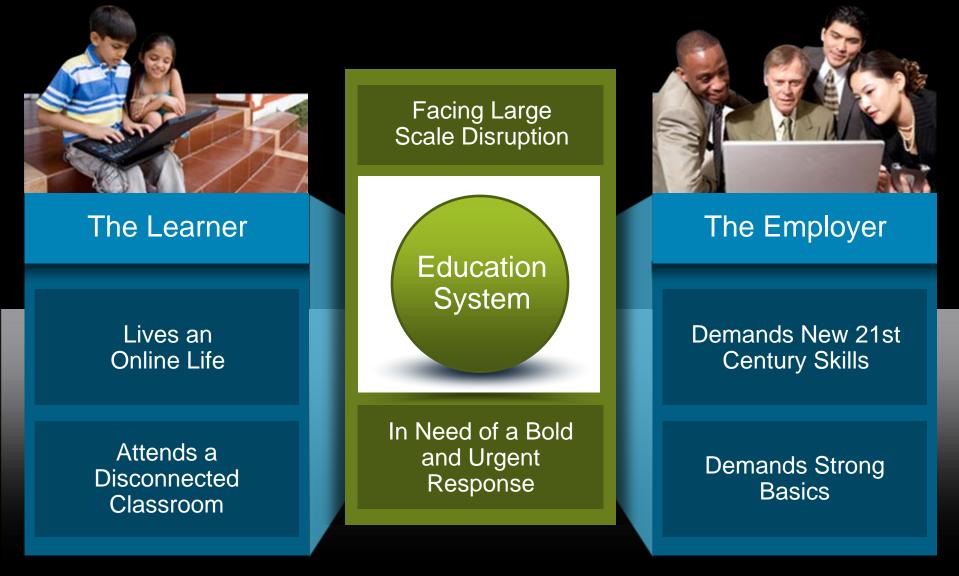


Trends – 21st Century Learning



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We Believe the Education Game Is Changing

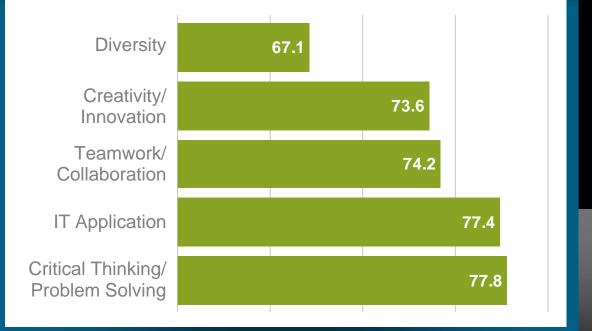


Employers are Adapting to the Challenges of Global Competition

% Employers Think 21st Century Skills Will Be More Important in Graduates over Next 5 Years*

"The best employers the world over will be looking for the most creative, most innovative people on the face of the earth."

Tough Choices for Tough Times, 2007

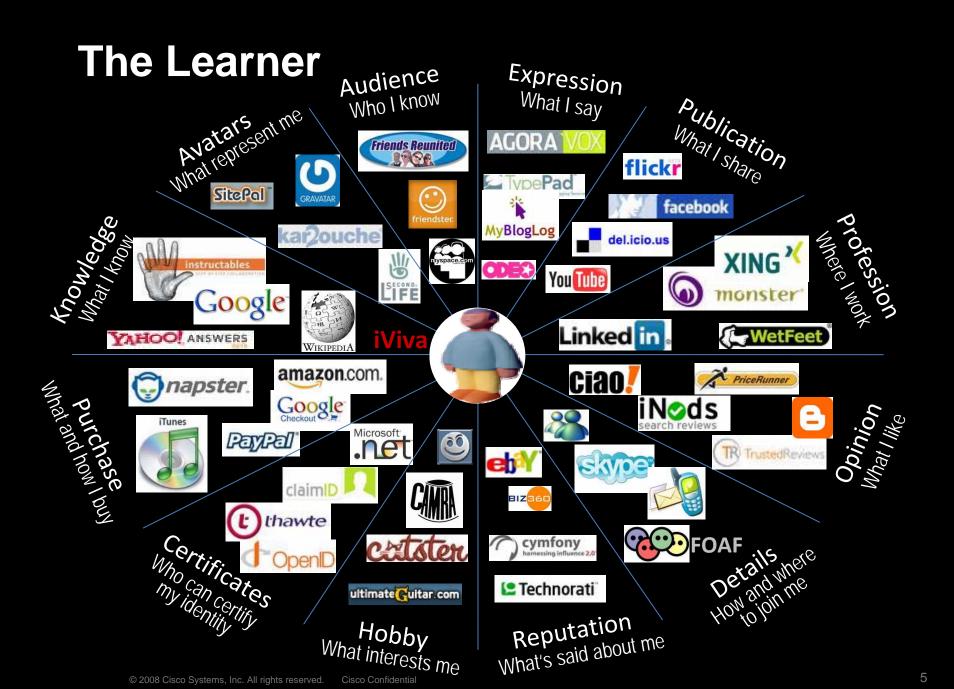


Results refer to US 2-year college and technical diploma graduates, but are similar for high school and 4-year college diploma graduates Source: National Council on Economic Education, *Tough Choices or Tough Times?—The Report of the New Commission on the Skills of the American Workforce*, Washington, 2007; Workforce Readiness Project, 2006.

Creativity and Collaboration Are the Foundations of 21st Century Learning and a 21st Century Economy



A More Innovative Workforce with 21st Century Skills Deep Expertise Leading to Team-Based Problem Solving



Students Rapidly Adopt New Technologies

- US College freshmen spend \$1,151 on technology
- Students spend more time on the Internet than any other media
- Students have 9 devices on average
- 93% of students own mobile phones
- 41% of students have MP3 players

Sources: National Retail Federation, 2005; Pew, 2007; Burst Media, 2007; Alloy College Explorer Study, 2007

Web 2.0 Enables Easy Information Access, Knowledge Sharing

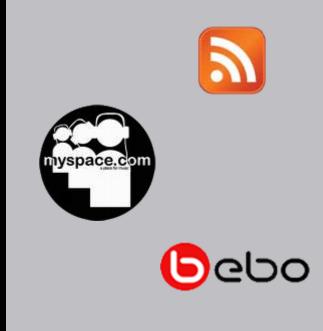
- MySpace adds 2.5M users a month
- Two blogs are created every second
- Wikipedia contains 2M articles
- Students spend 6.5 hours per week on social networking sites
- 70% use message boards to communicate with friends
- 61% talk online to people they've never met
- 56% of students e-mail or IM their professors for help with assignments

Sources: Alloy, 2006; MySpace, 2007; Wikipedia, 2007, Technorati, 2006



Web 2.0: Quickly Adopted in the Education Environment

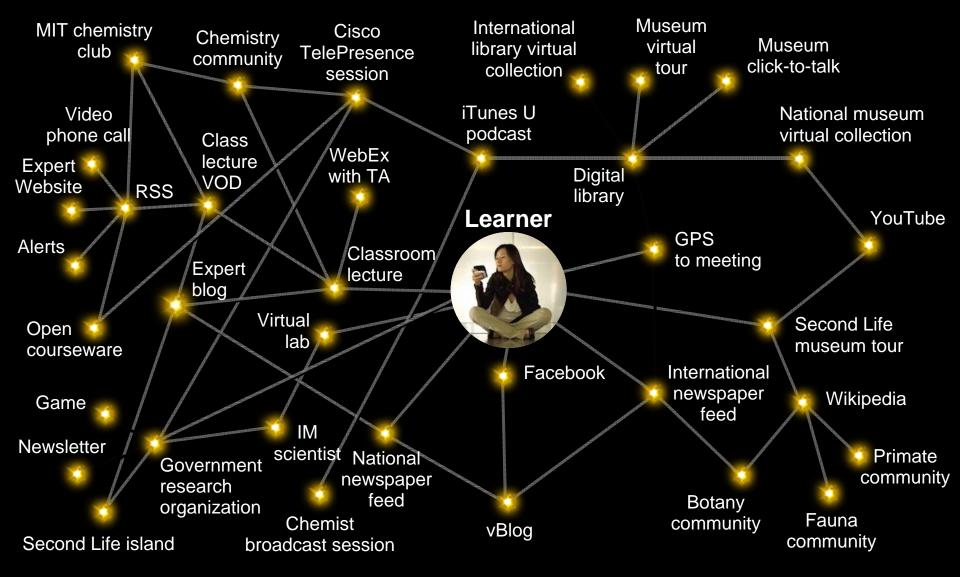
- Share information: blogs, wikis, RSS
- Create communities: Facebook, MySpace, Bebo
- User-generated content: YouTube
- Redefining ways students and researchers collaborate
- Changing how universities deliver content



facebook.



Higher-education Example: Lin, the "Biochem" Student



Responsible Learners

- Quality online content increases daily (Google Book Search)
- Open Courseware Consortium site:
 2 million visits per month
- UC Berkeley: more than
 2 million open content downloads in first year
- Internet accelerates student learning 2–3 times

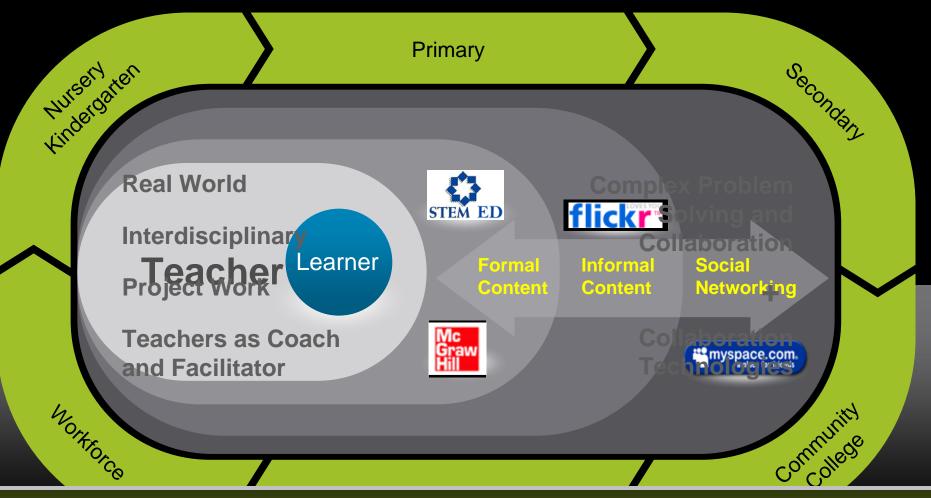
Sources: Open Courseware Consortium, 2006; UC Berkeley, 2007; Mike Smith, William & Flora Hewlett Foundation, 2006



Education Resources Are Rapidly Transitioning

New	Mainstream	Transitioned	
	oing class (VoD)	guest speaker Physical labs	
Second Life Open co Web 2.0 Online experts TelePresence Virtual museum	Podcasts RSS feeds	lass notes Book-only libraries oks Newspapers museum In-person lectures	
Online cor Streaming video sp		face classes n seminars	
Time			

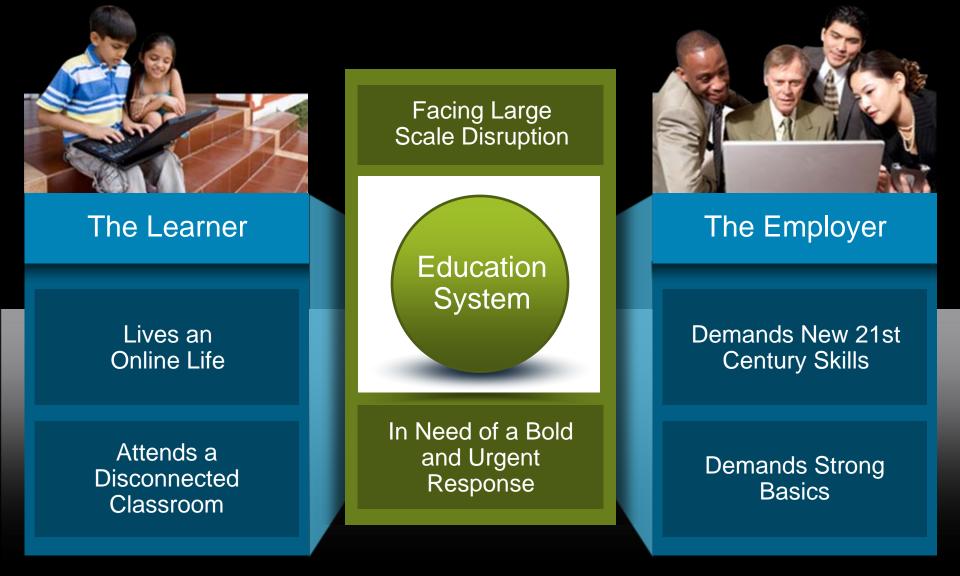
21st Century Pedagogy: How Learners Best Engage

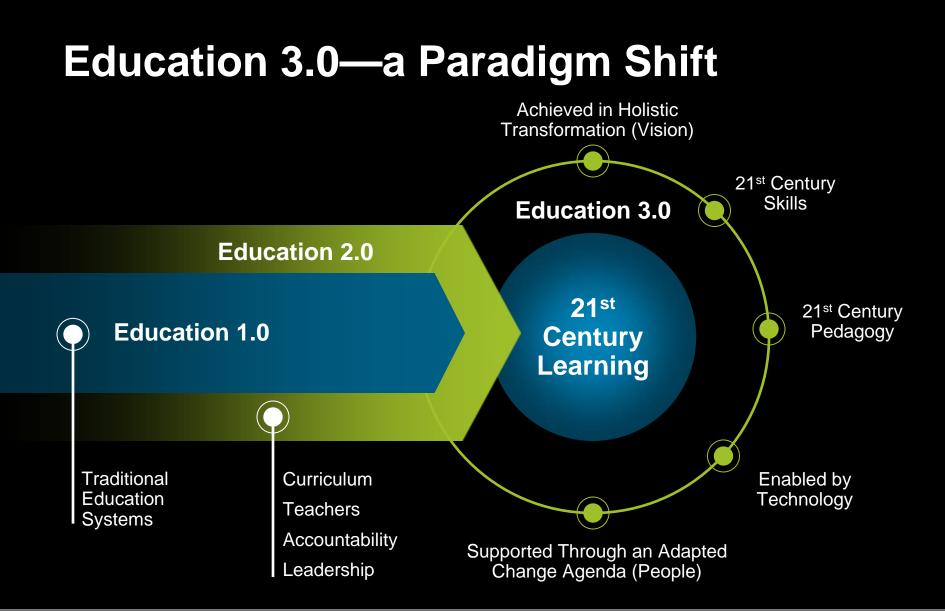


Knowledge Acquisition > Knowledge Deepening > Knowledge Creation

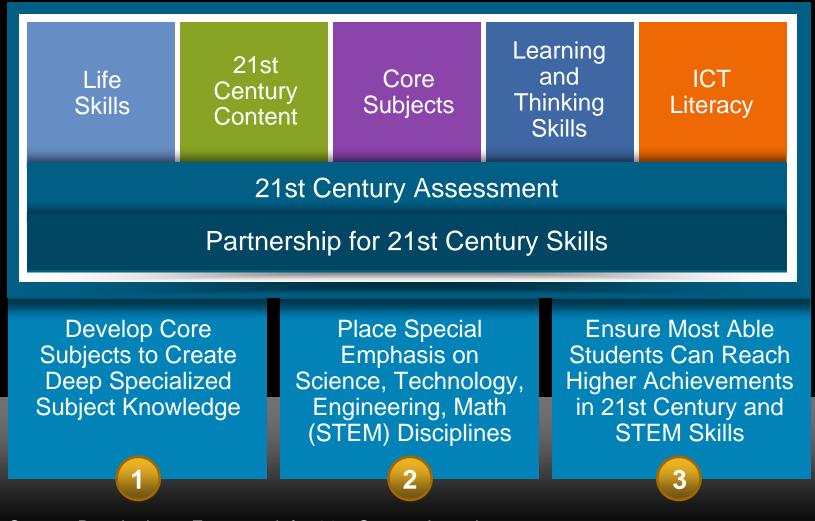
Source: Team Analysis and Robert B. Kozma

We Believe the Education Game Is Changing





21st Century Skills: What Learners Need to Know



Source: Developing a Framework for 21st Century Learning, Partnership for 21st Century Skills, April 21, 2007; team analysis

	Education 3.0 Change Model				
		Holistic System Transformation			
ing Vision	 Engaged student centric Immersive collaborative environment Digital collaborative practices 	21C Pedagogy	21C Skills	 STEM+ Creativity and Collaboration 	
21C Learning Vision	 Collaboration ready networks (V, V, D) Digital learning environment 	Technology	Change	 Collaborative accountability 21C Curriculum Teacher quality focus Model leadership 	

Enablers

- Collaborative Prof Development
- Communities of Practices
- Model transformed pedagogy
- 100% Baseline Connectivity
- Deploy synchronized installations with professional development

Presents a Transformational Challenge to Leaders

	From: High Performing System (Ed 2.0)	To: Connected Learning (Ed 3.0)
Curriculum	Excellence in 'Core Subjects'	Excellence in 'Core Subjects' Plus 21st Century Skills
Assessment	Assessment of Traditional Skills in Traditional Ways	New Assessment Framework for 21st Century Skills
Pedagogy	Teacher Imparted Knowledge 'Acquisition'	Learner-Centric Knowledge 'Acquisition', 'Deepening', and 'Creation'*
Technology	Automated Processes, Devices, and Connectivity	Enabler of Better Teaching and Learning
Professional Development	Traditional and Formal Approach to Qualifications and Training	Ongoing Collaborative Learning in Teacher Communities

*Refers to the thinking of Robert Kozma

Paradigm Shift to 21st Century Learning....Right for Every System

Why Everyone?

Global Competition

Innovation: The Critical Driver of Productivity

Talent Is Now a Global Market What's Globally Consistent?

Creativity and Collaboration Skills

Leadership to Drive Change

Technology as an Accelerant What's Locally Tailored?

National/Regional Competitiveness

Basic Capacity Gaps

How to Sequence Your Path to 21st Century Learning

Different Problems at Different Stages in the Journey: Education 0.5

Building Basic Capacity Is the Priority Challenge for Many Developing World Systems



- Education 0.5
- Still to establish traditional education systems

Average Years of Schooling	1	5	12
Pupil-Staff Ratio	65	40	14
PC Penetration per 1000 People	1	1	76
GDP p.c.	\$1,105	\$3,072	\$37,267
Population Aged 0–15	9M	351M	61M

Source: WDI, 2005; World Bank, 2005; Barro-Lee data set, 2000; UIS, 2005; ITU, 2004

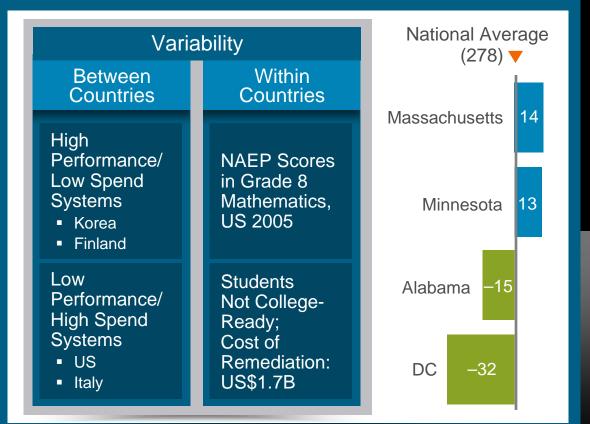
Different Problems at Different Stages in the Journey: Education 2.0

Variability in Performance Is the Critical Challenge in the Developed World



Education 2.0

System reform



*Performance = average PISA score; spend = average per student US\$PPP, 2001; OECD EducatGlance, 2004; PISA, 2003

21st Century Learning Is a Global Journey with Local Destinations

	Education Challenges	21 Learning Innovations
South Africa	 Africa-wide challenge: access to rural areas Struggle to build quality teacher capacity 	 Royal Bafokeng Nation Installation of WiMax throughout the valley for 500,000 people Web broadcasts to put top teachers in class Online resources for testing and tutoring
India	 Dual challenge of access and quality 27M children out of school 89M children underachieving 	 EDUSAT's virtual classroom Education to children in remote villages Higher education to students without access to technical institutes Training for teachers
United States	 Tech-savvy learners disengaged Poorer states lagging behind 	 21S in Louisiana and Mississippi Large tech investments in poor neighborhood schools Plus support from leading educational advisors
Singapore	 Global leader Didactic learning culture 	 IT Masterplans, FutureSchools@SG Studies technology-enabled pedagogy To cultivate 21st century knowledge and skills

21st Century Technology: The Accelerant of System Change

Automation Phase 1



"My school is more efficient." Organization Phase 2



"I can view critical and whole system information."

Collaboration Phase 3



"I can support transformational teaching and learning."

The Challenges We Face

- Education people are inherently resistant to change
- Too often we focus our discussions on technology and not enough on education problems and outcomes
- We must look through the right lens
 The education leader versus the network procurer
 The policy maker versus the practitioner
- Better understanding of where the real opportunities lie

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