



Installation and Upgrade Guide for Cisco Unified Intelligence Center, Release 12.0(1) $\,$

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Americas Headquarters

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Change History

Change	See	Date
Initial Release of Document for Release 12.0		January 2019
Updated topic under chapter Preparation for Unified Intelligence Center Install VMware ESXi		

About This Guide

This guide explains how to install and upgrade Unified Intelligence Center.

Audience

This guide is prepared for partners, specialists, and system administrators who are responsible for the installation of Unified Intelligence Center.



Note

This document might not represent the latest Cisco product information available. Obtain the most current documentation at this URL:

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/tsd-products-support-series-home.html.

Related Documentation

This section presents information about product components that are deployed with Unified Intelligence Center

Cisco Unified Contact Center Express

For Unified CCX documentation, see:

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-express/tsd-products-support-series-home.html.

Cisco Packaged Contact Center Enterprise

For Cisco Packaged Contact Center Enterprise documentation, see:

https://www.cisco.com/c/en/us/support/customer-collaboration/packaged-contact-center-enterprise/tsd-products-support-series-home.html.

Cisco Finesse

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https://www.cisco.com/c/en/us/support/customer-collaboration/finesse/tsd-products-support-series-home.html.

Cisco Unified Contact Center Enterprise

For Unified CCE documentation, see:

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/tsd-products-support-series-home.html.

Communications, Services, and Additional Information

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Preface



Before You Install

- About Cisco Unified Intelligence Center, on page 1
- Prerequisites and Important Considerations, on page 2
- Configuration Worksheet, on page 2
- Installation Sequence and Time, on page 4
- Installation Wizard Navigation, on page 4

About Cisco Unified Intelligence Center

Unified Intelligence Center can be installed as a standalone server or as a cluster of a maximum of eight server nodes. There is one mandatory publisher node (called the *Controller*) and a maximum of seven subscriber nodes (called *Members*). The Controller node includes a Member; thus a deployment can consist of a Controller only.

All nodes must meet latency requirements as described in the Cisco Unified Intelligence Center Solution Reference Network Design (SRND) Guide.

The primary node (the *Controller*) includes both the Administration (Operations, Administration, Maintenance, and Provisioning or OAMP) and the Unified Intelligence Center Reporting web applications. A Controller is required in all deployments. A deployment can consist of a Controller only.

The Member nodes have the Unified Intelligence Center Reporting web application only.

Unified Intelligence Center is installed on Cisco Unified Voice Operating System (VOS). This is an appliance model or "closed box" and does not support navigation into, or manipulation of, the file system.

Unified Intelligence Center must be installed on a Virtual Machine running over UCS B-Series and C-Series Servers or equivalent hardware.

The disk capacity and hardware type of Member nodes should be equal to or greater than those of the Controller node.

For Cisco Unified Intelligence Center Hardware and Software Specification, refer *Contact Center Enterprise Compatibility Matrix* at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html and *Compatibility Matrix for Unified CCX* at

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-express/products-device-support-tables-list.html.

See the Cisco Unified Intelligence Center Solution Reference Network Design (SRND) Guide, available in the Design Guides category at

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/tsd-products-support-series-home.html.

Prerequisites and Important Considerations

Before you proceed with the installation and upgrade, note these important requirements:

- You must have access to a Network Time Protocol (NTP) server.
- You must have a preconfigured default router.
- You must have a preconfigured Domain Name Server (DNS).
- You must install the primary node (the Controller).
- Request a license file from Cisco Systems, Inc. For more information, see *Download the License*. When the primary node installation is complete, and *before installing* a Member node, you must sign in to the Administration console to apply for the license and to define the Member node.
- All configured nodes in a cluster must be installed and started before you install a new node. For example, if the Controller and one Member have been installed and you are about to add a second Member, the Controller and first Member must be started and available so that the second Member is able to access them.
- Installation on an existing (repurposed) server formats the hard drive and erases all data. It might also change the system Basic Input Output System (BIOS), firmware, and Redundant Array of Inexpensive Disks (RAID) configuration.
- On the installation configuration screens:
 - Values—such as host names, User IDs, and passwords—are case-sensitive.
 - You must enter the same security password on all nodes in the cluster. Keep a record of this password; you will need to use it if you replace or add a server in the future or if you want to replace the old security password with a new one.
 - Use the default Maximum Transmission Unit (MTU) setting, for all nodes in the cluster.

Related Topics

Download the License, on page 51

Configuration Worksheet

Use this worksheet to record network and password information that the basic installation configuration wizard prompts you to enter. Store this worksheet information for future reference.

Table 2: Configuration Worksheet

Configuration Data	Your Entry
Host Name	Controller
	Member 1
	Member 2

Configuration Data	Your Entry
IP Address	Controller
	Member
Gateway (GW) Address	_
Primary DNS IP Address	Controller
	Member
Secondary DNS IP Address	Controller
	Member
Domain	_
Username	_
	Note Ensure that you use the same System Administrator credentials for all nodes.
System Administrator Password	_
Timezone	
Use the same Timezone for all nodes.	
Certificate Information	Organization
	Unit
	Location
	State
	Country
NTP Server Host Name or IP	NTP Server 1
Address	NTP Server 2
	NTP Server 3
	NTP Server 4
	NTP Server 5
Database Access Security Password	Security Password
	Servers in the cluster use the security password to communicate with one another. The security password is also used by the Disaster Recovery System (DRS) for encryption of the backup file.
	Note You must enter the same security password for all servers in the cluster.

Configuration Data	Your En	try	
Simple Mail Transfer Protocol (SMTP) Location Host Name	SMTP I	SMTP Host Name or IP Address	
Credentials	Applica	Application User ID	
	Applica	Application User Password	
		The Application User defined during the Controller installation is the only credential recognized by Unified Intelligence Center.	
	Note	Ensure that you use the same System Application credentials for all nodes.	

Installation Sequence and Time

A Unified Intelligence Center can include one or multiple nodes. The installation for each node can take about an hour. For most of that time, it can run unattended.

You must perform the installation on the primary node/Controller first.

Some configuration and installation processes differ slightly for the first node (Controller) and for the Members. This is noted in these instructions.

Installation Wizard Navigation

Much of the installation requires no action on the part of the person who runs it. When user input *is* required, use the following *keyboard* navigation and selection actions.

The installation wizard screens do not recognize a mouse or a touchpad.

Table 3: Installation Wizard Navigation

To Do This	Press This Key
Move to the next field	Tab
Move to the previous field	Alt-Tab
Choose an option	Spacebar
Scroll up or down a list	Up or Down arrow keys
Go to the previous screen	Tab to Back and press the Spacebar
Get information on a screen	Tab to Help and press the Spacebar
Scroll up and down a list	Up or Down arrow keys



Preparation for Unified Intelligence Center

You can perform a fresh installation or upgrade of Unified Intelligence Center on supported virtual machines. Also, you can perform an upgrade from previous versions to 12.0(1), by first upgrading Unified Intelligence Center to 10.x and then to 12.0(1). For more information, see *About Upgrades*.

- Install VMware ESXi, on page 5
- Deploy Unified Intelligence Center Open Virtualization Format/Open Virtual Appliance (OVF/OVA) Template, on page 6
- Specify Location of Unified Intelligence Center Installable, on page 7
- Set Boot Order, on page 7
- Install Cisco Unified Intelligence Center on Virtual Machine, on page 8

Install VMware ESXi

Before you begin your Unified Intelligence Center installation, you must install VMware ESXi and configure the virtual server.



Note

- Release 12.0(1) is supported only on VMware ESXi 6.0 and 6.5. VMware ESXi 6.5 is supported only with VMware File System Version 5 (VMFSv5).
- For both fresh installation of ESXi 6.5 and upgradation from ESXi 6.0 to ESXi 6.5, ensure to retain the VMFS version as 5.

Procedure

- Step 1 Refer to Unified Communication Virtualization at https://www.cisco.com/c/dam/en/us/td/docs/voice_ip_comm/uc_system/virtualization/virtualization-cisco-unified-intelligence-center.html to install, setup, and configure the UCS Hardware.
- Step 2 Configure the UCS Network. See UCS Network Configuration at https://www.cisco.com/c/dam/en/us/td/docs/voice_ip_comm/uc_system/virtualization/virtualization-unified-contact-center-enterprise.html for more information.

- **Step 3** Use the instructions mentioned in the
 - https://www.cisco.com/c/dam/en/us/td/docs/voice_ip_comm/uc_system/virtualization/virtualization-cisco-unified-intelligence-center.html to install VMWare ESXi 6.0 and 6.5 (with VMFSv5) on your UCS B-series and C-series server.
- **Step 4** After ESXi is installed successfully, reboot the server.

Deploy Unified Intelligence Center Open Virtualization Format/Open Virtual Appliance (OVF/OVA) Template

Open Virtualization Format/Open Virtual Appliance (OVF/OVA) is an open standard for packaging and distributing virtual appliances. Files in this format have an extension of .ova. The naming convention for the OVF/OVA template is PRODUCT COMPONENT USER COUNT VERSION VMVER.ova.

The OVF/OVA template defines the configuration of the virtual machine hardware. The configuration of a Cisco Unified Communications application virtual machine must match a supported virtual machine template. This section describes the steps to deploy a Unified Intelligence Center OVF/OVA template on the virtual machine.

Procedure

- **Step 1** Log in to **ESXi** using *VMWare Vsphere* or any other compatible client.
- **Step 2** Highlight the host or cluster to which you want to deploy the Virtual Machine.
- **Step 3** Select File > Deploy OVF/OVA Template.
- Step 4 Click **Deploy from File/Template** and specify the name and location of the OVF/OVA file (with a .ova extension)

Alternatively, you can click **Deploy from URL** and specify the URL of the OVF/OVA file.

- Step 5 Click Next.
- **Step 6** Verify the details of the template, and click **Next**.
- Step 7 Specify a name for the **Virtual Machine** that you are about to create and choose an inventory location on your host.
- Step 8 Click Next.
- **Step 9** Choose the **Deployment Configuration Type** from the drop-down.
 - a) Co-Resident: To deploy options with CUIC, LD and IdS.
 - b) **Stand-Alone**: To deploy option with CUIC only.
- Step 10 Click Next.
- Step 11 In Disk Format, click Next.
- **Step 12** Verify the deployment settings, and click **Finish**.

The virtual machine that you added is listed under the UCS server tree in the **vSphere Client** home page.

Specify Location of Unified Intelligence Center Installable

Procedure

- **Step 1** Select the newly added Virtual Machine.
- Step 2 From the Inventory menu, select Virtual Machine > Edit Settings.
- Step 3 In the Hardware tab, select CD/DVD Drive 1.
- Step 4 Select one of the following options to specify the location where you have the bootable Unified Intelligence Center installer file:
 - a) **Client Device** If you want to use the CD/DVD drive on the client machine from where you are accessing the virtual machine remotely.
 - b) **Host Device** If you want to use the CD/DVD drive on the ESXi host machine.
 - c) Datastore ISO file If you want to use the datastore on the virtual machine. Before using this option, ensure that the Bootable iso image of Unified Intelligence Center is copied to the datastore of the ESXi host.

Note Ensure that you set the boot order by making CD ROM the first device upon power up. For details, refer to Set Boot Order, on page 7.

Step 5 Click OK to save and close the Virtual Machine Properties window.

Important: Make sure that you have copied or inserted the CD/DVD with the Unified Intelligence Center installable in the appropriate location before you proceed with the next step.

Related Topics

Set Boot Order, on page 7

Set Boot Order

To set the boot order:

Procedure

- **Step 1** From the **Inventory** menu, select **Virtual Machine** > **Edit Settings**.
 - The Virtual Machine Properties window appears.
- **Step 2** In the **Options** tab, select **Boot Options**.
- **Step 3** Select Force BIOS Setup.

Note When you restart the Virtual Machine, you will see the BIOS screen in the VM console tab.

Step 4 In the BIOS screen, select Boot Options > make the CD/DVD ROM as the first device for bootup.

Step 5 Click Save.

Install Cisco Unified Intelligence Center on Virtual Machine

Procedure

- Step 1 Select the virtual machine and click **Power > Power On** from the shortcut menu. Alternatively, from the **Inventory** menu, select **Power > Power On**.
- **Step 2** The virtual machine powers on and Unified Intelligence Center installation starts up automatically. Follow the steps mentioned in Installation All Nodes, on page 9 to complete the Unified Intelligence Center installation.

When using Unified Intelligence Center on the UCS Servers, note the following:

- The answer file generated by the Answer File Generator (platformConfig.xml) is not readable from a USB key. The Answer File Generator generates a floppy image [FLP - virtual floppy] for performing an unattended installation.
- USB tape backup is not supported. Use SFTP instead.
- Install logs are written only to the virtual serial port.
- Unattended installs use virtual floppy instead of USB.
- Boot order is controlled by the BIOS of the VMware VM.
- Hardware BIOS, firmware, and drivers must be the required level and configured for compatibility with Unified Intelligence Center-supported VMware product and version.

vSphere provides you with a console that you can use to provide inputs during the installation. To open the console, select the virtual machine from the vSphere home page and click **Open Console** from the shortcut menu. Alternatively, select the virtual machine and click the **Console** tab in the right pane of the **vSphere** home page. Pointing and clicking anywhere in the console window will allow you to enter data in the console. Once you start working on the console, the mouse is locked and you can no longer use it. Use **Tab** key to navigate and use the **Enter** button to commit the values you entered. To release the mouse from the console window, press **Ctrl + Alt**.

Related Topics

Installation Media, on page 9

Before You Begin, on page 9

Enter Pre-Existing Configuration Information, on page 11

Configure Basic Install, on page 12

Post-Install Configuration, on page 13



Installation — All Nodes

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- Before You Begin, on page 9
- Enter Pre-Existing Configuration Information, on page 11
- Configure Basic Install, on page 12
- Post-Install Configuration, on page 13

Installation Media

The installation for Unified Intelligence Center is delivered on DVD media. Run the DVD installation on each node, and use the same DVD for all nodes.



Note

All nodes must be running the same version of Cisco Unified Intelligence Center.

Before You Begin

Every installation begins with an optional pre-install media check, which includes a hardware check. You then make your product deployment selection before continuing to the basic install configuration.

Procedure

- **Step 1** Mount ISO to the virtual DVD drive. Then restart or power on the server so that it boots from the DVD. You see messages as the pre-install script runs. When the pre-install script ends, the **DVD Found** screen opens.
- **Step 2** In the **DVD Found** screen, you have the option to perform a media check to verify the integrity of the DVD. If you want to check the media:
 - a. Select Yes to begin the verification of the media integrity.
 - **Note** The media check can take up to an hour. If the media check for the Controller passes, you can safely skip the media check when you install the Members.

b. If the media check passes, select **OK**. The **Product Deployment Selection** screen appears, and you can continue to Step 3.

If the media check fails, the DVD is ejected and the installation terminates. Contact your support provider for assistance.

If you want to skip the media check:

- a. Select No. The Product Deployment Selection appears.
- **b.** Proceed to Step 3.
- **Step 3** Choose one of the following options:
 - Cisco Unified Intelligence Center
 - Live Data
 - Cisco Identity Service (IdS)
 - Cisco Unified Intelligence Center with Live Data and IdS

Note

- For the 2000 agent reference design, choose the co-resident deployment option Cisco Unified Intelligence Center with Live Data and IdS; and then select OK. The Cisco Unified Intelligence Center, Live Data, and IdS option installs Cisco Unified Intelligence Center, Live Data and Cisco Identity Service (IdS) on the same server.
- For all other deployments, select one of the standalone install options. For example, select Cisco Unified Intelligence Center, Live Data, or Cisco Identity Service (IdS). Then select OK.
- Step 4 Click OK to initiate a check for hard drive sanity, during which the installation checks for a supported hardware platform with the correct number of disks.

A successful hardware check opens the **Proceed with Install** screen. The **Proceed with Install** screen shows the version of the product that is currently on the hard drive (if any) and the version of the product that is on the DVD. For the initial installation, the version on the hard drive shows NONE.

Note If the server hardware is unsupported, a message appears indicating that the installation cannot proceed, and the installation halts. If you require assistance understanding the message, write it down to facilitate your conversation with your support provider. See *Contact Center Enterprise Compatibility Matrix* at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html for details on supported hardware.

- **Step 5** Select **Yes** on the **Proceed with Install** screen.
 - The Platform Installation Wizard screen appears.
- Step 6 In the Platform Installation Wizard screen, select Proceed to open the Apply Patch screen.
- Select **No** at the **Apply Patch** screen. Do not apply patches from the Installation wizard. See *About Upgrades* for instructions on upgrading Unified Intelligence Center software with Engineering Specials, Minor Releases, and Maintenance Releases.

Your selection of No opens the Basic Install screen.

If you select **Yes** by mistake and open the **Apply Patch** screen, select **Back**. Then choose one of the following options:

- To enter your configuration information manually and have the installation program install the configured software on the server, choose **Proceed** and continue with this procedure.
- To do any of the following tasks, choose **Skip**; then continue with the *Entering Preexisting Configuration Information* procedure:
 - Manually configure the software that is preinstalled on your server In this case you do not need to install the software, but you must configure the preinstalled software.
 - Perform an unattended installation In this case, you provide preexisting configuration information on a USB key or floppy disk.
 - Install the software before manually configuring it In this case the installation program installs the software, then prompts you to configure it manually. You can choose **Skip** if you want to preinstall the application on all your servers first and then enter information at a later time. This method might cause you to spend more time performing the installation than the other methods.
- **Step 8** Select **Continue** at the **Basic Install** screen to enter the configuration screens.

Related Topics

Before You Upgrade, on page 29 Enter Pre-Existing Configuration Information, on page 11

Enter Pre-Existing Configuration Information

Start here if you have a server that has the product pre-installed or if you chose **Skip** in the Platform Installation Wizard window.

Procedure

- **Step 1** After the system restarts, the Pre-existing Installation Configuration window displays.
- **Step 2** If you have pre existing configuration information (Created by Answer File Generator) in a floppy disc or a USB key, insert the disc or the USB key now and choose **Continue**. The installation wizard will read the configuration information during the installation process.

Note If a popup window states that the system detected new hardware, press any key and then choose Install from the next window.

The Platform Installation Wizard window displays.

- **Step 3** To continue with the Platform Installation Wizard, choose **Proceed**.
- **Step 4** In the Basic Install window, choose **Continue**. Continue with the "Configure basic install" section.

Configure Basic Install

The basic install launches a series of screens that present questions and options pertinent to the platform and the setup configuration. There is online help for each wizard screen.



Note

You can change many of the basic installation configuration settings after the installation using the Set commands in the Command Line Interface (CLI). The CLI is documented in the *Administration Console User Guide for Cisco Unified Intelligence Center*.

The first Basic Install wizard screen is Timezone Configuration.

Procedure

Step 1 In the **Timezone Configuration** screen:

a) Use the down arrow to select the local timezone that most closely matches where your server is located. You can also type the initial character of the timezone to move to that item in the list. The timezone field is based on country/city and is mandatory. Setting it incorrectly can affect system operation.

Note Use the same timezone for all nodes.

- b) Select **OK** to open the Auto Negotiation Configuration screen.
- **Step 2** In the **Auto Negotiation Configuration** screen, select whether or not you want to use automatic negotiation for the settings of the Ethernet network interface card (NIC).

If	Then
You want to disable auto-negotiation and specify NIC speed and duplex settings.	Select No to open the NIC Speed and Duplex Configuration screen, where you can manually configure the settings. Proceed to Step 3.
The ethernet network interface card (NIC) attached to your hub or Ethernet switch supports automatic negotiation.	Select Yes to open the MTU Configuration screen. Proceed to Step 4.

Step 3 In the **NIC Speed and Duplex Configuration** screen, configure settings as follows:

- a) Specify the speed of the Network Interface (NIC) card in megabits per second. Speed options are 10 or 100
- b) Specify the duplex setting of the server NIC. Options are **Full** or **Half**.
- c) Select **OK** to open the MTU Configuration screen.
- In the MTU Configuration screen, select No to keep the default setting for Maximum Transmission Units (1500). If you do not accept the default and configure the MTU size incorrectly, your network performance can be affected.

Your selection of No opens the DHCP Configuration screen.

- **Step 5** In the **DHCP Configuration** screen, select **No** to open the Static Network Configuration screen.
- **Step 6** At the **Static Network Configuration** screen, enter static network configuration values as follows, referring to the *Configuration Worksheet* if necessary:
 - a) Enter the Host Name.
 - b) Enter the **IP Address**.
 - c) Enter the IP Mask.
 - d) Enter the GW Address,
 - e) Select OK to open the Domain Name System (DNS) Client Configuration screen.
- **Step 7** Select **Yes** to enable the Domain Name System (DNS) Client.
- **Step 8** Enter your DNS client information as follows, if necessary:
 - a) Configuration Worksheet Enter the Primary DNS (mandatory).
 - b) Enter the **Secondary DNS** (optional).
 - c) Enter the **Domain** (mandatory).
 - d) Select **OK** to open the Administrator Login Configuration screen.
- **Step 9** In the **Administrator Login Configuration** screen:
 - a) Enter the ID for the System Administrator.
 - b) Enter and then confirm the password for the administrator.
 - c) Select **OK** to open the Certificate Information screen.
- **Step 10** In the Certificate Information screen:
 - a) Enter data to create your Certificate Signing Request—Organization, Unit, Location, State, and Country.
 - b) Select **OK** to open the First Node Configuration screen. ("Is this server the First Node in the cluster?")
- **Step 11** In the **First Node Configuration** screen, specify whether you are configuring the first node (the Controller).

If	Then
You are installing and configuring the primary node (the Controller).	Select Yes to open the Network Time Protocol Client Configuration screen. Continue to <i>Controller Configuration</i> .
You are installing and configuring a secondary node (a Unified Intelligence Center Member).	Select No to open the First Node Configuration Warning screen. Continue to <i>Complete Configuration for Member Node</i> .

Post-Install Configuration

If Live data is supported and installed in the customer deployment, you must also perform some Live Data configuration tasks. Refer chapter 4 on *Live Data Installation* in the Cisco Unified Contact Center Enterprise Installation and Upgrade Guide

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-guides-list.html.

Post-Install Configuration



Controller Configuration

• Complete Configuration for First Node, on page 15

Complete Configuration for First Node

When you complete the basic install configuration and select **Yes** to indicate that you are installing the first node, perform the following steps to complete the configuration for the Controller.

The first screen you see is the **Network Time Protocol Client Configuration** screen.

This screen gives the option of setting the time for the first node (the Controller) from a time that you set on the Hardware Clock screen - or - from an external Network Time Protocol server that you define.



Note

NTP server configuration is mandatory and is set for the first node. Other nodes set their time to the time on the first node.

Procedure

Step 1 Select **Yes** at the **Network Time Protocol Client Configuration** screen.

The Network Time Protocol Client Configuration screen opens.

Step 2 Enter the IP address, NTP server name, or NTP Server Pool name for at least one external NTP server.

You can add up to five NTP servers and make changes to the NTP server list at a later time.

Note You should use a minimum of three external NTP servers.

Step 3 When you complete the NTP configuration, select **OK**.

The Security Configuration screen opens.

- **Step 4** In the **Security Configuration** screen:
 - a) Enter the Database Access Security password. This is the password that servers in the cluster use to communicate with each another. *You must enter the same security password for all servers*.
 - b) Select **OK** to open the SMTP Host Configuration screen.

Step 5 In the **SMTP Host Configuration** screen, select whether you want to configure an SMTP host to receive platform-level emails, for example, emails about certificate expiration. This field is optional. You will configure email for report scheduling in the Administration console.

Note The Unified Intelligence Center email client does not support SSL/TLS based SMTP servers to email the scheduled Unified Intelligence Center reports.

If	Then
You want to configure an SMTP Host.	Select Yes to open the second SMTP screen opens. Proceed to Step 6.
You do not want to configure an SMTP Host.	Select No to open the Application User Configuration screen. Proceed to Step 7.

- **Step 6** In the second **SMTP Host Configuration** screen:
 - a) Enter the hostname or IP address for the SMTP server.
 - b) Select **OK** to open the Application User Configuration screen.
- Step 7 Complete the Application User Configuration screen. The application user for the Controller becomes the System Application User and the default Super User.

Note Although it is possible to enter unique Application User credentials on each installed node, you should enter the *same* Application User Name and password on all nodes. The Application User credentials entered during the Controller installation are the only ones recognized by Unified CCE.

- a) Enter the application username.
- b) Enter and confirm the application user password.
- c) Select **OK** to open the Platform Configuration Confirmation screen. This screen states that the platform configuration is complete.
- Step 8 In the Platform Configuration Confirmation screen, select OK.

 The installation begins. The system displays a Virtual Machine Over

The installation begins. The system displays a Virtual Machine Question message about a locked CD-ROM door.

Step 9 In the Virtual Machine Question message, click Yes and click OK to continue the installation. The system displays a reboot message. After the reboot, the system automatically proceeds with the installation.



Installation

- Installation Duration, on page 17
- Installation Processes, on page 17
- Installation Failure, on page 18
- Post Installation, on page 19

Installation Duration

The installation can take from 60 to 75 minutes to complete and can run unattended for most of that time.

Installation Processes

During the installation, the monitor shows a series of processes, as follows:

- Formatting Progress Bars
- Copying File Progress Bar
- Platform Installation Progress Bars (as multiple packages are installed)
- Post Install Progress Bar
- Application Installation Progress Bars (multiple packages are backed up to the archive directory)
- An informational screen saying that the system reboots.



Note

At the start of the reboot, the CD tray holding the DVD ejects. This is normal. You can remove the DVD.

• A System Reboot, which includes a second hardware check.

Messages appear during the reboot, some of which prompt you to press a key. Do not respond to these prompts to press a key.

- Application Pre Install Progress Bars
- Configure and Setup Network Progress Bars



Note

If a Network Connectivity Failure screen opens during the Configure and Setup Network process, click **Review**. Then click **OK** at the Errors screen. Follow the prompts to reenter your hostname, IP Address, and so forth. The installation continues when the connection information is complete.

- Member Nodes only Connection Validation message.
- Security Configuration
- Member Nodes only A screen stating that there is a successful connection to the first node (select **Continue**).
- The SMTP Host Configuration screen(s). Select **Yes** or **No**, according to your preference.
- Platform Configuration Complete screen. Select **OK**.
- Download the Cisco Unified Intelligence Center Premium License file (CUIC_Premium.lic) from the page,

https://software.cisco.com/download/release.html?mdfid=282163829&softwareid=282377062&release=11.5(1)&relind=AVAILABLE&rellifecycle=&reltype=latest.



Note

This screen does not appear during Live Data only installation.

- · Display of Cryptographic Information screen.
- · Application Post-Install Progress Bars

The installation ends at a login prompt, at which you can enter CLI commands.

To access the web interface, you need to open a browser and enter the URL http://Controller hostname or IP/oamp and User ID/Password of the System Application user.

Related Topics

Frequently Asked Questions, on page 43

Installation Failure

Mount ISO to the virtual DVD drive and perform all steps in Chapter 2, and proceed to *Configure Basic Install*.

If a critical error occurs during installation, you are prompted to collect log files. To do this, insert a USB memory key in any available USB port and follow the instructions on the screen.

If the installation fails over a Virtual Machine. For more information, see Frequently asked Questions.

Related Topics

Configure Basic Install, on page 12 Frequently Asked Questions, on page 43

Post Installation

The action to take after the installation, depends on the type of node you installed.



Note

After installing the Unified Intelligence Center, you can download the Unified CCE templates from the Download Software page at

https://software.cisco.com/download/release.html?mdfid=282163829&softwareid=282377062&release=8.5.4. You can then import these templates to Unified Intelligence Center.

If	Then
If you have installed a Controller, and your cluster consists of a Controller node only	 The installation is complete. Open a browser and enter the URL for your Controller (http://Controller hostname or IP/oamp). This opens the Administration Console. Sign in using the System Application credentials. Upload the license. Note This is not applicable for Live Data and Ids installation.
If you have installed a Controller, and you intend to install a Member	 Open a browser and enter the URL for your Controller (http://Controller hostname or IP/oamp). This opens the Administration Console. Sign in using the System Application credentials. Upload the license. Define the Member node in the Administration console. Note This is not applicable for Live Data and Ids installation.
If you have installed a Member node	Open a browser and enter the URL for your Member http://IP/cuicui/Main.jsp. This opens the Unified Intelligence Center Reporting web page. Sign in using the System Application credentials. Until other users are added or integrated, the System Application user has full access to the Unified Intelligence Center Member nodes. Note This is not applicable for Live Data and Ids installation.

Related Topics

Define Member Node in Administration Console, on page 22 Upload License



Administration Console Sign-In

After you install the Controller, you must sign in to the Administration Console to perform tasks as explained in this chapter.



Note

The tasks below are not applicable for a Live Data and IdS deployment.

To sign in, open a browser and enter the URL for your Controller (http://<HostAddress>/oamp), where HostAddress is the host name or IP Address of the Controller. This opens the Administration Console.

Sign in using the System Application credentials.

- Upload License, on page 21
- Define Member Node in Administration Console, on page 22
- Verify Controller Is Synchronized with NTP Server, on page 23

Upload License

You have limited functionality on the Administration Console and no access to Report Definition in the Unified Intelligence Center Reporting interface until you upload the Premium license file.

Download the Cisco Unified Intelligence Center Premium License file (CUIC_Premium.lic) from the page,

https://software.cisco.com/download/

release.html?mdfid=282163829&softwareid=282377062&release=11.5(1)&relind=AVAILABLE&rellifecycle=&reltype=latest.

To upload the license:

Procedure

Step 1 Sign in to the Administration Console and select Cluster Configuration > License Management.

Step 2 Select Upload license file (Browse) and navigate to the local directory where your license is stored. Then click Apply License to load the license.

Define Member Node in Administration Console

If you intend to add a Member node, you must define the Member in the Administration console before you run the installation for the Member.

Procedure

- **Step 1** To access the Administration console, direct a browser to the URL http://<host address>/oamp where HOST ADDRESS is the IP Address or Hostname of your server.
- **Step 2** Sign in using the system application user ID and password that you defined during installation. For more information, see *Configuration Worksheet*.
- **Step 3** From left panel, select **Device Management** > **Device Configuration**.

Figure 1: Device Configuration

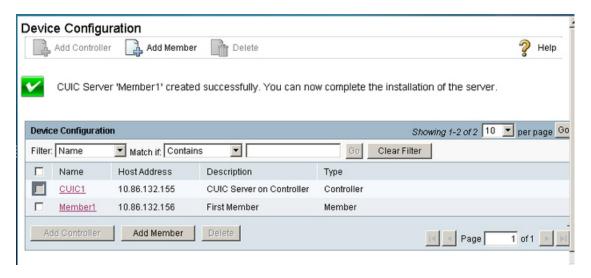


The **Device Configuration** page shows the Controller that you have installed. Note that the hostname defaults to the alias CUIC1. (You can change it.)

- **Step 4** On the **Device Configuration** page, click **Add Member**.
- Step 5 On the Device Configuration fields for the new Member, enter a name by which you can identify the Member, the hostname or IP address, and a description for the device.
- Step 6 Click Save.

The Member appears on the **Device Configuration** list.

Figure 2: Member Configured



Related Topics

Configuration Worksheet, on page 2

Verify Controller Is Synchronized with NTP Server

Make sure that the Network Time Protocol (NTP) on the Controller node is synchronized with the NTP server before you install the Member node.

To do this:

Procedure

- Step 1 Access the Command Line Interface on the Controller node directly, by using the monitor and keyboard at the server console. At the login prompt:
 - a) Enter the ID for the System Administrator user (created during Basic Install configuration).
 - b) When prompted, enter the password for the System Administration user.
- **Step 2** Enter this command: *utils ntp status*.

The output must indicate that the node is synchronized with an NTP server. If the Controller node is not synchronized with an NTP server, the installation of the Member node will fail.

Now that the Member is defined in Device Configuration and the NTP synchronization is verified, you can begin to configure and install that member. For more information, see *Installation and Configuration for Member Node*.

Related Topics

Installation and Configuration for Member Node, on page 25

Verify Controller Is Synchronized with NTP Server



Member Configuration

- Installation and Configuration for Member Node, on page 25
- Complete Configuration for Member Node, on page 25

Installation and Configuration for Member Node



Note

All configured nodes in a cluster must be up and running before you install a new Member node.



Note

To add a member node in a Live Data only deployment, see *Live Data Standalone Installation*, in the Cisco Unified Contact Center Enterprise Installation and Upgrade Guide https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-installation-guides-list.html.



Note

To add a member node in a IdS only deployment, see *Install Cisco Identity Service Standalone Deployment*, in the Cisco Unified Contact Center Enterprise Features Guide

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-feature-guides-list.html.

Complete Configuration for Member Node

Procedure

Step 1 Install the member node following the steps in *Preparation for Unified Intelligence Center Installation on a Virtual Machine*, under sections:

- Deploy Unified Intelligence Center Open Virtualization Format/Open Virtual Appliance (OVF/OVA)Template
- Specify Location of Unified Intelligence Center Installable, on page 9

• Install Cisco Unified Intelligence Center on Virtual Machine, on page 10

Step 2 At the First Node Configuration Screen, select No.

The First Node Configuration Warning screen opens. This screen advises you that you must configure the server on the first node before you can proceed. You completed this configuration in Define Member Node in Administration Console.

- **Step 3** Select **OK** at the screen.
- **Step 4** In the **Network Connectivity Test Configuration** screen, you can verify the connection of this node to the first node (the Controller).

Note The Network Connectivity Test Configuration screen refers to the first node as the *publisher*, in reference to its role in database replication. The first node *publishes* or replicates, the databases to the Member nodes, which are referred to as *subscribers* of the database replication. Select No to open the First Node Access Configuration screen.

- **Step 5** In the **First Node Access Configuration** screen, enter connection values for the first node (the Controller):
 - a) Host Name of the Controller
 - b) IP Address of the Controller
 - c) Security Password (enter and confirm)
 - d) Select **OK** to open the SMTP Host Configuration screen.
- **Step 6** In the **SMTP Host Configuration** screen, select whether you want to configure an SMTP host to receive platform-level emails; for example, emails about certificate expiration. This field is optional. You configure email for report scheduling in the Administration console.

If	Then
You want to configure an SMTP Host.	Select Yes to open the second SMTP screen. Proceed to Step 7.
You do not want to configure an SMTP Host.	Select No to open the Platform Configuration Confirmation screen. Proceed to Step 8.

- **Step 7** In the second **SMTP Host Configuration** screen:
 - a) Enter the hostname or IP address for the SMTP server.
 - b) Select **OK** to open the Platform Configuration Confirmation screen.
- **Step 8** In the **Platform Configuration Confirmation** screen:

If	Then
You want to proceed.	Select OK.
	The installation begins.
You want to revisit screens to modify the configuration.	Select Back.

Related Topics

Define Member Node in Administration Console, on page 22

Complete Configuration for Member Node



Upgrades

- Before You Upgrade, on page 29
- Download Unified Intelligence Center Upgrade File, on page 31
- Refresh Upgrade, on page 31
- L2 Upgrade, on page 36
- Access Unified OS Administration, on page 37
- Upgrade From DVD/CD, on page 38
- Upgrade From Remote Filesystem, on page 39
- Revert to Previous Version, on page 40

Before You Upgrade



Note

For important notes, caveats, and other considerations, see *Cisco Unified Intelligence Center* chapter in the *Release Notes for Cisco Unified Contact Center Enterprise Solution* available at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-release-notes-list.html.

Dashboard Widgets

Cisco Unified Intelligence Center 12.0 supports a maximum of ten widgets per Dashboard. Hence, for Dashboards with more than ten widgets in versions before 12.0, ensure to split those Dashboards with a maximum of ten widgets each before upgrade.

Example: Consider a Dashboard with 15 widgets in Unified Intelligence Center versions before 12.0. Before upgrading to version 12.0, use the **Save As** feature to clone the Dashboard and manage the widgets up to ten per Dashboard.



Warning

Migrating Dashboards with more than ten widgets to version 12.0 allows you to only run the Dashboards. You cannot modify and save these Dashboards unless you retain only a maximum of ten widgets per Dashboard.

Unsupported Widgets

The Cisco Unified Intelligence Center 12.0 interface for Dashboards does not support the following widgets:

· Schedule Report widgets

• URL widgets containing Dashboard permalinks (Nested Dashboards)

Migration Limitations

The following widgets if added to the Dashboard before Cisco Unified Intelligence Center 12.0 are not migrated.

- Schedule Report widgets.
- URL widgets containing Dashboard permalinks (Nested Dashboards).
- Widgets that were placed beyond the new Dashboard canvas size.



Note

Post upgrade to Cisco Unified Intelligence Center 12.0, the positions of the widgets placed in the legacy dashboard interface are retained. However, in few cases the position and size of the widgets are modified to fit inside the new dashboard interface.

• Inaccurate widgets (inaccurate database records)

Example: Report widgets with missing Report Views.



Note

- For the Schedule Report widgets and Nested Dashboard widgets that are not migrated, the Cisco Unified Intelligence Center server logs do not capture the logs.
- For all other widgets, Cisco Unified Intelligence Center server logs captures the log information with the corresponding Dashboard and widget name.



Note

To perform an upgrade of Cisco Unified Intelligence Center to 12.0, you must first perform an upgrade to 10.x from the previous versions and then upgrade to 12.0. For information on upgrade to 10.x, see https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/tsd-products-support-series-home.html.

Upgrade Prerequisites

Before starting the software upgrade,

- Perform the Unified CCE User Integration to import supervisors and their teams from Unified CCE into Unified Intelligence Center.
- Back up your system data using the Disaster Recovery system application. To access the DRS application, direct your browser to https://IP address of Intelligence Center:8443/drf. For more information, see the online help provided with the DRS application.

Upgrade and restart the Controller node first. Then upgrade and restart the members. All nodes must be on the same version of Unified Intelligence Center.

Post Upgrade Tasks

• After upgrading Cisco Unified Intelligence Center to release 12.0, ensure to perform the following:

- 1. Disable the Unified CCE User Integration. (Uncheck the **Enable UCCE User Integration** check box in OAMP > Cluster Configuration > UCCE User Integration.)
- 2. Install the latest Cisco Options Package (COP) file for Unified Intelligence Center 12.0 release.
- 3. Enable the Unified CCE User Integration manually to import the Supervisors with the required roles. This setting is required to view gadgets in the Cisco Finesse Desktop for Supervisors. For more information on User Integration, see *Unified CCE User Integration Configuration* section in the *Administration Console User Guide for Cisco Unified Intelligence Center* at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/products-maintenance-guides-list.html.

Your configuration information moves automatically to the upgraded version in the active partition.

Download Unified Intelligence Center Upgrade File

Procedure

- Step 1 Point your browser to the Download Software page for Cisco Unified Intelligence Center: https://software.cisco.com/download/type.html?mdfid=282163829&i=rm, and click the Unified Intelligence Center Software link.
- **Step 2** Navigate to the folder and subfolder for the release you want.
- **Step 3** Select the Unified Intelligence Center installer .iso file and click **Download**.
- Step 4 Click Log in.

Refresh Upgrade

You can perform a refresh upgrade from 10.x to 12.0 on publisher and subscriber nodes of Unified Intelligence Center. Before you begin upgrade, perform a backup, for more information see *About Upgrades*.

Related Topics

Before You Upgrade, on page 29

Upgrade VMware vSphere ESXi

If you use VMware vCenter Server in your deployment, upgrade VMware vCenter Server before upgrading VMware vSphere ESXi.

Upgrade VMWare vSphere ESXi on Side A and Side B servers to the latest version supported with this release of HCS for CC. HCS for CC uses standard upgrade procedures, which you can find using VMware documentation (https://www.vmware.com/support/pubs/).

Virtual Machine Parameters to Support Refresh Upgrade

Before you perform a refresh upgrade to 12.0, modify the following virtual machine settings: Red Hat Enterprise Linux version, Memory and Video Card and Hard disk.

Procedure

- **Step 1** Power down the virtual machine.
- **Step 2** From **VMWare VSphere**, select the virtual machine > **Edit Settings**. The Virtual Machine Properties window appears.
- Step 3 In the Options tab, select General Options and update the Guest Operating System from Red Hat Enterprise Linux 4(32-bit) to Red Hat Enterprise Linux 6(64-bit). Click OK.
- **Step 4** Again select the virtual machine > **Edit Settings**. In the **Hardware** tab, update the following parameters:
 - a) Memory > Memory Size > 16GB
 - Note If you do not modify the memory size to 16GB, this message Warning! Old OVA detected. Update your OVA displays post an upgrade in the Cisco Unified Intelligence Center Administration and Command Line Interface page.
 - b) Video Card > Total Video Memory > 8MB
 - c) Hard disk 1 > Provisioned Size>200GB
- **Step 5** Power on the virtual machine and continue with the refresh upgrade.

Install the Upgrade COP File

Follow the steps to install the upgrade COP file using the Unified Intelligence Center Command line interface (CLI).

You can also install the COP using the upgrade procedure in the Cisco Unified Operating System Administration web interface. For more information, see *Access Unified OS Administration*.



Note

In a cluster setup, install the COP on the publisher node and restart it. Only then proceed with installation on all the subscriber nodes.

Before you begin

Unified Intelligence Center Release 10.x must be installed or upgraded on your system. Download the COP file ciscocuic.refresh_upgrade_v1.7.cop.sgn from the download software page for Cisco Unified Intelligence Center:

https://software.cisco.com/download/home/282163829/type/282377062/release/12.0%25281%2529 to the SFTP server that can be accessed from the Unified Intelligence Center 10.x system.

Procedure

- **Step 1** Log in to Unified Intelligence Center CLI and specify the System Administration username and password.
- Step 2 Enter the command utils system upgrade initiate to initiate the COP installation.
- **Step 3** Select **Remote File System** from source list page.
- **Step 4** Enter the remote path to the directory on the SFTP server where you have downloaded the COP file.

Note If the COP file is located on a Linux or UNIX server, you must enter a forward slash (/) at the beginning of the directory path. For example, if the COP file is in the patches directory, enter /patches. If the COP file is located on a Windows server, check with your system administrator for the correct directory path.

- **Step 5** Enter the SFTP server name or IP address and then enter the credentials. It is optional for you to enter the SMTP Host Server name.
- **Step 6** Select the transfer protocol as SFTP. The system displays the list of COP files available in the SFTP location.
- **Step 7** Select the number corresponding to the COP file that you want to install and press **Enter**.
- **Step 8** Enter **Yes** when you are prompted to start installation. After COP installation, restart the box. If this is a single node, your installation ends here.
- Step 9 In a cluster setup, if this installation was performed on a publisher node, restart the box and then proceed with installation on the subscriber nodes (restart this procedure for every node in cluster).

Related Topics

Access Unified OS Administration, on page 37

Upgrade Unified Intelligence Center

Follow the steps to install the ISO file using the Unified Intelligence Center Command line interface (CLI).

You can also install the ISO using the upgrade procedure in the Cisco Unified Operating System Administration web interface. For more information, see *Access Unified OS Administration*.

Before you begin

Before you begin the refresh upgrade, check if the COP ciscocuic.refresh_upgrade_v1.7.cop.sgn is applied on the base version 10.x. Download the ISO file from the download software page for Cisco Unified Intelligence Center:

https://software.cisco.com/download/home/282163829/type/282377062/release/12.0%25281%2529 to the SFTP server that can be accessed from the Cisco Unified Intelligence Center 10.x system.

- **Step 1** Log in to Unified Intelligence Center CLI and specify the System Administration username and password.
- **Step 2** Enter the command utils system upgrade initiate to initiate the ISO installation.
- **Step 3** Select **Remote File System** from source list page.
- **Step 4** Enter the remote path to the directory on the SFTP server where you have downloaded the ISO file.

Note

If the ISO file is located on a Linux or UNIX server, you must enter a forward slash (/) at the beginning of the directory path. For example, if the COP file is in the patches directory, enter **/patches**. If the ISO file is located on a Windows server, check with your system administrator for the correct directory path.

- **Step 5** Enter the SFTP server name or IP address and then enter the credentials.
 - It is optional for you to enter the SMTP Host Server name.
- **Step 6** Select the transfer protocol as SFTP. The system displays the list of ISO files available in the SFTP location.
- Step 7 Select the number corresponding to the ISO file that you want to install and press Enter.
- **Step 8** Enter the following options when you are prompted Switch to new version if the upgrade is successful (yes/no).
 - Enter **yes** to automatically switch version only if you are on a single node deployment.
 - Enter **no** if you are in multi-node deployments. You need to manually switch version after all nodes are upgraded (refer step 10 for more details)

Note Verify if the node is upgraded to 11.x, after successful switch version (where active version is 11.x and inactive version is 10.x).

- Step 9 Enter yes when you are prompted Start Refresh Upgrade (yes/no).
- In cluster setup, first complete the refresh upgrade on the publisher node and perform the refresh upgrade on the subscriber node. After successful upgrades, perform switch version using command utils system switch-version first on the publisher node and later on the subscriber nodes.

Note Verify if the nodes are upgraded to 11.x, after successful switch version of the publisher node and subscriber nodes (where active version is 11.x and inactive version is 10.x).

Related Topics

Access Unified OS Administration, on page 37

Upgrade VMware Tools

Use this procedure to upgrade VMware tools from the VMware vSphere Client followed by the CLI command.

To upgrade VMware tools for Cisco Unified Intelligence Center:

- **Step 1** Power on the virtual machine.
- **Step 2** Right-click the VM and select **Guest** > **Install/Upgrade VMware Tools**.
- Step 3 Select the Interactive Tools Upgrade option and click OK.
- **Step 4** Open the administrator console and log in to command prompt.
- **Step 5** Run the command *utils vmtools refresh* and confirm.
 - The server automatically reboots twice. This process takes a few minutes.
- **Step 6** After reboot, from the vSphere client, select the VM and click the **Summary** tab.

Step 7 Check for the VMware Tools status is "Running (Current)".

VM Parameters Change After Refresh Upgrade

Procedure

- Step 1 Power down the virtual machine.
- **Step 2** From **VMware VSphere**, select the virtual machine > **Edit Settings**. The Virtual Machine Properties window appears.
- Step 3 To add the new Network Adapter, on the Hardware tab, click Add. The Add Hardware window appears.
- Step 4 Select Device Type, Ethernet Adapter, Next. Select the adapter type VMXNET3, Next, and click Finish.
- To remove the existing Network Adapter 1(Flexible), under the Hardware tab, select Network Adapter 1, click Remove and select OK.
- **Step 6** Select CPUs, change the number of Virtual sockets from 2 to 4 and number of cores per socket from 2 to 1.
- Step 7 Select the third tab **Resources**, and change the **Resource Pool CPU** to below value (depending on the user setup) and select **OK**.
 - a) 3600 MHz for Standalone CUIC and
 - b) 5500 MHz for Co-Resident setup.
- **Step 8** Power on the virtual machine.

Support for Aligned Partitions

Unified Intelligence Center now supports aligned partitions, only if you perform a fresh install. If you perform an upgrade from the previous release, the platform detects the unaligned partitions and displays the following error: ERROR-UNSUPPORTED: Partitions unaligned

Unified Intelligence Center continues to function with unaligned partitions. However, to remove this error and benefit from aligned partitions, perform a fresh installation.

To support aligned partitions following an upgrade, perform these steps:

To support aligned partitions following an upgrade, perform these steps:

- **Step 1** Upgrade Unified Intelligence Center to 12.0.
- Step 2 Perform a backup on the primary server using the Disaster Recovery System (DRS) application. Direct your browser to https://FQDN of cuic server:8443/drf to access the DRS application.
- **Step 3** Perform fresh installation of Unified Intelligence Center 12.0.

Step 4 Perform a restore from your backup using the DRS application. For more information on backup, see *Administration Console User Guide for Cisco Unified Intelligence Center* at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/products-maintenance-guides-list.html.

L2 Upgrade

You can perform a L2 upgrade from 11.0(1) to 12.0 on publisher and subscriber nodes of Unified Intelligence Center. Before you begin upgrade, perform a backup, for more information see *About Upgrades*.

Related Topics

Before You Upgrade, on page 29

Upgrade VMware vSphere ESXi for L2 Upgrade

If you use VMware vCenter Server in your deployment, upgrade VMware vCenter Server before upgrading VMware vSphere ESXi.

Upgrade VMWare vSphere ESXi on Side A and Side B servers to the latest version supported with this release of Packaged CCE. Packaged CCE uses standard upgrade procedures, which you can find using VMware documentation (https://www.vmware.com/support/pubs/).

Virtual Machine Parameters to Support L2 Upgrade

Before you perform a L2 upgrade to 12.0, modify Memory and Hard disk size.

Procedure

- **Step 1** Power down the virtual machine.
- Step 2 From VMWare VSphere, select the virtual machine > Edit Settings. The Virtual Machine Properties window appears.
- **Step 3** In the **Hardware** tab, update the following parameters:
 - a) Memory>Memory Size > 16GB

Note If you do not modify the memory size to 16 GB, this message Warning! "Old OVA detected.

Update you OVA", displays. Post an upgrade in the Cisco Unified Intelligence Center

Administration and Command Line Interface page.

- b) Hard disk 1 > Provisioned Size > 200GB
- **Step 4** Power on the virtual machine and continue with the L2 upgrade.
- Step 5 Now the user can upgrade to Cisco Unified Intelligence Center 12.0. For more information, see *Upgrade Unified Intelligence Center*.

Related Topics

Upgrade Unified Intelligence Center, on page 33

Virtual Machine Parameters Change After L2 Upgrade

Procedure

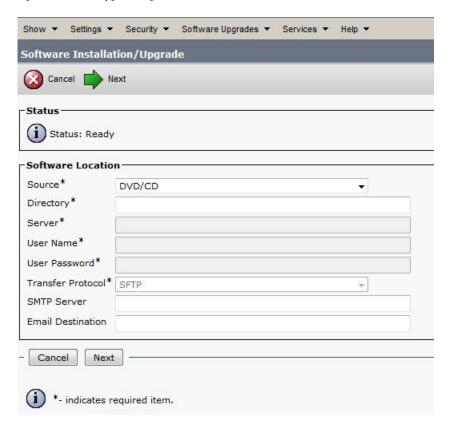
- **Step 1** Power down the virtual machine.
- **Step 2** From **VMware VSphere**, select the virtual machine > **Edit Settings**.
 - The Virtual Machine Properties window appears.
- **Step 3** Select CPUs, change the number of Virtual sockets from 2 to 4 and number of cores per socket from 2 to 1.
- Step 4 Select the third tab **Resources**, and change the **Resource Pool CPU** to below value (depending on the user setup), and select **OK**.
 - a) 3600 MHz for Standalone CUIC and
 - b) 5500 MHZ for Co-resident setup
- **Step 5** Power on the virtual machine.

Access Unified OS Administration

To perform an upgrade from the Cisco Unified OS Administration application, follow the steps.

- **Step 1** Enter http://x.x.x/cmplatform, where x.x.x.x is the IP address of the node.
- **Step 2** Sign in using the username and password of the system administrator account.
- **Step 3** Select **Software Upgrades** > **Install/Upgrade** to display the Software Installation/Upgrade page.

Figure 3: Software Upgrade Page



Step 4 Select source: Upgrade From DVD/CD or Upgrade From Remote Filesystem.

Upgrade From DVD/CD

Follow these steps if a DVD/CD is the source for your install or upgrade.

Procedure

- **Step 1** Prepare a writeable DVD and insert it into the disc drive on the server that is to be upgraded.
- Step 2 Select DVD/CD from the Source list on the Software Upgrades > Install/Upgrade page.
- **Step 3** In the Directory field, enter the path to the upgrade file.

If the file is in the root directory, enter a slash (/) in the Directory field.

- **Step 4** To continue the upgrade process, click **Next**.
- **Step 5** Choose the upgrade version that you want to install and click **Next**.
- **Step 6** In the next window, monitor the progress of the download.
- **Step 7** When the download completes, Click **Next**.

- **Step 8** If you want to install the upgrade and automatically reboot to the upgraded partition, choose **Reboot to upgraded partition**. The system restarts running the upgraded software.
- **Step 9** If you want to install the upgrade and then manually reboot to the upgraded partition at a later time, do the following:
 - a) Choose **Do not reboot after upgrade**.
 - b) Click **Next**. The Upgrade Status window displays the Upgrade log.
 - c) When the installation completes, click **Finish**.
 - d) To restart the system and activate the upgrade, choose **Settings** > **Version**, and then click **Switch Version**.

The system restarts running the upgraded software.

- **Step 10** Run the utility to update the VMware settings. See *Upgrade VMWare Settings Utility*.
- Step 11 Clear the browser cache and cookies manually before you start working on the new version of Unified Intelligence Center. For more information about clearing the cache and cookies, see your browser-specific documentation.

Related Topics

Frequently Asked Questions, on page 43

Upgrade From Remote Filesystem

Follow these steps if Remote Filesystem is the source for your install or upgrade.

Procedure

- Step 1 Choose Remote Filesystem from the Source list on the Software Upgrades > Install/Upgrade page.
- **Step 2** Enter the path to the directory that contains the patch file on the remote system in the Directory field.

If the upgrade file is on a Linux or Unix server, you must enter a forward slash at the beginning of the directory path. For example, if the upgrade file is in the patches directory, enter /patches. If the upgrade file is on a Windows server, check with your system administrator for the correct directory path.

- **Step 3** In the **Server** field, enter the server name or IP address.
- **Step 4** In the **User Name** field, enter your username on the remote server.
- **Step 5** In the **User Password** field, enter your password on the remote server.
- Step 6 Select the transfer protocol from the **Transfer Protocol** field.
- **Step 7** To continue the upgrade process, click **Next**.
- **Step 8** In the next window, monitor the progress of the download.
- **Step 9** When the download completes, click **Next**.
- **Step 10** If you want to install the upgrade and automatically reboot to the upgraded partition, choose **Reboot to upgraded partition**. The system restarts running the upgraded software.
- **Step 11** If you want to install the upgrade and then manually reboot to the upgraded partition at a later time, do the following:
 - a) Choose **Do not reboot after upgrade**.
 - b) Click **Next**. The Upgrade Status window displays the Upgrade log.

- c) When the installation completes, click **Finish**.
- d) To restart the system and activate the upgrade, choose **Settings** > **Version**, and then click **Switch Version**.

The system restarts running the upgraded software.

Note It takes about half an hour to complete the Switch Version and the restart.

- **Step 12** Run the utility to update the VMware settings. See *Upgrade VMWare Settings Utility*.
- Step 13 Clear the browser cache before you start working on the new version of Unified Intelligence Center. For more information about clearing the cache and cookies, see your browser-specific documentation.

Related Topics

Frequently Asked Questions, on page 43

Revert to Previous Version

After upgrading, you can revert to the software version that was running before the upgrade, by restarting your system and switching to the software version on the inactive partition



Note

All nodes must be running the same version of Unified Intelligence Center. Reverting is an all-or-none operation when you operate a cluster of Unified Intelligence Center nodes.

Pre-requisites to Revert to Versions 10.x

Before you begin

Before reverting to 10.x you have to follow the VM Parameter changes on Cisco Unified Intelligence Center 12.0.

Procedure

- **Step 1** Power down the virtual machine.
- Step 2 From VMware VSphere, select the virtual machine > Edit Settings.

The Virtual Machine Properties window appears.

Step 3 To add the new Network Adapter, on the Hardware tab, click Add.

The Add Hardware window appears.

- Step 4 Select Device Type, Ethernet Adapter, next select the adapter type E1000, next and click Finish.
- Step 5 To remove the existing Network Adapter 1(VMXNET3), under the Hardware tab, select Network Adapter 1, click Remove and select OK.
- **Step 6** Power on the virtual machine.

Pre-requisites to Revert to Version 11.0(1)

For reverting to 11.0(1), no need to change any VM Parameters on Cisco Unified Intelligence Center 12.0.

Procedure to Revert to Previous Version

Revert to previous version can be performed in two ways. You can use the CLI command utils system switch-version on each node or you can also use the user interface in the Unified OS Administration.

Follow these steps to revert using Unified OS Administration:

- 1. Open Unified OS Administration page entering the following URL: https://server-name/cmplatform, where server-name is the hostname or IP address of the node.
- **2.** Sign in using the system administrator credentials.
- 3. Choose **Settings** > **Version**. This opens the Version Settings screen, which shows the software version on both the active and inactive partitions. To switch versions and restart, click **Switch Versions**. When the system restarts, it boots to the now-active (formerly inactive) partition with your migrated data in place.



Note

It takes about half an hour to complete the Switch Version and the restart.

Procedure to Revert to Previous Version



Frequently Asked Questions About Installation

• Frequently Asked Questions, on page 43

Frequently Asked Questions

Can I install on a virtual machine?

Starting with Release 8.0(3), you can install Unified Intelligence Center on a virtual machine.

Can my Cisco Support Provider log in to assist me?

Yes. There is a utility that allows Cisco technicians to troubleshoot your system, its configurations, and databases.

Set up and enable a time-limited access account to your system using the CLI commands under the utils remote_account command or run the utility from the Cisco Unified Operating System Administration Console (select Services > Remote Support).

The procedure to do this is documented in the online help for the Cisco Unified Operating System Administration Console.

How do I handle "No Such File or Directory" error?

During installation on some servers, you might see an error similar to this:

```
rmmod: ohci hcd: no such file or directory
```

This is a message related to USB driver modules and can be safely ignored.

The installation attempts to delete all modules on the server before loading new ones. If a module does not exist on the server where the installation is running, a message indicates that there is no such file to be deleted. Messages differ slightly for different driver names.

How do I access log files?

If you encounter problems with the installation, you can obtain and examine the install log files by entering the following commands in Command Line Interface.

- Enter the CLI command file list install * to obtain a list of all install log files from the command line.
- Enter the CLI command file view install <log_file> to view the log file from the command line where log file is the log file name.

Other ways to access log files are as follows:

- Use the CLI file dump commands.
- Use the Syslog Viewer in the Real-Time Monitoring Tool (RTMT). Download RTMT from the Administration console (**Tools** > **RTMT Plugin Download**).

How do I add or replace devices in the cluster?

To add a device (for example, to add an additional Member to the cluster):

- 1. Verify that the virtual machine meets the hardware requirements.
- 2. Make sure that the other devices in the cluster are up and running.
- **3.** Run a fresh (DVD) installation on the new or replacement device. It must be the same version of Unified Intelligence Center that is currently installed on all other nodes.
- **4.** Test that the new device can connect to the other devices in the cluster. See *How do I test server connectivity?*.

How do I sign in to the Administration Console?

1. Direct a browser to the URL for the administration console.

The URL is https://<HOST ADDRESS:8443/oamp/ where HOST ADDRESS is the IP address or host name of your controller node with the default port.

2. Enter the System Application user ID and password that you defined during installation.

This person is the initial, default Super User.

Any Super Users who were added after the installation can also log in.

How do I sign in to Unified Intelligence Center Reporting?

There are two ways to do this:

- From the browser:
 - 1. Direct a browser to the URL for the reporting application.

The URL is https://<<host>:8444/cuicui/Main.jsp where HOST ADDRESS is the IP address or host name of your member node.

- **2.** Enter your login credentials.
- From the Administration Console:
 - **1.** Open the Control Center page.
 - 2. Locate the Member you want to access.
- 3. Click the Member name to open the sign in page for that Member.
- **4.** Enter your login credentials.

The System Application user ID and password defined during installation can log in to the Reporting application. Any additional Login Users who have been created and authenticated can also log in.

How do I switch between Administration Console and Unified Intelligence Center Reporting?

If you are signed in to the Administration Console and wish to redirect your browser to the Unified Intelligence Center Reporting web page:

- 1. Open Control Center > Device Control.
- **2.** Locate the Member node you want to access.
- **3.** Click the name for that Member node.

The name is a link that opens the sign in page for the node.

4. Enter your login credentials.

How do I access the Command-Line Interface?

You can access the CLI directly from any node, using the monitor and keyboard at the server console.

- Enter the ID for the System Administrator account created during install.
 See What accounts and passwords are defined during the installation?
- 2. When prompted, enter the password for the System Administrator account.

The CLI is documented in the Administration Console User Guide for Cisco Unified Intelligence Center available at

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/products-maintenance-guides-list.html.

How do I test server connectivity?

There is a step to test network connectivity during the installation of the Controller and Member servers. You can also run a basic check that one server can connect to another using this CLI command: utils network ping. See *Complete Configuration for Member Node*.

How do I use the Recovery Disk?

The installation package includes a Recovery Disk on CD media to help you to recover from a catastrophic failure, such as an unbootable system.

To use the Recovery Disk, insert it into the tray and boot up into it.

For more information on Server Recovery, see

https://www.cisco.com/c/dam/en/us/td/docs/voice ip_comm/cucm/recovery_cd/Server_Recovery-README.pdf.



Note

The recovery disk menu option [A] [a] is not supported.

How do I uninstall?

There is no way to uninstall other than reinserting the installation DVD, which will reformat the hard disk.

How is data handled during an upgrade?

Data migration occurs during an upgrade installation. This includes the database, configuration properties, and licensing files. See *Where is an upgrade installation installed?*.



Warning

Do not make configuration changes from the start of the upgrade process until you have activated the inactive partition and re-booted the system.

If you decide to downgrade or switch the system to the inactive partition that contains the older version of the software, any configuration changes that you made since upgrading will be lost.

Is Unified Intelligence Center supported in a hosted deployment?

Yes, deployment in a hosted environment is qualified and tested. The deployments tested are Unified Intelligence Center with Live Data, Live Data, IdS and Unified Intelligence Center only.

What if the installation fails?

If the installation fails, you see a screen asking if you want to copy diagnostic information to a device.

Figure 4: Installation Failed Screen



- 1. Insert a USB key.
- 2. Select Yes.
- 3. Select **Continue** at the next two screens.



Note

The CLI command to view the install logs is file view install.

The CLI is documented in the Administration Console User Guide for Cisco Unified Intelligence Center available at

https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/products-maintenance-guides-list.html.

If the installation fails over a virtual machine, you see a screen asking if you want to copy diagnostic information to a device.

Which accounts and passwords are defined during the installation?

During the installation, you specify three passwords: the System Administrator user, the System Application user, and the database access security password. All three must start with an alphabetic

character, must be at least six characters long, and can contain alphanumeric characters, hyphens, and underscores. Only the application user and password are passed to the online Administration console.

- System Administrator account: The System Administrator account User ID and password are configured at installation for each node. Enter the same user name and password for all nodes. The System Administrator for the Controller can access:
 - The CLI for the Controller.
 - The Cisco Systems tools on the Navigation dropdown in the Administration console: Disaster Recovery System, Cisco Unified Serviceability, and Cisco Unified OS Administration interfaces.

The System Administrator has no access to functions in the Unified Intelligence Center reporting application.



Note

If you configure unique System Administrator credentials for Member nodes, you must use those credentials to access the CLI for those Member servers only.

• **System Application User account:** The System Application account User ID and password are configured at installation for each node. Enter the same user name and password for all nodes.

The System Application user name and password that are configured for the Controller allow an initial login to the Administration console. This user becomes that initial Super User and, once the license is applied, can log in to the Unified Intelligence Center Reporting application on all Member nodes.

As the initial Super User, the System Application User can create additional Super Users in the User Management screen or by using the CLI command set account. This user can also sign in to the Unified Intelligence Center Reporting interface with full access to all functions.

The initial Super User (the System Application user) created in the installation does not need to be set up in Active Directory. Any additional Super Users created through the Administration console are considered to be IMS users. They can sign into Unified Intelligence Center Reporting and will be limited to the Login User role until they are given additional privileges.



Note

If you configure unique System Application credentials for Member nodes, those users have no login rights.

• Security Password: The security password defined in the installation wizard is used by the system for the database security password to authorize communications between devices. This password is identical on all servers in the cluster. The security password is also used by the Disaster Recovery System (DRS) for encryption of the backup file.

You can change the security password using the CLI command set password security.

How do I dump install logs to the serial port of the virtual machine?

1. Configure a serial port on the virtual machine.

While the virtual machine is powered OFF, edit settings and add a serial port to the virtual machine. You cannot add a serial port while the virtual machine is running. Attach the serial port to a .tmp file, and then power on the virtual machine and start the install.

2. When you are ready to dump the log files, attach a new, empty file to the serial port.

If the system halts due to an install failure and asks if you want to dump the logs, before you answer yes, you must edit settings on the virtual machine and attach the actual file name where you want to dump the logs. The reason for originally attaching the .tmp file to the serial port is that during the boot-up of Linux, a few garbage characters (terminal escape sequences) get output to that port. If you dump the logs into that file, these characters will corrupt the .tar format of the file. In order to create a valid .tar file, you must connect the serial port to a new and empty file just before you dump the logs to it.

3. Return to the virtual machine console and proceed to dump the logs to the serial port.

After the file is complete, open it with 7-zip, which you can download from http://www.7-zip.org/download.html.

4. After a successful install, power off the virtual machine, edit settings, and remove the serial port from the virtual machine.



Important

Leaving the serial port (or any other virtual hardware) can negatively impact performance of the virtual machine. The serial port has no other use other than dumping the install logs and you will not need it again, unless you perform a fresh install.

What do I do if the upgrade stalls?

During the installation of upgrade software, the upgrade may appear to stall. The upgrade log stops displaying new log messages. When the upgrade stalls, you must cancel the upgrade, disable I/O throttling, and restart the upgrade procedure. When you successfully complete the upgrade, you do not need to reenable I/O throttling.

- To disable I/O throttling, enter the CLI command utils iothrottle disable.
- To display the status of I/O throttling, enter the CLI command utils iothrottle status.
- To enable I/O throttling, enter the CLI command utils iothrottle enable. By default, iothrottle is enabled.

If the system does not respond to the cancellation, you must reboot the server, disable I/O throttling, and restart the upgrade process procedure.

Where is a fresh installation installed?

All Controller servers have an active bootable partition, an inactive bootable partition, and a common partition. The installation creates these partitions, and a fresh (first-time) installation places the new software and operating system on the active partition. The system boots up and operates on the active partition.

Where is an upgrade installation installed?

All Controller servers have an active bootable partition, an inactive bootable partition, and a common partition. Upgrade versions are installed on the inactive partition.

To complete the upgrade, you switch partitions using the CLI command utils system switch-version.

You can also do this from the Cisco Unified Communications Operating System Administration screen. Navigate to **Settings** > **Version**. This opens the **Version Settings** screen, which shows the software version on both the active and inactive partitions. To switch versions and restart, click **Switch Versions**.

When the system restarts, it boots to the now-active (formerly inactive) partition with your migrated data in place. For more information, see *Upgrades*.

What is the supported screen resolution?

Supported screen resolution for Cisco Unified Intelligence Center: 1366×768 or higher.

Related Topics

Before You Upgrade, on page 29

Frequently Asked Questions



Unified Intelligence Center Licenses

There can be only one license installed on a system at any point of time.

Uploading the license file is the first action the System Application User must take after installing the Controller node.

You have limited functionality on the Administration Console and no access to Report Definition in the Unified Intelligence Center Reporting interface until you upload the Premium license file.



Note

There is no license required for a Live Data only deployment.



Note

There is no license required for IdS only deployment.

After installation and until the System Application User obtains and uploads Premium license, you:

- Can sign in to the Administration Console to view the Controller and to add the alias name.
- Cannot perform other Administration Console functions.
- Cannot install member nodes.
- Cannot access Report Definition in Unified Intelligence Center Reporting application.
- Download the License, on page 51
- Upload Licenses, on page 52
- Cisco Unified Intelligence Center Answer File Generator, on page 52

Download the License

Download the Cisco Unified Intelligence Center Premium License file (CUIC_Premium_1201.lic) from the page,

https://software.cisco.com/download/home/282163829/type/282377062/release/12.0%25281%2529

Upload Licenses

Upload the license in the Unified IC Administration interface.

To do this, select **Cluster Configuration** > **License Management**. Refer to the online help for instructions.

Cisco Unified Intelligence Center Answer File Generator

Unified Intelligence Center Answer File Generator, a web application, generates answer files for unattended Unified Intelligence Center installations. Individual answer files get copied to the root directory of a USB key or a floppy diskette and are used in addition to the Unified Intelligence Center DVD during the installation process.

The web application supports the following features:

- Allows simultaneous generation and saving of answer files for unattended installs on the publisher server and all subscriber servers.
- Provides syntactical validation of data entries.
- Provides online help and documentation.

The following usage requirements apply:

- The web application supports only fresh installs and does not support upgrades.
- If DHCP client is being used on the publisher server, and subscriber server answer files are also being generated, you must specify the publisher server IP address.

You can access the Cisco Unified Communications Answer File Generator at the following URL:

https://www.cisco.com/c/en/us/applicat/content/cuc-afg/index.html

The Cisco Unified Communications Answer File Generator supports Internet Explorer version 10 and 11 (Compatibility View Mode), and Mozilla Firefox 38.0 ESR and above.



Note

Cisco requires that you use USB keys that are compatible with Linux 2.6.32 You should use USB keys that are preformatted to be compatible with Linux 2.6.32 for the configuration file. These keys will have a W95 FAT32 format.



Language Pack for Unified Intelligence Center

• Install Language Pack, on page 53

Install Language Pack

Post successful install or upgrade, if you want to use the Cisco Unified Intelligence Center interface in a language other than English, you have to download and install the language pack COP.

The language pack for Cisco Unified Intelligence Center is delivered as a single Cisco Option Package (COP) file. The file is available to download from Cisco.com and contains a single installer for all language variants.

You can download the language pack for Cisco Unified Intelligence Center at:

https://software.cisco.com/download/home/282163829/type/282377062/release/12.0(1)

COP files can generally be installed on an active, running system. However, language COP files cannot be removed or rolled back.

- **Step 1** Download the Cisco Unified Intelligence Center Language Pack COP file from the Cisco Software site to a local source or an SFTP server that can be accessed by the Cisco Unified Intelligence Center server.
- **Step 2** Use SSH to log in to your Cisco Unified Intelligence Center system with the platform administration account.
- Step 3 Use the CLI to run the command utils system upgrade initiate.
- **Step 4** Follow the instructions provided by the utils system upgrade initiate command.
- **Step 5** Reboot the server.
- **Step 6** Repeat step 2 through step 5 on the secondary Cisco Unified Intelligence Center server.
- When the installation is complete on both Cisco Unified Intelligence Center servers, and all Cisco Unified Intelligence Center users must clear their browser cache and cookies.

Install Language Pack



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