

Where Clouds Live

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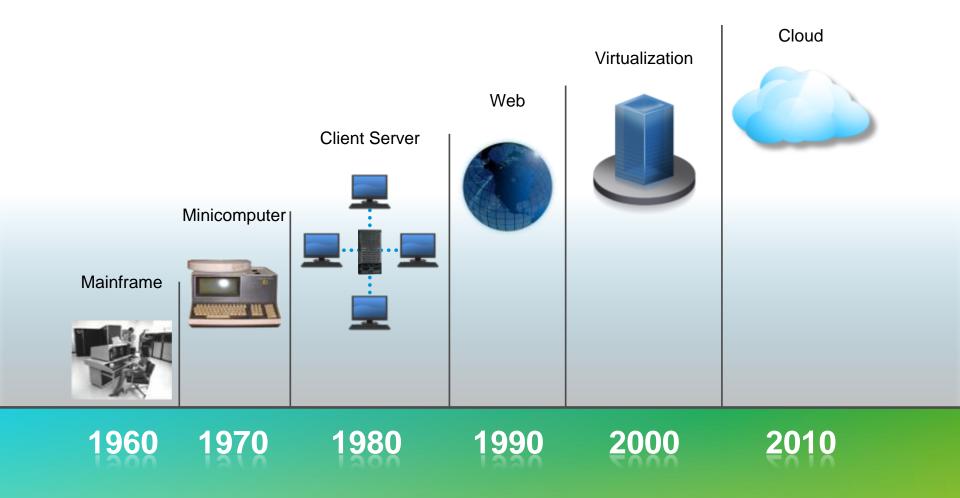
DC Senior Systems Engineering Manager

Emerging Markets

Agenda

- Cloud Overview and Definition
- Cloud Drivers
- Why Cisco?
- Cisco's Cloud Strategy
- Q&A

Cloud Computing Is the Next Big Step in the Evolution of Computing and the Internet.



Cloud covers a lot of territory

Software as a Service

Utility Computing

Grid Computing

Platform as a Service

Database as a Service

Application Hosting

Virtualization

Infrastructure as a Service

Storage as a Service

Cloud Defined

Cloud is a data center that delivers services over the internet, or intranet using dynamically scaled shared resources

Key Services include:

Software as a Service (SaaS)
Platform as a Service (PaaS)
Infrastructure as a Service
(laaS)

How Cloud differs from traditional enterprise data centers per IDC :

Management

Shared, standard service

Solution-packaged

Self-service

Elastic scaling

Use-based pricing

Accessible via the Internet

Standard UI technologies

Published service interface/API

5 Key Cloud Deployment & **Delivery Models**



Private Clouds

Service shared within a single enterprise of extended enterprise, defined/ controlled by the enterprise



Public Clouds

Service shared among a largely unrestricted universe of potential users; designed for a market, not a single enterprise

	Enterprise Private Cloud	Private Cloud	Hybrid Cloud	Shared Public Cloud	Public Cloud
Composition	Customer-based data center Private Cloud	Operator-based data center Hosted Private Cloud Cloud laaS provider (AT&T, AWS, Google) or CoLo Operator (e.g. BT, Rackspace)	Customer-based data center Private + Public Cloud Mixture of private dedicated resources + public cloud services	Customer A Customer B Customer C Public Cloud	User A User B User C Public Cloud
Operator	Internal IT Dept	Vendor	Enterprise + Vendor	Vendor	Vendor
Ownership	Typically customer	Typically vendor	Enterprise + Vendor	Vendor	Vendor
User	Single enterprise and/or extended enterprise	Single enterprise and/or extended enterprise	Single enterprise and/or extended enterprise	Multiple organizations	Multiple Users & SMBs
Resource dedication/ Isolation	Single enterprise/ extended enterprise (dedicated)	Single enterprise/ extended enterprise (dedicated)	Virtual and physical (non- cloud) resources and applications	Multiple unrelated enterprises (shared)	Multiple unrelated enterprises (shared)

Control

SLA

Specialization

Security

Agility

Price Advantage

Access

Elasticity































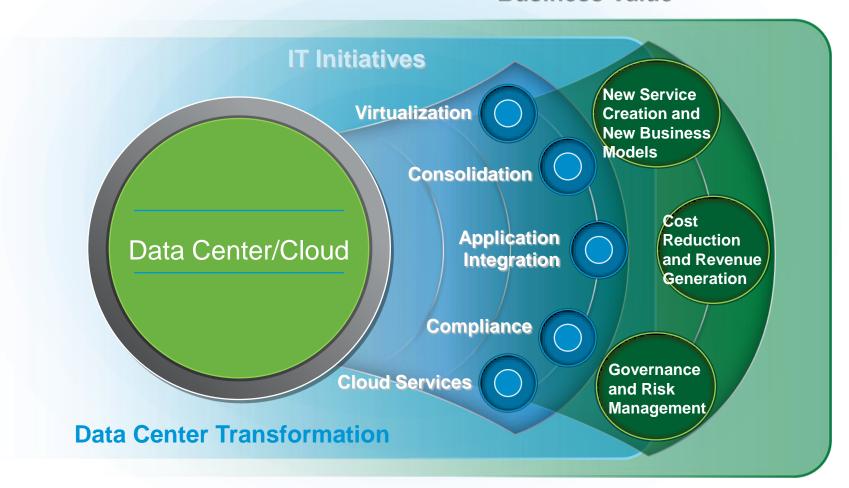






Business Transformation .. Organization, ROI, Technology

Business Value



Source: IT initiatives from Goldman Sachs CIO Study

Transition Steps to Cloud Consumption Model

Virtualization **Automation** Consolidation (Reduce Costs) (Improve Agility) (Transform IT) **Cloud Ready Infrastructure Cloud Automation** CaaS Unified Compute/IO **Multi-tenancy Unified Fabric** Multi-site/ Virtual DC laaS **Unifies Network Services PaaS** SaaS **Unified Storage** Shared Infrastructure Service Centric

Pay as Used

Resource pools

Drivers for Cloud

Business Drivers

1.Reduce Hardware Costs

- When utilizing services from a provider or even internal virtualization – lower devise, maintenance, technical support costs
- Pay for what is needed vs what is potentially needed

2. Replace Capex with Predictable Opex

- More predicable vs Capex
- Predicable cost vs ongoing investment

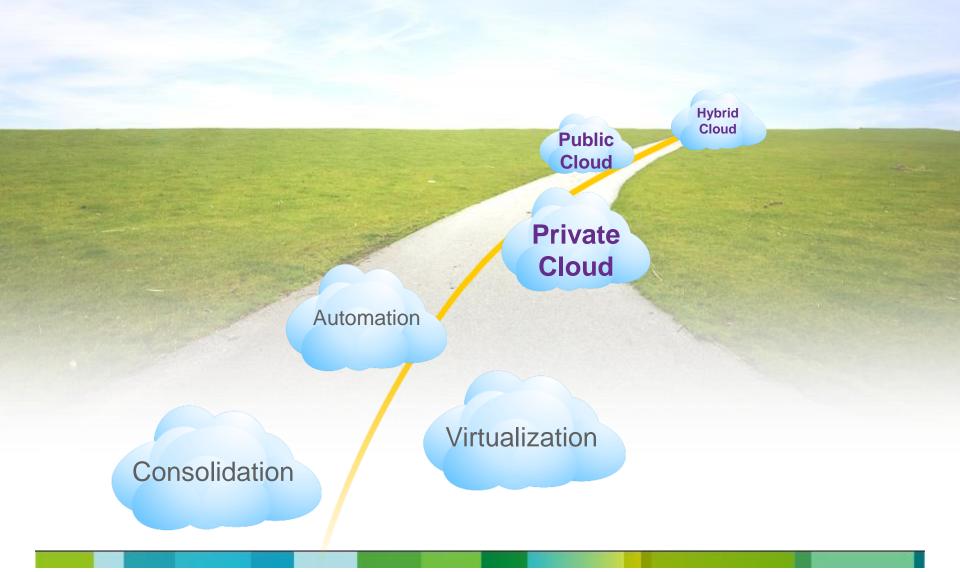
3.Flexibility / Reduce technology risk

- Competitive advantage react to change and market conditions
- Determine the need before buying for the need (ex. SaaS, dev/test)

4.Increased productivity

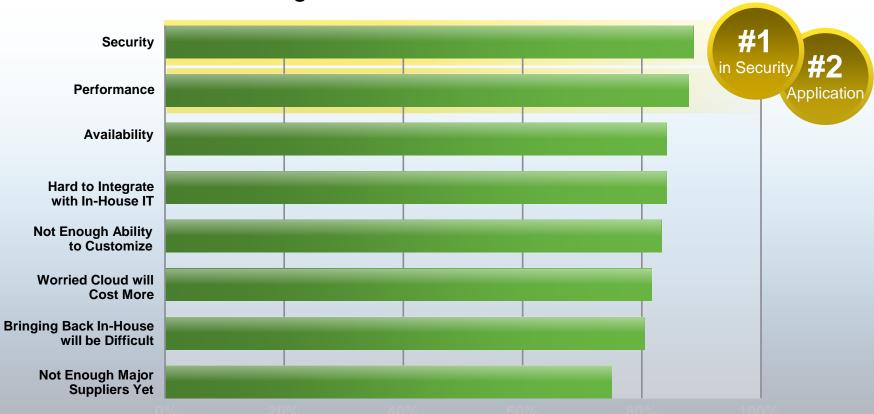
Employee access anytime, anywhere, any device

The Journey to the Cloud



Cloud Adoption Inhibitors

Rate the Challenges/Issues of the "Cloud:/ON-Demand Model



Source: IDC

IT Value of Virtualization and Cloud

Lowers average TCO from \$3,700-\$1,200 per qtr.

IT Effectiveness

- Drives...InnovationTime to market
- Enables... Agility: 60+days to 15 mins. Productivity

- Improves...
 - Cost: \$3700 to \$1200 SLA: Tiered offering Built in resiliency

Business Results

- Time to Capability
- Time to Scale

Business Experience

Strategic

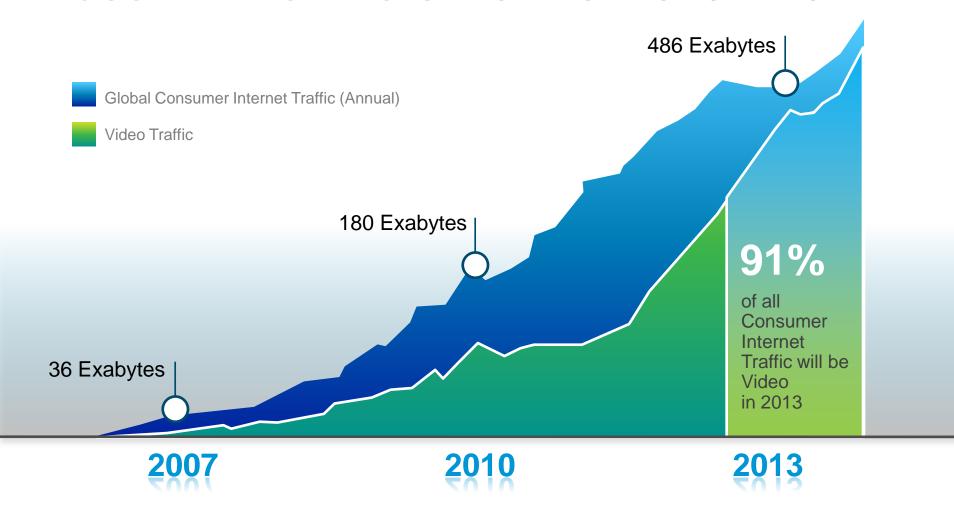
Growth

- Time/Cost Saved by Re-Use
- Time to Provision a Service

Operational Functionality

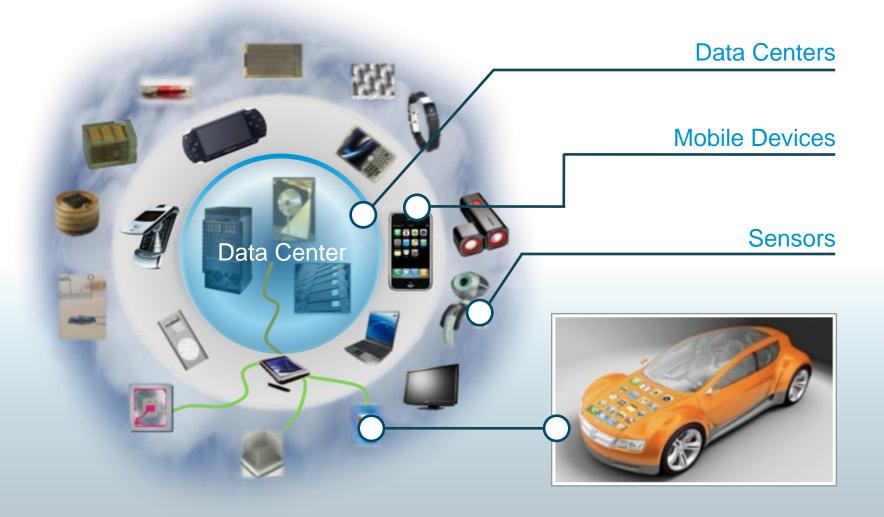
- Cost/Use of service
- Tiered SLA

Video Will Dominate the Information Flow



Source: Cisco Visual Networking Index

An Even Larger Cloud Is on the Horizon



Why Cisco?



Business Value

Improve Business Agility

Extend Business
Asset Life

Maximize IT Investments

Ensure Compliance

Accelerate Team
Performance

Technical Differentiation

Virtualization

Unified Fabric

Processing Power

Memory Density



Ethernet Market is in Transition - Again

TDM Telephony to VoIP

100 Mg to 1GbE – Fixed vs Modular

Land Lines to Cellular

Wired LAN to Wireless

Ma Bell Telephony to Cable VolP

1G to 10G



This Transition will change the Core, Aggregation and Access Infrastructures.

What is Driving 10GE Growth in the Data Center?



Access Evolution

- Server Virtualization
- Multi-Core Chips
- 10GbE NICs



Core & Aggregation Bandwidth

- 1 GbE Saturation
- 10 GbE Uplinks Blades, ToR
- Inter-Switch Bandwidth MCEC/vPC



Unified Fabric and I/O Interfaces

- I/O Virtualization
- I/O & Cable Consolidation
- Unified Fabric DCE/FCoE

Degrees of Virtualization

Server Virtualization

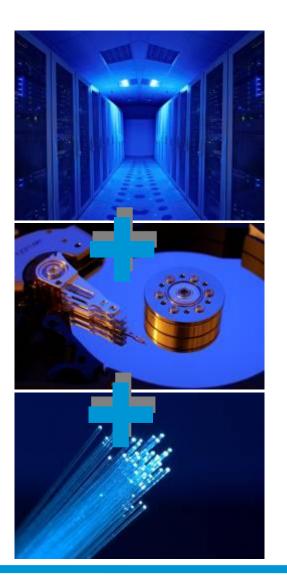
Consolidation of *physical* servers to reduce management, power and cooling, etc

Storage Virtualization

Consolidation of physical storage assets to logical storage assets

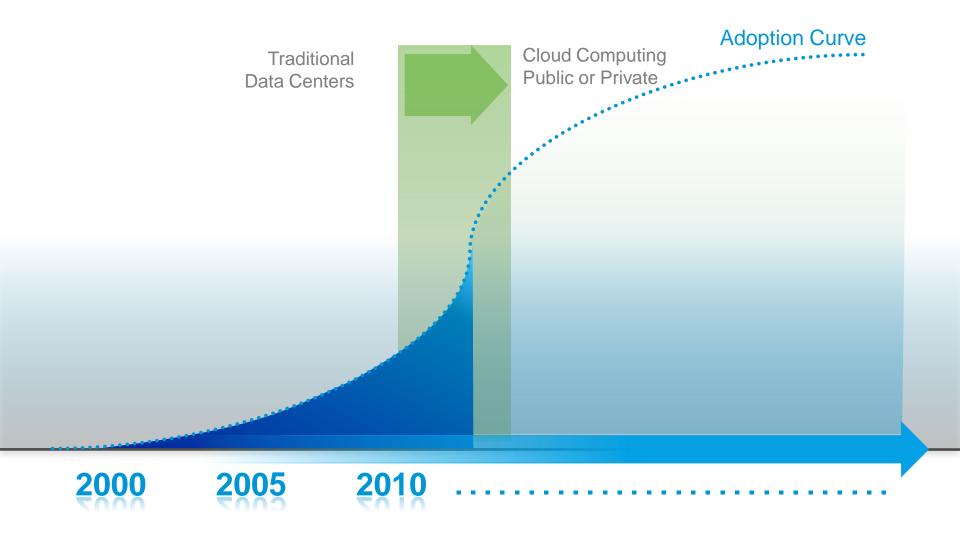
Network Virtualization

Creating pools of network ports that are isolated, but which reside on the same physical infrastructure



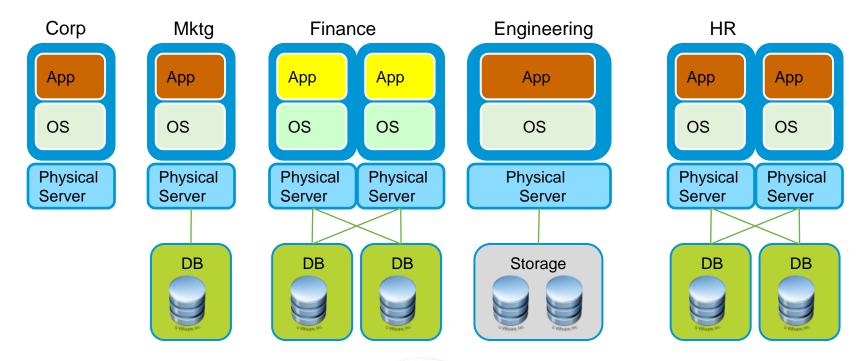
Virtual Data Center Infrastructure

We Are at the Very Beginning of a Major Shift



Traditional Data Center Approach

Complexity Grows With Number of Apps



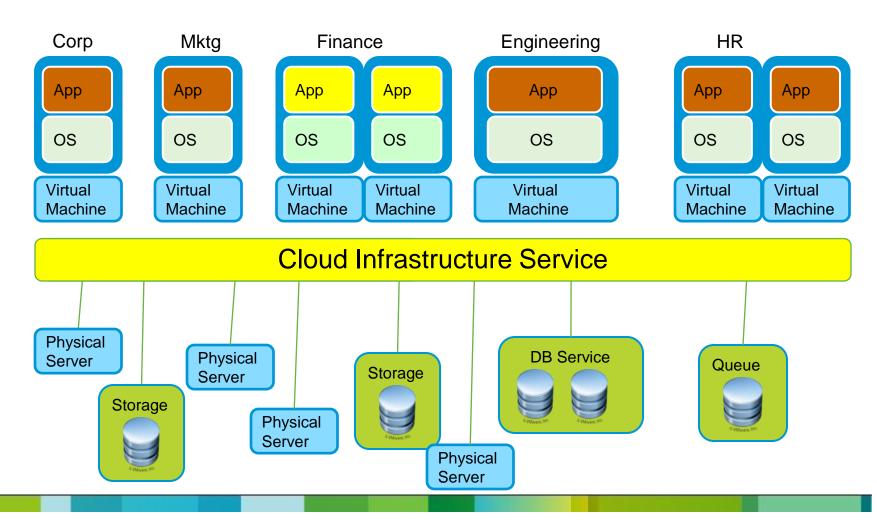
Poor Utilization



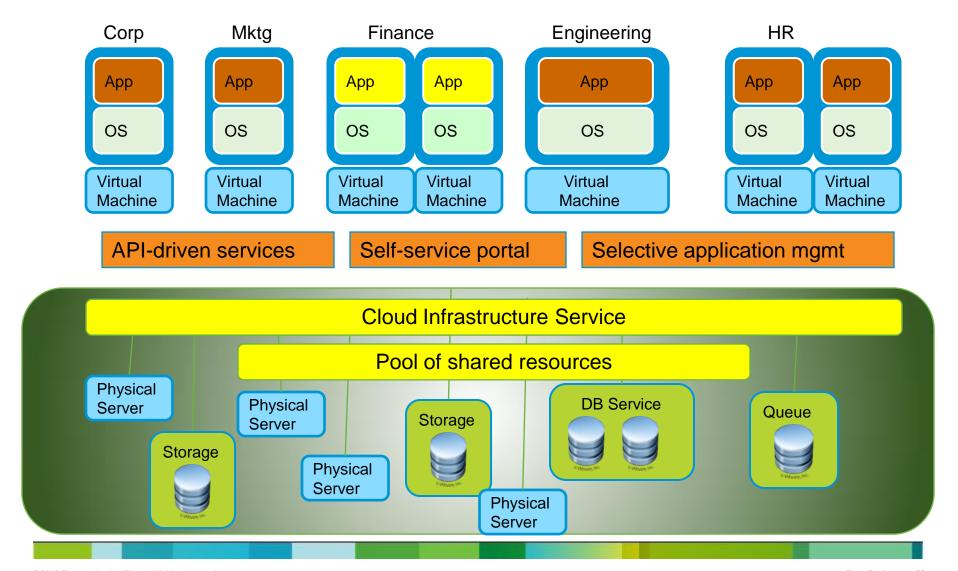
Inflexible Infrastructure

Cloud-based IT Delivery Model

Applications Run on Virtualized Infrastructure

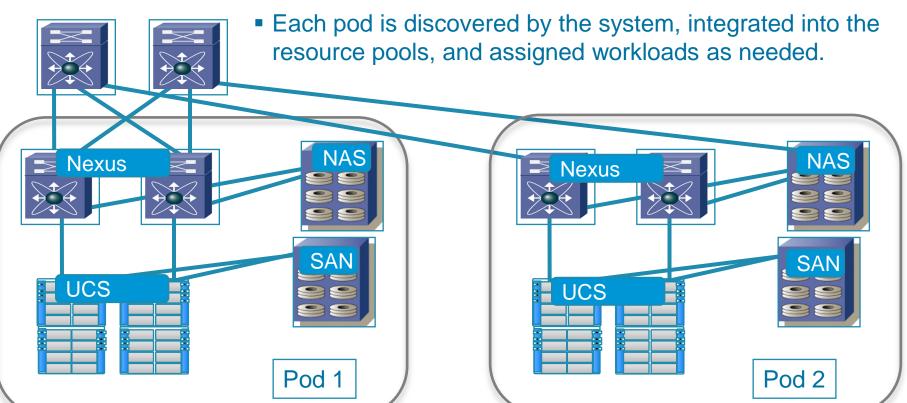


Infrastructure Becomes Scalable & Efficient

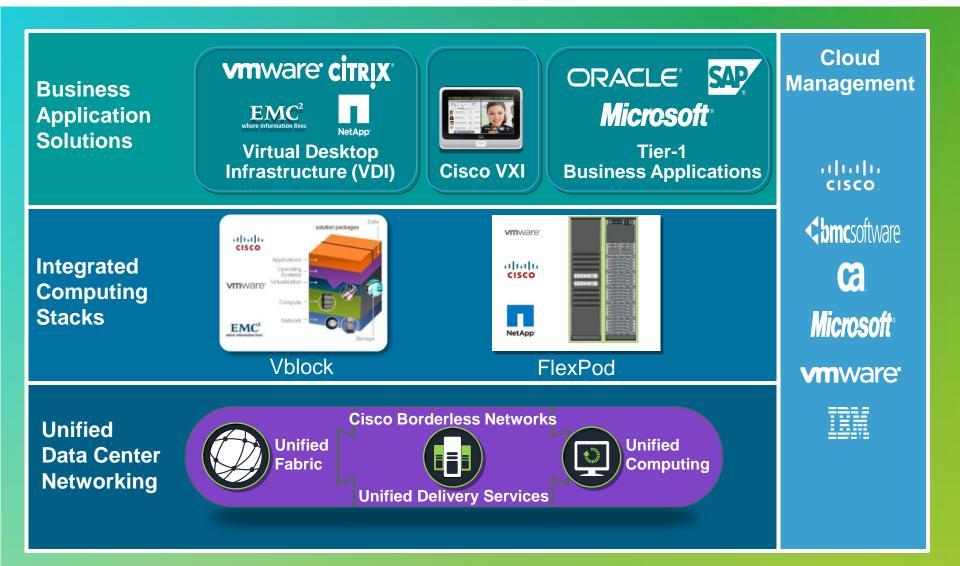


Add Capacity via Pre-defined Building Blocks

- Network, Compute and Storage Resources Pre-Integrated into "pods"
- System adds capacity by adding pods

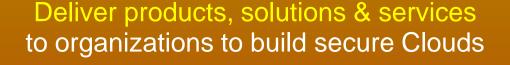


Cisco Cloud Data Center Components



Cisco's Cloud Strategy

Addressing Our Customers' Business Challenges



CISCO M

Enable Service Providers to deliver secure Cloud solutions & services to their customers

Advance the market for Cloud by driving technology innovation, open standards and ecosystem development

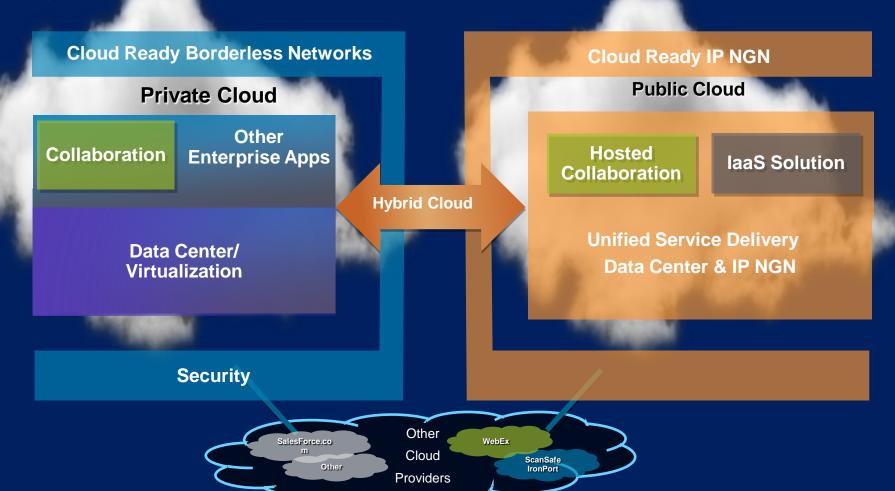
The Journey to Cloud – Cisco Architecture

Demand Side

Enterprise/Commercial/Government

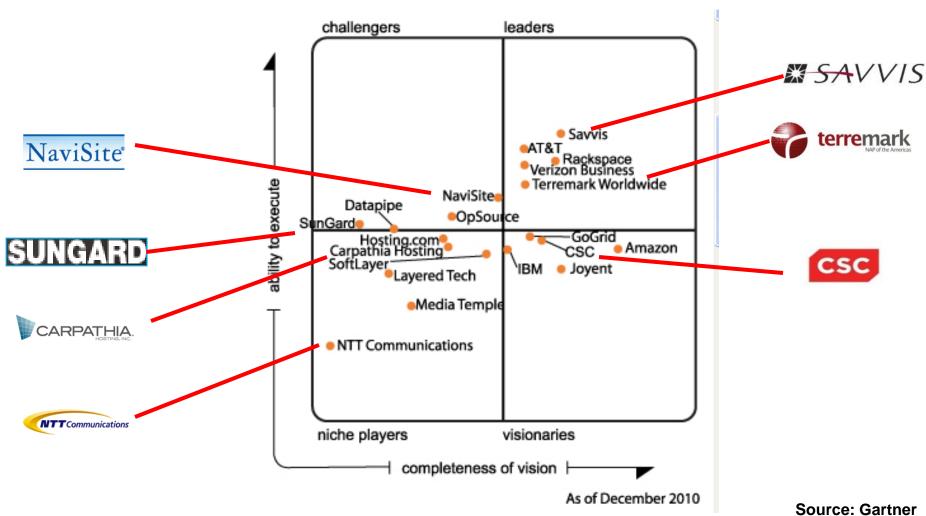
Supply Side

Service Provider



Scorecard for Cloud Service Providers

Magic Quadrant for Cloud Infrastructure as a Service and web Hosting, 2010



WW Cisco Cloud Partners by Geography Public Posting Only (not all Wins)



The Network is the Computer, once again...

Thank You