Configure Boot from SAN in UCS Manager

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Introduction

This document describes how to configure boot from Storage Area Network (SAN) in servers managed by Unified Computing System Manager (UCSM).

Prerequisites

Requirements

Cisco recommends that you have knowledge of these topics:

- SAN topologies
- UCSM
- UCS Service Profiles

Components Used

- Cisco UCS 6454 Fabric Interconnect; firmware version 4.2.3h
- Cisco UCS B200 M5; firmware version 4.2.3h

The information in this document was created from the devices in a specific lab environment. All of the devices used in this document started with a cleared (default) configuration. If your network is live, ensure that you understand the potential impact of any command.

Background Information

Boot from SAN is a feature that allows servers to boot an operating system (OS) installed on external SANbased storage, rather than a local disk and it is a very common solution currently.

If you boot from the SAN when you move a service profile from one server to another, the new server boots

from the exact same operating system image.

Ensure that you have these requirements before you attempt this configuration:

- Virtual Storage Area Network (VSAN) ID
- World Wide Port Name (WWPN) from initiators and targets
- Logical Unit Number (LUN) ID

Configure

Create Boot Order Policy

Step 1. Navigate to Servers > Policies > Boot Policies and click Add to create a new Boot policy. Step 2. Name your policy and select the checkboxes according to your requirements.

Step 3. Extend vHBAs and select Add SAN Boot option.

Create Boot Policy	?	×
Description : Bo Reboot on Boot Order Change :	ot from SAN	
Enforce vNIC/vHBA/iSCSI Name :		- 11
Boot Mode :	Legacy 🖲 Uefi	
	cedach (a) cea	- 11
Boot Security :		- 11
The type (primary/secondary) does not The effective order of boot devices with If Enforce vNIC/vHBA/iSCSI Name is s If it is not selected, the vNICs/vHBAs an	ndicate a boot order presence. In the same device class (LAN/Storage/ISCSI) is determined by PCIe bus scan order. Nected and the vNIC/vHBA/ISCSI does not exist, a config error will be reported. Is selected if they exist, otherwise the vNIC/vHBA with the lowest PCIe bus scan order is used.	
 Local Devices 	Boot Order	_ []
① CIMC Mounted vMedia	+ - Ty Advanced Filter ↑ Export ⊕ Print Name Order ▲ vNIC/vH Type LUN Na WWN Slot Nu Boot Na Boot Path Descripti.	- 11
⊕ vNICs	No data available	
⊙ vHBAs		
Add SAN Boot		
⊕ iSCSI vNICs	Move Up ♣ Move Down	ų
EFI Shell		
	OK Cancel)

Note: If desired, check the Enforce vNIC/vHBA/iSCSI Name check box.

- If checked, Cisco UCS Manager displays a configuration error and reports whether one or more of the vNICs, vHBAs, or iSCSI vNICs listed in the Boot Order table match the server configuration in the service profile.

- If not checked, Cisco UCS Manager uses the vNICs, vHBAs, or iSCSI vNICs (as appropriate for the boot option) from the server configuration in the service profile. It does not report whether the vNICs, vHBAs, or iSCSI vNICs specified in the boot policy match the server configuration in the service profile.

Step 4. Name your vHBA and select if it goes for Primary, Secondary or Any. Click Ok.

Add \$	SAN Boot	? ×
vHBA:	vHBA_A	
t Type :	Primary Secondary Any	
1		
ſ		
	OK Car	ncel

Step 5. Select Add SAN Boot Target.

Create Boot Policy

Name : SAN									
Description : Boot fro	om SAN								
Reboot on Boot Order Change :									
Enforce vNIC/vHBA/iSCSI Name : 🗹									
Boot Mode : Clega	cy 🖲 Uefi								
Boot Security : WARNINGS: The type (primary/secondary) does not indica The effective order of boot devices within the If Enforce vNIC/vHBA/ISCSI Name is selected If it is not selected, the vNICs/vHBAs are selected.	same device class (LAN/Storage d and the vNIC/vHBA/ISCSI doe	s not exist, a con	fig error will be	e reported.					
① Local Devices	Boot Order								
	+ - Ty Advanced Filter	♠ Export ⊕	Print						¢
⊕ CIMC Mounted vMedia	Name	Or A VN	IC/vHBA/IS	Type I	LUN WWN	Slot	Boot	Boot	Desc
⊕ vNICs		1							
	SAN Primary	VH	BA_A	Prim					
⊖ vHBAs									
Add SAN Boot									
Add SAN Boot Target									
⊕ iSCSI vNICs			Move Up 🔸 I	Move Down	Delete				
EFI Shell									

Step 6. It displays a window with the Boot target LUN ID and WWPN. Ensure you enter the WWPN for the Storage and proper LUN ID.

? ×

Cancel

l	Add SAN Boot Target	? ×
0	Boot Target LUN : 0	
¢ t	Boot Target WWPN : 56:c9:ce:90:cd:93:ff:0a	
t	Type : Primary Secondary	is
51		— I
31		N
-		
	OK Car	ncel

Step 7 (Optional). Add a second SAN Boot and repeat procedure. Step 8 (Optional). Add CD/DVD option to install the ISO through the virtual KVM.

Create Boot Policy							? ×
Reboot on Boot Order Change :							
Enforce vNIC/vHEA/iSCSI Name :							
Boot Mode : Legacy	v (•) Uefi						1
Boot Security :							
WARNINGS: The type (primary/secondary) does not indicate The effective order of boot devices within the s If Enforce vNIC/vHBA/iSCSI Name is selected If it is not selected, the vNICs/vHBAs are select	ame device class (LAN/Sto and the vNIC/vHBA/ISCSI	does	not exist, a config	error will be re	ported.		
⊖ Local Devices	Boot Order						
Add Local Disk	+ - Ty Advanced Fil	tor	+ Export - 🖶 Pri	nt			\$
Add Local LUN	Name	*	vNIC/vHBA/i	Туре	l	WWN	S B B De:
Add Local JBOD	y San	1					
Add SD Card	w SAN Primary		vHBA_A	Primary			
Add Internal USB	SAN Target			Primary	0	56:C9:CE:90:CD:93:FF:0A	
Add External USB			vHBA_B	Secondary			
Add Embedded Local LUN	SAN Target			Primary	0	56:C9:CE:90:CD:93:FF:09	
Add Embedded Local Disk	CD/DVD	2					
			† M	ove Up 🔸 Mo			
Add Floppy							
Add Local Floppy							
Add Remote Floppy							
Add Remote Virtual Drive							
Add NVMe							
						•	Cancel

Step 9. Click **Ok** to save your policy.

Service Profile - vHBAs

Step 1. Navigate to your Service Profile > Storage > vHBAs. Add a World Wide Node Name (WWNN) either static or from a pool.

General Storage Network ISCSI vNICs	vMedia Policy	Boot Order	Virtual Machines	FC Zones	Policies	Server Details	CIMC Sessions	FSM
Storage Profiles Local Disk Configuration Policy	vHBAs vHB/	A Initiator Groups						
Actions			World Wide	Node Name				
Change World Wide Node Name			World Wide	Node Name :	20:00:00:25:	85:00:00:4E		
Modify vNIC/vH8A Placement			WWNN Pool	: :	node-defaul	t		
Reset WWNN Address			WWNN Pool	Instance :	org-root/www	n-pool-node-defau	/t	
			Local Disk C	onfiguration P	Policy			
			Local Disk P	olicy	default			
			Local Disk P	olicy Instance	org-root/loo	cal-disk-config-def	fault	
			SAN Connec	tivity Policy				
			SAN Connec	ctivity Policy	: <n< td=""><td>ot set> 🔻</td><td></td><td></td></n<>	ot set> 🔻		
			SAN Connec	ctivity Policy In-	stance :			
			Create SAN 0	Connectivity Po	blicy			
VHBAs								

Step 2. Add vHBA, name it, and assign a Worl Wide Port Name (static or from pool).

are / Service Profiles / root / Service Profile RootFromSer

Caution: Ensure that the vHBA is written in the same way as configured in the boot order when using the Enforce vNIC/vHBA/iSCSI Name option.

Step 3. Use your vHBA Template or manually configure your vHBA with Fabric ID, vSAN, and so on, according to your requirements. Click **Ok** to save.

Modify vHBA

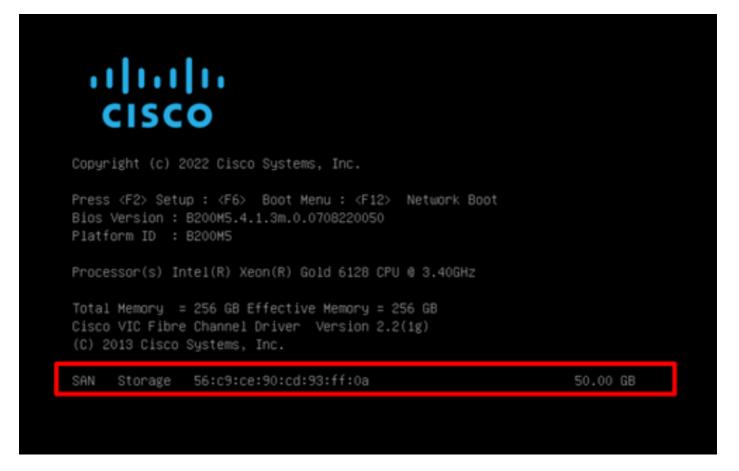
Name : vHBA_A World Wide Port Name					
WWPN Assignment:	20:XX:XX:XX:XX:XX:XX:	XX:XX	•		
Create WWPN Pool					
WWPN : 20:00:00:AA:10:	00:00:02				
WARNING:For compatibility w 20:00:00:25:B5:XX:XX:XX ten					
Use vHBA Template : 🔲					
Create vHBA Template					
Fabric ID : O A O B					
Select VSAN : VSAN_100		Create VSAN			
		Pin Group	: <not set=""></not>		
Create SAN Pin Group					
Persistent Binding :	Enabled				
Max Data Field Size : 2048					
				ок	Cancel

Step 4 (Optional). Add more vHBAs as needed or as configured in the boot policy.

Servers / Service Profiles / root / Service Profile BootFromSan								
General Storage Network i	SCSI vNCs vMedia Policy Boot On	der Virtual Machines FC Zones	Policies Server Details CIMO S	essions FSM VE Paths Fau	ta Eventa			
Storage Profiles Local Disk Configure	ition Policy VHEA Initiator G	iroupe						
Actions		World Wide Node Name						
Change World Wide Node Name Modify WIC/WIBA Placement Reset WWINI Address	Modily VIIC/VHBA Placement WWNIV Pool : node-default							
			default org-root/local-disk-config-default					
		SAN Connectivity Policy SAN Connectivity Policy Ine Create SAN Connectivity Pol						
vHBAs								
To Advanced Filter + Export + Print								
Name	WWPN	Desired Order	Actual Order	Fabric ID	Desired Placement			
VHBA VHBA_A	20:00:00 AA 10:00:00:02	1	2	A	Any			
VHBA VHBA_B	20.00.00.88.10.00.00.02	2	4	8	Any			

Verify

A legend with the WWPN of the destination appears on the screen when the server boots. If this happens, it means that the configuration you have made is correct.



Troubleshoot

Step 1. Reboot the server and press F6 to access to the Boot Menu. This interrupts the initialization and allows you to connect to adapter and type commands to check connectivity.

Step 2. Open an SSH session to any of the fabric interconnects IP addresses and execute the next commands.

```
#connect adapter x/y/z >>>where x=chassis, y=server, z=adapter
#connect
#attach-fls
#lunlist
For example:
FI-A#connect adapter 1/5/1
adapter 1/5/1 # connect
adapter 1/5/1 (top):1# attach-fls
adapter 1/5/1 (top):1# attach-fls
adapter 1/5/1 (fls):2# lunlist
vnic : 13 lifid: 3
· FLOGI State : flogi est (fc_id 0x161907)
· PLOGI Sessions
· WWNN 56:c9:ce:90:cd:93:ff:0a WWPN 56:c9:ce:90:cd:93:ff:0a fc_id 0x000000
· LUN's configured (SCSI Type, Version, Vendor, Serial No.)
LUN ID : 0x0000000000000000 access failure
```

· REPORT LUNs Query Response • WWNN 556:c9:ce:90:cd:93:ff:0a WWPN 56:c9:ce:90:cd:93:ff:0a fc_id 0x000000 • LUN's configured (SCSI Type, Version, Vendor, Serial No.) LUN ID : 0x00000000000000 access failure · REPORT LUNs Query Response · Nameserver Query Response vnic : 15 lifid: 5 FLOGI State : flogi est (fc_id 0x741107) PLOGI Sessions • WWNN 58:cc:f0:90:49:63:0b:fa WWPN 58:cc:f0:90:49:63:0b:fa fc_id 0x000000 • LUN's configured (SCSI Type, Version, Vendor, Serial No.) LUN ID : 0x00000000000000 access failure · REPORT LUNs Query Response • WWNN 56:c9:ce:90:cd:93:ff:09 WWPN 56:c9:ce:90:cd:93:ff:09 fc_id 0x000000 · LUN's configured (SCSI Type, Version, Vendor, Serial No.) LUN ID : 0x00000000000000 access failure · REPORT LUNs Query Response Nameserver Query Response

If fc_id is 0x0000, as in this example, check the zoning configuration in the Fibre Switch and LUN masking in the storage array.

Ensure that the initiators' WWPNs are configured correctly.

After correction and verification, the result is as follows:

```
adapter 1/5/1 (fls):2# lunlist
vnic : 13 lifid: 3
 - FLOGI State : flogi est (fc_id 0x161907)
  - PLOGI Sessions
     - WWNN 56:c9:ce:90:cd:93:ff:0a WWPN 56:c9:ce:90:cd:93:ff:0a fc_id 0x160400
       - LUN's configured (SCSI Type, Version, Vendor, Serial No.)
           LUN ID : 0x000000000000000 (0x0, 0x5, Nimble , 6fed4da9ceb4a3796c9ce9007f78ec52)
       - REPORT LUNs Query Response
           LUN ID : 0x000000000000000
  - Nameserver Query Response
     - WWPN : 56:c9:ce:90:cd:93:ff:05
     - WWPN : 56:c9:ce:90:cd:93:ff:0a
vnic : 15 lifid: 5
  - FLOGI State : flogi est (fc_id 0x741107)
  - PLOGI Sessions
     - WWNN 56:c9:ce:90:cd:93:ff:09 WWPN 56:c9:ce:90:cd:93:ff:09 fc_id 0x740200
       - LUN's configured (SCSI Type, Version, Vendor, Serial No.)
           LUN ID : 0x000000000000000 (0x0, 0x5, Nimble , 6fed4da9ceb4a3796c9ce9007f78ec52)
       - REPORT LUNs Query Response
           LUN ID : 0x000000000000000
  - Nameserver Query Response
     - WWPN : 56:c9:ce:90:cd:93:ff:09
     - WWPN : 56:c9:ce:90:cd:93:ff:06
```

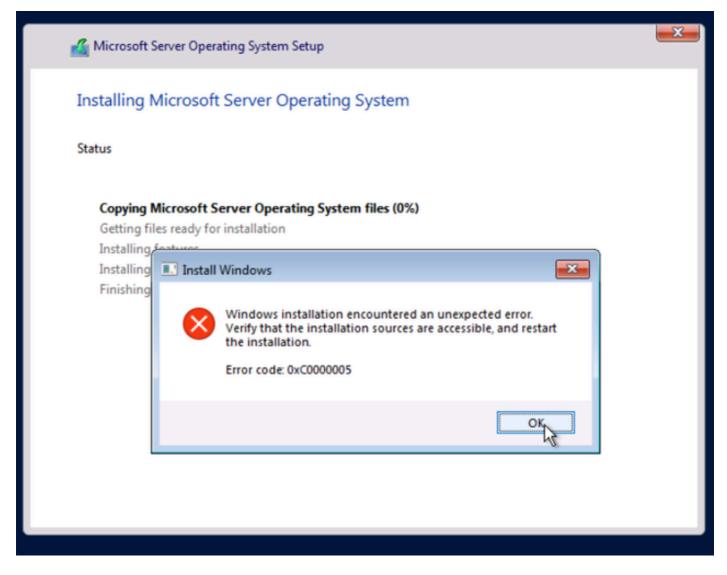
If you see this output and your server is still unable to boot, it is most likely that nothing is installed on your storage and you must map the ISO and install the operating system.

Windows Installation

Take into account the points when you install Windows for the first time.

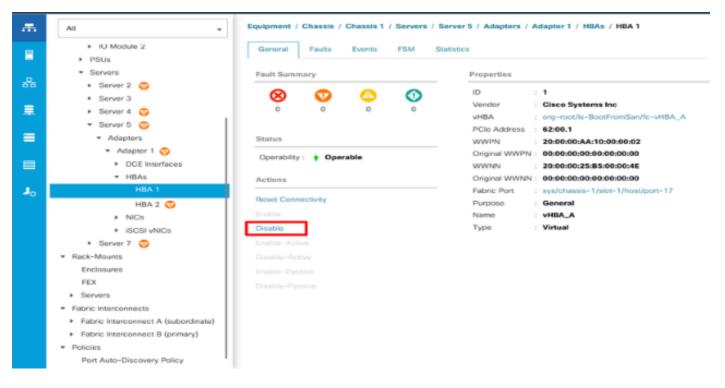
• Ensure you use the correct driver version to see the storage where the Operating System is installed.

You can possibly encounter this error when you install Windows:



This error can possibly occur when you configured multiple SAN Boot Targets.

- Disable multipath in your server. Leave only one path to reach the remote storage.
 - Navigate to your server under Equipment tab. Expand it and look for your HBAs.
 - Disable your HBAs to leave only one active. Click on **Disable** button located in the Actions menu.



- Verify that the zoning is properly configured and does not point to multiple targets.
 - If issue persists, modify your zoning to leave only one SAN target.

Note: Once the installation is complete, re-enable your HBAs and configure zoning accordingly. Verify that your server boots from SAN as expected.

Related Information

- <u>Troubleshooting SAN Boot and SAN Connectivity Issues</u>
- <u>Technical Support & Documentation Cisco Systems</u>