

Welcome to Cisco Connect UK

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UK is a GREAT place globally for tech

You all play a critical role in this...

The UK tech sector is already **3rd** globally behind the US and China.

UK is home to more tech unicorns than Germany and France combined.

The current Al market in the UK is valued at over **\$21bn**.

4/10 top global universities are based in the UK.

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We can't slow down...

Even if we need to slow down on the 4th July and make sure we vote!





What is Cisco's role in digitising the UK?

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Cisco UK Research Strategy

Our academic partnerships



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But, are humans ready?

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The Workforce Digital Skills Gap In 2023

Industry and government have defined 20 digital tasks essential for work



Only 4 in 10 people considering digitally

upskilling in 2024

The three tasks most people can't do:

Problem solving	Safe & legal online	Transacting
Using productivity	Set privacy	Access online salary
tools	settings	information
31%	24%	22%
(c.12.5M)	(c.9.6M)	(c.8.8M)

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How are we helping to bridge the skills gap?

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500,000+

students since inception



70,000+ students in FY23

291 Active Academies



Cisco UK Networking Academy

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Partnering with Public Sector







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So, how are we helping you?

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Technology is defining every aspect of our lives

More devices, more data

Growing app complexity



Expanding attack surface

Surging Al workloads

Highly distributed workforce



Strategy focused on solving your key priorities





Cybersecurity

Protect against the threats of today and tomorrow

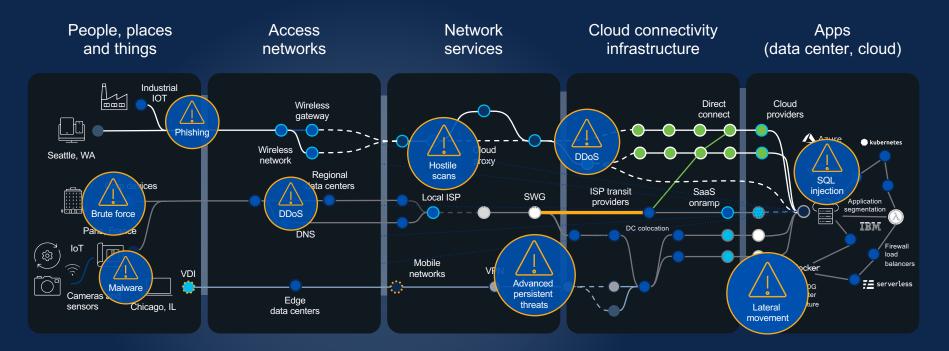


Al and data Harness the power of Al and data

Maximise business value of technology investments



Because the reality is...



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Platforms help abstract complexity



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We've heard you...



Less "swivel chair" operations

and trouble ticket "hot potato"

Less fragmentation and

and "blind spots" across

the environment

time-consuming integration

Less isolated pockets of data





More simplified management by bringing a platform approach



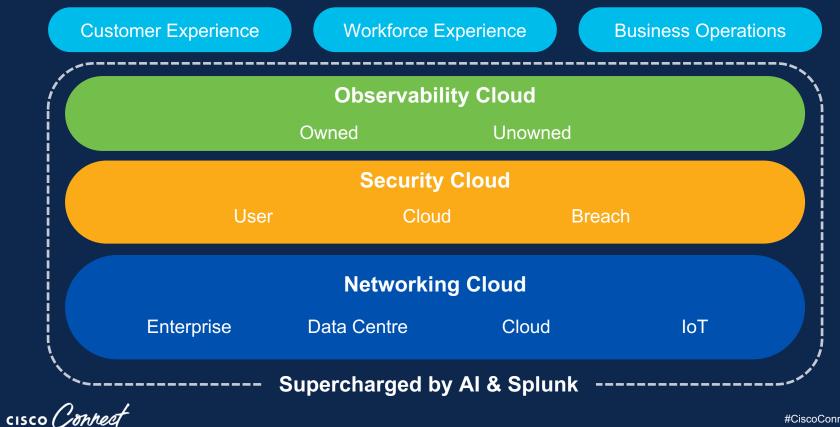
More convergence of technologies in apps, networking and security



More accessibility to data intelligence that spans the end-to-end experience



A simplified IT experience





Unprecedented visibility

Data is the ultimate differentiator



Scalable data platform



Al-powered analytics

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Decade of Al

Moving at a pace beyond anything we have seen before.





Investing **\$1** billion in Al

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Collaboration is more important than ever

--- Microsoft

Google



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The Next Decade in Tech



Platforms | Simplified

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The POWER of connections





We securely connect everything to make anything possible.

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