



# Installation

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- [Installation Tasks, on page 3](#)

## Installation Task Flow

This section lists the installation tasks for a Unified CCE contact center solution.

Installation procedures for Unified CCE components appear later in this chapter. For the non-Unified CCE components in your solution, follow the links in the table to access the installation guides for those components.

For the Unified CCE components, the sequence you follow can vary according to the distribution of Unified CCE components on virtual machines.

Task	See
Ensure that virtual machines are ready for installation	<a href="#">Set Up Virtual Machines for Installation, on page 3</a>
Install Unified Communications Manager	<a href="#">Installing Cisco Unified Communications Manager</a>
Install Unified CCE components (Router, Logger, Administration & Data Servers, peripherals)	<a href="#">Install Unified CCE 11.6(1) Software, on page 5</a>
Install Outbound Option	<a href="#">Create Outbound Option Database, on page 10</a> and then see <i>Outbound Option Guide for Unified Contact Center Enterprise</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-user-guide-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-user-guide-list.html</a>
Install Finesse	<a href="#">Cisco Finesse Server Installation, on page 30</a>
Install Enterprise Chat and Email	Enterprise Chat and Email Installation Guide (for Unified Contact Center Enterprise) at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-guides-list.html</a>

Task	See
Install Cisco Unified Intelligence Center Standalone (4000, 8000, 12000 Agent Deployment) or Install Coresident Deployment (2000 Agent Deployment)	<i>Installation and Upgrade Guide for Cisco Unified Intelligence Center</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/products-installation-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/products-installation-guides-list.html</a> or <i>Install Coresident Deployment (Cisco Unified Intelligence Center with Live Data and IdS)</i> , on page 49
Install Live Data Standalone (4000, 8000, 12000 Agent Deployment) or Install Coresident Deployment (2000 Agent Deployment)	<i>Live Data Standalone Installation</i> , on page 42 or <i>Install Coresident Deployment (Cisco Unified Intelligence Center with Live Data and IdS)</i> , on page 49
Install Single Sign-On Identity Service Standalone (4000, 8000, 12000 Agent Deployment) or Install Coresident Deployment (2000 Agent Deployment)	<i>Cisco Unified Contact Center Enterprise Features Guide</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-feature-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-feature-guides-list.html</a>
Install Cisco Unified Customer Voice Portal (Unified CVP) <sup>1</sup>	<i>Installation and Upgrade Guide for Cisco Unified Customer Voice Portal</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-customer-voice-portal/products-installation-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-customer-voice-portal/products-installation-guides-list.html</a>
Install Unified Contact Center Management Portal (Unified CCMP)	<i>Installation and Configuration Guide for Cisco Unified Contact Center Management Portal</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-management-portal/products-installation-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-management-portal/products-installation-guides-list.html</a>
Install CRM connectors	<i>Cisco Unified CRM Connector Implementation and Administration Guide for Microsoft CRM, Oracle PeopleSoft and Salesforce.com</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-crm-connector/products-installation-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-crm-connector/products-installation-guides-list.html</a> and <i>Installation and Configuration Guide Cisco Unified CRM Connector for SAP</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-crm-connector/products-installation-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-crm-connector/products-installation-guides-list.html</a>
Install Cisco SocialMiner	<i>Cisco SocialMiner User Guide</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/socialminer/products-user-guide-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/socialminer/products-user-guide-list.html</a>

Task	See
Install Cisco MediaSense <sup>2</sup>	<i>Installation and Administration Guide for Cisco MediaSense</i> at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/mediasense/products-installation-guides-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/mediasense/products-installation-guides-list.html</a>

<sup>1</sup> If you are using IP IVR for self-service and queuing, see [Getting Started with Cisco Unified IP IVR](#).

<sup>2</sup> UCCE 11.6(1) supports only Cisco MediaSense 11.5.

## Installation Tasks

The following section provides instructions about installing Unified CCE components. For instructions about installing non-Unified CCE components in a Unified CCE solution, see the links to component-specific documents in the Installation Task Flow.

### Set Up Virtual Machines for Installation

#### Validate Network Adapter Settings and Power On

##### Procedure

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- Step 1** Select the virtual machine (VM) in the vSphere client. Right-click the VM and choose **Edit settings**.
- Step 2** On the Hardware tab, select each network adapter. Make sure that **Connect at power on** in the Device Status group is checked.
- Step 3** Under Network Connection, select the applicable network connection from the **Network label** drop-down list:
- Network adapter 1 = **Public** (visible)
  - Network adapter 2 = **Private**
- Note** Certain VMs do not require a private network connection. The OVAs for those VMs do not create a second network adapter.
- Step 4** Close the dialog box.
- Step 5** If you are powering up the VM for the first time, power on the VM and wait for the VM to restart and to apply customization. The restart can take 5–10 minutes.
- Important** Do not press Ctrl-Alt-Delete. If you press Ctrl-Alt-Delete after powering on, the customization does not take effect, which requires completing the customization manually.
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## Configure Network Cards

### Procedure

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- Step 1** In the virtual machine, open Network and Sharing Center.
  - Step 2** Click **Change adapter settings**.
  - Step 3** Rename Ethernet 0 to **public** for the Public network card.
  - Step 4** Rename Ethernet 1 to **private** for the Private network card.
  - Step 5** Press **Alt** to display the menu bar, and on the Advanced menu, click **Advanced Settings**.
  - Step 6** Click the Adapters and Bindings tab, and in the Connections list, sort the connections so that **public** is on top, and then click **OK**.
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## Configure Private Ethernet Card

### Procedure

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- Step 1** Right-click **private** and select **Properties**.
- Step 2** Uncheck **Client for Microsoft Networks**.
- Step 3** Uncheck **File and Printer Sharing for Microsoft Networks**.
- Step 4** Uncheck **Internet Protocol Version 6 (TCP/IPv6)**.
- Step 5** Check **Internet Protocol Version 4 (TCP/IPv4)** and click **Properties**.
  - a) Remove the IP Address for the Default Gateway.
  - b) Remove the IP Address for the Preferred DNS server.
  - c) Remove the IP Address for the Alternate DNS server.
- Step 6** Click the **Advanced** button. Open the DNS tab. Uncheck **Register this connection's addresses in DNS**.
- Step 7** Add an entry for the private IP address.
  - Note** This IP address should have an entry in the DNS server. This would be required while adding the Router or a Peripheral Gateway through Websetup and PeripheralGatewaySetup respectively.

A host (A) resource record must be created in the **DNS' Forward Lookup Zones**, and can be of the form hostname followed by a suffix "p" to easily identify it as the private interface.

For example: If the host name is **RoggerA**, make an entry in the DNS as "RoggerAp" for the private IP address.
- Step 8** Optional: Add another entry for the private high IP address.
  - Note** This IP address should have an entry in the DNS server. This would be required while adding the Router or a Peripheral Gateway through Websetup and PeripheralGatewaySetup respectively.

A host (A) resource record must be created in the **DNS' Forward Lookup Zones**, and can be of the form hostname followed by a suffix "ph" to easily identify it as the private interface.

For example: If the host name is **RoggerA**, make an entry in the DNS as "RoggerAph" for the private high IP address.

- Step 9** Click **OK** twice. Then, click **Close**.
- 

## Configure Public Ethernet Card

### Procedure

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- Step 1** Right-click **public** and select **Properties**.
- Step 2** Check **Client for Microsoft Networks**.
- Step 3** Check **File and Printer Sharing for Microsoft Networks**.
- Step 4** Uncheck **Internet Protocol Version 6 (TCP/IPV6)**.
- Step 5** Check **Internet Protocol Version 4 (TCP/IPV4)** and click **Properties**.
- Step 6** Confirm the **Public IP address**, **Subnet mask**, **Default gateway** and **Preferred DNS server**, and click **Advanced**.
- Step 7** On the **Advanced** tab, enter the high public addresses.
- Step 8** On the DNS tab, in the DNS suffix for this connection field, enter the name of the local DNS zone for the server and check **Register this connection's addresses in DNS**.
- Step 9** Optional: Add another entry for the public high IP address.
- Note** This IP address should have an entry in the DNS server. This would be required while adding the Router or a Peripheral Gateway through Websetup and PeripheralGatewaySetup respectively.
- A host (A) resource record must be created in the **DNS' Forward Lookup Zones**, and can be of the form hostname followed by a suffix "PuH" to easily identify it as the public interface.
- For example: If the host name is **RoggerA**, make an entry in the DNS as "RoggerAPuH" for the public high IP address.
- Step 10** If the server requires access to resources in a different trusting or trusted domain or DNS zone, select **Append these DNS suffixes (in order)** and enter the local DNS zone for the server first, and then add the other secondary zones that represent the trusting or trusted domain.
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## Install Unified CCE 11.6(1) Software

Before installing Unified CCE Release 11.6(1), you must install Unified CCE Release 11.0(1). While installing Unified CCE Release 11.0(1), you can perform an in-line upgrade to Unified CCE Release 11.6(1).

### Before you begin

Download the Unified CCE Release 11.6(1) installer from the Unified CCE [Download Software](#) page on Cisco.com.

### Procedure

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- Step 1** Mount the Unified CCE Installer ISO image to the virtual machine. For more information, see [Mount ISO Files](#).
- Step 2** Open the ICM-CCE-CCHInstaller/AdminClientInstaller run **Setup.exe**. In case if you are using AdminClientInstaller skip to step 4. and click **Next**.
- Step 3** Select **Fresh Install** and click **Next**.
- Step 4** To apply the CCE Release 11.6(1) minor release, click **Browse** and navigate to the Unified CCE Release 11.6(1) installer. Click **Next**, and follow the onscreen instructions.
- You can also proceed with the installation of Release ICM 11.0(1) without selecting the Release ICM 11.6(1) installer in this step. After installing Release ICM 11.0(1), double-click the Release ICM 11.6(1) installer, and proceed from step 7.
- Step 5** Reboot the server when the installation is complete.
- Step 6** Log in to your system using domain credentials with administrative privileges.
- Step 7** Wait for the Unified CCE Release 11.6(1) installation wizard to launch. Click **Next** to proceed.
- Step 8** Select the radio button to accept the license agreement and click **Next**.
- Step 9** Click **Install** to begin the installation.
- Step 10** Select the radio button to restart the system and click **Finish**.
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## Set up Organizational Units

### Add a Domain

Use the Domain Manager tool to add a domain.

### Procedure

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- Step 1** Log in with a Domain Administrator privilege.
- Step 2** Open the **Domain Manager** Tool from Unified CCE Tools shortcut on your desktop.
- Step 3** Click **Select**. under **Domains**.
- Step 4** You can add domains through the **Select Domains** dialog box, or you can add a domain manually if the target domain cannot be detected automatically.
- To add domains by using the controls in the Select Domains dialog box:
- In the left pane under Choose domains, select one or more domains.
  - Click **Add** to add the selected domains, or click **Add All** to add all the domains.
- To add a domain manually:
- In the field under Enter domain name, enter the fully qualified domain name to add.
  - Click **Add**.

- c) Click **OK**.
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## Add Organizational Units

Use the Domain Manager tool to create the Cisco root Organizational Unit (OU) for a domain, and then create the facility and instance OUs.

The system software always uses the root OU named Cisco\_ICM. You can place the Cisco\_ICM OU at any level within the domain where the Unified ICM Central Controller is installed. The system software components locate the root OU by searching for this name.

The user who creates the Cisco Root OU automatically becomes a member of the Setup Security Group for the Cisco Root OU. In effect, this user is granted privileges to all Unified CCE tasks in the domain.

### Procedure

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- Step 1** Log in with a domain administrator privilege and open the **Domain Manager** Tool from Unified CCE Tools shortcut on the desktop.
  - Step 2** Choose the domain.
  - Step 3** If this OU is the first instance, then perform the following steps to add the Cisco\_ICM root:
    - a) Under Cisco root, click **Add**.
    - b) Select the OU under which you want to create the Cisco root OU, then click **OK**.  
When you return to the Domain Manager dialog box, the Cisco root OU appears either at the domain root or under the OU you selected. You can now add the facility.
  - Step 4** Add the facility OU:
    - a) Select the Cisco Root OU under which you want to create the facility OU.
    - b) In the right pane, under Facility, click **Add**.
    - c) Enter the name for the Facility, and click **OK**.
  - Step 5** Add the instance OU:
    - a) Navigate to and select the facility OU under which you want to create the instance OU.
    - b) In the right pane, under Instance, click **Add**.
    - c) Enter the instance name and click **OK**.
  - Step 6** Click **Close**.
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## Add Users to Security Groups

To add a domain user to a security group, use this procedure. The user is then granted the user privileges to the functions that are controlled by that security group.

### Procedure

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- Step 1** Open the Domain Manager tool and select the Security Group you want to add a user to.

- Step 2** Under Security group, click **Members**.
  - Step 3** Under Users, click **Add**.
  - Step 4** Select the domain of the user you want to add.
  - Step 5** (Optional) In the **Optional Filter** field, choose to further filter by the Name or User Logon Name, apply the search condition, and enter the search value.
  - Step 6** Click **Search**.
  - Step 7** Select the member you want to add to the Security Group from the search results.
  - Step 8** Click **OK**.
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## Add Unified CCE Instance

### Procedure

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- Step 1** Open the Unified CCE Web Setup tool from shortcut on your desktop.
- Step 2** Sign in as a domain user with local administrator rights.
- Step 3** Click **Instance Management**, and then click **Add**.
- Step 4** On the **Add Instance** page, from the drop-down list, choose the customer **Facility and Instance**.
- Step 5** Enter an instance number.

The same instance name can occur more than once in a domain, so the instance number provides the uniqueness. The instance number must be between 0 and 24. The instance number must match for the same instance across your entire deployment. For an Enterprise (single instance) deployment, select 0 unless there are reasons to select another value.

- Step 6** Click **Save**.

**Note** These steps of adding instance must be repeated on each Windows Server VM that hosts an ICM component(s).

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## Set Up Unified CCE Central Controller and Administration and Data Server Components

### Create Component Databases

To improve database performance, ICM uses a reduced fill factor from previous releases for the index pages in every table of the Logger, AW, and HDS databases.

#### Create Logger Database

Perform this procedure on the Side A and Side B Rogger VM.



## Procedure

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- Step 1** From Unified CCE Tools, open the ICMDBA tool, and click **Yes** at any warnings that display.
- Step 2** Navigate to **Server > Instances**.
- Step 3** Right-click the instance name and choose **Create** to create the logger database.
- Step 4** In the Select Component dialog box, choose the logger you are working on (Logger A or Logger B). Click **OK**.
- Step 5** At the prompt, “SQL Server is not configured properly. Do you want to configure it now?”, click **Yes**.
- Step 6** On the Configure page, in the SQL Server Configurations pane check **Memory (MB) and Recovery Interval**. Click **OK**.
- Step 7** On the Stop Server page, click **Yes** to stop the services.
- Step 8** In the Select Logger Type dialog box, choose **Enterprise**. Click **OK** to open the Create Database dialog box.
- Step 9** Create the Logger database and log as follows:
- In the DB Type field, choose the Side (A or B).
  - In the region field, choose your region.
  - In the Create Database dialog box, click **Add** to open the Add Device dialog box.
  - Click **Data**.
  - Choose the drive on which you want to create the database, for example, the E drive.
  - For the **Size** field, consider whether to choose the default (which is 1.4GB, a fairly minimal size) or calculate a value appropriate for your deployment by using the Database Size Estimator Tool. If you calculate the value, enter it here.
- Click **OK** to return to the Create Database dialog box.
  - Click **Add** again.
  - In the Add Device dialog box, click **Log**.
  - Choose the drive where you created the database.
  - In the **Size** field, choose the default setting or, if you have calculated an appropriate size for your deployment, enter that value.
  - Click **OK** to return to the Create Database dialog box.
- Step 10** In the Create Database dialog box, click **Create**, then click **Start**.
- Step 11** When you see the successful creation message, click **OK** and then **Close**.
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## Create HDS Database

Perform this procedure on the Administration & Data Server on which you want to create the HDS database.

## Procedure

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- Step 1** Open the ICMDBA tool, and click **Yes** at any warnings that display.
- Step 2** Navigate to **Servers > Instances**.
- Step 3** Right-click the instance name and choose **Create**.
- Step 4** In the Select Component dialog box, choose **Administration & Data Server**. Click **OK**.
- Step 5** At the prompt “SQL Server is not configured properly. Do you want to configure it now?”, click **Yes**.

- Step 6** On the Configure dialog box, click **OK**.
- Step 7** On the Select AW Type dialog box, choose **Enterprise**. Click **OK** to open the Create Database dialog box.
- Step 8** Create the HDS database as follows:
- From the DB Type drop-down list, choose **HDS**.
  - Click **Add**.
  - On the Add Device dialog box, select **Data**.
  - From the Available Drives list, choose the drive on which you want to install the database.
  - In the Size field, you can leave the default value or enter an appropriate size for your deployment.
 

**Note** You can use the Database Size Estimator Tool to calculate the appropriate size for your deployment.
  - Click **OK** to return to the Create Database dialog box.
  - Click **Add**.
  - On the Add Device dialog box, select **Log**.
  - From the Available Drives list, choose the drive on which you created the database.
  - In the Size field, you can leave the default value or enter an appropriate size for your deployment.
  - Click **OK** to return to the Create Database dialog box.
- Step 9** On the Create Database dialog box, click **Create** and then click **Start**.
- Step 10** When you see the successful creation message, click **OK** and then click **Close**.

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## Create Outbound Option Database

Outbound Option uses its own SQL database on the Logger. Perform the following procedure on the Side A Logger or the Side B Logger.

After you complete this procedure, see the *Outbound Option Guide for Unified Contact Center Enterprise* at <https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-user-guide-list.html>.

### Procedure

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- Step 1** Open the ICMDBA tool and click **Yes** to any warnings.
- Step 2** Navigate to **Servers > <Logger Server> > Instances > <Unified CCE instance> > LoggerA or LoggerB**. Right-click the instance name and select **Database > Create**.
- Step 3** On the Stop Server message, click **Yes** to stop the services.
- Step 4** In the Create Database dialog box, click **Add** to open the Add Device dialog box.
- Step 5** Click **Data**, and choose the drive on which you want to create the database, for example, the E drive. In the database size field, you can choose to retain the default value or enter a required value.
- Step 6** Click **OK** to return to the Create Database dialog box.
- Step 7** In the Add Device dialog box, click **Log**. Choose the desired drive. Retain the default value in the log size field and click **OK** to return to the Create Database dialog box.
- Step 8** In the Create Database dialog box, click **Create**, and then click **Start**. When you see the successful creation message, click **OK** and then click **Close**.

For more information see the *Outbound Option Guide for Unified Contact Center Enterprise* guide at <https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-user-guide-list.html>

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## Configure SQL User Account for Outbound Options High Availability

Complete these steps on both sides of the Logger to configure the Microsoft SQL User for Outbound Options High Availability database operations:

### Procedure

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- Step 1** Launch Microsoft SQL Server Management Studio on the Logger.
  - Step 2** Navigate to **Security > Logins**, right-click **Logins** and select **New Logins**.
  - Step 3** On the General Screen:
    - a) Enter the login name.
    - b) Select **SQL Server authentication**.
    - c) Enter and confirm the password.
  - Step 4** On the **Server Roles** page, select the **sysadmin** check box.
  - Step 5** Navigate to **Security>Logins>NT AUTHORITY\SYSTEM**, right-click **Properties**.
  - Step 6** On the server roles page, check the **sysadmin** check box.
  - Step 7** Click **OK**.
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## Add Components to Unified CCE Instance

### Add Logger Component to Instance

Perform this procedure on the Side A and Side B Loggers; both logger machines must be up and operational.

#### Before you begin

If you choose to enable Outbound Option, you can also enable Outbound Option High Availability. Outbound Option High Availability facilitates two-way replication between the Outbound Option database on Logger Side A and the Outbound Option database on Logger Side B. Use the ICMDBA tool to create an outbound database on Side A and Side B; then set up the replication by using the Web Setup tool, as described in several of the following steps.

### Procedure

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- Step 1** Open the Web Setup tool.
- Step 2** Choose **Component Management > Loggers**. Click **Add**, and then choose the instance.
- Step 3** On the Deployment page, select the Logger (A or B). Click **Duplexed**, and then click **Next**.
- Step 4** On the Central Controller Connectivity page, enter the host names for Sides A and B for these interfaces: **Router Private** and **Logger Private**. Then, click **Next**.

- Step 5** If an external AW-HDS-DDS exists in the deployment, check **Enable Historical/Detail Data Replication**. If no external AW-HDS-DDS exists in the deployment, leave **Enable Historical/Detail Data Replication** unchecked.
- Step 6** On the Additional Options page, click **Display Database Purge Configuration Steps**.
- Step 7** Click the **Enable Outbound Option** check box if you are installing a Unified CCE Logger and choose to deploy Outbound Option.
- Note** If this Logger is being added for a Rogger server, where there are two IP addresses that are configured on the public Network Interface Card (for IP-based prioritization), uncheck "Register this connection's addresses in DNS" for the public ethernet card. In addition, ensure that there is only one A-record entry in the DNS server corresponding to the host name of the server, which maps to the normal priority IP address. This is necessary for processes like the campaign manager and replication running as part of the Logger service, to listen on the right interface IP address for client connections.
- Step 8** Click the **Enable High Availability** check box to enable Outbound Option High Availability on the Logger. (An Outbound Option database must exist on Logger Side A and Logger Side B.) Checking this check box enables Outbound Option High Availability two-way replication between the Outbound Option database on Logger Side A and the Outbound Option database on Logger Side B. Two-way replication requires that you check this check box on both the Logger Side A and Side B Additional Options page. If you disable two-way replication on one side, you must also disable it on the other side.
- You must enable Outbound Option in order to enable Outbound Option High Availability. Similarly, if you want to disable Outbound Option and you have enabled Outbound Option High Availability, you must disable High Availability (uncheck the **Enable High Availability** check box) before you can disable Outbound Option (uncheck the **Enable Outbound Option** check box).
- Note** Disabling HA will not disable outbound option, customer has to explicitly disable outbound when HA is disabled.
- Step 9** If you enable High Availability, enter a valid public server hostname address for **Logger Side A** and **Logger Side B**. Entering a server IP address instead of a server name is not allowed.
- Step 10** If you enable High Availability, enter the **SQL Server Admin Credentials (Username and Password)**, which are required to establish two-way replication. The username and password must be the same on Logger Side A and Logger Side B, and the user must have the SQL Server System Admin privilege.
- SQL replication requires that the correct SQL system admin username and password be in place when setting up Outbound Option High Availability. Changing the password for the SQL user used to set up SQL replication in Outbound Option High Availability causes replication to fail until you disable High Availability and re-enable it with the new username and password. Because of this requirement, be careful about how and when you change the password for this user.
- Step 11** If you enable High Availability, enter the **Active Directory Account Name** that the opposite side logger runs under or a security group that includes that account. For example, if you are running Websetup on the logger on Side A, enter the name of the Active Directory account (or security group) that is run on Side B logger.
- Step 12** Select the **Syslog** box to enable the Syslog event feed process (cw2kfeed.exe).
- Note** The event feed is processed and sent to the Syslog collector only if the Syslog collector is configured. For more information about the Syslog event feed process, see the *Serviceability Guide for Cisco Unified ICM/Contact Center Enterprise* at <http://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-and-configuration-guides-list.html>.
- Step 13** Click **Next**.

- Step 14** On the Data Retention page, modify the Database Retention Configuration table:
- a) For these tables, set the retention period to 40 days:
    - Application\_Event
    - Event
    - Network\_Event
    - Route\_Call\_Detail
    - Route\_Call\_Variable
    - Termination\_Call\_Detail
    - Termination\_Call\_Variable
  - b) Accept the default settings for all other tables. If your contact center requires access to any of that data for a longer period, enter an appropriate value.
- Step 15** Click **Next**.
- Step 16** On the Data Purge page, configure purges for a day of the week and a time when there is low demand on the system.
- Step 17** Accept the default **Automatic Purge at Percent Full**.
- Step 18** Click **Next**.
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## Add Router Component to Instance

Perform this procedure for Side A and Side B Routers.

### Procedure

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- Step 1** In the Web Setup tool, select **Component Management > Routers**.
- Step 2** Click **Add** to set up the Call Router.
- Step 3** On the **Deployment** page, choose the current instance.
- Step 4** In the **Deployment** dialog, select the appropriate side.
- Step 5** Click **Duplexed**, and then click **Next**.
- Step 6** In the **Router Connectivity** dialog, configure the Private Interface and Public Interfaces. Click **Next**.
- Note** For the address input fields, use Fully Qualified Domain Names instead of IP addresses.
- When there are two IP addresses configured on the public Network Interface Card (for IP-based prioritization), manually add two A-records on the DNS server. One A-record is for the high priority IP address and the other one is for the normal priority IP address. The host part of the two DNS entries should be different from the hostname of Windows server. Use the new DNS entries to configure the interfaces. This note applies to the Router and to all PG machines.
- Step 7** In the **Enable Peripheral Gateways** field, enter the number assigned to the PGs to enable it. Click **Next**.
- Use a hyphen to indicate a range and commas to separate values. For example, "2-4, 6, 79-80" enables PG2, PG3, PG4, PG6, PG79, and PG80. Spaces are ignored.

- Step 8** In the **Router Options** dialog, the **Enable Quality of Service (QoS)** is enabled by default. Click **Next**. On the Router Quality of Service page, you see preconfigured values for the Router QoS for the Private Network. These values only appear if you selected a Side A Router. You can change the values in the DSCP fields if necessary.
- Keep QoS enabled for all Unified CCE Private network traffic. For most deployments, disable QoS for the public network traffic. For more details, refer to the appropriate section in the *Solution Design Guide for Cisco Unified Contact Center Enterprise* at <http://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-implementation-design-guides-list.html>.
- Step 9** In the **Router Quality of Service** dialog, click **Next**.
- Step 10** In the **Summary** dialog, make sure that the Router summary is correct, then click **Finish**.

## Add Administration & Data Server Component to Instance

Follow this procedure for all types of Administration & Data Servers:

- Configuration-Only Administration Server—Supports configuration changes only. Does not support reporting.
- Administration Server and Realtime Data Server (AW)—Supports configuration changes and real-time reporting. Does not support historical reporting.
- Administration Server, Realtime and Historical Data Server, and Detail Data Server (AW-HDS-DDS)—Supports configuration and real-time and historical reporting, including call detail and call variable data.

Not all fields apply to all server types.



**Note** AW Database is created when you add **Administration & Data Server** Component. Data from the **Config\_Message\_Log** table is replicated from the Logger database to the AW database; you can use the AW database for auditing purposes. When you add the Administration & Data Server component, the retention period for the Config\_Message\_Log table in the AW database defaults of 90 days. To change the retention period, modify the following registry key: `Cisco Systems, Inc.\ICM\<instancename>\Distributor\RealTimeDistributor\CurrentVersion\Recovery\CurrentVersion\Purge\Retain\System\ConfigMessageLog.`

## Set up Peripheral Gateways

To set up all the following types of Peripheral Gateways (PG), complete the procedures in this section:

- Cisco Unified Communications Manager PG (CUCM PG)
- Voice Response Unit PG (VRU PG)
- Media Routing PG (MR PG)
- Unified CCE Gateway PG (UCC Enterprise Gateway PG)

## Configure Peripheral Gateways in PG Explorer

Follow this procedure to complete the first portion of PG configuration. After this procedure, you add a peripheral to the PG; you cannot save the configuration unless there is at least one peripheral in the configuration.

Not all fields apply to all PG types.

### Before you begin

Ensure that the Logger, Router, and Distributor services are running.

### Procedure

- 
- Step 1** From your desktop, double-click the Unified CCE Tools icon, and open Administration Tools folder from Unified CCE Tools icon on the desktop.
- Step 2** Double-click the Configuration Manager icon.
- Step 3** Select **Tools > Explorer Tools > PG Explorer Tool**.
- Step 4** Click **Retrieve**, then click **Add PG**.
- Step 5** Complete the Logical Controller section as follows:
- Logical Controller ID**—Leave blank. This value is generated automatically when the record is saved.
  - Physical Controller ID**—Leave blank. This value is generated automatically when the record is saved.
  - Name**—Enter a unique enterprise name for the PG.
  - List Tools** —Select **Agent Settings**.
  - Client Type**—Select as follows from the drop-down list:
    - For a CUCM PG: CUCM
    - For a VRU PG: VRU
    - For an MR PG: MediaRouting
    - For a UCC Enterprise Gateway PG: UCC Enterprise Gateway
  - Configuration Parameters**—Leave blank.
  - Description**—Enter any other information about the PG. Configuration Manager copies this value to the description fields of the logical interface controller, physical interface controller, peripheral, and (if applicable) the routing client records.
  - Physical Controller Description**—Enter a description for the physical controller.
  - Primary CTI Address**—Enter the address for the primary CTI server. Make this entry in the form of <IP address or server name where the CTI server is installed>: <Client Connection Port Number>.
  - Secondary CTI Address**—Enter an address for a secondary CTI server (for duplexed systems).
  - Reporting Interval**—Select the 15 or 30 Minute reporting interval option (default is 30 Minute). Unified CCE software stores historical information in either half-hour or 15-minute summaries (but not both), based on the reporting interval value that you set. The Router sends these records to the Logger, which in turn writes them to the Central Database.
- Step 6** Do not exit the PG Explorer tool. You add a peripheral to the PG and save the configuration in the next procedure.
-

## Add Peripherals to Peripheral Gateways

Fields can vary according to PG type.

### Procedure

- 
- Step 1** With the PG record open in the PG Explorer tool, highlight the PG icon in the tree hierarchy in the lower-left corner of the window.
- Step 2** On the Peripheral tab, enter the following:
- a) **Name**—Enter a unique enterprise name for this peripheral.
  - b) **Peripheral Name**—Enter the name of the peripheral as it is known at the site. Unlike the Enterprise Name field, the value of this field does not have to be unique. For example, at each site you can label the peripherals Switch1, Switch2, and so forth.
  - c) **Client Type**—Select as follows:
    - For a CUCM PG: CUCM
      - Configure Agent Desk settings before adding CUCM PG. See [Assign Agent Desk Settings](#)
    - For a VRU PG: VRU
      - Configure Network VRU before adding VRU PG. See [Configure Network VRUs](#)
    - For an MR PG: MediaRouting
    - For a UCC Enterprise Gateway PG: UCC Enterprise Gateway
  - d) **Location**—Enter the peripheral's location, for example, the name of a city, building, or department.
  - e) **Abandoned Call Wait Time**—Enter the minimum time (in seconds) an incoming call must be queued before being considered an abandoned call if the caller hangs up.
  - f) **Configuration Parameters**—As desired, enter a string containing any parameters that must be sent to the device to initialize it. In most cases, you leave this field blank.
  - g) **Peripheral Service Level Type**—The default type of service level calculation that the peripheral performs for its associated services. Select **Calculated by Call Center**.
  - h) **Call Control Variable Map**—As desired, enter a string that describes the mappings of the peripheral call control variables to Unified CCE call control variables.
  - i) **Agent Phone Line Control**—Specify one of the following agent phone line control options:
    - **Single Line:** Enables single-line monitoring and reporting (default).
    - **All Lines:** Enables multiline monitoring and reporting.
  - j) **NonACD Line Impact**—Specify one of the following nonACD line impact options:
    - **Available Agent Goes Not Ready:** Agent state is set to Not Ready with a system reason code when the agent answers or calls out on a secondary line while in the Available or Not Ready state.
    - **Available Agent Stays Available:** Agent state is unchanged when agent is on a call on a secondary line.
  - k) **Description**—As desired, enter any additional information about the peripheral.
  - l) **Default Desk Settings**—Select as follows:



- For a CUCM PG: Select the Agent Desk Settings that you created earlier
- For a VRU PG: None
- For an MR PG: None
- For a UCC Enterprise Gateway PG: None

m) **Enable Post Routing**—Check this check box to enable the Unified Communications Manager peripheral to send route requests to the Router. When you check this check box, the Routing Client tab is enabled.

### Step 3

On the Advanced tab, enter the following:

- a) **Available Holdoff Delay**—Set this field to zero.
- b) **Answered Short Calls Threshold**—Maximum duration, in seconds, for a short call. Any calls with a duration below the threshold are considered short. You can choose to exclude short calls from handle times you calculate.
- c) **Network VRU**—The type of network VRU. Select as follows:
  - For a CUCM PG: None
  - For a VRU PG: Select the corresponding Network VRU that you created earlier.
  - For an MR PG: Select the Type 2 Network VRU that you created earlier.
  - For a UCC Enterprise Gateway PG: None
- d) **Agent Auto-Configuration**— Not supported for Unified CCE. Leave this option disabled.
- e) **Internal IPTA Only**—Be sure that you check this check box for the Unified CCE System PG.
- f) **Agent Targeting Mode**—Determines how the Router builds the labels. Select **Rule Preferred**.

When this check box is checked, only the local PG can target agents on the PG. The Router uses the skill group IPTA configuration to select agents. When this check box is unchecked, for calls routed between different PGs, the Router picks the agent (which minimizes the benefit of the Unified CCE System PG). Unchecking the check box also requires the creation of more device targets.

### Step 4

On the Agent Distribution tab, enter the following:

- a) **Enable Agent Reporting**—Check to allow Unified CCE reporting on agents.
- b) **Agent Event Detail**—Enables label text (as opposed to numeric) Not Ready Reason Code reporting.
- c) The Agent Distribution Entries section of this tab contains entries for agent Administration & Data Servers available for distributing agent report data for the selected peripheral. Click **New**, then define the values in the Currently Selected site section of this tab as follows:
  - **Administration & Data Server site name:** The name of the currently selected site in the agent distribution entries list. For MR PGs, do not specify a name for this field.
  - **Agent real time data:** Check to enable the flow of agent real-time data from the peripheral to the Administration & Data Server. Uncheck to disable the flow of agent real-time data.
  - **Agent historical data:** Check to enable the flow of agent historical data from the peripheral to the Administration & Data Server. Uncheck to disable the flow of agent historical data.

### Step 5

On the Routing Client tab, enter the following:

- a) **Name**—An enterprise name for this routing client. The name must be unique among all routing clients in the enterprise.

- b) **Timeout threshold**—The maximum time, in milliseconds, the routing client can wait for a response to a routing request.
- c) **Late threshold**—The threshold value, in milliseconds, for classifying responses as late. Any response that exceeds this threshold is considered late even if it does not exceed the Timeout threshold.
- d) **Timeout limit**—The maximum time, in seconds, for which the routing client waits for a response. If the routing client receives no responses from the Unified CCE system within this limit, it terminates routing operation.
- e) **Default media routing domain**— Retain the default value, which is **None**.
- f) **Default call type**—Use this call type for any route request that does not match a defined call type mapping.

The drop-down list contains all configured call types. The Unified CCE uses the default call type for any routing request from the routing client that does not otherwise map to a call type. If you do not define a default call type for the routing client, the Unified CCE uses a general default call type if you define one through the System Information command.

- g) **Configuration parameters**—Leave blank.
- h) **Dialed Number/Label map**—Indicates whether only specific labels are valid for each dialed number associated with this routing client (when selected) or whether all labels associated with the routing client are valid for any dialed number (when not selected). Leave unchecked.
- i) **Client Type**—Select as follows from the drop-down list:
  - For a CUCM PG: IPCC/Enterprise Agent
  - For a VRU PG: VRU
  - For an MR PG: MediaRouting
  - For a UCC Enterprise Gateway PG: UCC Enterprise Gateway
- j) **Description**—More information about the routing client.
- k) **Network routing client**—A name used to associate routing clients across instances.
- l) **Network transfer preferred**—If this check box is checked, indicates that network transfer is preferred. When the target of a call is reachable by both a label defined for the requesting routing client and by another label defined for the network routing client that prerouted the call, this option indicates which choice is preferred.

**Step 6** Click **Save**.

**Step 7** Record the Logical Controller ID and Peripheral ID for subsequent use in setting up the PG.

---

## Configure Peripheral Gateway Setup



**Caution** To ensure that PGs work synchronously, configure the PGs that are collocated on the same physical server in the same order on both the sides. This must be based on the order in which they are installed and not on peripheral identifiers. For information on port utilization, refer to the *Port Utilization Guide for Cisco Unified Contact Center Solutions* at <https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-and-configuration-guides-list.html>.

Before you enable secured connection between the components, ensure to complete the security certificate management process.

For more information, see the *Security Guide for Cisco Unified ICM/Contact Center Enterprise* at <https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-and-configuration-guides-list.html>.

### Procedure

- 
- Step 1** Open the **Peripheral Gateway Setup** tool from Unified CCE Tools on the desktop.
- Step 2** Click **Add** in the **Instance Components** section.
- Step 3** Click **Peripheral Gateway**.
- Step 4** Complete the following steps in the Peripheral Gateway Properties dialog box.
- Choose **Production Mode**. Do not set the Auto Start feature until after the installation is complete.
  - Specify whether the PG is part of a duplexed pair.
  - In the ID field, select from the drop-down list the PG device number as enabled in the Router.
  - If the PG is duplexed, specify whether you are installing Side A or Side B. If the PG is simplex, select Side A.
  - In the **Client Type Selection** section of the window, select the client type:
    - For a CUCM PG: CUCM
    - For a MediaRouting PG: MediaRouting
    - For a VRU PG: VRU
    - For a UCC Enterprise Gateway PG: UCC Enterprise Gateway
- Step 5** Click **Add**, and then click **Next**.
- Step 6** Enter the Logical Controller ID generated while configuring the PG in the **PG Explorer** tool. Click **Add** and select **PIM 1** from the list. Click **OK**.
- Step 7** Configure the PG properties:
- To put the PIM into service, check the **Enabled** option. Enabling the PIM allows it to communicate with the peripheral when the Peripheral Gateway is running.
  - Enter the peripheral name in the **Peripheral name** field. Usually, the enterprise name from the associated Peripheral record is the most appropriate name to use. When creating peripheral names, use short descriptive names and keep the length to a minimum.
  - Enter the Peripheral ID in the **Peripheral ID** field. This is the ID that you created when you configured the PG in the PG Explorer tool.

- d) For CUCM PG:
1. Enter the **Agent extension length**.
  2. In the CUCM Parameters section, in the **Service** field, provide the IP address of the CUCM.
  3. Enter the credentials of Application User that you created in CUCM.  
For more information about Application User, see [Set Up Application User](#).
  4. Select the appropriate **Mobile Agent Codec**, and click **OK**.
- e) For MR PG:
1. Enter the hostname or the IP address of the multichannel application server machine in the **Application Hostname (1)** field. If you are configuring the Outbound Option PIM, enter the IP address or hostname of the BA\_IP Dialer.
  2. For Outbound Option, enter the connection port for the BA\_IP Dialer in the **Application Connection Port (1)** field. Otherwise, accept the default port number (38001) on the application server machine that the PIM uses to communicate with the application.
  3. If two applications interact with the Unified CCE, in the **Application Hostname (2)** field, enter the hostname or the IP address of the second application server machine. If you are using the hostname, the name must be in the hosts file.
  4. For two applications that interact with the Unified CCE, in the **Application Connection Port (2)** field, enter the port number on the second application server machine that is used by the PIM.
  5. For **Heartbeat Interval** (seconds), specify how often the PG checks its connection to the call server. Use the default value.
  6. For **Reconnect Interval** (seconds), specify how often the PG should try to reestablish a lost connection to the call server. Use the default value.
- f) For VRU PG:
1. In the **VRU host name** field, enter the name by which the VRU is known to the network.
  2. In the **VRU connect port** field, enter the number of the VRU connection port that the PG connects to.
  3. In the **Reconnect interval (sec)** field, specify how often, in seconds, the PG tries to re-establish a lost connection to the VRU. The default value is usually appropriate.
  4. In the **Heartbeat interval (sec)** field, specify how often, in seconds, the PG checks its connection to the VRU. The default value is usually appropriate.
  5. In the **DSCP** field, use the drop-down box to override the default value and set it to the desired DSCP value. The list of DSCP values in the drop-down box are the same as what are used during setup for connection between the Peripheral Gateway (PG) and the CallRouter. On an existing VRU PG system, this registry key does not exist. In that scenario, the PIM code uses CS3 as the default value when the VRU PIM process is activated.

**Step 8** Click **OK**.

**Step 9** From the **Peripheral Gateway Component Properties** window, click **Next**. The **Device Management Protocol Properties** window appears.

- a) Enter the appropriate settings and click **Next**. The **Peripheral Gateway Network Interfaces** window appears.
- b) Configure the Private Interface and Public interfaces and click **Next**.

**Note:**

For the address input fields, use Fully Qualified Domain Names instead of IP addresses.

When there are two IP addresses configured on the public Network Interface Card (for IP-based prioritization), manually add two A-records on the DNS server. One A-record is for the high priority IP address and the other one is for the normal priority IP address. The host part of the two DNS entries should be different from the hostname of Windows server. Use the new DNS entries to configure the public interfaces. This note applies to the Router and to all PG machines.

**Step 10** In the **Check Setup Information** window, verify the setup information and click **Next**.

**Step 11** When the **Setup Complete** window appears, click **Finish**.

**Note** When you add new PG, ensure that the PG ID is provided in the Router configuration. Provide the number that is assigned to the PG in the Enable Peripheral Gateway field in Web Setup

## Install Cisco JTAPI Client on PG

After setting up the Cisco Unified Communications Manager (CUCM) PG, you must install the Cisco JTAPI client. PG uses Cisco JTAPI to communicate with CUCM. Install the Cisco JTAPI client from CUCM Administration.



**Note** Continue with the steps provided in this section if you are installing the JTAPI client for CUCM version earlier than Release 12.5.

To install the JTAPI client for CUCM, Release 12.5 and above, see [Install Cisco JTAPI Client on PG, on page 22](#).

### Before you begin

Before you install the JTAPI client, ensure that the previous version is uninstalled.

### Procedure

- Step 1** Open a browser window on the PG machine.
- Step 2** Enter the URL for the Unified Communications Manager Administration utility: `http://<Unified Communications Manager machine name>/ccmadmin`.
- Step 3** Enter the username and password that you created while installing and configuring the Unified Communications Manager.
- Step 4** Choose **Application > Plugins**. Click **Find**.
- Step 5** Click the link next to **Download Cisco JTAPI for Windows**. We recommend you to download the 64 bit version. However, if you have already downloaded the 32 bit version, you can proceed to step 7.

Download the JTAPI plugin file.

- Step 6** Choose **Save** and save the plugin file to a location of your choice.
- Step 7** Open the installer.
- Step 8** In the Security Warning box, click **Yes** to install.
- Step 9** Choose **Next** or **Continue** through the remaining Setup screens. Accept the default installation path.
- Step 10** When prompted for the TFTP Server IP address, enter the CUCM IP address.
- Step 11** Click **Finish**.
- Step 12** Reboot the machine.

## Install Cisco JTAPI Client on PG

Complete the following procedure only if you are installing JTAPI client to connect to Cisco Unified Communications Manager, Release 12.5 and above.

### Before you begin

Before you install the JTAPI client, ensure that the previous version is uninstalled.

### Procedure

- Step 1** Open a browser window on the PG machine.
- Step 2** Enter the URL for the Unified Communications Manager Administration utility: `http://<Unified Communications Manager machine name>/ccmadmin`.
- Step 3** Enter the username and password that you created while installing and configuring the Unified Communications Manager.
- Step 4** Choose **Application > Plugins**. Click **Find**.
- Step 5** Click the link next to **Download Cisco JTAPI Client for Windows 64 bit** or **Download Cisco JTAPI Client for Windows 32 bit**.
- Step 6** Choose **Save** and save the plugin file to a location of your choice.
- Step 7** Unzip the JTAPI plugin zip file to the default location or a location of your choice.  
There are two folders in the unzipped folder `CiscoJTAPIx64` and `CiscoJTAPIx32`.
- Step 8** Run the `install164.bat` file in the `CiscoJTAPIx64` folder or run the `install132.bat` file in the `CiscoJTAPIx32` folder.  
The default install path for JTAPI client is `C:\Program Files\JTAPITools`.
- Step 9** To accept the default installation path, click Enter and proceed.  
Follow the instructions. Click Enter whenever necessary as per the instructions.  
Provide IP address of the TFTP server, when prompted for. For 4000 and 12000 deployments, IP address should be same as CUCM IP address provided in CUCM PIM.  
The JTAPI client installation completes at the default location. The following message is displayed:

Installation Complete.

**Step 10** Reboot the machine.

---

#### What to do next



**Note** The default location, where the JTAPI client is installed, also contains the `uninstall64.bat` and `uninstall32.bat` file. Use this file to uninstall this version of the client, if necessary.

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## Set up CTI Server

Use the PG Setup tool to set up a CTI Server.

### Add CTI Server Component

#### Procedure

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- Step 1** Open Peripheral Gateway Setup tool from **Unified CCE Tools** on the desktop.
- Step 2** Click **Add** in the Instance Components section.  
The ICM Component Selection dialog box opens.
- Step 3** Click **CTI Server**, and click **OK**.  
The CTI Server Properties dialog box opens.
- 

### Set CTI Server Properties

#### Procedure

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- Step 1** In the CTI Server Properties dialog box, check **Production mode** and **Auto start at system startup** unless your Unified CCE support provider tells you otherwise. These settings set the CTI Server Service startup type to Automatic, so the CTI Server starts automatically when the machine starts up.
- Step 2** Check the **Duplexed CTI Server** option if you are configuring redundant CTI Server machines.
- Step 3** In the CG Node Properties section, the numeric portion of the CG node **ID** must match the PG node ID (for example, CG 1 and PG 1).
- Step 4** The **ICM system ID** is the Device Management Protocol (DMP) number of the PG associated with the CTI Gateway. Generally this number is the number associated with the CG ID in step 3.
- Step 5** If the CTI Server you add is duplexed, specify which **Side** you are setting up: Side A or Side B. If the CTI Server is simplex, choose Side A.
- Step 6** Click **Next**.

The CTI Server Component Properties dialog box opens.

---

## Set CTI Server Component Properties

### Procedure

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**Step 1** In the CTI Server Component Properties dialog box, setup automatically generates a **Client Connection Port Number**. You can use this value or change to a standard port number. Clients use this port number to connect to the CTI Server.

If you have multiple nodes running on a single machine, each must use a different port number.

**Step 2** If you require that an agent is logged in to the client before the client receives events from the CTI Server, check the **Agent Login Required for Client Events** box. When you check this box, clients are prevented from accessing data for other agents.

**Step 3** Click **Next**.

The CTI Server Network Interface Properties dialog box opens.

---

## Set CTI Server Network Interface Properties

### Procedure

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**Step 1** In the CTI Server Network Interface Properties dialog box, in the **PG public interfaces** section, enter the public network addresses for the PGs associated with the CTI Server.

**Step 2** In the **CG private interfaces** section, enter the private network addresses of the CTI Server.

**Step 3** In the **CG visible interfaces** section, enter the public network addresses of the CTI Server.

**Step 4** Click **Next**.

The Check Setup Information window opens.

---

## Complete CTI Server Setup

### Procedure

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**Step 1** In the Check Setup Information window, ensure that the settings displayed are as you intended. If you want to modify any settings before proceeding, use the **Back** button.

**Step 2** When the settings are correct, click **Next**.

**Step 3** The final screen displays and asks whether you want to start the Node Manager now.

**Step 4** Click **Finish** to exit setup (and optionally start the Node Manager).



If you choose to start it, the Node Manager automatically starts the other Unified CCE processes on the CTI Server.

---

## Install Unified CCE Administration Client

### Install Administration Client

Do not install the Administration Client on a system that already has other Unified CCE software installed; the Administration Client must reside on a standalone machine. **AdminClientInstaller** is available in the Unified CCE Installer ISO image .

For information on supported operating systems, see the *Unified CCE Solution Compatibility Matrix* at <https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html>

#### Procedure

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- Step 1** Mount the Unified CCE Installer ISO image to the virtual machine. For more information, see [Mount ISO Files](#).
- Step 2** Launch **AdminclientInstaller** from **AdminClientInstaller** folder.  
The Administration Client Installer program proceeds through a series of screens on which you specify information.
- Step 3** When the installation is complete, reboot the server.
- 

### Set up Administration Client

You cannot run the Administration Client Setup tool remotely through a browser. Run the tool on the local machine.

#### Before you begin

Any user who is a local administrator on the machine and a domain user can log in. However, to view the lists and to perform tasks with the Administration Client Setup tool, you must have the following permissions:

- Administrator on the local machine
- Either a domain administrator or a member of at least one Setup security group in the machine domain.

If you cannot add an Administration Client instance on a Windows 7 system, check whether Cisco Security Agent is installed. Cisco Security Agent is deprecated, uninstall it if you find it on a system.

#### Procedure

---

- Step 1** Open the Administration Client Setup tool from Unified CCE Tools shortcut on the desktop.

- Step 2** Sign in as a domain user with local Administrator rights.
- Step 3** Click **Instance Management**, and then click **Add**.
- Step 4** On the **Add Instance** page, from the drop-down list, choose the customer facility and instance.
- Step 5** Enter an instance number.
- The same instance name can occur more than once in a domain, so the instance number provides the uniqueness. The instance number must be between 0 and 24. The instance number must match for the same instance across your entire deployment. For an Enterprise (single instance) deployment, select 0 unless there is a reason to choose another value.
- Step 6** Click **Save**.
- Step 7** Select **Component Management > Administration Clients**.
- Step 8** Click **Add**.
- Step 9** Select an instance for the Administration Client from the drop-down list.
- Step 10** Click the radio button for your Administration Client type.
- Step 11** Enter the hostname or IP address of the Primary and Secondary Administration & Data Servers. If you have only one Administration & Data Server, specify it for both Primary and Secondary Administration & Data Servers; both fields are required
- Step 12** Click **Save**.
- 

## Install Unified CCE Language Pack

The Unified CCE Language pack is used to install the localized version of the help files of the Unified CCE Web Administration tool.

The Unified CCE Language pack also contains the customized version of Configuration Manager tools for east Asian locales like Chinese, Japanese and Korean. The language pack enables localized input to be entered in those Configuration Manager tool sets.

These tool sets include some of the following tools:

- Explorer Tools
- List Tools
- System Information
- Outbound Option related tools

## Update the Java Runtime Environment (Optional)

The main Unified CCE Installer installs the Java Runtime Environment (JRE) to a default location (for example, C:\Program Files (x86)\Java\jre<version>) and creates a JAVA\_HOME environment variable set to that location. In most circumstances, you do not need to modify or configure the JRE after the Unified CCE installation. For information on the version installed, see the Java requirements in the *Unified CCE Solution Compatibility Matrix* at <https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html>.

If required, you can update the JRE installed by the Unified CCE installation to a later version.

To update the Unified CCE JRE to a later version:

1. Review and see the Java requirements in the *Unified CCE Solution Compatibility Matrix* to confirm that Unified CCE supports the JRE version you want to install.
2. Follow the JRE installer procedure to install the JRE to the VM on which your Unified CCE components are installed.
3. Set the JAVA\_HOME environment variable to the location of the new JRE.
4. Restart the virtual machine.



---

**Note** The ICM-CCE-Installer installs the version of Java that is listed in the *Unified CCE Solution Compatibility Matrix*. If an older version of JRE is currently installed on the deployment machine, the installer does not uninstall it, you must manually uninstall it.

---

## Upgrade Tomcat Utility

Use the optional Cisco Upgrade Tomcat Utility to:

- Upgrade Tomcat to version 7.0 build releases. (That is, only version 7.0 build releases work with this tool.) You may choose to upgrade to newer builds of Tomcat release 7.0 to keep up with the latest security fixes.

Tomcat uses the following release numbering scheme: Major.minor.build. For example, you can upgrade from 7.0.62 to 7.0.65 . You cannot use this tool for major or minor version upgrades.

Revert a Tomcat upgrade.



---

**Note** If you use the utility to upgrade Tomcat multiple times, you can revert to only one version back of Tomcat. For example, if you upgrade Tomcat from 7.0.62 to 7.0.63, and then to 7.0.75, the utility reverts Tomcat to 7.0.63.

---

Before using the tool:

- Download the Tomcat installer (apache-tomcat-version.exe) from the Tomcat website: <http://archive.apache.org/dist/tomcat/tomcat-7/> . Copy the installer onto the Unified CCE component VMs. For Example C:\UpgradeTomcatTool.

- Download the utility zip file, extract it, and run the file to upgrade Tomcat.

Download link: .

- Delete or back up large log files in these directories to reduce upgrade time:

c:\icm\tomcat\logs  
c:\icm\debug.txt

## Upgrade Tomcat

For detailed information on the results from each step, see the ../UpgradeTomcatResults/UpgradeTomcat.log file.



**Note** Stop Unified CCE services on the VM before using the Tomcat Utility.

### Procedure

**Step 1** From the command line, navigate to the directory where you copied the Upgrade Tomcat Utility.

**Step 2** Enter this command to run the tool: **java -jar UpgradeTomcatTool-<version>.jar -upgrade**

For example:

```
java -jar UpgradeTomcatTool-11.5.1.jar -upgrade
```

**Step 3** When prompted, enter the full pathname of the new Tomcat installer.

For example:

```
c:\tomcatInstaller\apache-tomcat-<version>.exe
```

**Step 4** When prompted, enter **yes** to continue with the upgrade.

**Step 5** Repeat these steps for all unified CCE component VMs.

## Silent Installation

In certain situations, such as when a system administrator wants to install or upgrade software silently on multiple systems simultaneously, a silent installation is performed to run an installation wizard.

### Silent Installation Prerequisites for Unified CCE Release 11.0(x)

Before running a silent installation, complete the following tasks:

- Stop all applications that are running on the system.
- By default, silent installation assumes the following parameter: **Install on Drive C**.  
To override this default, edit the ICMCCSilentsetup.ini file in the ICM-CCE-Installer directory.
- Mount the ISO image to the target machine, and make the following edits on the target machine:
  - If you are performing a Technology Refresh upgrade, change the **szInstallType** from **0** to **1**. The default value of **0** is for a Fresh Install.
  - If you are performing a Technology Refresh upgrade, provide a path for the **szExportedRegistryPath** parameter.
  - To change the drive on which you are installing the application, change the **szDrive** parameter. Replace C with the drive where you want to install.

- If you do not want to apply SQL Security Hardening, change the line that reads **szSQLSecurity=1** to **szSQLSecurity=0**.



---

**Note** You can apply SQL Security Hardening during the installation, or you can use the Security Wizard to apply it after the install.

---

## Perform a Silent Installation for Unified CCE Release 11.0(x)

### Procedure

---

- Step 1** Mount the Installation ISO image to the target machine.
- Step 2** From a command prompt window, navigate to the ICM-CCE-Installer directory.
- Step 3** Enter the command **setup.exe /s**.
- 

The installation application runs. The drive prompt reappears in the command prompt window when the installation is complete.



---

**Note** If the installation is not successful, no error message appears in the command prompt window. You must check the installation log file `<SystemDrive>:\temp\ICMInstall.log` to determine the reason why the installation failed.

---

## Silent Installation Prerequisites for Unified CCE Release 11.6(1)

Before running a silent installation, complete the following tasks:

- Stop all applications that are running on the system.
- The machine on which you create your response file should have a configuration that closely matches the machines on which you will run silent installs. This minimizes the chances of unexpected dialogs being triggered during the installation that could terminate the installation.

For example, if the response file is created on a machine with Unified CCE services set to Manual and then run on a machine with those services set to Automatic, an additional dialog will open during the install (alerting you that the services have been set from Automatic to Manual). This unexpected dialog will cause the install to terminate, potentially leaving the system in an invalid state that requires manual recovery.

## Perform a silent installation for Unified CCE Release 11.6(x)

### Procedure

---

- Step 1** Run setup from a command prompt with two command line arguments to create the response file.

**Example:**

```
"c:\ICM11.6(1).exe" -r -flc:\myanswerfilename.iss
```

The -r flag is for recording the response file.

The -fl flag is the full path and filename for the resulting response file to be created.

**Note** There is no space between the -fl and the start of the file path. If no -fl flag is present, the response file is written to a default location (C:\Windows)".

When you have navigated through the setup process (which completes a full installation of the product on the machine recording the response file) the resulting response file can be copied to any additional machine during a silent installation.

**Step 2**

Run setup from a command prompt using the same syntax as listed in step 1, with one exception: use -s instead of -r to indicate the install should run silently using the response file found at -fl filepath.

**Example:**

```
"c:\ICM11.6(1).exe" -s -flc:\myanswerfilename.iss -f2c:\silentinstall.log
```

The -f2 flag creates a log file.

**What to do next**

Verify that the silent installation was successful by checking the installer log file to make sure no errors were reported. If your silent installation does not run, check the log file for `ResultCode=-5`. It indicates the installer could not find your response file; recheck your path and file names.

During the creation of the response file, if you chose not to reboot the machine after the installation, ensure that you manually reboot any silently installed system prior to starting the services.

## Cisco Finesse Server Installation

Cisco Finesse server is installed on a virtual machine (VM). The installation runs from an ISO image and uses an OVA template. For more information, see *Cisco Finesse Installation and Upgrade Guide* at <https://www.cisco.com/c/en/us/support/customer-collaboration/finesse/products-installation-guides-list.html>.

**Note**

Configure a DataStore ISO file on the virtual CD/DVD drive of the target VM to install Finesse.

The installation takes about an hour. For most of that time, it can run unattended. Much of the installation requires no action on the part of the person who runs it. When user input is required, use the following keyboard navigation and selection actions. The installation wizard screens do not recognize a mouse or a touchpad.

To do this	Press this key
Move to the next field.	Tab
Move to the previous field.	Alt-Tab
Select an option.	Spacebar

To do this	Press this key
Scroll up or down a list.	Up or Down Arrow keys
Go to the previous screen.	Tab to Back and press the Spacebar
Get information about a screen.	Tab to Help and press the Spacebar

## Installation Task Flow

The following table provides an overview of the tasks you perform to install Cisco Finesse. Tasks must be performed in the order they are listed.

1	Install Finesse on the primary node.	See <a href="#">Install Finesse on Primary Node, on page 31</a> .
2	Configure the database settings.	See <a href="#">Configure Contact Center Enterprise Administration &amp; Data Server Settings, on page 37</a> .
3	Configure the CTI server settings.	See <a href="#">Configure Contact Center Enterprise CTI Server Settings</a>
4	Restart Cisco Finesse Tomcat on the primary node.	See <a href="#">Restart Cisco Finesse Tomcat, on page 38</a> .
6	Configure the cluster settings for the secondary node.	See <a href="#">Configure Cluster Settings, on page 38</a> .
7	Install Finesse on the secondary node.	See <a href="#">Install Finesse on Secondary Node, on page 38</a> .
8	Ensure replication is functioning between the two nodes.	See <a href="#">Check Replication Status, on page 42</a> .
9	Install VMware Tools	See <a href="#">Install VMware Tools for VOS</a>

## Install Finesse on Primary Node

### Procedure

#### Step 1

Follow the instructions in the OVA README.txt file to import and deploy the OVA, to edit VM settings, and to power on the VM and edit the BIOS settings in the console. For more information, see the section on *Installation Files*.

**Note** Do not use Thin Provisioning or a VM snapshot when creating a VM to host Cisco Finesse. The use of Thin Provisioning or snapshots can negatively impact the performance of Cisco Finesse operation.

Messages appear while the preinstallation script runs. When the preinstallation script ends, the DVD Found screen opens.

#### Step 2

Select **OK** on the Disk Found screen to begin the verification of the media integrity and a brief hardware check.

If the media check passes, select **OK** to open the Product Deployment Selection screen. Continue to Step 3.

If the media check fails, the installation terminates.

- Step 3** The Product Deployment Selection screen states that the Cisco Finesse product suite will be installed. This screen has only one choice: **OK**.
- Select **OK** to open the Proceed with Install screen.
- Step 4** The Proceed with Install screen shows the version of the product that is currently installed (if any) and the version of the product for this ISO. For the initial installation, the version currently installed shows NONE.
- Select **Yes** on the Proceed with Install screen to open the Platform Installation Wizard screen.
- Step 5** On the Platform Installation Wizard screen, select **Proceed** to open the Basic Install screen.
- Step 6** Select **Continue** on the Basic Install screen to open the Basic Install wizard.
- The Basic Install wizard presents a series of screens that present questions and options pertinent to the platform and the setup configuration. Help is available for each wizard screen.
- The first Basic Install wizard screen is Timezone Configuration.
- Step 7** On the Timezone Configuration screen:
- Use the up and down arrows to locate the local time zone that most closely matches your server location. You can also type the initial character of the time zone to move to that item in the list. The Timezone field is based on country and city and is mandatory. Setting it incorrectly can affect system operation.
  - Select **OK** to open the Auto Negotiation Configuration screen.
- Step 8** On the Auto Negotiation Configuration screen, select **Continue** to use automatic negotiation for the settings of the Ethernet network interface card (NIC).
- The MTU Configuration screen appears.
- Step 9** In the MTU Configuration screen, select **No** to keep the default setting for Maximum Transmission Units (1500).
- Note** Finesse supports the default setting of 1500 for MTU only. No other value is supported.
- Your selection of No opens the Static Network Configuration screen.
- Step 10** On the Static Network Configuration screen, enter static network configuration values as follows, referring to the Configuration Worksheet if necessary:
- Enter the **Host Name**.
  - Enter the **IP Address**.
  - Enter the **IP Mask**.
  - Enter the **GW Address**.
  - Select **OK** to open the Domain Name System (DNS) Client Configuration screen.
- Step 11** On the DNS Client Configuration screen, select **Yes** to specify the DNS client information.
- Important** DNS client configuration is *mandatory* for Cisco Finesse. Select Yes on this screen. If you select No, after the installation is complete, agents *cannot* sign in to the desktop and you have to reinstall Finesse.
- Step 12** Specify your DNS client information as follows, referring to the Configuration Worksheet if necessary:
- Enter the **Primary DNS** (mandatory).
  - Enter the **Secondary DNS** (optional).



- c) Enter the **Domain** (mandatory).
- d) Select **OK** to open the Administrator Login Configuration screen.

**Step 13** On the Administrator Login Configuration screen:

- a) Enter the credentials for the administrator.
- b) Select **OK** to open the Certificate Information screen.

**Step 14** On the Certificate Information screen:

- a) Enter the following data to create your Certificate Signing Request: Organization, Unit, Location, State, and Country.
- b) Select **OK** to open the First Node Configuration screen.

**Step 15** On the First Node Configuration screen, select **Yes** to indicate that you are configuring the first node. Your selection of Yes opens the Network Time Protocol Client Configuration screen.

**Step 16** On the Network Time Protocol Client Configuration screen, enter the IP address, NTP server name, or NTP Server Pool name for at least one external NTP server.

**Step 17** After you complete the NTP configuration, select **OK**. This action opens the Security Configuration screen.

**Step 18** On the Security Configuration screen, enter the Database Access Security password, and then select **OK**.

**Step 19** On the Application User Configuration screen, enter the credentials for the application user.

Select **OK** to open the Platform Configuration Confirmation screen. This screen states that the platform configuration is complete.

**Step 20** On the Platform Configuration Confirmation screen, select **OK**.

The installation begins.

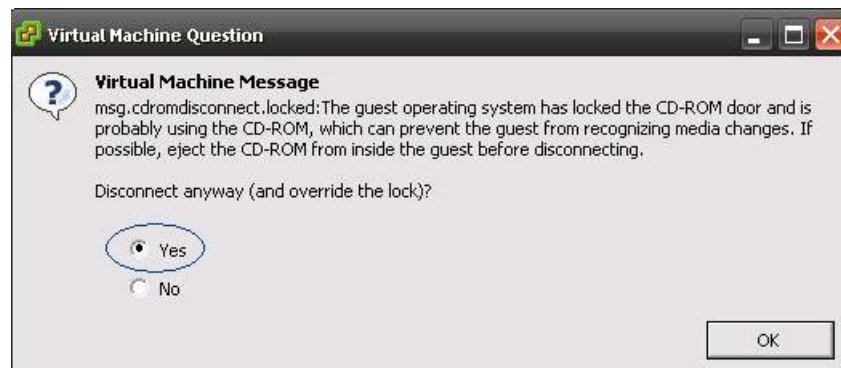
The installation can take up to an hour to complete and can run unattended for most of that time.

During the installation, the monitor shows a series of processes, as follows:

- Formatting progress bars
- Copying File progress bar
- Package Installation progress bars
- Post Install progress bar
- Populate RPM Archive progress bar
- Application Installation progress bars (multiple Component Install screens, security checks)
- An informational screen saying the system will reboot momentarily to continue the installation

If you see the following virtual machine question, select **Yes**, and then click **OK**:

Figure 1: Virtual Machine Message



- A system reboot

Messages stream down your monitor during the reboot. Some of them prompt you to press a key. *Do not* respond to these prompts to press a key.

- Application Pre Install progress bars
- Configure and Setup Network progress bars

**Note** If a Network Connectivity Failure screen appears during the Configure and Setup Network process, click **Review**, and then click **OK** at the Errors screen. Follow the prompts to reenter the information that caused the failure. The installation continues when the connection information is complete.

- Security configuration

A message appears that states the installation of Cisco Finesse has completed successfully.

```
The installation of Cisco Finesse has completed successfully.
```

```
Cisco Finesse <version number>
<hostname> login: _
```

### What to do next

Sign in to the Finesse administration console on the primary Finesse server (<https://FQDN of Finesse server:8445/cfadmin>) to configure CTI server, Administration & Database server, and cluster settings.

After you configure these settings, install Finesse on the secondary node.

## Contact Center Enterprise CTI Server Settings

Use the Contact Center Enterprise CTI Server Settings gadget to configure the A and B Side CTI servers.

All fields on this tab are populated with default system values or with values an administrator has previously entered. Change values to reflect your environment and preferences.

For configuring secure connection select the Enable SSL encryption check box.

Test the CTI connection for given configuration using the **Test Connection** button.



**Note** After you make any changes to the values on the Contact Center Enterprise CTI Server Settings gadget, you must restart all the nodes of Cisco Finesse Tomcat. To make changes to other settings (such as Contact Center Enterprise Administration & Data Server settings), you can make those changes and then restart Cisco Finesse Tomcat.

If you restart Cisco Finesse Tomcat, agents must sign out and sign in again. As a best practice, make changes to CTI server settings and restart the Cisco Finesse Tomcat Service during hours when agents are not signed in to the Finesse desktop.

The secure encryption and Test Connection functionality is supported only from Unified CCE 12.0.



**Note** Although the B Side Host/IP Address and B Side Port fields are not shown as required, A and B Side CTI servers are mandatory for a production deployment of Unified CCE and Cisco Finesse.

The following table describes the fields on the Contact Center Enterprise CTI Server Settings gadget:

Field	Explanation
A Side Host/IP Address	The hostname or IP address of the A Side CTI server. This field is required.  This value is typically the IP address of the Peripheral Gateway (PG). The CTI server runs on the PG.
A Side Port	The value of this field must match the port configured during the setup of the A Side CTI server.  This field is required and accepts values between 1 and 65535.  You can find this value using the Unified CCE Diagnostic Framework Portico tool on the PG box. For more information about Diagnostic Framework Portico, see the <i>Serviceability Guide for Cisco Unified ICM/Contact Center Enterprise</i> .  The default value is 42027.
Peripheral ID	The ID of the Agent PG Routing Client (PIM).  The Agent PG Peripheral ID should be configured to the same value for the A and B Side CTI server.  This field is required and accepts values between 1 and 32767.  The default value is 5000.
B Side Host/IP Address	The hostname or IP address of the B Side CTI server.

Field	Explanation
B Side Port	The value of this field must match the port configured during the setup of the B Side CTI server. This field accepts values between 1 and 65535.
Enable SSL encryption	Check this box to enable secure encryption.

#### Actions on the Contact Center Enterprise CTI Server Settings gadget:

- **Save:** Saves your configuration changes.
- **Revert:** Retrieves the most recently saved server settings.
- **Test Connection:** Tests the CTI connection.

#### CTI Test Connection

When you click **Test Connection**:

1. Input validation is done on the request attributes.  
Host/IP Address must not be empty. Port and Peripheral IDs must be within the valid range.
2. Validation is done to check if the provided Host/IP is resolved by Finesse box.
3. Validation is done to check if AW Database is reachable and if a valid path ID is configured for the provided Peripheral ID.
4. Socket connection is established to the provided Host/IP and port. The connection might fail if there is no route to the provided IP. If SSL encryption box is checked, this step also checks for successful TLS handshake. For TLS handshake to be successful, mutual trust has to be established between Finesse and CTI server.

For information on how to establish trust between Finesse and CTI server, see *Security Guide for Cisco Unified ICM/Contact Center Enterprise* at <https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-and-configuration-guides-list.html>

5. After successful socket connection, a CTI initialization request is sent to check if the provided host is a CTI host.  
If the CTI response is a success for the CTI initialization request and peripheral provided is configured with Unified CCE, it is confirmed to be a CTI host.
6. CTI connection is closed by sending a CTI session close request.



**Note** If **Test Connection** is successful for Side A or B of the CTI cluster and the other side fails, it is a valid configuration as CTI server works in active-passive mode and connects to the active node. Inactive CTI node will refuse connection on the CTI port. However, Administrator has to ensure that the failed side also has a valid entry for CTI host and port field. System cannot verify this due to server restrictions.

If **Test Connection** is successful on Side A and B of the CTI cluster, then there is an error in the system configuration. Verify that the Side A and B of the CTI node have valid entries for port and host.

Test connection API success result does not guarantee peripheral to be online. It only validates if the peripheral provided is configured with Unified CCE.

Test connection API with insecure connection parameter will function as intended for earlier versions of Unified CCE deployments.

## Configure Contact Center Enterprise Administration & Data Server Settings

Configure the Contact Center Enterprise Administration & Data Server settings to enable authentication for Finesse agents and supervisors.



**Note** If you are using HTTPS, the first time you access the administration console, you see a browser security warning. To eliminate browser security warnings each time you sign in, you can trust the self-signed certificate provided with Finesse or obtain and upload a CA certificate.

### Procedure

- Step 1** Sign in to the administration console.
- Step 2** In the Contact Center Enterprise Administration & Data Server Settings area, enter the Administration & Data Server settings as described in the following table. Refer to your configuration worksheet if necessary.

Field	Description
Primary Host/IP Address	Enter the hostname or IP address of the Unified CCE Administration & Data Server.
Backup Host/IP Address	Enter the hostname or IP address of the backup Unified CCE Administration & Data Server.
Database Port	Enter the port of the Unified CCE Administration & Data Server. <b>Note</b> Because Finesse expects the primary and backup Administration & Data Server ports to be the same, the Finesse administration console exposes only one port field. You must ensure that the port is the same for the primary and backup Administration & Data Servers.
AW Database Name	Enter the name of the AW Database (AWDB) (for example, <i>ucceinstance_awdb</i> ).

Field	Description
Domain	Enter the domain of the AWDB.
Username	Enter the username required to sign in to the AWDB.
Password	Enter the password required to sign in to the AWDB.

**Step 3** Click **Save**.

---

## Configure Cluster Settings

Configure the cluster settings for the secondary Finesse node. The secondary Finesse node handles agent requests if the primary server goes down.

### Procedure

---

- Step 1** If you are not already signed in the primary node, sign in to the administration console of the primary node with the Application User credentials.
- Step 2** In the Cluster Settings area, in the Hostname field, enter the hostname of the secondary Finesse server.
- Step 3** Click **Save**.
- 

## Restart Cisco Finesse Tomcat

After you make changes to the Contact Center Enterprise CTI Server, Contact Center Enterprise Administration & Data Server, or cluster settings, restart Cisco Finesse Tomcat for the changes to take effect.



**Note** After you restart Finesse, it can take approximately 6 minutes for all server-related services to restart. Therefore, you wait 6 minutes before you attempt to access the Finesse administration console.

---

### Procedure

---

- Step 1** Access the CLI and run the following command:
- ```
utils service restart Cisco Finesse Tomcat
```
- Step 2** You can enter the command **utils service list** to monitor the Cisco Finesse Tomcat Service. After Cisco Finesse Tomcat changes to STARTED, the configured agents can sign in to the desktop.
- 

## Install Finesse on Secondary Node

Install the same version of Finesse on both the primary and secondary Finesse nodes.



---

**Note** Configure a Datastore ISO file on the virtual CD/DVD drive of the target VM to install Finesse.

---



---

**Note** Finesse administration tasks can only be performed on the primary Finesse server. After you install the secondary server, sign in to the administration console on the primary server to perform administration tasks (such as configuring reason codes or call variable layout).

---

### Before you begin

- Install Finesse on the primary server. See *Install Finesse on Primary Node*.
- Use the Finesse administration console on the primary Finesse server to configure CTI server, Administration & Database server, and cluster settings.
- Ensure that the DNS server has forward and reverse DNS set up for both the primary and secondary node.

### Procedure

---

- Step 1** Follow the instructions in the OVA README.txt file to import and deploy the OVA, to edit VM settings, and to power on the VM and edit the BIOS settings in the Console.
- Messages appear while the preinstallation script runs. When the preinstallation script ends, the DVD Found screen opens.
- Step 2** Select **Yes** on the DVD Found screen to begin the verification of the media integrity and a brief hardware check.
- If the media check passes, select **OK** to open the Product Deployment Selection screen. Continue to Step 3.
- If the media check fails, the installation terminates.
- Step 3** The Product Deployment Selection screen states that the Cisco Finesse product suite will be installed. This screen has only one choice: **OK**.
- Select **OK** to open the Proceed with Install screen.
- Step 4** The Proceed with Install screen shows the version of the product that is currently installed (if any) and the version of the product for this ISO. For the initial installation, the version currently installed shows NONE.
- Select **Yes** on the Proceed with Install screen to open the Platform Installation Wizard screen.
- Step 5** On the Platform Installation Wizard screen, select **Proceed** to open the Basic Install screen.
- Step 6** Select **Continue** on the Basic Install screen to open the Basic Install wizard.
- The Basic Install wizard presents a series of screens that present questions and options pertinent to the platform and the setup configuration. Help is available for each wizard screen.
- The first Basic Install wizard screen is Timezone Configuration.
- Step 7** In the Timezone Configuration screen:

- a) Use the up and down arrows to locate the local time zone that most closely matches your server location. You can also type the initial character of the time zone to move to that item in the list. The Timezone field is based on country and city and is mandatory. Setting it incorrectly can affect system operation.
- b) Select **OK** to open the Auto Negotiation Configuration screen.

**Step 8** On the Auto Negotiation Configuration screen, select **Continue** to use automatic negotiation for the settings of the Ethernet network interface card (NIC).

The MTU Configuration screen appears.

**Step 9** On the MTU Configuration screen, select **No** to keep the default setting for Maximum Transmission Units (1500).

**Note** Finesse supports the default setting of 1500 for MTU only. No other value is supported.

Your selection of No opens the Static Network Configuration screen.

**Step 10** On the Static Network Configuration screen, enter static network configuration values as follows, referring to the Configuration Worksheet if necessary:

- a) Enter the **Host Name**.
- b) Enter the **IP Address**.
- c) Enter the **IP Mask**.
- d) Enter the **GW Address**.
- e) Select **OK** to open the Domain Name System (DNS) Client Configuration screen.

**Step 11** On the **DNS Client Configuration** screen, select **Yes** to specify the DNS client information.

**IMPORTANT:** DNS client configuration is *mandatory* for Cisco Finesse. Select Yes on this screen. If you select No, after the installation is complete, agents *cannot* sign in to the desktop and you have to reinstall Finesse.

**Step 12** Specify your DNS client information as follows, referring to the Configuration Worksheet if necessary:

- a) Enter the **Primary DNS** (mandatory).
- b) Enter the **Secondary DNS** (optional).
- c) Enter the **Domain** (mandatory).
- d) Select **OK** to open the Administrator Login Configuration screen.

**Step 13** On the Administrator Login Configuration screen:

- a) Enter the credentials for the administrator.
- b) Select **OK** to open the Certificate Information screen.

**Step 14** On the Certificate Information screen:

- a) Enter the following data to create your Certificate Signing Request: Organization, Unit, Location, State, and Country.
- b) Select **OK** to open the First Node Configuration screen.

**Step 15** On the First Node Configuration screen, select **No** to indicate that you are configuring the second node.

A warning message appears that indicates you must first configure the server on the first node before you can proceed. If you already configured the first node, select **OK**.

**Step 16** On the Network Connectivity Test Configuration screen, select **No** to proceed with the installation after connectivity is verified.

**Step 17** On the First Node Configuration screen, specify the information about the first node as follows:



- a) Enter the **Host Name** of the primary Finesse server.
- b) Enter the **IP Address** of the primary Finesse server.
- c) Enter the **Security Password** of the primary Finesse server.
- d) Confirm the **Security Password**.

**Step 18** Select **OK** to open the Platform Configuration Confirmation screen.

**Step 19** On the Platform Configuration Confirmation screen, select **OK**.

The installation begins.

The installation can take up to an hour to complete and can run unattended for most of that time.

A message appears that states the installation of Cisco Finesse has completed successfully.

The installation of Cisco Finesse has completed successfully.

```
Cisco Finesse <version number>
<hostname> login: _
```

---

### What to do next

Check the replication status. If all nodes in the cluster show a **replication status of 2**, replication is functioning correctly.




---

**Note** It can take 10–20 minutes to establish replication fully between the two nodes.

---




---

**Note** To access platform specific applications like Disaster Recovery System, Cisco Unified Serviceability, and Cisco Unified Operating System Administration, use the following URL, <https://FQDN of Finesse server:8443>.

---

## Upgrade VMware Tools

To install or upgrade VMware Tools using **VOS**, for both nodes of Cisco Finesse, perform the following steps:

### Procedure

---

- Step 1** Power on the virtual machine.
  - Step 2** Right-click the VM menu. Select **Guest > Install / Upgrade VMware tools**.
  - Step 3** Select the interactive tools update and click **OK**.
  - Step 4** Open the console and log in to command prompt.
  - Step 5** Enter the command **utils vmtools refresh** and confirm. The server automatically reboots twice.
  - Step 6** After reboot, check the **Summary** tab for the VM to verify whether the VMware Tools version is current. If it is not current, reboot the VM and check the version again. The process takes a few minutes. After the process is completed, the tools are listed as Running (Current) on the **VM's Summary tab** in vSphere.
-

## Check Replication Status

### Procedure

- 
- Step 1** Access the CLI on the primary Finesse server.
- Step 2** Sign in with the Administrator User credentials that are defined during installation.
- Step 3** Run the following command:

**utils dbreplication runtimestate**

This command returns the replication status on both the primary and secondary Finesse servers.

---

## Live Data Standalone Installation

Follow this sequence of tasks to install Live Data Standalone.

| Sequence | Task                                                                                                                                                                                                                 |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1        | For all deployments except the 2000 agent reference design, verify that you created a separate virtual machine for the IdS publisher node and the IdS subscriber node. See <a href="#">Set Up Virtual Machines</a> . |
| 2        | Install Live Data Primary Node.<br>See <a href="#">Install Publishers/Primary Nodes of VOS-Based Contact Center Applications</a> , on page 43                                                                        |
| 3        | <a href="#">Set Live Data Secondary Node</a> , on page 44                                                                                                                                                            |
| 4        | Install Live Data Secondary Node.<br>See <a href="#">Install Subscribers/Secondary Nodes of VOS-Based Contact Center Applications</a> , on page 44                                                                   |
| 5        | Upgrade VMware Tools. See <a href="#">Upgrade VMware Tools</a> , on page 41 .                                                                                                                                        |
| 6        | <a href="#">Configure Live Data with AW</a> , on page 46                                                                                                                                                             |
| 7        | <a href="#">Configure Live Data Machine Services</a> , on page 47                                                                                                                                                    |
| 8        | <a href="#">Configure Live Data for Unified Intelligence Center Data Sources</a> , on page 48                                                                                                                        |
| 9        | <a href="#">Restart Live Data</a> , on page 48                                                                                                                                                                       |
| 10       | <a href="#">Set Up Certificates for Live Data</a> , on page 49                                                                                                                                                       |

## Install Publishers/Primary Nodes of VOS-Based Contact Center Applications

### Before you begin

DNS Configuration is mandatory for installation of Cisco Unified Communications Manager, Cisco Unified Intelligence Center, Cisco Finesse and Cisco Identity Service (IdS). To configure DNS, add the VMs to the forward and reverse lookups of the DNS.

### Procedure

- 
- Step 1** Create a virtual machine for your VOS-based contact center application using the OVA.
- Step 2** Mount the ISO image for the software to the virtual machine.
- Step 3** Select the virtual machine, power it on, and open the console.
- Step 4** Follow the Install wizard, making selections as follows:
- a) In the **Disk Found** screen, click **OK** to begin the verification of the media integrity.
  - b) In the **Success** screen, select **OK**.
  - c) In the **Product Deployment Selection** screen:
    - For the Progger (Lab only) or 2000 agent reference design, choose the coresident deployment option **Cisco Unified Intelligence Center with Live Data and IdS**, and then select **OK**. The **Cisco Unified Intelligence Center with Live Data and IdS** option installs Cisco Unified Intelligence Center with Live Data and Cisco Identity Service (IdS) on the same server.
    - For all other deployments, select one of the standalone install options. For example, select **Cisco Unified Intelligence Center**, **Live Data**, or **Cisco Identity Service (IdS)**. Then select **OK**.
  - d) In the **Proceed with Install** screen, select **Yes**.
  - e) In the **Platform Installation Wizard** screen, select **Proceed**.
  - f) In the **Apply Patch** screen, select **No**.
  - g) In the **Basic Install** screen, select **Continue**.
  - h) In the **Timezone Configuration** screen, use the down arrow to choose the local time zone that most closely matches where your server is located. Select **OK**.

**Note** For Live Data servers, use the same timezone for all the nodes.
  - i) In the **Auto Negotiation Configuration** screen, select **Continue**.
  - j) In the **MTU Configuration** screen, select **No** to keep the default setting for Maximum Transmission Units.
  - k) In the **DHCP Configuration** screen, select **No**.
  - l) In the **Static Network Configuration** screen, enter static configuration values. Select **OK**.
  - m) In the **DNS Client Configuration** screen, click **Yes** to enable DNS client.
  - n) Enter your DNS client configuration. Select **OK**.
  - o) In the **Administrator Login Configuration** screen, enter the Platform administration username. Enter and confirm the password for the administrator. Select **OK**.
  - p) In the **Certificate Information** screen, enter data to create your Certificate Signing Request: Organization, Unit, Location, State, and Country. Select **OK**.
  - q) In the **First Node Configuration** screen, select **Yes**.

- r) In the **Network Time Protocol Client Configuration** screen, enter a valid NTP server IP address and select **OK**.
- s) In the **Security Configuration** screen, enter the security password and select **OK**.
- t) In the **SMTP Host Configuration** screen, select **No**.
- u) In the **Application User Configuration** screen, enter the application username. Enter, and confirm the application user password. Select **OK**.
- v) In the **Platform Configuration Confirmation** screen, select **OK**. The installation begins and runs unattended.
  - There is a reboot in the middle of the installation.
  - The installation ends at a sign-in prompt.

**Step 5** Unmount the ISO image.

---

## Set Live Data Secondary Node

Use the **set live-data secondary** command to provide the primary node the address of the secondary node.

### Procedure

---

**Step 1** Log in to your primary Live Data node.

**Step 2** Run the following command to set the secondary node:

```
set live-data secondary name
name
```

Specifies the hostname or IP address of the Live Data secondary node.

---

### Related Topics

[set live-data secondary](#)

## Install Subscribers/Secondary Nodes of VOS-Based Contact Center Applications



**Note** This task is required for installation of the subscriber/secondary nodes of the three VOS-based contact center applications: Cisco Finesse, Cisco Unified Communications Manager, and Cisco Unified Intelligence Center.

---

### Before you begin

DNS Configuration is mandatory for installation of Cisco Unified Communications Manager, Cisco Unified Intelligence Center, and Cisco Finesse. To configure DNS, add the VMs to the forward and reverse lookups of the DNS.

Before you install the subscriber/secondary nodes, you must install the publisher/primary nodes and configure the clusters.

## Procedure

---

- Step 1** Create a virtual machine for your VOS-based contact center application using the OVA.
- Step 2** Mount the ISO image for the software to the virtual machine.
- Step 3** Select the virtual machine and power it on, and open the console.
- Step 4** Follow the Install wizard, making selections as follows:
- In the **Disk Found** screen, click **OK** to begin the verification of the media integrity.
  - In the **Success** screen, select **OK**.
  - In the **Product Deployment Selection** screen:
    - For the Progger (Lab only) or 2000 agent reference design, choose the coresident deployment option **Cisco Unified Intelligence Center with Live Data and IdS**, and then select **OK**. The **Cisco Unified Intelligence Center with Live Data and IdS** option installs Cisco Unified Intelligence Center, Live Data, and Cisco Identity Service (IdS) on the same server.
    - For all other deployments, select one of the standalone install options. For example, select **Cisco Unified Intelligence Center, Live Data**, or **Cisco Identity Service (IdS)**. Then select **OK**.
- Step 5** Follow the Install wizard, making selections as follows:
- In the **Proceed with Install** screen, select **Yes**.
  - In the **Platform Installation Wizard** screen, select **Proceed**.
  - In the **Apply Patch** screen, select **No**.
  - In the **Basic Install** screen, select **Continue**.
  - In the **Timezone Configuration** screen, use the down arrow to choose the local time zone that most closely matches where your server is located. Select **OK**.

**Note** For Live Data servers, use the same timezone for all the nodes.
  - In the **Auto Negotiation Configuration** screen, select **Continue**.
  - In the **MTU Configuration** screen, select **No** to keep the default setting for Maximum Transmission Units.
  - In the **DHCP Configuration** screen, select **No**.
  - In the **Static Network Configuration** screen, enter static configuration values. Select **OK**.
  - In the **DNS Client Configuration** screen, click **Yes** to enable DNS client.
  - In the **Administrator Login Configuration** screen, enter the Platform administration username. Enter and confirm the password for the administrator. Select **OK**.
  - In the **Certificate Information** screen, enter data to create your Certificate Signing Request: Organization, Unit, Location, State, and Country. Select **OK**.
  - In the **First Node Configuration** screen, select **No**.
  - In the warning screen, select **OK**.
  - In the **Network Connectivity Test Configuration** screen, select **No**.
  - In the **First Node Access Configuration** screen, enter the host name and IP address of the first node. Enter and confirm the security password. Select **OK**.
  - In the **SMTP Host Configuration** screen, select **No**.
  - In the **Platform Configuration Confirmation** screen, select **OK**. The installation begins and runs unattended.
    - There is a reboot in the middle of the installation.

- The installation ends at a sign-in prompt.

**Step 6** Unmount the ISO image.

---

## Install VMware Tools for VOS

To install or upgrade VMware Tools using VOS, perform the following steps:

### Procedure

---

- Step 1** Ensure that your virtual machine is powered on.
- Step 2** Right-click the VM menu. Select **Guest > Install / Upgrade VMware tools** .
- Step 3** Choose the interactive tools update and press **OK**.
- Step 4** Open the console and log in at the command prompt.
- Step 5** Enter the command **utils vmtools refresh** and confirm.  
The server automatically reboots twice.
- Step 6** After reboot, check the **Summary** tab for the VM to verify that the VMware Tools version is current. If it is not current, reboot the VM and check the version again.

The process takes a few minutes. After the process completes, the tools are listed as Running (Current) on the VM's Summary tab in vSphere.

---

## Configure Live Data with AW

Configure Live Data with AW to access the primary AW DB and the secondary AW DB. The command also automatically tests the connection from Live Data to the primary or secondary AW, checks to see if you (as the configured user) have appropriate AW DB access, and reports the results.

You can use the optional skip-test parameter if you do not want to perform the test. When you include the skip-test parameter, the command does not check if you (as the configured user) have appropriate AW DB access and does not report results.



**Note** You do not need to configure the AW DB on both the Publisher and the Subscriber. The configuration is replicated between the Publisher and Subscriber.

---

### Before you begin

Before you can configure Live Data, you must first configure a SQL user (with special permissions) to work with Live Data, as described in [Configure SQL User Account](#).

The SQL administrative user "sa" or a user with sysadmin privileges must then execute the following SQL queries on the master system database for the SQL user who is configured to work with Live Data:

```
USE master
GO
```

```
GRANT CONTROL ON CERTIFICATE :: UCCESymmetricKeyCertificate TO "<user>"
GRANT VIEW DEFINITION ON SYMMETRIC KEY :: UCCESymmetricKey TO "<user>"
```

### Procedure

- Step 1** Log in to your Live Data server.
- Step 2** Run the following command to configure Live Data with the primary AW DB. The command automatically tests the connection from Live Data, checks the user permission, and displays results.

The skip-test parameter is optional. Include it only if you do not want to perform the test.

```
set live-data aw-access primary addr port db user pwd [skip-test]
```

- Step 3** Run the following command to configure Live Data with the secondary AW DB. The command automatically tests the connection from Live Data, checks the user permission, and displays results.

The skip-test parameter is optional. Include it only if you do not want to perform the test.

```
set live-data aw-access secondary addr port db user pwd [skip-test]
```

You can also optionally run the following command at any time to show and test the AW configuration that you set from Live Data to the primary and secondary AW DBs.

The skip-test parameter is optional. Include it only if you do not want to perform the test.

```
show live-data aw-access [skip-test]
```

For more information, see [set live-data aw-access](#) .

### Related Topics

- [Configure SQL User Account](#)
- [set live-data aw-access](#)
- [show live-data aw-access](#)

## Configure Live Data Machine Services

This command tells the AW where your Live Data machine services are located.



#### Note

- Whenever you run set live-data machine-services, be sure to also run set live-data cuic-datasource to reconfigure the Live Data data sources for the Unified Intelligence Center. See [Configure Live Data for Unified Intelligence Center Data Sources, on page 48](#).

### Procedure

- Step 1** Log in to your Live Data server.
- Step 2** Run the following command to configure the Live Data machine services:

```
set live-data machine-services awdb-user awdb-pwd
```

Use the `user@domain` format to specify the AW database domain user with write-access permission. The domain is a fully qualified domain name (FQDN), and the username is a user principal name. You must be authorized to change Unified CCE configuration.

- Note**
- The Router and Peripheral Gateway (PG) TIP and TOS connection information is automatically populated for UCCE deployments that support Live Data. To set the deployment type, see [Set Deployment Type in Unified CCE Administration Configuration](#). The Live Data server uses this information to establish a connection, and receive reporting data as well as agent and call events as they occur.
  - Cisco Unified Communications Manager (CUCM) PG, generic PGs with CUCM peripherals, and Unified CCE Gateway PGs are supported for Live Data.

---

## Configure Live Data for Unified Intelligence Center Data Sources

This command tells Unified Intelligence Center how to access Live Data.



- Note** If you are using any certificates that are unapproved by Cisco, ensure to import the CUIC certificate into the Live Data server before you run `set live-data machine-services`.

---

### Procedure

- Step 1** Log in to your Live Data server.
- Step 2** Run the following command to configure your Live Data Unified Intelligence Center data sources:

```
set live-data cuic-datasource cuic-addr cuic-port cuic-user cuic-pwd
```

---

### Related Topics

[set live-data cuic-datasource](#)

## Restart Live Data

After you complete the configuration procedures for the AW, the Live Data Machine Services, and the Unified Intelligence Center data source, restart the Live Data system to enable the changes.

---

### Procedure

Access the Live Data CLI and run the following command:

```
utils system restart
```



**Note** Whenever a new peripheral gateway that supports Live Data gets deployed and started, its feed will not be available to Live Data server automatically. Restart the Live Data server to start the feed from the newly deployed Peripheral Gateway.

## Set Up Certificates for Live Data

For secure Cisco Finesse, Cisco Unified Intelligence Center, and Live Data server-to-server communication, perform any of the following:

- Use the self-signed certificates provided with Live Data.



**Note** When using self-signed certificates, agents must accept the Live Data certificates in the Finesse desktop when they sign in before they can use the Live Data gadget.

- Produce a Certification Authority (CA) certificate internally.
- Obtain and install a Certification Authority (CA) certificate from a third-party vendor.

## Install Coresident Deployment (Cisco Unified Intelligence Center with Live Data and IdS)

Follow this sequence of tasks to install the coresident deployment (Cisco Unified Intelligence Center with Live Data and IdS).

| Sequence | Task                                                                                                                                                          |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1        | Set Deployment Type in Unified CCE Administration Configuration:<br><a href="#">Set Deployment Type in Unified CCE Administration Configuration</a>           |
| 2        | Install Coresident Deployment Primary Node.<br>See <a href="#">Install Publishers/Primary Nodes of VOS-Based Contact Center Applications, on page 43</a>      |
| 3        | Install Coresident Deployment Secondary Node.<br>See <a href="#">Install Subscribers/Secondary Nodes of VOS-Based Contact Center Applications, on page 44</a> |
| 4        | <a href="#">Add Coresident (Cisco Unified Intelligence Center with Live Data and IdS) Machine Type to the System Inventory, on page 53</a>                    |
| 5        | Upgrade VMware Tools. See <a href="#">Install VMware Tools, on page 53</a> .                                                                                  |
| 6        | <a href="#">Configure Live Data with AW, on page 54</a>                                                                                                       |
| 7        | <a href="#">Configure Live Data Unified Intelligence Center Data Sources, on page 55</a>                                                                      |
| 8        | <a href="#">Restart Live Data, on page 55</a>                                                                                                                 |

| Sequence | Task                                   |
|----------|----------------------------------------|
| 9        | Set up certificates for Live Data. See |



**Note** Unified CCE 2000 agent reference design use the **UCCE: 4000 Agents Rogger** deployment type. But, you can use the 2000 agent reference design OVA and server layout.

## Install Publisher/Primary Nodes of Coresident Deployment (Cisco Unified Intelligence Center with Live Data and IdS)

### Before you begin

DNS Configuration is mandatory for installation of Cisco Unified Communications Manager, Cisco Unified Intelligence Center, Cisco Finesse and Cisco Identity Service (IdS). To configure DNS, add the VMs to the forward and reverse lookups of the DNS.

### Procedure

- 
- Step 1** Create a virtual machine for your VOS-based contact center application using the OVA.
- Step 2** Mount the ISO image for the software to the virtual machine.
- Step 3** Select the virtual machine, power it on, and open the console.
- Step 4** Follow the Install wizard, making selections as follows:
- a) In the **Disk Found** screen, click **OK** to begin the verification of the media integrity.
  - b) In the **Success** screen, select **OK**.
  - c) In the **Product Deployment Selection** screen:
    - For the Progger (Lab only) or 2000 agent reference design, choose the coresident deployment option **Cisco Unified Intelligence Center with Live Data and IdS**, and then select **OK**. The **Cisco Unified Intelligence Center with Live Data and IdS** option installs Cisco Unified Intelligence Center with Live Data and Cisco Identity Service (IdS) on the same server.
    - For all other deployments, select one of the standalone install options. For example, select **Cisco Unified Intelligence Center, Live Data, or Cisco Identity Service (IdS)**. Then select **OK**.
  - d) In the **Proceed with Install** screen, select **Yes**.
  - e) In the **Platform Installation Wizard** screen, select **Proceed**.
  - f) In the **Apply Patch** screen, select **No**.
  - g) In the **Basic Install** screen, select **Continue**.
  - h) In the **Timezone Configuration** screen, use the down arrow to choose the local time zone that most closely matches where your server is located. Select **OK**.
 

**Note** For Live Data servers, use the same timezone for all the nodes.
  - i) In the **Auto Negotiation Configuration** screen, select **Continue**.
  - j) In the **MTU Configuration** screen, select **No** to keep the default setting for Maximum Transmission Units.

- k) In the **DHCP Configuration** screen, select **No**.
- l) In the **Static Network Configuration** screen, enter static configuration values. Select **OK**.
- m) In the **DNS Client Configuration** screen, click **Yes** to enable DNS client.
- n) Enter your DNS client configuration. Select **OK**.
- o) In the **Administrator Login Configuration** screen, enter the Platform administration username. Enter and confirm the password for the administrator. Select **OK**.
- p) In the **Certificate Information** screen, enter data to create your Certificate Signing Request: Organization, Unit, Location, State, and Country. Select **OK**.
- q) In the **First Node Configuration** screen, select **Yes**.
- r) In the **Network Time Protocol Client Configuration** screen, enter a valid NTP server IP address and select **OK**.
- s) In the **Security Configuration** screen, enter the security password and select **OK**.
- t) In the **SMTP Host Configuration** screen, select **No**.
- u) In the **Application User Configuration** screen, enter the application username. Enter, and confirm the application user password. Select **OK**.
- v) In the **Platform Configuration Confirmation** screen, select **OK**. The installation begins and runs unattended.
  - There is a reboot in the middle of the installation.
  - The installation ends at a sign-in prompt.

**Step 5** Unmount the ISO image.

## Install Subscribers/Secondary Nodes of Coresident Deployment (Cisco Unified Intelligence Center with Live Data and IdS)



**Note** This task is required for installation of the subscriber/secondary nodes of the three VOS-based contact center applications: Cisco Finesse, Cisco Unified Communications Manager, and Cisco Unified Intelligence Center.

### Before you begin

DNS Configuration is mandatory for installation of Cisco Unified Communications Manager, Cisco Unified Intelligence Center, and Cisco Finesse. To configure DNS, add the VMs to the forward and reverse lookups of the DNS.

Before you install the subscriber/secondary nodes, you must install the publisher/primary nodes and configure the clusters.

### Procedure

- Step 1** Create a virtual machine for your VOS-based contact center application using the OVA.
- Step 2** Mount the ISO image for the software to the virtual machine.
- Step 3** Select the virtual machine and power it on, and open the console.

- Step 4** Follow the Install wizard, making selections as follows:
- In the **Disk Found** screen, click **OK** to begin the verification of the media integrity.
  - In the **Success** screen, select **OK**.
  - In the **Product Deployment Selection** screen:
    - For the Progger (Lab only) or 2000 agent reference design, choose the coresident deployment option **Cisco Unified Intelligence Center with Live Data and IdS**, and then select **OK**. The **Cisco Unified Intelligence Center with Live Data and IdS** option installs Cisco Unified Intelligence Center, Live Data, and Cisco Identity Service (IdS) on the same server.
    - For all other deployments, select one of the standalone install options. For example, select **Cisco Unified Intelligence Center, Live Data, or Cisco Identity Service (IdS)**. Then select **OK**.

- Step 5** Follow the Install wizard, making selections as follows:
- In the **Proceed with Install** screen, select **Yes**.
  - In the **Platform Installation Wizard** screen, select **Proceed**.
  - In the **Apply Patch** screen, select **No**.
  - In the **Basic Install** screen, select **Continue**.
  - In the **Timezone Configuration** screen, use the down arrow to choose the local time zone that most closely matches where your server is located. Select **OK**.
- Note** For Live Data servers, use the same timezone for all the nodes.
- In the **Auto Negotiation Configuration** screen, select **Continue**.
  - In the **MTU Configuration** screen, select **No** to keep the default setting for Maximum Transmission Units.
  - In the **DHCP Configuration** screen, select **No**.
  - In the **Static Network Configuration** screen, enter static configuration values. Select **OK**.
  - In the **DNS Client Configuration** screen, click **Yes** to enable DNS client.
  - In the **Administrator Login Configuration** screen, enter the Platform administration username. Enter and confirm the password for the administrator. Select **OK**.
  - In the **Certificate Information** screen, enter data to create your Certificate Signing Request: Organization, Unit, Location, State, and Country. Select **OK**.
  - In the **First Node Configuration** screen, select **No**.
  - In the warning screen, select **OK**.
  - In the **Network Connectivity Test Configuration** screen, select **No**.
  - In the **First Node Access Configuration** screen, enter the host name and IP address of the first node. Enter and confirm the security password. Select **OK**.
  - In the **SMTP Host Configuration** screen, select **No**.
  - In the **Platform Configuration Confirmation** screen, select **OK**. The installation begins and runs unattended.
    - There is a reboot in the middle of the installation.
    - The installation ends at a sign-in prompt.

- Step 6** Unmount the ISO image.
-

## Add Coresident (Cisco Unified Intelligence Center with Live Data and IdS) Machine Type to the System Inventory

### Procedure

---

**Step 1** In Unified CCE Administration, navigate to **System > Deployment**.

**Step 2** Add the new machine to the System Inventory:

a) Click **Add**.

The **Add Machine** popup window opens.

b) From the Type drop-down menu, select the following machine type:

CUIC\_LD\_IdS Publisher, for the coresident Unified Intelligence Center, Live Data, and Identity Service machine available in the 2000 agent reference design.

c) In the **Hostname** field, enter the FQDN, hostname, or IP address of the machine.

The system attempts to convert the value you enter to FQDN.

d) Enter the machine's Administration credentials.

e) Click **Save**.

The machine and its related Subscriber or Secondary machine are added to the System Inventory.

---

### What to do next

If you remove a component from your deployment, delete it from your System Inventory. If you add the component again, or add more components, add those components to the System Inventory.

## Install VMware Tools

**To install or upgrade VMware Tools using VOS, for both nodes of Cisco Unified Intelligence Center with Live Data and IdS, perform the following steps:**

1. Ensure that your virtual machine is powered on.
2. Right-click the VM menu. Select **Guest > Install / Upgrade VMware tools**
3. Choose the interactive tools update and press **OK**.
4. Open the console and log in at the command prompt.
5. Enter the command **utils vmtools refresh** and confirm.  
The server automatically reboots twice.
6. After reboot, check the **Summary** tab for the VM to verify that the VMware Tools version is current. If it is not current, reboot the VM and check the version again.

The process takes a few minutes. After the process is complete, the tools are listed as Running (Current) on the VM's Summary tab in vSphere.

## Configure Live Data with AW

This command tells Live Data how to access the primary AW DB and the secondary AW DB. The command also automatically tests the connection from Live Data to the primary or secondary AW, checks to see if the configured user has appropriate AW DB access, and reports the results.

You can use the optional `skip-test` parameter if you do not want the test that is performed. When you include the `skip-test` parameter, no checking is done to see if you (as the configured user) have appropriate AW DB access, and no results are reported.




---

**Note** You do not need to configure the AW DB on both the Publisher and the Subscriber. The configuration is replicated between the Publisher and the Subscriber.

---

### Before you begin

Before you can configure Live Data, you must first configure a SQL user (with special permissions) to work with Live Data, as described in [Configure SQL User Account](#).

The SQL administrative user "sa" or a user with sysadmin privileges must then execute the following SQL queries for the SQL user who is configured to work with Live Data.

```
USE master
GO
GRANT CONTROL ON CERTIFICATE :: UCCESymmetricKeyCertificate TO "<user>"
GRANT VIEW DEFINITION ON SYMMETRIC KEY :: UCCESymmetricKey TO "<user>"
```

### Procedure

---

- Step 1** Log in to your Live Data server.
- Step 2** Run the following command to configure Live Data with the primary AW DB. The command automatically tests the connection from Live Data, checks the user permission, and displays results.  
(The `skip-test` parameter is optional; include it only if you do not want the test performed.)
- ```
set live-data aw-access primary addr port db user pwd [skip-test]
```
- Step 3** Run the following command to configure Live Data with the secondary AW DB. The command automatically tests the connection from Live Data, checks the user permission, and displays results.  
(The `skip-test` parameter is optional; include it only if you do not want the test performed.)
- ```
set live-data aw-access secondary addr port db user pwd [skip-test]
```
- You can also optionally run the following command at any time to show and test the AW configuration that you set from Live Data to the primary and secondary AW DBs.  
(The `skip-test` parameter is optional; include it only if you do not want the test performed.)
- ```
show live-data aw-access [skip-test]
```
- For more information, see [set live-data aw-access](#) .
-

## Configure Live Data Unified Intelligence Center Data Sources

This command tells Unified Intelligence Center how to access Live Data.

### Before you begin

- Ensure that AW distributor and Cisco Unified Intelligence Center Publisher are in service.
- Ensure that AW DB connection information is updated on the same node, where you want to configure Live Data CUIC data source.
- Configure Live Data endpoints in the **Machine Service** table.

### Procedure

---

- Step 1** Log in to your Live Data server.
- Step 2** Run the following command to configure your Live Data Unified Intelligence Center data sources:

```
set live-data cuic-datasource cuic-addr cuic-port cuic-user cuic-pwd
```

---

## Restart Live Data

After you complete the configuration procedures for the AW and the Unified Intelligence Center data source, restart the Live Data system to enable the changes.

### Procedure

---

Access the Live Data CLI and run the following command:

```
utils system restart
```

---

