

# Microsoft OCS 2007, Lync 2010, Cisco VCS and Cisco AM GW

**Deployment Guide** 

Cisco VCS X7.0 Microsoft OCS 2007 R2, Lync 2010 Cisco AM GW 1.0, 1.1

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## **Document revision history**

The following table summarizes the changes that have been applied to this document.

Revision	Date	Description
1	April 2010	Initial release.
2	November 2010	New document styles applied.
3	February 2011	Updated for VCS X6.1.
4	October 2011	Major revision to cover Cisco VCS X7.0 (including B2BUA), Microsoft Lync 2010 and Cisco AM GW 1.1.

### Introduction

The Unified Communications (UC) gateway for OCS/Lync is the combination of the "OCS/Lync gateway" Cisco TelePresence Video Communication Server (Cisco VCS) and the Cisco TelePresence Advanced Media Gateway (Cisco AM GW).

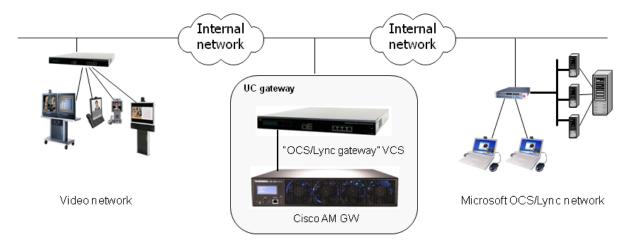
The addition of the Cisco AM GW to the "OCS/Lync gateway" VCS allows traditional video codecs such as H.261, H.263 and H.264 to be converted to and from the Microsoft RT Video codec. Use of the RT Video codec allows a MOC/Lync client to scale its displayed image from CIF resolution, through VGA to 720p.

The Cisco AM GW enhances the video experience by upscaling the video format sent from OCS/Lync clients. Upscaling only occurs if ClearVision is enabled on the AM GW (it is disabled by default).

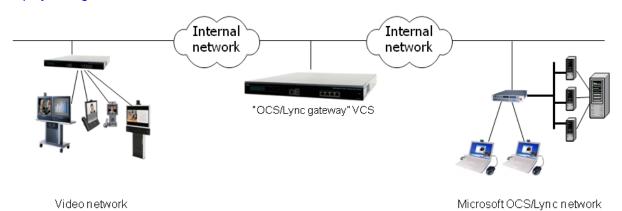
Resolution sent from Microsoft client	Upscaled resolution
CIF (352x288)	4CIF (704x576)
VGA (640x480)	XGA (1024x768)
HD (1280x720)	not applicable (remains 1280x720)

Use of the Unified Communications gateway is essential if Communicator for MAC clients is used – MAC clients do not support any traditional video codecs; they only support RT Video, hence to have video communications the Cisco AM GW is needed to transcode the video.

The deployment of the UC gateway should be as shown:



This builds upon the deployment described in <u>Microsoft OCS 2007, Lync 2010 and Cisco VCS X7.0</u> deployment guide which created the architecture as shown:



For small test and demo systems the "OCS/Lync gateway" VCS can be used as the main routing Cisco VCS in the video network, though use of a standalone UC gateway is recommended – see the section 'Why add an "OCS/Lync gateway" VCS Control?' in <u>Microsoft OCS 2007, Lync 2010 and Cisco VCS X7.0 deployment guide</u>.

This deployment guide describes how to add the Cisco AM GW to an existing "OCS/Lync gateway" VCS deployment.

For additional information about the Cisco AM GW see the Cisco AM GW Getting Started Guide.

#### New features in AM GW 1.1

AM gateway 1.1 introduces the following new features:

- With OCS 2007 R2, MOC Client and Communicator for MAC 2011 are supported
- Lync Server is supported
- With Lync Server 2010, Lync Client 2010 and Communicator for MAC 2011 are supported
- Encryption is supported (to use encryption with OCS/Lync the Cisco VCS must have the Enhanced OCS Collaboration option key installed)

### Prerequisites to setting up a Cisco AM GW

The prerequisites for setting up a Cisco AM GW are:

- Microsoft OCS must be Microsoft OCS 2007 R2.
- Microsoft Lync must be Microsoft Lync 2010.
- The "OCS/Lync gateway" VCS must be running version X5.1.1 or later. Use of VCS X6.1 or later is required for operation with Microsoft Lync 2010. Use of VCS X7.0 or later and the B2BUA is required for operation with Microsoft Edge Server.
- The Cisco AM GW must be running version 1.0 or later if used with OCS; the Cisco AM GW must be running version 1.1 or later if used with Lync.
- The Cisco AM GW must be running version 1.1 or later if used with the VCS B2BUA.
- The "OCS/Lync gateway" VCS can be a Cisco VCS Control or a Cisco VCS Expressway.
- Cisco VCS architecture configured with an "OCS/Lync gateway" VCS as described in <u>Microsoft OCS 2007, Lync 2010 and Cisco VCS X7.0 deployment guide</u>.

### Required configuration information

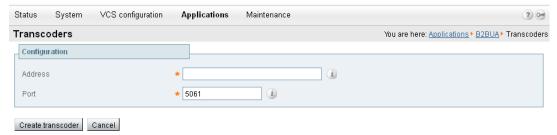
Item	Notes for your reference
Address of one or more Cisco AM GWs – IP address or DNS name	
List of URIs allowed to use the Cisco AM GW to get enhanced video (if there is to be a limit on personnel using this resource)	
IP address of Cisco AM GW	
Subnet mask for Cisco AM GW	
Default gateway address for Cisco AM GW	
IP address of DNS server for Cisco AM GW	
NTP (time) server address – IP address or DNS name	
IP address or DNS name of "OCS/Lync gateway" VCS - standalone Cisco VCS or cluster peer 1	
IP address or DNS name of "OCS/Lync gateway" VCS - cluster peer 2 (if it exists)	
IP address or DNS name of "OCS/Lync gateway" VCS - cluster peer 3 (if it exists)	
IP address or DNS name of "OCS/Lync gateway" VCS - cluster peer 4 (if it exists)	
IP address or DNS name of "OCS/Lync gateway" VCS - cluster peer 5 (if it exists)	
IP address or DNS name of "OCS/Lync gateway" VCS - cluster peer 6 (if it exists)	

### **Configuring the Cisco VCS**

#### Cisco VCS in B2BUA mode

#### Specify the Cisco AM GWs: B2BUA mode

1. Go to the Transcoders page (Applications > B2BUA > Transcoders) and click New.



2. Configure the fields as follows:

Address	IP address or FQDN of the AM gateway
Port	IP port on the Cisco AM GW – typically 5061 (for TLS)

- Click Create transcoder.
- 4. Repeat for all transcoders that the VCS will use (up to a total of 6 transcoders).

**Note**: if the Cisco AM GWs (transcoders) reach their capacity, any calls that would normally route via the Cisco AM GW will not fail but will be routed directly. Any calls that are routed directly will not be able to support the higher resolutions in MOC/Lync client.

#### Configure the Cisco AM GWs as trusted hosts: B2BUA mode

- Go to the Microsoft OCS/Lync B2BUA trusted hosts page (Applications > B2BUA > Microsoft OCS/Lync > B2BUA trusted hosts) and click New.
- 2. Configure the fields as follows:

IP Address	IP address of the Cisco AM GW (must not be an FQDN).
Туре	Transcoder

- 3. Click Create trusted host.
- 4. Repeat for all transcoders that the VCS will use (up to a total of 6 transcoders).



**Note**: If the Cisco AM gateways (transcoders) reach their capacity, any calls that would normally route via the Cisco AM GW will not fail but will be routed directly. Any calls that are routed directly will not be able to support the higher resolutions in MOC/Lync client.

#### Cisco VCS in non-B2BUA mode

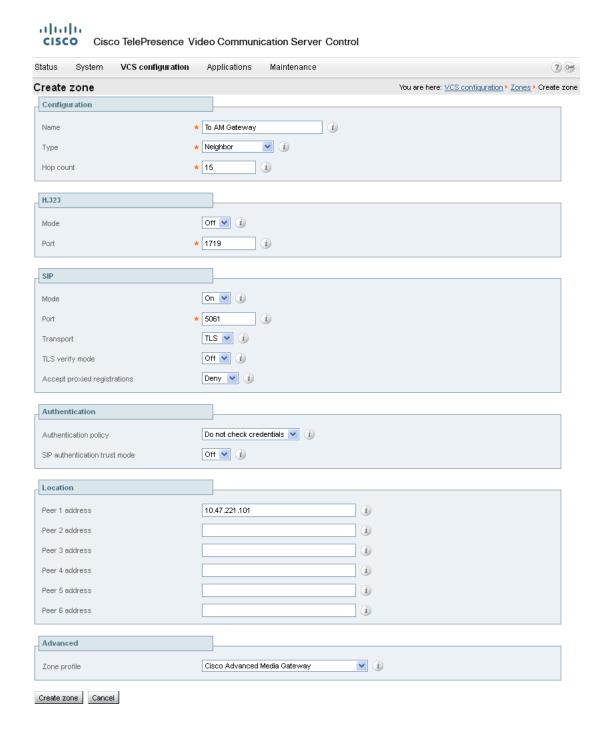
### Configure the neighbor zone to the Cisco AM GW: non-B2BUA mode

Create a neighbor zone called, for example, "To AM Gateway".

- 1. Go to the **Zones** page (**VCS configuration > Zones**).
- 2. Click New. You are taken to the Create zone page.
- 3. Configure the fields as follows:

Name	For example "To AM Gateway"
H.323 Mode	Off
H.323 Port	1719
SIP Mode	On
SIP Port	5061
SIP Transport	TLS
TLS verify mode	Off
Accept proxied registrations	Deny
Authentication policy	Configure this setting according to your authentication policy
SIP authentication trust mode	Off
Peer 1 address	Address of first Cisco AM GW
Peer 2 6 addresses	Addresses of any additional Cisco AM GWs
Zone profile	Cisco Advanced Media Gateway

4. Click Create Zone.



#### Specify the Cisco AM GW zone: Non-B2BUA mode

This is where you select the Cisco AM GW zone to use, and decide whether to set up policy rules to control which calls can use the Cisco AM GW.

- Go to the Advanced Media Gateway configuration page (VCS configuration > Advanced Media Gateway > Configuration).
- 2. Configure the fields as follows:

Advanced Media Gateway zone	Select the zone that you configured for the Cisco AM GWs e.g. "To AM Gateway"
Policy mode	By default (where <b>Policy mode</b> is <i>Off</i> ) all calls to or from OCS/Lync are sent via the selected Cisco AM GW zone. If you want to limit which calls go via the Cisco AM GW, set the <b>Policy mode</b> to <i>On</i> and then set up policy rules to deny

specific calls based on alias pattern matches as described in the next section.

Off: all OCS/Lync calls go via the Cisco AM GW.

On: allows control over which OCS/Lync calls go via the Cisco AM GW.

#### 3. Click Save.

## CISCO Cisco TelePresence Video Communication Server Control



**Note**: if the Cisco AM GW reaches its capacity, any calls that would normally route via the Cisco AM GW will not fail but will be routed directly. Any calls that are routed directly will not be able to support the higher resolutions in MOC/Lync client.

### **Specify the Cisco AM GW routing policy**

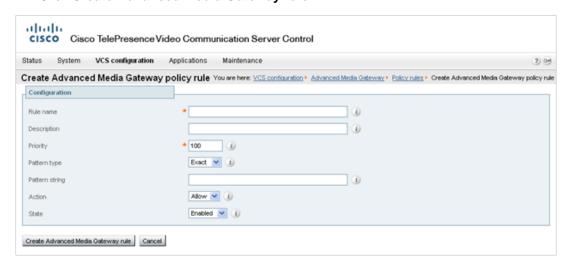
This is where you can set up policy rules to control which calls can use the Cisco AM GW.

- Go to the Advanced Media Gateway policy rules page (VCS configuration > Advanced Media Gateway > Policy rules).
- 2. Click New. You are taken to the Create Advanced Media Gateway policy rule page.
- 3. Configure the fields as follows:

	To configure an Allow rule e.g. allow John@company.com to use the Cisco AM GW	To configure a Deny rule e.g. deny all
Rule name	As required, e.g. "Allow John"	As required, e.g. "Deny All"
Description	Descriptive text as required	Descriptive text as required
Priority	e.g. 100	e.g. 500
Pattern type	Exact	Regex
Pattern string	e.g. John@company.com	e.g*
Action	Allow	Deny
State	Enabled	Enabled

**Note**: even when **Advanced Media Gateway policy mode** is *On*, all calls to and from OCS/Lync will still use the Cisco AM GW unless specific policy rules deny its use. When using policy, it is usual to set up a set of allow rules for allowed personnel, then at the lowest priority set up a "Deny all" rule (**Pattern type** = *Regex*, **Pattern string** = .\*)

4. Click Create Advanced Media Gateway rule.



#### What should I allow?

The Advanced Media Gateway policy rules match against dialed URIs and caller IDs, i.e. both the called and calling parties.

- If MOC/Lync client and Video endpoints dial FindMe IDs then the FindMe IDs must be included in the "allowed" policy rules.
- If MOC/Lync client and video endpoints are dialed directly then the MOC/Lync client and video endpoint IDs must be included in the "allowed" policy rules.

If MOC/Lync clients are included as devices in FindMe profiles then the MOC/Lync client URI
must be included in the "allowed" policy rules (as FindMe will fork the call before the Cisco AM
GW policy checks the dialed URI).

**Note**: if the Cisco VCS's FindMe configuration has **Caller ID** set to *FindMe ID*, it is recommended that MOC/Lync clients are not included as devices in FindMe profiles – the "OCS/Lync gateway" VCS registering FindMe users to OCS/Lync allows MOC/Lync client and video endpoints to be called simultaneously by calling a single URI.

■ If the Cisco VCS's FindMe configuration has **Caller ID** set to *FindMe ID* then the FindMe IDs must be included in the "allowed" policy rules. If **Caller ID** is set to *Incoming ID* then the video endpoint IDs must be included in the "allowed" policy rules.

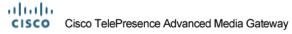
### **Configuring the Cisco AM GW**

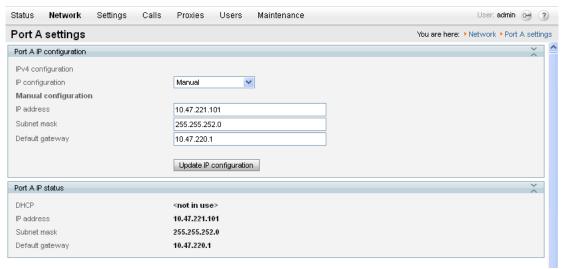
### **Network port A settings**

- 1. Go to the Port A settings page (Network > Port A settings).
- 2. Configure the fields as follows:

IP configuration	Manual
IP address	Required IP address for this Cisco AM GW
Subnet mask	Subnet mask for the subnet
Default gateway	Default gateway for the subnet

3. Click Update IP configuration.





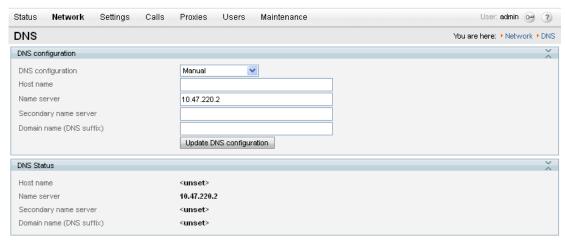
### **DNS** settings

- Go to the DNS page (Network > DNS).
- 2. Configure the fields as follows:

Host name	Hostname of the Cisco AM GW (optional)
Name server	IP address of DNS server
Secondary name server	Secondary DNS server IP address (optional)
Domain name (DNS Suffix)	DNS suffix to add to a hostname to make it an FQDN (optional)

3. Click Update DNS configuration.





#### **Network services**

- 1. Go to the Services page (Network > Services).
- 2. Ensure that:

Incoming Encrypted SIP (TLS)	Selected ✓ and Port A = 5061
------------------------------	------------------------------

3. If any modification was required, click **Apply changes**.



**Note**: if the Incoming Encrypted SIP (TLS) option is not displayed, obtain the "Encryption" option for the Cisco AM GW and update the features in the **Feature management** section of the **Upgrade** page (**Maintenance** > **Upgrade**).

### **System settings**

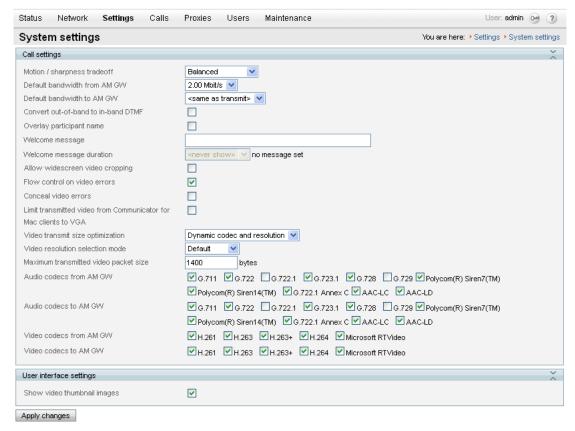
- Go to the System settings page (Settings > System settings).
- 2. Configure the fields as follows:

Motion / sharpness tradeoff As required, e.g. Balanced	
Default bandwidth from AM GW	As required, e.g. 2.00 Mbit/s
Default bandwidth to AM GW <same as="" transmit=""></same>	

	l
<other parameters=""></other>	As required

Click Apply changes.

## CISCO Cisco TelePresence Advanced Media Gateway



**Note**: some endpoints and network equipment do not support as many codecs as the Cisco AM GW can offer. For best interoperation it is recommended that at least one audio codec is left unselected in the **Audio codecs from AM GW** and **Audio codecs to AM GW** sections.

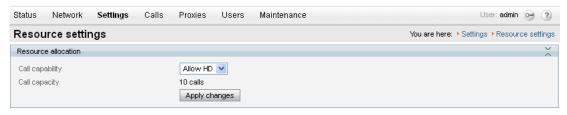
### **Resource settings**

- Go to the Resource settings page (Settings > Resource settings).
- 2. Configure the fields as follows:

Call capability	Allow HD – supports high definition video calls at up to 720p at 30fps SD only – supports calls at up to w448p at 30fps
	The number of calls supported in the selected mode is shown. This depends on the model of AM gateway you are using.

3. Click Apply changes.





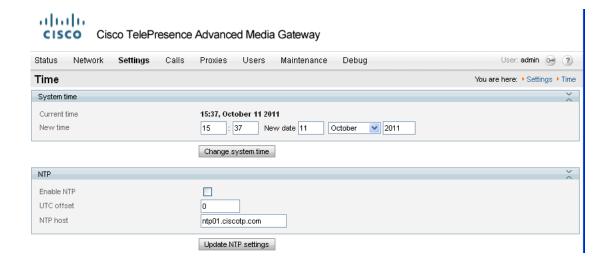
**Note**: if this setting is changed the Cisco AM GW will need to be shut down and restarted (see 'Shut down and restart the Cisco AM GW' on page 18).

#### **Time**

- 1. Go to the Time page (Settings > Time).
- 2. Configure the fields as follows:

Enable NTP	Select this option	
UTC offset Configure as required for local time zone		
NTP host IP address or DNS name of NTP (time) server		

3. Click Update NTP settings.



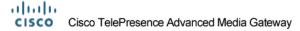
#### **Proxies**

- 1. Go to the Proxies page (Proxies > Proxies)
- 2. Click Add new proxy.
- 3. Configure the fields as follows:

Name	Descriptive name (for display purposes only)
Address	VCS in B2BUA mode: IP address of Cisco VCS:65080 (65080 is the default "Port on B2BUA for transcoder communications" as configured on VCS.)

	VCS in non-B2BUA mode: IP address of Cisco VCS	
Outgoing transport Note: this is AM GW 1.0 only	<ul> <li>TLS</li> <li>If the TLS option is not displayed, obtain the "Encryption" option for the Cisco AM GW and update the features in the Feature management section of the Upgrade page (Maintenance &gt; Upgrade).</li> <li>AM GW 1.1 uses the same transport for outgoing messages as the transport used in the received messages.</li> </ul>	

#### 4. Click Add proxy.





If the Cisco AM GW is connected to a cluster of Cisco VCSs then set up proxy entries for each Cisco VCS peer in the cluster.

#### Shut down and restart the Cisco AM GW

The Cisco AM GW only needs to be shut down and restarted if the HD / SD setting on the **Resource** settings page has been changed. If it has been changed:

- 1. Go to the Shutdown page (Maintenance > Shutdown)
- 2. Click Shutdown AM GW and then click Confirm AM GW shutdown.

A red banner will appear confirming "AM GW SHUT DOWN. Restart required".

**Note**: if the confirm is not carried out immediately the system may timeout and the procedure above will have to be repeated.

#### 3. Click Restart AM GW.

"AM GW RESTART IN PROGRESS" will confirm that a restart is occurring.

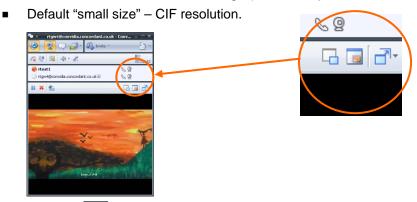
### Requirements and usage of MOC/Lync client

### **PC** requirements

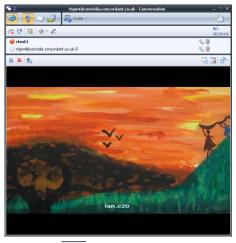
To support 720p RT Video operation, the MOC/Lync client needs to be running on a quad core processor PC. A dual core processor will support up to VGA resolution. Single core supports only CIF resolution.

### Increasing the resolution of a MOC/Lync client call

When in a call the resolution of the image (size of the picture seen on the screen) can be altered.



■ Click the icon and choose "large size" – this uses VGA resolution if the PC supports it.



■ Click the icon and choose "full screen" – this uses 720p resolution if the PC supports it.



From "full screen" mode, press the escape key to return to the previous "small size" or "large size" resolution – whichever was selected before "full screen" was selected.

### Appendix 1 – Troubleshooting

Calls between endpoints and OCS/Lync via the UC gateway where the Cisco AM GW is not involved consist of a single call with two call legs.

- Leg a) between the endpoint and Cisco VCS
- Leg b) between Cisco VCS and OCS/Lync

Calls between endpoints and OCS/Lync via the UC gateway where the Cisco AM GW is involved consist of two calls and four call legs.

- Leg a) between the endpoint and Cisco VCS
- Leg b) between Cisco VCS and the Cisco AM GW
- Leg c) between the Cisco AM GW and Cisco VCS
- Leg d) between Cisco VCS and OCS/Lync

### Cisco VCS and OCS/Lync

Troubleshooting calls between Cisco VCS and OCS/Lync is very much the same as troubleshooting any Cisco VCS / OCS/Lync call scenario. See the Troubleshooting section in <u>Microsoft OCS 2007</u>, Lync 2010 and Cisco VCS X7.0 deployment guide.

#### Cisco VCS search history and Status > Calls

As a starting point, consider **Search history** and **Status > Calls** on the Cisco VCS.

Check that the calls are being made as expected.

#### MOC/Lync client debug

This will give the MOC/Lync client client's view of the call.

#### OCS/Lync debug

This will provide OCS/Lync's view of communications between OCS/Lync and Cisco VCS and OCS/Lync and MOC/Lync Client.

#### Cisco VCS / Cisco AM GW

#### Cisco VCS search history and Status > Calls

As a starting point, consider Search history and Status > Calls on the Cisco VCS.

Check that the calls are being made as expected.

#### Cisco AM GW Event log

The **Event log** (**Maintenance** > **Logs** > **Event log**) shows key events including incoming calls, connecting calls and disconnecting calls and error events.

**Note**: the oldest event information is shown on page 1 – the opposite order to the event information on Cisco VCS where page 1 is the most recent information.

The level of tracing (to save more or less information in the Event log) can be configured in the Event capture filter page (Maintenance > Logs > Event capture filter).

When displaying the Event log, this information or a subset of it can be displayed. In the **Event display filter** page (**Maintenance** > **Logs** > **Event capture filter**) filters can be set to remove information from the displayed log, to enable the reader to focus in on the most relevant information.

#### Cisco AM GW SIP log

The Cisco AM GW can perform SIP level logging. On the SIP log page (Maintenance > Logs > SIP log) select Enable SIP logging. Refresh the page to see the log.

#### Cisco AM GW CDRs

The Cisco AM GW can perform CDR logging. On the CDR log page (Maintenance > Logs > CDR log) select Enable CDR logging. Refresh the page or click Update display to see the log.

The main view shows four messages per call:

- Participant "<caller id 1>" initiated a call >>
  - clicking >> provides details of the destination of that call
- Participant "<caller id 1>" (<IP>) disconnected >>
  - clicking >> provides details of the media codecs, bandwidth and resolution used
- Participant "<caller id 2>" (<IP>) disconnected >>
  - clicking >> provides details of the media codecs, bandwidth and resolution used
- Call terminated after <time> >>
  - clicking >> provides the disconnect reason

### **Appendix 2 – Known limitations**

See also the "Known limitations" section in document <u>Microsoft OCS 2007, Lync 2010 and Cisco VCS</u> X7.0 deployment guide.

#### Restrictions

#### **Duo Video**

 Duo Video is not supported into the Microsoft OCS/Lync environment (with or without the Cisco AM GW).

#### Simultaneous answer

 Multiple answer is not supported – it is not recommended to have auto-answer with the same timeout enabled on multiple endpoints in any Cisco VCS OCS/Lync Relay FindMe account location.

#### **AVMCU / livemeeting calls**

Calls to / from AVMCU and livemeeting are not supported.

#### Removed restrictions

Some restrictions have been removed with the upgrade of AM GW from version 1.0 to 1.1, others are removed with the use of the VCS B2BUA mode.

#### Call transfer

- When VCS is in B2BUA mode call transfer works as expected.
- When VCS is not in B2BUA mode, although call hold and resume work as expected, call transfer is not supported.

#### Multiway

- When VCS is in B2BUA mode video endpoints can add OCS/Lync clients into Multiway calls as expected.
- When VCS is not in B2BUA mode, calls using the Cisco AM GW may not be added into a Multiway call.

#### **OCS/Lync Edge Server**

 Calls to / from MOC/Lync client clients registered to OCS/Lync through an Edge Server are supported from VCS X7.0 when the B2BUA is enabled – the Enhanced OCS Collaboration option key is also needed to allow this functionality.

#### **Encrypted calls**

■ Encrypted calls between OCS/Lync and the Cisco AM GW are supported from AMGW 1.1 – use with VCS X7.0 and the B2BUA – see the configuration required in <u>Microsoft OCS 2007, Lync 2010 and Cisco VCS X7.0 deployment guide</u>.

(Using encryption with OCS/Lync also requires that the VCS has the Enhanced OCS Collaboration option key installed).

#### Calls from OCS clear after 22 minutes

- When VCS is in B2BUA mode, there is no 22 minute call limitation.
- When VCS is not in B2BUA mode and OCS or Lync is used, calls from MOC clients and MAC communicator to video endpoints will clear after 22 minutes due to MOC clients and MAC communicator not issuing the session refresh keepalives. (Note that this issue does not affect Lync clients; but it does affect both OCS and Lync server.)

### **Appendix 3 – Reaching Cisco AM GW capacity**

If the call capacity of the Cisco AM GWs is reached, new calls to and from OCS/Lync will be routed directly between Cisco VCS and OCS/Lync.

The calls will succeed, but the image resolution will be limited to CIF in both directions, from MOC/Lync client to video endpoint and from video endpoint to MOC/Lync client, whatever the image size selected on MOC/Lync client.

### **Appendix 4 – Bandwidth control**

#### Non-B2BUA mode

- For calls direct to OCS/Lync, bandwidth can be controlled using pipes over links to the OCS/Lync neighbor zone.
- For calls via the Cisco AM GW, bandwidth is controlled using pipes over the link to the Cisco AM GW zone.

**Note**: calls from the Cisco AM GW to OCS/Lync are not included in the bandwidth figures in the link to the OCS/Lync neighbor zone.

#### **B2BUA** mode

If the B2BUA is in use, bandwidth can be controlled using pipes over links to the "To Microsoft OCS/Lync Server via B2BUA" neighbor zone.

## **Appendix 5 – Call license usage**

### Non-B2BUA mode

Call type	Traversal call licenses	Non-traversal call licenses
SIP to OCS/Lync call via Cisco AM GW	1	1
H.323 to OCS/Lync call via Cisco AM GW	2	0
SIP to OCS/Lync direct from Cisco VCS	1	0
H.323 to OCS/Lync direct from Cisco VCS	1	0

### **B2BUA** mode

Call type	Traversal call licenses	Non-traversal call licenses
SIP to OCS/Lync call via Cisco AM GW	0	1
H.323 to OCS/Lync call via Cisco AM GW	1	0
SIP to OCS/Lync direct from Cisco VCS	0	1
H.323 to OCS/Lync direct from Cisco VCS	1	0

### Appendix 6 - Endpoint specific configuration

See the endpoint specific configuration appendix in document <u>Microsoft OCS 2007, Lync 2010 and Cisco VCS X7.0 deployment guide</u> for general settings for use of video endpoints with Cisco VCS and OCS.

#### **AMGW 1.0**

With Cisco AM GW deployments, ensure that all video endpoints are configured with:

- Encryption = Off or
- Encryption = Auto or
- Encryption = Best effort

Ensure that the endpoint is NOT configured as

Encryption = On

#### **AMGW 1.1**

There is no restriction on **Encryption** settings so long as the VCS and OCS/Lync have been set to operate with encryption.

## **Appendix 7 – Communicator for MAC**

Low power MAC machines may experience high resource consumption when handling calls with video endpoints. AMGW has a configuration to limit video communications from Communicator for MAC to VGA to avoid this excessive resource usage.

To limit Communicator for MAC calls to only use VGA:

- Go to the Systems Settings page (Settings > System Settings).
- 2. Configure the field as follows:

	Limit transmitted video from Communicator for MAC clients to VGA	Select the tick box
3.	Click Apply changes.	
Note: this will affect the video quality of calls with all Communicators for MAC.		

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