



Install the Crosswork Cluster

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Available Installation Methods

The Cisco Crosswork platform can be installed using the following methods:

Installation using cluster installer tool: The operator uses cluster installer, a one-time day 0 deployment tool, that transfers the inventory data to the running Crosswork cluster and activates the Crosswork cluster management functionality via the GUI. This is the recommended installation method for both vCenter and CSP deployments.

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Manual installation: This option is available for deployments that cannot use the installer tool, and is recommended only for advanced users.

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Installation Parameters

The table below specifies the parameters you need to specify for installing Cisco Crosswork. For more information on the parameters, see [Cisco Crosswork Infrastructure Requirements](#).

Parameter Name	Also mentioned as	Description
ClusterName		Name of the cluster file
ClusterIPStack	CWIPv4Address, CWIPv6Address	The IP stack protocol: IPv4 or IPv6
ManagementIPAddress	ManagementIPv4Address, ManagementIPv6Address	The Management IP address of the VM (IPv4 or IPv6).
ManagementIPNetmask	ManagementIPv4Netmask, ManagementIPv6Netmask	The Management IP subnet in dotted decimal format (IPv4 or IPv6).
ManagementIPGateway	ManagementIPv4Gateway, ManagementIPv6Gateway	The Gateway IP on the Management Network (IPv4 or IPv6). The address must be reachable, otherwise the installation will fail.
ManagementVIP		The Management Virtual IP for the cluster.
DataIPAddress	DataIPv4Address, DataIPv6Address	The Data IP address of the VM (IPv4 or IPv6).
DataIPNetmask	DataIPv4Netmask, DataIPv6Netmask	The Data IP subnet in dotted decimal format (IPv4 or IPv6).
DataIPGateway	DataIPv4Gateway, DataIPv6Gateway	The Gateway IP on the Data Network (IPv4 or IPv6). The address must be reachable, otherwise the installation will fail.
DataVIP		The Data Virtual IP for the cluster.
DNS	DNSv4, DNSv6	The IP address of the DNS server (IPv4 or IPv6). The address must be reachable, otherwise the installation will fail.
NTP		NTP server address or name. The address must be reachable, otherwise the installation will fail.
DomainName	Domain	The domain name used for the cluster
CWusername		Username to log into Cisco Crosswork.
CWpassword		Password to log into Cisco Crosswork.
VMSize		VM size for the cluster (small or large).

Parameter Name	Also mentioned as	Description
RamDiskSize	ramdisk	Size of the Ram disk. This parameter is only used for lab installations (value must be 2). When a non-zero value is provided for RamDiskSize, the HSDatastore value is not used.
VMName		Name of the VM
NodeType	VMType	Indicates the type of VM. Choose either "Hybrid" or "Worker".
IsSeed		Choose "True" if this is the first VM being built in a new cluster. Choose "False" for all other VMs, or when rebuilding a failed VM.
InitNodeCount		Total number of nodes in the cluster including hybrid and worker nodes. The default value is 3.
InitMasterCount		Total number of hybrid nodes in the cluster. The default value is 3.
VMware resource data		
vCenterAddress		The vCenter IP or host name.
vCenterUser		The username needed to log into vCenter.
vCenterPassword		The password needed to log into vCenter.
DCname		The name of the Data Center resource to use.
MgmtNetworkName		The name of the vCenter network to attach to the VM's Management interface.
DataNetworkName		The name of the vCenter network to attach to the VM's Data interface.
Host		The ESXi host or resource group name.
Datastore		The datastore name available to be used by this host or resource group.
HSDatastore		The high speed datastore available for this host or resource group.
Cisco CSP resource data		
name	Host	Host name
protocol		Protocol used (e.g. "https")
server		Cisco CSP Server IP address

Parameter Name	Also mentioned as	Description
username		The username needed to log into Cisco CSP.
password		The password needed to log into Cisco CSP.
insecure		Default value is "true".
MgmtNetworkName		The name of the CSP network to attach to the VM's Management interface.
DataNetworkName		The name of the CSP network to attach to the VM's Data interface.

Install Cisco Crosswork using the Cluster Installer tool

Cluster installer tool is the recommended method to install Cisco Crosswork.

The Cisco Crosswork cluster installer is a day 0 installation tool used to deploy the Crosswork cluster with user specified parameters supplied via a template file. The tool is run from a docker container which can be hosted on any docker capable platform including a regular PC/laptop. The docker container contains a set of template files which can be edited to provide the deployment specific data. Separate templates need to be used for vCenter and CSP deployments.



Note Docker version 19 or higher is recommended while using the cluster installer option. For more information on docker, see <https://docs.docker.com/get-docker/>

Few pointers to know when using the cluster installer tool:

- Make sure that your data center meet all the requirements specified under [Cisco Crosswork Infrastructure Requirements](#).
- The install script is safe to run multiple times. Upon error, input parameters can be corrected and re-run. However, it must be noted that running the tool multiple times may result in the deletion and re-creation of VMs.
- The edited template in the `/data` directory will contain sensitive information (VM passwords). The operator needs to manage access to this content. Erase them after use or when you quit the container.
- The `install.log`, `install_tf.log`, and `crosswork-cluster.tfstate` files will be created during the install and stored in the `/data` directory. If you encounter any trouble with the installation, provide these files to the Cisco Customer Experience team when opening a case.
- In case you are using the same installer tool for multiple Crosswork cluster installations, it is important to run the tool from different local directories, allowing for each deployment state files to be independent. The simplest way for doing so is to create on the host machine a local directory for each deployment on the host machine and map each one to the container accordingly.



Note In order to change install parameters or to correct parameters following installation errors, it is important to distinguish whether the installation has managed to deploy the VMs or not. Deployed VMs are evidenced by the output of the installer similar to:

```
vsphere_virtual_machine.crosswork-IPv4-vm["1"]: Creation complete after 2m50s
[id=4214a520-c53f-f29c-80b3-25916e6c297f]
```

In case of deployed VMs, changes to the CW VM settings or the Data Center host for a deployed VM are NOT supported. To change a setting using the installer when the deployed VMs are present, the clean operation needs to be run and the cluster redeployed.

A VM redeployment will delete the VM's data, hence caution is advised. We recommend you to perform VM parameter changes from the CW UI, or alternatively one VM at a time. Installation parameter changes that occur prior to any VM deployment, e.g. an incorrect vCenter parameter, can be performed by applying the change and simply re-running the install operation.

Install Cisco Crosswork on VMware vCenter

This section explains the procedure to install Cisco Crosswork on VMware vCenter using the cluster installer tool.

Before you begin

- Make sure that your environment meets all the vCenter requirements specified under [Cisco Crosswork Infrastructure Requirements](#).
- On running, the installer will upload the .ova file into the vCenter if it is not already present, and convert it into a VM template. After the installation is completed successfully, you can delete the template file from the vCenter UI (located under VMs and Templates) if the image is no longer needed.

Step 1 In your docker capable machine, create a directory where you will store everything you will use during the installation.

Step 2 Download the installer bundle (.tar.gz file) and the OVA file from [cisco.com](#) to the directory you created previously. For the purpose of these instructions, we will use the file names as "cw-na-platform-4.0.0-37-installer-pkg.tar.gz" and "cw-na-platform-4.0.0-37-release-210410.ova" respectively.

Step 3 Use the following command to unzip the installer bundle:

```
tar -xvf cw-na-platform-4.0.0-37-installer-pkg.tar.gz
```

The contents of the installer bundle is unzipped to a new directory (e.g. cw-na-platform-4.0.0-37-installer). This new directory will contain the installer image (e.g. cw-na-platform-installer-4.0.0-37-release-210410.tar.gz) and files necessary to validate the image.

Step 4 Navigate to the directory created in the previous step and use the following command to verify the signature of the installer image:

```
python cisco_x509_verify_release.py -e <.cer file> -i <.tar.gz file> -s <.tar.gz.signature file>
-v dgst -sha512
```

Note If you do not get a successful verification message, please contact the Cisco Customer Experience team.

Step 5 Use the following command to load the installer image file into your Docker environment.

```
docker load -i <.tar.gz file>
```

For example:

```
docker load -i cw-na-platform-installer-4.0.0-37-release-210410.tar.gz
```

The result will be a line similar to the following: (section we will need is underlined for clarity)

```
Loaded image ID: sha256:4a55858a7dd9a5fed7d0d46716e4c952533525419e5517a4904093f01b3f165
```

Step 6 Launch the Docker container using the following command:

```
docker run --rm -it -v 'pwd':/data 4a55858a7dd9a5fed7d0d46716e4c952533525419e5517a4904093f01b3f165
```

Note You do not have to enter that full value. In this case, "docker run --rm -it -v 'pwd':/data 4a5" was adequate. You only require enough of the image ID to uniquely identify the image you want to use for the installation.

```
My Machine% docker images
```

REPOSITORY	TAG	IMAGE ID	CREATED	SIZE
cw-na-platform-installer-4.0.0-37-release-210410	<none>	4a55858a7dd9	7 days ago	276MB

Step 7 Copy the template file found under /opt/installer/deployments/4.0.0/vcenter/deployment_template_tfvars to the /data folder using a different name.

For example: `docker cp deployment_template_tfvars /data/deployment.tfvars`

For the rest of this procedure, we will use `deployment.tfvars` in all the examples.

Step 8 Edit the template file in a text editor, adding the necessary parameters:

- Crosswork cluster information such as VM size: Use "Small" for lab deployments, otherwise enter "Large".
- Unique Crosswork VM entries, including names, their IP addresses and node type settings.

Note Use a strong VM Password (8 character long, including upper & lower case letters, numbers and one special character). The VM setup will fail if a weak password is used.

- vCenter access details and credentials, along with the assignment of the named Crosswork VMs to the Data Center resources.

Note A sample of the template file is posted at the end of this section. The file itself has two parts, the template that you need to fill in with the values for your environment and a set of example data to demonstrate how the information is formatted.

Step 9 From a second terminal window, copy the OVA file to the /data directory in your container.

```
docker ps
CONTAINER ID    IMAGE    COMMAND    CREATED    STATUS    PORTS NAMES
1bda806bbd82   4a55858a7dd9   "/bin/sh"   3 hours ago    Up 3 hours    <port-name>
```

Note the container ID.

```
docker cp {image file name} {container id} :/data
```

For example: `docker cp cw-na-platform-4.0.0-37-release-210410.ova 1bda806bbd82:/data`

Step 10 Run the installer.

```
./cw-installer.sh install -p -m /data/<template file name> -o /data/<.ova file>
```

For example:

```
./cw-installer.sh install -p -m /data/deployment.tfvars -o
/data/cw-na-platform-4.0.0-37-release-210410.ova
```

Note If the installation fails, you should try rerunning the installation without the `-p` option. This will deploy the VMs serially rather than in parallel.

Step 11 Enter "yes" when prompted to accept the End User License Agreement (EULA).

Step 12 Enter "yes" when prompted to confirm the operation.

Example

Template example:

The following example might be used for a lab as it deploys the 3 hybrid nodes with two of the VMs on the same host and the third VM on a second host using the small configuration.



Note In case you are using resource pools, please note that individual ESXi host targeting is not allowed and vCenter is responsible for assigning the VM to a host in the resource pool.

If vCenter is not configured with resource pools, then the exact ESXi host path must be passed.

```
*****
vCenter Example
*****

//#***** Crosswork Cluster Data *****#

ClusterName = "day0-cluster"
Cw_VM_Image = ""
ManagementVIP = "17.25.87.94"
ManagementIPNetmask = "255.255.255.192"
ManagementIPGateway = "17.25.87.65"
DataVIP = "192.168.123.94"
DataIPNetmask = "255.255.255.0"
DataIPGateway = "0.0.0.0"
DNS = "17.70.168.183"
DomainName = "somedomain.com"
CWPassword = "AStr0ngPa33!"
VMSize = "Small"
NTP = "ntp.com"
ClusterIPStack = "IPv4"
RamDiskSize = 0

#***** Crosswork VM Data Map *****#

CwVMs = {
  "0" = {
    VMName = "vm1",
    ManagementIPAddress = "17.25.87.82",
    DataIPAddress = "192.168.123.82",
    NodeType = "Hybrid"
  },
  "1" = {
    VMName = "vm2",
    ManagementIPAddress = "17.25.87.83",
    DataIPAddress = "192.168.123.83",
```

```

NodeType = "Hybrid"
},
"2" = {
  VMName = "vm3",
  ManagementIPAddress = "17.25.87.84",
  DataIPAddress = "192.168.123.84",
  NodeType = "Hybrid"
}
}

#***** vCenter Resource Data with Cw VM assignment *****

vCenterDC = {
  vCenterAddress = "17.25.87.90",
  vCenterUser = "administrator@vsphere.local",
  vCenterPassword = "vCenterPass",
  DCname = "dc-cr",
  MgmtNetworkName = "VM Network",
  DataNetworkName = "DPortGroup10",
  DCfolder = "",
  VMs = [{
    HostedCwVMs = ["0","1"],
    Host = "17.25.87.93",
    Datastore = "datastore3",
    HSDatastore = "datastore3"
  },
  {
    HostedCwVMs = ["2"],
    Host = "17.25.87.92",
    Datastore = "datastore2",
    HSDatastore = "datastore2"
  }
]
}

```

What to do next

The time taken to create the cluster can vary based on the size of your deployment profile and the performance characteristics of your hardware. See [Monitor the Installation, on page 26](#) to know how you can check the status of the installation.

Install Cisco Crosswork on Cisco CSP

This section explains the procedure to install Cisco Crosswork on Cisco CSP using the cluster installer tool.

Before you begin

- Make sure that your environment meets all the CSP requirements specified under [Cisco Crosswork Infrastructure Requirements](#).

-
- Step 1** In your docker capable machine, create a directory where you will store everything you will use during the installation.
- Step 2** Download the installer bundle (.tar.gz file) and the QCOW2 bundle (.tar.gz file) from [cisco.com](https://www.cisco.com) to the directory you created previously. For the purpose of these instructions, we will use the file names as "cw-na-platform-4.0.0-37-installer-pkg.tar.gz" and "cw-na-platform-4.0.0-37-qcow2-pkg.tar.gz" respectively.
- Step 3** Use the following command to unzip the installer bundle:


```
tar -xvf cw-na-platform-4.0.0-37-installer-pkg.tar.gz
```

The contents of the installer bundle is unzipped to a new directory (e.g. cw-na-platform-4.0.0-37-installer). This new directory will contain the installer image (e.g. cw-na-platform-installer-4.0.0-37-release-210410.tar.gz) and files necessary to validate the image.

Step 4 Navigate to the directory created in the previous step and use the following command to verify the signature of the installer image:

```
python cisco_x509_verify_release.py -e <.cer file> -i <.tar.gz file> -s <.tar.gz.signature file> -v dgst -sha512
```

Note If you do not get a successful verification message, please contact the Cisco Customer Experience team.

Step 5 Use the following command to load the installer image file into your Docker environment.

```
docker load -i <.tar.gz file>
```

For example:

```
docker load -i cw-na-platform-installer-4.0.0-37-release-210410.tar.gz
```

The result will be a line similar to the following: (section we will need is underlined for clarity)

```
Loaded image ID: sha256:4a55858a7dd9a5fed7d0d46716e4c9525333525419e5517a4904093f01b3f165
```

Step 6 Launch the Docker container using the following command:

```
docker run --rm -it -v 'pwd':/data 4a55858a7dd9a5fed7d0d46716e4c9525333525419e5517a4904093f01b3f165
```

Note You do not have to enter that full value. In this case, "docker run --rm -it -v 'pwd':/data 4a5" was adequate. You only require enough of the image ID to uniquely identify the image you want to use for the installation.

```
My Machine% docker images
```

REPOSITORY	TAG	IMAGE ID	CREATED	SIZE
cw-na-platform-installer-4.0.0-37-release-210410	<none>	4a55858a7dd9	7 days ago	276MB

Step 7 Copy the template file found under /opt/installer/deployments/4.0.0/csp/deployment_template_tfvars to the /data folder using a different name.

For example: `docker cp deployment_template_tfvars /data/deployment.tfvars`

For the rest of this procedure, we will use `deployment.tfvars` in all the examples.

Step 8 Edit the template file in a text editor, adding the necessary parameters:

- Crosswork cluster information such as VM size: Use "Small" for lab deployments, otherwise enter "Large".
- Unique Crosswork VM entries, including names, their IP addresses and node type settings.

Note Use a strong VM Password (8 character long, including upper & lower case letters, numbers and one special character). The VM setup will fail if a weak password is used.

- Cisco CSP access details and credentials, along with the assignment of the named Crosswork VMs to the Cisco CSP host resources.

Note A sample of the template file is posted at the end of this section. The file itself has two parts, the template that you need to fill in with the values for your environment and a set of example data to demonstrate how the information is formatted.

Step 9 From a second terminal window, unzip the QCOW2 bundle (.tar.gz file):

```
tar -xvf cw-na-platform-4.0.0-37-qcow2-pkg.tar.gz
```

The contents of the QCOW2 bundle is unzipped to a new directory (e.g. cw-na-platform-4.0.0-37-qcow2). This new directory will contain the QCOW2 image (e.g. cw-na-platform-4.0.0-37-release-201410-qcow2.tar.gz) and files necessary to validate the image.

Step 10 Navigate to the directory created in the previous step, and use the following command to verify the signature of the QCOW2 image:

```
python cisco_x509_verify_release.py -e <.cer file> -i <.tar.gz file> -s <.tar.gz.signature file> -v dgst -sha512
```

Note If you do not get a successful verification message, please contact the Cisco Customer Experience team.

Step 11 Copy the platform release file (qcow2.tar.gz) to the /data directory in your container.

```
docker ps
CONTAINER ID        IMAGE               COMMAND             CREATED             STATUS              PORTS              NAMES
1bda806bbd82      4a55858a7dd9      "/bin/sh"          3 hours ago        Up 3 hours         <port-name>
```

Note the container ID.

```
docker cp {image file name} {container id} :/data
```

For example: `docker cp cw-na-platform-4.0.0-37-release-201410-qcow2.tar.gz 1bda806bbd82 :/data`

Step 12 Run the installer.

```
./cw-installer.sh install -t csp -m /data/<template file name> -o /data/<qcow2.tar.gz file> -p
```

For example:

```
./cw-installer.sh install -t csp m /data/deployment.tfvars -o /data/cw-na-platform-4.0.0-37-release-201410-qcow2.tar.gz -p
```

Note If the installation fails, you should try rerunning the installation without the `-p` option. This will deploy the VMs serially rather than in parallel.

Step 13 Enter "yes" when prompted to accept the End User License Agreement (EULA).

Step 14 Enter "yes" when prompted to confirm the operation.

Example

Template example:

The following example might be used for a lab as it deploys the 3 hybrid nodes with two of the VMs on the same host and the third VM on a second host using the small configuration.

```
//*****
//CSP Example
//*****

//#***** Crosswork Cluster Data *****#

ClusterName = "day0-cluster"
Cw_VM_Image = ""
ManagementVIP = "17.25.87.94"
ManagementIPNetmask = "255.255.255.192"
```

```

ManagementIPGateway = "17.25.87.65"
DataVIP              = "192.168.123.94"
DataIPNetmask       = "255.255.255.0"
DataIPGateway       = "0.0.0.0"
DNS                 = "17.70.168.183"
DomainName          = "somedomain.com"
CWPassword          = "AStrOngPa33!"
VMSize              = "Small"
NTP                 = "ntp.com"
ClusterIPStack      = "IPv4"
RamDiskSize = 0

#***** Crosswork VM Data Map *****

CwVMs = {
  "0" = {
    VMName              = "vm1",
    ManagementIPAddress = "17.25.87.82",
    DataIPAddress       = "192.168.123.82",
    NodeType            = "Hybrid"
  },
  "1" = {
    VMName              = "vm2",
    ManagementIPAddress = "17.25.87.83",
    DataIPAddress       = "192.168.123.83",
    NodeType            = "Hybrid"
  },
  "2" = {
    VMName              = "vm3",
    ManagementIPAddress = "17.25.87.84",
    DataIPAddress       = "192.168.123.84",
    NodeType            = "Hybrid"
  }
}

#***** CSP Resource Data with Cw VM assignment *****

CSPCluster = {
  hosts = [{
    name = "host1",
    protocol = "https",
    server = "10.0.0.102",
    username = "admin",
    password = "Spass",
    insecure = true
  },
  {
    name = "host2",
    protocol = "https",
    server = "10.0.0.108",
    username = "admin",
    password = "Spass",
    insecure = true
  }]
  VMs = [{
    HostedCwVMs = ["0","1"],
    Host = "host1",
    MgmtNetworkName = "Eth1-1",
    DataNetworkName = "Eth1-2"
  },
  {
    HostedCwVMs = ["2"],
    Host = "host2",

```

```
MgmtNetworkName = "Eth0-1",
DataNetworkName = "Eth9-1"
    }
  ]
}
```

What to do next

The time taken to create the cluster can vary based on the size of your deployment profile and the performance characteristics of your hardware. See [Monitor the Installation, on page 26](#) to know how you can check the status of the installation.

Install Cisco Crosswork Manually

This section describes how Cisco Crosswork can be manually installed in VMware and Cisco CSP.

- [Manual Installation of Cisco Crosswork using vSphere UI, on page 12](#)
- [Manual Installation of Cisco Crosswork on Cisco CSP, on page 20](#)

Manual Installation of Cisco Crosswork using vSphere UI

This section explains the procedure to manually install Cisco Crosswork on VMware vCenter using the vSphere UI. The procedure needs to be repeated for each node in the cluster.

Before you begin

- Make sure that your environment meets all the vCenter requirements specified under [Cisco Crosswork Infrastructure Requirements](#).

-
- Step 1** Download the latest available Cisco Crosswork image file (*.ova) to your system.
- Step 2** With VMware ESXi running, log in to the VMware vSphere Web Client. On the left navigation pane, choose the ESXi host on which you want to deploy the VM.
- Step 3** Choose Actions > Deploy OVF Template.
- Caution** The default VMware vCenter deployment timeout is 15 minutes. The total time needed to deploy the OVA image file may take much longer than 15 minutes, depending on your network speed and other factors. If vCenter times out during deployment, the resulting VM will be unbootable. To prevent this, we recommend that you either set the vCenter deployment timeout to a much longer period (such as one hour), or unTAR the OVA file before continuing, and then deploy using the OVA's four separate Open Virtualization Format and Virtual Machine Disk component files: cw.ovf, cw_rootfs.vmdk, cw_dockerfs.vmdk, and cw_extrafs.vmdk.
- Step 4** The VMware Deploy OVF Template window appears, with the first step, 1 - Select an OVF template, highlighted. Click Choose Files to navigate to the location where you downloaded the OVA image file and select it. Once selected, the file name is displayed in the window.
- Step 5** Click Next. The Deploy OVF Template window is refreshed, with 2 - Select a name and folder now highlighted. Enter a name and select the respective Datacenter for the Cisco Crosswork VM you are creating.

We recommend that you include the Cisco Crosswork version and build number in the name, for example: Cisco Crosswork 4.0 Build 152.

- Step 6** Click Next. The Deploy OVF Template window is refreshed, with 3 - Select a compute resource highlighted. Select the host for your Cisco Crosswork VM.
- Step 7** Click Next. The VMware vCenter Server validates the OVA. Network speed will determine how long validation takes. After the validation is complete, the Deploy OVF Template window is refreshed, with 4 - Review details highlighted.
- Step 8** Review the OVF template that you are deploying. Note that this information is gathered from the OVF, and cannot be modified.
- Step 9** Click Next. The Deploy OVF Template window is refreshed, with 5 - License agreements highlighted. Review the End User License Agreement and click the I accept all license agreements checkbox.
- Step 10** Click Next. The Deploy OVF Template window is refreshed, with 6 - Configuration highlighted. Choose the desired deployment configuration.

Figure 1: Select a deployment configuration

Deploy OVF Template

Configuration	Description
<input checked="" type="radio"/> IPv4 Network	Use IPv4 network stack for management and data traffic.
<input type="radio"/> IPv6 Network	
<input type="radio"/> IPv4 Network on a Single Interface	
<input type="radio"/> IPv6 Network on a Single Interface	

4 Items

CANCEL BACK NEXT

Note In order for Cisco Crosswork Data Gateway to be deployed using a single interface, Cisco Crosswork must be deployed using a single interface only. Configuring Cisco Crosswork with a single interface should only be done for lab environments.

- Step 11** Click Next. The Deploy OVF Template window is refreshed, with 7 - Select Storage highlighted. Choose the relevant option from the Select virtual disk format drop-down list. From the table, choose the datastore you want to use, and review its properties to ensure there is enough available storage.

Figure 2: Select Storage

Deploy OVF Template

1 Select an OVF template
 2 Select a name and folder
 3 Select a compute resource
 4 Review details
 5 License agreements
 6 Configuration
 7 Select storage
 8 Select networks
 9 Customize template
 10 Ready to complete

Select storage
Select the storage for the configuration and disk files

Encrypt this virtual machine (Requires Key Management Server)

Select virtual disk format: Thin Provision

VM Storage Policy: Datastore Default

Name	Capacity	Provisioned	Free	Type	Cluster
datastore62	2.17 TB	1.66 GB	2.17 TB	VMFS 5	
datastore62-hdd-1	1.64 TB	1.43 GB	1.63 TB	VMFS 6	
datastore62-ssd-1	1.09 TB	1.42 GB	1.09 TB	VMFS 6	
datastore62-ssd-2	371.5 GB	1.41 GB	370.09 GB	VMFS 6	

Compatibility

Compatibility checks succeeded.

CANCEL BACK NEXT

Note For production deployment, choose the Thick provision eager zeroed option because this will preallocate disk space and provide the best performance. For development purposes, we recommend the Thin provision option because it saves disk space.

Step 12 Click Next. The Deploy OVF Template window is refreshed, with 8 - Select networks highlighted. From the Data Network and Management Network drop-down lists, choose an appropriate destination network.

Step 13 Click Next. The Deploy OVF Template window is refreshed, with 9 - Customize template highlighted.

- Expand the Management Network settings. Provide information for the IPv4 or IPv6 deployment (as per your selection).
- Expand the Data Network settings. Provide information for the IPv4 or IPv6 deployment (as per your selection).

Figure 3: Customize template settings

Deploy OVF Template

4 properties have invalid values

1 Select an OVF template
 2 Select a name and folder
 3 Select a compute resource
 4 Review details
 5 License agreements
 6 Configuration
 7 Select storage
 8 Select networks
 9 **Customize template**
 10 Ready to complete

Management Network	3 settings
Management IPv4 Address	Please enter the VM's IPv4 management address. 10.10.100.101
Management IPv4 Netmask	Please enter the VM's IPv4 management netmask. 255.255.255.0
Management IPv4 Gateway	Please enter the VM's IPv4 management gateway. 10.10.100.1
Data Network	3 settings
Data IPv4 Address	Please enter the VM's IPv4 data address. 10.10.200.101
Data IPv4 Netmask	Please enter the VM's IPv4 data netmask. 255.255.255.0
Data IPv4 Gateway	Please enter the VM's IPv4 data gateway. 10.10.200.1
Deployment Credentials	2 settings
Original VM Username	Default system administrator username: cw-admin

CANCEL BACK NEXT

Note Data Network settings are not displayed if you have selected the IPv4 on a Single Interface or IPv6 on a Single Interface configuration.

- c) Expand the Deployment Credentials settings. Enter relevant values for the VM Username and Password.
- d) Expand the DNS and NTP Servers settings. According to your deployment configuration (IPv4 or IPv6), the fields that are displayed are different. Provide information in the following three fields:
 - DNS IP Address: The IP addresses of the DNS servers you want the Cisco Crosswork server to use. Separate multiple IP addresses with spaces.
 - DNS Search Domain: The name of the DNS search domain.
 - NTP Servers: The IP addresses or host names of the NTP servers you want to use. Separate multiple IPs or host names with spaces.

Deploy OVF Template

<ul style="list-style-type: none"> ✓ 1 Select an OVF template ✓ 2 Select a name and folder ✓ 3 Select a compute resource ✓ 4 Review details ✓ 5 License agreements ✓ 6 Configuration ✓ 7 Select storage ✓ 8 Select networks <li style="background-color: #0070C0; color: white; padding: 2px;">9 Customize template 10 Ready to complete 	<table border="1"> <tr> <th colspan="2">Deployment Credentials</th> <th>2 settings</th> </tr> <tr> <td>Original VM Username</td> <td colspan="2">Default system administrator username: cw-admin</td> </tr> <tr> <td></td> <td colspan="2"><input type="text" value="cw-admin"/></td> </tr> <tr> <td>VM Password</td> <td colspan="2">Password for the default system administrator account</td> </tr> <tr> <td></td> <td>Password</td> <td><input type="password" value="....."/></td> </tr> <tr> <td></td> <td>Confirm Password</td> <td><input type="password" value="....."/></td> </tr> <tr> <th colspan="2">DNS and NTP Servers</th> <th>3 settings</th> </tr> <tr> <td colspan="3">DNS IPv4 Address</td> </tr> <tr> <td colspan="3">Please enter the DNS server's IPv4 address. Multiple DNS server IPs can be provided space separated.</td> </tr> <tr> <td colspan="3"><input type="text" value="8.8.8.8 8.8.4.4"/></td> </tr> <tr> <td colspan="3">NTP Servers</td> </tr> <tr> <td colspan="3">Please enter NTP server hostname. Multiple NTP servers can be provided space separated.</td> </tr> <tr> <td colspan="3"><input type="text" value="ntp.crosswork.com"/></td> </tr> <tr> <td colspan="2">DNS Search Domain</td> <td>Please enter the DNS search domain.</td> </tr> <tr> <td colspan="2"></td> <td><input type="text" value="crosswork.com"/></td> </tr> <tr> <th colspan="2">Disk Configuration</th> <th>5 settings</th> </tr> <tr> <td colspan="2">Logfs Disk Size</td> <td>Please enter the size of the logfs disk in GB.</td> </tr> </table>	Deployment Credentials		2 settings	Original VM Username	Default system administrator username: cw-admin			<input type="text" value="cw-admin"/>		VM Password	Password for the default system administrator account			Password	<input type="password" value="....."/>		Confirm Password	<input type="password" value="....."/>	DNS and NTP Servers		3 settings	DNS IPv4 Address			Please enter the DNS server's IPv4 address. Multiple DNS server IPs can be provided space separated.			<input type="text" value="8.8.8.8 8.8.4.4"/>			NTP Servers			Please enter NTP server hostname. Multiple NTP servers can be provided space separated.			<input type="text" value="ntp.crosswork.com"/>			DNS Search Domain		Please enter the DNS search domain.			<input type="text" value="crosswork.com"/>	Disk Configuration		5 settings	Logfs Disk Size		Please enter the size of the logfs disk in GB.
Deployment Credentials		2 settings																																																		
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VM Password	Password for the default system administrator account																																																			
	Password	<input type="password" value="....."/>																																																		
	Confirm Password	<input type="password" value="....."/>																																																		
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		<input type="text" value="crosswork.com"/>																																																		
Disk Configuration		5 settings																																																		
Logfs Disk Size		Please enter the size of the logfs disk in GB.																																																		

Note The DNS and NTP servers must be reachable using the network interfaces you have mapped on the host. Otherwise, the configuration of the VM will fail.

- e) Expand Disk Configuration and adjust the amount of storage space available to Cisco Crosswork. The default settings should work for most environments. For assistance in adding additional storage, contact the Cisco Customer Experience team.
- f) Expand Crosswork Configuration and enter your legal disclaimer text (users will see this text if they log into the CLI).
- g) Expand Crosswork Cluster Configuration. Provide relevant values for the following fields:
 - VM Type:
 - Choose Hybrid if this is one of the 3 hybrid nodes.
 - Choose Worker if this is a worker node.
 - Cluster Seed node:
 - Choose True if this is the first VM being built in a new cluster.
 - Choose False for all other VMs, or when rebuilding a failed VM.
 - Crosswork Management Cluster Virtual IP: Enter the Management Virtual IP address.
 - Crosswork Data Cluster Virtual IP: Enter the Data Virtual IP address.
 - Initial node count: Default value is 3.
 - Initial leader node count: Default value is 3.
 - Location of VM: Enter the location of VM.

- Installation type:
 - For new cluster installation: Do not select the checkbox.
 - Replacing a failed VM: Select the checkbox if this VM is being installed to replace a failed VM.

Deploy OVF Template

Hybrid

Cluster seed node

True/False: Is this the CW cluster seed node? There can be at most 1 in a cluster

True

Crosswork Management Cluster Virtual IP

Please enter virtual IP on the management network

10.10.100.100

Crosswork Data Cluster Virtual IP

Please enter virtual IP on the data network

10.10.200.100

Initial node count

The TOTAL number of nodes in the cluster including worker and hybrid nodes

3

Initial leader node count

The total initial number of hybrid nodes

3

Location of VM

A user configurable string

default

Installation type

Was the VM installed by the CW installer?

CANCEL BACK NEXT

- Step 14** Click Next. The Deploy OVF Template window is refreshed, with 10 - Ready to Complete highlighted.
- Step 15** Review your settings and then click Finish if you are ready to begin deployment. Wait for the deployment to finish before continuing. To check the deployment status:
- Open a VMware vCenter client.
 - In the Recent Tasks tab of the host VM, view the status of the Deploy OVF template and Import OVF package jobs.
- Step 16** After the first VM deployment is completed, you can create a template to quicken the deployment of the remaining VMs in the cluster. To create a template, select the host and right-click on the newly installed VM and select Template > Convert to Template. A prompt confirming the action is displayed. Click Yes to confirm.
- The template is created under the VMs and Templates tab in the vSphere Client UI.
- Step 17** To deploy the remaining VMs from the newly created template, right-click on the template and select New VM from This Template.
- Step 18** The VMware Deploy From Template window appears, with the first step, 1 - Select a name and folder, highlighted. Enter a name and select the respective Datacenter for the VM.
- Step 19** Click Next. The Deploy From Template window is refreshed, with 2 - Select a compute resource highlighted. Select the host for your Cisco Crosswork VM.
- Step 20** Click Next. The Deploy From Template window is refreshed, with 3 - Select Storage highlighted. Choose Same format as source option as the virtual disk format (recommended).

If you are using a single data store: Select the data store you wish to use, and click Next.

Figure 4: Select Storage - single data store

✓ 1 Select a name and folder
 ✓ 2 Select a compute resource
3 Select storage
 4 Select clone options
 5 Customize vApp properti...
 6 Ready to complete

Select storage
 Select the storage for the configuration and disk files

Configure per disk

Select virtual disk format: Same format as source

VM Storage Policy: Keep existing VM storage policies

Name	Capacity	Provisioned	Free	Type
LocalDataStore-01	922.75 GB	55.05 GB	867.7 GB	VM
LocalDataStore-02	1.36 TB	641.54 GB	750.71 GB	VM

Compatibility
 ✓ Compatibility checks succeeded.

CANCEL BACK NEXT

If you are using two data stores (regular and high speed):

- Enable Configure per disk option.
- Select regular data store as the Storage setting for all the disks except disk 6.
- Select high speed (ssd) data store as the Storage setting for disk 6.

Note This disk must have 50 GB of free storage space.

Figure 5: Select Storage - Configure per disk

cw-template - Deploy From Template

1 Select a name and folder
 2 Select a compute resource
 3 Select storage
 4 Select clone options
 5 Customize vApp properti...
 6 Ready to complete

Select storage
Select the storage for the configuration and disk files

Configure per disk

Virtual Machine	File	Storage	Disk format	VM Storage Poi
cw-1	Configuration File	datastore62-hdd-1	N/A	Datastore Defa
cw-1	Hard disk 1 (50.00 GB)	datastore62-hdd-1	Same format as source	Datastore Defa
cw-1	Hard disk 2 (156.00 GB)	datastore62-hdd-1	Same format as source	Datastore Defa
cw-1	Hard disk 3 (10.00 GB)	datastore62-hdd-1	Same format as source	Datastore Defa
cw-1	Hard disk 4 (450.00 GB)	datastore62-hdd-1	Same format as source	Datastore Defa
cw-1	Hard disk 5 (250.00 GB)	datastore62-hdd-1	Same format as source	Datastore Defa
cw-1	Hard disk 6 (50.00 GB)	datastore62-ssd-2	Same format as source	Datastore Defa

Compatibility

Compatibility checks succeeded.

CANCEL BACK NEXT

- Click Next.

Step 21

The Deploy From Template window is refreshed, with 4 - Select clone options highlighted. You can choose further clone options here.

(Optional) Perform the following steps to configure the disk, memory and Extensive Firmware Interface (EFI) boot settings:

- Choose Customize this virtual machine's hardware and click Next. The Edit Settings dialog box is displayed.
- Under Virtual Hardware tab, enter the relevant values (see [VM Host Requirements](#)) for CPU and Memory.
- Under VM Options tab, expand Boot Options, select EFI as the Firmware, and check the Secure Boot checkbox.

Step 22

Click Next. The Deploy From Template window is refreshed, with 5 - Customize vApp properties highlighted. The vApp properties from the template is already populated in this window. You need to check the following fields:

- Cluster Seed node:
 - Choose True if this is the first VM being built in a new cluster.
 - Choose False for all other VMs, or when rebuilding a failed VM.
- Management Network settings: Enter correct IP values for each VM in the cluster.
- Data Network settings: Enter correct IP values for each VM in the cluster.
- Crosswork Management Cluster Virtual IP: The Virtual IP will remain same for each cluster node.
- Crosswork Data Cluster Virtual IP: The Virtual IP will remain same for each cluster node.

- Deployment Credentials: Enter same deployment credentials for each VM in the cluster.

Note If this VM is being deployed to replace a failed VM, the IP and other settings must match the machine being replaced.

Step 23 Click Next. The Deploy From Template window is refreshed, with 6 - Ready to complete highlighted. Review your settings and then click Finish if you are ready to begin deployment.

Step 24 Repeat from Step 17 to Step 23 to deploy the remaining VMs in the cluster.

Step 25 You can now power on Cisco Crosswork VMs to complete the deployment process. The VM selected as the cluster seed node must be powered on first, followed by the remaining VMs (after a delay of few minutes). To power on, expand the host's entry, click the Cisco Crosswork VM, and then choose Actions > Power > Power On.

The time taken to create the cluster can vary based on the size of your deployment profile and the performance characteristics of your hardware. See [Monitor the Installation, on page 26](#) to know how you can check the status of the installation.

Note If you are running this procedure to replace a failed VM, then you can check the status from the Cisco Crosswork GUI (go to Administration > Crosswork Manager and click on the cluster tile to check the Crosswork Cluster status).

Manual Installation of Cisco Crosswork on Cisco CSP

Follow the steps to install Cisco Crosswork on Cisco CSP:



Note The below procedure is also used to deploy additional worker nodes in Cisco CSP, by setting the `VMType` value in the `ovf-env.xml` file as Worker.

Step 1 Prepare the Cisco Crosswork service image for upload to Cisco CSP:

- Download and extract the Cisco Crosswork `qcow2` build from cisco.com to your local machine or a location on your local network that is accessible to your Cisco CSP.

The build is a tarball of the `qcow2` file and the template file (`.tpl`).

Note The procedure requires `ovf-env.xml` file. You must create it using the template file found in the build.

- Open the `ovf-env.xml` file and modify the parameters as per your installation requirements.

Below is an example of how the `ovf-env.xml` file looks like:

```
<?xml version="1.0" encoding="UTF-8"?>
<Environment>
  xmlns="http://schemas.dmtf.org/ovf/environment/1"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
  xmlns:oe="http://schemas.dmtf.org/ovf/environment/1"
  xmlns:ve="http://www.cisco.com/schema/ovfenv"
  oe:id=""
<PlatformSection>
  <Kind>Cisco CSP</Kind>
  <Version>2.8</Version>
```


```

<Vendor>Cisco</Vendor>
<Locale>en</Locale>
</PlatformSection>
<PropertySection>
  <Property oe:key="CWIPv4Address" oe:value="0.0.0.0"/>
  <Property oe:key="CWIPv6Address" oe:value="::0"/>
  <Property oe:key="CWPassword" oe:value="{{.CWPassword}}"/>
  <Property oe:key="CWUsername" oe:value="{{.CWUsername}}"/>
  <Property oe:key="ClusterName" oe:value="{{.ClusterName}}"/>
  <Property oe:key="CwInstaller" oe:value="True"/>
  <Property oe:key="DNSv4" oe:value="{{.DNSv4}}"/>
  <Property oe:key="DNSv6" oe:value="{{.DNSv6}}"/>
  <Property oe:key="DataIPv4Address" oe:value="{{.DataIPv4Address}}"/>
  <Property oe:key="DataIPv4Gateway" oe:value="{{.DataIPv4Gateway}}"/>
  <Property oe:key="DataIPv4Netmask" oe:value="{{.DataIPv4Netmask}}"/>
  <Property oe:key="DataIPv6Address" oe:value="{{.DataIPv6Address}}"/>
  <Property oe:key="DataIPv6Gateway" oe:value="{{.DataIPv6Gateway}}"/>
  <Property oe:key="DataIPv6Netmask" oe:value="{{.DataIPv6Netmask}}"/>
  <Property oe:key="DataVIP" oe:value="{{.DataVIP}}"/>
  <Property oe:key="Deployment" oe:value="{{.Deployment}}"/>
  <Property oe:key="Disclaimer" oe:value="{{.Disclaimer}}"/>
  <Property oe:key="Domain" oe:value="{{.Domain}}"/>
  <Property oe:key="InitMasterCount" oe:value="{{.InitMasterCount}}"/>
  <Property oe:key="InitNodeCount" oe:value="{{.InitNodeCount}}"/>
  <Property oe:key="IsSeed" oe:value="{{.IsSeed}}"/>
  <Property oe:key="K8Orch" oe:value=""/>
  <Property oe:key="ManagementIPv4Address" oe:value="{{.ManagementIPv4Address}}"/>
  <Property oe:key="ManagementIPv4Gateway" oe:value="{{.ManagementIPv4Gateway}}"/>
  <Property oe:key="ManagementIPv4Netmask" oe:value="{{.ManagementIPv4Netmask}}"/>
  <Property oe:key="ManagementIPv6Address" oe:value="{{.ManagementIPv6Address}}"/>
  <Property oe:key="ManagementIPv6Gateway" oe:value="{{.ManagementIPv6Gateway}}"/>
  <Property oe:key="ManagementIPv6Netmask" oe:value="{{.ManagementIPv6Netmask}}"/>
  <Property oe:key="ManagementVIP" oe:value="{{.ManagementVIP}}"/>
  <Property oe:key="NSOProvider" oe:value="False"/>
  <Property oe:key="NTP" oe:value="{{.NTP}}"/>
  <Property oe:key="VMType" oe:value="{{.VMType}}"/>
  <Property oe:key="corefs" oe:value="20"/>
  <Property oe:key="ddatafs" oe:value="200"/>
  <Property oe:key="logfs" oe:value="10"/>
  <Property oe:key="ramdisk" oe:value="{{.RamDiskSize}}"/>
</PropertySection>
</Environment>

```

Note Only one node in the cluster must have `IsSeed` set to `True`.

Step 2 Upload Cisco Crosswork service image to Cisco CSP:

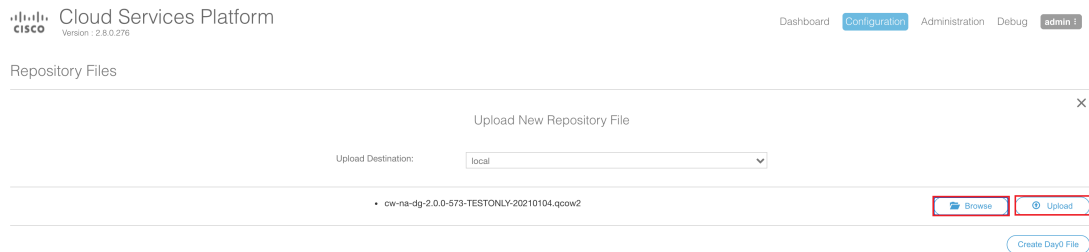
- Log in to the Cisco CSP.
- Go to Configuration > Repository.
- On the Repository Files page, Click  button.



- Select an Upload Destination.

- e) Click Browse, navigate to the `qcow2` file, click Open and then Upload.


Repeat this step to upload `ovf-env.xml` file.



After the file is uploaded, the file name and other relevant information are displayed in the Repository Files table.

Step 3

Create Cisco Crosswork VM:

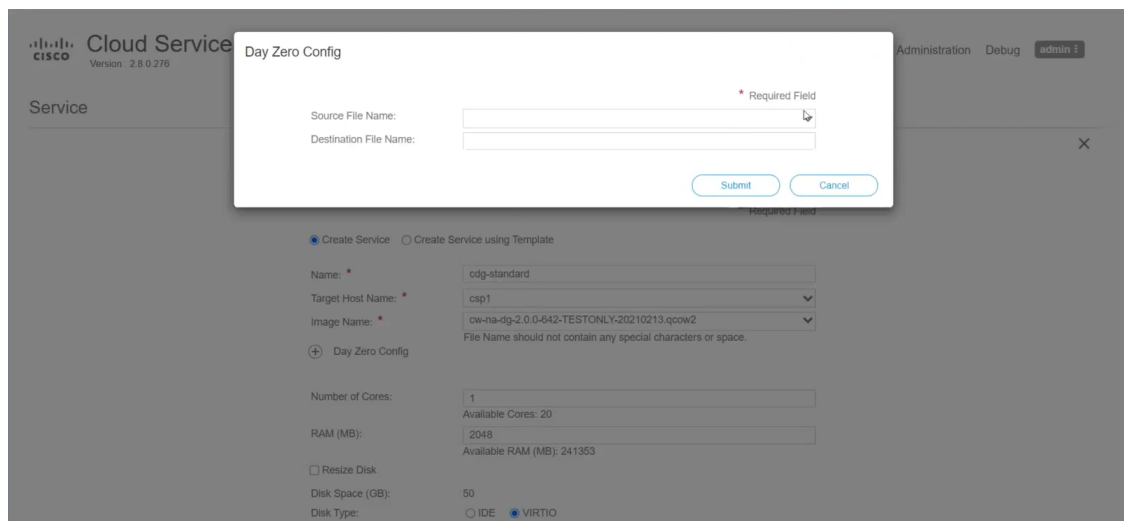
- Go to Configuration > Services.
- On the Service page, click  button.
- Check Create Service option.

The Create Service Template page is displayed.

- d) Enter the values for the following fields:

Field	Description
Name	Name of the VM.
Target Host Name	Choose the target host on which you want to deploy the VM.
Image Name	Select the <code>qcow2</code> image.

- e) Click Day Zero Config.



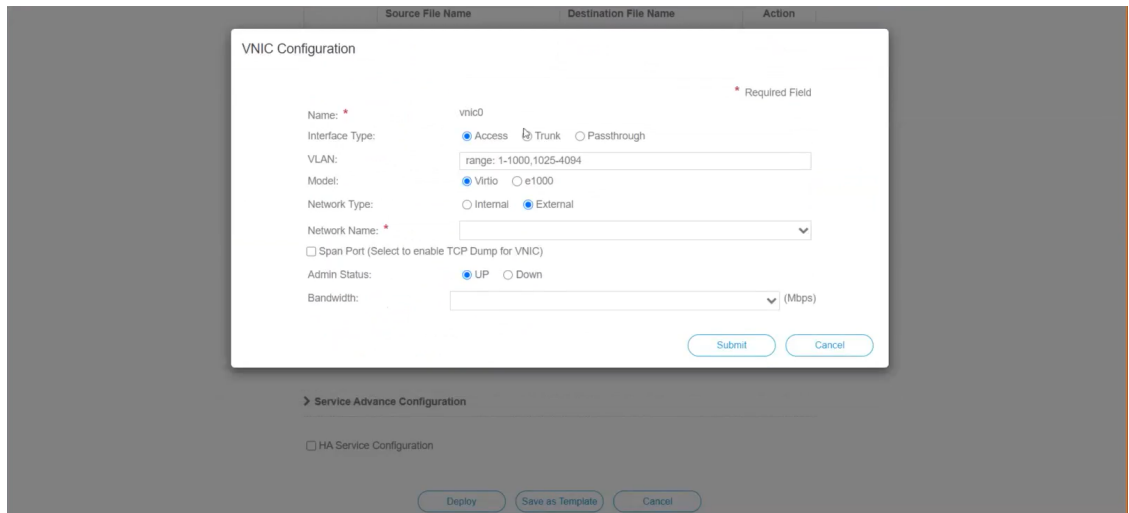
In the Day Zero Config dialog box, do the following:

1. From the Source File Name drop-down list, select a day0 configuration file i.e., the `ovf-env.xml` file that you modified and uploaded earlier.
2. In the Destination File Name field, specify the name of the day0 destination text file. This must always be "ovf-env.xml".
3. Click Submit.

f) Enter the values for the following fields:

Field	Description
Number of CPU Cores	Small: 8 Large: 12
RAM (MB)	Small: 49152 Large: 98304

g) Click VNIC.



In the VNIC Configuration dialog box, perform the following:

Note The VNIC Name is set by default.

1. Select the Interface Type as Access.
2. Select the Model as Virtio.
3. Select the Network Type as External.
4. Select Network Name:

For VNIC...	Select...
vnic0	Eth0-1

For vNIC...	Select...
vnic1	Eth1-1

5. Select Admin Status as UP.
6. Click Submit.
7. Repeat Steps i to vi for vNIC1 and vNIC2.

After you have added all three vNICs, the vNIC table will look like this:

⊕ vNIC *

vnic	Admin Status	Vlan	Vlan Type	Network Name	Action
0	up		access	Eth0-1	⚙
1	up		access	Eth1-1	⚙
2	up		access	Eth1-2	⚙

- h) Expand the Service Advance Configuration and for Firmware, select uefi from the drop-down. Check the Secure Boot checkbox.

Service Advance Configuration

Firmware: uefi

Secure Boot

RNG Device

Cache Mode: none

Emulator Range: Max Emulator Range: 0-7

VM Health Monitoring Configuration

Status: disabled

VNF Management IP: VNF Management IP x.x.x.x

VNF Group: default-vnf-group

VNC Port: VNC Port Range : 8721 - 8784

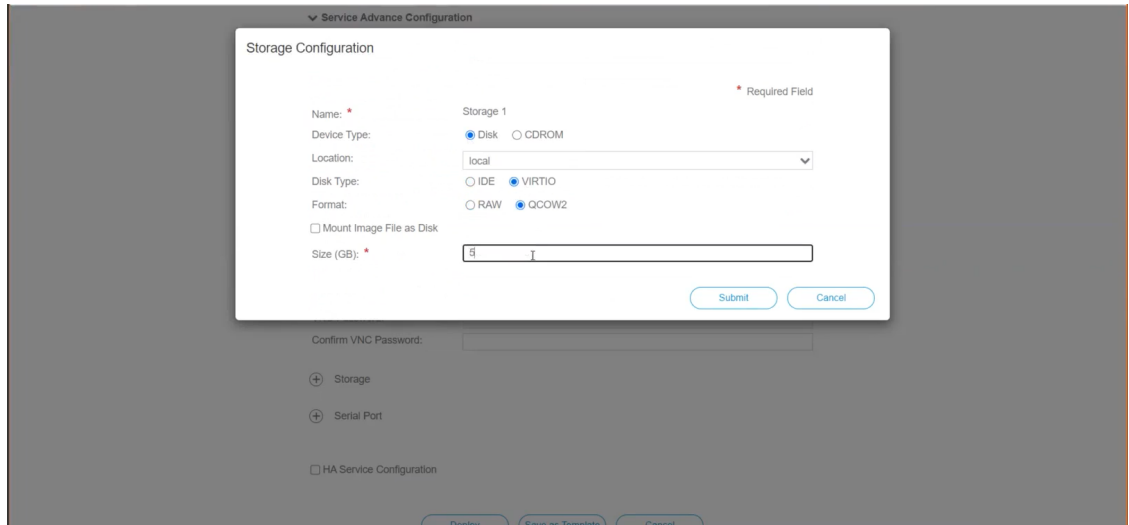
VNC Password:

Confirm VNC Password:

- i) Click Storage. In the Storage Configuration dialog box, fill the following fields:

Field	Description
Name	Name of the storage. This is specified by default.
Device Type	Select Disk.
Location	Select local.
Disk Type	Select VIRTIO.
Format	Select QCOW2.

Field	Description
Mount image file as disk?	Leave this unchecked.
Size (GB)	Enter the disk size (5 for Standard and 500 for Extended.)

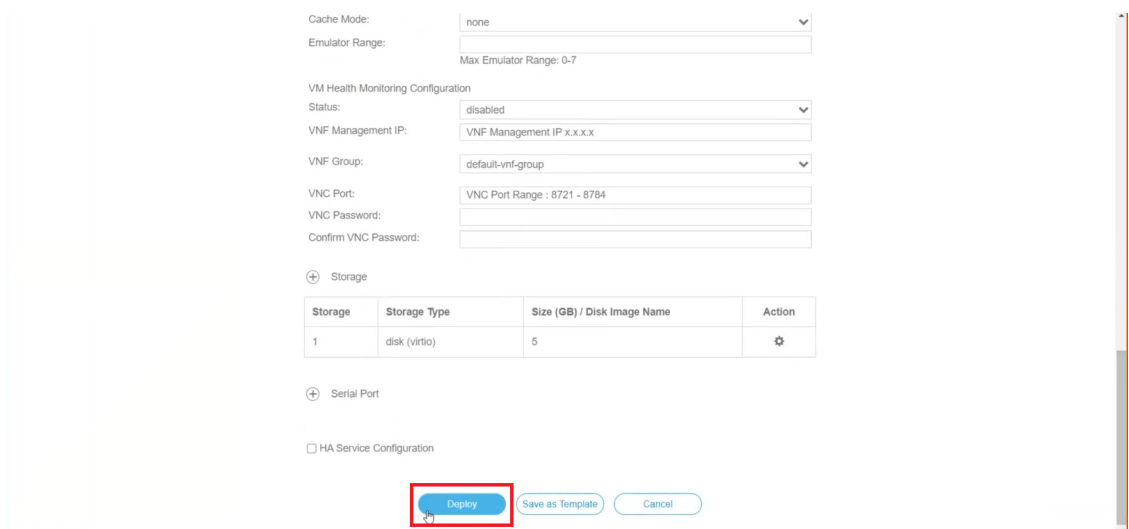


Note You have to configure 3 disks of different sizes:

- Disk 0: 10 GB
- Disk 1: 400 GB
- Disk 2: 50 GB

When you have completed the storage configuration, click Submit.

j) Click Deploy.



You will see a similar message once the service has successfully deployed. Click Close.

Step 4 Repeat Step 1 to Step 3 for each VM in the cluster.

Step 5 Deploy Cisco Crosswork VM:

- Go to Configuration > Services.
- In the Services table, click the console icon under Console column for the Cisco Crosswork VM you created above.

Power	Name	Host Name	Image	Management IP	Monitoring Status	State	Action	Console
	crosswork-csp-vm1	csp1	cw-na-platform-4.0.0-296-develop-210214_rootfs.qcow2	172.23.208.34	vm_unmonitored	deployed		
	crosswork-csp-vm2	csp2	cw-na-platform-4.0.0-296-develop-210214_rootfs.qcow2	172.23.208.35	vm_unmonitored	deployed		
	crosswork-csp-vm3	csp3	cw-na-platform-4.0.0-296-develop-210214_rootfs.qcow2	172.23.208.36	vm_unmonitored	deployed		

What to do next

The time taken to create the cluster can vary based on the size of your deployment profile and the performance characteristics of your hardware. See [Monitor the Installation, on page 26](#) to know how you can check the status of the installation.

Monitor the Installation

This section explains how to monitor and verify if the installation has completed successfully. As the installer builds and configures the cluster it will report progress. The installer will prompt you to accept the license agreement and then ask if you want to continue the install. After you confirm, the installation will progress and any errors will be logged in either `installer.log` or `installer_tf.log`.

The following is a list of critical steps in the process that you can watch for to be certain that things are progressing as expected:

- The installer uploads the crosswork image file (OVA file in vCenter & QCOW2 file in CSP) to the data center.
- The installer creates the VMs, and displays a success message (e.g. "Creation Complete") after each VM is created.



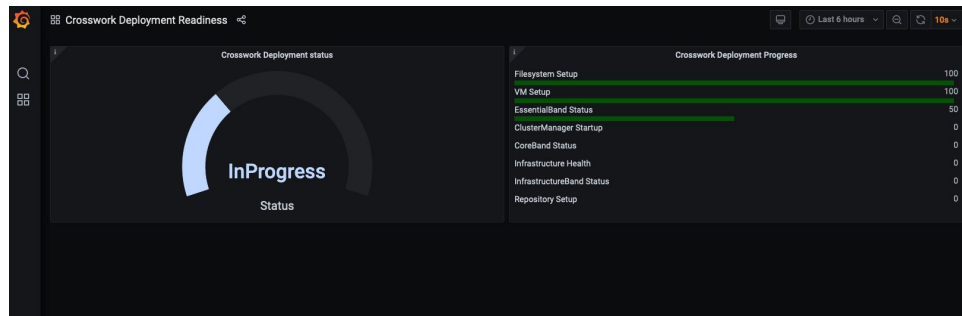
Note For VMware deployments, this activity can also be monitored from the vSphere UI.

- After the VMs are created successfully, the Crosswork cluster will be created.
- Once the cluster is created and becomes accessible, a success message (e.g. "CW Installer operation complete") will be displayed on the screen.

The time taken to create the VMs varies based on the size of your deployment profile and the performance characteristics of your hardware. You can wait for the installation to complete, or use any of the following methods to track the progress.

- Using browser accessible dashboard: While the cluster is being created, you can monitor the setup process from a browser accessible dashboard. The URL for this grafana dashboard (in the format `http://{VIP}:30603/grafana.monitoring`) is displayed once the installer completes. Please note that this URL is temporary and will be available only for a limited time (around 30 minutes). At the end of the deployment, the grafana dashboard will report a "Ready" status. If the URL is inaccessible, you can use the other methods described in this section to monitor the installation process.

Figure 6: Crosswork Deployment Readiness



- Using the console: You can also check the progress from the console of one of the hybrid VMs by using SSH to the Virtual IP address, switching to super user, and running `kubect1 get nodes` (to see if the nodes are ready) and `kubect1 get pods` (to see the list of active running pods) commands. Repeat the `kubect1 get pods` command until you see `robot-ui` in the list of active pods. At this point, you can try to access the Cisco Crosswork UI.

After the Cisco Crosswork UI becomes accessible, you can also monitor the status from the UI. For more information, see [Log In to the GUI From a Browser, on page 27](#).

Failure Scenario

In the event of a failure scenario (listed below), contact the Cisco Customer Experience team and provide the `installer.log` and `installer_tf.log` files (there will be one per VM) for review:

- Installation is incomplete
- Installation is completed, but the VMs are not functional
- Installation is completed, but you are directed to check `firstboot.log` file

Log In to the GUI From a Browser

Once the cluster installer completes the operation, you can check if all the nodes are up and running in the cluster from the Cisco Crosswork UI. Perform the following steps to log in to the Cisco Crosswork GUI and check the cluster health:



Note During installations on VMware vCenter, if the Cisco Crosswork GUI is not accessible, please access the host's console from the VMware UI to confirm if there was any problem in setting up the VM. When logging in, if you are directed to review the `firstboot.log` file, please check the file to determine the problem. If you are able to identify the error, rectify it and rerun the installer. If you require assistance, please contact the Cisco Customer Experience team.

Step 1 Launch one of the supported browsers (see [Supported Web Browsers](#)).

Step 2 In the browser's address bar, enter:

```
https://<Crosswork Management Network Virtual IP (IPv4)>:30603/
```

or

```
https://[<Crosswork Management Network Virtual IP (IPv6)>]:30603/
```

Note Please note that the IPv6 address in the URL must be enclosed with brackets.

The Log In window opens.

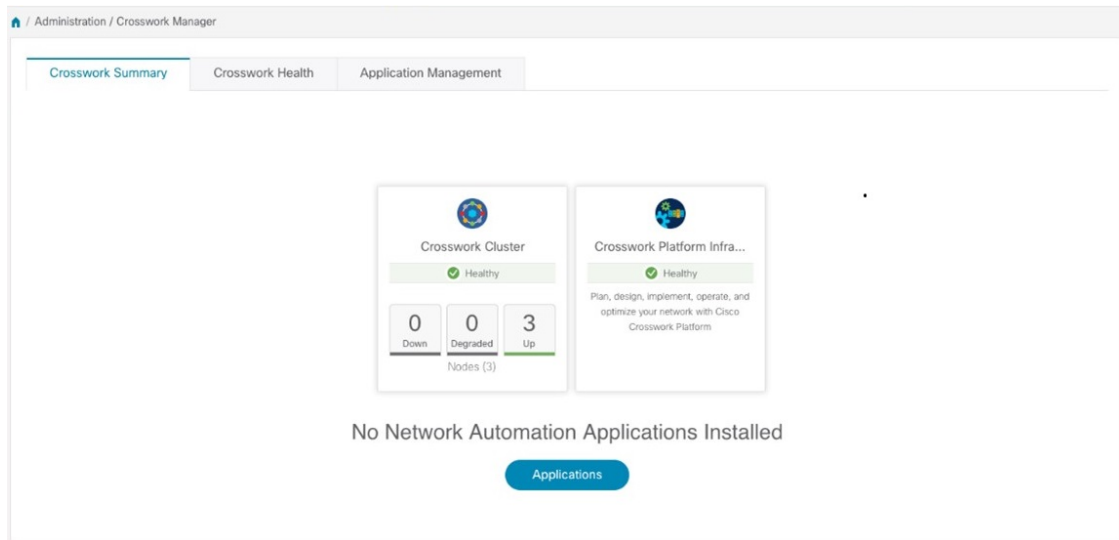
Note When you access the Cisco Crosswork for the first time, some browsers display a warning that the site is untrusted. When this happens, follow the prompts to add a security exception and download the self-signed certificate from the Cisco Crosswork server. After you add a security exception, the browser accepts the server as a trusted site in all future login attempts. If you want to use a CA signed certificate, see the "Manage Certificates" section in the Cisco Crosswork Infrastructure 4.0 and Applications Administrator Guide.

Step 3 Log in to the Cisco Crosswork as follows:

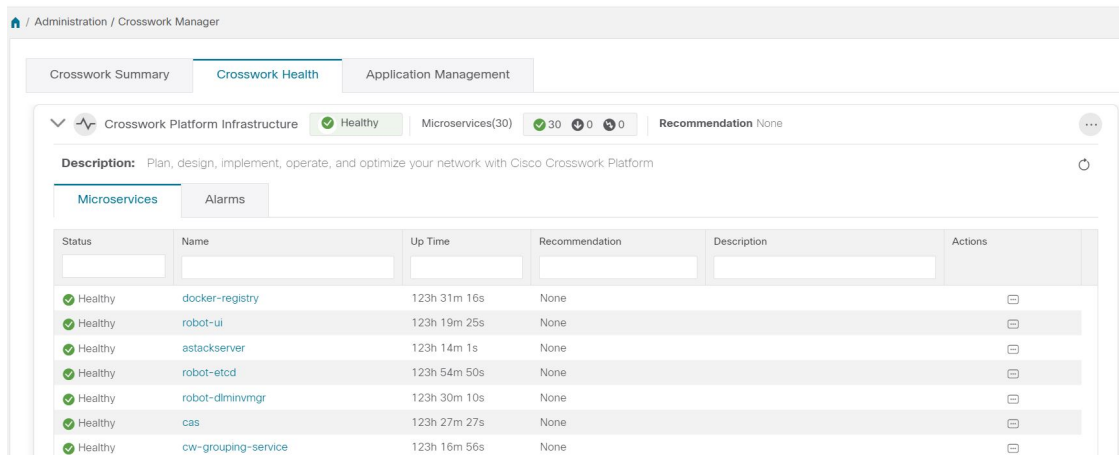
- a) Enter the Cisco Crosswork administrator username `admin` and the default password `admin`.
- b) Click Log In.
- c) When prompted to change the administrator's default password, enter the new password in the fields provided and then click OK.

Note Use a strong password (8 character long, including upper & lower case letters, numbers and one special character).

The Crosswork Manager window is displayed.



Step 4 (Optional) Click on the Crosswork Health tab, and click on the Crosswork Infrastructure tile to view the health status of the microservices running on Cisco Crosswork.



Known Limitations

These following scenarios are the caveats for installing the Cisco Crosswork using the cluster installer tool.

- The vCenter host VMs defined must use the same network names (vSwitch) across all hosts in the DC.
- The vCenter storage folders, i.e. datastores organized under a virtual folder structure, are not supported currently. Please ensure that the datastores referenced are not grouped under a folder.
- When deploying a IPv6 cluster, the installer needs to run on an IPv6 enabled container/VM. This requires additionally configuring the docker daemon before running the installer, in either of the following methods:
 1. Linux hosts (ONLY): Run the docker container in host networking mode by adding the "--network host" flag to the docker run command line.

```
docker run --network host <remainder of docker run options>
```

2. Edit the docker daemon configuration (on linux in `/etc/docker/daemon.json`) by adding the following parameters.



Note Your VM's IPv6 address needs to have at least an /80 subnet assigned to it.

```
{
  "ipv6": true,
  "fixed-cidr-v6": "<the IPv6 subnet routed to your host, at least a /80>"
}
```

Restart the docker.

```
systemctl reload docker
```

- The cluster installer does not configure VMs with VLAN interfaces. As a result, CSP interfaces have to be untrunked with no tagged VLANs used for Management and Data networks. CSP allows non-VLAN tagged interfaces to be shared between multiple VMs, which allows for a more optimal interface assignment when deploying Crosswork and Crosswork Data Gateway VMs on the same CSP.
- Any VMs that are not created by the day 0 installer (for example, manually brought up VMs), cannot be changed either by the day 0 installer or via the Crosswork UI later. Similarly, VMs created via the Crosswork UI cannot be modified using the day 0 installer.
- Crosswork does not support dual stack configurations, and all addresses for the environment must be either IPv4 or IPv6. However, vCenter UI provides a service where a user accessing via IPv4 can upload images to the IPv6 ESXi host. Cluster installer cannot use this service. Follow either of the following workarounds for IPv6 ESXi hosts:
 1. Upload the OVA template image manually, via the GUI and convert it to template.
 2. Run the cluster installer from an IPv6 enabled machine. To do this, configure the docker daemon to map an IPv6 address into the docked container.
- Centos/RHEL hosts, by default, enforce a strict SELinux policy which does not allow the installer container to read from or write to the mounted data volume. On such hosts, run the docker volume command with the Z option as shown below:

```
docker run --rm -it -v `pwd`:/data:Z <remainder of docker options>
```

Troubleshoot the Cluster

By default, the installer will display progress data on the command line. The install log is also copied into the `/data` directory, which is fundamental in identifying the problems.

Scenario	Possible Resolution
Missing or invalid parameters	<p>The installer will provide a clue as to the issue, however in case of errors in the manifest file HCL syntax these can be misleading. If observing "Type errors", please check the formatting of the configuration manifest.</p> <p>The manifest file can also be passed as a simple JSON file. Use the following converter to validate/convert: https://www.hcl2json.com/</p>
Image upload takes a long time and upload interruption.	<p>The image upload duration depends on the link and datastore performance and can be expected to take around 10 minutes or more. It is best NOT to interrupt the process, which will timeout naturally. However, if an upload is interrupted, the user will need to manually remove the partially uploaded image file from vCenter via the vSphere UI.</p>
vCenter authorization	<p>The vCenter user needs to have authorization to perform the actions as described in the Installation Requirements chapter of this document.</p>
Floating VIP address is not reachable	<p>The VRRP protocol requires unique router_id advertisements to be present on the network segment. By default, Crosswork uses the ID 169 on the management and ID 170 on the data network segments. If a conflict arises, a symptom is that the VIP address is not reachable. Remove the conflicting VRRP router machines or use a different network.</p>
Crosswork VM is not allowing to login	<p>The password specified was not strong enough. Change the configuration manifest and redeploy.</p>
<p>Error conditions such as:</p> <p>Error: Error locking state: Error acquiring the state lock: resource temporarily unavailable</p> <p>Error: error fetching virtual machine: vm not found</p> <p>Error: Invalid index</p>	<p>These errors are common when re-running the installer after an initial run which was interrupted (Control C, or TCP timeout, etc). Remediation steps are:</p> <ol style="list-style-type: none"> 1. Run the clean operation (<code>./cw-installer.sh clean -m <your manifest here></code>) OR remove the VM files manually from the vCenter. 2. Remove the state file (<code>rm /data/crosswork-cluster.tfstate</code>) and retry.
Deployment fails with: Failed to validate Crosswork cluster initialization.	<p>The clusters' seed VM is either unreachable or one or more of the cluster VMs have failed to get properly configured.</p> <ol style="list-style-type: none"> 1. Check if the VM is reachable, and collect logs from <code>/var/log/firstBoot.log</code> and <code>/var/log/vm_setup.log</code> 2. Check status of the other cluster nodes.

Scenario	Possible Resolution																				
<p>The VMs are deployed but the Crosswork cluster is not being formed.</p>	<p>A successful deployment will allow the operator logging in to the VIP or any cluster IP address to run the following command to get the status of the cluster:</p> <pre>sudo kubectl get nodes</pre> <p>A healthy output for a 3-node cluster would be:</p> <table border="1"> <thead> <tr> <th>NAME</th> <th>STATUS</th> <th>ROLES</th> <th>AGE</th> <th>VERSION</th> </tr> </thead> <tbody> <tr> <td>172-25-87-2-hybrid.cisco.com</td> <td>Ready</td> <td>master</td> <td>41d</td> <td>v1.16.4</td> </tr> <tr> <td>172-25-87-3-hybrid.cisco.com</td> <td>Ready</td> <td>master</td> <td>41d</td> <td>v1.16.4</td> </tr> <tr> <td>172-25-87-4-hybrid.cisco.com</td> <td>Ready</td> <td>master</td> <td>41d</td> <td>v1.16.4</td> </tr> </tbody> </table> <p>In case of a different output, collect the following logs: /var/log/firstBoot.log and /var/log/vm_setup.log</p> <p>In addition, for any cluster nodes not displaying the Ready state, it is useful to collect:</p> <pre>sudo kubectl describe node <name of node></pre>	NAME	STATUS	ROLES	AGE	VERSION	172-25-87-2-hybrid.cisco.com	Ready	master	41d	v1.16.4	172-25-87-3-hybrid.cisco.com	Ready	master	41d	v1.16.4	172-25-87-4-hybrid.cisco.com	Ready	master	41d	v1.16.4
NAME	STATUS	ROLES	AGE	VERSION																	
172-25-87-2-hybrid.cisco.com	Ready	master	41d	v1.16.4																	
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172-25-87-4-hybrid.cisco.com	Ready	master	41d	v1.16.4																	
<p>The following error is displayed while uploading the image:</p> <p>govc: The provided network mapping between OVF networks and the system network is not supported by any host.</p>	<p>The Dswitch on the vCenter is misconfigured. Please check that it is operational and mapped to the ESXi hosts.</p>																				
<p>The VMs take a long time to deploy</p>	<p>The disk load on the vCenter plays a major role in cloning VM. To ease loaded systems, it is possible to run the VM install operations in a serialized manner. On higher performance systems, run the deployment in parallel by passing the [-p] flag.</p>																				
<p>VMs deploy but install fails with Error: timeout waiting for an available IP address</p>	<p>Most likely cause would be an issue in the VM parameters provided or network reachability. Enter the VM host via the vCenter console. and review and collect the following logs: /var/log/firstBoot.log and /var/log/vm_setup.log</p>																				
<p>On cluster node failure, the VIP is not transferred to the remaining nodes</p>	<p>Ensure that switch or the vCenter Dswitch connected the VMs allows IP address movement (Allow Forged Transmits in vCenter). For more information, see Data Center Requirements.</p>																				

Scenario	Possible Resolution
<p>When deploying on a vCenter, the following error is displayed towards the end of the VM bringup:</p> <p>Error processing disk changes post-clone: disk.0: ServerFaultCode: NoPermission: RESOURCE (vm-14501:2000), ACTION (queryAssociatedProfile): RESOURCE (vm-14501), ACTION (PolicyIDByVirtualDisk)</p>	<p>Enable Profile-driven storage. Query permissions for the vCenter user at the root level (i.e. for all resources) of the vCenter.</p>
<p>Installer reports plan to add more resources than the current number of VMs</p>	<p>Other than the Crosswork cluster VMs, the installer tracks a couple of other meta-resources. Thus when doing an installation of, say a 3-VM cluster, the installer may report a "plan" to add more resources than the number of VMs.</p>
<p>On running or cleaning, installer reports Error: cannot locate virtual machine with UUID "xxxxxxx": virtual machine with UUID "xxxxxxx" not found</p>	<p>To resolve, remove the <code>/data/crosswork-cluster.tfstate</code> file.</p> <p>The installer uses the <code>tfstate</code> file stored as <code>/data/crosswork-cluster.tfstate</code> to maintain the state of the VMs it has operated upon. If a VM is removed outside of the installer, e.g. via the vCenter UI, this state is out of sync.</p>

