 1 General
- 2 Storage system
- 3 Storage attributes
- 4 Summary**

Summary

vCenter server: rtpb1-fp-vcetner.b1.cspg.local

Provisioning destination: AA17-Cluster

Datastore name: VVOL_DS_01

Datastore type: vVols

Protocol: NFS

Storage capability profile: AFF_Gold_Encrypted_VVOL

Storage system details

Storage system: AA17-A400

SVM: Infra-SVM

Storage attributes

New FlexVol Name	New FlexVol Size	Aggregate	Storage Capability Profile
VVOL1_DS_01	500 GB	AA17_A400_02_NVME_SSD_1	AFF_Gold_Encrypted_VVOL

13. Verify in the vVols Datastore report the vVols is mounted correctly, under **ONTAP tools > Reports > vVols Datastore Report**.



Customers might need to rediscover the storage systems (ONTAP tools > Storage Systems > Rediscover All). In some case, log-out and log-back-in for vCenter might be required.

Name	Total Space	Free Space	Used Space	Space Utilized (%)
VVOL_DS_01	500.00 GB	500.00 GB	0 B	0%



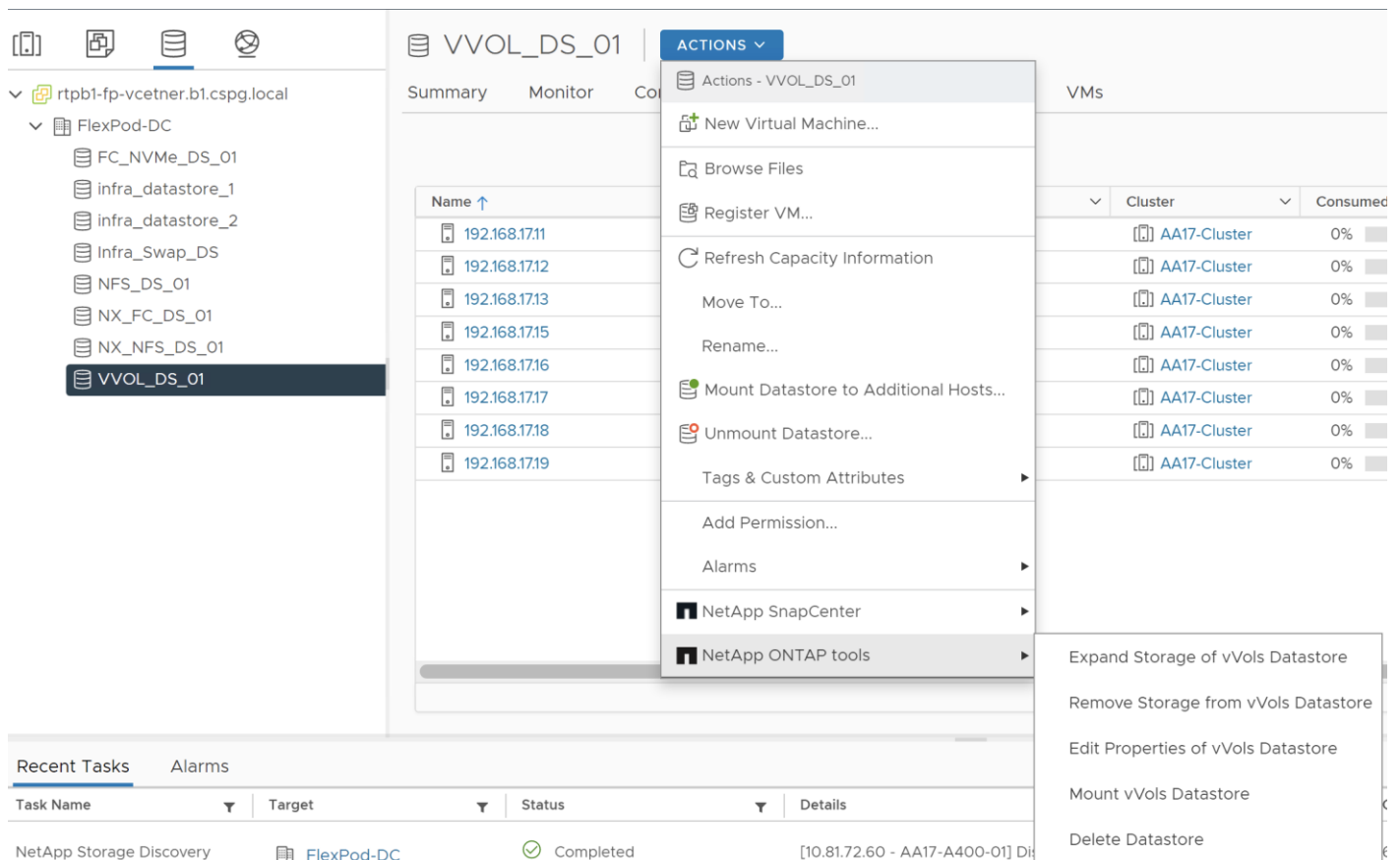
vVols can also be configured for FC or iSCSI protocol using the steps outlined above and selecting a different protocol on the first screen.

Update a vVols Datastore

The following actions can be performed on a vVols Datastore:

- Expand Storage of vVols Datastore
- Remove Storage from vVols Datastore
- Edit Properties of vVols Datastore
- Mount vVols Datastore
- Delete vVols Datastore

To perform these tasks, go to **Storage tab** in vCenter, select the **vVol datastore**, click **ACTIONS** and find these options under NetApp ONTAP tools:



Create a Virtual Machine on a vVols Datastore

To provision a virtual machine on a vVols datastore and assigned Virtual Machine Storage Policy, follow these steps:

1. Navigate to vSphere Client > VMs and Templates > Actions > New Virtual Machine.
2. Select Create a new virtual machine and click NEXT.
3. Enter the name for the VM (for example, IOM_VVOL_01) and select the datacenter (for example, FlexPod-DC). Click **NEXT**.

New Virtual Machine

- 1 Select a creation type
- 2 Select a name and folder**
- 3 Select a compute resource
- 4 Select storage
- 5 Select compatibility
- 6 Select a guest OS
- 7 Customize hardware
- 8 Ready to complete

Select a name and folder
Specify a unique name and target location

Virtual machine name: IOM_VVOL_01

Select a location for the virtual machine.

- ▼ rtpb1-fp-vcetner.b1.cspg.local
 - > **FlexPod-DC**

- 4. Select the cluster and click **NEXT**.
- 5. Select the VM Storage Policy and vVol datastore. Verify Compatibility checks succeeded.

New Virtual Machine

- 1 Select a creation type
- 2 Select a name and folder
- 3 Select a compute resource
- 4 Select storage**
- 5 Select compatibility
- 6 Select a guest OS
- 7 Customize hardware
- 8 Ready to complete

Select storage
Select the storage for the configuration and disk files

Encrypt this virtual machine (Requires Key Management Server)

VM Storage Policy: VM Policy for VVOLs

Disable Storage DRS for this virtual machine

Name	Storage Con	Capacity	Provisioner	Free	Type
<input checked="" type="radio"/> VVOL_DS_01	Compatible	500 GB	0 B	500 GB	vVol
<input type="radio"/> FC_NVMe_DS_...	Incompatible	499.75 GB	41.41 GB	458.34 GB	VMFS 6
<input type="radio"/> infra_datastore_1	Incompatible	1 TB	799.75 GB	947.86 GB	NFS v3
<input type="radio"/> infra_datastore...	Incompatible	1 TB	544.93 GB	1,004.79 GB	NFS v3
<input type="radio"/> Infra_Swap_DS	Incompatible	300 GB	595.01 MB	299.42 GB	NFS v3
<input type="radio"/> NFS_DS_01	Incompatible	500 GB	2.9 MB	500 GB	NFS v3
<input type="radio"/> NX_FC_DS_01	Incompatible	500 GB	41.41 GB	458.59 GB	VMFS 6
<input type="radio"/> NX_NFS_DS_01	Incompatible	500 GB	4.13 GB	495.87 GB	NFS v3

8 items

Compatibility
 Compatibility checks succeeded.

CANCEL BACK **NEXT**

- 6. Click **NEXT**.

7. Select Compatibility (for example, ESXi 7.0 U2 and later) and click **NEXT**.
8. Select Guest OS Family (for example, Linux) and Guest OS version (for example, CentOS 7) and click **NEXT**.
9. Select the hardware parameters (CPU, Memory, HDD etc.) and click **NEXT**.
10. Review the settings and click **FINISH**.

New Virtual Machine

- ✓ 1 Select a creation type
- ✓ 2 Select a name and folder
- ✓ 3 Select a compute resource
- ✓ 4 Select storage
- ✓ 5 Select compatibility
- ✓ 6 Select a guest OS
- ✓ 7 Customize hardware
- 8 Ready to complete**

Ready to complete
Click Finish to start creation.

Virtual machine name	IOM_VVOL_01
Folder	FlexPod-DC
Cluster	AA17-Cluster
Datastore	VVOL_DS_01
VM storage policy	VM Policy for VVOLs
Guest OS name	CentOS 7 (64-bit)
Virtualization Based Security	Disabled
CPUs	2
Memory	8 GB
NICs	1

11. Verify that the VM is created successfully and install operating system on the VM.

NetApp SnapCenter 4.5 installation

SnapCenter Software is a centralized and scalable platform that provides application-consistent data protection for applications, databases, host file systems, and VMs running on ONTAP systems anywhere in the Hybrid Cloud.

NetApp SnapCenter Architecture

The SnapCenter platform is based on a multitier architecture that includes a centralized management server (SnapCenter Server) and a SnapCenter host agent. The host agent that performs virtual machine and datastore backups for VMware vSphere is the SnapCenter Plug-in for VMware vSphere. It is packaged as a Linux appliance (Debian-based Open Virtual Appliance format) and is no longer part of the SnapCenter Plug-ins Package for Windows. Additional information on deploying SnapCenter server for application backups can be found in the documentation listed below.

This guide focuses on deploying and configuring the SnapCenter plug-in for VMware vSphere to protect virtual machines and VM datastores.



Customers must install SnapCenter Server and the necessary plug-ins to support application-consistent backups for Microsoft SQL, Microsoft Exchange, Oracle databases and SAP HANA. Application-level protection is beyond the scope of this deployment guide.

Refer to the SnapCenter documentation for more information or the application specific CVD's and technical reports for detailed information on how to deploy SnapCenter for a specific application configuration.

- SnapCenter Documentation: <https://docs.netapp.com/us-en/snapcenter/index.html>
- Deploy FlexPod Datacenter for Microsoft SQL Server 2019 with VMware 7.0 on Cisco UCS B200 M6 and NetApp ONTAP 9.8:
<https://www.cisco.com/c/en/us/products/collateral/servers-unified-computing/ucs-b-series-blade-servers/flexpod-sql-2019-vmware-on-ucs-netapp-ontap-wp.html>
- SnapCenter Plug-in for VMware vSphere Documentation:
<https://mysupport.netapp.com/documentation/docweb/index.html?productID=63990&language=en-US>

Host and Privilege Requirements for the SnapCenter Plug-In for VMware vSphere

Review the following requirements before installing the SnapCenter Plug-in for VMware vSphere virtual appliance:

- SnapCenter Plug-in for VMware vSphere is deployed as a Linux based virtual appliance.
- Virtual appliance must not be deployed in a folder name with special characters.
- A separate, unique instance of the virtual appliance must be deployed for each vCenter Server.

Table 20. Port Requirements

Port	Requirement
8080(HTTPS) bidirectional	This port is used to manage the virtual appliance
8144(HTTP) bidirectional	Communication between SnapCenter Plug-in for VMware vSphere and vCenter
443 (HTTPS)	Communication between SnapCenter Plug-in for VMware vSphere and vCenter

License Requirements for SnapCenter Plug-In for VMware vSphere

The following licenses are required on the ONTAP storage system to backup and restore VM's in the virtual infrastructure:

Table 21. SnapCenter Plug-in for VMware vSphere License Requirements

Product	License Requirements
ONTAP	SnapManager Suite: Used for backup operations One of these: SnapMirror or SnapVault (for secondary data protection regardless of the type of relationship)
ONTAP Primary Destinations	To perform protection of VMware VMs and datastores the following licenses should be installed: SnapRestore: used for restoring operations FlexClone: used for mount and attach operations
ONTAP Secondary Destinations	To perform protection of VMware VMs and datastores only: FlexClone: used for mount and attach operations
VMware	vSphere Standard, Enterprise, or Enterprise Plus A vSphere license is required to perform restore operations, which use Storage vMotion. vSphere Essentials or Essentials Plus licenses do not include Storage vMotion.



It is recommended (but not required) to add SnapCenter Standard licenses to secondary destinations. If SnapCenter Standard licenses are not enabled on secondary systems, SnapCenter cannot be used after a failover operation. A FlexClone license on secondary storage is required to perform mount and attach operations. A SnapRestore license is required to perform restore operations.

Download and Deploy the SnapCenter Plug-In for VMware vSphere 4.5

To download and deploy the SnapCenter Plug-in for VMware vSphere appliance, follow these steps:

1. Download SnapCenter Plug-in for VMware vSphere OVA file from NetApp support site (<https://mysupport.netapp.com>).
2. From VMware vCenter, navigate to the **VMs and Templates** tab, right-click the data center (for example, FlexPod-DC) and choose **Deploy OVF Template**.
3. Specify the location of the OVF Template and click **NEXT**.
4. On the Select a name and folder page, enter a unique name (for example, NX-SNAPCTR) and location (data center for example, FlexPod-DC) for the VM and click **NEXT** to continue.

5. On the Select a compute resource page, select the cluster and click **NEXT**.
6. On the Review details page, verify the OVA template details and click **NEXT**.
7. On the License agreements page, read and check the box **I accept all license agreements**. Click **NEXT**.
8. On the Select storage page, select a datastore, change the datastore virtual disk format to **Thin Provision** and click **NEXT**.

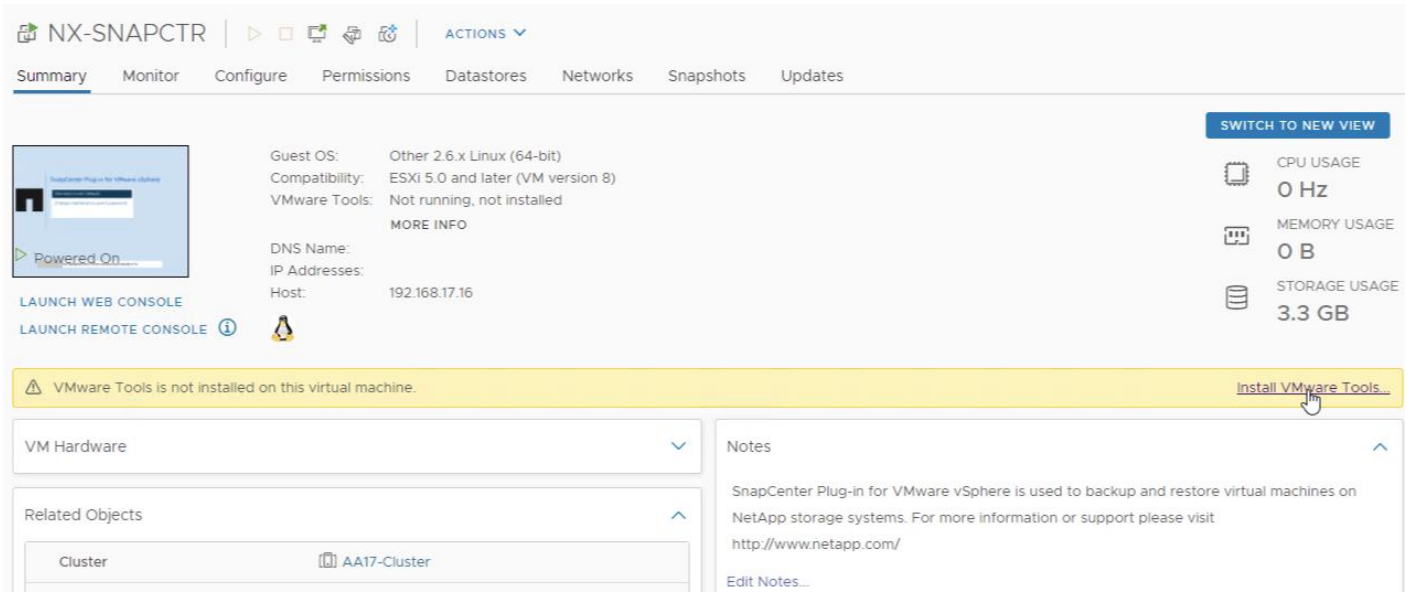
The screenshot shows the 'Deploy OVF Template' wizard. On the left, a sidebar lists four steps: 1. Select an OVF template, 2. Select a name and folder, 3. Select a compute resource, and 4. Review details. The main area is titled 'Select storage' and includes the following options:

- Encrypt this virtual machine (Requires Key Management Server)
- Select virtual disk format: Thin Provision
- VM Storage Policy: Datastore Default
- Disable Storage DRS for this virtual machine

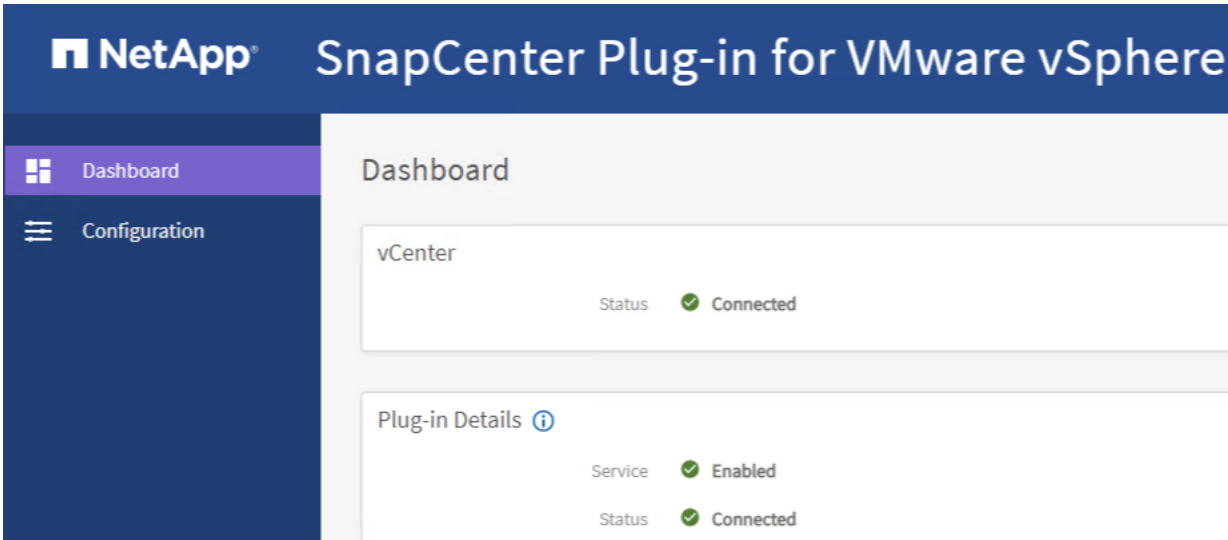
Below these options is a table of available datastores:

Name	Storage Cor	Capacity	Provisioner	Free	Type
infra_datastore_1	--	1 TB	567.19 GB	979.52 GB	NFS v3

9. On the Select networks page, select a destination network for example, IB-MGMT and then click **NEXT**.
10. On the Customize template page, under Register to existing vCenter, enter the vCenter credentials.
11. In Create SCV credentials, create a username (for example, admin) and password for the SCV maintenance user.
12. In Setup Network Properties, enter the network information.
13. In Setup Date and Time, provide the NTP server address(es) and select the time zone where the vCenter is located.
14. Click **NEXT**.
15. On the Ready to complete page, review the page and click **FINISH**. The VM deployment will start. After the VM is deployed successfully, proceed to the next step.
16. Navigate to the SnapCenter VM, right click and select **Power > Power On** to start the virtual appliance.
17. While the virtual appliance is powering on, click **Install VMware tools**.



18. After the SnapCenter VM installation is complete and VM is ready to use, proceed to the next step.
19. Log into SnapCenter Plug-in for VMware vSphere using the IP address (`https://<ip_address_of_SnapCenter>:8080`) displayed on the appliance console screen with the credentials that you provided in the deployment wizard.
20. Verify on the Dashboard that the virtual appliance has successfully connected to vCenter and the SnapCenter Plug-in for VMware vSphere is successfully enabled and connected.



NetApp SnapCenter 4.5 configuration

SnapCenter Plug-In for VMware vSphere in vCenter Server

After successfully installing the SnapCenter Plug-in for VMware vSphere, follow these steps to setup VM backup.

1. Navigate to VMware vSphere Web Client URL <https://<vCenter Server>>



If currently logged into vCenter, logoff, close the open tab and sign-on again to access the newly installed SnapCenter Plug-in for VMware vSphere.

2. After logging on, a blue banner will be displayed indicating the SnapCenter plug-in was successfully deployed. Click **Refresh** to activate the plug-in.
3. On the VMware vSphere Web Client page, select **Menu > SnapCenter Plug-in for VMware vSphere** to launch the SnapCenter Plug-in for VMware GUI.

Add Storage System

To add storage systems, follow these steps:

1. Click Storage Systems.

The screenshot displays the SnapCenter Plug-in for VMware vSphere GUI. The top navigation bar includes the 'vm vSphere Client' logo, a search bar, and the user 'Administrator@VSPHERE.LOCAL'. The left sidebar lists navigation options: Dashboard, Settings, Resource Groups, Policies, Storage Systems, and Guest File Restore. The main dashboard area is titled 'Getting Started with SnapCenter Plug-in for VMware vSphere' and features three numbered steps:

- 1. Add storage system**: Add one or more storage systems that contain resources you want to protect. [Click here to configure](#)
- 2. Create backup policy**: Create one or more backup policies that manage the retention, frequency and other settings for resource group backups. [Click here to configure](#)
- 3. Create resource group**: Create a container to add one or more resources that you want to protect with backup policies. [Click here to configure](#)

2. Click **+Add** to add a storage system (or SVM).
3. Enter Storage System, user credentials, and other required information in following dialog box.

4. Check the box for Log SnapCenter server events to syslog and Send AutoSupport Notification for failed operation to storage system.

Storage System	<input type="text" value="10.81.72.60"/>
Platform	<input type="text" value="All Flash FAS"/>
Username	<input type="text" value="admin"/>
Password	<input type="text" value="Storage system password"/>
Protocol	<input type="text" value="HTTPS"/>
Port	<input type="text" value="443"/>
Timeout	<input type="text" value="60"/> <input type="text" value="Seconds"/>
<input type="checkbox"/> Preferred IP	<input type="text" value="Preferred IP"/>

Event Management System(EMS) & AutoSupport Setting

- Log Snapcenter server events to syslog
- Send AutoSupport Notification for failed operation to storage system

5. Click **ADD**.

Create Backup Policies for Virtual Machines and Datastores

To create backup policies for VMs and datastores, follow these steps:

1. From SnapCenter GUI, Click **Policies**.
2. On the Policies page, click **+Create** to create a new policy.
3. On the New Backup Policy page, follow these steps:
 - a. Enter the policy name and a description.
 - b. Enter the backups to keep.
4. From the Frequency drop-down list, select the backup frequency (hourly, daily, weekly, monthly, and on-demand only).
5. Expand the Advanced options and select VM Consistency and Include datastore with independent disks.
6. Click **ADD**.

New Backup Policy

vCenter Server

Name

Description

Retention Days to keep ⓘ

Frequency

Replication Update SnapMirror after backup ⓘ
 Update SnapVault after backup ⓘ

Snapshot label

Advanced ▾ VM consistency ⓘ
 Include datastores with independent disks

Scripts ⓘ



Customers can create multiple policies as required for different sets of VMs or datastores.

Create Resource Groups

Resource groups are groups of virtual machines or datastores that are backed up together. A backup policy is associated with the resource group to back up the virtual machines and retain a certain number of backups as defined in the policy.

To create resource groups, follow these steps:

1. In SnapCenter Plug-in Navigator, click **Resource Groups**.
2. Click **+Create** to create a new Resource Group.



To create a resource group for one virtual machine, click VMs and Templates, right-click a virtual machine, choose NetApp SnapCenter from the drop-down list, and then choose Create Resource Group from the secondary drop-down list.



To create a resource group for one datastore, click Storage, right-click a datastore, choose NetApp SnapCenter from the drop-down list, and then choose Create Resource Group from the secondary drop-down list.

3. In the General Info & notification page, enter the resource group name and complete the notification settings.

4. Select the Custom snapshot format option and choose the desired label for example, \$Resource-Group to have the resource group name appended to the snapshot name during snapshot operation.

5. Click **Next**.

Create Resource Group

1. General info & notification

2. Resource

3. Spanning disks

4. Policies

5. Schedules

6. Summary

vCenter Server: nx-vc.flexpod.cisco.com

Name: Mgmt_VMs

Description: Infrastructure Management

Notification: Errors

Email send from: flexadmin@flexpod.cisco.com

Email send to: flexadmin@flexpod.cisco.com

Email subject: Mgmt VM Backup errors

Latest Snapshot name

Enable _recent suffix for latest Snapshot Copy

Custom snapshot format:

Use custom name format for Snapshot copy

\$ResourceGroup

Note that the Plug-in for VMware vSphere cannot do the following:

- 1) Backup RDMs attached to VMs
- 2) Perform application-consistent Snapshot copies of applications or databases running inside the VMs.

Action: Use a corresponding SnapCenter plug-in for the supported application or database and access it using the SnapCenter GUI.

BACK NEXT FINISH CANCEL

6. Select a datastore as the parent entity to create a resource group of virtual machines.

7. Select the virtual machines from the available list. Click **Next**.

Create Resource Group

1. General info & notification

2. Resource

3. Spanning disks

4. Policies

5. Schedules

6. Summary

Parent entity: infra_datastore_1

Enter available entity name

Available entities

- AA17-Linux-21
- AA17-Linux-22
- AA17-Linux-23
- AA17-Linux-24
- vCLS (4)
- vCLS (5)
- vCLS (6)

Selected entities

- AA17-IOM-Master
- CentOS7-Template
- NX-SNAPCTR
- Win2K12-Template



Entire datastores can be backed up by selecting data center (for example, FlexPod-DC) in the parent entity list box and selecting/adding the datastore.

- From the Spanning Disks options, choose the Always include all spanning datastores option and click **NEXT**.

Create Resource Group

1. General info & notification
 2. Resource
 3. Spanning disks
 4. Policies
 5. Schedules
 6. Summary

Always exclude all spanning datastores
 This means that only the datastores directly added to the resource group and the primary datastore of VMs directly added to the resource group will be backed up

Always include all spanning datastores
 All datastores spanned by all included VMs are included in this backup

Manually select the spanning datastores to be included
 You will need to modify the list every time new VMs are added

There are no spanned entities in the selected virtual entities list.

- From the Policies tab, select the policy created in the last step to associate the policy with the resource group and click **NEXT**.

Create Resource Group

1. General info & notification
 2. Resource
 3. Spanning disks
 4. Policies
 5. Schedules
 6. Summary

+ Create

<input type="checkbox"/>	Name	VM Consistent	Include independent dis...	Schedule
<input checked="" type="checkbox"/>	Infra_VM_Backup	Yes	Yes	Daily
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				

- From Schedules, choose the schedule for the selected policy and click **NEXT**.

Create Resource Group

1. General info & notification
 2. Resource
 3. Spanning disks
 4. Policies
 5. Schedules
 6. Summary

Infra_VM_Ba... ▼

Type Daily

Every 1 Day(s)

Starting 09/22/2021

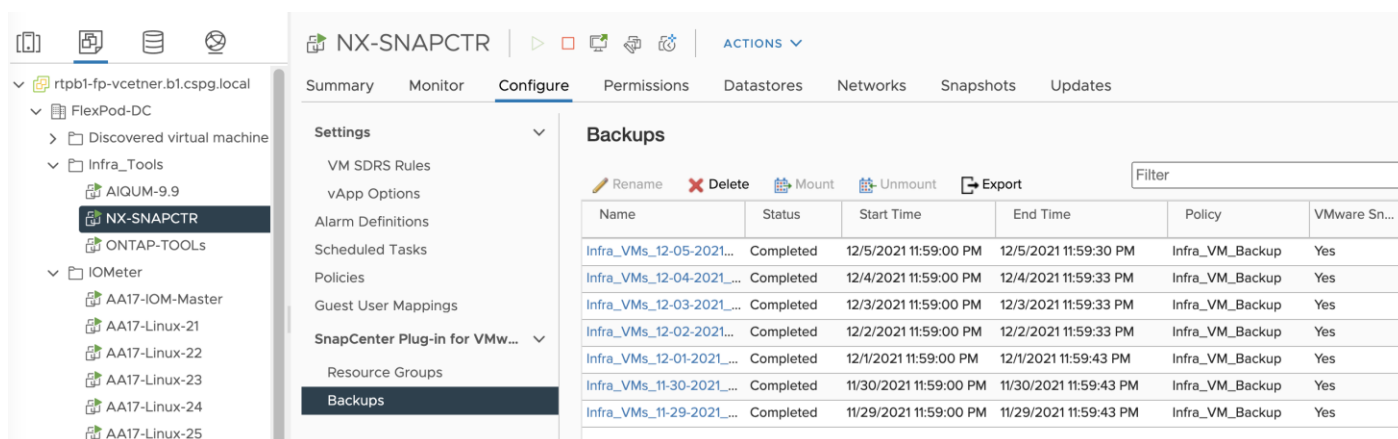
At 11:59 PM

11. Review the summary and click **FINISH** to complete the creation of the resource group.

View Virtual Machine Backups using SnapCenter Plug-In

Backups of the virtual machines included in the resource group occurs according to the schedule of the policies associated with the resource group. To view the backups associated with each schedule, follow these steps:

1. Log into the VMware vCenter GUI.
2. Navigate to the **VMs and Templates** tab.
3. Select a VM that is the member of the previously created Resource Group.
4. Select the **Configure** tab.
5. Under SnapCenter Plug-in for vSphere, select the Backups tab to view all the backups available for the VM.



The screenshot displays the SnapCenter Plug-in for vSphere interface. The left sidebar shows a tree view of the environment, with the resource group 'NX-SNAPCTR' selected under the 'Infra_Tools' folder. The main panel is titled 'NX-SNAPCTR' and has the 'Configure' tab selected. Under the 'Configure' tab, the 'Backups' sub-tab is active. The 'Backups' section shows a table of backup jobs with columns for Name, Status, Start Time, End Time, Policy, and VMware Sn... The table contains several rows of backup jobs, all with a status of 'Completed'. Above the table, there are action buttons for Rename, Delete, Mount, Unmount, and Export, along with a Filter input field.

Name	Status	Start Time	End Time	Policy	VMware Sn...
Infra_VMs_12-05-2021...	Completed	12/5/2021 11:59:00 PM	12/5/2021 11:59:30 PM	Infra_VM_Backup	Yes
Infra_VMs_12-04-2021...	Completed	12/4/2021 11:59:00 PM	12/4/2021 11:59:33 PM	Infra_VM_Backup	Yes
Infra_VMs_12-03-2021...	Completed	12/3/2021 11:59:00 PM	12/3/2021 11:59:33 PM	Infra_VM_Backup	Yes
Infra_VMs_12-02-2021...	Completed	12/2/2021 11:59:00 PM	12/2/2021 11:59:33 PM	Infra_VM_Backup	Yes
Infra_VMs_12-01-2021...	Completed	12/1/2021 11:59:00 PM	12/1/2021 11:59:43 PM	Infra_VM_Backup	Yes
Infra_VMs_11-30-2021...	Completed	11/30/2021 11:59:00 PM	11/30/2021 11:59:43 PM	Infra_VM_Backup	Yes
Infra_VMs_11-29-2021...	Completed	11/29/2021 11:59:00 PM	11/29/2021 11:59:43 PM	Infra_VM_Backup	Yes

6. Navigate to **Menu > SnapCenter Plug-in for VMware vSphere** and select **Dashboard** to view recent job activity, backup jobs and configuration details.

Dashboard

vCenter Server: rtpb1-fp-vcetner.b1.cspg.local

Status | Job Monitor | Reports | Getting Started

RECENT JOB ACTIVITIES

- Backup Successful [Job ID: 633] 11 h ago
- Backup Successful [Job ID: 623] 1 d ago
- Backup Successful [Job ID: 614] 2 d ago
- Backup Successful [Job ID: 606] 3 d ago
- Backup Successful [Job ID: 598] 4 d ago

JOB STATUS (Last 7 days)

Backup | Restore | Mount

100 % Successful

Failed: 0 | Warning: 0 | Running: 0 | Successful: 7

LATEST PROTECTION SUMMARY (Last 7 Days)

Primary (SnapVault): 27 % Protected

Failed: 0 | Not backed up: 16 | Successful: 6

Secondary (SnapMirror): 0 % Replicated

Failed: 0 | Not replicated: 22 | Successful: 0

CONFIGURATION

22 Virtual Machines | 7 Datastores

STORAGE

94.18 GB (14 Snapshots) | 0 B (0 SnapVaults) | 0 B (0 SnapMirrors)

9.16 x Storage Savings

7. Click **Resource Groups** and select a resource group. In the right pane, the completed backups are displayed.

Resource Groups

Schedule & Retention

Last Run: 12/5/2021 11:59:30 PM

Resource Group: Infra_VMs

Last Run Status: Completed

Policy: Infra_VM_Backup

Schedule: every 1 days

Retention: Maximum 7 days

Entities

Name	ID
AA17-IOM-Master	503aaa57-aaaa-b2ef-7d6f-cd3f1c189d8d
CentOS7-Template	503a90c6-0027-ba49-4132-25f88f9a6dfa
NX-SNAPCTR	503aaa10-5889-ab61-1ff0-54446bdb932f
Win2K12-Template	503a57d1-35f8-1575-eb77-87bc80dc9eaf
AIQUM-9.9	503a1bed-1f62-23e8-ee66-1856de69ff6f
ONTAP-TOOLS	503a21a8-36fe-8f3e-8b57-d4bbb291c20c

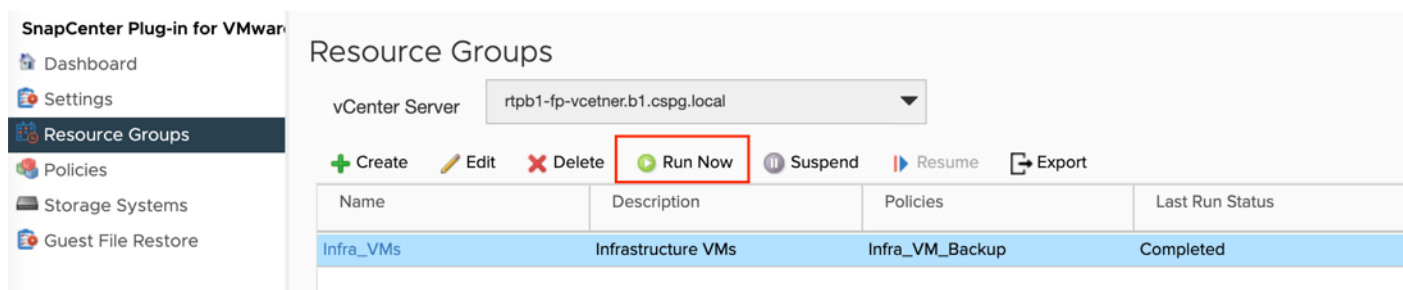
Recent Schedules

Status	Policy Name	Start Time	End Time
Completed	Infra_VM_Backup	12/5/2021 11:59:00 PM	12/5/2021 11:59:30 PM
Completed	Infra_VM_Backup	12/4/2021 11:59:00 PM	12/4/2021 11:59:34 PM
Completed	Infra_VM_Backup	12/3/2021 11:59:00 PM	12/3/2021 11:59:34 PM

On-Demand Backup for a Resource Group

To create an on-demand backup for a resource group, follow these steps:

1. From the vCenter GUI, select Menu > SnapCenter Plugin for VMware vSphere.
2. Click Resource Groups.
3. Select a resource group and click **Run Now** to run the backup immediately.



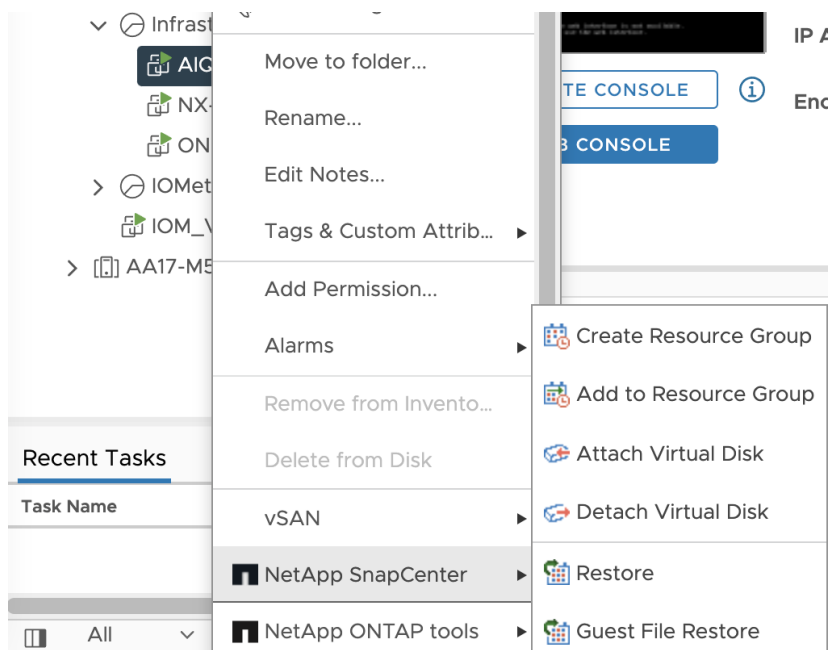
Restore a VM using SnapCenter Plug-In

To restore a VM from a SnapCenter backup, follow these steps:



The SnapCenter Plug-in for VMware vSphere provides native backup, recovery, and cloning of virtualized applications.

1. Log into VMware vCenter.
2. Navigate to **VMs and Templates**, select a VM and right-click to access the context menu. Select **NetApp SnapCenter > Restore**.



3. Select a backup to restore. Click **NEXT**.

Restore

1. Select backup

2. Select scope

3. Select location

4. Summary

Search a backup

Search for Backups  

Available backups (This list shows primary backups. You can modify the filter to display primary and secondary backups.)

Name	Backup Time	Mounted	Policy	VMware Snapshot
Infra_VMs_12-05-20...	12/5/2021 11:59:0 PM	No	Infra_VM_Backup	Yes
Infra_VMs_12-04-20...	12/4/2021 11:59:0 PM	No	Infra_VM_Backup	Yes
Infra_VMs_12-03-20...	12/3/2021 11:59:0 PM	No	Infra_VM_Backup	Yes
Infra_VMs_12-02-20...	12/2/2021 11:59:0 PM	No	Infra_VM_Backup	Yes
Infra_VMs_12-01-20...	12/1/2021 11:59:0 PM	No	Infra_VM_Backup	Yes
Infra_VMs_11-30-20...	11/30/2021 11:59:0 ...	No	Infra_VM_Backup	Yes
Infra_VMs_11-29-20...	11/29/2021 11:59:0 ...	No	Infra_VM_Backup	Yes

- From the Restore Scope drop-down list, select either **Entire virtual machine** to restore the virtual machine with all Virtual Machine Disks (VMDKs) or select **Particular Virtual Disk** to restore the VMDK without affecting the virtual machine configuration and other VMDKs.
- Select the ESXi host that the VM should be restored to and check the box to restart the VM (if needed).
- Click **NEXT**.

Restore



✓ 1. Select backup

✓ 2. Select scope

3. Select location

4. Summary

Restore scope

Entire virtual machine 

Restart VM

Restore Location

Original Location

(This will restore the entire VM to the original Hypervisor with the original settings. Existing VM will be unregistered and replaced with this VM.)

Alternate Location

(This will create a new VM on selected vCenter and Hypervisor with the customized settings.)

ESXi host name

192.168.17.15 

- Select the destination datastore and click **NEXT**.

Restore



✓ 1. Select backup

✓ 2. Select scope

3. Select location

4. Summary

Destination datastore	Locations
infra_datastore_2	(Primary) 192.168.17.60:infra_datastore_2

8. Review the Summary and click **FINISH**.

Active IQ Unified Manager 9.9P1 Installation

Active IQ Unified Manager enables customers to monitor and manage the health and performance of ONTAP storage systems and virtual infrastructure from a single interface. Unified Manager provides a graphical interface that displays the capacity, availability, protection, and performance status of the monitored storage systems. Active IQ Unified Manager is required to integrate NetApp storage with Cisco Intersight.

This section describes the steps to deploy NetApp Active IQ Unified Manager 9.9P1 as a virtual appliance. [Table 22](#) lists the recommended configuration for the VM.

Table 22. Virtual Machine Configuration

Hardware Configuration	Recommended Settings
RAM	12 GB
Processors	4 CPUs
CPU Cycle Capacity	9572 MHz total
Free Disk Space/virtual disk size	5 GB - Thin provisioned 152 GB - Thick provisioned



There is a limit to the number of nodes that a single instance of Active IQ Unified Manager can monitor before a second instance of Active IQ Unified Manager is needed. See the [Unified Manager Best Practices Guide](#) (TR-4621) for more details.

Install NetApp Active IQ Unified Manager 9.9P1

To install Active IQ Unified Manager 9.9P1, follow these steps:

1. Download NetApp Active IQ Unified Manager for VMware vSphere OVA file from: <https://mysupport.netapp.com/site/products/all/details/activeiq-unified-manager/downloads-tab>.
2. In the VMware vCenter GUI, click **VMs and Templates** and then click **Actions > Deploy OVF Template**.

3. Specify the location of the OVF Template and click **NEXT**.
4. On the Select a name and folder page, enter a unique name for the VM, and select a deployment location, and then click **NEXT**.
5. On the Select a compute resource screen, select the cluster where VM will be deployed and click **NEXT**.
6. On the Review details page, verify the OVA template details and click **NEXT**.

Deploy OVF Template

- 1 Select an OVF template
- 2 Select a name and folder
- 3 Select a compute resource
- 4 Review details
- 5 License agreements
- 6 Select storage
- 7 Select networks
- 8 Customize template
- 9 Ready to complete

Review details ✕

Verify the template details.

⚠ The OVF package contains advanced configuration options, which might pose a security risk. Review the advanced configuration options below. Click next to accept the advanced configuration options.

Publisher	No certificate present
Product	Active IQ Unified Manager
Vendor	NetApp, Inc.
Description	Active IQ Unified Manager - Application to monitor and manage NetApp storage systems. For more information or support please visit http://www.netapp.com
Download size	2.1 GB
Size on disk	3.5 GB (thin provisioned) 152.0 GB (thick provisioned)
Extra configuration	keyboard.typematicMinDelay = 2000000

7. On the License agreements page, read and check the box for I accept all license agreements. Click **NEXT**.
8. On the Select storage page, select following parameters for the VM deployment:
 - a. Choose the disk format for the VMDKs (for example, Think Provisioning).
 - b. Choose a VM Storage Policy (for example, Datastore Default).
 - c. Choose a datastore to store the deployed OVA template (for example, infra_datastore_2).

Deploy OVF Template

- 1 Select an OVF template
- 2 Select a name and folder
- 3 Select a compute resource
- 4 Review details
- 5 License agreements
- 6 Select storage
- 7 Select networks
- 8 Customize template
- 9 Ready to complete

Select storage ✕

Select the storage for the configuration and disk files

Encrypt this virtual machine (Requires Key Management Server)

Select virtual disk format Thin Provision ▾

VM Storage Policy Datastore Default ▾

Disable Storage DRS for this virtual machine

	Name	Storage Cor	Capacity	Provisioned	Free	Type	Cluster
<input type="radio"/>	infra_datastore_1	--	1 TB	655.24 GB	974.05 GB	NFS v3	
<input checked="" type="radio"/>	infra_datastore...	--	1 TB	7.57 GB	1,016.43 GB	NFS v3	

Compatibility

✓ Compatibility checks succeeded.

9. Click **NEXT**.

10. On the Select networks page, select the destination network (for example, IB-MGMT) and click **NEXT**.

11. On the Customize template page, provide network details such as hostname, IP address, gateway, and DNS.

Deploy OVF Template

- 1 Select an OVF template
- 2 Select a name and folder
- 3 Select a compute resource
- 4 Review details
- 5 License agreements
- 6 Select storage
- 7 Select networks
- 8 Customize template**
- 9 Ready to complete

Customize template

	<input type="checkbox"/>
Host FQDN	Specifies the hostname for the appliance. Leave blank if DHCP is desired. <input type="text" value="aa17-aiqum"/>
IP Address	Specifies the IP address for the appliance. Leave blank if DHCP is desired. <input type="text" value="192.168.17.9"/>
Network Mask (or) Prefix Length	Specifies the subnet to use on the deployed network. Leave blank if DHCP is desired. <input type="text" value="255.255.255.0"/>
Gateway	Specifies the gateway on the deployed network. Leave blank if DHCP is desired. <input type="text" value="192.168.17.254"/>
Primary DNS	Primary DNS ip address. Leave blank if DHCP is desired. <input type="text" value="10.81.72.40"/>
Secondary DNS	Secondary DNS ip address. Leave blank if DHCP is desired. <input type="text" value="10.81.72.41"/>



Scroll through the customization template to ensure all required values are entered.

12. Click **NEXT**.

13. On the Ready to complete page, review the settings and click **FINISH**. Wait for the VM deployment to complete before proceeding to the next step.

14. Select the newly created Active IQ Unified Manager VM, right-click and select **Power > Power On**.

15. While the virtual machine is powering on, click the prompt in the yellow banner to **Install VMware tools**.



Because of timing, VMware tools might not install correctly. In that case VMware tools can be manually installed after Active IQ Unified Manager VM is up and running.

16. Open the VM console for the Active IQ Unified Manager VM and configure the time zone information when displayed.

Configuring tzdata

Please select the geographic area in which you live. Subsequent configuration questions will narrow this down by presenting a list of cities, representing the time zones in which they are located.

1. Africa 3. Antarctica 5. Arctic 7. Atlantic 9. Indian 11. SystemV 13. Etc
2. America 4. Australia 6. Asia 8. Europe 10. Pacific 12. US
Geographic area: 12

Please select the city or region corresponding to your time zone.

1. Alaska 3. Arizona 5. Eastern 7. Indiana-Starke 9. Mountain 11. Samoa
2. Aleutian 4. Central 6. Hawaii 8. Michigan 10. Pacific
Time zone: 5

17. Create a maintenance user account when prompted by specifying a user account name and password.



Save the maintenance user account credentials in a secure location. These credentials will be used for the initial GUI login and to make any configuration changes to the appliance settings in future.



If the systems complains about Network information not valid, enter the values for hostname, IP address and DNS information when prompted.

Create the maintenance user.

The maintenance user manages and maintains the settings on the Active IQ Unified Manager virtual appliance.

For example, the maintenance user can do the following:

- Change network settings
- Upgrade to a newer version of Active IQ Unified Manager or apply patches
- Create and manage other users and their permissions using the web interface

At the prompt, specify the username and password for the new maintenance user.

The maintenance user name should start with any letter between a-z, followed by any combination of -, a-z or 0-9.

```
Username: flexadmin
Enter new UNIX password:
Retype new UNIX password: _
```

18. Log into NetApp Active IQ Unified Manager using the IP address or URL displayed on the deployment screen using the maintenance user credentials created in the last step.

Active IQ Unified Manager

Log in to Active IQ Unified Manager in a web browser by using

`https://192.168.17.9/`

The maintenance console should be used when the web interface is not available.
For normal usage of Active IQ Unified Manager, use the web interface.

Hint: Num Lock on

`aiqum-9 login:`

Configure Active IQ Unified Manager

Initial Setup

To configure Active IQ Unified Manager and to add a storage system, follow these steps:

1. Launch a web browser and log into Active IQ Unified Manager using the URL shown in the VM console.
2. Enter the email address that Unified Manager will use to send alerts and the mail server configuration. Click **Continue**.
3. Select **Agree and Continue** on the Set up AutoSupport configuration.
4. Check the box for Enable API Gateway and click **Continue**.

Active IQ Unified Manager

Getting Started

Progress: 1. Email (Completed), 2. AutoSupport (Completed), 3. API Gateway (Active), 4. Add ONTAP Clusters, 5. Finish

Set up API Gateway

The API Gateway for Active IQ Unified Manager REST APIs enables you to control multiple ONTAP clusters by leveraging the cluster authentication and cluster management capabilities of Active IQ Unified Manager. This capability enables you to use Unified Manager as the single entry point for using ONTAP REST APIs without the need to log in to individual clusters.

Enable API Gateway

Continue

5. Enter the ONTAP cluster hostname or IP address and the admin login credentials.

Getting Started

Add ONTAP Clusters

HOST NAME OR IP ADDRESS

CLUSTER USERNAME

CLUSTER PASSWORD

PORT

Recently added clusters (0)

Host name/IP Address	Data Acquisition Status

6. Click **Add**.
7. Click **Yes** to trust the self-signed cluster certificate and finish adding the storage system.

Authorize Cluster Certificate

Host 10.81.72.60 you specified has identified itself with a self signed certificate for and the host does not match with the name (CN or DN): AA17-A400.

[View Certificate](#)

Do you want to trust this certificate?



The initial discovery process can take up to 15 minutes to complete.




Review Security Compliance with Active IQ Unified Manager

Active IQ Unified Manager identifies issues and makes recommendations to improve the security posture of ONTAP. Active IQ Unified Manager evaluates ONTAP storage based on recommendations made in the Security Hardening Guide for ONTAP 9. Items are identified according to their level of compliance with the recommendations. Review the [Security Hardening Guide for NetApp ONTAP 9](#) (TR-4569) for additional information and recommendations for securing ONTAP 9.



All events identified do not inherently apply to all environments, for example, FIPS compliance.

The status icons in the security cards have the following meanings in relation to their compliance:

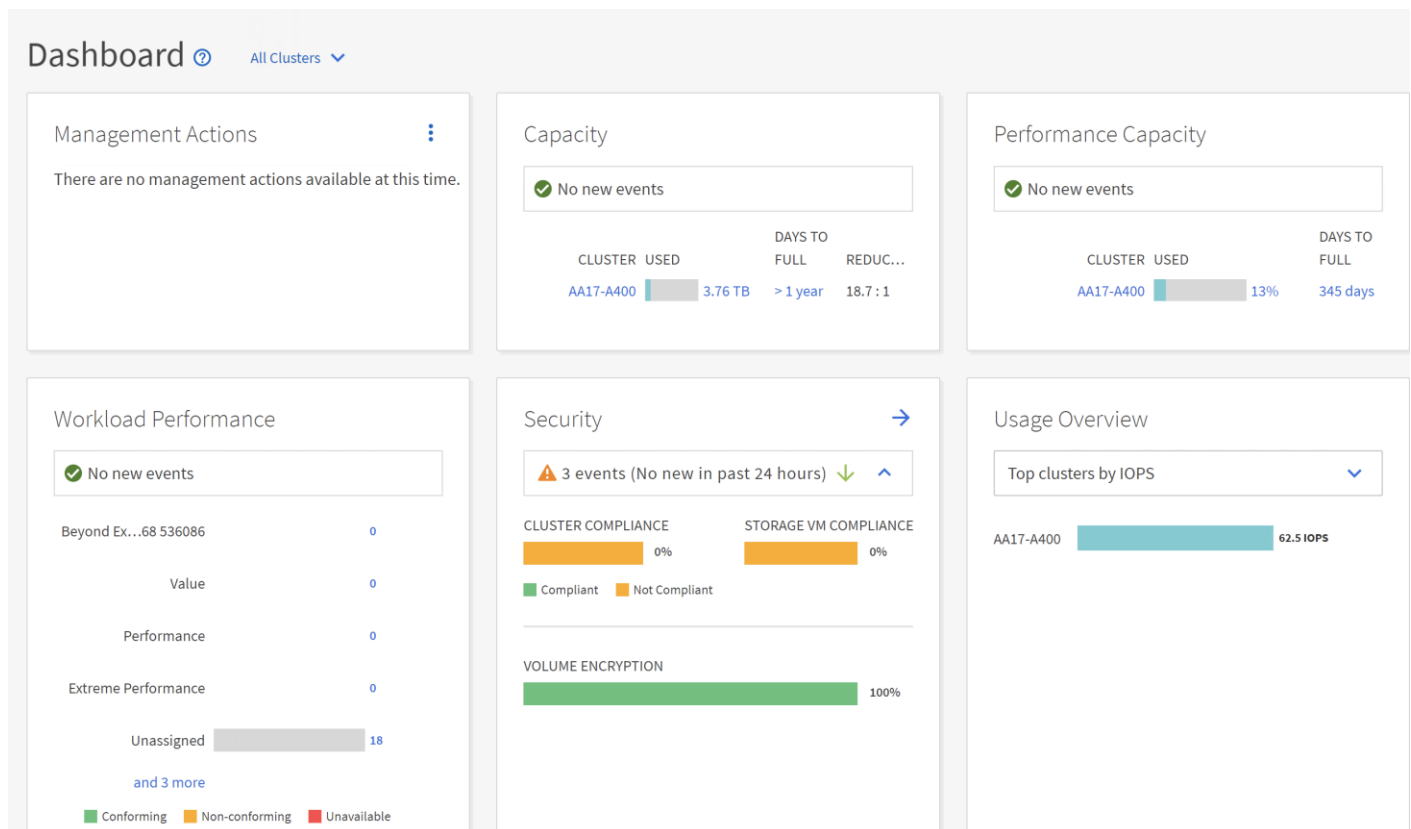
-  - The parameter is configured as recommended.
-  - The parameter is not configured as recommended.
-  - Either the functionality is not enabled on the cluster, or the parameter is not configured as recommended, but this parameter does not contribute to the compliance of the object.



Note that volume encryption status does not contribute to whether the cluster or SVM are considered compliant.

To identify security events in Active IQ Unified Manager, follow these steps:

1. Navigate to the URL of the Active IQ Unified Manager and login.
2. Select the **Dashboard** from the left menu bar in Active IQ Unified Manager.
3. Locate the **Security** card and note the compliance level of the cluster and SVM.



4. Click the blue arrow to expand the findings.
5. Locate Individual Cluster section and the Cluster Compliance card. From the drop-down list select **View All**.

Individual Cluster

AA17-A400

Cluster Compliance [Pro tips for Cluster compliance](#)

SELECTED CLUSTER AND ALL STORAGE VM EVENTS

3 events (No new in past 24 hours)

- General Settings
- AutoSupport Settings
- Authentication Settings

6. Select an event from the list and click the name of the event to view the remediation steps.

<input type="checkbox"/>	Triggered Time	Severity	State	Impact Level	Impact Area	Name
<input type="checkbox"/>	Aug 30, 2021, 1:16 AM	⚠	New	Risk	Security	NTP server count is low
<input type="checkbox"/>	Aug 30, 2021, 1:16 AM	⚠	New	Risk	Security	Login Banner Disabled
<input type="checkbox"/>	Aug 30, 2021, 1:16 AM	⚠	New	Risk	Security	Default local admin user enabled
<input type="checkbox"/>	Aug 30, 2021, 1:16 AM	⚠	New	Risk	Security	FIPS Mode Disabled
<input type="checkbox"/>	Aug 30, 2021, 1:16 AM	⚠	New	Risk	Security	Login Banner Disabled
<input type="checkbox"/>	Aug 30, 2021, 1:16 AM	⚠	New	Risk	Security	Audit Log Disabled

7. Remediate the risk if applicable to current environment and perform the suggested actions to fix the issue.

Remediate Security Compliance Findings

Active IQ identifies several security compliance risks after installation that can be immediately corrected to improve the security posture of ONTAP. Some of easy to mitigate examples are covered here.

Correct Cluster Risks

To correct cluster risks, follow these steps:

1. To associate an additional NTP server with the cluster, run the ONTAP command:

```
cluster time-service ntp server create -server <ntp server host name or ip address>
```

2. Enable the login banner on the cluster:

```
security login banner modify -vserver <clustername> -message "Access restricted to authorized users"
users"
```

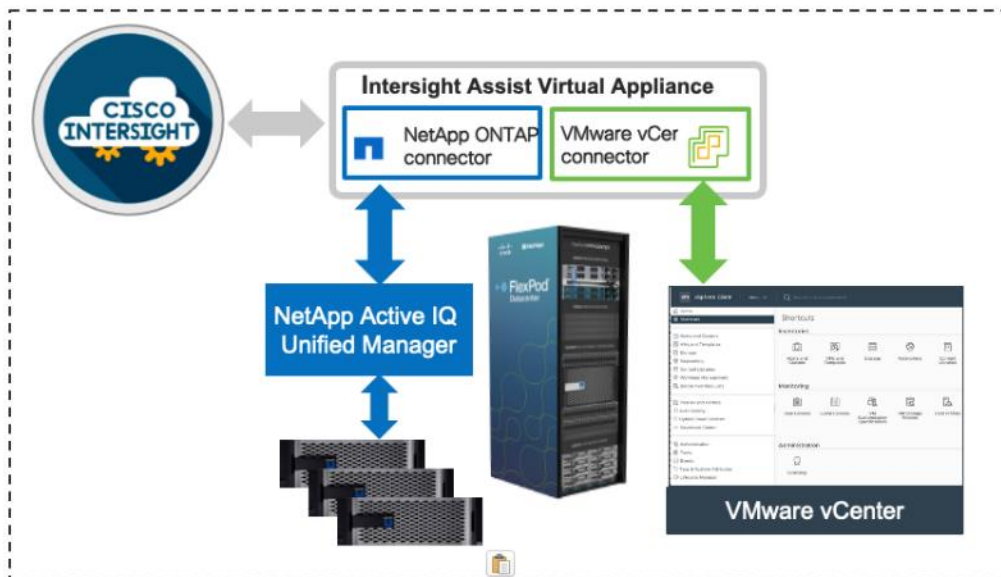
Deploy Cisco Intersight Assist Appliance

Cisco Intersight works with NetApp's ONTAP storage and VMware vCenter using third-party device connectors. Since third-party infrastructure does not contain any built-in Intersight device connector, Cisco Intersight Assist virtual appliance enables Cisco Intersight to communicate with non-Cisco devices.



A single Cisco Intersight Assist virtual appliance can support both NetApp ONTAP storage and VMware vCenter.

Figure 3. Managing NetApp and VMware vCenter through Cisco Intersight using Intersight Assist



To install Intersight Assist from an Open Virtual Appliance (OVA), download the latest release of the Cisco Intersight Virtual Appliance for vSphere OVA from <https://software.cisco.com/download/home/286319499/type/286323047/release/1.0.9-342?catid=268439477>

Set up DNS entries

Setting up Cisco Intersight Virtual Appliance requires an IP address and 2 hostnames for that IP address. The hostnames must be in the following formats:

myhost.mydomain.com: A hostname in this format is used to access the GUI. This must be defined as an A record and PTR record in DNS. The PTR record is required for reverse lookup of the IP address. If an IP address resolves to multiple hostnames, the first one in the list is used.

dc-myhost.mydomain.com: The dc- must be prepended to your hostname. This hostname must be defined as the CNAME of myhost.mydomain.com. Hostnames in this format are used internally by the appliance to manage device connections.


In this lab deployment following information was used to deploy an Intersight Assist VM:

- **Hostname:** rtpb1-assist-1.b1.cspg.local
- **IP address:** 10.81.72.99
- **DNS Entries** (Windows AD/DNS):

- A Record

 rtpb1-assist-1	Host (A)	10.81.72.99	static
--	----------	-------------	--------

- CNAME:

 dc-rtpb1-assist-1	Alias (CNAME)	rtpb1-assist-1.b1.cspg.local.	static
---	---------------	-------------------------------	--------

- PTR (reverse lookup):

 10.81.72.99	Pointer (PTR)	rtpb1-assist-1.b1.cspg.local.	static
---	---------------	-------------------------------	--------

For more details, refer to

https://www.cisco.com/c/en/us/td/docs/unified_computing/Intersight/b_Cisco_Intersight_Appliance_Getting_Started_Guide/b_Cisco_Intersight_Appliance_Install_and_Upgrade_Guide_chapter_00.html.

Deploy Intersight OVA

Ensure that the appropriate entries of type A, CNAME, and PTR records exist in the DNS, as covered in the last section. Proceed with following steps to deploy the Intersight Assist VM from OVA template.

1. Log into vCenter GUI and select **Menu > Hosts and Clusters**.
2. From Hosts and Clusters, right-click the cluster and click **Deploy OVF Template**.
3. Browse to the intersight-appliance-installer-vmware-1.0.9-342.ova or the latest release file. Click **NEXT**.
4. Name the Intersight Assist VM and select the location. Click **NEXT**.
5. Choose the cluster and click **NEXT**.
6. Review details, click **Ignore**, and click **NEXT**.
7. Choose a deployment configuration. A deployment size of **Tiny** was used for this verification. Click **NEXT**.
8. Choose appropriate datastore (for example, infra_datastore_2) for storage and select the Thin Provision virtual disk format. Click **NEXT**.
9. Select appropriate management network for the VM Network. Click **NEXT**.



The Intersight Assist VM must be able to access both the IB-MGMT network on FlexPod and Intersight.com. Select and configure the management network appropriately. If selecting IB-MGMT network on FlexPod, make sure routing and firewall is setup correctly to access Internet.

10. Fill in all values to customize the template. Click **NEXT**.
11. Review the deployment information and click **FINISH** to deploy the appliance.
12. When the OVA deployment is complete, right-click the Intersight Assist VM and click **Edit Settings**.
13. Expand CPU and verify the socket configuration. For example, in the following deployment, on a 2-socket system, VM was configured for 8 sockets:

Edit Settings | rtpb1-assist-1

Virtual Hardware | VM Options

ADD NEW DEVICE

CPU	8	
Cores per Socket	1	Sockets: 8

14. Adjust the Cores per Socket so that the number of Sockets matches the server CPU configuration (2 sockets in this deployment):

Edit Settings | rtpb1-assist-1

Virtual Hardware | VM Options

CPU	8	
Cores per Socket	4	Sockets: 2

15. Click **OK**.
16. Right-click the Intersight Assist VM and select **Power > Power On**.
17. When the VM powers on and login prompt is visible (use remote console), connect to <https://intersight-assist-fqdn>.



It may take a few minutes for <https://intersight-assist-fqdn> to respond.

18. Navigate the security prompts and select Intersight Assist. Click **Proceed**.

What would you like to Install ?

Intersight Connected Virtual Appliance ⓘ

Intersight Private Virtual Appliance ⓘ

Intersight Assist ⓘ

 Recover from backup

Proceed

19. Cisco Intersight Assist VM needs to be claimed in Cisco Intersight using the Device ID and Claim Code information visible in the GUI.

20. Log into Cisco Intersight.

21. From Cisco Intersight, click **ADMIN > Targets**.

22. Click **Claim Target**. Select Cisco Intersight Assist and click **Start**.

23. Copy and paste the Device ID and Claim Code shown in the Intersight Assist web interface to the Cisco Intersight Device Claim window.

24. Select the Resource Group and click **Claim**.

Claim Cisco Intersight Assist Target

To claim your target, provide the Device ID, Claim Code and select the appropriate Resource Groups.

General

Device ID * Claim Code *

Resource Groups

Select the Resource Groups if required. However, this selection is not mandatory as one or more Resource Group type is 'All'. The claimed target will be part of all Organizations with the Resource Group type 'All'.

1 items found | 10 per page | 1 of 1

<input type="checkbox"/>	Name	Usage	Description
<input type="checkbox"/>	AA17-rg	AA17	

1 of 1

25. Intersight Assist will now appear as a claimed device.

26. In the Intersight Assist web interface, verify that Intersight Assist is Connected Successfully, and click **Continue**.



The Intersight Assist software will now be downloaded and installed into the Intersight Assist VM. This can take up to an hour to complete.



The Intersight Assist VM will reboot during the software download process. It will be necessary to refresh the Web Browser after the reboot is complete to follow the status of the download process.

27. When the software download is complete, an Intersight Assist login screen will appear.

28. Log into Intersight Assist with the admin user and the password supplied in the OVA installation. Check the Intersight Assist status and **log out** of Intersight Assist.

Claim VMware vCenter using Cisco Intersight Assist Appliance

To claim the vCenter from Cisco Intersight, follow these steps.

1. Log into Cisco Intersight.
2. Select ADMIN > Targets and click Claim Target.
3. In the Select Target Type window, select VMware vCenter under Hypervisor and click **Start**.
4. In the VMware vCenter window, verify Intersight Assist is correctly selected.
5. Fill in the vCenter information. If Intersight Workflow Optimizer (IWO) will be used, turn on Datastore Browsing Enabled and Guest Metrics Enabled. Click **Claim**.

The screenshot shows the 'Intersight Assist *' configuration form. The fields are as follows:

- Intersight Assist *:** rtpb1-assist-1.b1.cspg.local
- Hostname/IP Address *:** 10.81.72.101
- Port:** 0 (range: 0 - 65535)
- Username *:** administrator@vsphere.local
- Password:** [Redacted]
- Secure:**
- Datastore Browsing Enabled:**
- Guest Metrics Enabled:**

6. After a few minutes, the VMware vCenter will appear in the Devices list.
7. Detailed information obtained from the vCenter can now be viewed by clicking **OPERATE > Virtualization** from the left menu.

The screenshot shows the 'Virtualization' section of the Intersight dashboard. The table displays the following data:

Name	Datastores	Networks	Clusters	Hosts	Virtual Machines	Hypervisor Manager
FlexPod-DC	8	5	2	10	20	10.81.72.101

8. If Intersight Premier Licensing is enabled, VMware Virtualization workflows and tasks can be used under **CONFIGURE > Orchestration**.

The screenshot displays the Cisco Intersight interface. On the left, the navigation menu is expanded to 'CONFIGURE', with 'Orchestration' selected. The main content area is titled 'Workflows' and includes tabs for 'My Workflows', 'Sample Workflows', and 'All Workflows'. A search filter is applied for 'category Virtualization'. Below this, there are summary cards: 'Validation Status' (Valid 7), 'Last Execution' (NO DATA AVAILABLE), 'Top 5 Workflows by...' (NO DATA AVAILABLE), 'Top 5 Workflow Categories' (Virtualization 7), and 'System Definition' (Yes 7). A table lists the following workflows:

<input type="checkbox"/>	Display Name	Description
<input type="checkbox"/>	Update VMFS Datastore	Expand a datastore on hypervisor manager by extending the backing storage volume t...
<input type="checkbox"/>	Update NAS Datastore	Update NAS datastore by expanding capacity of the underlying NFS volume.
<input type="checkbox"/>	Remove VMFS Datastore	Remove VMFS datastore and remove the backing volume from the storage device.
<input type="checkbox"/>	Remove NAS Datastore	Remove the NAS datastore and the underlying NFS storage volume.
<input type="checkbox"/>	New VMFS Datastore	Create a storage volume and build VMFS datastore on the volume.
<input type="checkbox"/>	New Virtual Machine	Create a new virtual machine on the hypervisor from an OVA or OVF file. Datastore, Ho...
<input type="checkbox"/>	New NAS Datastore	Create a NFS storage volume and build NAS datastore on the volume.

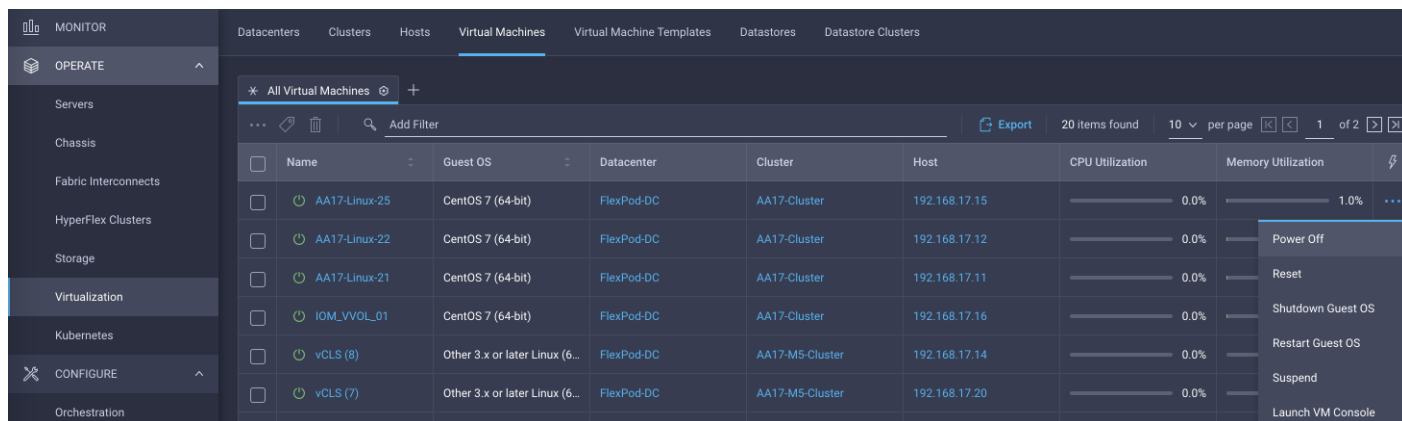
Interacting with Virtual Machines

VMware vCenter integration with Cisco Intersight allows customers to directly interact with the virtual machines (VMs) from the Cisco Intersight dashboard. In addition to obtaining in-depth information about a VM, including the operating system, CPU, memory, host name, and IP addresses assigned to the virtual machines, customers can use Intersight to perform following actions on the virtual machines:

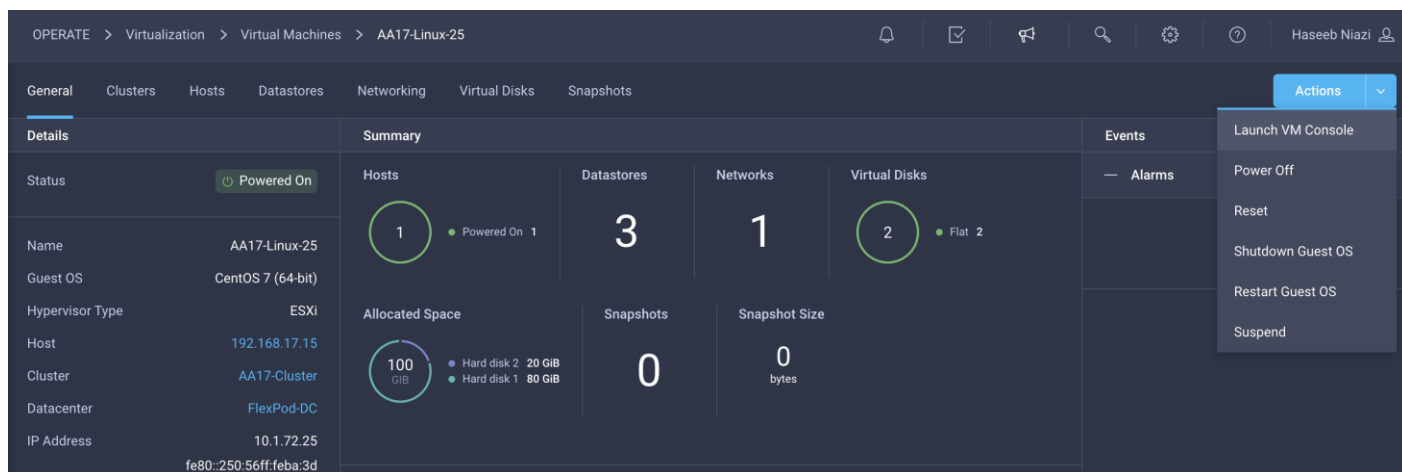
- Launch VM console
- Power off
- Reset
- Shutdown guest OS
- Restart guest OS
- Suspend

To interact with Virtual Machines:

1. Log into Cisco Intersight.
2. Select OPERATE > Virtualization.
3. Click **Virtual Machines** in the main window.
4. Click “...” next to a VM and interact with various VM options



5. To gather more information about a VM, click a VM name. The same interactive options are available under **Actions**.



Claim NetApp Active IQ Manager using Cisco Intersight Assist Appliance

To claim the NetApp Active IQ Unified Manager, follow these steps.

1. Log into Cisco Intersight.
2. From Cisco Intersight, click **ADMIN > Targets**.

3. Click **Claim a New Target**. In the Select Target Type window, select NetApp Active IQ Unified Manager under Storage and click **Start**.
4. In the VMware vCenter window, verify Intersight Assist is correctly selected.
5. Fill in the NetApp Active IQ Unified Manager information and click **Claim**.

6. After a few minutes, the NetApp ONTAP Storage will appear in the **OPERATE > Storage** tab.

Name	Vendor	Model	Version	Capacity	Capacity Utilization
AA17-A400	NetApp	AFF-A400	NetApp ONTAP 9.9.1P2	36.08 TiB	10.4%

7. The storage dashboard widgets can also be viewed from **MONITOR** tab.

#	Name	Vendor	Capacity	Utilization
1	AA17-A400	NetApp	36.08 TiB	10.4%

#	Name	Vendor	Capacity	Utilization
1	NVMe_Datastore_...	NetApp	500.00 GiB	8.4%
2	infra_datastore_1	NetApp	1.00 TiB	7.6%
3	NX_FC_DS_01	NetApp	505.25 GiB	7.4%
4	infra_datastore_2	NetApp	1.00 TiB	1.9%
5	esxi_boot	NetApp	300.00 GiB	1.9%

8. If Intersight Premier Licensing is enabled, storage workflows and tasks can be used under **CONFIGURE > Orchestration**.

The screenshot displays the Cisco Intersight Orchestrator interface. On the left is a sidebar with navigation categories: MONITOR, OPERATE, and CONFIGURE. The main content area is titled 'Workflows' and shows a list of workflows under the 'All Workflows' tab. A search filter is applied: 'NetApp Active IQ Unified Manager true'. The interface includes summary cards for 'Validation Status' (Valid 13), 'Last Execution', 'Top 5 Workflows', and 'Top 5 Workflow Categories' (Storage 7, Virtualization 6). Below these is a table of workflows:

<input type="checkbox"/>	Display Name	Description
<input type="checkbox"/>	Update VMFS Datastore	Expand a datastore on hypervisor manager by extending the backing storage volume t...
<input type="checkbox"/>	Update Storage Host	Update the storage host details. If the inputs for a task are provided then the task is ru...
<input type="checkbox"/>	Update NAS Datastore	Update NAS datastore by expanding capacity of the underlying NFS volume.
<input type="checkbox"/>	Remove VMFS Datastore	Remove VMFS datastore and remove the backing volume from the storage device.
<input type="checkbox"/>	Remove Storage Host	Remove storage host. If host group name is provided as input, the workflow will also r...
<input type="checkbox"/>	Remove Storage Export Policy	Remove the NFS volume and the export policy attached to the volume.
<input type="checkbox"/>	Remove NAS Datastore	Remove the NAS datastore and the underlying NFS storage volume.
<input type="checkbox"/>	New VMFS Datastore	Create a storage volume and build VMFS datastore on the volume.
<input type="checkbox"/>	New Storage Virtual Machine	Create a storage virtual machine.
<input type="checkbox"/>	New Storage Interface	Create a storage IP or FC interface.
<input type="checkbox"/>	New Storage Host	Create a new storage host. If host group is provided as input, then the host will be add...
<input type="checkbox"/>	New NAS Datastore	Create a NFS storage volume and build NAS datastore on the volume.

Executing Intersight Cloud Orchestrator Workflow

Cisco Intersight Orchestrator provides various workflows that can be used to automate VM and storage provisioning. This section covers executing a pre-defined sample workflow to manage datastore and associated storage on both ESXi and NetApp.



Customers require Intersight Premier license to enable Intersight Orchestrator workflows and tasks.

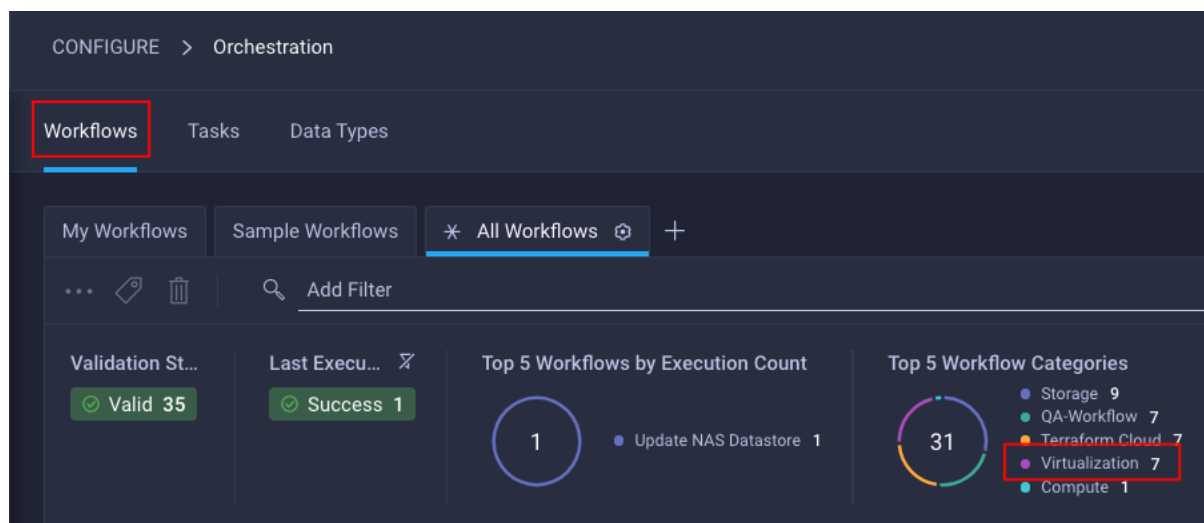
Update NAS Datastore

This workflow allows customers to easily modify the size of an NFS datastore in their VMware environment. Customers need to identify an existing datastore in their vCenter and provide an updated size for the datastore. The workflow changes the size on the storage controller and triggers a redis-

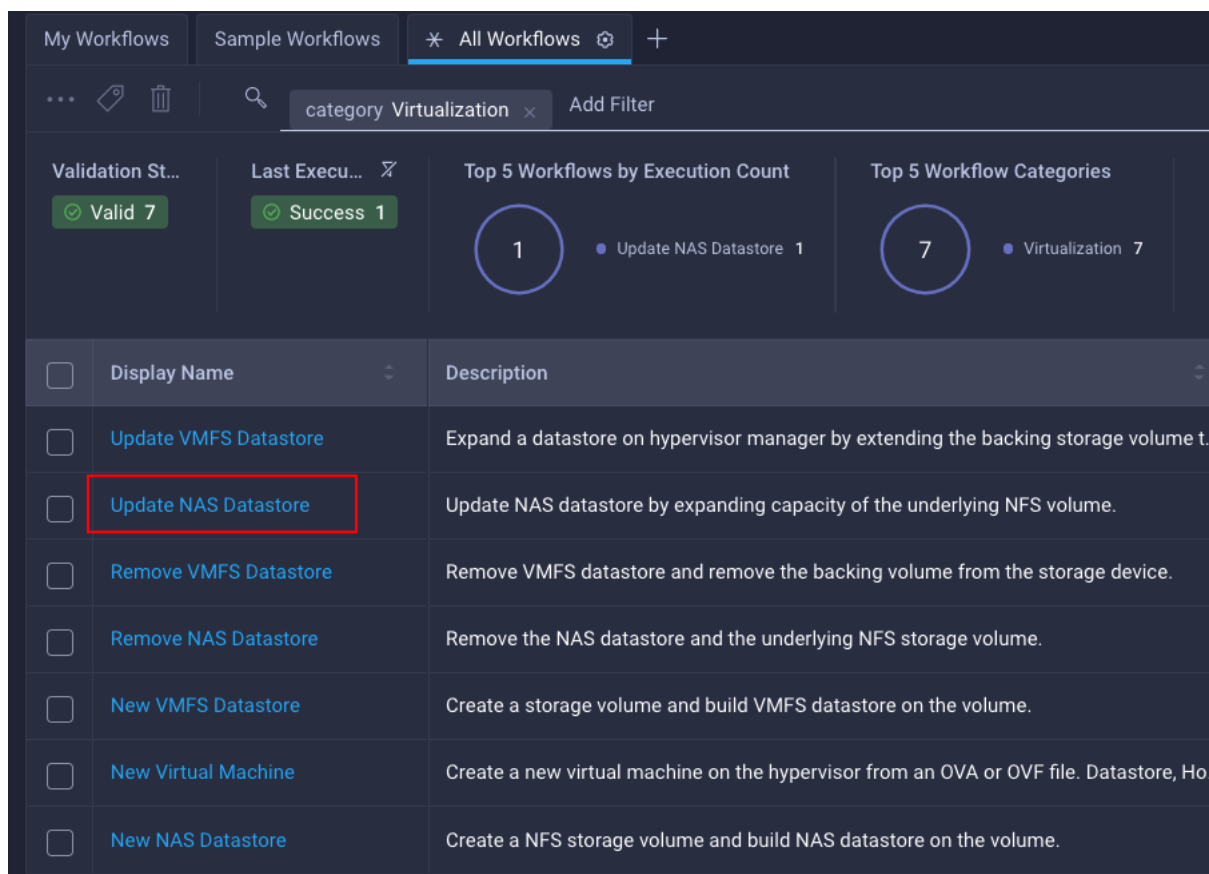
covery on all the ESXi hosts associated with the datastore. Customers do not need to log into vCenter or NetApp storage controller.

To execute the Update NAS Datastore workflow, follow these steps:

1. Log into Cisco Intersight.
2. Click Orchestration.
3. Click on **Virtualization** under Top 5 Workflow Categories to shortlist Virtualization Workflows.



4. Click on **Update NAS Datastore** from the list.

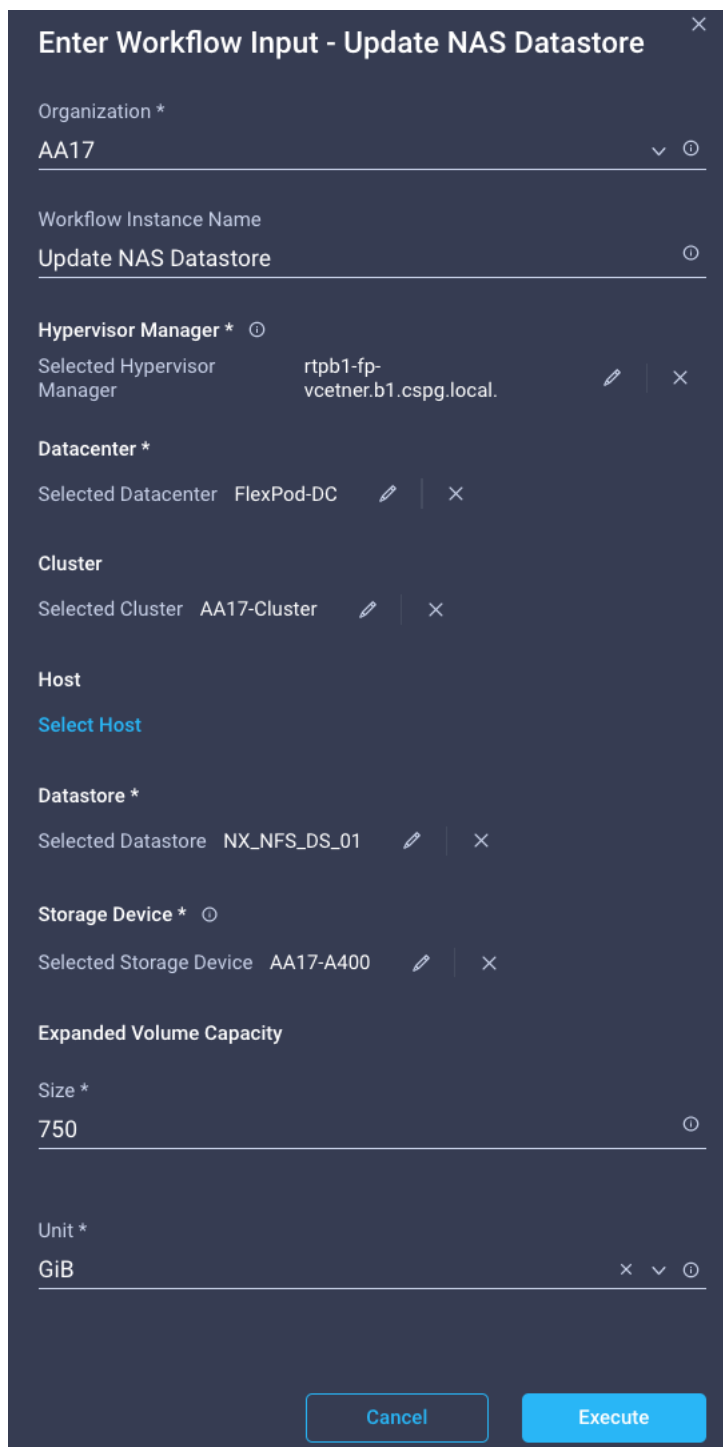


5. Click **Execute** on the bottom right of the screen
6. Click **Select Organization** (for example, AA17) from the drop-down list.
7. Click **Select Hypervisor Manager** and select the vCenter where datastore resides.
8. Click **Select Datacenter** to select the appropriate datacenter (for example, FlexPod-DC).
9. Click **Select Cluster** to select the appropriate Cluster (for example, AA17-Cluster).
10. Do not select a host to update all the ESXi hosts associated with the datastore.
11. Click **Select Datastore** to select a datastore that needs to be updated (for example, NX_NFS_DS_01). Currently the size of NX_NFS_DS_01 is 500GB. This size will be increased to 750GB.

```
AA17-A400::> volume show -vserver Infra-SVM -volume NX_NFS_DS_01 -fields size
vserver  volume      size
-----
Infra-SVM NX_NFS_DS_01 500GB
```

12. Click **Select Storage Device** and select the NetApp controller (for example, AA17-A400).

13. Enter new Size (for example, 750) and select Unit from the drop-down list (for example, GiB).



Enter Workflow Input - Update NAS Datastore [X]

Organization *
AA17 [v] [O]

Workflow Instance Name
Update NAS Datastore [O]

Hypervisor Manager * [O]
Selected Hypervisor Manager rtpb1-fp-vcetner.b1.cspg.local. [pencil] [X]

Datacenter *
Selected Datacenter FlexPod-DC [pencil] [X]

Cluster
Selected Cluster AA17-Cluster [pencil] [X]

Host
[Select Host](#)

Datastore *
Selected Datastore NX_NFS_DS_01 [pencil] [X]

Storage Device * [O]
Selected Storage Device AA17-A400 [pencil] [X]

Expanded Volume Capacity

Size *
750 [O]

Unit *
GiB [X] [v] [O]

[Cancel] [Execute]

14. Click **Execute**.

15. The workflow will start executing and detailed execution information will appear on the screen. On successful execution of the workflow, the output on Intersight should look like:

The screenshot shows the execution details for a workflow named "Update NAS Datastore - Today at 6:14 PM". The organization is "AA17" and the status is "Success". The workflow consists of the following steps:

Step	Task Name	Timestamp
	Start	Dec 8, 2021 06:14:17 PM
1	Get Hypervisor Datastore	Dec 8, 2021 06:14:19 PM
2	Find Storage Volume by ID	Dec 8, 2021 06:14:21 PM
3	Expand Storage Volume	Dec 8, 2021 06:15:09 PM
4	Expand Hypervisor Datastore	Dec 8, 2021 06:15:10 PM
	Success	Dec 8, 2021 06:15:10 PM

Each task step includes expandable sections for "Logs", "Inputs", and "Outputs".

16. Log into vCenter and navigate to **Menu > Storage** to verify the datastore size:

Storage Free: 745.71 GB
Used: 4.29 GB Capacity: 750 GB

17. Verify the volume was updated on NetApp by logging into the NetApp ONTAP:

```
AA17-A400::> volume show -vserver Infra-SVM -volume NX_NFS_DS_01 -fields size
vserver  volume      size
-----  -
Infra-SVM NX_NFS_DS_01 750GB
```

Appendix

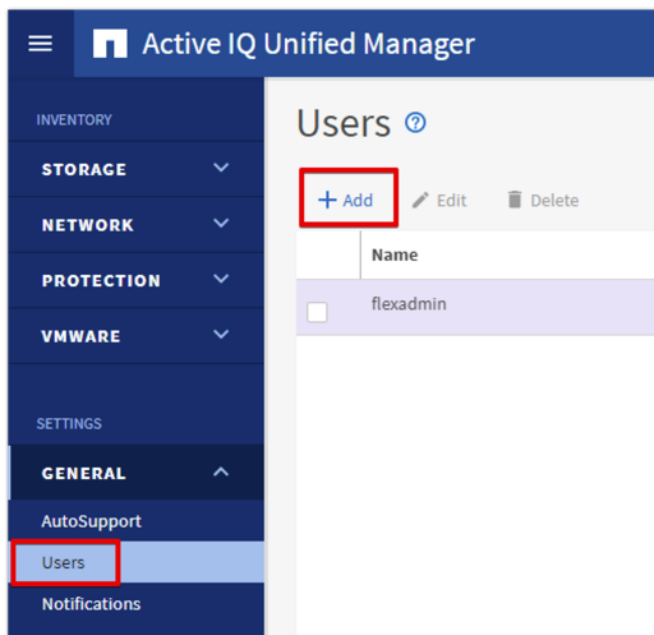
The features and functionality covered in this appendix are optional configurations which can be helpful in configuring and managing the FlexPod deployment.

Active IQ Unified Manager User Configuration

Add Local Users to Active IQ Unified Manager

To add a local user to Active IQ Unified Manager, follow these steps:

1. Navigate to Settings > General section and click **Users**.




2. Click **+ Add** and complete the requested information:
 - a. Choose Local User for the Type.
 - b. Enter a username and password.
 - c. Add the user's email address.
 - d. Choose the appropriate role for the new user.

Users: Add [?](#)

TYPE

Local User

 Authentication server is either disabled or not configured. To add a remote user or group, enable or configure the authentication server from Setup Options.

NAME

flexadmin

PASSWORD

.....

CONFIRM PASSWORD

.....

EMAIL

flexadmin@cspg.local

ROLE

Storage Administrator

3. Click **SAVE** to finish adding the new user.

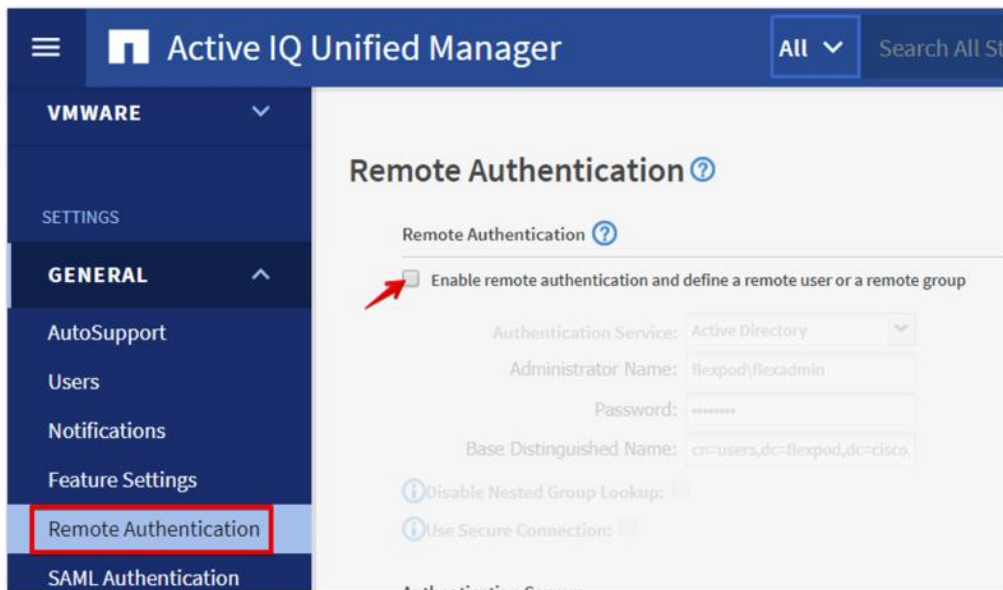
Configure Remote Authentication

Simplify user management and authentication for Active IQ Unified Manager by integrating it with Microsoft Active Directory. To connect Active IQ Unified Manager to Active Directory and perform user authentication with the Active Directory domain, follow these steps:



You must be logged on as the maintenance user created during the installation or another user with Application Administrator privileges to configure remote authentication.

1. Navigate to the **General** and select **Remote Authentication**.
2. Select the option to enable Remote Authentication and define a remote user or remote group.



3. Select Active Directory from the authentication service list.
4. Enter the Active Directory service account name and password. The account name can be in the format of domain\user or user@domain.
5. Enter the base DN where your Active Directory users reside.
6. If Active Directory LDAP communications are protected via SSL enable the Use Secure Connection option.
7. Add one or more Active Directory domain controllers by clicking **Add** and entering the IP or FQDN of the domain controller.
8. Click **Save** to enable the configuration.

Remote Authentication ?

Remote Authentication ?

Enable remote authentication and define a remote user or a remote group

Authentication Service: Active Directory

Administrator Name: flexpod\flexadmin

Password: *****

Base Distinguished Name: cn=users,dc=flexpod,dc=cisco

? Disable Nested Group Lookup:

? Use Secure Connection:

Authentication Servers

Name or IP Address	Port
10.1.156.251	389
10.1.156.250	389

Save Test Authentication

- Click **Test Authentication** and enter an Active Directory username and password to test authentication with the Active Directory authentication servers. Click **Start**.

Port
389
389

Test User ✕

Enter the username to find the user in the authentication server.
Enter the username and password to authenticate the user.

Username: flexadmin

Password: *****

→ Test Authentication Start Cancel

A result message displays indicating authentication was successful:

Result

Authentication succeeded.
Username: flexadmin
Full Name: CN=FlexPod
Admin,cn=users,dc=flexpod,dc=cisco,dc=com
Groups: [Domain Admins, Denied RODC Password Replication Group]

Add a Remote User to Active IQ Unified Manager

To add remote users that need to access Active IQ Unified Manager and authenticate with the Active Directory servers, follow these steps:

1. Navigate to the **General** section and select **Users**.
2. Click **Add** and select **Remote User** from the Type drop-down list.
3. Enter the following information into the form:
 - a. The username of the Active Directory user.
 - b. Email address of the user.
 - c. Choose the appropriate role for the user

NAME

PASSWORD

CONFIRM PASSWORD

EMAIL

ROLE

Save

Cancel

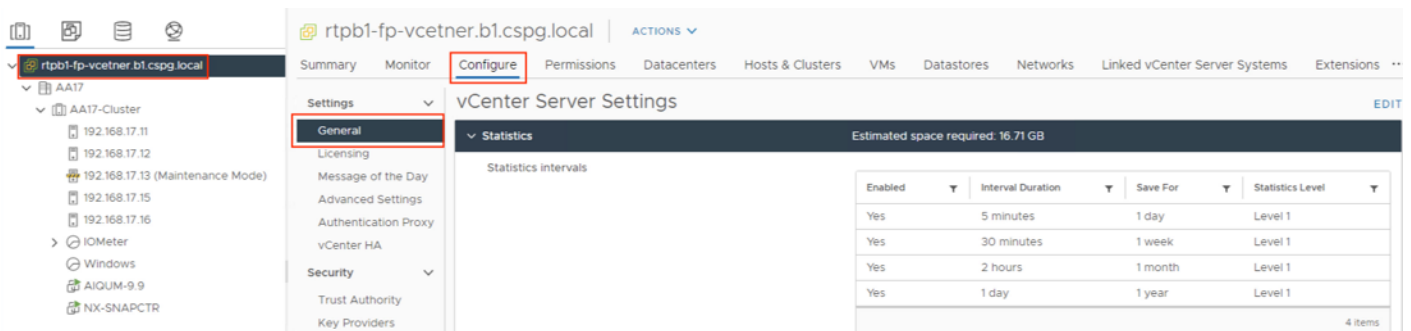
4. Click **Save** to add the remote user to Active IQ Unified Manager.

Active IQ Unified Manager vCenter Configuration

Active IQ Unified Manager provides visibility into vCenter and the virtual machines running inside the datastores backed by ONTAP storage. Virtual machines and storage are monitored to enable quick identification of performance issues within the various components of the virtual infrastructure stack.

Before adding vCenter into Active IQ Unified Manager, the log level of the vCenter server must be changed using following steps:

1. In the vSphere client navigate to **Menu > VMs and Templates** and select the vCenter instance from the top of the object tree.
2. Click the **Configure** tab, expand **Settings**, and select **General**.



The screenshot shows the vSphere Client interface for a vCenter instance named 'rtpb1-fp-vcetner.b1.cspg.local'. The 'Configure' tab is active, and the 'Settings' menu is expanded to show 'General'. The 'Statistics' section is expanded, displaying a table of statistics intervals. The table has columns for 'Enabled', 'Interval Duration', 'Save For', and 'Statistics Level'. The first row shows '5 minutes' for the interval duration and 'Level 1' for the statistics level.

Enabled	Interval Duration	Save For	Statistics Level
Yes	5 minutes	1 day	Level 1
Yes	30 minutes	1 week	Level 1
Yes	2 hours	1 month	Level 1
Yes	1 day	1 year	Level 1

3. Click **EDIT**.

4. In the pop-up window under Statistics, locate the 5 minutes Interval Duration row and change the setting to Level 3 under the Statistics Level column.

5. Click **SAVE**.

Edit vCenter general settings ×

Statistics

Database

Runtime settings

User directory

Mail

SNMP receivers

Ports

Timeout settings

Logging settings

SSL settings

Statistics

Enter settings for collecting vCenter Server statistics.

Enabled	Interval Duration	Save For	Statistics Level
<input checked="" type="checkbox"/>	5 minutes ▾	1 day ▾	Level 3 ▾
<input checked="" type="checkbox"/>	30 minutes ▾	1 week ▾	Level 1 ▾
<input checked="" type="checkbox"/>	2 hours ▾	1 month ▾	Level 1 ▾
<input checked="" type="checkbox"/>	1 day ▾	1 year ▾	Level 1 ▾

Database size ⓘ ○

Based on the current vCenter Server inventory size, the vCenter Server database can be estimated. Enter the expected number of hosts and virtual machines in the inventory to calculate an estimate.

Physical hosts	50	Estimated space required:	43.78 GB
Virtual machines	2000		

[Monitor vCenter database consumption and disk partition in Appliance Management UI](#)

6. Switch to the Active IQ Unified Manager and navigate to the **VMware** section located under **Inventory**.
7. Expand VMware and select **vCenter**.

Active IQ Unified Manager

All Search All Storage Objects and Actions

DASHBOARD

COMMON TASKS

PROVISIONING

MANAGEMENT ACTIONS

WORKLOAD ANALYSIS

EVENT MANAGEMENT

INVENTORY

STORAGE

NETWORK

PROTECTION

VMWARE

vCenter

Virtual Machines

vCenters

+ Add

Name	Status	IP Address	Version	Capacity (Used Total)
No Data				

- Click **Add**.
- Enter the VMware vCenter server details and click **Save**.

Add VMware vCenter Server

VCENTER SERVER IP ADDRESS OR HOST NAME

10.81.72.101

USERNAME

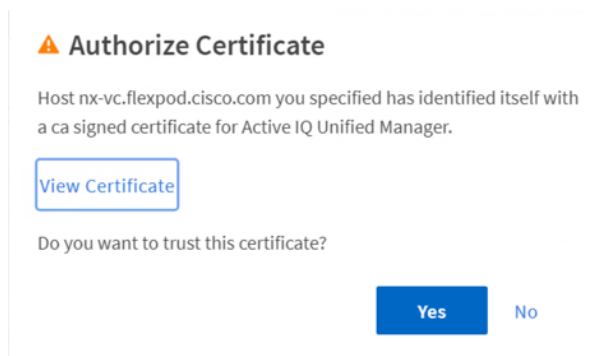
administrator@vsphere.local

PASSWORD

PORT

443

10. A dialog box will appear asking to authorize the certificate. Click **Yes** to accept the certificate and add the vCenter server.



It may take up to 15 minutes to discover vCenter. Performance data can take up to an hour to become available.

View Virtual Machine Inventory

The virtual machine inventory is automatically added to Active IQ Unified Manager during discovery of the vCenter server. Virtual machines can be viewed in a hierarchical display detailing storage capacity, IOPS and latency for each component in the virtual infrastructure to troubleshoot the source of any performance related issues.

To review the virtual machine topology and statistics, follow these steps:

1. Log into NetApp Active IQ Unified Manager.
2. Navigate to the **VMware** section located under **Inventory**, expand the section, and click **Virtual Machines**.

DASHBOARD

COMMON TASKS

PROVISIONING

MANAGEMENT ACTIONS

WORKLOAD ANALYSIS

EVENT MANAGEMENT

INVENTORY

STORAGE ▾

NETWORK ▾

PROTECTION ▾

VMWARE ▲

vCenter

Virtual Machines

SETTINGS

GENERAL ▾

Virtual Machines ?

VIEW Custom ▾ Filter

	Name	Status	Power Sta	Protocol	Capacity (Used Allocated)	VM IOPS
▾	AA17-l...Master	✓	ON	NFS	<div style="width: 23.3%; background-color: #00a090; height: 10px;"></div> 23.3 GB 80 GB	0
▾	AA17-Linux-21	✓	ON	NFS	<div style="width: 22.2%; background-color: #00a090; height: 10px;"></div> 22.2 GB 100 GB	0
▾	AA17-Linux-22	✓	ON	NFS	<div style="width: 22.2%; background-color: #00a090; height: 10px;"></div> 22.2 GB 100 GB	0
▾	AA17-Linux-23	✓	ON	NFS	<div style="width: 2.16%; background-color: #00a090; height: 10px;"></div> 2.16 GB 80 GB	0
▾	AA17-Linux-24	✓	ON	NFS	<div style="width: 2.1%; background-color: #00a090; height: 10px;"></div> 2.1 GB 80 GB	0
▾	AA17-Linux-25	✓	ON	NFS, VMFS	<div style="width: 22.1%; background-color: #00a090; height: 10px;"></div> 22.1 GB 100 GB	0
▾	AA17-Linux-26	✓	ON	NFS, VMFS	<div style="width: 22.1%; background-color: #00a090; height: 10px;"></div> 22.1 GB 100 GB	0
▾	AA17-Linux-27	✓	ON	NFS	<div style="width: 2.1%; background-color: #00a090; height: 10px;"></div> 2.1 GB 80 GB	0
▾	AA17-Linux-28	✓	ON		0 bytes 0 bytes	
▾	AA17-Linux-29	✓	ON	NFS	<div style="width: 2.16%; background-color: #00a090; height: 10px;"></div> 2.16 GB 80 GB	0
▾	AA17-Linux-30	✓	ON	NFS	<div style="width: 2.1%; background-color: #00a090; height: 10px;"></div> 2.1 GB 80 GB	0
▾	AIQUM-9.9	✓	ON	NFS	<div style="width: 19.3%; background-color: #00a090; height: 10px;"></div> 19.3 GB 152 GB	6

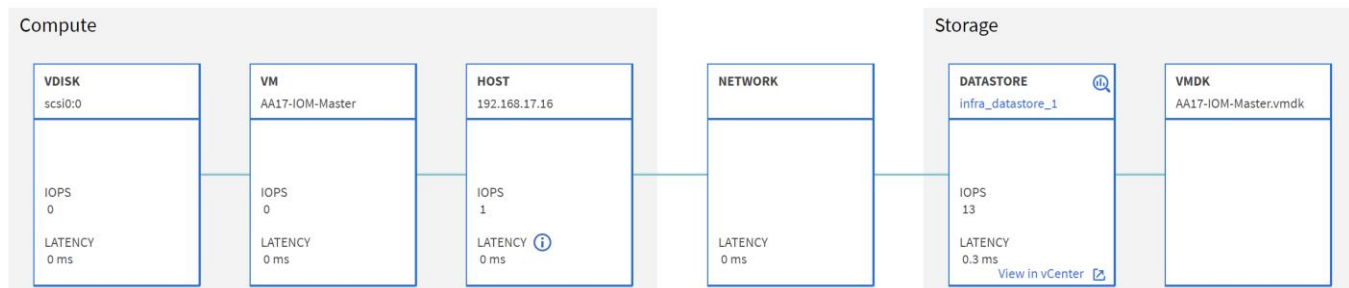
- Select a VM and click the blue caret to expose the topology view. Review the compute, network, and storage components and their associated IOPS and latency statistics.

Name	Status	Power Sta	Protocol	Capacity (Used Allocated)	VM IOPS	VM Latency (ms)	Host IOPS	Host Latency (ms)	Network Latency (ms)
AA17-I...Master	ON	ON	NFS	23.3 GB 80 GB	0	0	1	0	0

POWER
ON

VCENTER SERVER
rtpb1-fp-vcetner.b1.cspg.local

TOPOLOGY VIEW



Expand Topology

- Click Expand Topology to see the entire hierarchy of the virtual machine and its virtual disks as it is connected through the virtual infrastructure stack. The VM components are mapped from vSphere and compute through the network to the storage.

NetApp Active IQ

NetApp Active IQ is a data-driven service that leverages artificial intelligence and machine learning to provide analytics and actionable intelligence for ONTAP storage systems. Active IQ uses AutoSupport data to deliver proactive guidance and best practices recommendations to optimize storage performance and minimize risk. Additional Active IQ documentation is available on the [Active IQ Documentation Resources](#) web page.

Active IQ is automatically enabled when AutoSupport is configured on the NetApp ONTAP storage controllers. To get started with Active IQ, follow these steps:

- Navigate to the Active IQ portal at <https://activeiq.netapp.com/>
- Login with NetApp support account ID
- At the welcome screen enter the cluster name or one of controller serial numbers in the search box. Active IQ will automatically begin searching for the cluster and display results below.

The screenshot shows the NetApp Active IQ interface. On the left is a navigation menu with the following items: DIGITAL ADVISOR (expanded), Dashboard, AutoSupport, Performance, ClusterViewer, Capacity and Efficiency, FabricPool Advisor, Health Check, and Cloud Ready Workloads. The main content area shows a search bar with the text 'aa16-a400'. Below the search bar is a section titled 'Filter Results by Category' with several filter buttons: Watchlist, Customer Name, Site Name, Group Name, StorageGRID, Hostname, Cluster, Serial Number, and System ID. The 'Cluster' filter is selected. Below the filters, it says '3 Results'. There are two expandable sections: 'Hostname' with a dropdown arrow and a badge with the number '2', and 'Cluster' with an upward arrow and a badge with the number '1'. Under the 'Cluster' section, the text 'aa16-a400 (2)' is displayed.

4. Click the **<cluster name>** (for example, aa16-a400) to launch the main dashboard.

Add a Watchlist to the Discovery Dashboard

The system level dashboard is the default view for systems in Active IQ. To create a watchlist for the quick access cluster to cluster health and risk information, follow these steps:

1. Click **GENERAL > Watch List** in the left menu bar.

NetApp Active IQ

Search for watchlist, system, cluster, customer, site, group, or StorageGRID

DIGITAL ADVISOR

GENERAL

Watchlists

Reports

Support Offerings

Wellness Review

Config Drift

API Catalog

Watchlists

Create Watchlist

Name the Watchlist *

Add Systems by ⓘ

Category Serial Number

Choose Category

Customer Search Customer (Minimum 3 Characters) *

Make this my default watchlist

2. Enter a name for the watchlist.
3. Select the radio button to add systems by serial number and enter the cluster serial numbers to the watchlist.
4. Check the box for **Make this my default watchlist** if desired.

Watchlist

Create Watchlist

Name the Watchlist *

FlexPod Performance Insights

Add Systems by ⁱ

Category Serial Number Partner Sales Representative Location

Choose Category

Serial Number

Paste Serial Numbers (Maximum Limit: 500) *

39 40

Make this my default watchlist

Create Watchlist

5. Click Create Watchlist.
6. Click **Manage watchlists** and then click the ellipsis on the cluster watchlist card.
7. Select View in Discovery Dashboard.

Watchlist

My Watchlists Create Watchlist

1 Watchlist

FlexPod Performance... Default

Serial Number

[View in Discovery Dashboard](#)

8. View the health and risk overview for the cluster.

Create Active IQ Digital Advisor Dashboard

The Active IQ Digital advisor provides a summary dashboard and system wellness score based on the health and risks that Active IQ has identified. The dashboard provides a quick way to identify and get proactive recommendations on how to mitigate risks in the storage environment including links to technical reports and mitigation plans.

To create an Active IQ Digital Advisor dashboard, follow these steps:

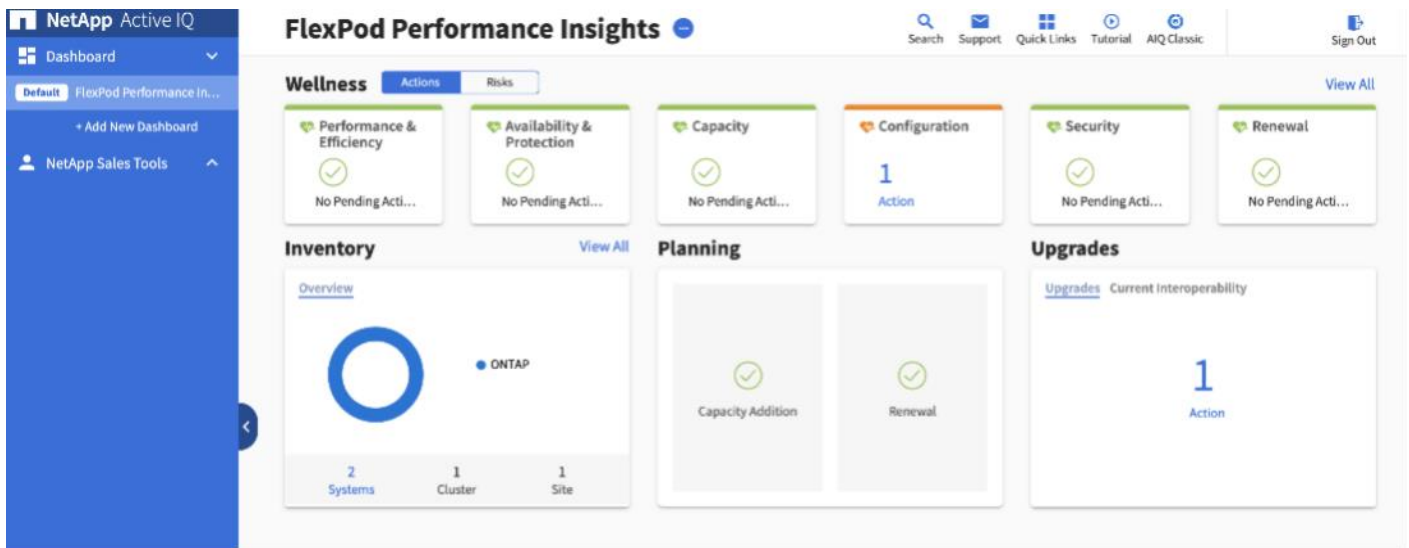
1. At the cluster dashboard, click **Active IQ Digital Advisor** from the top menu.
2. Select the watchlist created in the previous step and click **Next**.

The screenshot shows a two-step progress bar at the top: '1 Select or Create Watchlist' (active) and '2 Create Dashboard'. The main content is divided into two sections. On the left, under 'Select Watchlist', there is a '+ 1 Watchlist found' section with a radio button selected for 'FlexPod Performance Insights'. On the right, under 'Watchlist Details', there is a form with the following fields: 'Name the Watchlist' (with a red asterisk) containing 'FlexPod Performance Insights'; 'Add Systems by' with radio buttons for 'Category' and 'Serial Number' (selected); 'Choose Category' with a dropdown menu set to 'Serial Number'; and 'Paste Serial Numbers (Maximum Limit 500)' with two input boxes containing '39' and '240'. A 'Next' button is located at the bottom right.

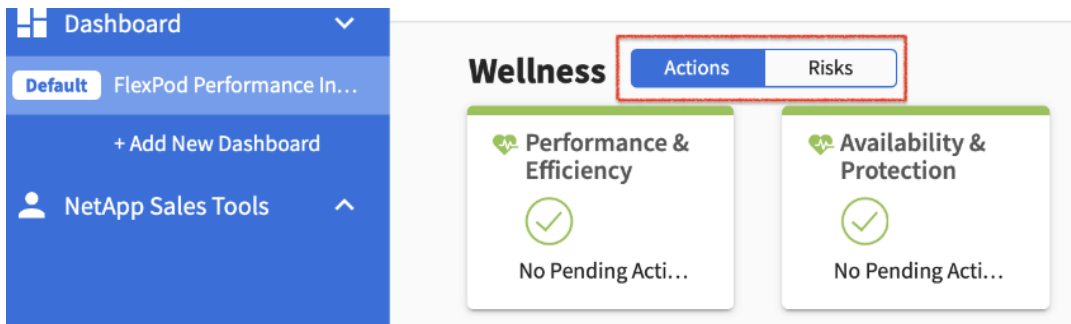
3. Accept the dashboard default name and select all the available widgets.
4. Check the box Make this the default dashboard and click **Create**.

The screenshot shows a two-step progress bar at the top: '1 Select or Create Watchlist' and '2 Create Dashboard' (active). The main content is a form titled 'Create Dashboard using watchlist FlexPod Performance Insights' with a red asterisk. The form includes: 'Dashboard name (Ex. Joey)' (with a red asterisk) containing 'FlexPod Performance Insights'; 'Add widgets' section with three checked checkboxes: 'Inventory', 'Upgrades', and 'Planning'; and a checked checkbox 'Make this my default dashboard'. At the bottom right, there are 'Previous' and 'Create' buttons.

5. Review the enhanced dashboard including the Wellness Score and any recommended actions or risks.



- Switch between the **Actions** and **Risks** tabs to view the risks by category or a list of all risks with their impact and links to corrective actions.




Wellness







 Update FAS / AFF Firmware

 All Performance & Efficiency Availability & Protection Capacity **Configuration** Security

 Actions (1) **Unique Risks (3)** Affected Systems

View Acknowledged Risks

Filter by SW Config Change Search by Risk Name 

Fix It	Risk Name ↑	Mitigation ↑	Corrective Action	Systems	Impact ↑	Acknowledge	Public	Internal Info
 	This system requires an updated Disk Qualificatio...	Potentially Non-disruptive	Disk Qualification Package KB ID: 1363	2	Medium	Ack	Yes	Signature: 2648
 	Verify that DNS is configured for admin and data S...	Potentially Non-disruptive	Configuring DNS services for the SVM Creating SVM - Includes SAN SVM Information	2	Best Practice	Ack	No	Signature: 3676
 	The node is not configured to save configuration ...	Potentially Non-disruptive	Backing up and restoring cluster configurations Commands for managing configuration backup schedules	2	Best Practice	Ack	No	Signature: 3191

7. Click the links in the Corrective Action column to read the bug information or knowledge base article about how to remediate the risk.



Additional tutorials and video walk-throughs of Active IQ features can be viewed on the following page: <https://docs.netapp.com/us-en/active-iq/>

FlexPod Backups

Cisco Intersight SaaS Platform

Cisco Intersight SaaS platform maintains customer configurations online. No separate backup was created for UCS configuration.

Cisco Nexus and MDS Backups

The configuration of the Cisco Nexus 9000 and Cisco MDS 9132T switches can be backed up manually at any time with the copy command, but automated backups can be enabled using the NX-OS feature scheduler.

An example of setting up automated configuration backups of one of the NX-OS switches is shown below:

```
feature scheduler
```

```
scheduler logfile size 1024
scheduler job name backup-cfg
copy running-config tftp://<server-ip>/$(SWITCHNAME)-cfg.$(TIMESTAMP) vrf management
exit
scheduler schedule name daily
job name backup-cfg
time daily 2:00
end
```



Use of “vrf management” in the copy command is only needed when Mgmt0 interface is part of VRF management.

Verify the scheduler job has been correctly setup using following command(s):

```
show scheduler job
Job Name: backup-cfg
-----
copy running-config tftp://10.1.156.150/$(SWITCHNAME)-cfg.$(TIMESTAMP) vrf management
=====

show scheduler schedule
Schedule Name      : daily
-----
User Name          : admin
Schedule Type      : Run every day at 2 Hrs 0 Mins
Last Execution Time : Yet to be executed
-----
Job Name           Last Execution Status
-----
backup-cfg         -NA-
=====
```

The documentation for the feature scheduler can be found here:

https://www.cisco.com/c/en/us/td/docs/switches/datacenter/nexus9000/sw/93x/system-management/b-cisco-nexus-9000-series-nx-os-system-management-configuration-guide-93x/b-cisco-nexus-9000-series-nx-os-system-management-configuration-guide-93x_chapter_0100001.html

VMware VCSA Backup

Basic scheduled backup for the vCenter Server Appliance is available within the native capabilities of the VCSA. To create a scheduled backup, follow these steps:

1. Connect to the VCSA Console at <https://<VCSA IP>:5480>.
2. Log in as root.
3. Click **Backup** in the list to open the Backup Schedule Dialogue.
4. To the right of Backup Schedule, click **CONFIGURE**.
5. Specify:

- a. The Backup location with the protocol to use (FTPS,HTTPS,SFTP,FTP,NFS,SMB, and HTTP)
- b. The Username and Password. For the NFS (NFS3) example captured below, the username is root and use a random password because NFSv3 sys security was configured.
- c. The Number of backups to retain.

Create Backup Schedule

Backup location ⓘ	nfs://10.156.9/software/Config-Backup/vCenter	
Backup server credentials	User name	root
	Password
Schedule ⓘ	Daily ▾	02 : 15 A.M. America/New_York
Encrypt backup (optional)	Encryption Password	_____
	Confirm Password	_____
DB Health Check ⓘ	<input checked="" type="checkbox"/> Enabled	
Number of backups to retain	<input type="radio"/> Retain all backups	
	<input checked="" type="radio"/> Retain last <u>7</u> backups	
Data	<input checked="" type="checkbox"/> Stats, Events, and Tasks	128 MB
	<input checked="" type="checkbox"/> Inventory and configuration	924 MB
	Total size (compressed) 1052 MB	

CANCEL
CREATE

6. Click **CREATE**.



The Backup Schedule Status should now show **Enabled**.

7. To test the backup setup, select **BACKUP NOW** and select “**Use backup location and user name from backup schedule**” to test the backup location.

-
8. Restoration can be initiated with the backed-up files using the Restore function of the VCSA 7.0 Installer.

About the Authors

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Haseeb Niazi is a Principal Technical Marketing Engineer (TME) in Cisco UCS Solutions group and has over 22 years of experience at Cisco in the data center, security, enterprise, and service provider solutions and technologies. As a member of various solution and services teams, Haseeb has helped many enterprise and service provider customers evaluate and deploy a wide variety of Cisco products and solutions. As a TME at UCS Solutions group, Haseeb focuses on network, compute, virtualization, storage, automation, and orchestration aspects of various converged infrastructure stacks. Haseeb holds a master's degree in computer engineering from the University of Southern California and is a Cisco Certified Internetwork Expert (CCIE 7848).

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Feedback

For comments and suggestions about this guide and related guides, join the discussion on [Cisco Community](#) at <https://cs.co/en-cvds>.

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