Onboard NFVIS WAN Edge Devices

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Introduction

This document describes the process of onboarding NFVIS capable systems into a Catalyst[™] SD-WAN environment for management and operation.

Prerequisites

Requirements

Cisco recommends that you have knowledge of these topics:

- Cisco SDWAN
- NFVIS
- Plug and Play (PNP)

It is presumed that:

- SD-WAN Controllers (vManage, vBond, and vSmart) are already deployed with valid certificates.
- Cisco WAN Edge (NFVIS on this case) has reachability to the vBond orchestrator and other SD-WAN controllers which are reachable via public IP addresses across the WAN transport(s)
- NFVIS version must be compliant with the Control Components Compatibility Guide.

Components Used

The information in this document was created from the devices in a specific lab environment. All of the

devices used in this document started with a cleared (default) configuration. If your network is live, ensure that you understand the potential impact of any command.

Hardware

• C8300-UCPE-1N20 (But can be applied to any NFVIS capable platform)

Software

- vManage 20.14.1
- vSmart & vBond 20.14.1
- NFVIS 4.14.1

PnP Workflow

Trust of the WAN Edge devices is done using the root chain certificates that are pre-loaded in manufacturing, loaded manually, distributed automatically by vManage, or installed during the PnP or ZTP automated deployment provisioning process.

The SD-WAN solution uses a allow list model, which means that the WAN Edge devices that are allowed to join the SDWAN overlay network need to be known by all the SD-WAN controllers beforehand. This is done by adding the WAN Edge devices in the Plug-and-Play connect portal (PnP) at https://software.cisco.com/software/pnp/devices

This procedure always requires the device to be identified, trusted and allow-listed in the same overlay network. Mutual authentication needs to happen across all the SD-WAN components before establishing secure control connections between SD-WAN components in the same overlay network. Identity of the WAN Edge device is uniquely identified by the chassis ID and certificate serial number. Depending on the WAN Edge router, certificates are provided in different ways:

- Hardware-based vEdge: Certificate is stored in the on-board Tamper Proof Module (TPM) chip installed during manufacturing.
- Hardware-based Cisco IOS®-XE SD-WAN: certificate is stored in the on-board SUDI chip installed during manufacturing.
- Virtual platform or Cisco IOS-XE SD-WAN devices: do not have root certificates (such as the ASR1002-X platform) preinstalled on the device. For these devices, a One-Time Password (OTP) is provided by vManage to authenticate the device with the SD-WAN controllers.

To carry out Zero Touch Provisioning (ZTP), a DHCP server must be available. If not, an IP address can be manually assigned to proceed with the remaining steps of the Plug and Play (PnP) process.



Fig. 1. PnP and WAN Edge device trust workflow diagram.

Secure Onboarding of the NFVIS Capable Device

Retrieve SN and Certificate Serial Number

The hardware based SUDI (Secure Unique Device Identifier) chip from NFVIS capable hardware is used to ensure only authorized devices can establish a secure TLS or DTLS control—plane tunnel to the SD-WAN Manager orchestrator. Collect the corresponding serial number using the **support show chassis** executive level command:

C8300-UCPE-NFVIS# support	show chassis
Product Name	: C8300-UCPE-1N20
Chassis Serial Num	: XXXXXXXXX
Certificate Serial Num	: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Add the Device to the PnP Portal

Navigate to <u>https://software.cisco.com/software/pnp/devices</u> and select the correct Smart Account and Virtual Account for your user or lab environment. (if multiple Smart Accounts coincide in name, you can distinguish them with the domain identifier).

If you or your user does not know which Smart Account (SA) / Virtual Account (VA) to work with, you can always search and existing/onboarded serial number in the "Device Search" text link to see to which SA/VA it belongs to.



Fig. 2. SA/VA Selection and Device Search button.

Once the correct SA/VA is selected, click on "Add Devices...":

Plug and Pla	/ Connect					Feedback Support Hel Device Searc
			Assount Evention 1	ransactions		
Devices Controller Pr	files Network Certificat	es Manage External Virtual	Account Event Log	Tantauctiona		
Devices Controller Pr	files Network Certificat	Manage External Virtual	Delete Selected	Enable External Managemen	nt Transfer Selected	C+ C

Fig. 3. "Add Devices..." Button to click for physical device registration.

For this particular case, onboard only 1 device, so a manual entry is enough:

STEP	STEP 2 Identify Device(s)	STEP 3 Review & Submit	STEP 4 Results	
Identify Source	to add devices:			
Import using a CSV file		b		
Enter Device info manually				

Fig. 4. "Add Devices..." alternative for device information input, manual (individual) or CSV (multiple).

For step 2, click on the "+ **Identify Device...**" button. A Form modal appears. Fill in the details with the information shown on the **support show chassis** output from NFVIS and select the corresponding vBond controller profile.

	Identify Device					×		
	* Serial Number	XXXXXXX	xxx			1		
	* Base PID	C8300-UC	CPE-1N20					
Plug and Play Co	Certificate Serial Number	XXXXXXX	****					
	Controller Profile	VBOND_F	PROFILE			1		
	Description	Enter a go	ood description.					
Add Device(s)	SD-WAN Capable							
	Add Additional SUDI	-						
					Add			
	SUDI Serial Number		Certificate Serial Nur	nber	Actions			
+ Identify Device			No Devices to Display					
Row Serial Number E	double click to edit certificat	te serial number		No	Devices to display			
	Cancel Save	1						

Fig. 5. Device Identification form.

Once it is saved, click on Next for Step 3 and finally on Submit for Step 4.

PnP In NFVIS

For more information about the diverse configuration setting for PnP within NFVIS, covering both automatic and static modes, please refer to the resource: <u>NFVIS PnP Commands.</u>

It is to be noted that PnP is **enabled** by **default** on all NFVIS versions.

vManage Synchronization with PnP

Online Mode

If vManage can reach internet and the PnP portal, you must be able to just perform a SA/VA sync. For this, navigate to **Configuration** > **Devices**, and click a text button that indicates **Sync Smart Account**. Credentials that are used for logging in to the Cisco Software Central is required. Ensure to send the certificate push to all controllers.

≡ ^{-disdis} Catalyst SI	D-WAN	🕐 @ 🏾 ഺ 💷 Զ admin ຩ
So Monitor	Configuration	Sync Smart Account $ imes$
A Configuration	WAN Edge List Control Components Unclaimed WAN Edges	Organization Name mex-cats-sdwan
🗙 Tools	WAN Edge List (0)	Username *
A Maintenance		Password *
Administration	Export Bootstrap Configuration Sync Smart Account Add PAYG WAN Edges Upload WAN Edge List	Show
Reports	United at the second se	Send to Controllers Yes ~
del Analytics		
 Explore 		Cancel Sync

Fig. 6. WAN Edge Router update via SA/VA synchronization.

Offline Mode

If vManage is in a lab environment or does not have internet access, you can upload manually a provisioning file from PnP that must contain the SN that was added to the device list. This file is of type .viptela (**Viptela** Serial File), which can be obtained from the "Controller Profiles" tab:

					Device Search
Devices Controller Profiles Netw	ork Certificates Manage Ex	ternal Virtual Account	Event Log Transactions		
+ Add Profile / Edit Select	cted 📋 Delete Selected	. 🗸 Make Default.	🗈 Show Log C		
Profile Name	Controller Type	Default	Description	Used By	Download
VBOND_PROFILE	VBOND	~	MEX-CATS vBond Profile.		Provisioning File

Fig. 7. Provisioning file download for CEdge WAN list update.

For the manual upload of the provisioning file, navigate to **Configuration** > **Devices**, and click a text button that indicates **Upload WAN Edge List**. A sidebar appears where you can drag and drop the respective file (if the **Upload** button does not highlight after these actions were made, click on **Choose a file** and search for the file manually within the pop-up file explorer window). Ensure to send the certificate push to all controllers.

≡ disce Catalyst :	D-WAN	🕐 🛞 🇮 Q 💷 🛛 🎗 admin 🗸
20 Monitor	Configuration	Upload WAN Edge List $ imes$
A Configuration	WAN Edge List Control Components Unclaimed WAN Edges	Upload a signed file (.viptela file) from Cisco Plug and Play Or an un-signed file (.csv file), prepared from the Sample CSV ±
X Tools	WAN Edge List (0)	WAN Edge List
20 Administration	C Search Table Export Bootstrap Configuration Sync Smart Account Add PAYG WAN Edges Upload WAN Edge List	4
+ Workflows	Chassis Number Site Name Hostname Tags Config Locked Managed By ⁽¹⁾ Device Status Version Reachability	Choose a file or drag and drop to upload. Accepted filecsvviptela
Reports		serialFile.viptela
Explore		Send to Controllers
		Yes
		Cancel

Fig. 8. WAN list update using the provisioning file (VSF, Viptela Serial File) downloaded from the PnP portal.

After completing either Online or Offline method, you must be able to see a device entry in the WAN Edge List table that corresponds with the SN of the device registered in PnP:

5 Monitor	Configuration											
Configuration	WAN Edge List Control Compone	nts Unclaim	ed WAN Edges									
Tools												Export @
Administration	Export Bootstrap Configuration S	ync Smart Acco	unt Add PAY	WAN Edges	Upload WAN Edge							
	Chassis Number	Site Name	Hostname	Tags	Cenfig Locked	Managed By ①	Device Status	Version	Reachability	Serial No./Token	System IP	Action
t Workflows											_	
• Workflows Reports	C8300-UCPE-1N20-			Add Tag 🗸								

Fig. 9. 8300 device within the edge list.

NFVIS Automatic Onboarding and Control Connections

If NFVIS can resolve devicehelper.cisco.com (reach PnP through internet), onboarding is automatically performed. An onboarded NFVIS system automatically presents a **viptela-system:system** and **vpn 0** configuration that contains basic controller information.

Starting from Cisco NFVIS Release 4.9.1, establishing a control connection to the management plane via the management port is supported. The management port needs to be reachable with SD-WAN Manager for a successful connection to the control plane.



Note: Every command containing the **''system''** keyword needs to be written as **system:system**. If the tab key is used for completion, it automatically adapts to this new standard.

```
C8300-UCPE-NFVIS# show running-config viptela-system:system
viptela-system:system
admin-tech-on-failure
no vrrp-advt-with-phymac
sp-organization-name "Cisco Systems"
organization-name "Cisco Systems"
 vbond <validator-ip> port 12346
 logging
 disk
  enable
  i
 !
ntp
 parent
  no enable
   stratum 5
 exit
 ļ
```

VPN 0 is the pre-defined Transport VPN of the SD-WAN solution. It cannot be deleted nor modified. The purpose of this VPN is to enforce a separation between the WAN transport networks (the underlay) and network services (the overlay):

```
C8300-UCPE-NFVIS# show running-config vpn 0
vpn 0
 interface wan-br
  no shutdown
  tunnel-interface
   color gold
   allow-service all
   no allow-service bgp
   allow-service dhcp
   allow-service dns
   allow-service icmp
   no allow-service sshd
   no allow-service netconf
   no allow-service ntp
   no allow-service ospf
   no allow-service stun
   allow-service https
   encapsulation ipsec
  ļ
 ļ
```

Control connections are DTLS sessions established between different nodes (controllers and edge routers) of the SD-WAN fabric. Since NFVIS is not a routing platform in charge of routing decisions, it does not form control connections with the vSmarts. Out of the box, you can observe a "**challenge**" state for vManage:

C8300-UCPE-NFVIS# show control connection

PEER TYPE	PEER PROT	PEER SYSTEM IP	SITE ID	DOMAIN ID	PEER PRIVATE IP	PEER PRIV PORT	PEER PUBLIC IP
vbond	dtls	0.0.0.0	0	0	10.88.247.79	12346	10.88.247
vmanage	dtls	10.10.10.10	100	0	10.88.247.71	12946	10.88.247

DEED

This commonly indicates that there is no **system-ip**, and/or **organization-name** is wrongly or not configured at all. The PnP portal and vBond must establish the organization name and once the control-connection with vManage has been established. Otherwise, push this information within an <u>NFV Config-Group</u> (Supported starting from 20.14.1) with the respective system-ip and site-id in the template, or configure it statically within the **viptela-system:system** subconfiguration:

```
C8300-UCPE-NFVIS#(config)# viptela-system:system
C8300-UCPE-NFVIS#(config-viptela-system:system)# system-ip <custom-ip-format-id>
C8300-UCPE-NFVIS#(config-viptela-system:system)# site-id <site-id>
```

I

```
C8300-UCPE-NFVIS#(config-viptela-system:system)# organization-name <org-name>
C8300-UCPE-NFVIS#(config-viptela-system:system)# commit
Commit complete.
```

These items can be found within vManage:

- Organization Name: Administration > Settings > System > Organization Name
- Validator IP and Port: Administration > Settings > System > Validator

After the remaining configuration is entered within the **viptela-system:system** subconfiguration, you need active/established control connections.

C8300-UCPE-NFVIS# show control connections

Unmanaging NFVIS

In case you want to return NFVIS to its "Non-managed" state, you need to perform these actions:

1. Remove the device entry from the PnP portal:

								1					
+ /	Add Devices	+ Add Software [Devices	/ Edit Sel	ected	Delete	e Selected	Enab	le External Management		Transfer Selected	C)	C
	Serial Number		Base PI		Product	Group	Controller		Last Modified		Status	Ad	ctions
			τ 📃	τ				•	dd/mm/yyyy	Ŧ	Any		Clear Filters
			C8300-1	CPE-1N20	MEV/IS						Pending (Redirection)		how Lon

Fig. 10. 8300 device removal from the PnP portal.

2. Factory reset NFVIS.

C8300-UCPE-NFVIS# factory-default-reset all

- 3. Optional steps: Remove the device from the vManage Edge list:
- 3.1 Invalidate the device certificate.

	disto Catalyst S	D-WAN								C	⊚ ≔ 4	२ 24 २	admin
53	Monitor	Configuration											
æ	Configuration	WAN Edge List Con		ents Application									
*												ط Expo	
2													
80		Send to Controllers											
		State Device Mo	del	Chassis Number	Serial No./Token	Enterprise Cert	Serial No	Certificate Expiration Date	Subject SUDI serial #	Hostname	System IP	Invalidate Dev	ice 18
hl													

Fig. 11. 8300 certificate invalidation.

3.2 Delete the device from the WAN Edge list.



Fig. 12. 8300 removal from the WAN Edge list.